# Defence Enterprise Agreement 2017-2020



This version of the Defence Enterprise Agreement 2017-2020 has been prepared for use by managers, supervisors and employees.

**Hints and Tips** – this document contains information boxes inserted by APS Workplace Relations that provide links to additional information to help explain the key conditions and will be in boxes which look like this one. This information is correct at time of printing and may be updated in electronic versions.

**Further information** – in some cases there are references to guidelines and policies that expand on the paragraphs in the Enterprise Agreement. These guidelines and policies cannot change a term or condition of employment contained in the Enterprise Agreement.

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# Part A – Operation of the Agreement, consultation and dispute resolution

#### A1 Introduction

- A1.1 This Agreement covers all APS employees of Defence below Senior Executive Service and equivalent levels other than locally engaged employees overseas.
- A1.2 Managers and supervisors of APS employees, including members of the ADF who supervise APS employees, must apply the provisions of this Agreement in an appropriate manner and in accordance with the Defence Values, APS Values, APS Employment Principles and APS Code of Conduct.
- A1.3 This Agreement will commence on the date seven days after it is approved by the Fair Work Commission (FWC).
- A1.4 This Agreement has a nominal expiry date that is three years after the date of commencement.
- A1.5 Any right, obligation or liability that was already accrued or incurred under the provisions of the Defence Enterprise Collective Agreement 2012-2014 shall be preserved. Any benefits accrued shall be subject to the operation of this Agreement.

#### A2 Principles and values-based employment framework



Principles-based decision making is aimed at giving decision-makers more flexibility to reach the decision that best suits individual situations and operational requirements. Procedural fairness must be observed in the decision making process.

#### **Further information**

- The Decision-Maker's Handbook
- Supervisor's Toolkit Principle based decision making
- A2.1 To allow flexibility in decision-making, this Agreement provides a principles-based decision-making framework. The following principles underpin all provisions in this Agreement:
  - a. making the most efficient use of resources and supporting sustainable environmental management;
  - b. providing a safe, secure and fair environment;
  - c. assisting employees to balance their work and private commitments, taking into consideration Defence's operational requirements;
  - d. respecting and valuing diversity; and
  - e. preventing discrimination.

#### A3 Policies and guidance



APS People Policies are used to support the operation of this Agreement and provide detailed information on employment conditions and entitlements. Defence is committed to consulting on policy changes and draft policies will be available for employees to review on the National Workplace Relations Network and can provide comments and feedback.

- APS People Policies
- National Workplace Relations Committee
- A3.1 The <u>Secretary</u> may issue Defence APS People Policies (Policy Statement and Policy Guidance) to support the operation of this Agreement. These policies do not form part of this Agreement. Such policies cannot change a term or condition of employment contained in this Agreement.

A3.2 Prior to such policies being amended or introduced, Defence will make the proposed policy available to employees, including through the NWRC, for their views and feedback. Defence will consider any comments or feedback received prior to finalising the policy.

#### A4 Authority of the Secretary



The Secretary has delegated certain powers for making decisions in relation to Defence employment. Those delegations are contained in the Delegations Schedule, the legal document that delegates those powers. The Schedule lists those positions that may exercise certain delegations and to what extent, as well as directions to delegates that must be followed when exercising that delegation.

Decision-making powers can also be 'directly conferred' on groups of people. For example, 'supervisors' (as defined in the Glossary) are directly given powers to make decisions about certain things in the Enterprise Agreement, such as approving annual leave or overtime.

#### **Further information**

- Delegations
- Supervisor's Toolkit Delegations and other decision making powers
- The Decision-Maker's Handbook

#### A4.1 The Secretary may:

- a. delegate any power or function under this Agreement to another (this may include an ADF member, a secondee or exchange officer).
- b. make directions as to the exercise of a delegation under sub-paragraph A4.1a.
- c. delegate a power that is expressly conferred on a class of persons under this Agreement to any other role, position or person.
- A4.2 The <u>Secretary's</u> delegate (the first delegate) may in turn sub-delegate these powers or functions to another person (the second delegate). Any directions relating to the powers or functions must also be transferred to the second delegate.

#### A5 Consultative mechanisms



The National Workplace Relations Committee (NWRC) is the peak consultative mechanism between Defence and relevant unions and deals with issues at a national level.

- National Workplace Relations Committee
- NWRC terms of reference
- A5.1 This Agreement continues the operation of the National Workplace Relations Committee (NWRC) comprising senior Defence officials and employee representatives. Defence will consult with, and take into account the views of, the NWRC on matters of a national nature relating to employment of Defence APS employees, including the implementation and operation of this Agreement and related policies, as these affect the employment conditions of employees.
- A5.2 The NWRC will operate in accordance with the agreed Terms of Reference. These Terms of Reference can subsequently be amended by the agreement of the members of the NWRC.
- A5.3 The Terms of Reference do not form part of this Agreement.

#### A6 Consultation



Supervisors are to communicate and consult with their employees on matters that affect those employees in the workplace.

Consultation does not mean that a decision must be based on a consensus. It does mean that the decision-maker is to consider the views expressed by employees when making a decision.

- APS People Policy Consultation
- Supervisor's Toolkit Consulting with your people
- A6.1 It is a matter of sensible management practice that there is communication with employees and an exchange of ideas on changes that impact directly or indirectly on their employment. Defence is committed to communicating with employees and their representatives on matters that affect them in the workplace.
- A6.2 The parties recognise that some decisions affecting employees are out of Defence's control. For example, decisions of Government, the command of the ADF or changes to legislation. In such situations, Defence will undertake consultation in accordance with this section as soon as reasonably practicable.
- A6.3 Defence must consult with affected employees when it:
  - has decided to introduce a 'major change' to its production, programs, organisation, structure or technology usage that is likely to have a 'significant effect' on employees; or
  - b. proposes to change regular rosters or ordinary hours of work.
- A6.4 A 'major change' is likely to have a 'significant effect' if it results in:
  - a. termination of employment;
  - b. major changes in the composition or size of the workforce;
  - redesign of how work is done including changes in classification;
  - d. a requirement to re-skill the workforce;
  - e. relocation to another workplace;
  - f. elimination or reduction of job opportunities e.g. promotion; or
  - g. alteration of hours of work.
- A6.5 As soon as practicable after a decision or proposal is made, Defence must do the following with affected employees:
  - a. discuss the introduction of the change;
  - b. outline the anticipated effects of the change;
  - c. explain how Defence is seeking to minimise adverse effects of the change; and
  - d. provide all 'relevant information' about the change in writing.
- A6.6 Where the change is to regular rosters or ordinary hours of work Defence must, in addition to paragraph A6.3, invite affected employees to express their views about the impact of the change (including on family commitments).
- A6.7 'Relevant information' includes things like organisational charts and position descriptions (before and after), timetables, key dates, standard operating procedures, instruction manuals and workload details. Defence is not required to provide confidential or commercially sensitive information.
- A6.8 Defence must give prompt and genuine consideration to affected employees' views.
- A6.9 Affected employees may appoint a representative for the purposes of consultation.

#### A7 Freedom of association and rights to representation



Employee representatives represent the interests of an employee or group of employees.

Defence recognises the role played by employee representatives and working arrangements may need to be adjusted to allow them to carry out their duties. As an employer, Defence has an obligation to ensure that these activities are balanced against the priorities of the workplace.

#### **Further information**

- Workplace Relations
- Supervisor's Toolkit Unions (employee representatives)
- Complaints and Resolution
- Fair Work Commission
- Merit Protection Commission
- A7.1 Defence recognises that employees are free to choose whether or not to join a union.
- A7.2 Defence recognises the legitimate role of unions in the workplace. Employees who choose to be members of a union have the right to have their industrial interests represented by that union, including in the disputes procedure under section A8.
- A7.3 The role of workplace representatives, including union delegates and other non-union employee representatives, is to be respected and facilitated.

#### A8 Dealing with disputes



Resolving disputes is based on the principle that problems should be dealt with constructively and promptly, and at the lowest possible level in the workplace. This is reinforced in the Dispute Resolution Protocols, which sets out a series of steps to be followed in managing a dispute related to the interpretation or application of the Enterprise Agreement.

Where a formal dispute is raised, all correspondence must be copied to the Directorate of APS Workplace Relations immediately.

#### **Further information**

- APS People Policy Dispute Resolution
- Dispute Resolution Protocols
- Supervisor's Toolkit Resolving Workplace Disputes and Grievances / Complaints
- Dispute Prevention and Settlement
- Complaints and Resolution
- A8.1 If a dispute relates to a matter arising under the Agreement or the National Employment Standards this term sets out procedures to settle the dispute.
- A8.2 An employee who is a party to the dispute may appoint a representative for the purposes of the procedures in this term.

#### **Discussion within Defence**

A8.3 In the first instance, an employee or their representative should discuss the dispute with their supervisor. If discussions at the workplace level do not resolve the dispute, it should be referred to more senior levels of management for resolution. If discussions with senior levels of management do not resolve the dispute it should be escalated to the national level.

#### Referral to the Fair Work Commission

A8.4 If discussions at the workplace level do not resolve the dispute, a party to the dispute may refer the matter to the Fair Work Commission.

- A8.5 The Fair Work Commission may deal with the dispute in two stages:
  - a. the Fair Work Commission will first attempt to resolve the dispute as it considers appropriate, including by mediation, conciliation, expressing an opinion or making a recommendation; and
  - b. if the Fair Work Commission is unable to resolve the dispute at the first stage, the Commission may then arbitrate the dispute and make a determination that is binding on the parties.

Note: If the FWC arbitrates the dispute, it may also use the powers that are available to it under the Fair Work Act.

- A8.6 A decision that the Fair Work Commission makes when arbitrating a dispute is a decision for the purpose of Div 3 of Part 5.1 of the Act. Therefore, an appeal may be made against the decision.
- A8.7 Without prejudice to either party to the dispute, except where a bona fide safety issue is involved, each party to a dispute must, at all times, continue to perform its obligations under this Agreement. Where a bona fide safety issue exists, an employee shall not work in an unsafe environment but will accept reassignment to alternative suitable work in the meantime unless there are other reasonable grounds for the employee to refuse to comply with the direction.
- A8.8 The parties to the dispute agree to be bound by a decision made by the Fair Work Commission in accordance with this term.

#### A9 Review of decision to terminate employment

A9.1 Termination of, or a decision to terminate, employment cannot be reviewed under section A8.

#### A10 Separation

A10.1 An employee may consent to separate from their employment on terms agreed with the <u>Secretary</u>. This provision will not be used to enhance a redundancy benefit or where the employment would otherwise be terminated, without the consent of the employee, pursuant to section 29(3) of the *Public Service Act 1999*.

### Part B – Managing and structuring the workforce

#### B1 Broadbands



Broadbanding is an arrangement where two or more APS classifications are combined into a single broader group of duties (a band). Broadbanding provides greater flexibility to the work area and development opportunities for employees.

Broadbands are not to be used to circumvent the Employment principle regarding merit under the *Public Service Act 1999* that promotion and engagement must be based on merit.

#### **Further information**

- APS People Policy Broadbands
- B1.1 The <u>Secretary</u> may approve the creation, amendment or cessation of a broadband consistent with the following principles:
  - a. the broadband operates consistent with the Public Service Classification Rules 2000;
  - any barriers within the broadband will not result in the employee receiving less, under sections G2 or G6, than they would have received had the broadband not been created:
  - c. any Defence broadband operates according to its terms, as if they were part of this Agreement; and
  - the operation, amendment or cessation of a broadband will be subject to consultation with affected employees in accordance with section A6.
- B1.2 The Defence Classification Policy, as amended from time to time, sets out Defence broadband policy and details how broadbands operate.

#### B2 Support for critical occupations and roles critical to Defence capability

- B2.1 Defence will develop strategies to assist in the attraction and retention of employees performing individual roles critical to Defence in critical occupations or occupational disciplines which may include:
  - a. benchmarking the employment offer with national and regional organisations;
  - understanding supply and demand characteristics for critical employment areas such as engineering, technical, intelligence and security occupations through improved APS workforce planning;
  - c. job family sponsors being accountable to progress job family wide workforce strategies; and
  - d. providing additional assistance to an identified group of jobs.
- B2.2 Managers and employees, through the Performance Feedback Assessment and Development Scheme, are required to play a key role in contributing to strategies that actively attract and retain the Defence workforce in critical occupations or occupational disciplines by:
  - participating in succession planning, mentoring initiatives and identifying training and professional development using occupation profiles in the Defence Classification Policy, as amended from time to time; and
  - b. engaging with the workforce strategies that are progressed by the relevant job family sponsor.



The Building Defence Capability Payment provides remuneration to groups of positions in an occupational discipline that are critical to Defence capability in addition to normal arrangements in the Enterprise Agreement.

Building Defence Capability Payments assist Defence Groups to develop, attract and retain employees with the required skills, knowledge and experience considered essential to meet Defence capability.

#### **Further information**

- Building Defence Capability Payments
- Supervisors Toolkit Building Defence Capability Payments
- B2.3 **Building Defence Capability Payment.** In accordance with sub-paragraph B2.1d the <u>Secretary</u> may prescribe a premium, in addition to the rate of salary otherwise payable under this Agreement, to some or all of the jobs within a critical occupation(s) or discipline within a workplace.
- B2.4 The premiums and the periods fixed under section B2 may differ within an identified group of jobs. Where different premiums and/or other periods occur within a critical occupation or occupational discipline, the difference is to be expressed in terms of required competencies, classification level, specified task and/or location of employment.
- B2.5 A premium payable under paragraph B2.3 is paid on a fortnightly basis and is to count as salary as specified in Annex E. All other provisions of this Agreement continue to apply to employees receiving a premium.
- B2.6 Bonus payment/s may be prescribed by the Secretary, in addition to or in lieu of any premium approved under paragraph B2.3.
- B2.7 The maximum duration of an arrangement approved under paragraphs B2.3 and B2.6 is the life of this Agreement.
- B2.8 The arrangement may be reviewed at any time if the circumstances giving rise to the arrangement have changed.
- B2.9 Defence may recognise, retain and attract employees who have identified critical skills, significant knowledge or experience through use of an Individual Flexibility Arrangement consistent with section G7 of this Agreement.

#### **B3** Mature-age workforce

- B3.1 Defence recognises the knowledge, experience and contribution made to capability by employees at or nearing their retirement age and will:
  - encourage retention of older employees who have identified critical skills, significant knowledge or experience through use of Individual Flexibility Arrangements consistent with section G7 of this Agreement;
  - b. encourage supervisors and employees to make use of flexible leave and working arrangements, such as part-time work, job sharing and home-based work to enable transition to retirement;
  - c. reimburse costs of up to \$750 on a once-only basis towards financial advice obtained in relation to moving towards retirement; and
  - d. provide access, during working hours, to superannuation seminars where such seminars have been discussed and agreed with their supervisor.

# Part C – Managing organisational change



Through the Defence Organisational Change Management Framework, Defence is committed to maximising the opportunities for redeployment to retain the skills and knowledge of employees who do not have an ongoing job as a result of organisational change.

Assistance is to be provided to all employees affected by change to support transition to a new organisational structure and in adjusting to the change. This includes employees who have a job in the new structure, as well as those who do not

Employees have responsibility for their own career management and are to actively participate in reassignment processes, including training and other development opportunities.

#### **Further information**

- Organisational Change
- Supervisors Toolkit Change Management

#### C1 Application

C1.1 The provisions of this Part apply to ongoing employees, other than employees on probation, where changes are likely to result in employees not having an ongoing job in a new structure.

#### C2 Consultation

- C2.1 Employees are to be consulted on organisational change in accordance with section A6 and in particular A6.1, and be provided with information that includes:
  - a. the reasons for change;
  - b. organisational charts (before and after) and, where relevant, position descriptions reflecting changed roles;
  - c. how the change will be communicated to employees and avenues available to them to provide input and have that considered;
  - d. the likely impact of the change on employees;
  - e. measures to be implemented to minimise the adverse effect of the change including training and support available to employees affected by the change; and
  - f. timeframes for managing the change process.
- C2.2 A change proposal is not to be implemented until approved by the Secretary.

#### C3 Training and support

- C3.1 Support and where appropriate training is to be provided to all employees covered by a change proposal to assist them with the change and to transition to new technology, business processes and organisational structures.
- C3.2 Targeted training and support will be provided to potentially excess and excess employees to assist them with redeployment.
- C3.3 Defence will meet the costs of financial advice up to a limit of \$750 where an employee has been provided with a financial estimate of a voluntary retrenchment package.

#### C4 Redeployment for potentially excess and excess employees

C4.1 Redeployment is the process of locating alternative employment for a potentially excess or excess employee within Defence or the APS. Potentially excess and excess employees are to be considered in advance of, and in isolation from, other applicants for substantively vacant ongoing Defence APS positions at their own level (or at a lower level) for which they apply or are referred. To be found suitable for a vacancy, the potentially excess or excess employee need only demonstrate that, with training, they would be able to satisfactorily perform the duties of the position within a period of three to six months.

- C4.2 Where the number of employees at a given classification level exceeds the number of positions at that classification level in the new organisational structure, fair and transparent processes will be utilised by Defence to determine which of those employees are most suitable for the available positions. At the earliest possible stage a process or processes to be utilised will be selected having regard to:
  - a. minimising the impact on employees;
  - b. ensuring the best fit between employees existing capabilities and the requirements of the new organisational roles; and,
  - c. establishing pathways to redeployment, either inside the department or in the wider APS, for employees that do not attain roles in the new organisation.
- C4.3 A potentially excess or excess employee may be redeployed, with or without consent, to a position at their substantive classification for which they are suitable.
- C4.4 A potentially excess or excess employee may give their consent to be redeployed to a position at a lower classification. Subject to giving four weeks notice, an excess employee may be redeployed to a position below the employee's classification for which they are suitable without the employee's consent.
- C4.5 Where an excess employee is redeployed, the <u>Secretary</u> is to advise the employee that their excess status has ended.
- C4.6 **Income maintenance**. A potentially excess or excess employee who is redeployed to a lower classification level will have their salary maintained at the higher level for 52 weeks from the date of their reduction while they remain in Defence APS employment. An employee who has received income higher than their substantive level for a continuous period of at least 52 weeks immediately preceding the date of reduction, and who could reasonably have expected to continue receiving the higher income but for their reduction, is to have their income maintained at the higher level for 52 weeks.

#### C5 Excess status

- C5.1 An employee who cannot be redeployed within a reasonable period may be notified by the <u>Secretary</u>, in writing, that they are excess to Defence's requirements. Before declaring an employee as excess the Secretary must be satisfied that the following relevant factors have been taken into account:
  - a. individual circumstances of the employee, including having regard to their ability to engage in the redeployment process during any authorised long term absence from the workplace;
  - b. whether the change proposal has been implemented correctly and in accordance with the organisational change policy, as amended from time to time;
  - action that has been taken to ensure all opportunities for redeployment have been explored, including but not limited to:
    - (i) employee participation in the redeployment process;
    - (ii) efforts to redeploy the employee to suitable duty within the new organisation structure or elsewhere within their Group and Defence; and
    - (iii) the efforts to re-train or re-skill the employee to enhance their redeployment prospects.
  - d. likelihood of the employee being redeployed to another APS agency.
- C5.2 The employee has one week from the date of the notification to respond. The employee may choose to reduce the notification period. At the end of the notification period the <u>Secretary</u> may declare an employee excess.
- C5.3 **Retention period**. An employee commences a 30 week period of retention in employment from the date of being declared excess to Defence's requirements. The 30 week retention period will be reduced by an amount equivalent to the employee's National Employment Standards (NES) redundancy pay entitlement, where the employee declines, or does not respond, to an offer of voluntary retrenchment made under section C6.

- C5.4 The retention period may be extended for no more than 13 weeks by any Personal/Carer's leave for personal illness or injury granted during the retention period where the approved absence:
  - a. is more than two weeks; and
  - b. is supported by medical certification or other appropriate supporting material.
- C5.5 The retention period may also be extended for a fixed period at the discretion of the <u>Secretary</u>.
- C5.6 **Early termination of retention period**. Where the <u>Secretary</u> is satisfied that there is insufficient productive work available for an excess employee within Defence during the remainder of the retention period and that there are no reasonable redeployment prospects in the APS:
  - a. the <u>Secretary</u> may, with the agreement of the employee, terminate the employee's employment under section 29 of the PS Act, provided the employee has been invited to accept, and has declined or not responded to, an offer of voluntary retrenchment; and
  - b. upon termination, the employee will be paid a lump sum comprising:
    - (iv) the balance of the retention period (as shortened for the NES under paragraph C5.3) and this payment will be taken to include the payment in lieu of notice of termination of employment; plus
    - (v) the employee's NES redundancy pay entitlement.
  - c. any lump-sum payment under sub-paragraph (b) is not to exceed the payment the employee would have received as a severance benefit had they accepted the offer of voluntary retrenchment.

#### C6 Voluntary retrenchment

- C6.1 The <u>Secretary</u> must offer voluntary retrenchment to an excess employee within 12 weeks from the date of their excess declaration. The timing of the offer will have regard to the reduction in the employee's retention period as set out in paragraph C5.3.
- C6.2 Once an offer is made, the employee has two weeks to respond.
- C6.3 If the employee accepts the offer, they are to nominate a date of retrenchment normally between two weeks and four weeks from the date of the offer providing it is within 12 weeks of the excess declaration. The employee may nominate a date within two weeks of the offer, where the <u>Secretary</u> agrees.
- C6.4 If the excess employee either declines, or does not respond to the offer of voluntary retrenchment within two weeks from the date of the offer, the retention period continues, reduced by an amount equivalent to the employee's NES redundancy pay entitlement. No further offer of voluntary retrenchment will be made to the employee.
- C6.5 The <u>Secretary</u> reserves the right to withdraw an offer of voluntary retrenchment without the employee's consent, at any time prior to the date of formal acceptance or, with the employee's consent, up until the date it takes affect. Withdrawal of the offer is not to be construed as an offer declined by the employee.
- C6.6 **Composition of a voluntary retrenchment package**. A voluntary retrenchment package comprises:
  - a severance benefit of two weeks' salary for each completed year of continuous service for severance pay purposes, plus a pro rata payment of subsequent months of service, with a minimum of four weeks' salary and a maximum of 48 weeks salary. The amount of the severance benefit cannot be less than the employee's NES redundancy pay entitlement;
  - b. payment in lieu of notice of either four weeks' salary, or five weeks if the employee is over 45 years of age and has at least five years' continuous service;
  - c. payment in lieu of Long Service leave (for employees with a minimum of one year's service) and Annual leave credits;
  - a special benefit equal to four weeks' salary, if the employee's employment is terminated within four weeks of the date of the offer of a voluntary retrenchment; and
  - e. the employee's superannuation benefits.

- C6.7 **Part-time service**. The voluntary retrenchment package will be calculated on a pro rata basis where the employee has worked part-time hours during the period of service and has less than 24 years eligible full time service.
- C6.8 **Salary for the purposes of calculating a severance benefit**. Salary for the purpose of calculating severance benefits means the employee's salary including:
  - Additional Responsibility Pay where the employee has been in receipt of the higher salary for a continuous period of at least 12 months immediately preceding the date on which the employee is given notice of termination of employment;
  - b. salary that is being maintained in accordance with paragraph C4.6;
  - c. a salary premium paid in accordance with paragraphs B2.3 or G7;
  - d. shift penalties where the employee has undertaken shift work and is eligible to receive shift penalties for 50 per cent or more of the pay period in the 12 months preceding the date on which the employee is given notice of termination of employment. A weekly average of penalties due over the 12 months will be included in the salary; and
  - e. other allowances in the nature of salary as set out in Annex E.
- C6.9 **Service for the purpose of calculating severance benefits**. Service for severance pay purposes, subject to the limits below, means:
  - a. service in an agency as defined in the PS Act;
  - b. Government service as defined in section 10 of the Long Service Leave (Commonwealth Employees) Act 1976;
  - service with the Commonwealth (other than service with a joint Commonwealth-State body or body corporate in which the Commonwealth does not have a controlling interest) which is recognised for Long Service leave purposes;
  - d. service in the Australian Defence Force (note the exclusions below);
  - e. APS service immediately preceding deemed resignation under the then section 49 (as repealed in 1966) of the repealed *Public Service Act 1922*, if the service has not previously been recognised for severance pay purposes; and
  - f. service in another organisation where;
    - an employee was moved from the APS to give affect to an administrative rearrangement; or
    - (ii) an employee of that organisation is engaged as an APS employee as a result of an administrative re-arrangement; and
    - (iii) such service is recognised for Long Service leave purposes.

#### But does not include:

- a. absences from duty which do not count as service for Long Service leave purposes;
   or
- b. any period of service which ceased:
  - (i) through termination on the following grounds: the employee lacks, or has lost, an essential qualification for performing their duties; non-performance, or unsatisfactory performance of duties; inability to perform duties because of physical or mental incapacity; failure to satisfactorily complete an entry level training course; failure to meet a condition imposed under subsection 22(6) of the PS Act; breach of the APS Code of Conduct; or any other ground prescribed by the Public Service Regulations;
  - (ii) with the payment of a redundancy (severance) benefit or similar payment or an employer-financed benefit (e.g. superannuation). For ex-ADF members this means that as at the date of separation from the ADF they had not accepted an employer-financed retirement benefit in respect of their period of ADF Service;
  - (iii) through voluntary retirement at or above the minimum retiring age applicable to the employee; or
  - (iv) on a ground equivalent to those in sub-sub-paragraph C6.9b(i) above, under the repealed *Public Service Act 1922*.

- C6.10 For earlier periods of APS or other Commonwealth service to count there must be no breaks between the periods of service, except where:
  - a. the break in service is less than one month and occurred where an offer of employment with the new employer was made and accepted by the employee before ceasing employment with the preceding employer; or
  - b. the earlier period of service was with the APS and ceased because the employee was deemed to have resigned from the APS on marriage under the then section 49 (as repealed in 1966) of the repealed *Public Service Act 1922*.
- C6.11 Where an employee has had an unbroken sequence of APS employment, ACT Public Service (ACTPS) employment (commencing 1 July 1994) and subsequent APS employment, Defence recognises the combined periods of APS, ACTPS and APS service as continuous service for severance pay purposes.

#### C7 Involuntary retrenchment

- C7.1 An excess employee not permanently redeployed by the end of their retention period, as reduced by a period equivalent to their NES redundancy pay entitlement, may be involuntarily retrenched by having their employment terminated by the <u>Secretary</u>. Involuntary retrenchment is not to occur unless an offer of voluntary retrenchment has already been made in accordance with section C6.
- C7.2 An excess employee is to be provided with written notice of the intention to terminate their employment four weeks prior to the end of their retention period, or five weeks prior to the end of their retention period where the employee is over 45 years of age and has at least five years' continuous APS service.
- C7.3 **Composition of an involuntary retrenchment package**. An involuntary retrenchment package comprises:
  - a. payment in lieu of Annual leave and Long Service leave;
  - b. available superannuation benefits; and
  - c. the employee's NES redundancy pay entitlements.
- C7.4 An involuntarily retrenched employee is not eligible for the severance benefit or special benefit components of the voluntary retrenchment package detailed at paragraph C6.6.

# Part D – Leading employees to high performance



The performance management framework in Defence is known as the Performance Feedback Assessment and Development Scheme (PFADS).

Performance management in Defence is underpinned by frequent quality performance conversations between employees and their supervisors that form part of their everyday work. It is important that individuals understand what they are doing, the performance and behaviours expected of them and how their role contributes to Defence's purpose.

#### **Further information**

- Performance Management
- Supervisors Toolkit Managing your People's performance

#### D1 Performance Feedback Assessment and Development Scheme (PFADS)

- D1.1 PFADS provides a framework for employees and their supervisors to discuss and establish expectations regarding performance and behaviour, to consistently achieve higher levels of performance and to address performance where it falls below the standards expected.
- D1.2 Managing performance is the shared responsibility of employees and their supervisors. All employees and/or their supervisors are required to participate in PFADS. Employees and/or their supervisors who refuse to participate in PFADS are not eligible to receive performance progression or the pay rises listed at paragraph G2.1.
- D1.3 The core elements of PFADS include the performance exchange, establishing performance and behaviour expectations, recording performance decisions, ongoing monitoring and feedback, recognising good performance and where relevant, managing poor performance. Performance expectations are to be achievable during the performance cycle and specify the standards expected. These performance expectations are to be appropriate for the employee's classification level.
- D1.4 A refusal or failure to participate in PFADS may also constitute a breach of the APS Values, APS Employment Principles and APS Code of Conduct.
- D1.5 **Application to ADF supervisors**. The requirement for ADF supervisors of APS employees to participate in PFADS is a lawful general order for the purposes of the Defence Force Discipline Act 1982. ADF supervisors are to conduct performance exchanges with each of their APS employees, and provide ongoing monitoring and feedback in accordance with this Agreement.

#### D2 Performance cycle

D2.1 The PFADS performance cycle runs from 1 September to 31 August each year.

#### D3 Learning and development

- D3.1 **Skilling the Defence workforce**. Employees are to be able to access opportunities to gain nationally recognised statements of attainment, qualifications or other forms of recognition that are consistent with the Australian Qualifications Framework and are appropriate and cost effective. In having such opportunities provided, employees may:
  - a. gain and maintain currency of the core and specialist skills and knowledge required to perform their current job;
  - b. seek to further develop their careers within Defence and the APS;
  - c. identify learning needs; and
  - d. maintain an accurate record of their learning achievements in the Defence personnel system.



The Regional Learning and Development Support Fund supports employees at Defence sites located outside major metropolitan centres where there is not reasonable access to Defence training facilities. The fund does not relieve supervisors and managers of their primary responsibility to identify and fund appropriate training and development of their employees

#### **Further information**

- Regional Learning and Development Support Fund
- D3.2 **Regional learning and development support fund**. The <u>Secretary</u> may approve support from the Regional Learning and Development Support Fund to facilitate accredited training and education for employees who are:
  - a. located outside major metropolitan centres; or
  - b. where there is no reasonable access to training facilities; or
  - c. where learning and development funding in an employee's business unit is not reasonably available.
- D3.3 Support under this fund includes but is not limited to:
  - a. meeting of significant travel costs for employees to attend accredited training and education, career development and leadership programs, relevant seminars and forums and mandatory corporate training and awareness programs; and
  - b. meeting of significant travel costs and/or the payment of compulsory fees to attend training where staff turnover or workplace changes result in a skills gap that cannot be addressed through normal means.



Education assistance may be provided through the Studybank program that supports Defence APS employees to gain professional qualifications. Support may be provided in the form of reimbursement up to agreed levels for approved study expenses, and work release for study purposes.

#### **Further information**

- Studybank
- D3.4 **Education assistance**. The Secretary may approve financial support and working or leave arrangements for a course of study for an employee. Time spent by an employee on approved education activities within a standard day (refer to paragraph E1.1) counts as service.

#### D4 Performance assessment

D4.1 Following the end-cycle performance exchange between the employee and their first-level supervisor, the Secretary is to determine a performance rating for each employee in accordance with the relevant policy as amended from time to time. Performance is assessed using a five point rating scale: Outstanding, Superior, Fully Effective, Partially Effective and Not Effective.

#### D5 Improving poor performance



The aim of managing poor performance is to assist the employee to return to the standard of performance expected.

Employees and supervisors should work together to identify the cause for the poor performance and develop a plan that has the best chance of remedying any performance problem.

- Managing Poor Performance
- Supervisors Toolkit How do I deal with underperformance

- D5.1 If at any time, poor performance is identified, the supervisor and the employee are to work together through performance counselling, guidance and regular feedback to bring performance back to the standard expected. Where despite such efforts performance continues to fall below the standard expected a formal performance assessment process will commence. This will be managed under Defence's managing poor performance procedures and includes the requirement to formally notify the employee in writing of the following:
  - a. how the employee's performance is not meeting the standard expected;
  - b. that performance needs to improve;
  - c. how the employee's performance will be assessed;
  - d. the period of time over which performance will be assessed and factors under which that period may be extended due to leave or other circumstances; and
  - e. the possible consequences if the employee has not attained and sustained the required standard by the end of the assessment period.
- D5.2 An employee has the right to respond to a notice issued in accordance with paragraph D5.1 and be represented or have a support person present during performance discussions between the employee and their supervisor.
- D5.3 The formal assessment period will usually be no less than 8 weeks, unless a shorter period would be of benefit to the employee. Where an employee's performance remains unsatisfactory following a formal assessment period, the Secretary may determine that the employee be reduced in classification, reassigned to other duties or have their employment terminated.

#### D6 Early termination of employment with consent

D6.1 An employee, with their consent, may be terminated at any stage during the managing poor performance process. Where an employee agrees to have their employment terminated, they may be eligible to receive payment of an amount determined by the Secretary in lieu of a managing poor performance process.

# Part E – Working arrangements

#### E1 Attendance and hours of work

- E1.1 **Full time employees**. The ordinary hours of duty for a full-time employee are 37 hours and 30 minutes per week for the purposes of calculating pay, attendance and flextime. This equates to a **standard day** of 7 hours 30 minutes per day for full-time employees other than shiftworkers.
- E1.2 **Standard hours** are 0830h to 1230h and 1330h to 1700h Monday to Friday or as varied under a local working arrangement (section E5).
- E1.3 **Part-time employees**. For part-time employees, ordinary hours of duty are those agreed in the employee's part-time approval document.
- E1.4 **Regular breaks**. An employee shall, unless extraordinary operational circumstances prevail, take a break of at least 30 minutes after working for five hours.
- E1.5 Employees must record the actual time of commencing and ceasing duty each day.

#### E2 Span of hours



Both the employee and supervisor have a responsibility to ensure an employee's hours of duty are structured in a way that ensures operational requirements can be met whilst also providing the employee with flexibility to achieve a balance between work and personal commitments.

- Workplace Flexibility in Defence
- Supervisors toolkit Work life balance
- E2.1 The ordinary span of hours within which employees can work flexible hours is 0700h to 1900h, Monday to Friday, excluding public holidays, except for:
  - a. shiftworkers;
  - non-ongoing employees engaged to perform irregular or intermittent duties at a Defence Training Camp;
  - c. employees whose usual place of employment is a designated Defence training area;
  - d. employees performing the duties of Full-Time Officers or Instructors of Cadets; and
  - e. employees working under a local work arrangement made under section E5 of this Agreement which has varied the span of hours.
- E2.2 The span of hours for employees identified in sub-paragraphs E2.1b to E2.1d are at Annex B of the Agreement.
- E2.3 **Agreed pattern of hours**. An employee, other than a shiftworker, is to work their ordinary hours of duty, within the span of hours, in a pattern agreed to by the employee and their supervisor, taking into account the employee's personal circumstances. Where agreement cannot be reached, section E7 applies.
- E2.4 Where an employee requests to work part or all of their ordinary hours of duty outside the span of hours for personal reasons on a temporary or ongoing basis, and this request can be accommodated, they are not eligible for shift penalties or overtime payments unless otherwise determined by the Secretary.
- E2.5 An employee, working flexible hours in accordance with paragraph E2.1, may work more than the hours of a standard day, but must work those hours within the span of hours.

#### E3 Excessive work hours



Workload is a significant contributor to the wellbeing of employees, and can have an impact on work/ life balance and unscheduled absences. It is important that the workload for teams and individual employees is monitored and actively managed through business planning processes and employees' performance agreements.

#### **Further information**

- Supervisor's Toolkit Work life balance
- E3.1 Employees will not be required to work more than 10 ordinary hours in a day, unless:
  - a. they are 12 hour shiftworkers covered by section E11 of this Agreement; or
  - b. there is a need to work beyond 10 hours a day to meet essential operational requirements.
- E3.2 For employees required to work beyond 10 hours in a day consistent with subparagraph E3.1b, overtime payment provisions in section E10 apply to the duty performed in excess of 10 hours.
- E3.3 Work extending beyond the standard day is subject to the availability of work and the approval of the employee's supervisor.

#### E4 Other specified working arrangements.

- E4.1 Annex B contains special conditions applying to:
  - a. non-ongoing employees performing duties that are irregular or intermittent;
  - b. employees required to reside on-site;
  - c. employees whose usual place of employment is at a designated training area; and
  - d. Full-Time Officers or Instructor of Cadets.

#### E5 Local working arrangements

- E5.1 A group of employees or an individual employee and their supervisor may enter into a local work arrangement. Local working arrangements may be further varied in consultation with the relevant employees.
- E5.2 Subject to paragraph E5.4, a local work arrangement may vary working hours provisions contained in this Agreement except for the following:
  - a. the definition of a standard day;
  - b. ordinary hours of duty;
  - c. the settlement period for flextime;
  - the right of the employee to use excess flex credits within a reasonable period of accumulating them;
  - e. the application of section E3 of this Agreement;
  - f. the right of the employee to seek review of a decision, made by their supervisor, that will reduce the employee's access to flexible working hours, where such variation has not been mutually agreed between the supervisor and employee; and
  - g. the prescribed retention period for attendance records.
- E5.3 A local working arrangement must be fully documented and can only be varied in consultation with the relevant employees.
- E5.4 Subject to paragraph E5.5, the span of hours specified in a local working arrangement must be of no more than a 12-hour period falling completely within the limits of 0600h and 2000h Monday to Friday.

- E5.5 The Secretary may approve the local working arrangement, in consultation with the Director APS Workplace Relations, where a local working arrangement is proposed that would introduce a span of hours which:
  - a. exceed 12 hours per day; or
  - b. do not fall completely within the hours specified in paragraph E5.4.

#### E6 Flextime

- E6.1 Flextime will operate in Defence unless:
  - a. the Secretary considers it necessary, because of essential work requirements, for an employee or group of employees in a workplace to revert to standard hours in accordance with section E7 for a specified period; or
  - b. one of these exclusions applies. An employee who is:
    - (i) an Executive Level (or equivalent) employee; or
    - (ii) working according to a shift roster; or
    - (iii) removed from flextime for a specified period because the employee has failed to comply with the provisions of flextime.
- E6.2 An absence on flex leave is subject to agreement between the supervisor and the employee, and may be subject to change due to operational requirements.
- E6.3 An employee's attendance outside the hours of a standard day but within the ordinary span of hours will be subject to the availability of work and the approval of the supervisor.
- E6.4 **Flex credit**. Employees may carry over a flex credit of up to the ordinary full time weekly hours (37 hours and 30 minutes) from one settlement period to the next, subject to their agreed pattern of hours.
- E6.5 The settlement period is the two week period over which flextime credits and debits are calculated. This includes public holidays.
- E6.6 An employee's supervisor may approve flex credits in excess of 37 hours and 30 minutes being carried over, provided that arrangements are made to reduce the credit below this amount within the ensuing four weeks.
- E6.7 Where arrangements cannot be made under paragraph E6.6, the employee may take up to two days off. Such time off is to:
  - a. be notified to their supervisor with at least one week's notice;
  - b. be accessed within eight weeks of the approved carryover of excess credits; and
  - c. reduce the excess flex credit.
- E6.8 **Flex debit**. The maximum flex debit that can be carried over from one settlement period to the next is 10 hours. Any flex debit in excess of 10 hours is to be cleared in the next settlement period.

#### E7 Reversion to standard hours

- E7.1 The Secretary can direct an employee to revert to standard hours where it is reasonable to do so based on:
  - work requirements where essential operational requirements and availability of work may necessitate a temporary variation to hours worked, including reversion to standard hours; or
  - b. non-compliance where an employee does not comply with the provisions of flexible working hours, including any local arrangements; or
  - c. agreement not being reached between an employee and their supervisor on the employee's pattern of hours.
- E7.2 For the purposes of paragraph E7.1 and paragraph D3.4 standard hours are as stated in paragraph E1.2 or as directed by the supervisor, taking into account the individual's circumstances and the workplace norm.
- E7.3 When an employee is reverted to standard hours, the arrangement must be in writing.

E7.4 An employee, or group of employees, must not be placed on standard hours indefinitely. The circumstances giving rise to the reversion to standard hours must be reviewed after a reasonable period.

#### E8 Travel time

- E8.1 An employee who undertakes official travel within the span of hours may claim the travel time that falls within the span of hours as either flextime or time off in lieu (TOIL).
- E8.2 Where employees are required to undertake official domestic travel outside the ordinary span of hours, or official overseas travel that does not attract a rest day, TOIL would normally be available. The time off is not calculated at overtime rates.
- E8.3 **Excess travelling time (ETT)**. Employees performing duties classified as APS1-APS6 (or equivalent) are eligible to claim ETT when they are:
  - a. temporarily relocated; and
  - b. not receiving an approved travel budget; and
  - c. incurring additional travelling time (as per paragraph E8.4).
- E8.4 Where the additional time spent travelling exceeds one half hour in any day or a total of two and a half hours in any fortnight, ETT is paid at the rate of single time for travel on Monday to Saturday, and time and one half for travel on a Sunday or public holiday. Eligible employees may elect to receive a credit of flextime or use TOIL as an alternative to payment of ETT.

#### E9 Working arrangements for Executive Level employees



Executive Level (EL) employees are leaders in Defence. The nature of work and responsibilities at this level can mean that EL employees are often required to work a reasonable amount of additional hours. The level of reasonable additional hours is to be agreed between employee and supervisor and recorded on the performance agreement.

Both the EL employee and their supervisor have a responsibility to ensure an employee's working hours are structured in a way that ensures operational requirements can be met whilst also providing the EL employee with flexibility to achieve life balance.

EL employees do not have access to flextime.

- APS People Policy Working arrangements for Executive Level employees
- Supervisor's Toolkit Working arrangements for Executive Level employees
- E9.1 Executive level (EL) employees are sometimes required to work additional hours and salary for these employees already includes a measure of compensation for these extra hours.
- E9.2 The working arrangements for an EL employee should be agreed at the section or branch level through discussion between the manager and the EL employee. The discussion should include consideration of the work requirements that will safely get the job done and reasonably allow the employee to balance their work and life. The pattern of hours is to be flexible enough to accommodate short term peaks and troughs in workload, and include any reasonable additional hours. The agreed pattern of hours is to be recorded. A supervisor is to grant time off in lieu (TOIL) in recognition of reasonable additional hours worked. TOIL may be taken as whole or part days and may be taken in conjunction with approved leave.
- E9.3 Unreasonable additional hours for an EL employee is where the hours worked are regularly or substantially more than those agreed. Consistent with the National Employment Standards, an employee may refuse to work unreasonable additional hours but where such hours are worked, the Secretary may grant TOIL on an hour for hour basis or alternatively overtime may be approved. Regardless of how the employee is compensated for working unreasonable additional hours, work requirements must be reviewed to ensure only reasonable additional hours are worked.

#### E10 Overtime



On occasion, Defence will need to direct employees to work additional hours in order to meet its outcomes. Overtime duty should only be directed when other options for achieving work outputs are not available.

Other options, including the re-prioritisation of work and redistributing workload, should be fully explored before directing an employee to work overtime.

- APS People Policy Overtime
- Supervisors Toolkit Overtime
- E10.1 Employees performing the duties of APS1 to APS6 (or equivalent) are eligible to be paid overtime. Overtime, including emergency duty, will not be paid to Executive Level employees unless approved by the Secretary.
- E10.2 A supervisor may direct an employee to work reasonable overtime at overtime rates in accordance with paragraph E10.1. Overtime is to be worked by prior direction or, if circumstances do not permit prior direction, subsequently approved in writing.
- E10.3 In accordance with section 62 of the FW Act, an employee may refuse to work additional hours if they are unreasonable having regard to:
  - a. any risk to employee health and safety;
  - b. the employee's personal circumstances, including any family responsibilities;
  - c. the needs of the workplace;
  - d. the notice (if any) given by the supervisor of the overtime and by the employee of their intention to refuse it; and
  - e. any other relevant matter.
- E10.4 **Overtime non-shiftworkers**. For full-time employees other than shift workers, duty is to be considered overtime where the employee is directed to perform work on:
  - a. Monday to Friday, outside the ordinary span of hours;
  - b. Monday to Friday during the ordinary span of hours, but beyond the length of time the employee is ordinarily required to work on the day concerned; or
  - c. on a Saturday, Sunday, public holiday or the Additional day described at Table F1.
- E10.5 **Overtime shiftworkers**. For full-time shiftworkers duty is to be considered overtime where directed to perform work:
  - a. on any day which is outside the normal rostered ordinary hours of duty on that day; or
  - b. in excess of the ordinary hours of duty, or an average of the ordinary hours of duty over a cycle of shifts.
- E10.6 **Overtime part-timers**. Part-time employees directed to work outside the span of ordinary hours for the day specified in their part-time work agreement, are to receive overtime payments.
- E10.7 For the purpose of determining whether overtime is continuous with an employee's ordinary hours of duty, meal periods are to be disregarded.
- E10.8 Rates. Rates of overtime payable to an employee are at Table E1.

Table E1 - Overtime rates

For overtime worked on:	Non-shiftworker	Shiftworker
Monday to Friday – first 2 hours	150%	150%
Monday to Friday – after the first 2 hours	200%	200%
Saturday first 2 hours	150%	200%
Saturday after the first 2 hours	200%	200%
Sunday	200%	200%
Public holiday or Additional day*	250%	250%

- \* Payment rate for overtime duty on a public holiday or the Additional day (Table F1) includes any ordinary salary for that day (such as for non-shiftworkers on a week day).
- E10.9 The rate at which overtime is paid for a continuous period may increase, but cannot decrease.
- E10.10 Salary for the purposes of calculating overtime is an employee's hourly rate of pay plus any allowance that counts for overtime purposes as identified at ANNEX E.
- E10.11 **Rest relief after overtime**. Where an employee has worked overtime and has not had a break of at least eight hours, plus reasonable travelling time between home and the workplace:
  - a. between the end of normal duty on any day or shift and the beginning of normal duty on the next day or shift; or
  - b. on a Saturday, Sunday or a public holiday (not being a normal working day or on a rostered day off), in the 24 hours preceding normal starting time on the employee's next ordinary day or shift;

the employee must have a break, following overtime, of at least eight hours, plus reasonable travelling time between home and the workplace, and will suffer no loss of pay for normal working time that occurs during the employee's absence.

- E10.12 Where an employee is required to resume or continue work without having had time off in accordance with paragraph E10.11, payment at twice the hourly rate will be made until the requirements for time off are met.
- E10.13 Minimum payment. The following are the minimum amounts payable for overtime:
  - each separate overtime attendance that is not continuous with ordinary duty four hours at the prescribed rate;
  - where more than one attendance is involved, the minimum overtime payment
    provision will not operate to increase an employee's overtime remuneration beyond
    the amount which would have been received, had the employee remained on duty
    from the commencing time of duty on one attendance, to the ceasing time of duty on
    a following attendance;
  - where an overtime attendance not continuous with ordinary hours of work involves duty both before and after midnight, the minimum payment provisions will be satisfied when the total payment for the whole of the attendance equals or exceeds the minimum payment applicable to one day; and
  - d. where overtime is performed in accordance with sub-paragraph E10.13c and a higher rate applies on one of the days, the minimum payment is to be calculated at the higher rate.
- E10.14 These provisions do not apply to emergency duty, unless the actual time worked is at least three hours on each call.
- E10.15 Where the supervisor and employee agree, time off in lieu of overtime may be granted to the employee. The time off is to be equivalent to the relevant overtime rate.
- E10.16 Where time off has been agreed, but cannot be taken because of operational requirements within four weeks of the time when the overtime was worked, or another agreed period, payment for the original period of time is to be made. This provision applies only to employees performing duties in the classifications of APS6 (or equivalent) or below.
- E10.17 **Emergency duty**. Where an employee is called upon to return to duty to meet an emergency at a time when the employee would not ordinarily have been on duty, and no notice was given to the employee prior to ceasing ordinary hours of duty the following conditions apply:
  - a. pay is at twice the normal hourly rate;
  - b. payment includes time necessarily spent in travelling to and from duty; and
  - c. the minimum payment is two hours at twice the employee's normal hourly rate.
- E10.18 **Overtime meal allowance** is to be paid where an employee is required to take a meal break during a period of overtime because they have or will have worked for five hours continuously.

- E10.19 The Secretary may approve payment of a meal allowance to an employee where the criteria outlined in paragraph E10.18 are not met, but payment is considered reasonable.
- E10.20 An overtime meal allowance is not to be paid if the employee returns to a permanent or temporary residence for a meal during a meal break, or a meal is provided at Defence's expense.
- E10.21 The Secretary may review and adjust the rate of overtime meal allowance, in accordance with the relevant subscription service. The rate will be no less than the rate of overtime meal allowance specified in the *Australian Public Service Enterprise Award 2015*.

#### E11 Shift work



Some parts of Defence need to be operational for periods extending beyond the standard hours of duty. There are special conditions that apply to employees who are rostered to work shifts.

- APS People Policy Shift work
- Supervisors Toolkit Shift work
- E11.1 An employee is considered to be a shift worker for the purposes of this Agreement and the National Employment Standards if rostered to perform ordinary hours of duty outside the period 0630h to 1800h Monday to Friday, and/or on Saturdays, Sundays, or public holidays for an ongoing or fixed period.
- E11.2 Introduction and variation of shift work arrangements. Where necessary as a means of meeting operational requirements, supervisors may introduce shift work or a new shift roster or cycle of shifts (other than 12-hour shifts).
- E11.3 The Secretary may introduce 12-hour shifts. A 12-hour shift roster is not to include more than three consecutive nights and will be subject to a trial period of no less than six months.
- E11.4 Consultation is to be undertaken with employees on proposed shift arrangements, including changes to rostered hours, consistent with section A6.
- E11.5 **Exchange of shifts**. Employees are able to exchange shifts or rostered days off by mutual agreement and with the consent of their supervisor, on the basis that the arrangement does not make an employee eligible for an overtime payment.
- E11.6 **Change of shift**. Employees who are required by their supervisor to change rostered hours of duty are to be given at least seven days notice of the change. Where seven days notice is not given, employees are entitled to payment, at the relevant overtime rate, for the part of the shift that is outside the previous rostered hours of duty, until the notice period has expired. Employees who receive this penalty are not entitled to any other penalty payment for that period of duty.
- E11.7 Where seven days notice is unable to be given because of illness or other unanticipated absence of another employee, the overtime rate is not payable.
- E11.8 In unforeseen situations requiring an immediate high-level operational response, the Secretary may approve the commencement of a shiftwork arrangement. The temporary arrangement is to be in place for no longer than 21 days, during which time a more permanent roster is to be set up and approved, consistent with paragraph E11.2 or E11.3. The temporary roster is to be staffed on a volunteer basis where possible. Remuneration is to be consistent with the normal shiftwork provisions detailed in section E12.
- E11.9 Where emergency shift duty, due to operational factors, is introduced, employees may agree to waive the notice period at paragraph E11.6. Subject to the provisions of section A6, changes to rostered hours of duty can be made by mutual agreement at any time or by amendment of the roster on seven days notice.
- E11.10 **24-hour limit**. Except at the regular change-over of shifts, an employee should not be required to work more than one shift in each 24 hours.
- E11.11 The emergency duty provisions do not apply to employees whose duty for the day is varied by alteration of the commencement of the scheduled shift to meet an emergency.

E11.12 Employees performing 12-hour shifts will not be required (unless in exceptional circumstances) to perform overtime, where it falls within a period of 12 hours on either side of a normal day or night shift. In all but exceptional circumstances, the maximum length of time an employee should have to remain on duty is 14 hours, including the 12-hour shift period and a two-hour overtime period before or after the shift.

#### E12 Shift penalty payments

- E12.1 **Eligibility**. Employees who are required to perform duty as shiftworkers will receive shift penalty payments. Shift penalty payments are not taken into account in the calculation of any allowance based upon salary, nor paid with respect to any shift for which overtime is paid. Shift penalty rates are in addition to an employee's ordinary salary for the shift.
- E12.2 **Rates of payment**. Eligible employees will receive the following rates of penalty payments in addition to their ordinary salary:

Table E2 – Shift penalty rates

Ordinary hours worked	Penalty rate	
Night Monday to Friday	Where any part of the shift falls between the hours of 1800h and 0630h	15%
Continuous night Monday to Friday	Where shifts fall wholly within the period 1800h to 0800h and are worked, consecutively and continuously, for a period exceeding four weeks	30%
Saturday	All hours	50%
Sunday	All hours	100%
Public holiday or Additional day (Table F1)	All hours	150%

- E12.3 The minimum payment for ordinary duty performed on a public holiday for each separate attendance is four hours. Where more than one attendance is involved, the minimum overtime payment provision does not operate to increase an employee's overtime remuneration beyond the amount which would have been received, had the employee remained on duty from the commencing time of duty on one attendance, to the ceasing time of duty on a following attendance.
- E12.4 Employees who are required to perform rostered duty on each of the days of the week over a shift cycle, but are rostered off on a public holiday or the Additional day as described at Table F1, are to be granted one day/shift in lieu of that holiday. If practicable, this day/shift is to be granted within one month after the holiday.
- E12.5 Where it is not practicable to grant a day/shift off in lieu, the employee will be paid one day's/shift's pay at the ordinary rate.
- E12.6 Shiftworkers who are rostered on, and perform duty on, both the actual public holiday and the designated alternative public holiday will receive, in respect of duty performed on the alternative public holiday payment of:
  - a. 150 per cent penalties in accordance with Table E2; or
  - b. 15 per cent penalties in accordance with Table E2 and a day off in lieu.
- E12.7 Shiftworkers who elect to have a day off in lieu in accordance with sub-paragraph E12.6b must take that day off within four weeks of the alternative public holiday. If they are unable to do so, they will be paid 150 per cent penalties (less any penalties already paid for that period).
- E12.8 Subject to paragraphs E12.9 and E12.10, if a public holiday is to be observed on an alternative day, duty performed on:
  - a. the alternative day is to be paid at the public holiday rate; and
  - b. the public holiday is to be paid at the non-holiday weekday or weekend rate, as applicable.
- E12.9 A shiftworker who performs duty on 25 December will be paid penalty payments at the public holiday rate regardless of any substitution arrangements.

- E12.10 A shiftworker who performs duty on 25 December and a day substituted for a public holiday occurring on 25 December will be paid penalty payments at the public holiday rate on both days.
- E12.11 A shift worker who performs duty on the Additional day following Christmas Day, will be paid at the public holiday rate for duty on that day.
- E12.12 **Christmas stand down duty**. Shiftworkers rostered off for duty on one or both of the Christmas stand down's two weekdays will be granted TOIL for each day the employee is rostered off. Any TOIL, accumulated in accordance with this paragraph, must be used within the time periods specified in paragraph F16.5.
- E12.13 **Averaged shift penalties**. Supervisors and affected employees may agree that shift penalties be averaged over an agreed cycle.

#### E13 Time off arrangements

- E13.1 Shiftworkers may access a 'time off' arrangement similar to flex, with the consent of their supervisor. An employee may request to take time off during rostered hours, and work those hours at a later time. For the 'time off', the employee is to be paid at the shift work rate which would have been applicable to the hours taken off.
- E13.2 A 'time off' arrangement can also be applied to enable an employee to work time in advance and take the time at a later date.

#### E14 Out-of-hours restriction



Defence may restrict an employee out of hours by directing them in advance to remain contactable and be prepared for an immediate return to work. Employees, so restricted, will receive out of hours restriction allowance.

- APS People Policy Out of Hours Restriction
- E14.1 Employees may be directed by their supervisor to be immediately contactable, be ready and available to perform overtime and to remain within a specified distance of their home or workplace outside the employee's ordinary or rostered hours of duty. Before doing so a supervisor is to consider matters outlined in paragraph E10.3.
- E14.2 Employees will not be required to undertake out-of-hours restriction during any period of leave.
- E14.3 An employee, other than an Executive Level employee, will be paid Restriction Allowance for each hour, or part thereof, that they are on restriction duty at the following rates:
  - a. Monday to Friday 7.5 per cent of hourly rate of salary;
  - b. Saturday and Sunday 10 per cent of hourly rate of salary; and
  - c. public holidays and the Additional day described at Table F1 15 per cent of hourly rate of salary.
- E14.4 An employee who is on restriction duty and is required to perform work will be paid overtime in lieu of the restriction allowance. Payment of overtime for any 24-hour period will be if the employee is:
  - a. not required to attend a place of work, one hour, or the actual hours of overtime worked, whichever is the greater; or
  - b. required to attend at a place of work, three hours, or the actual hours of overtime worked, whichever is the greater.
- E14.5 The Secretary may approve alternate rates for certain employees having regard to the circumstances of the restriction, including the:
  - a. number of interruptions in each restriction period;
  - b. time of day when these occur and their patterns over a period of time;
  - c. nature and length of the interruptions; and
  - d. period the employee has been under restriction.

E14.6 **Restriction for Executive Level employees**. The Secretary may approve payment of Restriction Allowance to an Executive Level employee where that employee is required to be restricted on a continuing and regular basis. Where an employee is paid Restriction Allowance under this provision, the salary used for the calculation of the allowance is to be the maximum salary payable at APS6.

#### **E15** Flexible work arrangements



Defence is committed to assisting its employees to balance their work and personal commitments through the provision of flexible work arrangements and conditions.

The use of flexible work arrangements can provide supervisors with an effective way of retaining employees with required skills and knowledge.

Supervisors are to favourably consider requests from employees seeking to utilise flexible work options.

- APS Policy Flexible Working Arrangements
- E15.1 Access to flexible working arrangements will be in accordance with the National Employment Standards and the FW Act.
- E15.2 **Part-time work**. A part-time employee is an employee who works an agreed number of regular hours that is less than the ordinary hours specified in paragraph E1.1 of this Agreement.
- E15.3 A part-time employee receives, on a pro-rata basis, equivalent pay and conditions to full-time employees in the same classification. For allowances of a reimbursement nature, a part-time employee will receive the same as a full-time employee.
- E15.4 Proposals for part-time work may be initiated by the Secretary for operational reasons or by an employee for personal reasons. An employee engaged on a full-time basis will not be converted to part-time basis as set out in this paragraph without the employee's written agreement.
- E15.5 An employee's part-time approval document will specify the:
  - a. prescribed weekly hours of duty; and
  - b. pattern of hours to be worked including starting and finishing times for employees other than shiftworkers, on each day of the week, Monday to Friday, within the limits of the span of hours specified for an equivalent full-time employee.
- E15.6 Where a full-time employee is permitted to work part-time for an agreed period for personal reasons, the hours will be varied to part-time hours on the date specified in the part-time approval document. The employee will revert to full-time hours unless a further period of part-time employment is approved.
- E15.7 The pattern of hours specified in the part-time approval document will provide for no less than three hours per day and will be continuous on any one day.
- E15.8 The prescribed ordinary hours of duty and the pattern of hours specified in the part-time approval document will not be varied, amended or revoked without the consent of the employee. Any agreed variation to the regular pattern of hours will be recorded in writing.
- E15.9 An employee returning to duty from Maternity, Parental or Adoption/Fostering leave will, on application by the employee, be given access to part-time employment for a period of two years from the date of birth or date of placement of the child. Thereafter, the employee has a right to request flexible working arrangements in accordance with the FW Act.

#### E16 Supporting a fair, safe and healthy workplace



Defence provides access to confidential and professional counselling service for all APS employees and their immediate families to help them resolve work-related problems or personal problems that may impact on the Defence employee's working life. Defence also provides access to a dedicated Managers Hotline to support managers and supervisors of APS employees (including ADF personnel who supervise APS employees) when dealing with work-related issues.

#### **Further information**

- Employee Assistance Program
- E16.1 **Security of Defence premises**. The Secretary may, from time to time, issue instructions, and ensure appropriate and timely training is provided, in support of meeting particular security requirements for the protection of employees and all other persons at Defence premises, as well as protecting Defence establishments, facilities and assets.
- E16.2 **Employee Assistance Program and managers hotline**. Defence will maintain a Defence-wide Employee Assistance Program which provides access to contracted professional counselling services for all employees.

#### E17 Rehabilitation and return to work



Defence aims to facilitate an employee's return to work as soon as medically appropriate through early intervention, taking action to support the ill or injured employee, and maintaining ongoing contact with the employee appropriate to the needs of the individual case.

- Rehabilitation and <u>Compensation Portal</u>
- APS People Policy Medical Rehabilitation, Return to Work and Workers' Compensation
- E17.1 Supervisors are to notify HR Services Team initially through 1800 DEFENCE when:
  - a. an employee is absent from duty due to illness or injury, and the employee is likely to be unfit for all duties and assistance may be needed to stay at work or to return to work; or
  - b. a report from a treating doctor indicates that an employee is partially or fully unfit for their current duties and is likely to remain so for an extended period of time; or
  - an employee has been absent on account of the same illness or injury for periods of 10 consecutive days or shifts, or a period totalling four weeks over a period of three months and the supervisor reasonably believes that a similar pattern of leave for personal illness/injury is likely to continue; or
  - d. the supervisor reasonably believes that an employee's state of health is:
    - (i) affecting the employee's work performance;
    - (ii) a danger to the employee; or
    - (iii) renders the employee a danger to other employees or members of the public.
- E17.2 The intention of the notification is so that employees are not unreasonably denied access to leave for personal illness/injury, are not overpaid if they have run out of paid leave credits, and that any other required intervention or assistance is taken.
- E17.3 Ill or injured employees are to actively cooperate and participate in the development and implementation of any return to work or rehabilitation plans.
- E17.4 Employees are to attend appointments with Defence-appointed medical practitioners when directed to do so. Failure by an employee to attend an appointment may result in the cancellation fee being deducted from the employee's pay.

E17.5 In the circumstances where a medical certificate or other supporting material provided by an employee's treating medical practitioner or specialist conflicts with that obtained from a Defence-appointed medical practitioner, the latter will prevail.

#### E18 Amenities



Access to available Defence owned or controlled amenities are made available for all Defence personnel subject to ADF operational requirements (which take priority).

Gymnasiums and sporting facilities are provided primarily for the use of ADF personnel, who are required to maintain mandatory fitness levels. Use of such facilities by non-ADF personnel will be determined by the relevant authorising officer.

#### **Further information**

APS People Policy – Amenities

E18.1 Access to available Defence owned or controlled amenities is to be made available for all Defence personnel subject to ADF operational requirements.

## Part F Leave and Holidays

#### F1 Leave

- F1.1 Employees are provided with access to a fair and flexible range of options for paid and unpaid absences from work that assists employees and the organisation to balance work and personal priorities. The timing and duration of leave (whether with or without pay) is to be mutually agreed between the employee and their supervisor unless clause F2.7 applies.
- F1.2 **Definition of a 'week'**. For the purposes of leave, unless otherwise stipulated, a 'week' refers to the ordinary weekly hours for an employee, whether full-time or part-time.
- F1.3 An employee on approved leave with pay, other than Long Service leave, including leave with half pay, on either or both sides of a public holiday, will be paid full pay for the public holiday. Where leave on both sides of a public holiday is without pay, no payment is to be made for the public holiday. Employees on Long Service leave are paid for the public holiday at the same rate at which the leave is taken.
- F1.4 **Prior employment**. Where an employee moves (including on promotion or for an agreed period) from another agency where they were an ongoing APS employee, the employee's unused accrued Annual and Personal/Carer's leave (however described) will be transferred, provided there is no break in continuity of service.
- F1.5 Where an employee is engaged as either an ongoing or non-ongoing APS employee immediately following a period of ongoing employment in the Parliamentary Service or the ACT Public Service, the employee's unused accrued Annual leave and Personal/Carers leave (however described) will be recognised. This will not apply if the employee received payment in lieu of those entitlements on cessation of their previous employment.
- F1.6 For the purposes of paragraph F1.5:
  - a. 'APS employee' has the same meaning as in the PS Act; and
  - b. 'Parliamentary Service' refers to employment under the *Parliamentary Service Act* 1999.
- F1.7 Defence or ADF employment is eligible prior employment for the purposes of Personal/Carer's leave provided any break between periods of employment is no longer than two months.
- F1.8 Where eligible prior employment was with the ADF, Personal/Carer's leave credits are deemed to have accrued at the rate of two weeks for each full-time year of ADF service completed, plus the additional credit of three weeks specified in paragraph F8.5.
- F1.9 Annual leave credits accrued during eligible prior employment with an agency subject to the *Public Governance, Performance and Accountability Act 2013*, will be recognised if there is no break between finishing that employment and starting with Defence. This paragraph only applies where paragraph F1.4 does not apply. Any recognised annual leave excludes any accrued leave paid out on separation.

#### F2 Annual leave



Annual leave is provided to employees to allow regular breaks to be taken from the workplace.

It is required that employees and supervisors discuss and agree upon the planned use of Annual leave which is then recorded in the employee's performance agreement.

Discussions should include any planned purchase of additional Annual leave.

- Annual leave
- Supervisors Toolkit Annual Leave
- F2.1 Employees progressively accrue four weeks of Annual leave each year.
- F2.2 A supervisor may grant an employee Annual leave where sufficient credit is available.

F2.3 **Calculation of basic credit**. Annual leave is credited fortnightly and calculated in hours as follows:

Fortnightly accrual (hours) = A multiplied by B and divided by C, where

- A = number of hours worked that count as service in a fortnight
- B = per annum Annual leave credit (full-time equivalent) expressed in hours
- (i.e. sum of basic credit of 150 hours and any Additional leave accrued in accordance with paragraph F2.5)
- C = full-time working hours over a 12-month period (i.e. 1956.25 hours).
- F2.4 The number of hours worked that count as service in a fortnight is based on the approved weekly hours for an employee (whether full-time or part-time), less any periods of leave without pay not to count as service or any unauthorised absence. Employees in receipt of worker's compensation for more than 45 weeks accrue Annual leave on the basis of hours actually worked.

#### F2.5 Additional leave

- a. Shiftworkers Employees who work a roster that includes at least 10 Sundays or public holidays over a 12-month period accrue Additional Annual leave at the rate of one week per annum from the first full fortnight.
- b. **Remote localities** Employees who work and live in a designated remote locality are eligible for Additional Annual leave as set out in Table H2.
- Overseas localities Employees who work in certain overseas localities are eligible for Additional Annual leave.
- F2.6 **Maintaining reasonable Annual leave balances**. Employees are to manage their leave credits to ensure that leave balances do not exceed 450 hours as at the last pay in each financial year. Supervisors may allow an employee to maintain an Annual leave balance of over 450 hours for a short period due to operational requirements or agreed leave plans.
- F2.7 The Secretary may direct an employee with a leave balance in excess of 450 hours to take leave in order to reduce the employee's leave balance. The employee must be provided with a reasonable period of notice of the requirement to take leave.
- F2.8 Where the employee's annual leave balance is over 450 hours, the employee is entitled to time off, exercisable at their discretion. Such time off is to be:
  - a. notified to their supervisor with at least four-weeks notice;
  - b. accessed within eight weeks of the request; and
  - c. of no more than one week in duration unless otherwise agreed between the supervisor and the employee.
- F2.9 **Half-pay Annual leave**. Annual leave may be granted at half-pay to an employee on the basis that one day of Annual leave at full pay is equivalent to two days of Annual leave at half pay. Employees with excess Annual leave credits will not be granted Annual leave at half-pay, unless authorised by the Secretary.
- F2.10 **Employee purchased Additional Annual leave**. An employee may purchase Additional Annual leave to a maximum of four weeks of Annual leave per annum.
- F2.11 Purchased leave must not take an employee's Annual leave balance above 450 hours, unless authorised by the Secretary.
- F2.12 Annual leave counts as service for all purposes.
- F2.13 **Public holiday**. An employee will not be taken to be on Annual leave on a public holiday.



For operational reasons, some Defence sites or workplaces (also referred to as work locations or establishments) close down for longer than the standard Christmas stand down period or other holiday periods. In these cases employees may be required to take annual leave.

#### **Further information**

- APS People Policy Guide to Leave
- F2.14 **Closedown**. Where an establishment observes a closedown over a holiday period (other than the period between Christmas and New Year), the Secretary may direct that an employee at that establishment observe that period of closedown by using Annual leave, unless required to attend for duty.
- F2.15 A closedown will not require an employee to use more than five days of their Annual leave accrual. This period may be extended by the use of flex where the employee does not have sufficient leave available. Otherwise, Miscellaneous leave (without pay to count as service) will be granted.
- F2.16 **Additional payment shiftworkers**. Shiftworkers in receipt of Additional Annual leave under sub-paragraph F2.5a and shift penalties in excess of 17.5 per cent in a shift cycle will be paid 50 per cent of all penalties attracted by their shift pattern during periods of Annual leave. The shift penalties used to calculate the 17.5 per cent and the shift penalties paid during leave will not include penalties paid for public holidays.
- F2.17 **Payment-in-lieu on separation**. In the event of separation from Defence for any purpose (other than a move to another APS agency), an employee will be paid out their Annual leave credit calculated to (and including) the date the employment ceases. Payment in-lieu is calculated using the employee's final rate of salary, including allowances that would have been included during Annual leave. District allowance is only included in the calculation for leave accrued in a remote locality.

#### F3 Long service leave



Long Service leave is available to employees with at least 10 years recognisable service and accrues at a rate of nine calendar days per year.

Employees are to give their supervisor reasonable notice of the intent to take Long Service leave to allow necessary workforce planning especially if the leave is of a long duration.

- Long Service Leave
- Supervisors Toolkit Long service leave
- F3.1 An employee is eligible for Long Service leave in accordance with the *Long Service Leave (Commonwealth Employees) Act 1976.*
- F3.2 The minimum period during which Long Service leave can be taken is seven calendar days (at full pay) or 14 calendar days (at half-pay). Long Service leave cannot be broken with other periods of leave, except as otherwise provided by legislation.

#### F4 Maternity leave



Maternity leave is time out of the workplace for a female employee who is absent due to giving birth to her child. Eligible employees are entitled to 12 weeks paid maternity leave under the *Maternity Leave (Commonwealth Employees) Act 1973* (ML Act), which may be spread over 24 weeks at half pay.

Defence provides an additional two weeks paid maternity leave which may be taken over four weeks at half pay. Combined, this provides employees with either 14 weeks leave at full pay or 28 weeks leave at half pay.

Employees who are not eligible for Maternity leave, including supporting partners, may be eligible for Parental leave or Adoption/Fostering leave.

#### **Further information**

- Maternity leave
- Supervisors Toolkit Maternity Leave Act
- F4.1 Maternity leave is provided in accordance with the *Maternity Leave (Commonwealth Employees) Act* 1973 (ML Act).
- F4.2 The payment of paid Maternity leave available under the ML Act may be spread over a period of up to 24 weeks at a rate of half normal salary. The first 12 weeks will count as service.
- F4.3 **Additional paid Maternity leave**. Immediately following the completion of paid Maternity leave granted under the ML Act, employees are entitled to an additional two weeks of paid leave, which counts as service for all purposes.
- F4.4 Payment of additional paid Maternity leave may be spread over a period of up to four weeks at a rate of half normal salary, which counts as service for all purposes.

#### F5 Parental leave



Parental leave is available to an employee who has responsibility for the care of their child to enable them to provide care for their newborn or for their newly adopted or long-term fostered child or children. This leave may be granted to a primary caregiver and/or a supporting partner.

- Parental leave
- Supervisors Toolkit Parental Leave
- F5.1 On application and provision of appropriate supporting evidence, an employee who has responsibility for the care of their child (primary caregiver and/or supporting partner), is to be granted parental leave without pay up until the second anniversary of the date of birth or placement of their child, for the purpose of providing care for their child. Parental leave without pay does not count as service.
- F5.2 **Additional unpaid leave**. The Secretary may approve additional unpaid Parental leave up to the fifth anniversary of the birth or placement of the child.
- F5.3 **Paid leave**. An employee not otherwise eligible to paid Maternity, Adoption or Fostering leave is eligible to receive payment for the first four weeks of Parental leave, which will count as service.
- F5.4 **Half-pay option**. Paid Parental leave available under paragraph F5.3 may be spread over a period of up to eight weeks at a rate of half the normal salary and counts as service.

#### F6 Adoption or Fostering leave



Adoption or Fostering leave is available for an employee who is absent due to their primary care giving responsibilities associated with adoption or long-term fostering of a child.

#### **Further information**

- Adoption and Fostering leave
- Supervisors toolkit Adoption and fostering leave
- F6.1 An employee who is to be the primary caregiver to an adopted child is to be granted Adoption leave of up to 14 weeks on production of documentary evidence of the adoption of the child. To be eligible for Adoption leave, the adopted child must not be a child or stepchild of the employee or the employee's partner, unless that child had not been in the custody and care of the employee or the employee's partner for a significant period.
- F6.2 Adoption leave must commence within six months of the date of adoption of the child and should be taken in a single leave block, except for two days which may be taken as pre-Adoption leave. Leave is with pay for employees with a period of 12 months service. Eligible service for this paid leave is equivalent to that applying to employees' eligibility for paid leave under the ML Act. Adoption leave, either with or without pay, granted under paragraph F6.1 of up to 14 weeks counts as service.
- F6.3 An eligible employee, who is to be the primary caregiver to a fostered child can use leave under paragraphs F6.1 and F6.2 to fulfil long-term fostering obligations. To be eligible for this purpose, employees are to have assumed long-term responsibility for a child under a permanent care order or permanent fostering arrangement following placement:
  - a. by a person/organisation with statutory responsibility for the placement of the child;
     and
  - b. where the child is not expected to return to their family.
- F6.4 For the purposes of paragraph F6.3, Adoption leave granted for fostering purposes is to commence within six months of the placement of the child and should be taken in a single leave block. Where a fostered child is subsequently adopted by the employee, and the employee has been granted 14 weeks of paid leave for fostering of that child, the employee is not eligible for additional leave under paragraph F6.1.
- F6.5 An employee may elect to spread the payment of the 14 weeks paid Adoption/Fostering leave over a period of 28 weeks at half pay. Any Adoption/Fostering leave in excess of 14 weeks does not count as service.

#### F7 Defence Reserve leave



Defence is committed to ensuring that APS employees are given access to leave and flexible working arrangements that allow them to undertake Defence Reserve service or duties as an officer or instructor of cadets.

- Reserve leave
- Supervisors Toolkit Reserve leave
- F7.1 The Secretary may grant leave (with or without pay) to enable an employee to fulfil Australian Defence Force (ADF) Reserve and Continuous Full-Time Service (CFTS) obligations, Cadet Force obligations or any other Defence Force requirements.
- F7.2 An employee is to be granted ADF Reserve leave with pay, for up to five weeks during each financial year for the purpose of undertaking service in the ADF Reserve.
- F7.3 An additional two weeks paid leave may be granted during the employee's first year of ADF Reserve service to facilitate participation in recruit/initial employment training.
- F7.4 With the exception of the additional two weeks in the first year of service, leave can be accumulated and taken over a period of two years.

- F7.5 An employee who is an officer or instructor of cadets in a Cadet Force may be granted paid leave of up to three weeks each financial year to perform duties as an officer or instructor of Cadets. For these purposes, 'Cadet Force' means the Australian Navy Cadets, Australian Army Cadets, or the Australian Air Force Cadets.
- F7.6 Paid Defence Reserve leave counts as service for all purposes. Unpaid Defence Reserve leave (including periods of CFTS) of less than six months counts for service for all purposes, whilst unpaid leave in excess of six months counts for service for all purposes except for Annual leave.

#### F8 Personal/Carer's leave



Personal/Carer's leave is provided to an employee who is ill or injured, or who needs to care for an ill or injured member of their immediate family or household.

#### **Further information**

- Personal/Carer's leave
- Supervisors Toolkit Personal leave
- F8.1 Employees progressively accrue three weeks of Personal/Carer's leave each year.
- F8.2 Subject to available credits and provision of supporting material, a supervisor will approve Personal/Carer's leave with pay where the employee is absent due to personal illness/injury or caring responsibilities. An employee may take Personal/Carer's leave if the leave is taken:
  - a. because the employee is not fit for work because of a personal illness or injury affecting the employee; or
  - b. to provide care or support to a member of the employee's immediate family, or a member of the employee's household, who requires care or support because of a personal illness or injury, or an unexpected emergency.

This may include periods of less than one day to cover absences for illness or injury or to attend medical or dental appointments. Where sufficient credits are not available or appropriate evidence is not supplied (when required), the leave is to be without pay.

F8.3 **Calculation of basic credit**. Personal/Carer's leave is calculated in hours as follows:

Fortnightly accrual (hours) = A multiplied by B and divided by C, where

- A = number of hours worked that count as service in a fortnight
- B = per annum Personal leave credit (full-time equivalent) expressed in hours (i.e. sum of 112.50 hours, plus any additional leave accrued in accordance with paragraph F8.7)
- C = full-time working hours over a 12-month period (i.e. 1956.25 hours).
- F8.4 Personal/Carer's leave (paid or unpaid) counts as service for all purposes. The number of hours worked that count as service in a fortnight is based on the employee's ordinary weekly hours (whether full-time or part-time), less any periods of leave without pay not to count as service or any unauthorised absence. For employees in receipt of worker's compensation for more than 45 cumulative weeks accrue Personal/Carer's leave on a pro-rata basis based on hours actually worked.
- F8.5 **Initial credit**. Employees engaged on an ongoing basis or for a specified or anticipated term in excess of 12 months receive an initial credit of three weeks of Personal/Carer's leave, where a week is based on the approved weekly hours for the employee. To this credit is added the accrual referred to at paragraph F8.3. An initial credit is not to be given if prior employment, in excess of 12 months, has been recognised in accordance with paragraphs F1.5, F1.7 and F1.8.
- F8.6 **Credit if engaged for less than 12 months**. Non-ongoing employees will receive 15 days Personal/Carer's leave each year, which accrues progressively.

- F8.7 Additional credit. Employees with a medical condition that was war-caused or acquired supporting the ADF on operations and has been recognised by the relevant legislation will receive an additional credit of nine weeks Personal/Carer's leave, and will accrue extra Personal/Carer's leave at a rate of one week per annum. A week is based on the approved weekly hours for the employee. The nine week credit will not accrue for subsequent periods of employment in Defence, or where already credited during a previous period of APS employment.
- F8.8 Reason for Personal/Carer's leave absence and supporting material. Applications for Personal/Carer's leave must be accompanied by reasons for the request as well as a medical certificate or other supporting material as appropriate.
- F8.9 A supervisor may grant Personal/Carer's leave with pay, subject to available credits, without production of supporting material, of up to 60 hours in total or eight shifts for a shiftworker in any financial year. No more than three consecutive days may be taken without a medical certificate. A supervisor may request supporting material from an employee where the absence may be inconsistent with the purpose of Personal/Carer's leave. If requested, the employee is required to provide material supporting the need for the absence.
- F8.10 **Notice of absence**. Where practicable, the employee must give notice to their supervisor prior to the absence, of the intention to take leave and the expected period of the leave, or otherwise notify their supervisor at the first opportunity on the day of the absence.
- F8.11 **Half-pay Personal/Carer's leave**. Personal/Carer's leave may be granted at half-pay to an employee on the basis that one days Personal/Carer's leave at full pay is equivalent to two days Personal/Carer's leave at half pay.
- F8.12 **Effect of leave without pay on accrual**. All absences which do not count as service will not be included in calculations of Personal/Carer's leave credits.
- F8.13 **Invalidity retirement**. Unless the employee provides their consent an employee will not be retired on invalidity grounds before they have accessed all their paid Personal/Carer's leave credits, or a continuous period of at least 52 weeks of their paid Personal/Carer's leave credits and/or compensation payments, whichever occurs first.
- F8.14 Access to Personal/Carer's leave during other approved leave. If an employee is ill or injured, or is required to provide care for a period during approved Annual leave, Long Service leave, unpaid Maternity leave, unpaid Parental leave, unpaid Adoption/Fostering leave the employee may apply for Personal/Carer's leave. Personal/Carer's leave may be approved where acceptable evidence is produced and Annual leave and Long Service leave will be re-credited to the extent of the Personal/Carer's leave granted.
- F8.15 **Public holidays**. Personal/Carer's leave is not to be deducted for public holidays which the employee would have otherwise observed.
- F8.16 Additional Personal Illness or Injury leave. Where an ongoing employee, with a personal illness or injury that is likely to exceed 10 days, has exhausted their Personal /Carers leave credits the Secretary may grant additional leave at full pay or half-pay.

#### F9 Miscellaneous leave



Defence provides Miscellaneous leave, with or without pay, to employees for a variety of specified purposes and in situations considered by the delegate to be extraordinary or exceptional.

- Miscellaneous leave
- Supervisors toolkit Miscellaneous leave
- F9.1 The Secretary may grant Miscellaneous leave:
  - a. for the period requested or for another period;
  - b. with or without pay;
  - in the case of Miscellaneous leave without pay, to count as service or not to count as service;

- subject to conditions outlined in Defence's leave policy as amended from time to time; and
- e. subject to provision of acceptable and satisfactory medical or supporting evidence as appropriate.
- F9.2 Miscellaneous leave with pay counts as service and Miscellaneous leave without pay does not count as service, unless otherwise specified.

#### F10 Compassionate and bereavement leave

- F10.1 An employee is eligible for two days paid leave on each occasion when a member of their immediate family or household:
  - a. contracts or develops a personal illness that poses a threat to their life; or
  - b. sustains a personal injury that poses a serious threat to their life.
- F10.2 An employee is eligible for three days paid leave on each occasion when a member of their immediate family or household dies. The Secretary may approve paid leave in excess of three days.

#### F11 Community Service (emergency management and jury service) leave

- F11.1 The Secretary will approve Community Service leave for:
  - a. the duration of the activity, appearance or duty; and
  - b. reasonable travelling time to and from the activity, appearance or duty; and
  - c. reasonable rest time immediately following the activity, appearance or duty.
- F11.2 An employee will be granted up to four days of paid leave per occasion to enable engagement in an activity as a member of a recognised emergency management organisation. Activities must be:
  - a. a voluntary emergency management activity; or
  - b. an activity determined by the Secretary as being an eligible community service activity, having regard to the Fair Work Regulations; or
  - c. attendance at training or ceremonial obligations as a member of a recognised emergency management organisation.
- F11.3 The Secretary may approve paid leave in excess of four days at full pay or half-pay, otherwise leave without pay will be granted.
- F11.4 An employee will be granted paid leave to attend court to give witness testimony on behalf of the Commonwealth or State; or undertake jury duty.

#### F12 Ceremonial and Cultural leave

- F12.1 The Secretary may grant leave as follows to enable an employee, identified within the Defence personnel system as being of Aboriginal or Torres Strait Islander descent, to participate in ceremonial and cultural activities:
  - a. up to two days leave with pay per calendar year to participate in cultural activities during the NAIDOC week period; and
  - b. up to five days leave without pay per calendar year to fulfil ceremonial obligations.

#### F13 Extended personal support

- F13.1 An employee will be granted a maximum of four months leave at full pay where the employee:
  - suffers an illness or injury on their usual journey to or from work; or to and from study approved by Defence; and
  - b. has exhausted their Personal/Carer's leave credits; and
  - c. has utilised a reasonable amount of annual leave as determined by the decision maker; and
  - d. provides acceptable supporting documentation.
- F13.2 This period of leave includes any Personal and Annual leave the employee has utilised in respect of the personal illness or injury.

F13.3 Leave will not be approved where it delays an employee's invalidity retirement from taking effect.

#### F14 Unspecified leave day

F14.1 An employee will be granted up to one day/shift each calendar year at full pay on a non-cumulative basis without the need to specify the reason for the absence.

#### F15 Public holidays



Defence provides employees with time off work with full pay to observe designated national and local public holidays.

#### **Further information**

- Public holidays
- APS People Policy Public Holidays
- F15.1 Employees will observe public holidays in accordance with the National Employment Standards and section 115 of the FW Act.
- F15.2 If under a State or Territory law, a day or part-day is substituted for one of the public holidays, then the substituted day or part-day is the public holiday.
- F15.3 Consistent with the FW Act an employee has the right to be absent from their employment on a day or part-day that is a public holiday in the place where the employee is based for work purposes.
- F15.4 A supervisor may, at the request of a potentially affected employee or group of employees, agree to substitute another day for any designated public holiday. An employee who works away from their normal work location on a local public holiday and does not observe that holiday is to substitute another day for the local public holiday. Where Christmas Day, Boxing Day and/or New Year's Day falls on a weekend and the relevant State or Territory has not determined substitution arrangements, the Secretary may determine that affected employees will observe an alternative day as a public holiday.
- F15.5 If under a State or Territory law every Sunday is declared or prescribed by or under that law to be a public holiday, Sunday is only a public holiday for the purposes of paragraphs F15.1, F15.2 and F15.3 of this Agreement and for the purposes of the FW Act.
- F15.6 For all other purposes of this Agreement, including in relation to the rates of pay for performance of duties on a Sunday, Sunday is only a public holiday if it is also a public holiday in accordance with F15.1.
- F15.7 Subject to paragraphs F15.8 and F15.9, if a public holiday is to be observed on an alternative day, duty performed on:
  - a. the alternative day is to be paid at the public holiday rate; and
  - b. the public holiday is to be paid at the non-holiday weekday or weekend rate, as applicable.
- F15.8 An employee who performs duty on 25 December is to be paid at the public holiday rate regardless of any substitution arrangements.
- F15.9 An employee who performs duty on 25 December and a day substituted for a public holiday occurring on 25 December is to be paid at the public holiday rate on both days.

#### F16 Christmas stand down

F16.1 The Christmas stand down applies from close of business on the last working day before Christmas Day until the commencement of the first working day following 1 January. Christmas stand down includes the public holidays, an additional day holiday and an additional specified leave day in accordance with Table F1.

Table F1 Additional and specified leave days

If Christmas Day	The Additional day is	The Specified leave day
is on a		is
Sunday	Wednesday 28 December	Tuesday 3 January
Monday	Wednesday 27 December	Tuesday 2 January
Tuesday	Monday 31 December	Monday 24 December
Wednesday	Friday 27 December	Tuesday 24 December
Thursday	Monday 29 December	Friday 2 January
Friday	Tuesday 29 December	Thursday 24 December
Saturday	Wednesday 29 December	Friday 24 December

- F16.2 Employees are not required to use Annual leave or flextime to cover any part of the stand down. All employees are to absent themselves during the stand down unless the Secretary directs otherwise.
- F16.3 Employees who are absent without pay or on Long Service leave and shift workers on Personal/Carer's leave, remain on these forms of absence with or without pay as applicable.
- F16.4 **Notice for employee required to work**. An employee directed to work during any part of the stand down's two weekdays are to be given at least seven days notice of such requirement. Where less than seven days notice is given, an affected employee attracts emergency duty conditions (see paragraph E10.17) for all time worked during the stand down's two weekdays.
- F16.5 **Time off in lieu**. An employee who is directed to work during any part of the stand down's two weekdays is to be granted TOIL within four weeks of the stand down. Where this is impracticable, TOIL is to be granted before 1 May of the following year, at a time agreed between the employee and their supervisor. The amount of time off equals:
  - a. if notice was given in accordance with paragraph F16.4 the time worked during the employee's ordinary hours; or
  - b. if notice was not given in accordance with paragraph F16.4 one day for each day on which time was worked during the employee's ordinary hours, regardless of the amount of time actually worked.
- F16.6 **Extraneous payments**. For overtime, Restriction allowance and shift penalty payment purposes, the stand down's two weekdays are to be treated as ordinary weekdays.

#### Part G – Remuneration

#### G1 Pay

- G1.1 Employees are to be paid a salary for their classification in accordance with the tables at Annex C.
- G1.2 Hourly and fortnightly rates of pay are calculated as follows:
  - Fortnightly rate of pay = Annual salary multiplied by 12 and divided by 313; and Hourly rate of pay = Fortnightly rate of pay divided by 75 (full time fortnightly hours).
- G1.3 **Unauthorised absence**. An employee is not entitled to be paid for any period of unauthorised absence in excess of 30 minutes in a pay period. The supervisor may allow the employee to make up the time and retain the entitlement to receive pay for the period. Unpaid unauthorised absences do not count as service for any purpose.
- G1.4 A part-time employee is paid pro-rata for their agreed working hours.
- G1.5 Employees are paid fortnightly by electronic funds transfer into a financial institution account nominated by the employee.

#### G2 Adjustments to rates of pay

- G2.1 In recognition of the contribution made by employees to improving productivity and efficiency throughout Defence, salary will be increased by:
  - a. 3 per cent from no later than the second pay day after the Agreement becomes operational, with payment made on the following pay day;
  - b. 2 per cent from the first available pay day 12 months from the date of the salary increase detailed in paragraph G2.1a; and
  - c. 1 per cent from the first available pay day 18 months from the date of the salary increase detailed in paragraph G2.1a.
- G2.2 Extraneous payments, including for overtime and shift penalties, will be adjusted with effect from the same dates listed in paragraph G2.1.
- G2.3 An employee is excluded from receiving pay rises where they have refused to participate in PFADS. This includes supervisors who have failed to fulfil their responsibilities and undertake the core elements of PFADS set out in D1.3 for their employees.

#### G3 Salary on engagement, promotion, assignment, movement or reduction



Where an employee is engaged or promoted, salary will be the minimum of the salary range unless the Secretary approves payment of a higher salary within the salary range.

Where an employee is transferring at level within Defence without having gone through an open competitive selection process, they retain the salary they had prior to the transfer.

Salary matching may be considered where an employee moves to Defence from another Agency with a higher salary than the current maximum of the relevant classification in Defence.

#### Furthesistomation

- Supervisors Toolkit Salary on assignment
- Supervisors Toolkit Salary on reduction
- G3.1 Salary for an employee who moves at level to Defence from another APS agency or is engaged or promoted, is to be the minimum of the salary range unless the Secretary approves payment of a higher salary within the salary range.
- G3.2 In considering a commencing salary above the minimum of the salary range for an employee under paragraph G3.1 the Secretary will have regard to a range of factors including:

- a. the length and nature of experience, including any periods of relevant ARP;
- b. currency or recency of experience;
- c. level of contribution to be made immediately;
- d. relative worth in comparison with employees performing similar work; and
- e. if applicable, the level of difficulty in filling the employment opportunity.
- G3.3 At the discretion of the Secretary, an employee moving to Defence from another Agency (the 'other Agency') whose salary at the other Agency (current salary) exceeds the current maximum of the relevant classification or broadband in this Agreement, may be maintained on their current salary until such time as their salary is commensurate with the relevant Defence salary.
- G3.4 Where an employee within Defence is reassigned duties at the same classification level, the salary is to remain the same as the salary the employee was receiving prior to the reassignment, provided that salary is within the range for the classification.
- G3.5 Where the reassignment of duties was as a result of a formal merit selection process, the Secretary may determine an alternative salary.
- G3.6 Where an employee is reassigned the duties of a position that has the same classification level, but a different pay range, the Secretary may determine a salary other than would be payable under paragraph G3.4.
- G3.7 Where the classification of an employee is reduced, the salary is to be the maximum of the salary range of the lower classification, unless otherwise determined by the Secretary.
- G3.8 Where an employee requests in writing to be assigned, on a temporary basis, duties at a lower classification or duties which are at the same APS level but which attract a lower salary range, the Secretary may determine in writing that the employee is to be paid a rate within the lower range for the period specified in the request.

#### G4 Operation of EL2.1 and EL2.2



The Executive Level 2 classification has three separate levels of work value and salary: EL2, EL2.1 and EL2.2.

Work at the EL2.1 and EL2.2 level is expected to be uncommon, and have a work value exceeding that of an EL2 work level standard. The work value of the duties of a position should be evaluated against the standards described in the Defence Classification Policy to determine which level should be assigned to the position i.e. EL2, EL2.1 or EL2.2.

- APS People Policy Executive Level 2.1 and 2.2 positions
- Defence Classification Policy
- G4.1 The Secretary may assign duties and determine the salary of an employee performing work at the EL2.1 or EL2.2 levels of the EL2 classification. The Defence Classification Policy describes the value of such work.
- G4.2 **Annual salary review**. The Secretary must review the salary of an employee assigned duties at EL2.1 or EL2.2 annually and, based on any change in the work value of the duties performed, may increase or decrease the salary. The annual salary review is to be conducted concurrently with the assessment of performance.
- G4.3 **Salary regression**. The Secretary may reassign an employee to an EL2 or an EL2.1 position if the employee is no longer performing duties at the higher work value of an EL2.1 or an EL2.2 respectively. Where reassignment is from EL2.2 to EL2.1, the employee's salary within the EL2.1 range is to be determined consistent with paragraph G4.2. Where reassignment is to an EL2 position, the employee's salary may not be regressed below the EL2 level and takes into account performance progression that would have occurred at the previous level, but for the period at the higher level.

#### G5 Additional Responsibility Pay



Additional Responsibility Pay (ARP) is paid to employees performing work of a higher work value level than their substantive classification.

ARP is not payable for every instance of an employee performing a task that is of a higher work value than their current position. Only when the higher work value is regularly performed and forms a substantial proportion of the duties should ARP be considered.

The usual minimum period is two weeks for ARP to be paid.

- Additional Responsibility Pay
- Supervisors Toolkit Additional Responsibility Pay
- G5.1 The Secretary may approve Additional Responsibility Pay (ARP) for the temporary performance of duties at a higher work level by an employee. Periods of ARP will usually be two consecutive weeks or more in duration, unless the Secretary approves a shorter period of ARP. ARP is to be approved for the entire period an employee is required to perform duties at a higher work level, and no employee is to be required to perform duties at a higher level without ARP.
- G5.2 In determining whether ARP should be approved under paragraph G5.1, the Secretary will consider a range of factors including:
  - a. impact on capability/operational performance if the position is left vacant;
  - b. the length of the period of ARP;
  - c. the proportion of duties to be performed at the higher level; and
  - d. whether the duties to be performed are incidental and occasional.
- G5.3 ARP may be either:
  - a. position-based, where an employee performs the duties or responsibilities of a vacant higher level position; or
  - b. non position-based, where an employee performs the duties or responsibilities of a higher work level, or where establishment or classification action is neither warranted nor appropriate. This may include:
    - (i) performing the relevant responsibilities of a military position;
    - (ii) recognition of the particular demands, including timeframes, of certain research and development activities.
- G5.4 The level of ARP payable is the difference between the employee's substantive salary and an amount within the pay range of the higher classification (the higher pay range). The amount in the higher pay range is to be the bottom of the range unless a higher rate is determined by the Secretary. In determining the amount within the higher pay range, the Secretary will consider a range of factors including:
  - a. those identified in paragraph G5.2 of this Agreement;
  - b. the aggregate period of ARP previously performed at the relevant level; and
  - c. the employee's substantive salary.
- G5.5 Where the work level of the particular tasks or requirements of the work to be performed is assessed as two or more classification levels higher than the employee's substantive classification, the Secretary may determine that partial performance arrangements apply and set ARP within either of the higher pay ranges.
- G5.6 The Secretary may determine the level of ARP payable to employees performing duties or responsibilities at the SES level.
- G5.7 The Secretary may, at any time, review ARP arrangements, including the level of the payment.
- G5.8 ARP proposed to extend beyond 12 months is subject to approval by the Secretary.

- ARP is paid on a fortnightly basis and counts as salary for superannuation purposes, subject to any qualifying requirements specified in the relevant superannuation legislation.
- G5.10 ARP continues to be paid during periods of paid leave provided the ARP would have continued but for the absence. For an employee in a remote locality, ARP continues to be paid during a period of Annual leave where they proceed on Annual leave between leaving the remote locality and commencing in a different locality.

#### G6 Performance progression



The end of the performance cycle of the Performance Feedback Assessment and Development Scheme (PFADS) includes a decision about a performance progression payment for each employee, apart from those employees in an excluded category. This payment provides an annual increase in salary or a lump sum payment. Eligibility criteria applies. The decision is recorded using PMKeyS Self Service (PSS) during a specified time period each year.

- APS People Policy Performance Progression Supervisors Toolkit Performance Progression
- G6.1 The Secretary is to make a performance progression decision for all employees except for excluded employees.
- **Excluded employees.** The following employees are excluded from performance progression:
  - a. apprentices, who are paid according to their length of service;
  - b. employees classified as cadets and trainees whose ordinary period of training is 12 months or less;
  - c. employees classified as Graduate APS whose development program is 18 months or less; and
  - d. probationers who are not cadets or trainees.
- Eligibility criteria. Employees are to satisfy all criteria during the current performance cycle to be eligible for performance progression. Where all the following criteria are met, performance progression must be paid when:
  - a. the employee has participated in PFADS;
  - b. the employee has adhered to the Defence values, the APS Values, the APS Employment Principles and upheld the APS Code of Conduct;
  - c. the employee has an end-cycle performance rating of Fully Effective, Superior or Outstanding in the current performance cycle:
  - d. subject to paragraph G6.4, the employee has undertaken duties at their substantive classification level for a minimum period of six months during the performance cycle. Undertaking Defence reserve service on Defence Reserve leave is considered to be 'undertaking duties' for the purposes of satisfying this requirement; and
  - e. the employee has completed all mandatory training programs unless otherwise determined by the Secretary. The Secretary may determine the mandated training programs.
- G6.4 Where the six-month minimum period in sub-paragraph G6.3d is not met, the Secretary may determine that a lesser period is appropriate. A lesser period does not apply to employees in an excluded category in paragraph G6.2. Performance progression is not to be paid where the employee is absent for the entire performance cycle.
- Usual payment rate. Employees who satisfy the eligibility criteria for performance progression in paragraph G3.3<sup>1</sup> are paid one of the following amounts where the employee

<sup>&</sup>lt;sup>1</sup> Incorrect reference, should refer to G6.3

- a. still moving through their salary range payment is a 3.8 per cent increase to their substantive salary. Performance progression cannot be used to increase an employee's salary beyond their salary range.
- b. within 1.0 per cent of the top of their salary range, their substantive salary is increased to the top of their salary range, in addition to the payment of a partial lump sum to bring the total overall payment to 1.0 per cent or \$725 whichever is the greater.
- c. at the top of their salary range, or is on a retained pay point, payment is a lump sum of 1.0 per cent or \$725 whichever is the greater.
- G6.6 **EL2.1** and **EL2.2** usual payment rate. Salary movement within the EL2.1 and EL2.2 levels is not predicated on performance and only occurs when work value is assessed at the annual review conducted in accordance with paragraph G4.2. Employees occupying positions at EL2.1 and EL2.2 are to participate in PFADS as set out in Part D of this Agreement and must satisfy the eligibility criteria set out in paragraph G6.3 to receive a lump sum payment of 1.0 per cent of salary.
- G6.7 Payment rate for APS Level 3 Executive Level 1 (Legal 1). The Secretary may determine an alternative rate of performance progression to be applied to employees classified as APS Level 3 Executive Level 1 (Legal 1).
- G6.8 Additional Responsibility Pay (ARP) and progression. Performance progression does not apply to ARP salary. An employee on ARP cannot be progressed in the higher pay range under the performance progression arrangements of this section. The employee remains eligible to have their substantive salary progressed under paragraph G6.3 of this Agreement.
- G6.9 Duties undertaken whilst on ARP are not viewed as duties undertaken at an employee's substantive level. Where an employee is promoted within the performance cycle the period of ARP should be taken into account for:
  - a. salary on promotion, as outlined in G3.1 and G3.2; and/or
  - b. eligibility for performance progression.

Where the six month minimum period in subparagraph G6.3d is not met, the Secretary may determine that a lesser period is appropriate.

- G6.10 **Qualification barrier**. An employee's salary cannot progress past a qualification barrier if the employee does not have the relevant qualification. If the employee does not have the relevant qualification, the employee may be eligible to receive a lump sum payment in accordance with paragraph G6.5.
- G6.11 **Broadband barrier**. Where a broadband contains a barrier, the conditions of the barrier as specified in each broadbanding arrangement must be met for an employee's salary to progress past the barrier. If the conditions are not met, the employee may be eligible to receive a lump sum payment in accordance with paragraph G6.5.
- G6.12 **Date of effect for progression payment**. Performance progression is paid with effect from the last payday in September each year unless otherwise determined by the Secretary. Payment will not be made before this date, such as where an employee separates from Defence before the progression payment comes into effect.
- G6.13 Where an employee is eligible for progression in accordance with paragraph G6.3, the date of effect for payment will not be affected if the progression decision is recorded late. If a progression decision is not recorded by the date of effect, the Secretary may determine that the employee is eligible for progression from the date of effect.
- G6.14 Where an employee is promoted prior to the progression date of effect, the progression decision made in relation to the employee's previous classification no longer has effect.
- G6.15 **Deferral of performance progression decision**. Where the employee is rated as partially effective and has met the remaining criteria in paragraph G6.3, the Secretary must defer the progression decision by six months. Deferred performance progression is paid with effect from the second payday after 28 February if the employee meets the eligibility criteria of paragraph G6.3. Any lump sum payable under paragraph G6.5 is halved.
- G6.16 **Denial**. The Secretary must deny performance progression for the entirety of the performance cycle where paragraph G6.14 does not apply and an employee has:

- a. refused to participate in PFADS including any managing poor performance procedures;
- b. failed to meet one or more of the progression eligibility criteria in paragraphs G6.3 and G6.4;
- c. received a performance rating of Not Effective; and/or
- d. a further rating of Partially Effective determined at the end of the deferral period.
- G6.17 **Reinstatement**. The Secretary may reinstate unpaid or deferred performance progression where the original deferral or non-payment decision is remade, following a review.
- G6.18 **Regression**. The Secretary may regress the salary of an employee at Science and Technology Level 8 where they are rated as Not Effective. The salary may not be regressed below Science and Technology Level 7 and takes into account performance progression that would have occurred at the previous level, but for the period at the higher level.

#### **G7** Individual Flexibility Arrangements



Individual Flexibility Arrangements (IFAs) were previously known as Individual Building Defence Capability Payments (BDCP) arrangements.

IFAs provide remuneration and other conditions for employees in addition to normal arrangements in the Agreement. IFAs are designed to attract, develop and retain employees with the required skills, knowledge and experience considered critical to Defence capability.

- APS People Policy- Individual Flexibility Arrangements
- G7.1 The Secretary and an employee covered by this enterprise agreement may agree to make an individual flexibility arrangement to vary the effect of terms of the agreement if:
  - a. the agreement deals with one or more of the following matters:
    - (i) arrangements about when work is performed;
    - (ii) overtime rates;
    - (iii) penalty rates;
    - (iv) allowances;
    - (v) remuneration; and
    - (vi) leave.
  - the arrangement is with an employee demonstrated to be critical to Defence capability or the arrangement meets the genuine needs of the employer and employee in relation to one or more of the matters mentioned in paragraph G7.1a; and
  - c. the agreement is genuinely agreed to by the Secretary and employee.
- G7.2 The Secretary must ensure that the terms of the individual flexibility arrangement:
  - a. are about permitted matters under section 172 of the FW Act; and
  - b. are not unlawful terms under section 194 of the FW Act; and
  - c. result in the employee(s) being better off overall than the employee(s) would be if no arrangement was made.
- G7.3 Arrangements entered into under paragraph G7.1 must:
  - a. be in writing; and
  - b. include the name of the employer and employee(s); and
  - c. be signed by the Secretary and the employee(s) and if an employee is under 18 years of age, signed by a parent or guardian of the employee; and

- d. include details of:
  - (i) the terms of the enterprise agreement that will be varied by the arrangement; and
  - (ii) how the arrangement will vary the effect of the terms; and
  - (iii) how the employee will be better off overall in relation to the terms and conditions of their employment as a result of the arrangement; and
  - (iv) state the day on which the arrangement commences.
- G7.4 The arrangements covered by paragraph G7.3 are to be the subject of periodic review, in particular when the employee's circumstances change, the nature of the duties change or when the employee is being managed for poor performance in accordance with section D5.
- G7.5 The Secretary must give the employee a copy of the individual flexibility arrangement within 14 days after it is agreed to.
- G7.6 The Secretary or employee may terminate the individual flexibility arrangement:
  - a. by giving no more than 28 days written notice to the other party to the arrangement;
     or
  - b. if the Secretary and employee agree in writing at any time.

#### G8 Trainees

- G8.1 Trainees are employees who are employed at a training classification listed in Table 4a of Annex C and undertake one or more training requirements as determined by the Secretary.
- G8.2 **Costs**. Subject to satisfactory progress in meeting the training requirements for the training classification, trainees are to receive reimbursement of:
  - a. all compulsory fees incurred in the course of their studies;
  - b. reasonable cost of books and equipment that are necessary or compulsory for completion of their course of studies; and
  - c. for Cadet APS (Research Scientist) only, thesis production costs.
- G8.3 **Salary**. While undertaking training, trainees are paid the salary in accordance with Column 2 of Table 4a of Annex C applicable to their relevant training classification. In exceptional circumstances, the Secretary may determine a higher salary up to the amount specified in Column 3 of Table 4a of Annex C, for the relevant training classification.
- G8.4 APS Level 1-6 Trainee Advancement Broadband. Upon successful completion of the training requirements for the training classification, trainees are allocated a classification under the Public Service Classification Rules 2000 that is consistent with Column 2 of Table 4b of Annex C relevant to the trainee's training classification in Column 1. Advancement within the broadband is to be consistent with Column 3 of Table 4b of Annex C, unless the Secretary allocates the employee a higher classification within the APS Level 1-6 Trainee Advancement Broadband.
- G8.5 **Movement to an operational classification**. Following advancement within the APS Level 1-6 Trainee Advancement Broadband, the employee is allocated an operational classification consistent with Column 3 of Table 4b Annex C.
- G8.6 In exceptional circumstances, the Secretary may, at the end of the traineeship, advance an employee or a group of employees to a higher classification and associated salary in the advancement broadband before they are allocated an operational classification(s).
- G8.7 Advancement to a higher classification consistent with paragraphs G8.4 and G8.5 requires a work value assessment to be undertaken.
- G8.8 **Australian apprenticeships**. Employment under the Australian Apprenticeships Scheme is in accordance with conditions determined by the Secretary.
- G8.9 Allowance payable upon movement to a training classification. Where an existing ongoing employee moves to a training classification, the employee is eligible, where relevant, to an allowance to bring their salary up to the level received immediately prior to the movement, or the maximum salary of the classification that will apply when the employee moves to an operational classification at the conclusion of the training, whichever is lower. The allowance is payable for the period the employee holds the training classification.

#### G9 Allowances



On occasions an employee may be required to maintain certain qualifications or skills, or be subject to a level of discomfort, in order to perform their duties. A range of allowances are paid by Defence in recognition of these requirements/discomforts.

#### **Further information**

- Allowances
- G9.1 All salary-related, disability and other allowances are contained in Annex D. The rates specified in Annex D come into effect on the dates determined in paragraph G2.1. Unless otherwise stated, allowances in the nature of salary are to:
  - a. be paid during periods of paid leave where an employee would have continued to receive the allowance but for the leave unless provided by relevant legislation;
  - b. be reduced on a pro rata basis during periods of leave at less than full pay; and
  - c. count as salary for various purposes as detailed in Annex E.
- G9.2 **Eligibility**. The allowances set out in Annex D apply to employees at all classifications, unless otherwise specified.
- G9.3 Where one or more allowances prescribed in this section are payable within a workplace according to a predictable pattern, such payments may be commuted, subject to the agreement of the supervisor and the affected employees. The commuted payment would normally be made in fortnightly instalments.
- G9.4 The Secretary may determine an allowance not prescribed in Annex D, subject to the following:
  - a. the circumstances warranting payment did not exist or were unknown at the date of commencement of this Agreement; and
  - b. the affected employees, have been consulted on the rate(s) of allowance and the conditions under which they will be paid.

#### G10 Work-related expenses

- G10.1 The Secretary may approve reasonable reimbursement of expenses incurred by employees during the course of, or arising out of, their employment.
- G10.2 Application may include, but is not limited to:
  - a. reimbursement for the loss or damage to clothing or personal effects;
  - the purchase of clothing or personal effects necessary and suitable for travel on official business;
  - where the use of privately owned equipment for official purposes has been agreed by the Secretary, provision of the necessary consumable office supplies and reimbursement of reasonable costs for the maintenance of equipment;
  - d. where an employee's life insurance policy includes a loading due to the nature of duties undertaken, reimbursement of an amount equal to that part of the premium loading that relates to payment of money on the death of the employee;
  - e. reimbursement of reasonable costs incurred by an employee who has leave cancelled or is recalled to duty while on Annual or Long Service leave;
  - f. where agreed between the employee and the Secretary, an employee may, while visiting or travelling within Australia or overseas at their own expense, have all or any costs associated with their attendance at a conference, seminar or other work related activity met by Defence;
  - g. an employee may be reimbursed reasonable additional travel costs, including fares and parking and tolls, incurred while performing duty temporarily away from their normal place of work. This provision does not normally apply to employees in receipt of travelling allowance;

- reimbursement for the cost of purchasing protective or other clothing such as waterproof boots, aprons or gloves where it is necessary or required that the employee wear such items. The costs of laundering the items will be met, where the employee is responsible for the laundering;
- an employee may be reimbursed for reasonable costs associated with undertaking a work trial, prior to potential permanent placement as part of a redeployment process;
- j. reimbursement for reasonable costs associated with the hire or purchase (where appropriate) of equipment, where the employee is required to camp overnight as part of their duties and is not supplied with camping equipment by Defence; and
- k. reimbursement of reasonable costs arising from additional dependant-care arrangements incurred by employees due to them:
  - (i) undertaking duty travel away from their normal work location; or
  - (ii) being directed to work additional hours; or
  - (iii) attending a conference or training course outside their regular work hours.

#### G11 Public Transport Ticket or Bicycle Advance Scheme

G11.1 The Public Transport Ticket or Bicycle Advance Scheme provides eligible employees with an advance of salary to purchase an annual public transport ticket or bicycle.

#### G12 Superannuation



Superannuation is money saved during your working life for your retirement. Defence contributes to your superannuation fund in accordance with Government legislation.

Employees should seek independent financial advice when making decisions in relation to their superannuation.

#### **Further information**

- APS Superannuation
- G12.1 Defence will provide compulsory employer contributions as required by the applicable legislation and fund requirements.
- G12.2 The default fund for employees who fail to choose a superannuation fund will be the Public Sector Superannuation accumulation plan (PSSap), unless they are required by scheme rules or legislation to become members of the Commonwealth Superannuation Scheme (CSS) or the Public Sector Superannuation (PSSdb) scheme.
- G12.3 Employer superannuation contributions for PSSap members and employees who have exercised choice will be 15.4 per cent of ordinary time earnings, or such a rate as specified by the rules of the PSSap, though not less than 15.4 per cent. This will not be reduced by any other contributions made through salary sacrifice arrangements. This clause does not apply where a superannuation fund cannot accept employer superannuation contributions (e.g. the fund is unable to accept contributions for people aged over 75).
- G12.4 The Secretary may choose to limit superannuation choice to complying superannuation funds that allow employee and/or employer contributions to be paid through fortnightly electronic funds transfer.

#### G13 Salary packaging

- G13.1 An employee may access salary packaging arrangements consistent with Defence policy, as amended from time to time, and the terms of the contractual salary package agreement.
- G13.2 Probationers, trainees and non-ongoing employees engaged for periods of less than 12 months may participate, provided that the salary sacrifice arrangements can be completed in the period of employment. The only exception to this is motor vehicles.

#### G14 Supported Wage System

G14.1 Employees who are part of a disability program may be eligible for a supported wage in accordance with Annex A.

#### G15 Payment on death

G15.1 When an employee dies, or the Secretary has directed that an employee is presumed to have died on a particular date, the Secretary may authorise the following payments:

- a. to the partner, dependants or legal representative of the former employee, the amount to which the former employee would have been entitled had they ceased employment through resignation or retirement or where legislation provides specifically for amounts calculated based on the death of the employee, those amounts. If payment has not been made within a year of the former employee's death, it should be made to their legal representative; and
- b. if applicable, removal expenses (in accordance with section H2), as if the former employee had retired.

#### Part H – Travel, relocation and locality conditions

#### H1 Travel on official duty



Defence will provide employees with the facility to meet reasonable travel costs including accommodation, meal and incidental expenses on the basis that they neither gain nor lose financially when required to travel on official business.

There are a range of tools and services to assist employees to plan, book and undertake duty travel within Australia.

#### **Further information**

- APS People Policy Duty Travel
- Supervisors Toolkit Travelling for work
- Defence Travel
- H1.1 Employees will be provided with the facility to meet reasonable travel costs on the basis that they neither gain nor lose financially when required to travel on official business, including those required to camp out as part of their duties. Further information is available in the Defence travel policy as amended from time to time.
- H1.2 **Class of air travel**. The class of travel for employees travelling domestically is economy class. The Secretary may approve a higher class of travel where satisfied that special circumstances exist.
- H1.3 An employee cannot be directed to use Service accommodation unless its use is integral to, and is a pre-condition for attendance at certain Defence sponsored activities. Such activities include training and development courses, exercises and demonstrations. These activities do not include the provision of civilian logistical support to military exercises where the affected APS employees are not direct participants in those exercises.
- H1.4 The Secretary may adjust the rates for the accommodation, meals or incidentals components of travel assistance having regard to the relevant subscription service.

#### H2 Relocating with Defence



Defence provides a range of assistance to employees required to relocate on engagement, reassignment of duties, promotion, redeployment or relocating temporarily for a fixed period.

A Defence-initiated relocation must not occur until employees and their representatives have been consulted on the circumstances and arrangements for the relocation

- APS Relocations
- APS People Policy Relocation Assistance
- APS People Policy Location of Defence Employment
- APS People Policy Relocation on Retirement or Death
- Organisational Change
- H2.1 The Secretary may approve relocation assistance for an employee relocating to another locality on engagement, promotion or reassignment. Where an employee relocates on term transfer relocation assistance will be provided.
- H2.2 Employees are not entitled to relocation assistance when relocating:
  - a. for personal reasons; or
  - b. within the same metropolitan area or a nearby locality where it is reasonable to continue to commute to work, unless the Secretary determines otherwise.

- H2.3 **Location of Employment.** Where Defence moves the location of employment to another locality other than in circumstances covered by paragraph H2.2, employees are to be given a reasonable period of notice of the relocation. Employees who elect to relocate to the new locality will be provided with relocation assistance. The redeployment and redundancy provisions of Part C of this Agreement will apply to employees who elect not to relocate to the new locality.
- H2.4 The level of relocation assistance will be based on the employee's individual circumstances. Further information is available in the Defence APS relocations policy as amended from time to time. Assistance provided may include but is not limited to:
  - a. pre-relocation visit(s);
  - b. travel to the new locality;
  - c. reimbursement of any substantiated loss of any personal and/or household effects;
  - d. removal and/or storage of personal and/or household effects;
  - e. disturbance allowance;
  - f. settling in/out allowance;
  - g. rental assistance and/or advance of bond/lease/utility costs;
  - h. legal and professional costs on the sale and purchase of homes;
  - education assistance for dependent children; and
  - j. reunion fares.
- H2.5 Assistance in identifying potential Defence or other APS employment opportunities in the new location will be given to an employee's partner and/or other members of the employee's household who relocate with the Defence employee. This provision extends to Defence employees who relocate with a partner who is an ADF member.
- H2.6 The Secretary may approve additional or alternative relocation assistance for an employee, or group of employees, eligible for relocation assistance.
- H2.7 The Secretary may review and adjust the rates applicable to elements of relocation assistance having regard to the relevant economic indicators.
- H2.8 Where an employee retires, is retired or dies, the Secretary may, in limited circumstances, authorise the payment of relocation expenses reasonably incurred by the employee, dependants and/or partner of the employee.

#### H3 Provision of accommodation at Commonwealth expense

- H3.1 The Secretary may authorise the provision of accommodation including housing, at Commonwealth expense, if satisfied that:
  - a. there are particular recruitment and/or retention issues associated with the staffing of a key position(s) in a locality;
  - b. there is no viable rental market in the immediate vicinity of the locality; or
  - c. the employee has an obligation to supervise personnel or property (such as caretakers etc.).
- H3.2 An employee authorised under paragraph H3.1 to occupy accommodation will make a contribution as determined by the Secretary.
- H3.3 The rate of contribution authorised under paragraph H3.2 is not to exceed 10 per cent of an employee's fortnightly net salary (after taxation and superannuation) where the employee has an incidental obligation of supervision or general control over personnel or property.

#### H4 Remote locality benefits



Defence provides a range of benefits to assist employees with the isolation, climatic discomfort and the higher cost of living generally associated with residing and working in Australian localities considered to be remote.

- Locality conditions
- APS People Policy Working in Remote Localities
- H4.1 An employee who works at one of the localities in Table H1 is eligible for remote locality benefits.

Table H1 - Remote locations

State or Territory	Location
NT	Alice Springs
NT	Darwin
NT	Katherine
QLD	Cairns
QLD	Innisfail
QLD	Shoalwater Bay
QLD	Townsville
QLD	Tully
SA	Woomera
WA	Exmouth
WA	Karratha
WA	Kununurra

- H4.2 The Secretary may declare a locality to be remote and determine conditions attached to that locality.
- H4.3 **Dependant eligibility**. An immediate family member who resides with the employee and who earns less than the national minimum wage, as prescribed by the Fair Work Commission from time to time, is considered a dependant for the purposes of district allowance and assisted leave fare allowance (ALFA). For the purposes of ALFA an eligible dependant does not include a child under the age of two years.
- H4.4 Unless the Secretary determines otherwise, remote localities benefits do not extend to an employee who has moved to a remote locality for personal reasons.
- H4.5 **District allowance**. An employee stationed at a remote locality will be paid district allowance. The rate of district allowance may be reviewed and adjusted by the Secretary from time to time having regard to the relevant economic indicators.
- H4.6 An employee whose partner is also eligible to receive district allowance from the Commonwealth while stationed at the same remote locality, is to be regarded as an employee without eligible dependants.
- H4.7 An employee travelling to a remote locality will not be paid district allowance for the first 21 days if in receipt of the daily rate of travel assistance.
- H4.8 An employee continues to be paid district allowance while on Annual leave, provided they were eligible to receive payment on the day immediately prior to commencement of leave.
- H4.9 **Assisted leave fares allowance (ALFA)**. An employee stationed at a remote locality listed in Table H1 will be paid ALFA annually in respect of themselves and each eligible dependant. The rate of ALFA may be reviewed and adjusted by the Secretary from time to time.
- H4.10 Where the accompanying partner of an employee is also employed by the Commonwealth (including as a member of the ADF) and is provided with a similar benefit under their own workplace conditions, the Defence APS employee may only claim ALFA in respect of themself and any other eligible dependant for whom no equivalent eligibility has been claimed by the partner.

- H4.11 The allowance is payable on each anniversary of commencement at the locality. The anniversary of commencement is to be:
  - a. deferred by any periods of leave not to count as service;
  - b. deferred by any completed months of continuous service in other than an identified remote locality;
  - c. deferred by any completed months of continuous service with another agency; and
  - d. not deferred by periods of Defence reserve service.
- H4.12 Where an employee moves between remote localities, ALFA continues to be payable on the relevant anniversary of commencement at the first locality. Payment is, however, based on the rate applicable to the employee's location at the date of accrual.
- H4.13 ALFA is paid at the equivalent full-time rate for part-time employees and employees undertaking a graduated return to work.
- H4.14 ALFA will be paid to non-ongoing employees on each completed 12 months of continuous service with Defence at a remote locality.
- H4.15 **Additional Annual leave**. An employee stationed at a remote locality accrues Additional Annual leave as per Table H2. The additional leave is credited fortnightly, in addition to the employee's normal accrual under paragraph F2.3.

**Table H2: Additional Annual leave** 

Localities	Additional Weeks Leave
QLD: Cairns, Innisfail, Townsville, Tully	0.4
QLD: Shoalwater Bay	0.6
NT: Alice Springs, Darwin SA: Woomera	1.0
NT: Katherine WA: Exmouth, Karratha, Kununurra	1.4

- H4.16 **Other fares assistance**. For the purpose of other fares assistance, close relative means:
  - a. an employee's partner, child, parent, sister or brother (including of the employee's partner); or
  - b. any other person who is, by reason of the special circumstances of a particular case, approved by the Secretary as a close relative of an employee or the employee's partner.
- H4.17 The Secretary will approve fares assistance where an employee, or an eligible dependant who resides with the employee, stationed at a remote locality travels:
  - a. to a location where a close relative is critically ill or dies; or
  - b. where it is necessary for travel from the locality for specialist or emergency medical or dental treatment, due to the lack of a suitable resident medical specialist and/or practitioner or dentist at the locality.
- H4.18 Assistance under paragraph H4.17 includes reimbursement of the cost of return travel to the appropriate locality. It may also include reasonable receipted accommodation costs where they are not able to return to the locality on the same day. Employees are only to be reimbursed that part of the accommodation costs not met under a community scheme. Where a close relative is critically ill or dies overseas, the appropriate locality is to be the nearest Australian international airport. Employees are required to provide documentary evidence to support claims for reimbursement.
- H4.19 Where the use of a private motor vehicle is approved, motor vehicle allowance as set out in the travel budget calculator, is payable up to the costs that would have been incurred had the travel been undertaken at departmental expense.
- H4.20 An employee eligible for assistance under a community scheme is not to receive fares assistance under paragraph H4.17. Employee contributions required under the community scheme will be reimbursed.

H4.21 Where a child of an employee attends school outside the remote locality, the employee will be reimbursed the cost of up to three return air fares per annum. An additional fare may be provided by the Secretary, where satisfied that there are special circumstances requiring an additional reunion visit.

H4.22 **Special education costs allowance for employees at Woomera and Exmouth**. The Secretary may approve reasonable education costs incurred by an employee located at Woomera or Exmouth in respect of a child in a critical year of schooling.

#### H5 Special conditions for employees working at identified localities



Assistance is provided to employees at identified Defence establishments that are located a significant distance from reasonable community services and facilities. The assistance recognises that employees working at these establishments are unable to access such services and facilities during official hours.

#### **Further information**

- Locality conditions
- APS People Policy Special Defence Locality Assistance
- H5.1 The provisions of H5 apply to an employee who works at an identified Defence site that is determined not to have access to reasonable community services and facilities during official hours. They do not apply to an employee on official travel to these sites.
- H5.2 **Special Defence Locality allowance (SDLA)**. An employee working at a designated special Defence locality will be paid SDLA at the rate listed in Table H3.

Table H3 – Special Defence Locality allowance

State	Locality	Amount per fortnight
QLD	Oakey Army Aviation Centre	\$48.64
QLD	JLU-SQ Wallangarra	\$144.40
QLD	Shoalwater Bay Training Area	\$118.56
SA	Port Wakefield Proof & Experimental Establishment	\$255.36
SA	Woomera (including the Woomera Test Facility)	\$118.56
TAS	Fort Direction	\$50.16
VIC	Graytown Proof & Experimental Establishment	\$152.00
WA	ADSC Station, Geraldton	\$103.36

- H5.3 An employee will be paid SDLA while on approved leave with pay or when travelling on duty away from the locality. Where an employee is temporarily relocated from the locality, whether in receipt of ARP or not, SDLA ceases for the period of temporary relocation.
- H5.4 **Support**. An employee working at a locality listed in Table H3 may be provided reasonable time off during official hours to access services and facilities, where such services and facilities are not reasonably accessible outside official hours, including during standard lunch breaks. Time off in these circumstances is at the discretion of the supervisor and subject to operational requirements and not treated as an absence under flextime.

#### H6 Working overseas



APS employees in Defence may be required to travel overseas to support the ADF in an area of operation, on short term overseas travel or long term overseas postings.

- APS Overseas Conditions of Service Overview
- Pay and Conditions Manual (PACMAN) Chapters 12 to 17

- H6.1 The Secretary may determine conditions of service for employees travelling and working overseas on short-term duty, long-term postings or in support of a specified ADF operation. An employee cannot be compelled to perform overseas duty in an ADF Area of Operation.
- H6.2 The provisions of this agreement relating to overtime payments, shift penalties, out of hours restriction, flextime and time off in lieu do not apply to employees working in areas of operation who receive an allowance for working operational hours.

#### **Glossary**

**Approved assessor** means a person accredited by the management unit established by the Commonwealth under the Supported Wage System to perform assessments of an individual's productive capacity within the Supported Wage System.

APS means the Australian Public Service.

**APS employee** means a person engaged as an APS employee under the *Public Service Act* 1999.

**APSWR** is the Directorate of APS Workplace Relations within the Defence People Group.

**Assessment agreement** means the tool provided for under the Supported Wage System that records the assessment of the productive capacity of the person employed under the Supported Wage System.

**Broadbanding** is the combination of two or more adjacent classifications into a single broader group of duties and includes the full range of work value and work level standards of the classification levels contained within it.

**Choice of Superannuation Fund** means the choice of fund requirements specified in Part 3A of the *Superannuation Guarantee (Administration) Act 1992*.

**Classification** is the approved work value assigned to a group of duties by the <u>Secretary</u> in accordance with the Public Service Classification Rules (2000), supported by guidance in the Defence Classification Policy, as amended from time to time.

**Critical occupation** means the occupation has existing or anticipated workforce issues that are expected to have a significant negative impact on the delivery of Group/Defence outcomes.

**Defence EA** means the Defence Enterprise Agreement 2017-2020, an enterprise agreement made in accordance with the *Fair Work Act 2009*.

**Decision-making powers** conferred directly on a group of people (e.g. **supervisors**) cannot be delegated to another group of people. Decision-making powers are not to be raised above the person the power has been directly conferred or delegated to.

**Decision-makers** in the Defence Enterprise Agreement are those persons who exercise discretionary power. This can be done as a delegate of the <u>Secretary</u> or as persons who have the power directly conferred on them (e.g. **supervisors**).

**Defence, Australian Defence Organisation (ADO) and Department** means the Department of Defence.

**Delegate** means a person who is formally given the <u>Secretary</u>'s power to make a decision. A delegate is created through the formal approval of a written instrument of delegation. Delegates must exercise the delegated power by exercising their own discretion.

Dependant, in relation to an employee, means:

- a. the partner of the employee; or
- b. a child or parent of the employee, or of the partner of the employee, being a child or parent who ordinarily resides with the employee and who is wholly or substantially dependent upon the employee.

**Disability support pension** means the Commonwealth Government pension scheme to provide income security for persons with a disability as provided under the *Social Security Act* 1991 (Cth), as amended from time to time, or any successor to that scheme.

**Employee** means an APS employee, including a casual employee, either full-time or part-time, employed by Defence under the PS Act, but excludes:

- a. statutory office holders;
- employees with classification in Groups 9, 10 or 11 of the Public Service Classification Rules 2000 (SES and equivalent employees); and
- c. employees engaged under section 74 of the PS Act (Locally Engaged Employees).

**Employee representative** represents the views of employee(s) in a workplace. Subject to the employee's choice these can include:

a. a person who is elected or nominated to represent their views to management;

- b. an official or officer of a registered union or industrial association; or
- c. a workplace delegate of a registered union or industrial association.

**Excess employee** means an APS employee who has been declared and advised in writing that they are excess to the requirements of Defence.

An employee may be declared excess if:

- a. the employee is included in a class of employees employed in Defence, which class comprises a greater number of employees than is necessary for the efficient and economical working of the organisation; or
- b. the services of the employee cannot be effectively used because of technological or other changes in the work methods of the organisation or changes in the nature, extent or organisation of the functions; or
- c. the duties usually performed by the employee are to be performed at a different locality, the employee is not willing to perform duties at the locality and the <u>Secretary</u> has determined that the provisions of this paragraph apply to that employee.

#### Family see Immediate family

**First-level supervisor** is the person to whom an employee reports and seeks guidance and feedback.

**Flextime** means the time an employee works, with the agreement of the employee's supervisor, in excess of standard hours for which overtime or other payment is not payable.

FWC means Fair Work Commission.

FW Act means the Fair Work Act 2009.

**Group** means one of the highest level organisational elements in Defence, such as Army, Chief Finance Officer Group and the Defence Science & Technology Group.

#### **Immediate family** includes:

- a. a partner, former partner, child, adult child, parent, grandparent, grandchild, or sibling of the employee; or
- b. a child, adult child, parent, grandparent, grandchild, or sibling of the partner of the employee; or
- c. a person related to the employee or the employee's partner by traditional kinship.

A parent includes a foster parent, step-parent or guardian. A child includes an adopted, foster, step- or ex-nuptial child.

The <u>Secretary</u> may consider that the definition of 'immediate family' be extended for a particular decision or decisions involving an employee, where exceptional circumstances exist.

**Manager** means an employee, member of the ADF or exchange officer, secondee or Senior Executive Service level employee who directs a range of human and physical resources and their associated financial responsibilities to achieve corporate objectives.

**Medical certificates and other supporting material**. Acceptable medical certificates include certificates or reports issued by:

- a registered medical practitioner or other health service provider such as a health practitioner, where it is accompanied by a referral from a medical practitioner; and
- b. a dentist, optometrist, optician, radiographer, physiotherapist, registered chiropractor, registered podiatrist, or registered nurse for the duration of an appointment. Periods for rest, treatment and/or recuperation beyond the actual appointment can only be certified by a registered medical practitioner, specialist or a dentist.

Other acceptable supporting material includes:

- a. a certificate from a pharmacist where it is not practicable to see a medical practitioner;
- b. a statutory declaration where it is not practicable to see a medical practitioner;
- c. a letter from a facility providing care to an employee's family member regarding the inability to provide care for a specified period of time; and

d. a letter from a health authority placing an employee or a member of the employee's immediate family or household in guarantine.

In the circumstance where a medical certificate provided by an employee's treating medical practitioner or specialist conflicts with that obtained from a Defence-appointed medical practitioner, where there is consultation with the case manager, the latter will prevail.

The <u>Secretary</u> may determine other evidence to be acceptable.

**NWRC** means the National Workplace Relations Committee which is made up of appropriate management representatives, including ADF representatives, where appropriate, and employee representatives. The NWRC will meet quarterly and consider matters of a national nature relating to the employment of APS employees in Defence.

**Occupational discipline** includes different but related jobs, for example, employees trained as welders, mechanical engineers and production planners/schedulers may be found within the discipline of mechanical engineering. Similarly, employees with different educational and employment backgrounds may be employed within the discipline of human resource management.

**Partner** means a person, including a spouse, who regardless of gender, is living in a common household with the member in a bona fide, domestic, interdependent partnership.

**Performance exchange** is a formal meeting between an employee and their supervisor in which specific issues are discussed.

**Performance Feedback Assessment and Development Scheme (PFADS)** is the performance management scheme for Defence – refer to Part D – Performance.

**Performance rating** is the scale used when assessing performance outcomes and behaviour in the Performance Feedback Assessment and Development Scheme.

**Potentially excess employee** means an ongoing APS employee affected by organisational change who has been advised in writing that they do not have an ongoing job in a new organisational structure.

**Progression date of effect** means the day on which an employee becomes eligible for an increase to their substantive salary, or 1 per cent lump sum, after satisfying particular criteria. This gives effect to the decision regarding performance progression.

PS Act means the Public Service Act 1999.

**PSSap** is the Public Sector Superannuation Accumulation Plan, a superannuation scheme established under the *Superannuation Act 2005*.

**Salary** is an employee's rate of salary as specified in the salary scales at Annex C. Where salary sacrifice or purchased leave arrangements are in place, the employee's base salary, for the purposes of superannuation and severance and termination payments, will be determined as if the arrangement(s) did not exist. Nothing in this definition will prevent the allowances specified in Annex D forming part of salary for superannuation purposes or severance and termination payments.

Second-level supervisor is usually the person who supervises the first-level supervisor.

**Secretary** means the <u>Secretary</u> of the Department of Defence and includes a reference to another person that the <u>Secretary</u> authorises to act on their behalf for the purpose of the provision in which the reference occurs.

**Senior Executive Service (SES) and equivalent employees** are employees whose classification is one of the classifications in Groups 9, 10 and 11 of Schedule 1 to the *Public Service Classification Rules 2000.* 

**Standard weekly hours** means 37 hours and 30 minutes for a full-time employee, or the approved weekly hours for a part-time employee.

**Supervisor** means an employee, member of the ADF, Exchange Officer or Senior Executive Service Level employee who has direct supervisory responsibilities for one or more APS employees. A supervisor also performs the role of a **first-level supervisor** for all their immediate subordinates.

The <u>Secretary</u> may, in exceptional circumstances, determine that an individual not fitting into the definition above is a supervisor.

**Term transfer** means a relocation of the employee for a specified period, on the expectation that the employee will be assigned duties in a different geographic location at the end of the specified period (greater than 12 months and up to five years).

**Training classifications** has the same meaning as the *Public Service Classification Rules* 2000.

**Travel delegate** is the person authorised under the *Public Governance, Performance and Accountability Act 2013* to approve a travel budget in accordance with Accountable Authority Instruction (AAI) 2 – Approval And Commitment Of Relevant Money.

Union means a registered union or industrial association.

**Voluntary retrenchment** refers to the agreement by an excess employee for their employment to be terminated under section 29 of the **PS Act** before the end of their retention period, following an invitation to do so by the <u>Secretary</u>.

### **ANNEX A - Supported Wage System**

- Employees who are affected by a disability are eligible for a supported wage.
- 2. **Eligibility**. Eligible employees are those who are unable to perform the range of duties to the competence level required within the classification for which the employee is engaged, because of the effects of a disability on their productive capacity and who meet the impairment criteria for receipt of a disability support pension.
- 3. This provision does not apply to any existing employee who has a claim against Defence which is subject to the provisions of workers compensation legislation or any provision of this Agreement relating to the rehabilitation of employees who are injured in the course of their employment.
- 4. **Supported wage rates**. Employees to whom this provision applies shall be paid the applicable percentage of the relevant base salary as outlined at Annex C according to Table 1, provided that the minimum amount payable is not less than the minimum weekly amount as prescribed by the Fair Work Commission from time to time.

Table 1: Supported wage rates

Assessed capability	% of base salary available under this Agreement
10%	10%
20%	20%
30%	30%
40%	40%
50%	50%
60%	60%
70%	70%
80%	80%
90%	90%

- 5. Where an employee's assessed capacity is 10 per cent the employee must receive a high degree of assistance and support.
- 6. **Assessment of capacity**. For the purposes of establishing the percentage of the relevant base salary, the productive capacity of the employee will be assessed by an approved assessor, having consulted the employer and the employee, and if the employee so desires, a union which the employee is eligible to join.
- 7. Assessment made under this schedule must be documented in a Supported Wage System (SWS) wage assessment agreement, and retained by the employer as a time and wages record as required by the relevant legislation.
- 8. **Lodgement of SWS wage assessment agreement**. All SWS wage assessment agreements under the conditions of this schedule, including the appropriate percentage of the relevant minimum wage to be paid to the employee, must be lodged by Defence with the Fair Work Commission.
- 9. All SWS wage assessment agreements must be agreed and signed by the employee and employer parties to the assessment. Where a union which has an interest in the award is not a party to the assessment, the assessment will be referred by the Fair Work Commission to the union by certified mail and the agreement will take effect unless an objection is notified to the Fair Work Commission within 10 working days.
- 10. **Review of assessment**. The assessment of the applicable percentage should be subject to annual review or more frequent review on the basis of a reasonable request for such a review. The process of review must be in accordance with the procedures for assessing capacity under the SWS.
- 11. Other terms and conditions of employment. Where an assessment has been made, the applicable percentage will apply to the relevant wage rate only. Employees covered by a SWS wage assessment agreement will be entitled to the same terms and conditions of employment as all other employees covered by this Agreement paid on a pro-rata basis.

- 12. **Workplace adjustment**. An employer wishing to employ a person under the provisions of this schedule must take reasonable steps to make changes in the workplace to enhance the employee's capacity to do the job. Changes may involve re-design of job duties, working time arrangements and work organisation in consultation with other workers in the area.
- 13. **Trial period**. In order for an adequate assessment of the employee's capacity to be made, Defence may employ a person covered by the SWS provisions for a trial period not exceeding 12 weeks, except that in some cases additional work adjustment time (not exceeding four weeks) may be needed.
- 14. During that trial period the assessment of capacity will be undertaken and the percentage of the relevant minimum wage for a continuing employment relationship will be determined.
- 15. The minimum amount payable to the employee during the trial period must be no less than the minimum weekly amount as prescribed by the Fair Work Commission from time to time.
- 16. Work trials should include induction or training as appropriate to the job being trialled.
- 17. Where Defence and the employee wish to establish a continuing employment relationship following the completion of the trial period, a further contract of employment will be entered into based on the outcome of assessment under paragraphs 6 and 7 of this Annex.

# ANNEX B – Working arrangements for specified work groups

#### Non-ongoing employees engaged to perform irregular or intermittent duties

- 1. "Casual employee/s" means a person engaged under sub-section 22(2)(c) of the PS Act for duties that are irregular or intermittent.
- 2. A casual employee is to be paid:
  - a. the hourly rate of pay of the classification to which they are engaged.
  - a loading of 25 per cent of their hourly rate of pay in lieu of all forms of paid leave except Long Service leave. The loading is not payable on duty performed as overtime and is paid in addition to shift penalties.
  - c. shift penalties as specified in paragraph E12.2 if required to perform ordinary hours of duty according to a pattern of shifts that fall outside the span of hours.
  - d. a minimum payment of four hours per day on days worked. Where more than one attendance is involved, the minimum payment is the total of the hours worked, where it is greater than four hours.
  - e. district allowance for days worked at a remote locality specified in Table H1.
  - f. Special Defence Locality Allowance (SDLA) at the rate of 50 per cent of the relevant fortnightly rate where they perform duty on five consecutive standard days Monday to Friday, at a site listed in Table H3. A further 10 per cent of SDLA is payable for each additional day worked consecutively Monday to Friday in that fortnight. SDLA is not payable where the employee has worked less than five consecutive standard days Monday to Friday. Where they work 75 hours over 10 days Monday to Friday in any fortnight, discretionary time off available at paragraph H5.4 may be made available to them.
  - g. overtime in accordance with paragraph E10.8, where they perform duty in excess of daily hours specified in their notice of engagement unless they are performing duty at a Defence Training Camp.
- 3. Hours of duty for a casual employee are those specified in their notice of engagement. The notice of engagement cannot specify hours of duty in excess of the length of the standard day. The span of ordinary hours is 0700h to 1900h excluding public holidays, unless the duty is at a Defence Training Camp.
- 4. The following applies to a casual employee that has been engaged to perform duties at a Defence Training Camp:
  - a. daily hours of duty may exceed a standard day on any one day provided that:
    - (i) the hours of duty over the whole period of engagement do not exceed an average of 7 hours 30 minutes per day;
    - (ii) maximum daily hours of duty cannot exceed 10 hours per day; and
    - (iii) periods of inactivity are not counted as time worked.
  - b. the span of ordinary hours will be 0530h to 1930h Monday to Friday, excluding public holidays;
  - c. overtime is paid for duty performed:
    - (i) outside of the period 0530h to 1930h on any week day where shift penalties are not payable;
    - (ii) in excess of 10 hours in any day; or
    - (iii) in excess of 75 hours per fortnight (or pro rata hours, if the period of engagement is less than a fortnight).
- 5. A casual employee may only request flexible work arrangements in accordance with subsection 65(2)(b) of the FW Act.

#### Employees required to reside on-site

- 6. An employee who resides on-site is not eligible to receive:
  - a. overtime when performing duties considered to be part of the on-site residency arrangement. Overtime may be paid in accordance with E10.8 for extra duty performed that is not considered part of the on-site residency arrangement; and
  - b. restriction allowance unless otherwise determined by the Secretary.

#### Employees employed at a designated training area

- 7. An employee whose usual place of employment is a designated training area:
  - may be employed on Saturdays between the hours of 0800h and 1830h without payment of overtime rates, provided the ordinary number of hours for the week has not been exceeded;
  - will be excluded from the span of hours as per paragraph E2.1 of the Agreement during periods of training of troops, provided that the number of ordinary hours per week is not exceeded; and
  - c. will be paid overtime for duty in excess of nine hours in any one day or in excess of their ordinary hours per week.

#### **Full-Time Officers and Instructors of Cadets**

8. The span of hours for APS level employees who undertake the duties of Full-Time Officers or Instructors of Cadets is 0700h-2100h, Monday to Saturday. The provisions at paragraph E3.1 (excessive work hours) apply.

#### **Application**

9. Where conditions in the body of this Agreement are inconsistent with those outlined above, the conditions of this Annex prevail.

## **ANNEX C – Salary scales**

Table 1: Standard Classifications

	Date the first pay increase takes effect (see subparagraph G2.1a) (3.00%)		Date of second pay increase (see subparagraph G2.1b) (2.00%)		Date of third pay increase (see subparagraph G2.1c) (1.00%)	
Approved classification	Base	Тор	Base	Тор	Base	Тор
APS Level 1	44,605	50,071	45,497	51,072	45,952	51,583
APS Level 2	50,479	56,749	51,489	57,884	52,004	58,463
APS Level 3	57,500	63,357	58,650	64,624	59,237	65,270
APS Level 4	65,133	71,109	66,436	72,531	67,100	73,256
APS Level 5	71,477	76,561	72,907	78,092	73,636	78,873
APS Level 6	78,304	89,449	79,870	91,238	80,669	92,150
Executive Level 1	98,967	111,633	100,946	113,866	101,955	115,005
Executive Level 2	114,906	137,922	117,204	140,680	118,376	142,087
Executive Level 2.1	137,923	164,137	140,681	167,420	142,088	169,094
Executive Level 2.2	164,138	184,654	167,421	188,347	169,095	190,230
Trainee APS (Administrative)	25,211	35,030	25,715	35,731	25,972	36,088
Trainee APS (Technical)	48,162	54,156	49,125	55,239	49,616	55,791

**Table 2: Job-specific Classifications** 

Approved classification and local designation	Date the first pay increase takes effect (see subparagraph G2.1a) (3.00%)		Date of second pay increase (see subparagraph G2.1b) (2.00%)		Date of third pay increase (see sub- paragraph G2.1c) (1.00%)	
	Base	Тор	Base	Тор	Base	Тор
Defence-wide broadbands and local designations with special salary rates:						
APS Level 3-4 (Technical)	57,500	71,109	58,650	72,531	59,237	73,256
APS Level 3-Executive Level 1 (Legal 1)	57,500	121,187	58,650	123,611	59,237	124,847
Barrier	89	,449	91,	238	92,	150
APS Level 4-5 (Academic Level 1), (Professional), (Public Affairs 1)	65,133	76,561	66,436	78,092	67,100	78,873
APS Level 6-Executive Level 1 (Academic 2)	78,304	111,633	79,870	113,866	80,669	115,005
Executive Level 1 (Public Affairs 3)*	98,967	121,187	100,946	123,611	101,955	124,847
Executive Level 2 (Legal 2)	131,460	137,922	134,089	140,681	135,430	142,088
Science and Technology (Defence Science & Technology Group only)						
APS Level 2-3/4 (S&T Level 1-2)	50,479	71,109	51,489	72,531	52,004	73,256
APS Level 4/5-6 (S&T Level 3-4)**	65,133	89,449	66,436	91,238	67,100	92,150
Executive Level 1 (S&T Level 5)	98,967	111,633	100,946	113,866	101,955	115,005
Executive Level 2 (S&T Level 6)	114,906	137,922	117,204	140,680	118,376	142,087
Executive Level 2 (S&T Level 7)	138,293	155,630	141,059	158,743	142,470	160,330
Executive Level 2 (S&T Level 8)	165,431	180,991	168,740	184,610	170,427	186,456
Medical:						
Medical Officer 1-2	98,967	137,922	100,946	140,680	101,955	142,087
Barrier	115	5,030	117,331		118,504	
Medical Officer 3	142,679	147,968	145,532	150,927	146,987	152,436
Medical Officer 4	155,593	169,528	158,705	172,918	160,292	174,647

- \* Employees moving from Executive Level 1 (Public Affairs 3) to Executive Level 2 are to receive a salary on movement not less than the maximum salary payable to Executive Level 1 (Public Affairs 3).
- \*\* a. The minimum salary of employees broadbanded as APS Level 4/5-6 (S&T Level 3-4) who hold a relevant degree, is to be 2.1% above the base salary applying to APS Level 4/5-6 (S&T Level 3-4).
- b. The minimum salary of employees broadbanded as APS Level 4-5 (S&T Level 3) who hold a relevant TAFE qualification and experience, is to be the same as an APS Level 5.
- c. The minimum salary of employees classified as APS Level 6 (S&T Level 4) who hold a relevant PhD prior to engagement, is to be the minimum salary for that classification plus 5 per cent.

#### Table 3: Pay Rates for Classifications with Retained Pay Points

Note: These classifications **cannot** be used for creation of new positions or movements. They are only available to employees who were substantively in these classifications at the time the pay points were retained.

Classification and Local Title	Date the first pay increase takes effect (see subparagraph G2.1a) (3.00%)	Date of second pay increase (see subparagraph G2.1b) (2.00%)	Date of third pay increase (see sub- paragraph G2.1c) (1.00%)
APS Level 2 (Former Technical Assistant Grade 2)	57,333	58,480	59,065
APS Level 5 (Former Senior Technical Officer Grade			
1)	77,151	78,694	79,481
APS Level 6 (Public Affairs 2)	92,147	93,990	94,930

Table 4a – Salary for Trainee Classifications

Table 4a – Salary for T	rainee Classific	ations					1
Column 1 –		C	olumn 2 –				Column 3 –
Training classification		Salary				Maximum salary range for determining exceptional salary	
Apprentice APS (Trades)	A percentage rate	of the minimur	n APS Lev	el 2 is as	follows:		Maximum: top of salary range for APS
	Length of service as an apprentice Apprentices (otl	Year 12	1 <sup>st</sup> year of service	2 <sup>nd</sup> year of service	3 <sup>rd</sup> year of service	4 <sup>th</sup> year of service	Level 4
	Commended apprenticeship before 1 January 2014	ler triair addit	48%	55%	75%	88%	
	Commenced apprenticeship	Completed year 12	53%	60%	75%	92%	
	after 1 January 2014	Not completed year 12	50%	60%	75%	88%	
	Commenced apprenticeship on or after 1	Completed year 12 Not	55%	65%	75%	92%	
	January 2015	completed year 12	50%	60%	75%	88%	
	Adult apprentice Adult apprentices who commenced their apprenticeships on or after 1 January 2014	es*	80%	86%	88%	92%	
	*Adult apprentice n commencement of				rs of age o	r older at	
Cadet APS	72% of minimum s	72% of minimum salary payable to APS Level 1					Maximum: top of salary range for APS Level 4
Cadet APS (Research Scientist)	Minimum salary pa	Minimum salary payable to APS Level 1				Maximum: top of salary range for APS Level 6	
Graduate APS	Minimum: minimum salary payable to APS Level 2  Maximum: top of salary range for APS Level 3			Maximum: top of salary range for APS Level 6			
Trainee APS (Administrative)	See Table 1 Annex C			Maximum: top of salary range for APS Level 6			
Trainee APS (Technical)	See Table 1 Anne	x C					Maximum: top of salary range for APS Level 5

Table 4b – Advancement in the APS Level 1-6 Trainee Advancement Broadband

Column 1 – Training Classification	Column 2 – Allocated classification in advancement broadband	Column 3 – Advancement within broadband
Apprentice APS (Trades)	APS Level 2	APS Level 2
Cadet APS	APS Level 3	APS Level 4
Cadet APS (Research Scientist)	APS Level 6	APS Level 6
Graduate APS	APS Level 3	APS Level 4
Trainee APS (Administrative)	APS Level 1	APS Level 1
Trainee APS (Technical)	APS Level 3	APS Level 3

#### **ANNEX D – Allowances**

#### Salary related allowances

#### **Departmental Liaison Officer Allowance**

- 1. An employee who performs the duties of Departmental Liaison Officer and attends for duty at the office of a Minister or Parliamentary Secretary for the whole of the ordinary hours of duty on a day, is to be paid an annual allowance for each day of attendance, in lieu of overtime, at:
  - a. \$20,955 per annum from date specified in paragraph G2.1a;
  - b. \$21,374 per annum from date specified in paragraph G2.1b; and
  - c. \$21,588 per annum from date specified in paragraph G2.1c.

#### **First Aid Allowance**

- 2. The Secretary may assign incidental first aid responsibilities to an employee. The employee must possess a current first aid certificate and be vaccinated against the Hepatitis B virus.
- 3. The employee will be paid an allowance, as set out in Table 1, based on the role/responsibility assigned to the employee to provide the level of first aid services determined by the workplace first aid risk assessment.

**Table 1: First Aid Allowance rates** 

Level of	Employee		Rate per wee	k
payment	role/responsibility	From date specified in sub- paragraph G2.1a	From date specified in sub- paragraph G2.1b	From date specified in sub- paragraph G2.1c
Tier 1	Administer first aid in the workplace and may include undertaking simple or low level maintenance of a first aid room with minimal use.	\$11.40	\$11.63	\$11.75
Tier 2	Administer first aid in the workplace and must also include:  undertaking complex or high level maintenance of a first aid room with frequent use; and/or  administering first aid in workplaces where 'high risk' work is performed.	\$17.23	\$17.57	\$17.75

#### **Language Proficiency Allowance**

- 4. Language Proficiency Allowance (LPA) is paid to employees who use their proficiency in a foreign language of strategic significance to Defence.
- 5. The Secretary may approve payment of LPA where an employee:
  - a. is required to use their foreign language in performing required duties or in conducting official business; and
  - met the qualifying standards set by the Defence Force School of Languages (DFSL)
    or has otherwise demonstrated their proficiency in a foreign language through a
    testing body or process as approved by the Secretary.
- 6. An employee will be paid the allowance specified in Tables 2 and 3 for the first foreign language and 50 per cent of the applicable rate for each other foreign language. In exceptional circumstances, the Secretary may approve a higher proportion of the applicable rate for each other language.

- 7. Where the Secretary requires an employee to maintain proficiency in a foreign language to support an identified business requirement on a different basis to those set out in paragraph 5, they will be paid an allowance at the rate of 50 per cent of the amounts specified in Tables 2 and 3.
- 8. The Secretary may specify additional languages and/or additional grades and rates to those specified in Tables 2 and 3 where they are identified as being of strategic significance to Defence.

Table 2: Difficulty grade of languages

Grade	Languages
Grade 1	Bislama, Solomon Islands Pijin, TokPisin
Grade 2	Danish, Dutch, Fijian, French, Galician, German, Italian, Javanese,
	Maguindanoan, Norwegian, Portuguese, Samoan, Spanish, Sudanese, Swedish,
	Tausug, Tongan, Tetum
Grade 3	Bengali, Bosnian, Burmese, Dari, Farsi, Finnish, Hebrew, Hindi, Indonesian,
	Khmer, Kurdish, Laotian, Malay, Pashtu, Punjabi, Russian, Sinhala, Somali,
	Swahili, Tagalog (Filipino), Tamil, Thai, Turkish, Urdu, Vietnamese
Grade 4	Arabic, Cantonese, Japanese, Korean, Mandarin

Table 3: Rates (annual)

From date specified in sub-paragraph G2.1a

Difficulty Grade of Language	Highest language qualification held					
	Intermediate	Higher	Advanced			
Grade 1	\$789	\$1,450	\$2,899			
Grade 2	\$1,450	\$2,899	\$4,745			
Grade 3	\$2,506	\$4,613	\$6,852			
Grade 4	\$3,558	\$6,916	\$10,009			

From date specified in sub-paragraph G2.1b

Difficulty Grade of Language	Highest language qualification held						
	Intermediate	Higher	Advanced				
Grade 1	\$805	\$1,479	\$2,957				
Grade 2	\$1,479	\$2,957	\$4,840				
Grade 3	\$2,556	\$4,706	\$6,989				
Grade 4	\$3,629	\$7,055	\$10,209				

From date specified in sub-paragraph G2.1c

Difficulty Grade of Language	Highest language qualification held						
	Intermediate	Higher	Advanced				
Grade 1	\$813	\$1,494	\$2,987				
Grade 2	\$1,494	\$2,987	\$4,889				
Grade 3	\$2,582	\$4,753	\$7,058				
Grade 4	\$3,665	\$7,125	\$10,311				

#### **Fire Fighting Allowance**

9. An employee who is required to attend to a fire, which is threatening or is on a Defence site, outside of their normal duties, and has the appropriate qualifications (as below), is to be paid an allowance, as set out in Table 4:

**Table 4: Fire Fighting Allowance** 

Appropriate qualifications	Rate per week			
		From date specified in sub- paragraph G2.1b		
A "fire fighting qualification" recognised by the Australian Fire Fighting Authorities Council A recognised "basic first aid qualification"	\$17.23	\$17.57	\$17.75	

Note: An employee must have both qualifications to attract the allowance.

#### **Potentially Hazardous Material Allowance**

- 10. An employee who is appropriately trained, certified, and is required to carry out final inspection and certify that dangerous goods can be assigned for transportation in accordance with internal departmental procedures, is to be paid the allowance set out in line A of Table 5.
- 11. An employee who is appropriately trained, certified, and is required to undertake manufacturing, filling or breaking down of explosives ordnance is to be paid the allowance set out in line B of Table 5.
- 12. The allowances set out in Table 5 will be paid continuously where an employee undertakes such duties on a regular and predictable basis. Where an employee undertakes such duties on an intermittent basis, they will be paid for the period in which they undertake the duties.
- 13. Where circumstances require an employee to perform both functions set out in paragraphs 10 and 11 the Secretary may pay allowances consistent with paragraphs 10, 11 and 12. An employee cannot be directed to perform both functions without such payment.

**Table 5: Rates of Potentially Hazardous Material Allowance** 

	Duty	Rate per week			
		From date specified in sub- paragraph G2.1a	From date specified in sub- paragraph G2.1b	From date specified in sub- paragraph G2.1c	
A	Inspection and certification of dangerous goods	\$37.26	\$38.01	\$38.39	
В	Manufacturing, filling or breaking down of explosives ordnance	\$25.04	\$25.54	\$25.80	

#### **Disability Allowances**

#### **Limitations on Disability allowances**

- 14. The following limitations in respect to the payment of the disability allowances specified in this Annex apply:
  - a. where more than one of the rates provides payments for disabilities of substantially the same nature, then only the highest rate is payable;
  - b. the allowances are to be paid irrespective of the times at which the work is performed and are not subject to any premiums or penalty additions; and/or
  - c. the allowances are not payable during public holidays, Annual leave, Personal/Carer's leave or any other absence from duty.

#### **Artificial Environments Disability Allowance (including heights)**

- 15. Employees working in places where:
  - a. the temperature is reduced by artificial means to below -1 degree Celsius; or
  - b. the temperature is increased by artificial means to above 45 degrees Celsius (in the shade); or
  - c. in a confined space, as defined below;

are, while so engaged, to be paid an allowance of:

- (i) \$1.07 per hour or part thereof from date specified in sub-paragraph G2.1a;
- (ii) \$1.09 per hour of part thereof from date specified in sub-paragraph G2.1b; and
- (iii) \$1.10 per hour or part thereof from date specified in sub-paragraph G2.1c.
- 16. **Confined space** means a compartment, space or place, the dimensions of which require an employee to work in a stooped or otherwise cramped position, or without proper ventilation. It may include such spaces as inside boilers, steam drums, furnaces, flues, combustion chambers, retorts, tanks, buoys or economisers.

- 17. Where work continues for more than two hours in one of the above situations, employees are entitled to 20 minutes rest after every two hours work, without deduction of pay.
- 18. An employee required to work at heights, including when engaged to operate a turret forklift, is to be paid at a rate of:
  - (i) \$0.93 per hour or part thereof from date specified in sub-paragraph G2.1a;
  - (ii) \$0.95 per hour or part thereof from date specified in sub-paragraph G2.1b; and
  - (iii) \$0.96 per hour or part thereof from date specified in sub-paragraph G2.1c;

while so engaged.

#### Dirty or Offensive Work (including epoxy-based materials and fumes)

- 19. An employee required to perform duties:
  - a. that the supervisor agrees is of an unusually dirty or offensive nature; or
  - using (or in close proximity to those using) epoxy-based materials or materials that include, or require the addition of, a catalyst hardener and reactive additives or twopack catalyst; or
  - c. in a place where offensive fumes are present,

is to be paid an allowance of:

- (i) \$0.93 per hour or part thereof from date specified in sub-paragraph G2.1a;
- (ii) \$0.95 per hour or part thereof from date specified in sub-paragraph G2.1b; and
- (iii) \$0.96 per hour or part thereof from date specified in sub-paragraph G2.1c;

while so engaged.

#### Duty at sea

- 20. Duty at sea is performed voluntarily and is subject to agreement between an employee and their supervisor, noting the provisions of paragraphs 22 to 28 below. Employees cannot be compelled to perform duty at sea.
- 21. **Definitions.** For the purposes of duty at sea, the following definitions apply:

Surface vessel means a motor-driven sea-going vessel.

**Small vessel in harbour** means a small motor driven vessel which does not have toilet or food preparation facilities and which operates in an enclosed body of water in the vicinity of the employee's normal workplace.

**At sea** means all time on board a vessel from the time the vessel leaves the wharf until it returns. This includes any launch or other vessel used to transport an employee to or from a vessel upon which work is to be performed.

**Leaving the wharf** means the point at which the access gangplank between the vessel or launch has been withdrawn.

**Returning to the wharf** means the point at which the access gangplank between the vessel or launch has been placed against the vessel or launch and shore communication established.

- 22. The allowances specified below at paragraphs 24 to 26 are not to be paid to employees undertaking work on a surface vessel or submarine while, for the entire time that work is performed, the surface vessel or submarine is moored to a wharf.
- 23. The allowances specified below at paragraphs 24 to 26 are not to be paid to employees undertaking familiarisation trips unless the purpose of the familiarisation trip is to prepare the employee to undertake duty at sea in the future.

#### 24. Rate of allowance

- a. Surface vessel:
  - (i) \$148.32 per 24-hour period or part thereof from date specified in sub-paragraph G2.1a;

- (ii) \$151.29 per 24-hour period or part thereof from date specified in sub-paragraph G2.1b: and
- (iii) \$152.80 per 24-hour period or part thereof from date specified in sub-paragraph G2.1c.

#### a. Submarine:

- (i) \$185.40 per 24-hour period or part thereof from date specified in sub-paragraph G2.1a;
- (ii) \$189.11 per 24-hour period or part thereof from date specified in sub-paragraph G2.1b; and
- (iii) \$191.00 per 24-hour period or part thereof from date specified in sub-paragraph G2.1c.

The 24 hour period commences upon leaving the wharf.

- 25. This allowance is payable in lieu of restriction allowance and travelling allowance, provided that where meals and accommodation are not provided at Defence's expense, the travelling allowance components for meals and accommodation are paid.
- 26. **Sea Trials**. Employees performing duty at sea in a vessel prior to its formal acceptance are to be paid an additional allowance of:
  - a. \$126.69 per 24-hour period or part thereof from date specified in sub-paragraph
     G2.1a:
  - b. \$129.22 per 24-hour period or part thereof from date specified in sub-paragraph G2.1b; and
  - \$130.51 per 24-hour period or part thereof from date specified in sub-paragraph G2.1c.
- 27. **Overtime**. The notion of 'standard working hours' does not apply to duty performed at sea. It therefore follows that the usual methods for calculating overtime cannot be applied to duty performed at sea.
- 28. Prior to the commencement of a trip, employees and their supervisors are to discuss the number of hours likely to be worked per day in excess of 7 hours and 30 minutes. This extra time is to be considered overtime and paid at twice the employee's normal rate of pay, or at two and a half times the employee's normal rate for work performed on a public holiday. A higher number of hours claimed by employees performing duty on submarines is warranted, given that there is no alternative to work during waking time while aboard a submarine.
- 29. If the agreed amount of averaged overtime is exceeded because of unforeseen circumstances, this overtime is to be paid at the overtime rates specified in paragraph 28 of this Annex.
- 30. The arrangements for duty at sea also apply to employees above the salary barrier, noting that these employees require the approval of the Secretary before overtime can be paid.
- 31. An employee may elect to convert overtime to time off in lieu, consistent with the provisions of paragraphs E10.15 and E10.16.
- 32. The provisions at paragraphs 26 to 31 of this Annex are not to apply to work performed exclusively within the bandwidth aboard a small vessel in harbour. In such cases, the following allowances are paid:
  - a. \$5.38 per hour or part thereof for the first three hours from date specified in subparagraph G2.1a;
  - b. \$5.49 per hour of part thereof for the first three hours from date specified in subparagraph G2.1b; and
  - c. \$5.54 per hour of part thereof for the first three hours from date specified in subparagraph G2.1c.

Where work is performed beyond three hours without a return to wharf for a period of at least 45 minutes the allowance paid will be:

- a. \$6.72 per hour or part thereof from date specified in sub-paragraph G2.1a;
- b. \$6.85 per hour or part thereof from date specified in sub-paragraph G2.1b; and

- c. \$6.92 per hour or part thereof from date specified in sub-paragraph G2.1c.
- 33. For the purposes of paragraph 32 of this Annex, the bandwidth may be varied by no more than one hour, by agreement between the employees and the supervisor.

#### Flying Disability Allowance

- 34. An employee who is required to undertake duties in an aircraft involving the operation, testing and trialling of equipment, survey or map verification work or the in-flight testing of personnel will be paid an allowance at the rate of:
  - a. \$14.68 per hour from date specified in sub-paragraph G2.1a;
  - b. \$14.97 per hour from date specified in sub-paragraph G2.1b; and
  - c. \$15.12 per hour from date specified in sub-paragraph G2.1c.

#### Office Disability Allowance

- 35. Defence will seek to prevent employees being subjected to any 'disabilities' as defined at paragraph 36 below. In situations where such disabilities exist due to unavoidable or other particular circumstances, the Secretary may determine that an allowance is to be paid to employees affected by the disability. The Secretary will determine the rate of allowance. Where employees are temporarily relocated, the temporary location will not be 'the usual place of work' for the purposes of excess travelling time.
- 36. For these purposes:
  - a. 'Disabilities' means any detrimental effects on the working conditions of office-based employees caused by a variety of factors associated with 'building activities', including one, or generally more, of the following: dust, noise, fumes, heat, vibrations, cold, wet, dirt, loss of amenities, general inconvenience.
  - b. 'Building activities' means any construction, building, alterations or refurbishment activities which may cause disabilities at an office location.

#### **Protective Clothing and Safety Equipment Allowance**

37. Employees performing duties requiring that they wear protective clothing because they are welding, using spray equipment, or are exposed to OTTO fuel will be paid allowances as specified in Table 6 below:

**Table 6: Protective Clothing and Safety Equipment Allowance** 

Duty		Rate per hour					
	From date specified	From date specified	From date specified				
	in sub-paragraph	in sub-paragraph	in sub-paragraph				
	G2.1a	G2.1b	G2.1c				
Where exposed to OTTO Fuel	\$2.42	\$2.47	\$2.49				
Welding	\$1.24	\$1.26	\$1.27				
Spray equipment operation	\$0.93	\$0.95	\$0.96				

- 38. **Definition**. Spray equipment means pressurised devices used to administer substances to eradicate weeds or vermin or apply paint.
- 39. Minimum payment. The minimum payment for employees engaged on spray gangs destroying weeds or vermin is 7 hours 30 minutes per day.

#### **Climatic Disability Allowance**

- 40. Where an employee is required to perform duties:
  - a. in the open or in exposed conditions and is subject to wind-driven dust, sloppy or muddy conditions; or
  - b. where water or other liquid is continually dripping on the employee or underfoot (and the employee's boots or clothing become saturated); and

these duties are incidental to the employee's principal duties, they are to be paid an allowance of:

- (i) \$0.99 per hour or part thereof from date specified in sub-paragraph G2.1a;
- (ii) \$1.01 per hour or part thereof from date specified in sub-paragraph G2.1b; and
- (iii) \$1.02 per hour or part thereof from date specified in sub-paragraph G2.1c.

- 41. An employee who lacks access to amenities as a result of performing work in the open is also entitled to this allowance.
- 42. The allowance is payable for the performance of work in, or under, the conditions described. It is not payable where performance of the work could be deferred and this deferral would remove the disability, except where the employee is nevertheless directed by their supervisor to perform that work.

#### Other Allowances

#### Special Rates: Storage and Plant Allowance

- 43. An employee performing the functions listed below in a Defence stores site, Naval establishment or tropic treating plant is to be paid an allowance while performing any of the following duties:
  - a. stripping and assembling machine guns and guns up to 7.62mm bore;
  - b. stripping and assembling breech mechanisms of the heavier type of guns, except when the work is carried out under direct supervision;
  - c. fitting tackles or running gear;
  - d. making and repairing rope grommets for driving bands of shell;
  - e. repairing rope fenders and lighter, etc.;
  - f. canvas work such as the making and repairing of hatch covers for lighters, covers for trucks and machinery, etc.;
  - g. repairing cartridges;
  - h. wire splicing;
  - i. mixing and issuing oils and paints; or
  - stripping, testing and assembling depth charge pistols or cleaning, preserving, wrapping and packing of metal parts.
- 44. The rate of this allowance is:
  - a. \$3.07 per day or part thereof, from date specified in sub-paragraph G2.1a:
  - b. \$3.13 per day or part thereof, from date specified in sub-paragraph G2.1b; and
  - c. \$3.16 per day or part thereof, from date specified in sub-paragraph G2.1c.

#### **Tool Allowance**

- 45. Where a metal trades employee is not provided with all tools necessary for the performance of their duties they will be paid:
  - a. \$16.58 per week from date specified in sub-paragraph G2.1a;
  - b. \$16.91 per week from date specified in sub-paragraph G2.1b; and
  - c. \$17.08 per week from date specified in sub-paragraph G2.1c.
- 46. An apprentice will be paid a percentage of the allowance, as indicated in Annex C Table 4a.

#### **Electrical Licence Allowance**

- 47. Employees who are recognised electrical tradespersons who hold licenses for all classes of electrical wiring work and who are required to carry out such work (for which the licence is required) will be paid an allowance of:
  - a. \$24.44 per week from date specified in sub-paragraph G2.1a;
  - b. \$24.93 per week from date specified in sub-paragraph G2.1b; and
  - c. \$25.18 per week from date specified in sub-paragraph G2.1c.

#### **Motor Vehicle Allowance**

48. The Secretary may give approval for an employee to use a private motor vehicle, owned or hired by the employee, at their own expense and risk, for official purposes. Approval will only be given where it results in greater efficiency or less expense to Defence. No employee is to be compelled to use a private vehicle. Where such use is authorised, an employee will be paid Motor Vehicle Allowance (MVA).

49. The rates for MVA may be reviewed and adjusted by the Secretary from time to time having regard to relevant economic factors.

#### Part day travel

- 50. An employee who travels on official business for a period of not less than 10 hours, but is not absent overnight, will be paid Part Day Travelling Allowance (PDTA). The payment of \$47.90 will be paid through the pay system without exception.
- 51. The Secretary may vary the rate of PDTA taking into consideration the capital city lunch and incidental components of the travel budget. The rate of PDTA payable is to be reduced by the meal component of the travel budget where an employee is provided with a meal at official expense, for example at a workshop or training course, and the employee would otherwise be entitled to full payment of PDTA.
- 52. An employee, who is not eligible for PDTA, is to be reimbursed for reasonable additional out-of-pocket expenses incurred while performing duty temporarily away from their normal place of work.

## **ANNEX E – Salary for particular purposes**

	Counts towards salary used to calculate overtime	Counts towards salary used to calculate shift penalties	Payable during Long Service Leave	Payable during Annual leave	Payable during paid Maternity leave and paid Personal/Carer's leave	Reduced pro-rata during period of half-pay leave (if paid during leave)	Included in income maintenance for excess employees	Retrenchment severance payments	Payment in lieu of notice of termination of employment
Additional Responsibility Pay	$\checkmark$	V	*	*	*	$\checkmark$	Q	Q	Q
Allowance payable on reduction to a training classification	V	<b>V</b>	V	√	√	<b>√</b>	Х	Х	Х
Artificial Environments Disability Allowance	Х	Х	Х	Х	Х	Х	Х	Х	<b>√</b>
Individual Flexibility Arrangement / Building Defence Capability Payment– Additional Salary	√	√	√	V	√	√	V	√	<b>V</b>
Individual Flexibility Arrangement / Building Defence Capability Payment- Bonuses	Х	Х	*	*	*	X	Х	Х	Х
Climatic Disability Allowance	Х	Χ	Х	Х	Х	Х	Х	Х	<b>√</b>
Departmental Liaison Officer Allowance	Х	Χ	*	*	*	$\checkmark$	V	V	<b>√</b>
Dirty or Offensive Work Disability Allowance	Х	Х	Х	Х	Х	Х	X	Х	<b>V</b>
District Allowance	Х	Χ	*	*	*	Х	V	<b>√</b>	√
Duty At Sea	Х	Χ	X	Х	Х	Х	Χ	Х	Х
Electrical Licence Allowance	Χ	Х	*	*	*	√	V	V	√
Emergency Duty	Χ	Х	Х	Х	Х	Χ	Х	Х	Х
Fire Fighting Allowance	Х	Χ	*	*	*	√	V	<b>V</b>	√
First Aid Certificate Allowance	Х	Χ	*	*	*	√	V	<b>V</b>	√
Flying Disability Allowance	Х	Χ	X	Х	Х	Х	Χ	Х	√
Language Proficiency Allowance	√	<b>V</b>	*	*	*	√	V	√	√
Office Disabilities Allowance	Х	Χ	X	Х	Х	Х	Χ	Х	√
Overtime	Х	Χ	Χ	Χ	Х	Χ	*	Х	*
Potentially Hazardous Materials Allowance	Х	Х	*	*	*	<b>V</b>	√	√	<b>V</b>
Restriction Allowance	Х	Χ	X	Х	Х	Х	*	Χ	*
Shift penalties	Х	Χ	Х	*	Х	*	*	*	*
Shift penalties (composite)	Χ	Χ	Χ	*	Х	*	*	*	*
Special Defence Localities Allowance	Χ	Χ	V	$\sqrt{}$	<b>V</b>	Х	$\sqrt{}$	V	<b>V</b>
Protective Clothing Allowance	Х	Χ	Х	Х	Х	Х	Χ	Х	<b>√</b>
Storage and Plant Allowance	Х	Χ	*	*	*	*	Χ	Х	√
Tool Allowance	$\sqrt{}$	$\sqrt{}$	V	$\sqrt{}$	$\checkmark$	$\sqrt{}$	√	√	$\checkmark$

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<b>V</b>	Yes	Q	Yes, subject to a qualifying period
Х	No	*	Yes, subject to certain conditions

#### Undertaking pursuant to section 190 of the Fair Work Act 2009 (Cth)

#### Defence Enterprise Agreement 2017-2020 (AG2017/2466)

The Department of Defence hereby gives the following undertakings under section 190 of the *Fair Work Act 2009* (Cth) in relation to the *Defence Enterprise Agreement 2017-2020* (**Agreement**):

#### Rates of Pay - Trainees and Cadets

1. Defence undertakes to pay Award minimum rates, including any future Award increase in the minimum rates during the life of the Agreement, for the following scenarios:

	Highest year of schooling completed								
	Yea	ır 10	Year	r 11	Year 12				
	Full-time weekly	Part-time hourly	Full-time weekly	Part-time hourly	Full-time weekly	Part-time hourly			
	\$	\$	\$	\$	\$	\$			
School leaver									
Plus 1 year out of school									
Plus 2 years out of school					554.70	18.24			
Plus 3 years out of school			554.70	18.24	635.10	20.88			
Plus 4 years out of school	554.70	18.24	635.10	20.88					
Plus 5 or more years out of school	635.10	20.88	!						

2. Defence undertakes that, where periods of practical training and annual leave exceed 10 weeks in any calendar year for cadets, the percentage of APS 1 salary paid will be increased for the additional weeks pursuant to clause **G8.3** to the Agreement, which enables the Secretary to pay a salary higher than 72% of the APS 1 salary.

#### **Apprentices**

3. Defence undertakes that where the Secretary determines conditions for apprentices employed as part of the Australian Apprenticeships Scheme, those conditions will be in accordance with, and not less than, provisions in the Agreement.

Signed for and on behalf of the Department of Defence:

Signature of authorised representative

Name: Brendan Sargeant
Office held: Acting Secretary
Address: R1-5-B Secretary Suite

Department of Defence

PO Box 7901

Canberra BC ACT 2610

Australia

Signature of witness

Name: Paul Scarmozzino Title: Deputy Chief of Staff

Address: R1-5-B Secretary Suite

Department of Defence

PO Box 7901

Canberra BC ACT 2610

Australia

Date: 21812017

Date: 2 /8 /2°17