Chapter 1: Introduction (Required reading)

1.1.1 Overview

This clause is reserved for publication in the *ADF Pay and Conditions Manual* of an administrative description of the aims of Chapter 1.

1.1.2 Contents

This Chapter contains the following Parts.

- **Part 1** About this Manual
- **Part 2** Determinations that apply in this Manual
- **Part 3** Definitions
- **Part 4** Equivalent ranks and classifications
- **Part 5** Member's rights and obligations
- **Part 6** Payment of entitlements in special circumstances
Part 1: About this Manual

1.1.3 Abbreviations

This table spells out abbreviations used in Chapters 1 to 17.

<table>
<thead>
<tr>
<th>Abbreviation</th>
<th>Meaning</th>
</tr>
</thead>
<tbody>
<tr>
<td>ADF</td>
<td>Australian Defence Force</td>
</tr>
<tr>
<td>APS</td>
<td>Australian Public Service</td>
</tr>
<tr>
<td>ATM</td>
<td>Automatic teller machine</td>
</tr>
<tr>
<td>CDF</td>
<td>Chief of the Defence Force</td>
</tr>
<tr>
<td>CTAS</td>
<td>Career Transition Assistance Scheme</td>
</tr>
<tr>
<td>DECA</td>
<td>Defence Enterprise Collective Agreement 2012-2014</td>
</tr>
<tr>
<td>DFRDB Act</td>
<td>The Defence Force Retirement and Death Benefits Act 1973</td>
</tr>
<tr>
<td>DFRT</td>
<td>Defence Force Remuneration Tribunal</td>
</tr>
<tr>
<td>DHA</td>
<td>Defence Housing Australia</td>
</tr>
<tr>
<td>GST</td>
<td>Goods and Services Tax</td>
</tr>
<tr>
<td>HPAS</td>
<td>Home purchase assistance scheme</td>
</tr>
<tr>
<td>HPSEA</td>
<td>Home purchase or sale expenses allowance</td>
</tr>
<tr>
<td>kg</td>
<td>kilogram</td>
</tr>
<tr>
<td>km</td>
<td>kilometre</td>
</tr>
<tr>
<td>MSBS</td>
<td>Military Superannuation and Benefits Scheme</td>
</tr>
<tr>
<td>NATO</td>
<td>North Atlantic Treaty Organisation</td>
</tr>
<tr>
<td>UK</td>
<td>United Kingdom</td>
</tr>
<tr>
<td>UN</td>
<td>United Nations</td>
</tr>
<tr>
<td>US or USA</td>
<td>United States of America</td>
</tr>
<tr>
<td>VCDF</td>
<td>Vice Chief of the Defence Force</td>
</tr>
</tbody>
</table>

1.1.4 Overview

This clause is reserved for publication in the ADF Pay and Conditions Manual of an administrative description of the style and content of the Manual.

1.1.5 Structure

This clause is reserved for publication in the ADF Pay and Conditions Manual of an administrative description of the structure of the Manual.
1.1.6 Annexes

1. In Chapters 1 to 17, schedules are called Annexes. They contain these kinds of information.
   a. Lists of specific rates.
      
      **Examples:** Rates of salary, rates of allowances.
   b. Detailed information.
      
      **Example:** A list of remote locations, a diagram to illustrate how rent allowance works.

2. The Annexes are listed in the content tables at the beginning of each Chapter.

**See:** Part 2, Determinations that apply in this Manual.
Part 2: Determinations that apply in this Manual

This Part is reserved for publication in the *ADF Pay and Conditions Manual* of an administrative summary of the information provided about determinations that apply to ADF conditions of service.
Division 1: Overview – Defence determinations

This Division is reserved for publication in the *ADF Pay and Conditions Manual* of administrative information about the kinds of determinations that apply to ADF conditions of service.
Division 2: The Defence Determination on conditions of service

1.2.9 Defence Determination 2005/15 – general

Defence Determination 2005/15, Conditions of Service, is the main Determination authorising ADF conditions of service within Australia and overseas. It deals with a wide range of ADF conditions of service.

Examples: Leave, location allowances, reimbursement to members of Service-related expenses.

1.2.10 Date of effect

This Determination commences on 31 May 2005.

1.2.11 Member Chapters 1 to 17 apply to

1. Chapter 1 (other than Part 3 Division 2) applies to all ADF members, including members of the Reserves on Reserve service. Chapter 1 Part 3 Division 2 applies only to members on continuous full-time service.

2. Chapters 2 to 17 apply only to members on continuous full-time service. This is unless an express intention to deal with another class of person is clear.

Example 1: A member of the Reserves on Reserve service is not entitled to housing assistance under Chapter 7. There is no express intention in that Chapter to apply housing assistance to members other than those on continuous full-time service.

Example 2: A member of the Reserves on Reserve service is entitled to payment of costs for travel on Defence business. Clause 9.5.14 states that this entitlement applies to these members.

Example 3: Some removal and housing entitlements are provided for dependants under Chapters 6 and 7 after the death of a member, or under Chapter 8 for the breakdown of their marriage. The provisions make it clear that the dependants have these entitlements.

3. These members are on continuous full-time service.
   a. A member of the Permanent Forces.
   b. A member of the Reserves on continuous full-time service.

4. A member of the Reserves on Reserve service is not on continuous full-time service.

See: The definitions of continuous full-time service and Reserve service in Chapter 1 Part 3 Division 1.

5. This Determination may also expressly make any person or class of persons who is a cadet, or who is appointed as an officer or instructor of cadets, eligible for a benefit.

See: Chapter 4 Part 8 Division 6, Cadet forces allowance

Chapter 11 Part 3, Payment of financial entitlements on death
1.2.12 Meaning of words and phrases

1. Part 3 of this Chapter defines terms used in Chapters 1 to 17. The definition applies to each use of the term throughout the Chapters, unless it is made clear otherwise.

2. To avoid doubt, definitions in Chapter 1 Part 3 may apply in relation to a Reserve service member if necessary to determine their eligibility for a benefit.

Note: If an allowance is not normally payable to a member on Reserve service, then the definitions cannot be used to create that eligibility.

Example: An allowance is available to Reserve service members. The allowance rules use a term that is defined in Chapter 1 Part 3. That definition applies to Reserve service members to assist in the interpretation of the allowance rules and assess a member's eligibility.

Non-examples:

1. Recreation leave only applies to members on continuous full-time service and uses terms defined in Chapter 1 Part 3. This rule does not operate to make recreation leave apply to members on Reserve service.

2. Housing assistance is based on a posting location that is a term defined in Chapter 1 Part 3. The housing rules do not apply to Reserve service members. Members cannot use the posting location definition to create a housing benefit for themselves.

See: Part 3, Definitions

1.2.13 References to other legislation

1. Reference may be made in Chapters 1 to 17 to any of these forms of legislation.
   b. A regulation made under an Act.
   c. A determination made under any of these provisions.
      i. Section 58B of the Defence Act 1903.
      ii. Section 58H of the Defence Act 1903.
      iii. Subsection 24 (1) of the Public Service Act 1999.

2. Any such reference is to the Act, regulation or determination as in force from time to time. This is unless it is made clear otherwise.
Part 3: Definitions

1.3.1 Overview

1. This Part defines terms and explains concepts used in Chapters 1 to 17.

2. The terms defined in this Part apply to more than one Chapter. Terms with a special definition used only in particular areas are defined in that area.

3. Special definitions about dependants are in Division 2 of this Part.

4. Special definitions about overseas conditions of service are in Chapter 12 Part 3.

5. The Acts Interpretation Act 1901 and the Defence Act 1903 contain definitions of other terms that may apply.

Example 1: The Defence Act 1903 defines cadet, member, officer, remuneration, the Permanent Forces and the Reserves.

Example 2: The Acts Interpretation Act 1901 specifies how to work out periods of time and defines some commonly used words, including Australia, month, calendar year, financial year, the Commonwealth.

6. Time is expressed using a 24-hour clock system.

Note: Definitions in this Part may apply to Reserve service members. For further information see clause 1.2.12.

See: Part 2 clause 1.2.12, Meaning of words and phrases

1.3.2 Contents

This Part includes the following Divisions:
Division 1 Definitions – general
Division 2 Definitions – dependants
Division 1: Definitions – general

FOR DEFINITIONS RELATING TO DEPENDANTS, SEE CHAPTER 1 PART 3

DIVISION 2

WARNING – DIFFERENT DEFINITIONS FOR OVERSEAS CONDITIONS OF SERVICE

The following terms are defined differently for overseas conditions of service:

- long-term posting
- posting location
- posting period
- short-term duty

Those definitions are in Chapter 12.

See: Chapter 12 Part 3, Definitions for Chapters 12 to 17.

1.3.3 Purpose

This Division defines general terms and explains important concepts used in Chapters 1 to 17.

See: Division 2 for definitions and interpretations related to dependants.

1.3.4 Act

Act means the Defence Act 1903.

1.3.5 A day’s pay

A day’s pay means the daily rate of pay that a member of the Reserves is entitled to while they are on Reserve service. The service must be part of their authorised duty commitment.

See: DFRT Determination 15 of 2008, Salaries
Schedule B.1 – Senior officer salary rates
Schedule B.3 Parts 2 and 3 – Officer salary rates
Schedule B.4 Part 2 – Other rank member appointed as officer – transitional salary rates
Schedule B.5 Part 2 – Specialist Officer – Chaplain salary rates
Schedule B.6 Part 2 – Specialist Officer – Dental Officer salary rates
Schedule B.7 Part 2 – Specialist Officer – Legal Officer salary rates
Schedule B.8 Parts 2 and 2A – Specialist Officer – Medical Officer salary rates
Schedule B.10 Part 3 – Warrant Officer Class 1 salary rates
Schedule B.12 Part 2 – Other Rank salary rates
Schedule B.13 Part 2 – Trainee salary rates
Schedule B.14 Part 2 – Specialist Officer – Aviation
Schedule B.15 Part 2 – Senior Officer Specialist – Medical Officer
Schedule B.16 Part 2 – Senior Officer – Dental Officer
Schedule B.17 Part 2 – Senior Officer – Legal Officer
Schedule B.18 Part 2 – Senior Officer – Chaplain

1.3.6 Baggage

1. For service within Australia – baggage means a member’s personal possessions that meet either of these conditions.

a. They accompany the member by public transport.

b. They are sent by public transport unaccompanied.
2. For a removal, baggage includes parts of a member’s furniture and effects that they choose not to be carried by a contracted removalist.

1.3.7 Cadet force

Cadet force means the Australian Navy Cadets, the Australian Army Cadets or the Australian Air Force Cadets.

1.3.8 Calendar month

Calendar month means a period that meets both these criteria.

a. It starts at the beginning of a day of a month.

b. It ends at either of these times.

i. Immediately before the beginning of the corresponding day of the next month.

ii. If there is no corresponding day in the next month – at the end of the next month.


Note: This definition is based on the definition in the Acts Interpretation Act 1901.

1.3.9 Capital city

Capital city means Canberra, Darwin or the metropolitan area of the capital city of a State.

1.3.10 CDF

CDF means the Chief of the Defence Force. This includes a reference to another person that the CDF authorises to act on their behalf.

1.3.11 Commonwealth

Commonwealth includes a body corporate incorporated for a public purpose by or under a law of the Commonwealth or of a Territory. Commonwealth excludes an incorporated company, society or association.

See section 17 of the Acts Interpretation Act 1901.

1.3.12 Commonwealth removalist

Commonwealth removalist means Toll Transitions Pty Ltd, its subcontractors, agents or employees who provide removal services under a contract with the Commonwealth.

1.3.13 Compulsory residency

Compulsory residency means training in a hospital undertaken by a medical officer as a condition of entry into the medical profession. It does not matter whether or not the medical officer lives in accommodation provided by the hospital.
1.3.14 Compulsory retirement age

Compulsory retirement age means a member's compulsory retirement age under the

1.3.15 Continuous full-time service

1. Continuous full-time service excludes Reserve service. Members on continuous full-time
service are paid an annual rate of salary under DFRT Determination No. 15 of 2008,
Salaries. If eligible, they are entitled to the conditions of service under Chapters 2 to 17.

2. This definition applies to the service performed by these two groups of members.
   a. Members of the Permanent Forces.
   b. Members of the Reserves who are specifically on a period of continuous full-time
      service with the Permanent Forces. (To be on continuous full-time service as defined
      in this clause, the ADF must specifically require a Reservist to perform duty for a
      period of continuous full-time service.)

See also: Clause 1.3.64 Reserve service.

Example: A member joined the Navy in 1990 and served 10 years in the Permanent
Forces. The member then joined the Reserves and performed intermittent Navy reserve
days during 2000 to 2004. The member is then called out for continuous full-time service for
all of 2005.

<table>
<thead>
<tr>
<th>Item</th>
<th>During the period...</th>
<th>the member was on...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>1990 to 1999</td>
<td>continuous full-time service.</td>
</tr>
<tr>
<td>2.</td>
<td>2000 to 2004</td>
<td>Reserve service.</td>
</tr>
<tr>
<td>3.</td>
<td>2005</td>
<td>continuous full-time service.</td>
</tr>
</tbody>
</table>

Note: 'Ceasing continuous full-time service' includes all forms of discharge. This includes on
retirement, retrenchment, and on completing a period of engagement.

1.3.16 Daily rate

1. The daily rate of any annual rate means the relevant calculation set out at clause 3.2.7.
   See: Chapter 3 Division 1 clause 3.2.7, Calculating and pro rating salary and allowances

2. If a member is eligible for a daily rate of an allowance determined by the Defence Force
   Remuneration Tribunal, the rate is listed in the relevant determination.
   See: Chapter 3 Division 1 subclause 3.2.7.6, Calculating and pro rating salary and allowances

1.3.17 Dentist

Dentist means a dental practitioner registered under the law of a State or Territory. It
includes an ADF dental officer.

1.3.18 Deployment

Deployment means warlike or non-warlike service overseas by members assigned for duty
with a UN mission or a similar force.
1.3.19 Doctor

Doctor means a medical practitioner registered under the law of a State or Territory. It includes an ADF medical officer.

1.3.20 Dual entitlement

See: Part 6 clause 1.6.1.

1.3.21 Effective date of posting

Effective date of posting means whichever is the later of these dates.

a. The date in the member’s posting order.
b. The date the member starts duty at their new posting location.

See also: Posting period

1.3.22 Employment

Employment includes full-time or part-time work. It does not include voluntary work.

1.3.23 Engine capacity – rotary engine

1. The capacity of a rotary engine is the displacement of the engine according to the specifications of the engine issued by the manufacturer of the vehicle.

2. The manufacturer of a rotary engine-driven vehicle may not state the displacement of the engine in the specifications. They may state the displacement of the rotor or rotors comprising the engine instead. In this case, the capacity of the engine is taken to be either of these figures.

a. The displacement of the rotor that makes up the engine.
b. The sum of the displacements of the rotors that make up the engine.

1.3.24 Equivalent rank

See: Chapter 1 Part 4.

1.3.25 Fortnightly rate

The fortnightly rate of any annual rate means the calculation set out at subclause 3.2.7.1 as adjusted by subclause 3.2.74.

See: Chapter 3 Division 1 subclause 3.2.7.1, Calculating and pro rating salary and allowances

1.3.26 Gaining location

Gaining location means the posting location to which a member is posted in their posting authority.
1.3.26A Health professional

For the purpose of a medical absence, a health professional means:

a. A registered medical or dental practitioner who provides services as a Defence member, Australian Public Service employee or otherwise under an agreement in place with Defence.

b. A registered medical practitioner.

c. Any of the following persons who are competent, credentialed and authorised by Surgeon General Australian Defence Force to perform an extended role.

i. A Nursing Officer.

ii. A Nurse Practitioner.

iii. An Advanced Medical Assistant (AMA) or Advanced Medical Technician (AMT).

iv. A Clinical Manager (CM).

1.3.27 Home port – for a member

1. This table lists the home port for different members.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member was recruited in...</th>
<th>and the member is in the...</th>
<th>the member’s home port is...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>South Australia</td>
<td>Navy</td>
<td>Adelaide.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Army, posted to a seagoing ship</td>
<td></td>
</tr>
<tr>
<td>2.</td>
<td>Queensland</td>
<td>Navy</td>
<td>Brisbane, Cairns or Townsville.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Army, posted to a seagoing ship</td>
<td>Brisbane or Townsville.</td>
</tr>
<tr>
<td>3.</td>
<td>New South Wales</td>
<td>Navy</td>
<td>Sydney or Nowra.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Army, posted to a seagoing ship</td>
<td>Sydney.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Army, posted to a seagoing ship</td>
<td></td>
</tr>
<tr>
<td>5.</td>
<td>Tasmania</td>
<td>Navy</td>
<td>Hobart.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Army, posted to a seagoing ship</td>
<td></td>
</tr>
<tr>
<td>6.</td>
<td>Western Australia</td>
<td>Navy</td>
<td>Fremantle.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Army, posted to a seagoing ship</td>
<td>Perth.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Army, posted to a seagoing ship</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Army, posted to a seagoing ship</td>
<td></td>
</tr>
</tbody>
</table>
2. Where there is more than one option in column 4 of the table in subclause 1, the CDF may decide which of the options will apply. The CDF must have regard to both these criteria.

   a. Where the member was enlisted or appointed.
   b. The efficient operation of Defence.

3. A member may apply to have a location listed in this table approved as their home port.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member is…</th>
<th>then the locations that may be selected are…</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>a member of the Navy</td>
<td>Adelaide, Brisbane, Cairns, Canberra, Darwin, Fremantle, Hobart, Melbourne, Nowra, Sydney, Townsville</td>
</tr>
<tr>
<td>2.</td>
<td>a member of the Army posted to a seagoing ship</td>
<td>Adelaide, Brisbane, Canberra, Darwin, Hobart, Melbourne, Perth, Sydney, Townsville</td>
</tr>
</tbody>
</table>

4. The CDF may approve the application. The CDF must consider all of these criteria.

   a. Where the member was enlisted or appointed.
   b. The member's needs.
   c. The efficient operation of Defence.

1.3.28 **Home port – for a ship**

For a seagoing ship, home port means the port from which the ship regularly operates for a period of more than one year.

1.3.29 **Leave year**

Leave year means a year beginning on 1 July.

1.3.30 **Legal officer**

Legal officer means an officer who is, or is eligible to be, admitted as a barrister or solicitor of the High Court or the Supreme Court of a State or Territory. This does not include an officer who is a Judge of the Federal Court or a Judge of a court of a State or Territory.

1.3.31 **Living in**

Living in means occupying living-in accommodation.
1.3.32 Living-in accommodation

Living-in accommodation means either of these forms of accommodation.

a. A barracks or similar kind of residential accommodation that meets both these conditions.
   i. It is owned or controlled by the Commonwealth.
   ii. It is provided primarily for the use of members without dependants.

b. Accommodation like that described in paragraph a. that a foreign government or other organisation provides for members without dependants.

1.3.33 Living out

Living out means not living in.

See: Clause 1.3.32, Living in

1.3.34 Location of residence – within Australia

For service within Australia, location of residence means an area surrounding a member’s residence. It is the area defined by the distance the member can travel from their residence and back, door to door. The distance is the greater of these two distances.

a. How far the member can travel in 150 minutes by the most appropriate and efficient means of public transport.

b. 30 km each way by public road.

See also: Clause 1.3.52 Posting location – within Australia

1.3.35 Long-term posting

1. Within Australia – long-term posting means a period of duty that the member's Service has directed to be for more than six months.

2. For duty overseas – see Chapter 12 Part 3 clause 12.3.9 Long-term posting overseas.

1.3.36 Losing location

This table defines losing location for a member granted a removal.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member is...</th>
<th>then their losing location is the location in Australia...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>a member with dependants on their first removal after joining or rejoining the Permanent Forces</td>
<td>of the current or last permanent home of their dependants when they joined or rejoined.</td>
</tr>
<tr>
<td>2.</td>
<td>any other member with dependants</td>
<td>to which they were last granted a removal for their dependants.</td>
</tr>
<tr>
<td>3.</td>
<td>a member with dependants (unaccompanied)</td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td>a member without dependants</td>
<td>to which they were last granted a removal.</td>
</tr>
</tbody>
</table>
1.3.37 Meal costs
1. Meal costs include compulsory service charges and taxes, such as goods and services tax (GST).
2. Meal costs exclude these items.
   a. Voluntary tips.
   b. The cost of alcoholic drinks.

1.3.38 Meal period
Meal period means one hour beginning at these times.
   a. 0700 hours for breakfast.
   b. 1300 hours for lunch.
   c. 1900 hours for dinner.

1.3.38A Medical absence
"Medical absence" is the term used to describe the period for which a member is granted leave to be absent from duty for health reasons.

Related Information: Chapter 5 Part 1B, Medical absence from duty

1.3.39 Member
Member has the same meaning as in sections 4 and 58A of the Defence Act 1903.

Section 4 of the Act: 'Member includes any officer, sailor, soldier and airman.'

Section 58A of the Act: 'Member includes a person who has ceased to be a member, whether by reason of death or otherwise.'

See also:
   a. Part 2 clause 1.2.11. This clause restricts the application of Chapters 1 to 17 to existing ADF members on continuous full-time service. This is unless a provision makes it clear that the provision applies to members on Reserve service, or former members.
   b. The definitions of continuous full-time service and Reserve service in this Part.

1.3.40 Member of a cadet force
Member of a cadet force means any of these persons.
   a. An officer or cadet in a cadet force.
   b. A person who is appointed under regulation 5 of the Cadet Forces Regulations 1977 as an instructor in a cadet force.

See: Cadet Forces Regulations 1977
1.3.41 Member undergoing recategorisation training

**Member undergoing recategorisation training** means a member who is in the following circumstances.

a. The member commences training in a capacity listed in Schedule B.13 to DFRT Determination No. 15 of 2008, *Salaries*.
   
i. For Permanent Force members and Reserve Force members on continuous full-time service — Part 1 of Schedule B.13.
   
ii. For Reserve Force members — Part 2 of Schedule B.13.

b. Immediately before the start of the training, salary was payable to the member under a schedule to DFRT Determination No. 15 of 2008, *Salaries*, other than Schedule B.13.

**Note 1:** These members are entitled to salary non-reduction under Chapter 3 Part 2 Division 2 clause 3.2.22.

**Note 2:** This definition does not apply to new entrants to the ADF who have only ever been on a trainee rate of salary under Schedule B.13.

See:

Clause 1.3.70, Trainee
Chapter 3 Part 1 Schedule B.13, Trainee salary rates
Chapter 3 Part 2 Division 2 clause 3.2.22, Salary – member undergoing recategorisation training

1.3.42 Month

See: *Calendar month*

1.3.43 Non-warlike service

Non-warlike service means both these kinds of service for the purposes of the *Veterans’ Entitlements Act 1986*:

a. Service with a peacekeeping force for the purposes of Part IV.

b. Hazardous service for the purposes of section 120.

1.3.44 Normal departmental liability

See: Chapter 9 Part 1 clause 9.1.4.

1.3.45 Normal working hours

1. There are no minimum prescribed working hours for the ADF. Members on continuous full-time service are paid on a 24-hour day, seven-day week basis.

2. There is no such thing as payment for overtime. However, commanders set a normal working day taking account of normal community standards, operational requirements and occupational health and safety factors.
1.3.46 Operational area

For a deployment, operational area means the operational area specified for the deployment in Annex 17.9.A.

1.3.47 Own home

Own home is defined in Chapters 6 and 7.

See:
Chapter 6 Part 2 Home sale or purchase
Chapter 7 Part 1 Division 3, Definitions and key concepts.

1.3.48 Paid leave

Paid leave means a period of leave when a member is entitled to salary.

1.3.49 Pay Grade

Pay grade means the pay grade for a member under DFRT Determination No. 15 of 2008, Salaries.

1.3.50 Pay to the Commonwealth

Pay to the Commonwealth means a member's obligation to pay (or repay) money to the Commonwealth. This is if the member incurs a debt or liability to the Commonwealth.

Example 1: The member has been overpaid an entitlement.

Example 2: The member is liable to contribute money towards the cost of a particular conditions of service benefit that the Commonwealth provides to them.

1.3.51 Period of prospective service

Period of prospective service has the same meaning as in Part 8 of the Military Superannuation and Benefits Act 1991.

Note: The definition in that Act reads as follows.

"period of prospective service, in relation to a member to whom retention benefit is payable or has been paid, means the period:

(a) commencing:

(i) if the member is or was, at the time when the benefit becomes or became payable, subject to a return of service obligation—immediately after the end of the period of service that the member is required to complete because of that obligation; or

(ii) if subparagraph (i) does not apply—on benefit computation day in relation to the member; and
(b) ending at the end of:

(i) the day on which the member will, if he or she does not cease beforehand to serve in the Permanent Forces:

(A) complete 20 years of continuous eligible service; or

(B) if, at the time when, or at any time after, the benefit becomes or became payable, the member is, or was, subject to a return of service obligation—complete a period of continuous eligible service that, excluding the period of service that the member is required to serve because of that obligation, is equal to 20 years; or

(ii) the day on which the member will reach his or her retiring age;

whichever occurs first."

1.3.51A Personal location

1. A personal location is a location in which the member's dependants choose to live.

**Exception:** The location where the member lives cannot be a personal location.

2. Not all situations where dependants live in a personal location attract the same benefits.

a. A benefit may be made available to a member on compassionate grounds. If the member satisfies any eligibility requirements for that benefit and the member's dependants live in a personal location, that personal location is known as a **personal location where benefits are provided**.

   **Example:** A member's dependants need to live near a children's hospital while the member's child undergoes chemotherapy. The member meets the compassionate test for every benefit that can apply and lives in a personal location where benefits are provided.

b. A benefit may be expressed as not applying in relation to a member with dependants in a personal location. The member and dependants are not eligible for that benefit.

3. A personal location may be inside or outside of Australia. A personal location outside of Australia attracts a more limited level of benefits.

   **Related Information:** Chapter 8 Part 3A, Member with dependants (unaccompanied) summary has more information about removal and housing for members in different situations.

1.3.52 Posting location – within Australia

1. For service within Australia, posting location means an area surrounding a member's normal place of duty. It must be one of these areas.

   a. An area defined by the distance the member can travel from their usual residence to their normal place of duty and back, door to door. The distance is the greater of these two distances.

      i. How far the member can travel in 150 minutes by the most appropriate and efficient means of public transport available during their normal hours of duty.

      ii. 30 km each way on the most direct route by public road.
Notes:
1. This may not necessarily be the quickest route to travel.
2. This subparagraph displaces the general principle in section 35 of the Acts Interpretation Act 1901.

b. An area greater than the area described in paragraph a. that the member proposes and the CDF approves. Approval may only be given if the CDF is satisfied that both these criteria are met.
   i. The member’s daily attendance for duty would not be affected by any additional travelling time.
   ii. The member commutes daily to their normal place of duty.

c. Any greater area in which a Service residence is located, if the Service residence is made available for members serving at the member's normal place of duty.

2. This subclause applies to a member with dependants (unaccompanied) or a member who is posted to a seagoing ship. Their posting location includes a location that their dependants live in.

See also: Clause 1.3.34, Location of residence – within Australia.

Related Information:
While this definition sets the posting location for most benefits, some members may get benefits based on other locations.

See: Chapter 7 Part 1 Division 3 clause 7.1.15, Posting location

1.3.53 Posting location – overseas

See: Clause 12.3.15, Posting location.

1.3.54 Posting period – within Australia

1. For service within Australia, a member's posting period starts on the day they begin duty at a posting location and ends on the day they finish duty there. This is subject to subclauses 2 to 6.

2. The posting period starts on the day the member arrives at the location if they arrive on any of these days.
   a. A Saturday, Sunday or public holiday immediately before the day they begin duty.
   b. A day during a period of paid leave immediately before the day they begin duty.
   c. The day they are granted a removal to the location, or any later day.

3. The member’s dependants may be granted a removal to the posting location and arrive there before the member. In this case, the posting period starts on the day the dependants arrive.

4. The posting period ends on the day the member leaves the location, if they leave on any of these days.
   a. A Saturday, Sunday or public holiday immediately before the day they finish duty.
   b. A day during a period of paid leave immediately before the day they finish duty.
   c. The day they are granted a removal from the location, or any later day.
5. The member's dependants may be granted a removal from the posting location and depart after the member. In this case, the posting period ends on the day the dependants depart.

6. The CDF may decide it is reasonable for a member's posting period to start on an earlier day or end on a later day. The CDF must consider all these criteria.
   a. The circumstances of the member's removal to or from the location.
   b. The number, age, gender and circumstances of the member's dependants.
   c. The availability of rental accommodation at the location.
   d. Any other factor relevant to the posting.

Note: Other Chapters have specific provisions about when particular entitlements start and stop. These provisions override this definition for those entitlements.

Examples: Maritime disability allowance, ADF district allowance and housing assistance.

1.3.55 Posting period overseas

See: Clause 12.3.16, Posting period overseas.

1.3.56 Private vehicle

Private vehicle means a motor vehicle that is registered in the name of the member or their dependant.

Examples: Cars, trucks, motor cycles (and sidecar), motor scooters.

Non-examples: Recreational or hobby vehicles that cannot be registered.

1.3.57 Presumed date of death

The CDF may determine that a member died on a particular date. The relevant conditions of service apply as if the member had died on that date.

See also:
Part 6 clause 1.6.4, Payment of amounts on death of a member.
Chapter 3 Part 2 Division 1 clause 9, Death or presumed death of member.

1.3.58 Public holiday

Public holiday means a day, or part of a day, that a member is entitled to take as a public holiday under Chapter 5 Part 10, Public holidays – Australia.

1.3.59 Public transport

Public transport means transport available to the public by regular services over fixed routes.
1.3.60 Rank

1. Rank includes both these meanings.
   a. Equivalent rank under Part 4 clause 1.4.1.
   b. Substantive, acting (paid), temporary, provisional and probationary rank.

2. Rank does not include either of these meanings.
   a. Unpaid acting rank.
   b. Honorary rank.

1.3.61 Refitting port

Refitting port means the port where a ship refits, if this is different from the ship's home port, clause 1.3.28.

1.3.62 Remote location

Remote location means a location listed in Annex 4.4.A.

1.3.63 Removal

Removal means a removal by a Commonwealth removalist.

See: Clause 1.3.12, definition of Commonwealth removalist.

1.3.64 Reserve service

1. Reserve service means part-time service by a member of the Reserves. Members on Reserve service are paid a daily rate of salary under DFRT Determination No. 15 of 2008, Salaries.

See: DFRT Determination 15 of 2008, Salaries
Schedule B.1 – Senior Officer salary rates
Schedule B.3 – Officer salary rates
Schedule B.4 – Other rank member appointed as officer – transitional salary rates
Schedule B.5 – Specialist Officer – Chaplain salary rates
Schedule B.6 – Specialist Officer – Dental Officer salary rates
Schedule B.7 – Specialist Officer – Legal Officer salary rates
Schedule B.8 – Specialist Officer – Medical Officer salary rates
Schedule B.10 – Warrant Officer Class 1 salary rates
Schedule B.12 – Other rank member salary rates
Schedule B.13 – Trainee salary rates
Schedule B.14 – Specialist Officer – Aviation
Schedule B.15 – Senior Officer Specialist – Medical Officer
Schedule B.16 – Senior Officer – Dental Officer
Schedule B.17 – Senior Officer – Legal Officer
Schedule B.18 – Senior Officer – Chaplain

See also: Chapter 3 Part 2 Division 1, About salaries
2. Members on Reserve service are not on continuous full-time service. This is so even if they serve for a continuous number of days of Reserve service. To be on continuous full-time service as defined in clause 1.3.15, the ADF must specifically require them to perform duty for a period of continuous full-time service.

See: Clause 1.3.15, Continuous full-time service.

Example: A member joined the Navy in 1990 and served 10 years in the Permanent Forces. The member then joined the Reserves and performed intermittent Navy reserve days during 2000 to 2004. The member is then called out for continuous full-time service for all of 2005.

<table>
<thead>
<tr>
<th>Item</th>
<th>During the period...</th>
<th>the member was on...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>1990 to 1999</td>
<td>continuous full-time service.</td>
</tr>
<tr>
<td>2.</td>
<td>2000 to 2004</td>
<td>Reserve service.</td>
</tr>
<tr>
<td>3.</td>
<td>2005</td>
<td>continuous full-time service.</td>
</tr>
</tbody>
</table>

3. Members on Reserve service are not entitled to many of the conditions of service under Chapters 2 to 17. They are entitled to other conditions of service only under limited conditions. Some conditions of service are provided only for members on Reserve service.

Example 1: Members on Reserve service are not entitled to leave under Chapter 5.

Example 2: Members on Reserve service are entitled to payment of costs for travel on Defence business. Chapter 9 Part 5 Division 2 clause 9.5.14 states that this entitlement applies to these members.

1.3.64A Restricted destination

For the purpose of leave and travel, a restricted destination is a location that the CDF has directed is a restricted destination.

See: Chapter 5 Part 1A Division 1, Leave to travel to a restricted destination

1.3.65 Return of service obligation

Return of service obligation means a period of service determined by the relevant Service Chief under the Defence (Personnel) Regulations 2002. It is period of service a member must complete in return for some kinds of service opportunities.

Examples:

a. Undergoing expensive training.

b. Getting marketable skills through Service training.

c. Being employed on special duties.

d. Serving outside Australia.

e. Travelling to Australia with any dependants at Commonwealth expense if the member has joined the ADF from outside Australia.
1.3.66  Seagoing ship
Seagoing ship has the same meaning as in DFRT Determination No. 11 of 2013, ADF allowances, as amended.

See: DFRT Determination No. 11 of 2013, ADF allowances, Division B.9, published at Chapter 4 Part 2 Part B Division B.9 clause B.9.2, Definitions.

1.3.67  Seagoing submarine
Seagoing submarine has the same meaning as in DFRT Determination No. 11 of 2013, ADF allowances, as amended.

See: DFRT Determination No. 11 of 2013, ADF allowances, Division B.9, published at Chapter 4 Part 2 Part B Division B.9 clause B.9.2, Definitions.

1.3.67A  Serious illness
Serious illness has the following meanings.

<table>
<thead>
<tr>
<th>Item</th>
<th>For...</th>
<th>serious illness means an illness or injury that could...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>compassionate leave</td>
<td>endanger the member's life.</td>
</tr>
<tr>
<td></td>
<td><strong>See:</strong> Chapter 5 Part 7 Division 2</td>
<td></td>
</tr>
<tr>
<td>2.</td>
<td>Australians dangerously ill scheme</td>
<td>do any or all of the following.</td>
</tr>
<tr>
<td></td>
<td><strong>See:</strong> Chapter 9 Part 3 Division 7A</td>
<td>a. Endanger the person's life.</td>
</tr>
<tr>
<td></td>
<td>Chapter 17 Part 3A</td>
<td>b. Significantly disable the person.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>c. Materially affect the person' future life.</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>Note:</strong> A serious illness can include a mental health condition.</td>
</tr>
</tbody>
</table>

1.3.68  Service residence
Service residence means residential accommodation provided by the Commonwealth. It does not include living-in accommodation.

See: Chapter 7 Part 3

1.3.69  Short-term duty
1.  Within Australia - short-term duty means a period of duty that the member's Service has directed to be for six months or less.

2.  For duty overseas – see Chapter 12 Part 3 clause 12.3.18, Short-term duty overseas.
1.3.70 Trainee

Trainee means a new entrant to the ADF who is on a trainee salary. This means a rate of salary under Schedule B.13 to DFRT Determination No. 15 of 2008, Salaries.

Note: This definition does not apply to existing members of the Permanent Forces who are undergoing a form of in-service training mentioned in Schedule B.13. These members are entitled to salary non-reduction under Chapter 3 Part 2 Division 2 clause 3.2.22. They are defined as **members undergoing recategorisation training**.

See: Clause 1.3.41, Member undergoing recategorisation training

1.3.71 Training commitment

Training commitment means an obligation for a member to do specified reserve service for a specified period. The obligation is created under regulation 100 of the *Defence (Personnel) Regulations 2002*.

Note: That regulation reads as follows.

"(1) A Chief may determine a training period for each category of the Reserves in the Chief's Service.

(2) A Chief may determine requirements for the training that is to be carried out during a training period.

(3) A Chief may determine that a member is not required to comply with a requirement determined under subregulation (2).

(4) A member is bound to render, in each training period, service for the required period.

Note 1 See regulation 69.

Note 2 Different training periods, or training requirements, may be determined for:

(a) different parts of the categories of the Reserves; or

(b) different classes of members of the Reserves; or

(c) different periods.

See: *Acts Interpretation Act 1901*, subsection 33 (3A)."

1.3.72 Travel card

Travel card means a charge card that the Department of Defence provides to a member. The member can use the card for any of these purposes, up to the specified monetary limits.

a. To pay accommodation, meals and incidental costs directly on behalf of the Commonwealth.

b. To get a cash advance to pay for accommodation if the travel card cannot be used to pay for the accommodation.

c. To get a cash advance to pay for meals and incidentals.
**Note**: The travel card is a Diner’s Club card. When the member pays for their Defence travel with the card, the cost is charged direct to the Commonwealth.

**Example**: A hotel does not accept the travel card as the method of payment for a member’s accommodation. The member could use the card to withdraw cash at an ATM, pay for the accommodation and get a receipt for their stay.

**See**: Defence Travel Management site.

1.3.72A  **Very serious illness**

Very serious illness means an illness or injury of such severity that life is imminently endangered.

1.3.73  **Warlike service**

Warlike service means service in the Defence Force of a kind determined as warlike service for the purposes of the *Veterans’ Entitlements Act 1986*.

**See**: Section 5C of the *Veterans’ Entitlements Act 1986*
Division 2: Definitions – dependants

FOR OTHER DEFINITIONS, SEE CHAPTER 1 PART 3 DIVISION 1

WARNING – DIFFERENT DEFINITION FOR OVERSEAS CONDITIONS OF SERVICE

The following term is defined differently for overseas conditions of service:

dependant

That definition is in Chapter 12.

See: Chapter 12 Part 3, Definitions for Chapters 12 to 17.

1.3.74 Marriage

Marriage includes a recognised de facto marriage. Date of marriage includes the date on which the ADF recognises a de facto marriage.

1.3.75 Child

Child includes all these children.

a. Children of the member.

b. Children of the member’s spouse or interdependent partner.

c. Adopted children.

d. Stepchildren.

e. Wards.

Note: To be considered a dependant of the member, a child must meet the tests in clause 1.3.78 or 1.3.79

1.3.76 Dependants

1. Any of these persons who normally lives with a member is the member’s dependant.

a. The member’s spouse.

b. The member’s interdependent partner, if that relationship is recognised under Defence Instruction (General) Personnel 53-1, Recognition of Interdependent Partnerships.

c. The member’s dependant child.

Note: This includes dependent children of the member’s spouse or interdependent partner – see the definition of dependent children in clause 1.3.78.

See: subclause 1.3.78.2 for the meaning of ‘normally live with the member’ in the case of a dependent child.
d. A person acting as a guardian or housekeeper, if the member has a dependent child and any of these other conditions is met.

   i. The member has no spouse or interdependent partner.

   ii. The member’s spouse or interdependent partner is an invalid or has a disability.

   iii. The member’s spouse or interdependent partner is a member serving at another posting location.

e. A person who has an interdependency relationship with the member that is recognised by the CDF under clause 1.3.79.

   See: Clause 1.3.79, CDF-recognised dependants.

2. For duty overseas – see Chapter 12 Part 3 clause 12.3.5, Dependant.

3. A person who applies to be recognised as an interdependent partner of a member between 1 December 2005 and 1 February 2006 is to be taken to have been a dependant for the purposes of paragraph 1.b. from 1 December 2005, if the CDF determines that the person would have met the interdependency and residency related conditions for recognition, had they been able to be assessed on that date.

1.3.77 Spouse

Spouse, for a member, means a person who is married to the member in accordance with the *Marriage Act 1961*.

1.3.77A Interdependent partner

1. A member’s interdependent partner, if the member’s relationship is recognised under *Defence Instruction (General) Personnel 53-1, Recognition of Interdependent Partnerships* or under subclause 1.3.76.3. This may also be known as partner.

2. The following positions may approve an interdependent partnership in exceptional circumstances, in accordance with *Defence Instruction (General) Personnel 53-1, Recognition of Interdependent Partnerships*.

   a. Director General Navy People.

   b. Director Navy Personnel Policy.

   c. Director Navy Employment Conditions.

   d. Director General Personnel – Army.

   e. Director Personnel Policy – Air Force.

   f. Deputy Director Personnel Policy – Air Force.

   g. Deputy Director Service Conditions – Air Force.

   h. ...
1.3.77B Partner

This term may be used interchangeably with the term 'interdependent partner'. It has the same meaning as that term in clause 1.3.77A.

See: Clause 1.3.77A, Interdependent partner

1.3.78 Dependent children

1. A child is a dependent child if they meet all these conditions.

   a. They are a child of the member or the member's spouse or the member's interdependent partner.

   b. They normally live with the member.

      See: Subclause 2 for the meaning of 'normally live'.

   c. They are under 21 years old.

      Exception: This age limit does not apply if the child is an invalid or infirm.

      Note: No means test is applied in assessing whether a child is a dependant.

2. A child normally lives with a member if one of these conditions is met.

   a. The child is provided with overnight care in the member's home at their posting location for at least 90 nights a year.

   b. The child is only absent from the member's home because the child is in full-time education. This can be primary, secondary or undergraduate tertiary education.

      Example: A degree or TAFE course.

   c. The CDF recognises that the child is expected to live with the member at their posting location on a frequent and regular basis. The CDF must consider all these criteria.

      i. The arrangements for the child's contact or residence with the member.

      ii. The member's access to the child.

      iii. The distance and transport between the child's location and the member's location.

      iv. The nature and extent of the member's duty commitments.

      v. Other factors that may be relevant to the relationship of the child and the member.
1.3.79 CDF-recognised dependants

1. ...

2. The CDF can recognise a person as a dependant on the basis that the person has an interdependency relationship with a member. The CDF must have regard to these factors.
   a. The person has a close personal relationship to the member. The CDF may consider circumstances, including but not limited to, any of the following.
      i. Whether the dependency relationship is permanent, including evidence that the parties intend the relationship to be permanent.
         Example: A non-dependent child who is orphaned may be recognised as a dependant when the member applies to adopt the child.
      ii. Ownership, acquisition and use of property.
      iii. The degree of mutual commitment to a shared life.
      iv. The care and support of children.
      v. The reputation and public aspects of the relationship.
         Example 1: A statutory declaration that the relationship is one of interdependency.
      vi. The degree of emotional support.
   b. The person lives with the member.
      Exception: The person is unable to live with the member because of an intellectual, physical or psychiatric disability.
   c. The member provides the person with substantial financial support.
      Non-example: A self-funded retiree in good health with their own home is not a dependant.
   d. One or each of them provides the other with interdependent support and personal care.
      Example 1: A parent of the member or spouse. The parent is of pensionable age and suffering from a disabling illness. They are dependant on the member to provide a home and aged care.
      Example 2: Evidence from doctors or specialists may show the person has medical conditions or disabilities for which the member provides care.

2A. If it is reasonable having regard to any Service requirements, the CDF may recognise a person who does not normally live with the member as a dependant for conditions of service purposes, if the person could be recognised as a dependant under paragraph 1.3.76.1.a or 1.3.76.1.b had they normally lived with the member.

   See: Subclause 1.3.76.1, Dependents

2B. The CDF may recognise a member's live-in carer as a dependant for one or more of the benefits listed in the following table if satisfied that both the following circumstances apply.
   a. The live-in carer is for the member.
   b. The live-in carer is included on the member's rehabilitation plan.
1. Removal
2. Service residence
3. Rent allowance

<table>
<thead>
<tr>
<th>Item</th>
<th>Benefit</th>
<th>Reference</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Removal</td>
<td>Chapter 6 Part 6</td>
</tr>
<tr>
<td>2.</td>
<td>Service residence</td>
<td>Chapter 7 Part 5</td>
</tr>
<tr>
<td>3.</td>
<td>Rent allowance</td>
<td>Chapter 7 Part 6</td>
</tr>
</tbody>
</table>

**Note:** The recognition of a live-in carer as a dependant ceases when the member no longer needs the carer.

3. The CDF must not recognise a person as a dependant under this clause if they are satisfied that any of these circumstances apply.

   a. The person's relationship with the member is one of mere convenience.

   **Example 1:** A member's 25-year-old child who is unemployed lives with the member for reasons of convenience, not interdependency.

   **Example 2:** A person who acts as a housekeeper or guardian to a dependent child, when the member and spouse live together and are both working.

   **Example 3:** A parent of the member or spouse. The parent is of pensionable age and looks after the member's children at the member's home but is otherwise able to live independently.

   b. There is alternative support, care or accommodation available to the person.

   **Example:** A member looks after their grandchild while the child's mother is on holiday overseas. The child's father is working but does not want to pay for child care. The CDF determines that the child is not a dependant of the member since the child's parents remain responsible for the child's care and support.

   **Non-example 1:** A member's grandchild has been orphaned. The member has assumed primary care of the child and has legal guardianship. The child has no other source of care or support. The CDF determines that the grandchild is a dependant of the member.

   **Non-example 2:** A member's son has become permanently incapacitated after a car accident. The member's son was the primary carer of his child. The member has assumed care of their grandchild because they are the child's closest relative and have applied for legal guardianship. The CDF determines that the child has no other source of care or support, and is a dependant of the member.

   c. The person is a resident child carer to the member's family but is not otherwise a dependant of the member.

   **See:** Chapter 7 Part 1 Division 3 clause 7.1.14, for the definition of resident child carer.

4. The member may make their own arrangements for a person who is not recognised as a dependant under this Division but the Commonwealth may not provide dependant benefits under this Determination in relation to that person.

1.3.80 **Member with dependants**

1. A member with dependants means a member who provides and lives in a home at their posting location with at least one dependant.

1A. A member with a dependant recognised under subclause 1.3.79.2A is recognised as a member with dependants even if the dependant does not normally live with the member.

**Exception:** If the circumstances on which the dependant was recognised change, this subclause ceases to apply.
Example: A member couple are unable to form a common household as a de facto couple because they have not been granted the posting to adjacent locations that they requested. They are recognised as dependants for the period of the posting. However, the couple separate after eight months. From that point on, the interdependency relationship ceases and the two members are no longer recognised as member with dependants.

See: Subclause 1.3.79.2A, CDF recognised dependants

2. A member with dependants (unaccompanied) is a subset of the category defined as a member with dependants.

1.3.81 Member with dependants (unaccompanied)

1. A member with dependants (unaccompanied) is a member who meets the conditions set out for that category in Chapter 8 Part 3A Division 1, Becoming a member with dependants (unaccompanied).

See: Chapter 8 Part 3A Division 1, Becoming a member with dependants (unaccompanied)

2. The purpose of the member with dependants (unaccompanied) category is described in clause 8.3A.3.

See: Chapter 8 Part 3A Division 1 clause 8.3A.3, Purpose

3. The package provided to a member with dependants (unaccompanied) and their dependants may recognise the additional costs of maintaining dependants in two locations. It may include benefits such as the following.
   a. Fully-subsidised accommodation for the member at the member's duty location.
   b. Reunion travel, food and utilities, and separation allowances.
   c. Partly-subsidised accommodation for the dependants.
   d. Removal at Commonwealth expense.

See: Chapter 8 Part 3A Division 1 clause 8.3A.6, Member who may be classified as a member with dependants (unaccompanied)

1.3.81A ...

1.3.82 Dependant with special needs

1. In this clause a decision maker means one of the following.
   a. Director General Defence Community Organisation.

2. A dependant with special needs is a person who meets both of the following conditions.
   a. The decision maker has recognised the person for conditions of service purposes under subclause 4.
   b. The dependant has been assessed or recognised for the purpose of a condition, in accordance with the following table.
<table>
<thead>
<tr>
<th>Item</th>
<th>Special needs condition</th>
<th>Person who must assess or recognise the condition</th>
<th>The dependant must meet these qualifying criteria</th>
</tr>
</thead>
<tbody>
<tr>
<td>2.</td>
<td>Intellectual.</td>
<td>Either of the following.</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>a. A specialist medical practitioner.</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>b. A paramedical practitioner.</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Example: A speech therapist.</td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td>Sensory.</td>
<td>Either of the following.</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>a. A specialist medical practitioner.</td>
<td></td>
</tr>
<tr>
<td>5.</td>
<td>Medical condition, illness or disability.</td>
<td>A psychologist.</td>
<td></td>
</tr>
<tr>
<td>6.</td>
<td>Speech or language disorders.</td>
<td>A psychologist with qualifications and experience in assessing children.</td>
<td>The child must achieve a score at or above the 95th percentile on either of the following.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>a. Any individual or group IQ test.</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>b. A subscale of an individual IQ test.</td>
<td></td>
</tr>
<tr>
<td>7.</td>
<td>Social, emotional or behavioural.</td>
<td>Either of the following.</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>a. A specialist medical practitioner.</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>b. A psychologist.</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>See: Annex 1.3.A, Application for recognition of member with dependant with special needs (AC 832)</td>
<td></td>
</tr>
</tbody>
</table>

3. A member must do all of the following to have a dependant recognised as a dependant with special needs.
   a. Apply using Form AC 832.
   b. Include copies of relevant supporting documents with the application.
   c. Send the completed application to the Defence Community Organisation.

4. The decision maker will decide if the member's application for the recognition of a dependant with special needs is approved or not approved. A letter stating the decision will be forwarded to the following people.
   a. The member.
   b. The member's unit.
   c. Defence Housing Australia.
   d. The career managers of the member's Service.

5. Recognition under this clause is valid until the circumstances on which the application was granted change. The member must advise the Defence Community Organisation in writing of any change that may affect eligibility.
1.3.83 Member without dependants

A member without dependants is a member who does not meet either of these definitions.

a. The definition of a member with dependants under clause 1.3.80.

b. The definition of a member with dependants (separated) under clause 1.3.81.

Example 1: The member has no recognised dependants.

Example 2: The member lives in an interdependent relationship not recognised by the ADF.

See:
Clause 1.3.81, Member with dependants (unaccompanied)
Chapter 8 Part 3A Division 1, Becoming a member with dependants (unaccompanied)

Example 3: The member does not provide a home for recognised dependants.

Example 4: The member provides a home for dependants, but chooses not to live with them for personal reasons.

Example 5: Two members marry or have an interdependent partnership recognised under Defence Instruction (General) Personnel 53-1, Recognition of Interdependent Partnerships, and both of these conditions are met.

a. Each member in the couple is posted to a different location.

b. They have not established a home together in one of the posting locations.

1.3.84 Non-Service spouse and non-Service interdependent partner

A member's spouse or interdependent partner who is not a member.
Annex 1.3.A: Application for recognition of member with dependant with special needs

See: Chapter 1 Part 3 Division 2 Clause 1.3.82

Copy of: Application for recognition of member with dependant with special needs (AC 832)
Part 4: Equivalent rank and classifications

1.4.1 Overview

1. In Chapters 1 to 17, a reference to a rank is a reference to an Army rank. It includes a reference to the equivalent rank in the Navy and Air Force. This is unless it is made clear otherwise.

Note: This is consistent with long-standing Defence practice whereby Army ranks are used, often followed by the letter (E) for Equivalent rank. To simplify and save space, the text does not include the (E) symbol. Where there is a reference to the three Services, the normal order is followed – Navy, Army, Air Force.

2. Equivalent rank means the corresponding rank set out under Regulation 8 of the Defence Force Regulations 1952.

1.4.2 Chaplain taken to hold rank

1. A Chaplain who holds a fixed tenure appointment is taken to hold the rank set out in this table.

<table>
<thead>
<tr>
<th>Item</th>
<th>If a Chaplain’s classification is…</th>
<th>then they are taken to have the rank of…</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Division 1</td>
<td>Captain</td>
</tr>
<tr>
<td>2.</td>
<td>Division 2</td>
<td>Major</td>
</tr>
<tr>
<td>3.</td>
<td>Division 3</td>
<td>Lieutenant Colonel</td>
</tr>
<tr>
<td>4.</td>
<td>Division 4</td>
<td>Colonel</td>
</tr>
<tr>
<td>5.</td>
<td>Division 4 – Head of Denomination</td>
<td>Colonel</td>
</tr>
<tr>
<td>6.</td>
<td>Division 5</td>
<td>Brigadier</td>
</tr>
</tbody>
</table>

2. A Chaplain who holds an indefinite appointment is taken to hold the same rank as an officer on the same rate of salary as the Chaplain.

Note: This clause is a deeming provision that allows Chaplains to get pay and conditions, as they hold honorary rank only.
Part 5: Member's rights and obligations

1.5.1 Purpose
A member must meet certain obligations when they have an entitlement. This Part sets out those obligations.

1.5.2 Change in member's circumstances
1. Members are responsible for keeping themselves informed about their entitlements.
2. This clause applies if a member or their dependants meet both these conditions.
   a. They have qualified for an entitlement.
   b. There is a change in the circumstances by which they qualified.
3. The member must tell their Commanding Officer about the change as soon as practicable.
   Note: This requirement helps the Commonwealth prevent overpayments being made.
4. The member must also inform the approving authority for any housing assistance that the member is in receipt of about the change as soon as practicable.
5. A member must fill in and provide the relevant form at Annex 1.5.A to their Commanding Officer as soon as practicable after any of these events.

See: Annex 1.5.A, Categorisation forms
   a. If the number of dependants a member has changes.
      Example: The member's relationship is recognised as an interdependent partnership under Defence Instruction (General) Personnel 53-1, Recognition of Interdependent Partnerships.
   b. The member is notified of a change of posting location which will result in a change from one of these categories to another.
      i. Member with dependants.
         See: Clause 1.3.80, Member with dependants
      ii. Member with dependants (unaccompanied).
         See: Clause 1.3.81, Member with dependants (unaccompanied)
            Chapter 8 Part 3A Division 1, Becoming a member with dependants (unaccompanied)
      iii. Member without dependants.
         See: Clause 1.3.83, Member without dependants
   c. If there is any other change in the facts set out in the member's application.
1.5.3 Overpayment
1. This clause applies if a person has been paid more than the amount they are entitled to.
2. The person must repay to the Commonwealth the difference between their entitlement and the amount they were paid.

Example: A member is paid vehicle allowance in advance of travel. They do not travel, or they travel less than they expected to. They must repay all or part of the allowance, whichever applies.

Exception: Where tax has been deducted from an amount overpaid and the amount was paid in a previous financial year.

1.5.4 Recovery by the Commonwealth
1. This clause applies if a member must repay an overpayment of salary or allowances to the Commonwealth.
2. The Commonwealth may recover the overpaid amount from the salary and allowances that the member has been – or may be – paid. The Commonwealth still has the right to recover the overpaid amount by other means.

1.5.5 Decision-makers to avoid conflict of interest
1. This clause applies if a member would get a personal benefit from a decision they are authorised to make.
2. The member must refer the decision to another decision-maker at or above their rank or classification.

1.5.6 Member to provide evidence of payment
1. This clause applies to a member who is entitled to be reimbursed a payment they made.
2. The member must provide either of the following as evidence that they made the payment.
   a. Written evidence, including any original receipts.
   b. A statutory declaration if written evidence is not available.
3. The member must provide the items when they lodge their claim for reimbursement or as soon as practical after that time.

Note: A person who knowingly makes a false statement in a statutory declaration under the Statutory Declarations Act 1959, as amended, is guilty of an offence under section 11 of that Act. They could go to prison for four years.
Part 6: Payment of entitlements in special circumstances

1.6.1 Dual entitlement – member's adult dependant is also a member

1. This clause applies if both these conditions are met.
   a. A member's adult dependant is also a member.
   b. Both members have any of the entitlements in this table for the same period.

<table>
<thead>
<tr>
<th>Item</th>
<th>Entitlement</th>
<th>Reference</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Disturbance allowance</td>
<td>Chapter 6 Part 1 Division 2</td>
</tr>
<tr>
<td>2.</td>
<td>Reimbursement for childcare on removal</td>
<td>Chapter 6 Part 1 Division 3</td>
</tr>
<tr>
<td>3.</td>
<td>Assistance or reimbursement for home purchase or sale</td>
<td>Chapter 6 Part 2</td>
</tr>
<tr>
<td>4.</td>
<td>Reimbursement for loss on sale of furniture and effects</td>
<td>Chapter 6 Part 3 clause 6.3.2</td>
</tr>
<tr>
<td>5.</td>
<td>Reimbursement for loss on sale of a vehicle</td>
<td>Chapter 6 Part 3 clause 6.3.4</td>
</tr>
<tr>
<td>6.</td>
<td>Reimbursement for cost of insurance on removal of urgently needed household items</td>
<td>Chapter 6 Part 5 clause 6.5.8</td>
</tr>
<tr>
<td>7.</td>
<td>Reimbursement for education costs for a child</td>
<td>Chapter 8 Part 4</td>
</tr>
<tr>
<td>8.</td>
<td>Reimbursement in place of a child’s scholarship</td>
<td>Chapter 8 Part 4 Division 3</td>
</tr>
</tbody>
</table>

2. This table sets out how the entitlement is provided.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the members…</th>
<th>then the entitlement is provided to the member who…</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>jointly nominate one of them to receive the entitlement</td>
<td>is nominated.</td>
</tr>
<tr>
<td>2.</td>
<td>do not jointly nominate one of them to receive the entitlement, and they:</td>
<td>--</td>
</tr>
<tr>
<td></td>
<td>a. hold different ranks</td>
<td>has the higher rank</td>
</tr>
<tr>
<td></td>
<td>b. hold the same rank</td>
<td>has the greater seniority in the rank.</td>
</tr>
</tbody>
</table>

3. A member may have an entitlement listed in subclause 1 while their adult dependant has a similar entitlement that is not under Chapters 1 to 11. In this case, the listed entitlement is reduced by the amount of the similar entitlement.

Example: A member is entitled to disturbance allowance under Chapter 6 Part 1 Division 2. Their spouse is an APS employee in Defence. The member's entitlement to the allowance is reduced by any amount the adult dependant gets for similar purposes under DECA clause H2, Relocation assistance.

Note: The following provisions in other Chapters provide special rules about situations where a member and their adult dependant both have the same entitlement. Those special rules may override this clause.

a. Indemnity for loss or damage arising from removal within Australia.
   See: Chapter 6 Part 5, Compensation for loss or damage to items stored or removed

b. Trainees’ dependant allowance.
   See: Chapter 4 Part 7 Division 1
4. **WARNING:** This clause does not apply in relation to housing assistance. Special rules apply to dual entitlement for the following housing entitlements – see Chapter 7.

<table>
<thead>
<tr>
<th>Item</th>
<th>Entitlement</th>
<th>Reference</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Temporary accommodation allowance</td>
<td>Chapter 7 Part 4 Division 5 clause 7.4.27</td>
</tr>
<tr>
<td>2.</td>
<td>Contribution for Service residence</td>
<td>Chapter 7 Part 5 Division 9 clause 7.5.55</td>
</tr>
<tr>
<td>3.</td>
<td>Rent allowance</td>
<td>Chapter 7 Part 6 Division 4 clause 7.6.22</td>
</tr>
</tbody>
</table>

5. **WARNING:** This clause does not apply in relation to overseas conditions of service. Special rules apply to dual entitlement for the following overseas allowances and other conditions – see Chapters 14 to 16.

<table>
<thead>
<tr>
<th>Item</th>
<th>Entitlement</th>
<th>Reference</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Overseas removals and related entitlements</td>
<td>Chapter 14 Part 3</td>
</tr>
<tr>
<td>2.</td>
<td>Settling in and settling out overseas – meal costs</td>
<td>Chapter 14 Part 5</td>
</tr>
<tr>
<td>3.</td>
<td>Overseas living allowance</td>
<td>Chapter 15 Part 2</td>
</tr>
<tr>
<td>4.</td>
<td>Hardship allowance</td>
<td>Chapter 16 Part 2</td>
</tr>
<tr>
<td>5.</td>
<td>Assisted leave travel</td>
<td>Chapter 16 Part 4</td>
</tr>
</tbody>
</table>

1.6.2 **Payment of entitlement to another person**

1. A member may seek to have their entitlement paid to their adult dependant or another person. These conditions apply.
   
   a. The member must nominate in writing the person to receive the payment on their behalf.
   
   b. The other person must consent to the disclosure of their personal or financial information, and to receiving the payment.
   
   c. The member must provide the alternative payment details.

   **Example:** A member who is deployed has to pay rent at home. They may choose to have their rent allowance paid to their adult dependant, who will arrange the rent payments on their behalf.

2. Alternatively, the entitlement will be paid as specifically provided for under another Chapter.

1.6.3 **Payment of amount to a person under legal disability**

1. This clause applies if an amount is payable to a person who has a legal disability.

   **Examples:** A child under 18 years old. A member who is seriously injured and unable to act on their own behalf.

2. The amount may be paid to a trustee appointed by the CDF to act on behalf of the person. The CDF must consider any instructions the member gave before the legal disability began.

3. Both these conditions apply to an amount paid to a trustee under subclause 2.
   
   a. The trustee will hold it on trust for the benefit of the person in accordance with any directions of the CDF.
   
   b. It is taken to have been paid to the person.
1.6.4 Payment of amounts on death of a member

1. An amount payable to a member on their death may be paid to either of these parties.
   a. The member’s dependants.
   b. The member’s legal personal representative, if both these conditions are met.
      i. The member has no dependant.
      ii. The CDF considers it appropriate.

2. The amount may be payable to more than one dependant. In this case, the CDF must consider the losses each dependant suffers through the loss of the member's earnings.

3. A payment should be made under subclause 1 within 12 months after the member’s death. If it is not, the amount must be paid to the member’s legal personal representative.

4. If no-one is entitled to a payable amount, no payment will be authorised.

1.6.5 Effect of death on eligibility for salary and allowances

1. For the purpose of payment of salary or allowances, a member is taken to have ceased continuous full-time service when the member is in either of the following situations.
   a. The member has died.
   b. The member is missing and presumed dead.

   Exception: If the member is later found alive, the period for which the member was missing is taken not to break their service.

   Example: A member was deployed on overseas service on 31 August 2010.

   The member was reported missing, presumed dead, on 30 June 2011 but was later found alive on 30 April 2012.

   For the 10 months when the member was missing, presumed dead (30 June 2011 – 30 April 2012), they would not normally be entitled to payment of salary as their continuous full-time service was taken to have ceased. But because the member was later found, they were considered to be on continuous full-time service for that period and therefore entitled to salary.

2. If a certificate of death has not been provided to state a date of death or presumed death for a member under a relevant Commonwealth, State or Territory law, then for the purpose of the benefits provided under this Determination, the CDF, a Service Chief or the Director-General Defence Community Organisation may determine that a member died on a particular date.

   See: Chapter 11 Part 3, Payment of financial entitlements on death
Chapter 2: Joining and leaving the ADF

2.0.1 Overview
This Chapter contains legislation and guidelines for members who join or leave the ADF.

2.0.2 Contents
This Chapter includes the following Parts:
- Part 1 Joining the ADF
- Part 2 Leaving the ADF: Career Transition Assistance Scheme
- Part 3 Leaving the ADF: Redundancy, gratuities and leave credits
Part 1: Joining the ADF

2.1.1 Overview

This Part contains entitlements and guidelines for members joining the ADF.

2.1.2 Contents

This Part includes the following Divisions:
- **Division 1**  Entitlements for applicants
- **Division 2**  Information for new recruits
- **Division 3**  Superannuation
Division 1: Entitlements for applicants

2.1.3 Purpose
A person who has applied to join the ADF may be entitled to assistance with travel costs, allowances and accommodation costs.

2.1.4 Travel, accommodation and meal entitlements – certain country applicants
1. This clause applies to a person who is not a member of the ADF and who has applied to join the ADF. They may have travel, accommodation and meal entitlements, if they meet all these conditions.
   a. They are required to have an examination or interview to see if they are suitable to join the ADF.
   b. They go to a recruiting centre to be examined or interviewed.
   c. They live at a location not served by the transport system of the city or town where the recruiting centre is located.

2. The applicant is entitled to an allowance if they pay for their travel between their normal place of residence and the recruiting centre. The amount of the allowance depends on their means of travel, as set out in this table.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the applicant travels by…</th>
<th>then they are entitled to…</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>private vehicle</td>
<td>the amount they would be entitled to:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>a. they were a member at the rank for which they are applying for appointment or enlistment, and</td>
</tr>
<tr>
<td></td>
<td></td>
<td>b. their travel was authorised travel on duty. <strong>See:</strong> Chapter 9 Part 6 Division 2 for the relevant entitlements.</td>
</tr>
<tr>
<td>2.</td>
<td>public transport</td>
<td>the lesser of these two amounts:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>a. What the Commonwealth would pay for fares if they were a member at the rank for which they are applying for appointment or enlistment.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>b. What they actually pay for fares.</td>
</tr>
</tbody>
</table>

3. The applicant is entitled to an allowance for accommodation and meals if they meet both these conditions.
   a. They travel between their normal place of residence and the recruiting centre for a period that extends overnight.
   b. Their meals and accommodation are not provided at Commonwealth expense.

4. The allowance is the lowest of these amounts.
   a. What the Commonwealth would have paid if it provided accommodation and meals.
   b. What the applicant paid for accommodation and meals.
c. What the applicant would be entitled to if they were a member at the rank for which they are applying for appointment or enlistment.

See: Chapter 9 Part 5, Payment of travel costs for the relevant entitlements.

Note: If the applicant's travel period does not extend overnight, the meal allowance rates under clause 4.5.8 apply.

See: Chapter 4 Part 5, Meal allowances.

2.1.5 Prepaid fares

1. A country applicant who travels to or from a recruiting centre is entitled to either a prepaid fare or an allowance under clause 2.1.4.

2. The applicant must repay to the Commonwealth any prepaid amount they do not spend. This includes if the journey is cancelled.

2.1.6 Baggage

Persons entitled to travel under this Division are not entitled to any Commonwealth assistance for excess baggage.

2.1.7 Loss of wages or salary

1. This clause applies to a person who is not a member of the ADF and who has applied to join the ADF. They may be compensated for loss of wages or salary if they meet all these conditions.

   a. They are employed.

   b. They are required to have an examination or interview to see if they are suitable to join the ADF.

   c. They attend a recruiting centre to be examined or interviewed.

   d. They lose salary or wages because of that attendance.

2. The applicant is entitled to the lesser of these two amounts.

   a. The wages or salary they would have earned during the period they are reasonably required to be absent from the employment because of the attendance. This does not include any payment for overtime.

   b. The salary that would be payable for that period to a normal entry recruit during basic training.

3. The applicant is not entitled if they have not disclosed in their application a significant fact that makes them ineligible to join the ADF.
Division 2: Information for new recruits

This Division is reserved for publication in the *ADF Pay and Conditions Manual* of an administrative summary of conditions of service arrangements for new recruits to the ADF.
Division 3: Superannuation

This Division is reserved for publication in the ADF Pay and Conditions Manual of an administrative summary of ADF superannuation.
Part 2: Leaving the ADF: Career Transition Assistance Scheme

2.2.1 Overview

1. This Part contains information on the Career Transition Assistance Scheme. The Scheme assists members with career transition when they separate from the ADF after continuous full-time service.

2. Effective career transition is a shared responsibility. It is mainly up to the member to start preparing well before their intended date of separation.

2.2.2 Member this Part applies to

The Career Transition Assistance Scheme is available to all Permanent and Reserve Force members who have been on continuous full-time service.

See: Division 2 Eligibility and levels of assistance

2.2.3 Definitions

This table outlines the definition used in this Part.

<table>
<thead>
<tr>
<th>Term</th>
<th>Special meaning in this Part</th>
</tr>
</thead>
<tbody>
<tr>
<td>Qualifying service</td>
<td>Service in Australia, overseas or on attachment or exchange with the armed forces of another country, by a member of the Permanent Forces or by a Reserve Force member on continuous full-time service. Periods of qualifying service can include any of the following.</td>
</tr>
<tr>
<td></td>
<td>a. Permanent Force service</td>
</tr>
<tr>
<td></td>
<td>b. continuous full-time service</td>
</tr>
<tr>
<td></td>
<td>c. a cumulative total of Permanent Force service and continuous full-time service.</td>
</tr>
</tbody>
</table>

2.2.4 Contents

This Part includes the following Divisions:

- **Division 1** About the Career Transition Assistance Scheme
- **Division 2** Eligibility and levels of assistance
- **Division 3** On-line information
- **Division 4** ADF transition seminars
- **Division 5** Approved absence for career transition activities
- **Division 6** Career transition training
- **Division 7** Career transition management coaching
- **Division 8** Curriculum vitae coaching
- **Division 9** Financial counselling
Division 1: About the Career Transition Assistance Scheme

2.2.5 Introduction

1. The ADF has an obligation to assist members with career transition when they leave the ADF after qualifying service, whether voluntarily or involuntarily. The Career Transition Assistance Scheme provides phased benefits, tools and services in support of this obligation.

2. These are the objectives of the Career Transition Assistance Scheme.

   a. To support the career transition of members from Service to suitable civilian employment, with the minimum involuntary break in continuity of employment.

   b. To enhance the ability of members to competitively market themselves for suitable civilian employment.

   c. To enhance and make the best use of members’ existing skills gained from ADF service.

3. The Career Transition Assistance Scheme should be accessed during the last 12 months of service, or up to 12 months after termination. This aims to ensure knowledge and skills acquired through the scheme are current at the time of career transition.

2.2.6 Assistance components

   Assistance is divided into seven components. These are described in the Divisions listed in this table.

<table>
<thead>
<tr>
<th>Item</th>
<th>Assistance type</th>
<th>For details, see...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Online information</td>
<td>Division 3</td>
</tr>
<tr>
<td>2.</td>
<td>ADF transition seminars</td>
<td>Division 4</td>
</tr>
<tr>
<td>3.</td>
<td>Approved absence for career transition activities</td>
<td>Division 5</td>
</tr>
<tr>
<td>4.</td>
<td>Career transition training</td>
<td>Division 6</td>
</tr>
<tr>
<td>5.</td>
<td>Career transition management coaching</td>
<td>Division 7</td>
</tr>
<tr>
<td>6.</td>
<td>Curriculum vitae coaching</td>
<td>Division 8</td>
</tr>
<tr>
<td>7.</td>
<td>Financial counselling</td>
<td>Division 9</td>
</tr>
</tbody>
</table>

2.2.7 Medical and dental officer refresher training

   Medical or dental officers seeking refresher training should refer to Chapter 4 Part 7 Division 3, Refresher training assistance – former medical or dental officer.

2.2.8 Assistance under the Defence Assisted Study Scheme

   1. Sponsorship for career transition-oriented courses is available under Level 3 of the Defence Assisted Study Scheme (DASS), subject to available funding.

   2. Defence Assisted Study Scheme applicants are required to substantiate their intention to leave the ADF within a realistic timeframe.

   3. Career Transition Assistance Level 1 members are eligible to apply for the Defence Assisted Study Scheme while they continue to serve. For Career Transition Assistance Level 2 and 3 members, eligibility to apply for the Defence Assisted Study Scheme ceases once entitlement to training under the Career Transition Assistance Scheme is established.
2.2.9 Additional information

This clause is reserved for publication in the *ADF Pay and Conditions Manual* of an administrative description of sources of additional information about termination of ADF service.
Division 2: Eligibility and levels of assistance

2.2.10 Eligibility for assistance

1. To be eligible for the scheme, the member must provide proof of their intention to separate from the ADF within 12 months. Proof must be one of the following.
   a. A termination authority.
   b. Confirmation from the ADF Transition Centre that the member’s application for termination has been received and forwarded to the appropriate approving authority.

2. Level of assistance is determined by both these factors.
   a. The total period of qualifying service at the date of termination.
   b. The type of termination.

3. Qualifying service for the Career Transition Assistance Scheme may be an aggregate of periods of service. This may be in one or more Services of the ADF. There may be a break between periods of service.

   Note: Reserve service or service as a member of the armed forces of another country does not count toward qualifying service for the Career Transition Assistance Scheme.

4. This table outlines eligibility for levels of assistance.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member has completed...</th>
<th>then the assistance level is...</th>
</tr>
</thead>
<tbody>
<tr>
<td>a.</td>
<td>less than 12 years' service</td>
<td>Level 1</td>
</tr>
<tr>
<td>b.</td>
<td>12 but less than 18 years' service</td>
<td>Level 2</td>
</tr>
<tr>
<td>c.</td>
<td>18 or more years' service, or has left the ADF compulsorily for any of these reasons.</td>
<td>Level 3</td>
</tr>
<tr>
<td></td>
<td>a. Medically unfit to continue service.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>b. Compulsory retirement age.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>c. Management-initiated early retirement.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>d. To meet the needs of the Service (ie declared redundant).</td>
<td></td>
</tr>
</tbody>
</table>
2.2.11 Assistance summary

This table summarises the maximum assistance provided to members, depending on their qualifying service. Full details of entitlements are provided in the related Divisions.

<table>
<thead>
<tr>
<th>Item</th>
<th>Assistance type</th>
<th>Level 1</th>
<th>Level 2</th>
<th>Level 3</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Online information</td>
<td>Yes</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td>2</td>
<td>ADF transition seminar</td>
<td>Yes</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td>3</td>
<td>Approved absence for career transition activities</td>
<td>5 days (^1)</td>
<td>10 days</td>
<td>23 days</td>
</tr>
<tr>
<td></td>
<td>[see Note 1]</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Career transition training</td>
<td>No</td>
<td>$1,100 (^2)</td>
<td>$4,400 (^2)</td>
</tr>
<tr>
<td></td>
<td>[see Note 2]</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Career transition management coaching</td>
<td>No</td>
<td>$1,100 (^2)</td>
<td>$2,820 (^2)</td>
</tr>
<tr>
<td></td>
<td>[see Note 2]</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>Curriculum vitae coaching</td>
<td>No</td>
<td>Yes</td>
<td>Only for certain members. See: Division 9</td>
</tr>
<tr>
<td>7</td>
<td>Financial counselling</td>
<td>No</td>
<td>No</td>
<td>Yes</td>
</tr>
</tbody>
</table>

**Note 1:** A member may only access approved absence if they have completed their initial category, corps or mustering training at the time of termination.

**Note 2:** A member may only access career transition training or career transition management coaching, not both.

**Exception:** Members who have left the ADF compulsorily for either of these two reasons are eligible to access both career transition training and career transition management coaching.

a. Medically unfit to continue service.

b. To meet the needs of the Service (ie declared redundant). This is known as management-initiated early retirement (MIER).

2.2.12 Other eligibility conditions

Career Transition Assistance Scheme benefits must be accessed and completed within 12 months of termination.

**Exception:** For members whose service is terminated for medical reasons, the Executive Officer, Career Transition Assistance may authorise an extension.
2.2.13 Members not eligible for assistance

A member is not eligible for assistance under the scheme in these situations.

a. If a member’s service is terminated for disciplinary or adverse administrative reasons.

b. If the termination was because of a medical condition that (in the opinion of the CDF) arose from any of these causes.

   i. Intentional self-harm.

   ii. Due to serious or wilful misconduct, alcohol or drugs.

   iii. Unreasonable exposure to an abnormal risk of injury.

   iv. A pre-existing medical condition that was known but not disclosed, on enlistment.

2.2.14 Preservation or partial use of entitlements

1. If a Career Transition Assistance Level 2 or 3 member does not use an entitlement under the Career Transition Assistance Scheme before termination, the member’s entitlement is automatically preserved for up to 12 months after termination.

2. Members must apply for and complete any career transition assistance activity within the 12-month preservation period. The cost of Career Transition Assistance Scheme provisions will be paid once approval has been granted.

   **Note:** There is no entitlement to travel, accommodation and associated costs after termination.

3. In certain cases, a member may access some Career Transition Assistance Scheme provisions and later receive approval to withdraw their application for termination. In these cases, the member is entitled to access unused provisions when reapplying for termination.

4. Further qualifying service may make a member eligible for a higher level of assistance.

5. There is no payment for unused Career Transition Assistance Scheme entitlements.

2.2.15 Members who transfer to the Reserves

1. ADF members who transfer to an active element of the Reserves, and whose major form of post-separation employment is from Reserve service, are not considered to have transitioned into the civilian workforce.

2. For these members, Career Transition Assistance Scheme provisions are preserved while Reserve service remains the major form of employment. On ceasing Reserve service, entitlements are automatically preserved for 12 months from the last day of service.

   **Note:** The preserved entitlement does not include the approved absence component.
2.2.16 Compensation cover

1. Members undertaking activities approved under the Career Transition Assistance Scheme before termination, may be covered for compensation under the Military Rehabilitation and Compensation Scheme.

See: Chapter 11, ADF-related compensation

2. Members are not to accept any form of remuneration from an organisation/employer for periods of on-job experience/training. Such remuneration may jeopardise any claim for compensation relating to those activities.

3. Members who access career transition assistance after termination may be covered for compensation by the Military Rehabilitation and Compensation Scheme, if the arrangements are approved under the Career Transition Assistance Scheme.

2.2.17 Travel and accommodation for Scheme activities

1. Travel costs to attend approved Career Transition Assistance Scheme activities will not be paid for members at Levels 1 and 2.

2. There is limited scope for travel for Level 3 members. The member must justify why they cannot undertake the career transition training in their current or termination location.

3. Normally, Career Transition Assistance Scheme activities are to be undertaken within one location. In cases where members justify travel, travel at Commonwealth expense will be approved for only one trip to and from one nominated location.

4. In cases where members cannot undertake approved Career Transition Assistance Scheme activities in their current or termination location, they must submit an itinerary and undertake the activities in a location where Service accommodation is available. If Service accommodation is not available, the member must justify why a location without Service accommodation must be used.

5. Any Career Transition Assistance Level 3 member who is required to be absent from their normal place of duty or residence for 10 hours or more may be entitled to part-day travelling allowance to attend approved career transition training.

Note: The absence includes time for travel and the approved activity.

2.2.18 Special consideration

If the Resettlement Officer believes a member’s circumstances warrant special consideration, the case may be considered by the Executive Officer, Career Transition Assistance.
Division 3: On-line information

This Division is reserved for publication in the *ADF Pay and Conditions Manual* of an administrative description of on-line sources of information about the termination of ADF service.
Division 4: ADF transition seminars

2.2.21 About ADF transition seminars

1. Career transition information and advice are provided at ADF transition seminars. These are held periodically in Australian capital cities and some regional centres. The seminars are designed to aid members in their transition to civilian life, by providing an awareness of various matters requiring consideration before service is terminated.

2. Members are responsible for planning and initiating transition action at a suitable period before termination. Attendance at seminars assists this planning process. Members may apply at any time during their careers, and may attend several seminars.

3. Every effort will be made to ensure all nominating members can attend. If there is not enough space, priority is given to members who have applied for termination, regardless of their length of service.

4. Normally, members attend seminars in their current posting location. If members are posted to a location where seminars are not conducted, they are eligible to apply to attend a seminar at the closest location to their unit.

5. Members who are unable to attend a local seminar for Service reasons may apply for a seminar outside their posting location. Any travel outside the posting location is limited to the nearest seminar location. Travel costs are a unit responsibility. They are payable only to members who meet all these conditions.
   a. The member has applied to terminate their service.
   b. The member is Career Transition Assistance Level 3.
   c. The member has not previously received travel costs to attend a seminar.

5A. Travel costs paid to a member under subclause 5 are worked out accordance with the following.
   a. For a member who uses accommodation supplied through the Commonwealth's contracted service provider, travel costs and accommodation in accordance with Chapter 9 Part 5 Division 2. Contracted service provider has the meaning given in clause 9.0.3, Definitions.

   See:
   1. Chapter 9 Part 5 Division 2, Travel on Defence business using the travel card
   2. Chapter 9 clause 9.0.3, Definitions

   b. For a member who uses commercial accommodation but who does not meet the requirements of paragraph a, travel costs are paid up to the limits set for the location in Annex 9.5.A.

   See: Annex 9.5.A, Amounts for accommodation, meals and incidentals

6. Members who are on duty or on leave in another seminar location when a seminar is scheduled may be approved to attend the seminar on duty. In this case, Defence will not pay travel costs for the member to attend.

7. The member's personal Career Transition Assistance Scheme file must be updated when travel costs are paid. This is to prevent further payment of travel costs.
8. Members serving overseas are not permitted to attend a seminar until they return to Australia. Members whose service is being terminated for disciplinary or adverse administrative reasons are not eligible to attend a seminar.

9. The Regional Transition Committee may approve attendance by the member's spouse or interdependent partner at nominated sessions if both these conditions are met.
   a. Space is available.
   b. There is no cost to the Commonwealth.
Division 5: Approved absence for career transition activities

2.2.22 Entitlement

1. Approved absence for career transition activities is subject to the supervisor's agreement. Approved absence may be used for any of these activities.
   a. Attendance at appointments with employment agencies for professional employment advice.
   b. Interviews with prospective employers.
   c. Attendance at career transition training or career transition management coaching approved for Career Transition Assistance Level 2 or 3 members.
      See: Division 2 clause 2.2.11, Note 1
   d. Attendance at formal training courses approved under the Defence Assisted Study Scheme Level 3.
      Note: This is for Career Transition Assistance Level 1 members only.
   e. Attendance at on-the-job experience approved under the Career Transition Assistance Scheme. On-the-job experience is work experience which the member undertakes full-time. It must be relevant to the employment they intend to seek after termination.

2. The member must provide proof of their intention to separate.
   See: Division 2 clause 2.2.10, Eligibility for assistance.

3. If an eligible member uses the approved absence and then re-engages, any future entitlement will be reduced by the amount previously taken. Once a member has exhausted their level of approved periods of absence, there is no further entitlement.
   Exception: If the member earns more days through sufficient further service, the member will be credited only with the additional days.

4. To be eligible for approved absence, members must have a credit balance in their personal Career Transition Assistance Scheme file. The amount of credit recorded on this file depends on the member’s length of service. When approved absence is used, the usage must be entered on the member’s personal Career Transition Assistance Scheme file.

5. Approved absence must be taken in minimum blocks of one day. They do not need to be consecutive days.
Division 6: Career transition training

2.2.23 Purpose
Career transition training provides access to vocationally-oriented education and training. Eligible members may take vocational training courses for post-termination employment and employment-related work skills.

2.2.24 Career transition training
1. Career transition training may take either of these forms.
   a. Face-to-face tutorial attendance.
   b. Courses provided through correspondence or on-line facilities.
2. The training must be a formal course which has all these attributes.
   a. Structured and provided by a qualified training firm.
   b. A schedule of training and a syllabus for each subject.
   c. Recognised or accredited by employers.
3. Any vocationally-oriented course, or recognised course segment, within the Australian qualifications framework may be approved as career transition training. It must meet policy requirements, particularly regarding the extent of training and that it is essential for the member's career transition.
4. Only career transition training that can be completed during the 12-month preservation time limit may be funded.
   Example: A postgraduate diploma.

2.2.25 Approved absence for career transition training
1. Depending on their length of qualifying service, under the Career Transition Assistance Scheme members may take up to 23 days' approved absence from the workplace to attend a training course. Any additional time for attendance must be when not required for duty.
   See: Division 2 clause 2.2.11, Assistance summary (table item 4).
2. Approved absence is not leave. Members are on duty.

2.2.26 Entitlement
Eligible members are entitled to these maximum amounts for career transition training.

<table>
<thead>
<tr>
<th>Item</th>
<th>Assistance level</th>
<th>Maximum ($)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>1</td>
<td>Nil</td>
</tr>
<tr>
<td>2.</td>
<td>2</td>
<td>1,100</td>
</tr>
<tr>
<td>3.</td>
<td>3</td>
<td>4,400</td>
</tr>
</tbody>
</table>

Exception: The Executive Officer, Career Transition Assistance may approve more expensive training courses for Career Transition Assistance Level 3 members in these two cases.
a. If a specific qualification or licence is required by the industry regulatory body of the members’ intended field of employment.

b. In exceptional cases, where there is no industry regulatory body. The member’s application must include evidence supporting the essential nature of the training requirement.

2.2.27 Conditions for approval

1. Career transition training must be specifically aligned to post-termination employment.

2. The training should be aligned to transferring the skills and experience gained from the member’s ADF career to the civilian sector. A member whose career transition training objectives are broadly consistent with the member’s Service training, expertise or employment is considered to be meeting this criteria.

3. If a member’s career transition goals are different from their Service employment or training, or if the training sought is expensive, they should demonstrate the genuine nature of their intentions as follows.

   a. By having obtained some relevant initial qualifications at their own expense or through the Defence Assisted Study Scheme.

   b. By extensive association with the activity as a hobby or part-time business or employment.

4. In the cases described in subclause 3, the member must justify the request.

2.2.28 Essential training

1. The career transition training sought must be essential for a member’s effective career transition to suitable employment. This means employment or self-employment from which they will derive the major portion of their non-pension income after termination.

2. The training will be assessed on the extent to which it is a requirement for employment or self-employment in that field.

3. A member who has secured suitable employment is deemed to be successfully transitioned and has no entitlement to career transition training.

4. Training will only be approved if the qualifications sought are the minimum necessary for the applicant to be competitive for employment in the intended industry. The requirements of individual employers seeking to employ people holding specific qualifications will be taken into account, but their requirements are not automatic grounds for approval.

5. Attendance at more than one training course will only be approved if the training courses lead to one career transition goal. Training will not be approved if members seek training in divergent areas.

2.2.29 Training costs

1. Defence will only cover costs associated with actual training.

   Examples: Mandatory course manuals, equipment hire if it is an integral part of the course costs.

2. The Commonwealth will not pay for any of these items.


   b. Equipment.
c. Licences.

d. Membership subscriptions for a professional organisation or trade union.

3. If members are required by a franchiser to undertake compulsory training by the franchiser, the cost of the course is regarded as a capital expense in establishing the business. The cost of the training will not be approved. Members may use approved absence under the Career Transition Assistance Scheme to undertake the training as on-the-job experience.

2.2.30 Ending career transition training early

Members who choose to end an approved period of career transition training early must notify the Resettlement Officer. The remaining period of approved absence from the workplace will be re-credited. It may be taken later if required.

2.2.31 Overseas training

1. Career transition training may be approved at an overseas location in these situations.

   a. The member has a firm job offer for which the particular training is essential and is not available in Australia.

      Note: The member must show why the training should not be the responsibility of the future employer.

   b. The member is serving in an overseas posting location and intends to live in that location on termination.

      Note: There is no entitlement to travel costs.

2. International fares for overseas travel are payable by the member. Overseas travel costs are payable at the rate for the training location, subject to the requirements of clause 2.2.17.

See: Division 2 clause 2.2.17, Travel and accommodation for Scheme activities
2.2.32 Entitlement

1. Members unsure of their intended field of employment after termination may apply for career transition management coaching. This is also known as outplacement counselling.

2. This table outlines members’ entitlements.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member is at Career Transition Assistance Level...</th>
<th>then they may access coaching to a value of ($)...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>2</td>
<td>1,100</td>
</tr>
<tr>
<td>2.</td>
<td>3</td>
<td>2,820</td>
</tr>
</tbody>
</table>

3. If eligible members choose career transition management coaching, they may not access career transition training. They may access on-the-job experience and approved absence.

**Exception:** Members who have left the ADF compulsorily for either of these two reasons are eligible to access both career transition training and career transition management coaching.

a. Medically unfit to continue service.

b. To meet the needs of the Service (i.e., declared redundant). This is known as management-initiated early retirement (MIER).

4. The following services are allowable in a career transition management coaching package.

a. Identification of transferable skills.

b. Stress management.

c. Job options and job placement advice.

d. Job search strategies.

e. Coaching to develop a curriculum vitae.

f. Interview skills/personal presentation at interview.

g. Developing a career transition plan.

**Note:** Not all services need to be included.

5. Curriculum vitae coaching may be provided as part of career transition management coaching. Members may prefer to receive curriculum vitae coaching from a separate provider. Defence will fund curriculum vitae coaching only once.
Division 8: Curriculum vitae coaching

2.2.33 Entitlement

1. Members at Career Transition Assistance Level 2 or 3 are eligible to access curriculum vitae coaching by a professional firm. The purpose of curriculum vitae coaching is to teach members how to develop their own curriculum vitae. This is up to a maximum cost of $253.

Note: This maximum cost will be reviewed from time to time (usually annually) having regard to movement in the Consumer Price Index.

See: Division 2 clause 2.2.11, Assistance summary (table item 6).

2. Curriculum vitae coaching may only be accessed once during a member’s service.

3. Members are advised to access this benefit within 12 months of their intended separation date. This is so they are able to develop an effective curriculum vitae at the time of termination.
Division 9: Financial counselling

2.2.34 Entitlement

1. A member is entitled to financial counselling if they have left the ADF compulsorily for any of these reasons.
   a. Medically unfit to continue service.
   b. To meet the needs of the Service (ie declared redundant).
      See: Chapter 2 Part 3 Division 1, Redundancy.
   c. Management-initiated early retirement.

2. The member may receive professional financial counselling up to $518.
Part 3: Leaving the ADF: Redundancy and gratuities

2.3.1 Overview
This Part contains guidelines for members leaving the ADF. It outlines entitlements related to redundancy and gratuities.

See also: Chapter 5 Part 2 Division 7, Payment or transfer of recreation leave credit

2.3.2 Contents
This Part includes the following Divisions:

Division 1  Redundancy
Division 2  Gratuities on retirement and invalidity
Division 3  ...
Division 4  Special benefit payment — management-initiated early retirement
Division 5  Additional transition period
Division 1: Redundancy

2.3.3 Purpose

The purpose of this Division is to provide financial benefits for members of the Permanent Forces who are declared redundant.

2.3.4 Member this Division applies to

This Division applies to a member who meets both these conditions.

a. The member ceases to be a member of the Permanent Forces when declared redundant. This is in accordance with arrangements approved by the Minister.

b. The member has completed more than two years of continuous full-time service.

2.3.5 Entitlement

1. On the day the member ceases to be a member of the Permanent Forces as a result of being declared redundant, the member is entitled to these amounts.

a. A fortnight’s salary for each completed year of service that is recognised for long service leave.

   See: Chapter 5 Part 3, Long Service Leave for a definition of this service.

b. A pro rata payment for each part-year of such service completed.

c. A fortnight’s salary for each completed year of continuous full-time service in the ADF that is not recognised for long service leave accrual.

   Note: This is likely to be earlier ADF service done before a break in service of more than one year.

d. A pro rata payment for each completed part year of ADF service that is not recognised for long service leave accrual.

1A. Certain periods must be excluded from the calculations in subclause 1. These periods are those included by the Commonwealth or any employer in the calculation of a payment of a special benefit, redundancy payment, or management initiated early retirement benefit, however described.

2. The amount payable under subclause 1 must not be more than 48 weeks’ salary.

3. However, a member’s compulsory retirement age might be less than 48 weeks from the day they leave the Permanent Forces, as a result of being declared redundant. In these cases, the amount payable is salary for that shorter period.

4. In this clause, salary includes any of the following.

a. Higher duties allowance.

   Exception: Higher duties allowance is not payable if the period of higher duties performed on the day the notice of redundancy was received was less than 12 continuous months.

   See: Chapter 4 Part 1, Higher duties allowance
b. Service allowance.

See: DFRT Determination No. 11 of 2013, ADF allowances, Division B.2, published at Chapter 4 Part 2 Part B Division B.2, Service allowance.

c. Service allowance.

See: Chapter 4 Part 2

d. Special action forces allowance (qualification and skill).

See: Chapter 4 Part 3 Division 12

e. Specialist operations allowance (qualification and skill).

See: Chapter 4 Part 3 Division 13

f. Submarine service allowance (qualification and skill).

See: Chapter 4 Part 3 Division 15

2.3.6 Additional payment

1. This clause applies to a member who meets both these conditions.

a. The member is given written notice of the redundancy.

b. The member then ceases service at the member’s own request during the notice period.

2. The member must be paid an additional amount for any unserved part of the notice period agreed upon under section 83 of the Defence (Personnel) Regulations 2002. This amount is to be paid at the rate the member would receive had they taken pay instead of recreation leave.

3. In this clause, salary includes service allowance.

Example: A member is given written advice that their redundancy is to take place on 1 June. The member has another job offer, and is given permission to cease service on 15 May in order to start that employment. The member must be paid an amount equal to a payment instead of recreation leave for the period 16 May to 1 June.

2.3.7 Amount repayable if member continues service

The member must repay to the Commonwealth the amount previously paid to the member under this Division, if all these conditions are met.

a. They have been paid an amount under this Division as a result of being declared redundant.

b. They begin a further period of continuous full-time service within one year of ceasing to be a member because of their redundancy.

c. The Minister did not authorise the further period of continuous full-time service.
Division 2: Gratuities on retirement and invalidity

2.3.8 What is a gratuity?
1. A gratuity is a one-off payment made by the Defence Force Retirement and Death Benefits Authority (DFRDB) to ADF members.

2. The payment is made to the member when all these conditions apply.
   a. They are leaving the ADF.
   b. They are an eligible former member for the purposes of the Defence Force Retirement and Death Benefits Act 1973 (the DFRDB Act).
   c. They are not entitled to retirement pay, invalidity benefit or preservation benefits under the DFRDB Act.

   **Exception:** In certain cases a gratuity is payable to a member who is retired with a class C invalidity benefit under the DFRDB Act but who is not entitled to invalidity pay.

2.3.9 About gratuities
1. The gratuity is payable to a member on the basis of the number of completed years of eligible service.

2. When a member is entitled to a gratuity at different rates for different periods of eligible service, the member receives the appropriate rate per annum for the exact period of service completed for all except the most recent period, which is calculated to the last completed year of eligible service.

3. The DFRDB Authority may pay a gratuity to a person other than the member only in these cases.
   a. The member is mentally ill and incapable of managing their affairs.
   b. The member is in prison.
   c. The member has a disability.

2.3.10 Member this Division applies to
1. This Division applies to eligible former members, as defined under the DFRDB Act. The DFRDB scheme is a closed scheme and therefore this Division has a limited life.

2. For the definition of eligible service, a person is taken to be a member on continuous full-time service for a period if both these conditions apply.
   a. Under subsection 63 (1) of the DFRDB Act, that Act applies to the person as if the person had not retired, and as if the person were on leave without pay, for the period.
   b. Deferred benefits were applicable to the person under the DFRDB Act and cease to be applicable under section 83 of that Act.
2.3.11 Definitions

This table outlines the definitions used in this Division.

<table>
<thead>
<tr>
<th>Term</th>
<th>Meaning in this Division</th>
</tr>
</thead>
</table>
| Eligible service              | Continuous full-time service by the member, when a contributor under the DFRDB Act.\[
| \textbf{Exception}:\] Eligible service does not include a period of previous service if a member made an election to purchase previous non-contributory service under subsection 27 (1) of the Defence Force Retirement Benefits Act 1948 or under subsection 83 (3) of the Defence Force Retirement Benefits Act 1959. |
| Non effective service         | A period of eligible service exceeding 21 consecutive days when a member is:\[
| \quad \text{a.} on leave without pay.\[
| \quad \text{b.} absent without leave.\[
| \quad \text{c.} in custody, under suspension, awaiting or undergoing trial on a charge in which the member is later convicted and imprisoned, or otherwise detained or undergoes field punishment.\[
| \quad \text{d.} serving a period of imprisonment or other detention or undergoing field punishment |
| Officer                       | In this Division, officer includes Midshipmen and Officer Cadets.                                                                                     |
| Retirement                    | Retirement as a member of the Defence Force. This includes termination of appointment as an officer of, or discharge from, the Defence Force.            |

2.3.12 Gratuity for officers

1. This clause applies to an officer who meets all these conditions.
   a. The officer is not entitled on retirement to retirement pay, or invalidity benefit, under the DFRDB Act.
   b. They have completed 10 years’ eligible service and retire on or after attaining the compulsory retiring age for rank.
   c. They have completed 12 years’ eligible service and retire to meet the needs of the Service before attaining the compulsory retiring age for rank.

2. On retirement, the member is entitled to a gratuity at the rate of $240, for each completed year of eligible service.

3. A member’s period of eligible service may include a period served as a member other than an officer. In this case, the gratuity is $100 a year, for the completed years of eligible service as a member other than an officer.

2.3.13 Gratuity for certain fixed tenure appointment officers and others

1. This clause applies to an officer who meets these conditions.

   \textbf{Exception}: An officer in this clause does not include a medical officer or dental officer.
   a. The officer is a member of the Permanent Forces.
   b. The officer is serving under a fixed tenure appointment, including an extension of a fixed tenure appointment.

   \textbf{Note}: A fixed tenure appointment was formerly known as a short service commission.
2. On retirement, the member is entitled to a gratuity worked out at the rate of $100 for each completed year of eligible service.

3. A member’s period of eligible service may include a period served as a member other than an officer. In this case, the gratuity is the sum of these amounts.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the officer...</th>
<th>then the entitlement is...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>completed 12 years eligible service before appointment as an officer</td>
<td>$100 for each year of eligible service completed before appointment.</td>
</tr>
</tbody>
</table>
| 2.   | has not completed 12 years’ eligible service before appointment as an officer | • $40 for 1 completed year of eligible service.  
• $80 for 2 completed years of eligible service.  
• $120 for 3 completed years of eligible service.  
• $160 for 4 completed years of eligible service.  
• $200 for 5 completed years of eligible service.  
• $240 for 6 completed years of eligible service.  
• $340 for 7 completed years of eligible service.  
• $440 for 8 completed years of eligible service.  
• $540 for 9 completed years of eligible service.  
• $760 for 10 completed years of eligible service.  
• $980 for 11 completed years of eligible service. |

2.3.14 Gratuity for other ranks

1. This clause applies to a member (other than an officer) who is not entitled to retirement pay, or invalidity benefit, under the DFRDB Act.

2. The member is entitled on retirement to a gratuity set out in this table.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member has...</th>
<th>then the entitlement is...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>completed 12 years’ eligible service</td>
<td>$100 for each completed year of eligible service.</td>
</tr>
</tbody>
</table>
| 2.   | not completed 12 years’ eligible service | • $40 for 1 completed year of eligible service.  
• $80 for 2 completed years of eligible service.  
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• $160 for 4 completed years of eligible service.  
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• $340 for 7 completed years of eligible service.  
• $440 for 8 completed years of eligible service.  
• $540 for 9 completed years of eligible service.  
• $760 for 10 completed years of eligible service.  
• $980 for 11 completed years of eligible service.
2.3.15 Invalidity benefits

1. This clause applies to a person who becomes entitled to an amount of invalidity benefit under subsection 32 (2) of the DFRDB Act. This refers to retirement of a member on the ground of invalidity, or of physical or mental incapacity to perform their duties.

2. If the person was an officer immediately before retirement, the person is entitled to a gratuity worked out at the rate of $150 for each completed year of eligible service.

3. If the member’s period of eligible service includes a period served as a member other than an officer, the gratuity is $100 a year for the period of eligible service as a member other than an officer.

4. A person will receive the gratuity amount in clause 2.3.12, Gratuity for officers, if both these conditions apply.
   a. The person retired on or after attaining the compulsory retiring age for rank.
   b. The person would have been entitled to a gratuity if they had not retired on the grounds of invalidity.

5. If the person was a member other than an officer immediately before retirement, the person is entitled to a gratuity of $100 for each completed year of eligible service.

6. A person may become entitled to a gratuity under this clause on reclassification as Class C, under section 34 of the DFRDB Act. In this case, the amount of gratuity must be reduced. The reduction amount is the difference between these two amounts.
   a. The total amount of invalidity pay received by the person under the DFRDB Act.
   b. The amount that would have been payable under subsection 32 (2) of the DFRDB Act, if the person had been classified Class C on retirement.

7. If a member is already paid a gratuity under this Division, the invalidity benefit will be reduced by the gratuity amount already paid.

2.3.16 Gratuity not payable

A member is not entitled to a gratuity under this Division in these cases.

a. The member is not paid invalidity benefit because of the operation of section 27 or 29 of the DFRDB Act.

b. For a period of eligible service where transfer value is payable under section 77 of the DFRDB Act.

c. For a period of eligible service where deferred benefits are applicable.

**Exception:** When Deferred benefits cease to be applicable because of the operation of subsection 78 (6) of the DFRDB Act.
2.3.17 Reduction of amount for non-effective service

1. The amount of retiring gratuity payable to a member will be reduced pro-rata if their period of eligible service includes one or more periods of non-effective service. The retiring gratuity which would otherwise be payable to the member will be reduced under the formula set out in this clause.

2. This clause applies when both these conditions are met.
   a. A member's period of eligible service includes periods of non-effective service.
   b. A member's period of eligible service is no more than the sum of these two periods.
      i. The member's completed years of eligible service.
      ii. The total of the periods of non-effective service.

3. The amount of gratuity to which the member would, but for this clause, be entitled under this Part must be reduced under this formula.

\[ \frac{A \times (B - C)}{B} \]

A is the amount of gratuity to which the member would, but for this clause, be entitled under this Part.

B is the member's completed years of eligible service.

C is the period by which the sum of the periods in subparagraphs 1.b.i and ii exceeds the member's period of eligible service.

2.3.18 Repayment if a member rejoins

1. This clause applies if a person meets any of these conditions.
   a. They have been paid a gratuity under this Division.
   b. Before 6 January 2000 (the date when Determination 2000/1, Condition of Service, commenced), under Determination 0705, Gratuities, either of these situations applied.
      i. The member was entitled to invalidity pay under section 37 of the DFRDB Act or on a review or appeal under Part XI of that Act.
      ii. The member was a person to whom the DFRDB Act applies because of the operation of section 63 of the Act.

Example:

A member joins the ADF on 1 May 1991 under the DFRDB scheme.

The member is discharged on 30 April 2004, after 13 years' service. The member receives their member's contributions and gratuity.

The member re-enlists on 1 July 2004. Section 63 of the DFRDB Act provides that a member who rejoins within 90 days of leaving becomes a DFRDB member again. The DFRDB Authority allows the member's retirement to be disregarded. The Act applies as if the member had not retired and the period 30 April to 1 July 2004 had been leave without pay.

2. The member must repay the gratuity to the Commonwealth.
3. The amount recoverable may be paid in a lump sum. The CDF may also approve the amount to be paid in instalments. The CDF must consider these criteria.
   a. The person’s salary.
   b. The total amount to be repaid.
   c. Any remaining period of service.

2.3.19 Related provisions of the DFRDB Act

This table outlines the DFRDB Act provisions related to this Division.

<table>
<thead>
<tr>
<th>Part</th>
<th>Part title</th>
<th>Section</th>
</tr>
</thead>
<tbody>
<tr>
<td>I</td>
<td>Preliminary</td>
<td>3 Interpretation</td>
</tr>
<tr>
<td>III</td>
<td>Contributions</td>
<td>21 Purchase of previous non-contributory service</td>
</tr>
<tr>
<td>V</td>
<td>Invalidity benefits</td>
<td>27 Incapacity due to wilful action</td>
</tr>
<tr>
<td></td>
<td></td>
<td>29 Invalidity or incapacity arising during absence without leave exceeding 60 days</td>
</tr>
<tr>
<td></td>
<td></td>
<td>32 Class C invalidity benefit</td>
</tr>
<tr>
<td></td>
<td></td>
<td>34 Reclassification in respect of incapacity</td>
</tr>
<tr>
<td></td>
<td></td>
<td>37 Service Chief may inform authority of grounds of retirement</td>
</tr>
<tr>
<td>VII</td>
<td>Candidates at Parliamentary elections</td>
<td>52 Effect of election under section 51 (Election by re-instated candidate)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>53 Refund of benefits by re-instated candidates to whom this Part applies</td>
</tr>
<tr>
<td></td>
<td></td>
<td>55 Rights of contributing members who resign to contest elections and are not re-instated</td>
</tr>
<tr>
<td>VIII</td>
<td>General provisions applicable to contributions and benefits</td>
<td>59 Instalments of pension benefits</td>
</tr>
<tr>
<td></td>
<td></td>
<td>63 Non-recipient retired member who again becomes an eligible member within 90 days</td>
</tr>
<tr>
<td>IX</td>
<td>Division 3 (Preservation of rights of contributing members ceasing to be eligible members of the Defence Force)</td>
<td>77 Circumstances in which transfer value payable</td>
</tr>
<tr>
<td></td>
<td></td>
<td>78 Circumstances in which person entitled to deferred benefits</td>
</tr>
<tr>
<td></td>
<td></td>
<td>83 Person entitled to deferred benefits again becoming a member etc. before benefits payable</td>
</tr>
<tr>
<td>X</td>
<td>Contributors under previous benefits scheme etc</td>
<td>89 Purchase of previous non-contributory service</td>
</tr>
<tr>
<td></td>
<td></td>
<td>90 Elections to become contributors by certain members</td>
</tr>
<tr>
<td>XI</td>
<td>Review of decisions of Authority</td>
<td>99 Review of decisions of Authority</td>
</tr>
</tbody>
</table>
Division 3: ...
Division 4: Special benefit payment — management-initiated early retirement

2.3.23 Purpose

1. The purpose of this Division is to provide for the payment of a special benefit under Part 3 of Chapter 8 of the Defence (Personnel) Regulations 2002, to members of the Permanent Forces.

2. This payment is an incentive to the class of members who are no longer widely employable and who are in positions that would normally provide promotion opportunities to others, to retire in order that the career structure of the ADF is maintained.

3. The payment is not a 'golden handshake' or a performance management tool.

4. A special benefit is offered on the exercise of a discretion, it is not an automatic entitlement.

2.3.24 Definitions

The following table contains definitions for the purpose of this Division.

<table>
<thead>
<tr>
<th>Term</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>Management-initiated early retirement</td>
<td>Also known by the acronym MIER, this is a scheme to offer a financial incentive for early retirement to a small class of members, to allow for change in the nature of the ADF workforce. It is not a redundancy scheme. Its purpose is discussed in more detail at paragraph 2.3.23.a.</td>
</tr>
<tr>
<td>Special benefit</td>
<td>A benefit offered under Part 3 of Chapter 8 of the Defence (Personnel) Regulations 2002 and, if accepted, payable under this Division.</td>
</tr>
</tbody>
</table>

2.3.25 Member eligible for payment of a special benefit for management-initiated early retirement

1. A management-initiated early retirement payment may only be made under this Division if, before the special benefit is offered to a member, the use of the following measures is first considered as an alternative to the offer of a special benefit.

   a. Extension of any relevant compulsory retirement age (not limited to the member's compulsory retirement age).

   b. Fixed tenure appointment.

   c. Limited tenure promotion (not limited to the member's promotion).

   d. Appointment for a specified period.

2. A member who meets all of the following conditions is to be paid a special benefit for management-initiated early retirement under this Division.

   a. The member has attained either of the following ranks, or a higher rank.

      i. An officer rank of Major.

      ii. A non-commissioned rank of Warrant Officer Class 2.

   b. ...
c. The member has completed at least two years at their current rank.

d. The member has at least 12 months of service remaining before they reach either of the following dates.

i. The last day of the member's compulsory retirement age under the *Defence (Personnel) Regulations 2002*, including any age extension that has been made.

ii. The last day of the member's fixed period of service.

e. The member accepts the offer of a special benefit for management-initiated early retirement under Part 3 of Chapter 8 of the *Defence (Personnel) Regulations 2002*.

### 2.3.26 Limits on payment of a special benefit for management-initiated early retirement

1. No amount of special benefit is payable if any of the following circumstances apply to the member.

   a. The member's performance is not satisfactory.

   b. The member is subject to an investigation for unacceptable behaviour.

   c. The member is subject to disciplinary action.

   d. The member is subject to an administrative sanction.

   **Example:** The member is subject to a formal censure or warning for misconduct.

2. A member's eligibility for a special benefit is suspended while any of the following types of complaint made by the member in accordance with regulation 80 of the *Defence (Personnel) Regulations 2002* are investigated.

   a. A redress of grievance complaint made to the member's Service Chief under regulation 76 of the *Defence Force Regulations 1952*.

   **Note:** Regulation 80 of the *Defence (Personnel) Regulations 2002* permits a member to apply direct to their Service Chief without the need for the Commanding Officer to first investigate the complaint.

   b. A complaint to the Defence Force Ombudsman under the *Ombudsman Act 1976*, as in force from time to time.

   c. A complaint to the Minister.

   **Note:** Once the complaint is resolved, the special benefit may still be paid, if it has not been refused by the member.

3. The member must not be paid a special benefit if the member refuses to be transferred to the category of the Reserves in the period stated in the notice of offer made under regulation 74 or 77 of the *Defence (Personnel) Regulations 2002*.

   **Note:** A member's refusal of a special benefit for MIER is final. The member cannot choose to take the special benefit later, after they have initially refused it, or after the period set out in the notice of offer has ended. The member must serve for the subsequent period set out in the notice of offer, (unless the member applies to resign and is permitted to do so in the meantime). This is a period of 13 months from the date of the notice of offer, or a later day specified in the notice of offer. The benefit is not payable even though the member may be transferred to the Reserves or have their service terminated at the end of the subsequent period.

   **See:** Regulations 78 and 79 of the *Defence (Personnel) Regulations 2002*
2.3.27 Amount of special benefit

1. A member who accepts the offer of a special benefit under Part 3 of Chapter 8 of the *Defence (Personnel) Regulations 2002* is to be paid the sum of the following amounts.

   a. An amount that meets all the following requirements.

      i. It is the sum of the amounts described in items 1 and 2 of the following table.

<table>
<thead>
<tr>
<th>Item</th>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>ADF service, including earlier periods of ADF service</td>
<td>The sum of the following amounts.</td>
</tr>
<tr>
<td></td>
<td><strong>Note:</strong> The earlier service may have any break in service. It doesn't follow long service leave rules.</td>
<td>a. A fortnight’s salary for each completed year of continuous full-time service in the ADF.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>b. A pro rata payment for each completed part year of continuous full-time service in the ADF.</td>
</tr>
<tr>
<td>2.</td>
<td>Prior non-ADF service recognised for long service leave.</td>
<td>The sum of the following amounts.</td>
</tr>
<tr>
<td></td>
<td><strong>See:</strong> Chapter 5 Part 3, Long service leave, for a definition of this service.</td>
<td>a. A fortnight’s salary for each completed year of prior service that is recognised for long service leave.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>b. A pro rata payment for each completed part year of prior service that is recognised for long service leave.</td>
</tr>
</tbody>
</table>

   ii. Certain periods must be excluded from the calculations in this Part. These periods are those included by the Commonwealth or any employer in a previous payment of a special benefit, redundancy payment, or management initiated early retirement benefit, however described.

   iii. The amount must not be more than the amount that the member would otherwise be paid for 48 weeks salary.

   b. An amount payable instead of the balance of the initial period specified in the period of notice, if the member chooses to be transferred to the Reserves or to cease serving as a member before the day specified in the notice of offer as the last day for accepting the special benefit for management-initiated early retirement. The amount is to be paid at the rate the member would receive had they taken pay instead of recreation leave.

2. In this clause, salary includes service allowance.

**See:** DFRT Determination No. 11 of 2013, *ADF allowances*, Division B.2, published at Chapter 4 Part 2 Part B Division B.2, Service allowance.
2.3.28 Repayment of special benefit

The member must repay to the Commonwealth any amount previously paid to the member under this Division, if all these conditions are met.

a. The member has been paid a special benefit under this Division as a management-initiated early retirement.

b. The member begins a further period of continuous full-time service (as a Reserve or a Permanent Forces member) within one year of ceasing to be a member, or transferring to the Reserves, because of their retirement.

c. The Minister did not authorise the further period of continuous full-time service.
Division 5: Additional transition period

2.3.29 Additional transition period

1. The CDF or a Service Chief may approve payment of certain benefits to a former member for a period, having regard to the following considerations.
   a. Whether the period is necessary to provide the member with a reasonable period of transition assistance to adjust to the end of their Permanent Force career.
   b. The period for which the benefits are usually made available to a member ceasing service on the same grounds as the former member.

2. Approval under subclause 1 may extend for a period of up to four months and is taken to start from the day that the member ceases service in the Permanent Force.

2.3.30 Benefits during additional transition

1. Benefits approved during an additional transition period may include any of the following.
   a. Benefits under the career transition assistance scheme.
      See: Part 2, Leaving the ADF: Career Transition Assistance Scheme
   b. Removal.
      See: Chapter 6, Relocations
   c. Continuation of housing assistance.
      See: Chapter 7, Housing and meals
   d. Medical, psychological and dental services and treatment; or reimbursement for equivalent private services if ADF services and treatment cannot be supplied.

2. Other benefits and conditions of service such as salary, salary-related allowances and leave may not be paid for the additional transition period under this Division.
Chapter 3: ADF salaries and bonuses

3.0.1 Overview

This Chapter deals with salary structures, pay scales, increments and related conditions of service for ranks of the ADF.

It also deals with superannuation and retention benefits, overpayments and recovery of them, and payments during detention.

3.0.2 Contents

This Chapter includes the following Parts:

- **Part 1** Entitlement and calculation of salaries
- **Part 2** Administration of salaries
- **Part 3** Salary packaging
- **Part 4** Overpayments and recovery
- **Part 5** Retention and completion benefits
- **Part 6** Salary and allowances during detention or suspension
- **Part 7** Medals and awards
Part 1: Entitlement and calculation of salaries

This Part is reserved for publication in the *ADF Pay and Conditions Manual* of DFRT Determination No. 15 of 2008, Salaries, made under section 58H of the *Defence Act 1903*.
Part 2: Administration of salaries

3.2.1 Overview

1. This Part deals with the administration of salary for members of the Permanent Forces and Reserves. It explains general aspects of salary, including when salary is paid, commencement salary, increments and other related matters.

2. This Part should be read together with DFRT Determination No. 15 of 2008, Salaries, and other relevant determinations made by the DFRT under section 58H of the Act.

See: Part 1, Salaries

3.2.2 Contents

This Part includes the following Divisions.

Division 1  About salaries
Division 2  Commencement salary
Division 3  Increments
Division 4  Specialist Officer – increment and competency arrangements
Division 5  Salary non-reduction provisions
Division 1: About salaries

3.2.3 Purpose
The purpose of this Division is to explain the principles for administration of salaries set by the DFRT.

3.2.4 Salary not payable
A member is not entitled to salary or any allowance determined by the DFRT for any period where the member meets any of the following conditions.

a. The member is on leave without pay (except part-time leave without pay).
   See: For part-time leave without pay, Chapter 5 Part 8 Division 2 subclause 5.8.15.2, Effect on remuneration and conditions of service

b. The member forfeits their salary under the Part XIII of the Defence Force Regulations 1952.

c. The member's remuneration is suspended under the Defence Force Discipline Act 1982.

d. The member is undertaking service for a period under clause 3.2.10.

3.2.5 Time for payment of salary for a member of the Permanent Forces
Subject to clause 3.2.4, the salary of a member starts on the day on which the member begins continuous full-time service and ends on midnight on whichever of the following days is relevant to the member’s situation.

a. For an officer — on the day on which the member resigns, retires, or their appointment or services are terminated.

b. For Warrant Officer Class 1 and an other rank member — on the day on which the member is discharged, retired or terminated.

c. In the case of a member who is seconded for service with another Government department or civil employment, the day before the member starts the secondment.

d. In the case of a member who transfers to the Reserves, the day immediately before the transfer.

3.2.6 Method of payment of salary for a member of the Permanent Forces
1. Salary is worked out on the basis of a seven-day week.

2. Salary may be paid to members every 14 days (a fortnight).

Note: This kind of service is sometimes called continuous full-time service.
3.2.7 Calculating and pro rata daily rate of salary and allowances

1. The fortnightly rate of salary and higher duties allowance is worked out by the following steps.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Find the annual rate of salary and allowance payable to the member.</td>
</tr>
<tr>
<td>2.</td>
<td>Multiply that figure by fourteen.</td>
</tr>
<tr>
<td>3.</td>
<td>Divide the result of Step 2 by 365.</td>
</tr>
<tr>
<td>4.</td>
<td>The result of Step 3 is the fortnightly rate of salary and allowance that applies to the member.</td>
</tr>
</tbody>
</table>

2. The daily rate of salary, allowance set by the DFRT, or higher duties allowance payable to a member is either of the following rates.

   a. In the case of a member who is granted part-time leave without pay — one tenth of the fortnightly rate.

   b. In any other case — one fourteenth of the fortnightly rate.

3. The pro rata daily rate of an annual rate of allowance payable to any eligible member can be worked out using the following rules.

   a. The following table lists the allowances for which the pro rata daily rate is one fourteenth of the fortnightly rate.

<table>
<thead>
<tr>
<th>Item</th>
<th>Allowance</th>
<th>Reference</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Adventurous training instructor allowance</td>
<td>Chapter 4 Part 2 Division B.4</td>
</tr>
<tr>
<td>2.</td>
<td>Arduous conditions instructor allowance</td>
<td>Chapter 4 Part 2 Division B.5</td>
</tr>
<tr>
<td>3.</td>
<td>Clearance diver allowance</td>
<td>Chapter 4 Part 2 Division B.14</td>
</tr>
<tr>
<td>4.</td>
<td>Diving allowance</td>
<td>Chapter 4 Part 2 Division B.6</td>
</tr>
<tr>
<td>5.</td>
<td>Flying disability allowance</td>
<td>Chapter 4 Part 2 Division B.7</td>
</tr>
<tr>
<td>6.</td>
<td>Maritime disability allowance</td>
<td>Chapter 4 Part 2 Division B.9</td>
</tr>
<tr>
<td>7.</td>
<td>Maritime sustainability allowance</td>
<td>Chapter 4 Part 2 Division C.1</td>
</tr>
<tr>
<td>7A.</td>
<td>Paratrooper allowance</td>
<td>Chapter 4 Part 2 Division B.16</td>
</tr>
<tr>
<td>8.</td>
<td>Separation allowance</td>
<td>Chapter 4 Part 2 Division B.3</td>
</tr>
<tr>
<td>9.</td>
<td>Service allowance</td>
<td>Chapter 4 Part 2 Division B.2</td>
</tr>
<tr>
<td>10.</td>
<td>Special Forces disability allowance</td>
<td>Chapter 4 Part 2 Division B.12</td>
</tr>
<tr>
<td>11.</td>
<td>Special Forces sustainability allowance</td>
<td>Chapter 4 Part 2 Division C.2</td>
</tr>
<tr>
<td>12.</td>
<td>Submarine escape instructor allowance</td>
<td>Chapter 4 Part 2 Division B.8</td>
</tr>
<tr>
<td>13.</td>
<td>Trainee allowance</td>
<td>Chapter 4 Part 2 Division B.1</td>
</tr>
<tr>
<td>14.</td>
<td>Unpredictable explosives allowance</td>
<td>Chapter 4 Part 2 Division B.15</td>
</tr>
</tbody>
</table>

   b. The following table lists the allowances for which the method for working out the pro rata daily rate is one of the following, as relevant.

      i. In the case of a member who is granted part-time leave without pay — one tenth of the fortnightly rate.

      ii. In any other case — one fourteenth of the fortnightly rate.
<table>
<thead>
<tr>
<th>Item</th>
<th>Allowance</th>
<th>Reference</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>ADF district allowance</td>
<td>Chapter 4 Part 4 Division 1</td>
</tr>
<tr>
<td>2.</td>
<td>Antarctic allowance</td>
<td>Chapter 4 Part 4 Division 8</td>
</tr>
<tr>
<td>3.</td>
<td>(Antarctic) Common duties allowance</td>
<td>Chapter 4 Part 4 Division 9</td>
</tr>
<tr>
<td>4.</td>
<td>Antarctic parity allowance</td>
<td>Chapter 4 Part 4 Division 10</td>
</tr>
<tr>
<td>5.</td>
<td>Child allowance</td>
<td>Chapter 15 Part 2 Division 4</td>
</tr>
<tr>
<td>6.</td>
<td>Child reunion allowance</td>
<td>Chapter 15 Part 2 Division 5</td>
</tr>
<tr>
<td>7.</td>
<td>Cost of living adjustment</td>
<td>Chapter 15 Part 2 Division 2</td>
</tr>
<tr>
<td>8.</td>
<td>Hardship allowance</td>
<td>Chapter 16 Part 2</td>
</tr>
<tr>
<td>9.</td>
<td>Higher duties allowance</td>
<td>Chapter 4 Part 1</td>
</tr>
<tr>
<td>10.</td>
<td>...</td>
<td></td>
</tr>
<tr>
<td>11.</td>
<td>Port Wakefield allowance</td>
<td>Chapter 4 Part 4 Division 4</td>
</tr>
<tr>
<td>12.</td>
<td>Post adjustment</td>
<td>Chapter 15 Part 2 Division 3</td>
</tr>
<tr>
<td>13.</td>
<td>Scherger allowance</td>
<td>Chapter 4 Part 4 Division 6</td>
</tr>
<tr>
<td>14.</td>
<td>Trainee dependant allowance</td>
<td>Chapter 4 Part 7 Division 1</td>
</tr>
<tr>
<td>15.</td>
<td>Uniform allowance</td>
<td>Chapter 10 Part 1</td>
</tr>
<tr>
<td>16.</td>
<td>Woomera allowance</td>
<td>Chapter 4 Part 4 Division 3</td>
</tr>
</tbody>
</table>

c. For each of the allowances listed in a row of the following table, that row also sets out the method for working out the pro rata daily rate of the allowance.

<table>
<thead>
<tr>
<th>Item</th>
<th>The pro rata daily rate of...</th>
<th>for...</th>
<th>is...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Language proficiency allowance</td>
<td>any member</td>
<td>one three hundred sixty-fifth of the annual rate.</td>
</tr>
<tr>
<td>2.</td>
<td>Rent allowance</td>
<td>any eligible member not on part-time leave without pay</td>
<td>one fourteenth of the rate set out in Chapter 7 Part 6 Division 4 clause 7.6.19, Working out rent allowance. See: For part-time leave without pay, Chapter 7 Part 6 Division 5 clause 7.6.32, Member on part-time leave without pay</td>
</tr>
</tbody>
</table>

Note: The methods set out in this clause work out daily rates from annual rates. They do not override daily rates of allowance that are expressly specified in a determination.

4. Fortnightly and daily totals may be rounded to the nearest cent.

5. The rounded daily rate is not used to calculate an amount for two or more days in the pay fortnight. The unrounded figure is used instead.

6. If a member is eligible for a daily rate of an allowance determined by the Defence Force Remuneration Tribunal, the rate is listed in the relevant determination.

See: DFRT Determination No. 11 of 2013, ADF Allowances
3.2.8 Pro rating contributions

1. The following table applies if both the following conditions are met.
   a. A member is entitled to a benefit which has a condition requiring a rate of contribution to be made in relation to a set time period.

   **Example:** A fortnightly rate of contribution.

   b. A rate needs to be calculated for a period that is less than the prescribed time period.

   **Example:** A contribution is prescribed as a fortnightly rate. The member only gets a benefit for three days because their service starts or ends during the fortnight. The member is only required to contribute for the days on which they get the benefit.

   **Exception:** A period of part-time leave without pay.

   **See:** Subclause 2.

| Item | If the member is provided with... | and must pay... | then their daily rate of contribution is ...
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>2.</td>
<td>contribution for meals</td>
<td>one tenth of the relevant rate listed in Chapter 7 Part 7 Division 1 subclause 7.7.5.3, Fortnightly meal charges.</td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td>contribution for utilities</td>
<td>one fourteenth of the rate listed in Chapter 7 Part 8 subclause 7.8.9.1, Contribution for utilities – member living-in.</td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td>Service residence</td>
<td>Service residence contribution</td>
<td>one fourteenth of the relevant rate listed in Chapter 7 Part 5 Annex 7.A1, Contributions for Service residence or rent band choice accommodation.</td>
</tr>
<tr>
<td>5.</td>
<td>contribution for water</td>
<td>one fourteenth of the rate listed in Chapter 7 Part 8 subclause 7.8.7.2, Contribution for water – Service residence.</td>
<td></td>
</tr>
<tr>
<td>6.</td>
<td>contribution for energy costs</td>
<td>one fourteenth of the rate listed in Chapter 7 Part 8 subclause 7.8.8.2, Contribution for energy costs – Service residence.</td>
<td></td>
</tr>
<tr>
<td>7.</td>
<td>Rent allowance residence</td>
<td>rent allowance contribution</td>
<td>one fourteenth of the relevant rate listed in Chapter 7 Part 6 Division 4 Annex 7.A3, Contributions for rent allowance.</td>
</tr>
</tbody>
</table>
2. The amount of contribution a member is required to pay may be increased if the member is granted part-time leave without pay. The table below points to further information.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member is provided with…</th>
<th>and must pay…</th>
<th>then their daily rate of contribution while on part-time leave without pay is…</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>living-in accommodation</td>
<td>living-in accommodation contribution</td>
<td>set out in Chapter 7 Part 3 Division 4 clause 7.3.26, Member on part-time leave without pay (living-in accommodation).</td>
</tr>
<tr>
<td>2.</td>
<td>contribution for meals</td>
<td>the relevant rate listed in Chapter 7 Part 7 Division 1 subclause 7.7.5.3, Fortnightly meal charges.</td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td>contribution for utilities</td>
<td>the same rate listed in Chapter 7 Part 8 subclause 7.8.9.1, Contribution for utilities – member living-in.</td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td>Service residence</td>
<td>Service residence contribution</td>
<td>as set out in Chapter 7 Part 5 Division 9 clause 7.5.52, Member on part-time leave without pay (Service residence).</td>
</tr>
<tr>
<td>5.</td>
<td>contribution for water</td>
<td>the same rate listed in Chapter 7 Part 8 subclause 7.8.7.2, Contribution for water – Service residence.</td>
<td></td>
</tr>
<tr>
<td>6.</td>
<td>contribution for energy costs</td>
<td>the same rate listed in Chapter 7 Part 8 subclause 7.8.8.2, Contribution for energy costs – tied or Service residences.</td>
<td></td>
</tr>
<tr>
<td>7.</td>
<td>Rent allowance residence</td>
<td>rent allowance contribution</td>
<td>as set out in Chapter 7 Part 6 Division 5 clause 7.6.32, Member on part-time leave without pay.</td>
</tr>
</tbody>
</table>

3. A member occupying a Service residence or rent allowance residence who is granted part-time leave without pay must notify Defence Housing Australia of the details of that grant in writing.

   **See:** Chapter 1 Part 5 clause 1.5.2, Change in member circumstances

4. Part-time leave without pay has no effect on payment of casual meal charges.

   **See:** Chapter 7 Part 7 Division 1 subclause 7.7.10.1.

### 3.2.9 Death or presumed death of member

If a member dies or is missing and presumed dead, the member may be taken to have ceased continuous full-time service.

**Related Information:** Clause 1.6.5, Effect of death on eligibility for salary and allowances
3.2.10 Service with the United Nations or multi-national force

1. The CDF may approve a member entering into a contract with a United Nations or other multi-national force approved by the CDF, to perform services for a specified period at a location overseas.

2. In giving approval under subclause 1, the CDF must have regard to the following factors.
   a. Australia's obligations to the United Nations or other multi-national force.
   b. The interests and operational capability of the Defence Force.
   c. The interests and likely career progression of the member.
   d. Any other factor relevant to the agreement with the other force.

3. For the period of the approval under subclause 1, the member is remunerated by the other force and not under DFRT Determination No. 15 of 2008, Salaries.

3.2.11 Working out a day for Reserve Service

1. Salary is to be paid to a member for each day or part day that the member meets both of the following conditions.
   a. The member is required to attend for duty.
   b. The member attends for that duty.

2. If a member is required to attend for duty for less than six hours on a day, they are entitled to a proportion of the daily rate, worked out under this table.

<table>
<thead>
<tr>
<th>Item</th>
<th>If a member attends for duty for this amount of time...</th>
<th>the rate of salary is...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>three hours but less than six hours</td>
<td>half the daily rate.</td>
</tr>
<tr>
<td>2.</td>
<td>two hours but less than three hours</td>
<td>one third of the daily rate.</td>
</tr>
<tr>
<td>3.</td>
<td>for a member in an approved category -- at least one hour, but less than two hours</td>
<td>one sixth of the daily rate.</td>
</tr>
</tbody>
</table>

Note: Current approved categories are medical, dental and legal officers and chaplains.

3. A day for a Reserve member who performs duty under a shift roster, is the period of 24 hours, beginning when the member first commences a shift on the day.

Example: A member who attends for duty between six and 24 hours is entitled to one day's pay. This applies even if members of the Reserves are normally required to work the same daily routine as members of the Permanent Forces in the same area. Note that the six hour duty period (excluding meal breaks) is the minimum qualifying time for one day's Reserve pay, it is not the length of the Reserve working day.
3.2.12 Excess Reserve service

1. In this clause, excess service means any day of duty that is above the number of days approved in the member's annual training commitment.

2. A Reserve member is not entitled to salary for any period of excess service.

3. The member's salary for the approved days is worked out using the whole period of approved and excess service.
   a. If the same rate of pay applies through the whole period, payment for approved days is made at that rate of pay.
   b. If the rate of pay increases during the period of approved days, the member is to be paid the higher rate of pay for all approved days that fall on or after the date of the change.
   c. The member is to be paid at the rate that attracts the highest rate of salary in the whole annual period of service, up to the number of approved days.
   d. The following table shows how to calculate salary under paragraph c. for approved days when the rate of pay changes during a period of excess service.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Count the number of days of excess service in the following period.</td>
</tr>
<tr>
<td></td>
<td>a. The period starts on the day of the change in the rate of pay ('the new pay rate').</td>
</tr>
<tr>
<td></td>
<td>b. The period ends on the last day of excess service at the new pay rate.</td>
</tr>
<tr>
<td>2.</td>
<td>Count back in time from the first day of the Reserve member's excess service, by the number of days in Step 1. Only count days the member worked.</td>
</tr>
<tr>
<td>3.</td>
<td>The member may be paid the difference between the rate that was previously payable for the approved days and the new pay rate, from the date worked out under Step 2.</td>
</tr>
</tbody>
</table>

Example: A member is approved to work for 20 days, Monday to Friday, 1 to 26 March. The member works her 20 approved days, but continues the arrangement for two more weeks, so she actually works 30 days, until 9 April. On Monday 5 April there is a pay rise.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>The member gave 5 days of excess service between the change of the pay rate (5 April) and the last day of her excess service (9 April).</td>
</tr>
<tr>
<td>2.</td>
<td>Counting back 5 working days from the first day of the Reserve member's excess service (29 March) gives 22 March.</td>
</tr>
<tr>
<td>3.</td>
<td>The member may be paid the new pay rate from 22 March.</td>
</tr>
</tbody>
</table>
### 3.2.13 Reserve member taken to be attending for duty

A member is taken to be on duty in the circumstances and corresponding periods described in the table.

<table>
<thead>
<tr>
<th>Item</th>
<th>If a member is...</th>
<th>they will be taken to be on duty for the period starting...</th>
<th>and ending...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>directed to attend away from their normal place of duty</td>
<td>at the start of the journey from where the member normally lives</td>
<td>when the member commences duty in the other location.</td>
</tr>
<tr>
<td>2.</td>
<td>returning to the place they normally live after attending for duty away from it</td>
<td>at the start of the return journey to the place where the member normally lives</td>
<td>when the member arrives at the place they normally live. <strong>Example:</strong> A member of the Reserves travels from Canberra to Melbourne for a training course. While travelling to Melbourne they are taken to be on duty. While on the course they are on duty. While travelling home they are on duty.</td>
</tr>
<tr>
<td>3.</td>
<td>admitted to hospital while parading for approved duty</td>
<td>the day when they are admitted to hospital</td>
<td>on the earlier of the following days: a. the day when they are discharged from hospital; or b. the first day that one of dates in item 4 occurs.</td>
</tr>
</tbody>
</table>
4. on a period of medical absence due to illness or injury arising out of and immediately following a period of Reserve duty

| the day that the Commanding Officer approves as the first day of the medical absence |
| on the earliest of the following days: |
| a. the day: |
| i. the period of medical absence authorised has passed; and |
| ii. the member has been cleared for duty by a service medical officer; |
| b. the day the Department of Veterans' Affairs commences payment to the member; |
| c. the day the member starts civilian employment or receives sick leave payment from a civilian employer; |
| d. a day for which sick leave is payable by the member's employer; |
| e. the day the member receives unemployment or a similar benefit from Centrelink; |
| f. the day the member has recovered from their injury and parades with their unit; or |
| g. the day the Department of Veterans' Affairs notifies the member that it has rejected the claim. |

### 3.2.13A Reserve member attending for duty in special circumstances

1. This clause applies to a member on Reserve service.

2. The CDF may deem a member to be required and attending for duty while they are recuperating following a period of intense activity associated with an exercise, operation or deployment.

   **Example:** On return from an exercise all members on continuous full-time service are granted a period of short leave to physically recover. A Reserve member is not eligible for the leave, but may be deemed to be on duty for an equivalent period.

3. The CDF may deem a member to be required and attending for duty when they are required to be away from their home location over a non-working day in order to perform duties during the days immediately before or after. For this subclause a non-working day is a weekend, a public holiday or a rostered day off.

   **Example:** A Reserve member from Melbourne performs two weeks’ duty in Townsville but is only required to attend for duty from Monday to Friday each week. The decision-maker deems the member to be required and attending for duty for the Saturday and Sunday instead of being returned to their home location.

   **Note:** A member deemed under subclauses 2 or 3 is eligible for remuneration at their daily rate of salary.

   **Exception:** This exception applies to a member who performs duty for another employer while deemed to be required and attending for Reserve duty. If the member is paid for that duty the member is not eligible for payment under this clause. A member who is on paid leave from another employer is eligible for payment under this clause.
4. A Reserve Chaplain may be placed on a Notification Team roster by one of the following decision-makers, according to the member's Service.
   a. For Navy — Director General Chaplain – Navy.
   b. For Army — Principal Chaplain – Army.
   c. For Air Force — Director General Personnel – Air Force.

Note: Clause 3.2.11 applies to calculating the salary entitlement.

Authority: Defence Instruction (General) Personnel 11-2, Notification of Australian Defence Force and non-Australian Defence Force casualties.

5. A Reserve Chaplain on a Notification Team roster is deemed to be attending for duty between the first and last day of each period that they are rostered on the Notification Team roster.

3.2.13B Reserve Assistance Program attendance

The following arrangements apply to a Reserve Forces member who attends a session under the Reserve Assistance Program.

a. If all the following conditions are met the member is taken to be on duty for the period of the session.
   i. The member counts their attendance time against the days of duty approved in their annual training commitment.
   ii. The session is the member's first session to discuss an issue.
   iii. The session and associated travel time are counted against the member’s limits in clause 8.10.3.

   See: Chapter 8 Part 10 clause 8.10.3, Counselling sessions

Note: A member who attends a session must still meet the qualifying period in clause 3.2.11 to be paid. See Chapter Part 2 Division 1 clause 3.2.11, Working out a day for Reserve Service.

b. For sessions that do not meet the conditions in paragraph a the member is not taken to be on duty.

See: Chapter 8 Part 10, Reserve Assistance Program

3.2.14 Member to keep records of Reserve days

1. A member in a category of the Reserves listed in regulation 5 of the Defence (Personnel) Regulations 2002 must keep a diary as evidence of the duty for which salary may be paid.

2. The diary must show the following facts.
   a. The hours of duty.
   b. The place and nature of the duty.
   c. The authority for the performance of the duty.
   d. Certification from the member's immediate commander that the member efficiently performed the duty.
3.2.15 Working out when Reserve salary must be paid
1. Salary may be paid to a Reserve member every 14 days (a fortnight).
2. A Commanding Officer may approve a salary payment outside of the regular pay cycle, if the Reserve member can demonstrate exceptional circumstances or hardship.
Division 2: Commencement salary

3.2.16 Purpose

The Division describes how to work out the rate of salary that may apply to a member at various points in their career.

Note: From 17 March 2011, this Division also applies to officers who hold the rank of Brigadier or higher.

3.2.17 Salary on enlistment or appointment

1. On the day a member is enlisted or appointed, salary becomes payable to the member at the minimum rate for the member's rank at the relevant pay grade.

Exception 1: The CDF may approve a salary above the minimum rate in the salary scale for a member because of their experience, qualifications and skills.

Exception 2: The member may be paid at a higher rate if another clause in this Division authorises it.

Note: This does not apply to a member on training rates.

See: Clause 3.2.23, Salary rate for training – start and advancement dates

2. The discretion in exception 1 to subclause 1 does not apply to an officer appointed to an ordinary entry-level rank listed in the following table.

<table>
<thead>
<tr>
<th>Item</th>
<th>Service</th>
<th>Ordinary entry-level officer rank</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Army</td>
<td>Officer cadet (OCDT)</td>
</tr>
<tr>
<td>2</td>
<td>Air Force</td>
<td>Officer Cadet (OFFCDT)</td>
</tr>
</tbody>
</table>

3.2.18 Salary on promotion – general

On the day that a member’s rank changes due to a promotion, the member is to be paid at the minimum rate for the member's new rank at the relevant pay grade.

Exception 1: The CDF may approve a salary above the minimum rate in the salary scale for a member on promotion because of their experience, qualifications and skills.

Exception 2: The member may be paid at another rate if a non-reduction provision applies.

See: Division 5, Salary non-reduction provisions

See also: DFRT Determination No. 15 of 2008, Salaries, clause B.2.4, Rate of salary on advancement from other rank – Sergeant and above
3.2.19 Salary on change of pay grade

1. This clause applies to a member who meets all of the following conditions.
   a. The member's pay grade changes.
   b. The change is for a reason other than disciplinary action or administrative sanction.
   c. The change is not related to the member becoming eligible for salary in a different pay grade scale under another salary Schedule in DFRT Determination No. 15 of 2008, Salaries.

   Examples:
   1. An other rank member who becomes a Warrant Officer Class 1.
   2. An other rank member who is commissioned as an officer.
   3. An officer who is promoted to the rank of Brigadier or higher.

2. The member is to be paid the salary rate for the new pay grade that corresponds to the rank increment the member held at their former pay grade.

   Exception: If salary non-reduction arrangements apply to the member under Division 5, then the member's salary will be preserved at the rate for the member's rank and increment at the former pay grade for the period that is specified.

   See: Division 5, Salary non-reduction provisions

3.2.19A Salary on ceasing to be a specialist officer

1. This clause applies to a member who ceases to perform duty as a specialist officer.

2. The member is to be paid the salary rate for the new pay grade that corresponds to the rank increment the member held in their former specialist officer competency level.

   Exception 1: The CDF may approve a salary above the minimum incremental rate for a member because of their experience, qualifications and skills.

3.2.20 Member with previous service – commencement salary

1. Relevant military service has the meaning defined below.

<table>
<thead>
<tr>
<th>Term</th>
<th>Definition in this clause</th>
</tr>
</thead>
<tbody>
<tr>
<td>Relevant military</td>
<td>Service that meets all of these conditions.</td>
</tr>
<tr>
<td>service</td>
<td>a. It must have been in the ADF, or the forces of a Commonwealth country or the United States of America.</td>
</tr>
<tr>
<td></td>
<td>b. It must be relevant to the kind of work the member enlisted or is appointed to do.</td>
</tr>
<tr>
<td></td>
<td>c. It must have been performed at a rank equivalent to the rank the member enlisted or is appointed to, or at a higher rank. The CDF may declare that another rank is equivalent. The declaration must be in writing.</td>
</tr>
</tbody>
</table>

2. This clause does not apply to members on promotion.
3. A member may have previous relevant military service at the time they enlist or are appointed to a rank. The CDF may grant the member a commencement salary between the following two amounts.
   a. The minimum rate.
   b. The rate the member would have been paid if the member's service had been in the ADF.

4. The CDF must consider all of the following factors.
   a. The member's previous relevant military service.
   b. What incremental salary rate the length of the member's relevant military service would place them at in the salary scale.
   c. For a member being reappointed or re-enlisted – whether the qualifications, skills or training requirements for the rank have changed since the member last served.
   d. Other matters relevant to periods of service for salary advancement.

   **Example:** The member's service is recognised for the purpose of seniority in rank under the *Defence (Personnel) Regulations 2002*.

5. This table sets out what the CDF considers in working out the period of relevant military service if there is a break in service between two periods of continuous full-time service.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the break in service is...</th>
<th>then the CDF may disregard...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>five years or less</td>
<td>any service before an earlier break in service.</td>
</tr>
<tr>
<td>2.</td>
<td>more than five years</td>
<td>any service before the break.</td>
</tr>
</tbody>
</table>

**Example 1:** A member is appointed to a rank in January 2004 on direct transfer from the British Army. Three years previously, the member had a six-year break in service. The CDF ignores the service before that six-year break, when determining the member's commencement salary. The CDF does this because the break in service was more than five years.

**Example 2:** A member is appointed to a rank in January 2007 after a 12-month break from service. Before that break, they had served for two years from January 2004 to January 2006. Before that service, they had taken a break of 12 months after service of four years from 1999 to January 2003.

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>service</td>
<td>12 months</td>
<td>2 years</td>
<td>12 months</td>
<td>service</td>
</tr>
<tr>
<td>break</td>
<td>service</td>
<td>break</td>
<td>service</td>
<td></td>
</tr>
</tbody>
</table>

The CDF ignores the 1999–2003 service when determining commencement salary in January 2004. The CDF does this because the break in service was more than five years. The skills and qualifications for that rank in that earlier period are no longer adequate or applicable.
3.2.21 Recognition of service in the Reserves

1. The CDF may approve a salary above the minimum rate in the salary scale for the member's rank, for a member who served in the Reserves before they enlisted or were appointed to the Permanent Forces. This also applies to any other service that is not continuous full-time service.

2. The CDF must consider the nature and period of the previous service, having regard to any relevant matters set out in Division 3 or Division 4.

See:
Division 3, Increments
Division 4, Specialist Officer – increment and competency arrangements

Example: A Captain in the Reserve Force has six years of effective Reserve service and transfers to the Permanent Force. The CDF considers the member's period and nature of service, and decides that it is equivalent to three years of continuous full-time service. The CDF could decide to place the member on the third salary increment for Captain in the pay schedules.

3. ...

3.2.22 Salary – member undergoing recategorisation training

1. This clause applies to a member undergoing recategorisation training

See: Chapter 1 Part 3 clause 1.3.41, Member undergoing recategorisation training

2. During training, the member is to be paid the relevant of the following amounts.

a. For Permanent Force members and Reserve Force members on continuous full-time service — both of the following.
   i. Salary at the rate for the rank, pay grade and increment that they held immediately before they began training
   ii. Service allowance.

b. For Reserve Force members — both of the following amounts.
   i. The daily rate of salary for the rank, pay grade and increment that they held immediately before they began training.
   ii. Reserve allowance.

c. For Reserve Force members who transfer to the Permanent Force or onto continuous full-time service for their period of training — both of the following amounts.
   i. The salary for the rank, pay grade and increment that they would have held if they were on continuous full-time service immediately before they began training.
   ii. Service allowance.

See also: Division 3 clause 3.2.25, Increment advancement

3. A Service Chief may approve an extended period of payment under subclause 2 for a member who has completed training. The Service Chief must specify the period of the extension.
3.2.23 Salary rate for training – start and advancement dates

1. A member who meets both the following conditions is to be paid the rate of salary under Schedule B.13 of DFRT Determination No. 15 of 2008, Salaries, that applies to the first year of the member's course of training, from the day the member starts their service. This includes a member on Reserve service.

   a. The member is a trainee entrant to the ADF.

   b. The member is appointed for a course of training to which annual rate changes apply.

   See: Part 1 Schedule B.13, Trainee salary rates

2. If a member is advanced to a higher year of training to recognise previous studies then they are to be paid salary at the following rates and corresponding periods.

   a. From the date of entry into the Service — the rate of salary that applies to the first year of the member's course of training.

   b. From the date the member begins the academic studies of the higher year — the rate that applies to that higher year of training.

3. If a course of training listed in Schedule B.13 of DFRT Determination No. 15 of 2008, Salaries, provides rates of salary for different years of the course, then the member is to be paid the rate applicable to the year they are in, regardless of when they start the training.

   See: Part 1 Schedule B.13, Trainee salary rates

Example 1: A member's salary would normally increase to the next rate that is listed in the Schedule for the course on the commencement of a new year of the course, 1 January.

Example 2: If the member commences a new year of the course mid-year, then the date of change may be 1 July.

4. For members undergoing a course of officer training and paid in accordance with item 7 of Part 1 of Schedule B.13 of DFRT Determination No. 15 of 2008, Salaries, the date of increase to the next year's rate is the date that corresponds to the member's month of entry to the course, set out in paragraph a or b.

   a. For the January entry — the date of commencement of the second term.

   b. For the July entry — 1 January of the following year.

   See: Part 1 Schedule B.13, Trainee salary rates

5. If approval is given for a trainee to repeat a year of training, that member is to be paid the rate applicable to the year of training being repeated.

6. To avoid doubt, for salary purposes a member is taken to be a trainee in the graduate medical scheme for any period in which both the following conditions apply to them.

   a. The member was appointed to the Australian Regular Army and started participating in the graduate dental scheme between 19 February 2009 and 12 February 2013.

   b. The member participates in the graduate dental scheme.

   See: Part 1 Schedule B.13: Trainee salary rates, Column 1, item 8
Division 3: Increments

3.2.24 Purpose
This Division describes advancement through a rank, based on the passing of time.

Note: From 17 March 2011, this Division also applies to officers who hold the rank of Brigadier or higher.

3.2.24AA Definitions
In this Division, a member's increment anniversary date is the day that is 12 months after the member's most recent appointment, enlistment, promotion or last increment advancement date.

3.2.24A Member this Division does not apply to
This Division does not apply to a member who is paid a specialist rate of salary.

See: Division 4, Specialist Officer – increment and competency arrangements, sets out advancement through ranks and competency arrangements for a specialist officer.

3.2.25 Increment advancement
1. A member is to be given an additional increment of salary if all of the following conditions are met.
   a. The member's rate of salary is below the top increment for the member's rank.
   b. The member ordinarily carries out duties at the standard of competence for the member's rank, experience, pay grade and employment category (including any applicable classification).

   Exception: Senior officers eligible to be paid salary under Schedule B.1 of DFRT Determination No. 15 of 2008, Salaries, do not need to meet the employment category condition in this paragraph.
   c. In the year since their most recent appointment, enlistment, last promotion, or last increment advancement date, the member has completed the following amount of service.
      i. For a Permanent Force member – 12 months of continuous full-time service.
         Note: This includes a member on part-time leave without pay, their service is not discounted due to the part-time arrangement.
      ii. For a Reservist (including a Reservist on continuous full-time service) – 20 days or more of service in a 12 month period.
         Exception: For the increment following 1 July 2015, special transitional rules apply for some members.
         Related information: Clauses 3.2.25A and 3.2.25B.
      iii. For a member who served in both the Permanent and Reserve Forces in a 12 month period – 20 days of service, made up of the sum of the service in both Forces.

2. A member may not receive more than one increment advancement under this clause in any 12 month period, except as a result of their initial transition to the 2 July 2015 salary structure.
This subclause applies to a Reserve member. The following table sets out how part days of duty count toward the amount of service needed to qualify for an increment.

<table>
<thead>
<tr>
<th>Item</th>
<th>If a member...</th>
<th>then...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>performs a period of duty for six hours or more</td>
<td>that period counts as a full day for the purposes of subclause 2.</td>
</tr>
</tbody>
</table>
| 2.   | performs duty for a part day | that time can be combined with other part days. The total counts towards the time period conditions set out in subclause 2.  
   See: Division 1 clause 3.2.11, Working out a day for Reserve service |
| 3.   | is taken to be attending for duty under clause 3.2.13 | that period of duty will count towards the time period conditions set out in subclause 2. |
| 4.   | is taken to be attending for duty in special circumstances under clause 3.2.13A | |

If a member performs a period of higher duties, the service at the higher rank counts towards increment advancement in the member’s substantive rank, but not in the higher rank.

**Related Information:** Chapter 4 Part 1 Division 3 clause 4.1.20, Increments

For members of the Permanent Force, any period when the member is not entitled to salary cannot be counted for salary increments.

**Examples:** Leave without pay, absence without leave.

**Exception:** Member on contract with the United Nations.

A member undergoing reclassification training under clause 3.2.22 is eligible for increment advancement at their preserved salary rate if they meet the relevant conditions under this clause.

### 3.2.25A 2 July 2015 transition for Reserves

1. For their increment anniversary date which occurs between 2 July 2015 and 1 July 2016, a member who meets all the following conditions only needs to have completed 7 days of Reserve service in the preceding 12 month period, instead of the 20 day time requirement in subparagraph 3.2.25.1.c.ii.
   a. The member is serving in the High Readiness Specialist Reserve or Specialist Reserve.
   b. They were a member in the High Readiness Specialist Reserve or Specialist Reserve on 1 July 2015.
   c. They have not been promoted to a higher rank on or after 2 July 2015 and before the increment anniversary date that would otherwise have occurred by 1 July 2016.

2. A Reserve member may be advanced an additional increment if they meet the following conditions between 2 July 2015 and 1 July 2016.
   a. On the increment advancement date that follows 2 July 2015, the member has completed 20 days of Reserve service in each of the two years before that date.
   b. The member has not been promoted in that period.
   c. They are more than one increment below the top increment for their rank, as in force on the increment anniversary day.
Example: The member has served the 2 years required for a single increment under the old rules. However, they have provided enough service to make up 2 increments under the new rules. Their salary is increased by two incremental rates, one for each of the years that they have provided 20 days of service.

3.2.25B Placement under new increment structure on 2 July 2015

1. A member of the Reserves may be affected by changes made to the incremental salary structure on 2 July 2015.

2. To ensure no member is disadvantaged by the change, the member is to be placed on the incremental level that pays a rate identical to their incremental salary rate as in force on 1 July 2015. The member's 1 July ('old') increment listed at Column 1 of the table at Annex 3.2.AA transitions to the new 2 July increment in the same row and listed in Column 3 of the table.

   Note: The member's service under their old increment (either Permanent or Reserve Force) is counted toward their placement in the new increment.

3. Following 1 July, the member's incremental level is adjusted to the relevant increment level in accordance with Column 4 or 5 of Annex 3.2.AA.

3.2.26 Increment deferral

1. If a member does not meet the conditions for incremental advancement under paragraph 3.2.25.1.b, the member's Commanding Officer may defer the payment of an increment for up to 12 months.

2. The decision to defer an increment must meet all the following conditions.
   a. It must be in writing.
   b. The period of the deferral must be specified.
   c. A copy must be provided to the member.

3. The decision to defer an increment must be reviewed within four months of the date of deferral. If the member is assessed having carried out their duties and responsibilities at the standard expected during that four months, the increment will be granted at the end of that review period.
3.2.27 Effect of pay increases on increments

A salary increase that is not a salary increment under subclause 3.2.25.1 does not affect the date for the next increment.

Example: A member began continuous full-time service on 1 September 2003. On 1 December 2003, salary rates increased by 2% under a DFRT Determination. If the competence requirement is met, the member is entitled to a salary increment on 1 September 2004 at the new rate.

3.2.28 Effect of pay grade changes on increments

A member keeps the increment level for their rank when their pay grade changes.

Note: Senior officers paid under Schedule B.1 of DFRT Determination 15 of 2008 do not change pay grade once they have been placed in a pay grade.

Example: The DFRT approves an increased pay grade for an officer employment category. An affected officer’s employment category is moved from pay grade 3 to pay grade 4. The officer’s incremental date is not affected by the change. If the officer serves competently and gets their increment, it will be paid at the new increment in pay grade 4.

Exception: Clause 3.2.31 deals with salary for a member who is reduced in rank for disciplinary reasons or as an administrative sanction.

3.2.29 Promotion after previous service at temporary or acting rank

1. This clause describes how earlier service in a higher rank can affect a member’s increment when they are promoted to a new substantive rank.

2. This clause applies to a member who meets both of the following conditions.
   a. The member is promoted while in service. It is not to be confused with provisions dealing with salary on appointment or enlistment.
   b. The member has previously served at their new substantive rank, or a higher one.

   Example: Temporary or acting rank for at least one year.

3. Periods of service must add up to full years of service to be counted towards an increment under this clause. Periods of service that add up to part-years (that is, less than one year of service) do not count for salary increments in the higher rank.

4. Periods of earlier service that meet either of these conditions can count towards increments.
   a. A period of service at temporary or acting rank that is continuous with service in the member’s new substantive rank. The whole period of continuous service counts towards the date of the member’s next increment. There must be no break at all between the two periods of service.

   Example: A Flying Officer acted as a Flight Lieutenant for 18 months immediately before they were promoted permanently to Flight Lieutenant. They are entitled to be paid at the first incremental point on promotion. This is as if they had completed one year's service as a substantive Flight Lieutenant. The remainder of six months' acting service cannot be carried over as credit towards the next increment.
b. Periods of service at temporary or acting rank that are **not continuous** with service in the member's new substantive rank. This service must be within an overall period of double the number of years needed to qualify for the particular salary increment in that rank. Periods of service can be added together, provided they are within that overall period.

**Note:** This is sometimes known as the 'one in two' rule, that is, one year in the last two years, two years in the last four, three years in the last six, etc.

**Example 1:** A Sergeant acted as a Warrant Officer Class 2 for three periods totalling one year, during the two years before they were promoted to Warrant Officer Class 2. They are entitled to be paid at the first incremental point on promotion. This is as if they had completed one year's service as a substantive Warrant Officer Class 2.

**Example 2:** A Captain acted as a Major for a total of two years three months during the four years before they were promoted permanently to Major. Their acting service was not continuous with service on promotion. They are entitled to be paid at the second incremental point on promotion. This is as if they had completed two years' service as a substantive Major. The remainder of three months' acting service cannot be carried over as credit towards the next increment.

### 3.2.30 Salary – Private Proficient

1. This clause applies to an Army member with the rank of Private. The member is paid as Private Proficient if they meet all of the following conditions.
   
   a. They have completed initial training for their employment category.
   
   b. They have completed at least 12 months' service after finishing training.
   
   c. They are proficient in their military trade or skill.

2. A member on Reserve service can hold the rank of Private Proficient for salary purposes only if both these conditions are met.
   
   a. At least 24 months have passed since they finished initial employment category training.
   
   b. They remain proficient in their trade or skill.

### 3.2.31 Salary on reduction of rank

If a member's rank is reduced, they are entitled to salary at a rate approved by CDF in the salary scale of the lower rank. CDF must consider all the following factors in setting the member's new salary rate.

a. Their previous service at the lower rank.

b. Relevant service in the higher rank.

c. The circumstances of the reduction in rank.

**See:** Chapter 7 Defence (Personnel) Regulations 2002
3.2.32 Salary on promotion to rank previously held

1. This clause describes how earlier service in a previously held rank can affect a member's rate of salary on promotion.

2. The member must meet all the following conditions.
   a. They have been reduced in rank.
   b. They are later promoted to the rank that they held substantively before the reduction in rank.
   c. The actions in paragraphs a and b occur within a single period of service.

3. The CDF may approve earlier periods of the member's service in the higher rank to be counted towards the member's increment in the higher rank.

   Exception: Where the reduction was for inefficiency.
Division 4: Specialist Officer – increment and competency arrangements

3.2.33 Purpose

This Division describes advancement through ranks and competency arrangements for a specialist officer.

**Note:** Specialist officer salary structures apply only to chaplains and legal, medical and dental officers. All other officers are paid under the officer pay grades set out in Schedule B.2 of DFRT Determination No. 15 of 2008, Salaries.

**See:** Part 1, Schedule B.2 Officer pay grades

3.2.34 Chaplain and dental officers – increment advancement and promotion

1. A Chaplain is eligible for incremental advancement in the specialist officer salary structure 12 months after the later of the following two dates.
   a. The day the member is posted to a position requiring a higher competency level than the member previously held.
   b. The day the member is promoted to a higher rank.

1A. A dental officer is eligible for incremental advancement in the specialist officer salary structure 12 months after the later of the following two dates:
   a. The day the member is assessed as holding a higher dental level than the member previously held.
   b. The day the member is promoted to a higher rank.

**Example 1:** A Captain dental officer is assessed as DL2-1 on 15 March 2012. The increment to DL2-2 is paid on 15 March 2013.

**Example 2:** A Captain dental officer assessed as DL2-2 is promoted to Major DL2-1 with effect from 1 January 2012. The date for the next increment to Major DL2-2 is 1 January 2013.

**Example 3:** A Captain dental officer receives an increment to DL2-3 with effect from 15 March 2012. They are then promoted to Major DL2-1 with effect from 13 September 2012. The anniversary for the next increment is 13 September 2013, not 15 March 2013.

2. A dental officer in the specialist officer salary structure is eligible for increment advancement 12 months after the day they become eligible for payment under that structure.

3. On promotion, a Chaplain or dental officer, is paid the lowest increment for their competency or dental level at the new rank.

**Example:** A Captain at DL2-3 level is promoted to Major. They will be paid at DL2-1, which is the lowest increment level for a Major at DL2.

**Exception:** For a member who becomes a specialist officer, the CDF may approve a salary above the minimum incremental rate in a competency or dental level because of the member's relevant experience, qualifications and skills.

4. On advancement to a higher competency or dental level under clause 3.2.35 or 3.2.36, the member's increment level is the lowest increment for that competency or dental level.

**Example:** A Captain at DL2-3 is advanced to the next dental level of DL3. The new dental level and increment level will be DL3-1.
3.2.34A Medical officers – increment advancement and promotion

1. A medical officer may enter the medical officer specialist officer career structure in any of the following ways.

   a. The member has a competency level that is converted to a medical level on commencement of DFRT Determination No. 4 of 2010, Medical officer salaries – specialist officers amendment.

      Note: The power to assign a competency level to medical officers was formerly contained in salary determinations made under section 58H of the Defence Act 1903 and medical officers in service prior to 27 May 2010 may have been assigned competency levels from time to time in accordance with that framework.

   b. The member ceases to be paid salary under item 5 or 6 of the table in subclause B.3.3.1 of DFRT Determination No. 15 of 2008, Salaries, and starts being paid under item 4 of the same table.

   c. The member ceases to be paid salary under item 7 of the table in subclause B.3.3.1 of DFRT Determination No. 15 of 2008, Salaries, and starts being paid under item 4 of the same table.

   d. The member otherwise becomes a medical officer.

2. A medical officer in the specialist career structure is eligible for an additional increment level (up to the maximum increment level for their medical level) if the medical officer meets all of the following conditions.

   a. The member holds a medical level between ML2-1 and ML3-4.

   b. The member holds a qualification that meets both of the following.

      i. The Diploma of Aviation Medicine, Diploma in Hyperbaric Medicine, or a similar qualification approved by CDF as valuable to the ADF.

      ii. The qualification is not listed in Schedule 4 of the Health Insurance Regulations 1975.

      Note: Subparagraph ii. relates only to the medical level as described in paragraph a. of the definition of medical level under clause B.3.2 of DFRT Determination No. 15 of 2008, Salaries.

   c. The member has not already been given an additional increment due to the recognition of their specified qualification under the conversion schedule in DFRT Determination No. 4 of 2010, Medical officer salaries – specialist officers amendment.

3. A medical officer in the specialist career structure becomes eligible for an increment level advancement (up to the maximum increment level in the relevant Part of Schedule B.8 in DFRT Determination No. 15 of 2008 that applies to the medical officer) according to the table below.
<table>
<thead>
<tr>
<th>Item</th>
<th>A medical officer paid under...</th>
<th>becomes eligible for an increment level advancement...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Part 1 or 2 of Schedule B.8</td>
<td>on the earlier of the following dates:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>a. The day that is 12 months after the medical officer's last increment level advancement date under Part 1 or 2, whether the advancement occurred under the medical officer specialist career structure or a legacy medical structure.</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>Example:</strong> A medical officer at CL2-2 with an increment level advancement date of 8 September 2009 moved to the new medical officer specialist career structure on 27 May 2010. The officer was assigned ML2-3 due to a specified qualification being recognised under subclause 3.2.34A.2. This medical officer's increment level advancement date was 12 months after the day of their last increment in the legacy system as CL2-2 and received their next increment level advancement to ML2-4 on 8 September 2010.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>b. The day that is 12 months after the medical officer enters the medical officer specialist career structure.</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>Example:</strong> A member entered the medical officer specialist career structure on 1 June 2010 at medical level ML1-1 and was paid salary under Part 1 of Schedule B.8. This medical officer moved to increment level ML1-2 on 1 June 2011.</td>
</tr>
<tr>
<td>2.</td>
<td>Part 1A or 2A of Schedule B.8</td>
<td>on the earlier of the following dates:</td>
</tr>
<tr>
<td></td>
<td>(medical procedural specialist)</td>
<td>a. The day that is 12 months after the medical officer begins to be paid salary under Part 1A or 2A.</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>Example:</strong> A medical officer entered the medical officer specialist career structure on 1 June 2012 at medical level ML4-4. This medical officer became a medical procedural specialist on 1 April 2013 and paid the entry rate of salary under Part 1A of Schedule B.8. The member may be eligible for increment advancement under Part 1A of Schedule B.8 on 1 April 2014.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>b. The day that is 12 months after the medical officer's last increment level advancement date under Part 1A or 2A.</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>Example:</strong> A medical procedural specialist at increment 2 (with an increment level advancement date of 8 September 2013) will be eligible to receive their next increment level advancement on 8 September 2014.</td>
</tr>
</tbody>
</table>

4. A medical officer may move up more than one increment level in their medical level in a period of 12 months if the medical officer receives an additional increment under subclause 2 and an incremental advancement under subclause 3 of this clause.

5. On promotion from rank to rank, a medical officer retains the same medical level (ML1, 2, 3 or 4) and the same increment level they held before promotion.

**Example:** A Captain at ML2-3 level is promoted to Major. They will be paid at the ML2-3 increment level for a Major.

**Note:** The member's increment advancement date will remain unchanged.
6. On advancement to a higher medical level under clause 3.2.38, the member's new increment level is the lowest increment for that medical level.

**Example:** A Captain at ML2-7 is advanced to the next medical level, ML3. The new medical level and increment level will be ML3-1.

**See:** Clause 3.2.38, Medical levels – medical officer

7. A medical officer, who is in the transitional group of medical officers outlined in table item 5, 6 or 7 of subclause B.3.3.1 of DFRT Determination No. 15 of 2008, Salaries, first becomes eligible for an increment advancement under clause 3.2.34A from the day that the medical officer achieves the required qualifications for that competency level.

**See:** Part 1 Part B Division 3 subclause B.3.3.1, Rate of salary for specialist officer

8. For medical officer who becomes eligible to be paid under Schedule B.8 Part 1A or 2A of DFRT Determination No. 15 of 2008, Salaries, the medical officer's initial increment level is the higher of the following.

a. The entry level increment for their Force and rank.

b. An increment level approved by Surgeon General Australian Defence Force above the entry level increment for the medical officer because of their qualifications, clinical experience, and currency of skills.

---

**3.2.34B Legal Officers – increment advancement and promotion**

1. A legal officer in the specialist career structure becomes eligible for an increment level advancement (up to the maximum increment level for their legal level) on the later of the following dates.

a. The day that is 12 months after the legal officer entered the specialist career structure.

b. The day that is 12 months after the legal officer advanced to a higher legal level.

c. The day that is 12 months after the legal officer was promoted to a higher rank.

d. The day that is 12 months after the legal officer's last increment level advancement date.

2. On promotion, a legal officer retains the competency element of their legal level (LL1, 2, 3, 4 or 5) but is paid the lowest increment for that level at the new rank.

**Exception:** For a legal officer, the CDF may approve a salary above the minimum incremental rate in a legal level because of the member's relevant experience, qualifications and skills.

3. On advancement to a higher legal level under clause 3.2.37, the legal officer's increment level is the bottom increment for that legal level.

**See:** Clause 3.2.37, Legal levels – legal officer
3.2.35 Competency levels – chaplain
1. The CDF may approve the qualification, skill and experience requirements for a competency level for chaplains.
2. The CDF may designate a position as requiring a specific competency level.
3. A chaplain may only advance to a higher competency level if the CDF is satisfied that the officer meets the requirements for that competency level.
4. A chaplain may only advance to competency level 3 if the CDF is satisfied that the officer meets both of the following conditions.
   a. The chaplain meets the requirements for competency level 3.
   b. The chaplain is posted to a position that requires competency level 3.

3.2.36 Dental levels – dental officer
1. The CDF may approve the qualification, skill and experience requirements for a dental level.
2. The CDF may designate a position as requiring a specific dental level.
3. A dental officer may only advance to a higher dental level if the CDF is satisfied that the officer meets the requirements for that dental level.
4. A dental officer who holds the honorary rank of dental officer in the Army Reserve is taken to be a Captain for the purpose of determining the relevant rate of salary for the officer under Part 3 of Schedule B.6 of DFRT Determination No. 15 of 2008, Salaries.

See: Part 1 Schedule B.6, Specialist Officer – Dental Officer salary rates

3.2.37 Legal levels – legal officer
1. The CDF may approve the qualification, skill and experience requirements for a legal level for legal officers.
2. The CDF may designate a position as requiring a specific legal level.
2A. A legal officer holding legal level 1 or 2 may only advance to a higher legal level if the CDF is satisfied that the legal officer meets the professional requirements for the legal level.
3. A legal officer holding legal level 3 or 4 may only advance to a higher legal level if the officer meets both of the following conditions.
   a. The CDF is satisfied that the legal officer meets the professional requirements for the legal level.
   b. The Chief of the member's Service is satisfied that the legal officer is posted to a position that requires that legal level.

3.2.38 Medical levels – medical officer

1. The CDF may approve the qualification, skill and experience requirements for a medical level for medical officers.

2. The CDF may designate a position as requiring a specific medical level.

3. A medical officer may only advance to a higher medical level if the CDF is satisfied that the officer meets the requirements for that medical level.

4. A member who holds honorary rank in the Army Reserve and who performs duty as a medical officer is taken to be a Captain for the purpose of determining the relevant rate of salary for the officer under Part 1 or 2 of Schedule B.8 of DFRT Determination No. 15 of 2008, Salaries.

See: Schedule B.8, Specialist Officer – Medical Officer salary rates
Division 5: Salary non-reduction provisions

3.2.39 Purpose
This Division sets out the way a member's salary rate can be preserved for a period when it would otherwise be reduced.

Note: This Division does not apply to an other rank member on appointment and commissioning.

See: DFRT Determination No. 15 of 2008, Salaries, clause B.2.4.

3.2.40 Definitions
This table defines terms used in this Division.

<table>
<thead>
<tr>
<th>Term</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>Relevant employment category</td>
<td>Means an employment category listed in column 1 in any of the following locations for the purposes of salary non-reduction.</td>
</tr>
<tr>
<td></td>
<td>a. Annex 3.2.A – Salary non-reduction – members with the rank of Warrant Officer Class 1 or lower</td>
</tr>
<tr>
<td></td>
<td>c. Annex 3.2.C – Salary non-reduction – Officers</td>
</tr>
</tbody>
</table>

3.2.41 Member this Division applies to
This Division applies to a member whose salary would otherwise reduce in one of the following circumstances.

a. The member's Service transfers them from one employment category to another employment category.

b. The employment category the member holds is transferred to a lower pay grade by the DFRT.

c. The employment category the member holds is restructured.

d. The specialist career structure that the member is paid under is restructured.

e. The member is promoted from the rank of Colonel to Brigadier, and the member was formerly in any of the following classes.

i. The member was formerly paid a salary for pay grade 9 or 10, derived from Part 1 or 2 of Schedule B.3 of DFRT Determination No. 15 of 2008.

See: DFRT Determination No 15 of 2008, Salaries, Schedule B.3: Officer salary rates

ii. The member’s salary was formerly derived from Schedule B.6 of DFRT Determination No 15 of 2008.

See: DFRT Determination No. 15 of 2008, Salaries, Schedule B.6: Specialist Officer – Dental Officer
iii. The member’s salary was formerly derived from Schedule B.7 of DFRT Determination No 15 of 2008.

See: DFRT Determination No. 15 of 2008, Salaries, Schedule B.7: Specialist Officer – Legal Officer

iv. The member’s salary was formerly derived from Schedule B.8 of DFRT Determination No 15 of 2008.

See: DFRT Determination No. 15 of 2008, Salaries, Schedule B.8: Specialist Officer – Medical Officer

3.2.42 Member this Division does not apply to

This Division does not apply to a member whose salary would reduce in any of the following circumstances.

a. The member’s performance of duty is not satisfactory.

b. The member is subject to disciplinary action.

c. The member is subject to administrative sanction.

d. The member chooses to transfer to another employment category.

e. The member is reduced in rank.

f. The member ceases to hold a competency that exists under the specialist career structure, for which salary was previously payable to the member.

g. The Defence Force Remuneration Tribunal has determined a transitional salary structure for the member that would provide salary non-reduction for the member.

3.2.43 Salary non-reduction period

1. Salary is payable to a member at the rate of salary payable to them immediately before they became eligible under this Division, for a period set out in subclause 3. This is known as a salary non-reduction period.

2. A member’s non-reduction salary rate may be adjusted in accordance with the following conditions if applicable.

a. The member may continue to be paid an annual increment of salary. The incremental rate is payable as if the pay grade or specialist career structure for which the member’s salary non-reduction is payable had continued to operate.

b. The preserved rate (if applicable) payable to the member is adjusted in the same proportion as any general salary increase determined from time to time for the ADF by the Defence Force Remuneration Tribunal.

See: Division 3, Increments

c. A specialist officer may be taken to continue to hold a salary under a scale of rates that has previously been preserved for the specialty, if express transition or conversion arrangements are not made for the officer.
3. For subclause 1, the salary non-reduction period applies to a member for the relevant period set out in the following table.

<table>
<thead>
<tr>
<th>Item</th>
<th>For a member...</th>
<th>the salary non-reduction period begins...</th>
<th>and ends...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>with the rank of Warrant Officer Class 1 or lower who occupies a relevant employment category and meets any conditions specified for that category in column 1 of either Part 1 or Part 2 of Annex 3.2.A</td>
<td>on the day listed in column 2 of the relevant Part of Annex 3.2.A</td>
<td>on the earlier of the following days. a. The day listed in column 3 of the relevant Part of Annex 3.2.A. b. The day the member ceases to meet a condition specified for the relevant category.</td>
</tr>
<tr>
<td>2.</td>
<td>who is an officer and occupies a relevant employment category listed in column 1 of Annex 3.2.B</td>
<td>on the day listed in column 2 of Annex 3.2.B</td>
<td>on the day listed in column 3 of Annex 3.2.B</td>
</tr>
<tr>
<td>2A.</td>
<td>who is a specialist officer described in column 1 of Part 1 Annex 3.2.C</td>
<td>on the day listed in column 2 of Part 1 Annex 3.2.C</td>
<td>on the day listed in column 3 of Part 1 Annex 3.2.C.</td>
</tr>
<tr>
<td>2B.</td>
<td>who is an officer and occupies a relevant employment category listed in column 1 of Part 2 Annex 3.2.C</td>
<td>on the day listed in column 2 of Part 2 Annex 3.2.C</td>
<td>on the day listed in column 3 of Part 2 Annex 3.2.C.</td>
</tr>
<tr>
<td>3.</td>
<td>not described in table item 1, 2, 2A or 2B</td>
<td>on the day the member becomes eligible under clause 3.2.41</td>
<td>on the later of the following days. a. After 18 months. b. A day later than 18 months decided by the CDF.</td>
</tr>
</tbody>
</table>

4. A member's salary non-reduction period ends if the salary payable to the member under schedule B.3, B.10 or B.12 of DFRT Determination No. 15 of 2008, Salaries increases to a rate higher than the rate that is payable to the member under subclause 1.

See: Part 1
Schedule B.3, Officer salary rates
Schedule B.10, Warrant Officer Class 1 salary rates
Schedule B.12, Other Rank salary rates

3.2.44 Service during salary non-reduction period to count for certain purposes

1. The member's service during a period of salary non-reduction is to be treated as service for determining rank and incremental advancement.

2. This clause does not apply if the member's rank or pay grade has been reduced for reasons other than those listed in clause 3.2.41.
3.2.45 Salary non-reduction for a member posted as Recruit Instructor

1. A member who is posted as a Recruit Instructor to the Army 1st Recruit Training Battalion is to be paid the rate of salary they held immediately before the posting for the period of the posting.

2. This clause ceases to apply if the member would be in a higher pay grade in the recruit instructor employment category.

3.2.46 Retention of pay grade

A member who ceases to be eligible for a pay grade may continue to be paid, at the rate applicable for the member’s rank and increment in that pay grade, if all of the following circumstances are met.

a. The CDF determines the member remains liable to serve in the employment category and (if relevant) the classification that the pay grade related to.

b. The CDF approves the payment at that pay grade if it is reasonable having regard to the following.

   i. For an other rank member – whether the member holds qualifications otherwise required for payment at that pay grade, for a period of up to three years.

   ii. For a Warrant Officer Class 1 – any relevant instruction or direction made under sections 9 and 9A of the Defence Act 1903.

   iii. For an officer – any relevant instruction or direction made under sections 9 and 9A of the Defence Act 1903.

3.2.47 Non-reduction supplement for Other Rank members

1. A non-reduction supplement is to be paid to a member who meets both the following conditions.

   a. On any day after 23 December 2008 and before 1 July 2009, the member is paid salary at a rate higher than that payable under schedule B.10 or B.12 of DFRT Determination No. 15 of 2008, Salaries, as amended from time to time.

   b. The higher rate represents a rank increment or pay grade and employment category combination that ceased to exist in DFRT Determination No. 15 of 2008, Salaries, on 24 December 2008.

2. The rate of non-reduction supplement is the difference between the rate described in paragraph 1.a and the rate payable to the member under DFRT Determination No. 15 of 2008, Salaries, paid to the member as both the following amounts.

   a. A one-off payment for the period 24 December 2008 to the day this Determination commences.

   b. A fortnightly payment.
3. This clause ceases to apply to a member from the earliest of the following days.
   a. The day that the rate of salary payable to the member under DFRT Determination No. 15 of 2008, Salaries, as amended from time to time, is equal to or higher than the rate of salary payable under this clause.
   b. The day that there is a subsequent change of circumstances of the member that would end or vary the entitlement to the rank and pay grade on which the non-reduction supplement was based.

   **Example:** The member is reduced in rank or voluntarily changes employment category to work in a new trade.
   c. The day the amount is replaced under a new Workplace Remuneration Arrangement by determination of the DFRT.

3.2.48 Non-reduction supplement for Other Rank members of the Reserves
1. A non-reduction supplement is to be paid to a member of the Reserves who meets both the following conditions.
   a. On any day after 23 December 2008 and before 30 September 2009, the member is paid salary at a daily rate higher than that payable to the member under schedule B.10 or B.12 of DFRT Determination No. 15 of 2008, Salaries, as amended from time to time.

   **See:** Part 1
   Schedule B.10, Warrant Officer Class 1 salary rates
   Schedule B.12, Other Rank salary rates
   b. The higher rate represents a rank increment or pay grade and employment category combination that ceased to exist in DFRT Determination No. 15 of 2008, Salaries, on 24 December 2008.

2. The rate of non-reduction supplement is the difference between the daily rate described in paragraph 1.a and the daily rate payable to the member under DFRT Determination No.15 of 2008, Salaries.

3. This clause ceases to apply to a member from the earliest of the following days.
   a. The day that the rate of salary payable to the member under DFRT Determination No. 15 of 2008, Salaries, as amended from time to time, is equal to or higher than the rate of salary payable under this clause.
   b. The day that there is a subsequent change of circumstances of the member that would end or vary the entitlement to the rank and pay grade on which the non-reduction supplement was based.

   **Example:** The member is reduced in rank or voluntarily changes employment category to work in a new trade.
   c. The day the amount is replaced under a new Workplace Remuneration Arrangement by determination of the DFRT.
3.2.49 Movements between Reserve service and continuous full-time service

1. This clause applies to a member who is in receipt of a non-reduction supplement and who changes the way they serve in any of following ways.
   a. The member is a Reserve who performs a period of continuous full-time service.
   b. The member transfers between Permanent Force and Reserve Force service.

2. For any period of continuous full-time or Permanent Force service, the member is to be paid the non-reduction supplement at an annual rate, as if clause 3.2.47 applied to the member.

3. For the period of Reserve service, the member is to be paid the non-reduction supplement at a daily rate worked out under clause 3.2.48.
### Annex 3.2.AA: Transitional increment conversion table for Reservists

<table>
<thead>
<tr>
<th>Column 1</th>
<th>Column 2</th>
<th>Column 3</th>
<th>Column 4</th>
<th>Column 5</th>
</tr>
</thead>
<tbody>
<tr>
<td>If the member holds this rank... and held this increment level on 1 July 2015... then on 2 July they are taken to hold this increment level... and advance to this increment level on their first increment anniversary date on or after 2 July 2015... and advance to this increment on their second increment anniversary date after 1 July 2015...</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Navy</strong></td>
<td><strong>Army</strong></td>
<td><strong>Air Force</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Seaman</td>
<td>Private</td>
<td>Aircraftman/Aircraftwoman</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Able Seaman</td>
<td>Private (Proficient)</td>
<td>Leading Aircraftman/Aircraftwoman</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Lance Corporal</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Staff Sergeant</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Leading Seaman</td>
<td>Corporal</td>
<td>Corporal</td>
<td>one year after entry to increment 0, advance to 1</td>
<td>2</td>
</tr>
<tr>
<td>Petty Officer</td>
<td>Sergeant</td>
<td>Sergeant</td>
<td>two years after entry to increment 0, advance to 2</td>
<td>2</td>
</tr>
<tr>
<td>Lieutenant Commander</td>
<td>Major</td>
<td>Squadron Leader</td>
<td>one year after entry to 0, advance to increment 1*</td>
<td>2</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>2</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>Column 1</td>
<td>Column 2</td>
<td>Column 3</td>
<td>Column 4</td>
<td>Column 5</td>
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<td>----------------------</td>
<td>----------------------------------------------</td>
<td>----------------------------------------------</td>
<td>----------------------------------------------</td>
<td>----------------------------------------------</td>
</tr>
<tr>
<td>If the member holds this rank...</td>
<td>and held this increment level on 1 July 2015...</td>
<td>then on 2 July they are taken to hold this increment level...</td>
<td>and advance to this increment level on their first increment anniversary date on or after 2 July 2015...</td>
<td>and advance to this increment level on their second increment anniversary date after 1 July 2015...</td>
</tr>
<tr>
<td>Navy</td>
<td>Army</td>
<td>Air Force</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Warrant Officer Class One</td>
<td>Warrant Officer</td>
<td>Warrant Officer Class One</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Warrant Officer Class Two</td>
<td>Flight Sergeant</td>
<td>Warrant Officer Class Two</td>
<td>1</td>
<td>1</td>
</tr>
<tr>
<td>Acting Sub-Lieutenant</td>
<td>Warrant Officer Class Two</td>
<td>Pilot Officer</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Commander</td>
<td>Lieutenant Colonel</td>
<td>Wing Commander</td>
<td>1</td>
<td>1</td>
</tr>
<tr>
<td>Commodore</td>
<td>Brigadier</td>
<td>Air Commodore</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Rear Admiral</td>
<td>Major-General</td>
<td>Air-Vice Marshal</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Sub-Lieutenant</td>
<td>Lieutenant</td>
<td>Flying Officer</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>one year after entry to increment 0, advance to 1</td>
<td>2</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>two years after entry to increment 0, advance to 2</td>
<td>3</td>
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<td></td>
<td></td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>two years after entry to 0, advance to 1*</td>
<td>2</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>3</td>
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</tr>
<tr>
<td>If the member holds this rank...</td>
<td>and held this increment level on 1 July 2015...</td>
<td>then on 2 July they are taken to hold this increment level...</td>
<td>and advance to this increment level on their first increment anniversary date on or after 2 July 2015...</td>
<td>and advance to this increment level on their second increment anniversary date after 1 July 2015...</td>
</tr>
<tr>
<td>Navy</td>
<td>Army</td>
<td>Air Force</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Lieutenant</td>
<td>Captain</td>
<td>Flight Lieutenant</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>one year after entry to increment 0, advance to 1</td>
<td>2</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>two years after entry to increment 0, advance to 2</td>
<td>3</td>
</tr>
<tr>
<td></td>
<td></td>
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<td>0</td>
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<td></td>
<td></td>
<td>one year after entry to increment 2, advance to 3</td>
<td>4</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>two years after entry to increment 2, advance to 4</td>
<td>5</td>
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<td></td>
<td></td>
<td>1</td>
<td>4</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>two years after entry to 1, advance to 3*</td>
<td>5</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>2</td>
<td>5</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>one or more years after entry to 2, advance to 5*</td>
<td>5</td>
</tr>
<tr>
<td>Captain</td>
<td>Colonel</td>
<td>Group Captain</td>
<td>0</td>
<td>0</td>
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<tr>
<td></td>
<td></td>
<td></td>
<td>one or more years after entry to increment 0, advance to 1*</td>
<td>1</td>
</tr>
<tr>
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<td></td>
<td>0</td>
<td>1</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>one or more years after entry to increment 0, advance to 1*</td>
<td>1</td>
</tr>
</tbody>
</table>

*Note: As at 1 July 2015, the rates for these increments levels do not exist or are different to those in force on and after 2 July 2015. A member may move onto a new rate as early as 2 July 2015 if that is their increment advancement date.*
Annex 3.2.A: Salary non-reduction – members with the rank of Warrant Officer Class 1 or lower

Part 1: Members with the rank of Warrant Officer Class 1

<table>
<thead>
<tr>
<th>Item</th>
<th>Column 1</th>
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<tbody>
<tr>
<td></td>
<td>Relevant pay grade, employment category and conditions (if any)</td>
<td>Salary non-reduction begins on...</td>
<td>and ends on...</td>
</tr>
<tr>
<td></td>
<td>ARMY</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Pay grade 2</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Pay grade 3</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Pay grade 5</td>
<td></td>
<td></td>
</tr>
<tr>
<td>5.</td>
<td>Special Operations Engineer Regiment Trained Member (S1) – Tier A on 3 December 2014</td>
<td>18 December 2014</td>
<td>17 December 2019.</td>
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<td>Pay grade 6</td>
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<td></td>
</tr>
<tr>
<td>8.</td>
<td>Special Operations Engineer Regiment Trained Member (S1) – Tier A on 3 December 2014</td>
<td>18 December 2014</td>
<td>17 December 2019.</td>
</tr>
<tr>
<td>Item</td>
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<td>----------</td>
</tr>
<tr>
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<td>Relevant pay grade, employment category and conditions (if any)</td>
<td>Salary non-reduction begins on...</td>
<td>and ends on...</td>
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<tr>
<td></td>
<td><strong>Pay grade 7</strong></td>
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<tr>
<td></td>
<td><strong>Pay grade 8</strong></td>
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<td></td>
</tr>
<tr>
<td></td>
<td><strong>Pay grade 9</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>AIR FORCE</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>Pay grade 3</strong></td>
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<tr>
<td>Item</td>
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<td>Column 3</td>
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<td>------</td>
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<td>----------</td>
<td>----------</td>
</tr>
<tr>
<td></td>
<td>Relevant pay grade, employment category and conditions (if any)</td>
<td>Salary non-reduction begins on...</td>
<td>and ends on...</td>
</tr>
<tr>
<td>Pay grade 5</td>
<td>20. Flight Engineer on pay grade 5 the day prior to remuster to another Airmen Aircrew mustering</td>
<td>date of remuster to another Airmen Aircrew mustering</td>
<td>the day five years from the date of remuster to another Airmen Aircrew mustering.</td>
</tr>
<tr>
<td>Pay grade 6</td>
<td>22. Flight Engineer on pay grade 6 the day prior to remuster to another Airmen Aircrew mustering</td>
<td>date of remuster to another Airmen Aircrew mustering</td>
<td>the day five years from the date of remuster to another Airmen Aircrew mustering.</td>
</tr>
<tr>
<td>Pay grade 7</td>
<td>24. Flight Engineer on pay grade 7 the day prior to remuster to another Airmen Aircrew mustering</td>
<td>date of remuster to another Airmen Aircrew mustering</td>
<td>the day five years from the date of remuster to another Airmen Aircrew mustering.</td>
</tr>
<tr>
<td>Pay grade 8</td>
<td>25. Flight Engineer on pay grade 8 the day prior to remuster to another Airmen Aircrew mustering</td>
<td>date of remuster to another Airmen Aircrew mustering</td>
<td>the day five years from the date of remuster to another Airmen Aircrew mustering.</td>
</tr>
</tbody>
</table>
### Part 2: Members with the rank of Warrant Officer Class 2 or lower

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<td>Salary non-reduction begins on...</td>
<td>and ends on...</td>
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<tr>
<td><strong>ARMY</strong></td>
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<td></td>
<td></td>
</tr>
<tr>
<td><strong>Pay grade 1</strong></td>
<td></td>
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<td></td>
</tr>
<tr>
<td><strong>Pay grade 2</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Pay grade 3</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>17.</td>
<td>Special Operations Engineer Regiment Trained Member (S1) on 3 December 2014</td>
<td>18 December 2014</td>
<td>17 December 2019.</td>
</tr>
<tr>
<td>Item</td>
<td>Column 1</td>
<td>Column 2</td>
<td>Column 3</td>
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</tr>
<tr>
<td></td>
<td>Relevant pay grade, employment category and conditions (if any)</td>
<td>Salary non-reduction begins on...</td>
<td>and ends on...</td>
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<tr>
<td>Pay grade 4</td>
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<td></td>
</tr>
<tr>
<td>20.</td>
<td>Rifleman Grade 3 who meet both the following conditions.</td>
<td>18 March 2010</td>
<td>31 December 2014.</td>
</tr>
<tr>
<td></td>
<td>a. They held the rank of Private, Private Proficient, Lance Corporal or Corporal.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>b. They held the Supervisor Infantry Operations Section Course qualification prior to 18 March 2010.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Pay grade 5</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>27.</td>
<td>Supervisor Company Operations Grade 1 who meet both the following conditions.</td>
<td>18 March 2010</td>
<td>31 December 2014.</td>
</tr>
<tr>
<td></td>
<td>a. They held the rank of Sergeant.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>b. They held the Supervisor Infantry Operations Platoon Course qualification prior to 18 March 2010.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Item</td>
<td>Column 1</td>
<td>Column 2</td>
<td>Column 3</td>
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<tr>
<td>------</td>
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<td>----------</td>
</tr>
<tr>
<td></td>
<td>Relevant pay grade, employment category and conditions (if any)</td>
<td>Salary non-reduction begins on...</td>
<td>and ends on...</td>
</tr>
<tr>
<td>31.</td>
<td>Special Operations Engineer Regiment Trained Member (S1) on 3 December 2014</td>
<td>18 December 2014</td>
<td>17 December 2019.</td>
</tr>
<tr>
<td></td>
<td><strong>Pay grade 6</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>33.</td>
<td>Special Operations Engineer Regiment Trained Additional Specialist (S2) on 3 December 2014</td>
<td>18 December 2014</td>
<td>17 December 2019.</td>
</tr>
<tr>
<td>34.</td>
<td>Special Operations Engineer Regiment Trained Member (S1) on 3 December 2014</td>
<td>18 December 2014</td>
<td>17 December 2019.</td>
</tr>
<tr>
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<td><strong>Pay grade 7</strong></td>
<td></td>
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<tr>
<td>37.</td>
<td>Special Operations Engineer Regiment Trained Additional Specialist (S2) on 3 December 2014</td>
<td>18 December 2014</td>
<td>17 December 2019.</td>
</tr>
<tr>
<td>38.</td>
<td>Special Operations Engineer Regiment Trained Member (S1) on 3 December 2014</td>
<td>18 December 2014</td>
<td>17 December 2019.</td>
</tr>
<tr>
<td>Item</td>
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<td>Column 2</td>
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</tr>
<tr>
<td></td>
<td>Relevant pay grade, employment category and conditions (if any)</td>
<td>Salary non-reduction begins on...</td>
<td>and ends on...</td>
</tr>
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<td><strong>Pay grade 8</strong></td>
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<tr>
<td>42.</td>
<td>Special Operations Engineer Regiment Trained Additional Specialist (S2) on 3 December 2014</td>
<td>18 December 2014</td>
<td>17 December 2019.</td>
</tr>
<tr>
<td><strong>Pay grade 9</strong></td>
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</tr>
<tr>
<td><strong>AIR FORCE</strong></td>
<td></td>
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<td></td>
</tr>
<tr>
<td><strong>Pay grade 3</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>46.</td>
<td>Any Air Force member who accepted an offer of enlistment as Security Police (Military Working Dog Handler or Security and Law Enforcement) prior to 4 July 2013.</td>
<td>date of graduation from initial employment training</td>
<td>the day three years from the date of graduation.</td>
</tr>
<tr>
<td>Item</td>
<td>Column 1</td>
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<td>Column 3</td>
</tr>
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</tr>
<tr>
<td></td>
<td>Relevant pay grade, employment category and conditions (if any)</td>
<td>Salary non-reduction begins on...</td>
<td>and ends on...</td>
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<tr>
<td>Pay grade 4</td>
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</tr>
<tr>
<td>Pay grade 5</td>
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<td></td>
<td></td>
</tr>
<tr>
<td>53.</td>
<td>Flight Engineer on pay grade 5 the day prior to remuster to another Airmen Aircrew mustering</td>
<td>date of remuster to another Airmen Aircrew mustering</td>
<td>the day five years from the date of remuster to another Airmen Aircrew mustering.</td>
</tr>
<tr>
<td>Item</td>
<td>Column 1</td>
<td>Column 2</td>
<td>Column 3</td>
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<td>------</td>
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<tr>
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<td>Relevant pay grade, employment category and conditions (if any)</td>
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<td>and ends on...</td>
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<tr>
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<td><strong>Pay grade 6</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>58.</td>
<td>Flight Engineer on pay grade 6 the day prior to remuster to another Airmen Aircrew mustering</td>
<td>date of remuster to another Airmen Aircrew mustering</td>
<td>the day five years from the date of remuster to another Airmen Aircrew mustering.</td>
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<tr>
<td></td>
<td><strong>Pay grade 7</strong></td>
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<tr>
<td>65.</td>
<td>Flight Engineer on pay grade 7 the day prior to remuster to another Airmen Aircrew mustering</td>
<td>date of remuster to another Airmen Aircrew mustering</td>
<td>the day five years from the date of remuster to another Airmen Aircrew mustering.</td>
</tr>
<tr>
<td></td>
<td><strong>Pay grade 8</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>71.</td>
<td>Flight Engineer on pay grade 8 the day prior to remuster to another Airmen Aircrew mustering</td>
<td>date of remuster to another Airmen Aircrew mustering</td>
<td>the day five years from the date of remuster to another Airmen Aircrew mustering.</td>
</tr>
</tbody>
</table>
### Annex 3.2.B: Salary non-reduction – Flight test engineers

<table>
<thead>
<tr>
<th>Column 1</th>
<th>Column 2</th>
<th>Column 3</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Relevant employment category</strong></td>
<td><strong>Date of effect</strong></td>
<td><strong>Date of cessation</strong></td>
</tr>
<tr>
<td>NAVY</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Pay grade 7</td>
<td>Flight Test Engineer</td>
<td>9 August 2007</td>
</tr>
<tr>
<td>ARMY</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Pay grade 9</td>
<td>Flight Test Engineer</td>
<td>9 August 2007</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Pay grade 10</td>
<td>Flight Test Engineer</td>
<td>9 August 2007</td>
</tr>
<tr>
<td>AIR FORCE</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Pay grade 7</td>
<td>Flight Test Engineer</td>
<td>9 August 2007</td>
</tr>
<tr>
<td>Pay grade 9</td>
<td>Flight Test Engineer</td>
<td>9 August 2007</td>
</tr>
<tr>
<td>Pay grade 10</td>
<td>Flight Test Engineer</td>
<td>9 August 2007</td>
</tr>
</tbody>
</table>
**Annex 3.2.C: Salary non-reduction – Officers**

**Part 1 - Specialist officer career structure**

<table>
<thead>
<tr>
<th>Item</th>
<th>Column 1</th>
<th>Column 2</th>
<th>Column 3</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Specialist level, and conditions (if any)</td>
<td>Salary non-reduction begins on...</td>
<td>and ends on...</td>
</tr>
</tbody>
</table>

**Part 2 – Officers**

<table>
<thead>
<tr>
<th>Item</th>
<th>Column 1</th>
<th>Column 2</th>
<th>Column 3</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Officer employment category, level, and conditions (if any)</td>
<td>Salary non-reduction begins on...</td>
<td>and ends on...</td>
</tr>
<tr>
<td>Pay grade 8</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Part 3: Salary packaging

This Part is reserved for publication in the *ADF Pay and Conditions Manual* of an administrative description of flexible remuneration packaging (salary packaging).
Part 4: Overpayments and recovery

3.4.1 Overview

This Part describes what happens if a member is paid more than their entitlement.

3.4.2 Overpayment

1. If a member has been paid more than they are entitled to, they must repay to the Commonwealth the difference between their entitlement and the amount they were paid.

   Example: If the member received vehicle allowance, travelling allowance, or used a travel card in advance and they do not undertake the travel, they must repay the whole amount. If the travel is shorter than expected, they must repay the excess part of the allowance.

2. When tax has been deducted from the amount overpaid and the amount was paid in a previous financial year, then either of these two options is available.
   a. Defence will amend the member’s Payment Summary for the previous financial year. The member must then amend their income tax return for that year by excluding the overpaid amount. The member will receive a refund from the Australian Taxation Office of the tax overpaid. The member repays the overpaid amount, including any Pay as You Go (PAYG) Withholding, to Defence.
   b. The member’s gross salary is reduced by the gross amount overpaid.

      Example: A member received a promotion but was paid a higher salary from an incorrect date. They were not notified of the error until after 1 July. The member repays the gross amount either in full or by instalments, by arranging for a reduction in their gross salary.

3.4.3 Recovery of overpayment

1. Defence may recover an overpaid amount of salary or allowances from the salary and allowances that are or become payable to a member.

2. The Commonwealth reserves the right to recover the overpaid salary or allowances by other means.
Part 5: Retention and completion benefits

3.5.1 Overview
This Part contains guidelines for a range of payments that encourage certain members to continue serving in the Permanent Forces.

3.5.2 Members on part-time leave without pay
1. Subclause 2 applies to a member who meets both the following conditions.
   a. They need to complete a required period of effective service to be eligible for a completion bonus.
      See: Chapter 3 Part 5, Retention and completion benefits.
   b. They have been granted a period of part-time leave without pay.

2. The required period of effective service is increased pro rata in relation to the period of part-time leave without pay, in accordance with the formula in clause 5.8.16.

Example: A member has completed three of five years required for a completion bonus. They go on part-time leave without pay for 6 days a fortnight. They need to serve a further two years increased by 20%, which is two years and 4.8 months.

See: Chapter 5 Part 8 Division 2 clause 5.8.16, Working out pro rata variations.

3. Subclause 4 applies to a member who meets both the following conditions.
   a. They have signed an undertaking for a retention bonus under Chapter 3 Part 5.
   b. They have been granted a period of part-time leave without pay.

4. Unless otherwise limited the rules in a Division, a period of continuous full-time service mentioned in that Division or in the undertaking means a period increased pro rata by the period of leave without pay.

See: Chapter 5 Part 8 Division 2 clause 5.8.16, Working out pro rata variations.

3.5.3 Contents
This Part includes the following Divisions:
Division 1 Military Superannuation and Benefits Scheme retention benefit – overview
Division 2 Bonus framework
Division 3 Air Force Logistics Officers retention bonus
Division 4 Completion bonuses
Division 4A Navy—Electronics Technical (junior sailor)
Division 5 Retention allowance
Division 5A Navy – Marine Technical and Electronics Technical (sailors)
Division 6 ADF gap year – educational bonus
Division 7 Army completion bonus scheme – various pay categories
Division 8 Navy – Seaman Officer specialisation completion bonus
Division 9 Army – High Readiness Reserve completion bonus
Division 10 Air Force – High Readiness Reserve completion bonus
Division 11 Navy – Combat Systems Operator (sailors) completion bonus
Division 12 Navy – Communication Information Systems completion bonus
Division 13 Navy – Acoustic Warfare Analyst and Cryptologic Systems Submarines completion bonus scheme
<table>
<thead>
<tr>
<th>Division</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>14</td>
<td>Navy – Aviation Technician completion bonus</td>
</tr>
<tr>
<td>15</td>
<td>Navy – Aircrew retention and completion bonus scheme</td>
</tr>
<tr>
<td>16</td>
<td>Hydrographic Systems Manager completion bonus scheme</td>
</tr>
<tr>
<td>17</td>
<td>Navy – Cryptologic Linguist completion bonus scheme</td>
</tr>
<tr>
<td>18</td>
<td>Navy – Naval Police Coxswain completion bonus scheme</td>
</tr>
<tr>
<td>19</td>
<td>Army - Expansion and rank retention and completion bonus</td>
</tr>
<tr>
<td>20</td>
<td>Army – Critical employment category retention bonus</td>
</tr>
<tr>
<td>21</td>
<td>Navy – Individuals critical to Navy capability</td>
</tr>
<tr>
<td>22</td>
<td>Army – 1st Recruit Training Battalion recruit instructors scheme</td>
</tr>
<tr>
<td>23</td>
<td>Army – Trade transfer bonus</td>
</tr>
<tr>
<td>24</td>
<td>Navy – Recruit training instructors scheme</td>
</tr>
<tr>
<td>25</td>
<td>Military instructors scheme</td>
</tr>
<tr>
<td>26</td>
<td>Medical Officers professional development financial support scheme</td>
</tr>
<tr>
<td>27</td>
<td>Medical Officers retention benefit scheme</td>
</tr>
<tr>
<td>28</td>
<td></td>
</tr>
<tr>
<td>29</td>
<td>Navy – Medical Officer recruitment bonus scheme</td>
</tr>
<tr>
<td>30</td>
<td>Army and Air Force – Targeted pilot retention bonus scheme</td>
</tr>
<tr>
<td>31</td>
<td>Navy – Clearance Divers and Mine Warfare Clearance Diving Officers retention bonus scheme</td>
</tr>
<tr>
<td>32</td>
<td>Air Force – Airfield Engineering Trades retention bonus scheme</td>
</tr>
<tr>
<td>33</td>
<td>Air Force – Air Traffic Control retention bonus scheme</td>
</tr>
<tr>
<td>34</td>
<td>Air Force – Military instructor completion bonus scheme</td>
</tr>
<tr>
<td>35</td>
<td>Air Force – Military instructor on Reserve service completion bonus scheme</td>
</tr>
<tr>
<td>36</td>
<td>Senior officer retention bonus</td>
</tr>
<tr>
<td>37</td>
<td></td>
</tr>
<tr>
<td>38</td>
<td>Army – targeted rank and employment category completion bonus</td>
</tr>
</tbody>
</table>
Division 1: Military Superannuation and Benefits Scheme retention benefit – overview

This Division is reserved for publication in the ADF Pay and Conditions Manual of an administrative description of the main features of the Military Superannuation and Benefits Scheme retention benefit authorised under Part 8 of the Military Superannuation and Benefits Act 1991.
Division 2: Bonus Framework

3.5.15 Purpose

This Division intends to provide the following outcomes.

a. It sets out a single framework for benefits paid in the form of a retention bonus under section 58B of the Act.

b. Members in individual positions necessary to capability in a critical trade or work unit are retained.

c. Reduction of personnel numbers to levels below that required to sustain operational or supporting capability is prevented.

d. Members are retained in individual positions critical to their Service's capability.

3.5.16 Some concepts used in this Division

1. An **agreed period of service** is a period of up to three years which the member agrees to serve in a specified position, employment category or primary qualification in return for a bonus under this Division.

2. A **current capability shortage** is critical when both the following conditions are met.

   a. A position requirement cannot be met with fit, trained and available personnel, within respite rules.

   b. Failure to meet the position requirement impacts negatively on delivery of Service capability.

3. A **workforce structure shortage** is critical when some or all of the recruiting, retention, training throughput, strength and future health elements of the employment category combine so that the shortage in numbers is unlikely to recover within five years.

3.5.17 Member eligible for a bonus

A member who meets the following conditions may be offered a retention bonus under this Division by their Service Chief.

a. The member is either a member of the Permanent Force or performing a period of continuous full-time service while a member of the Reserve Forces.

b. The member has completed an initial minimum period of service.

**Note:** This concept is defined in a determination made by the Chief of Air Force under sub-regulations 53(1), 58(7), 58(9), 90(6), 90(7) and 97(6) of the Defence (Personnel) Regulations 2002.

**Related Information:** The determination can be found in Defence Instructions (General) Personnel 33–5, *Arrangements for service in the Australian Defence Force*

c. The member is not on a return of service obligation.

**Note:** This concept is defined in a determination made by the Chief of Air Force under sub-regulations 53(1), 58(6), 62(6), 90(5), 94(8) and 97(5) of the Defence (Personnel) Regulations 2002.

**Related Information:** The determination can be found in Defence Instructions (General) Personnel 33–2, *Return of Service Obligation*
3.5.18 Member who is not eligible

A member in any of the following circumstances is not eligible to be offered a bonus under this Division.

a. The member is medically unfit for service and the unfitness is to continue for a period of two years or more.

b. The member has less than two years to serve until the end of the following periods.
   i. The member's fixed period of service.
      Exception: The member's Service Chief has accepted the member's application to have their fixed period of service extended to cover the period of service required for the bonus.
   ii. The member's compulsory retirement age.
      Exception: The member's Service Chief has accepted the member's application to have their retirement date extended to cover the period of service required for the bonus.

c. The member has been given a notice of termination.

3.5.19 Offer of a bonus

1. The amount of the bonus is to be determined by the Service Chief relevant to the member, having regard to clause 3.5.20, up to a maximum of $100,000 for the period of service determined at subclause 2. The amount must be notified to the member as part of the offer.

2. The period of service that must be performed in return for the bonus to be offered is to be determined by the Service Chief, for a fixed period of between one and three years. The period must be notified to the member as part of the offer.

   Note: The offer must not include a past period as part of the agreed period of effective service.

3. After a Service Chief has made the decisions under subclauses 1 and 2, the offer may be made by whichever of the following positions is relevant to the member.

   a. Director General Navy People.
   b. Director General Personnel – Army.
   c. Director General Personnel – Air Force.

   See: Annex 3.5.AB Part A, Bonus framework form

3.5.20 Factors that are considered before a bonus is offered

Before offering a bonus to a member or a class of members, the Service Chief must consider the following matters:

a. Any evidence that there is a workforce structure shortage that is critical in the member's employment category.

b. Any evidence that failure to retain the member in the position will result in a current capability shortage that is critical.

c. Any evidence that the number of personnel in the member's employment category or specialisation is falling.
d. Whether the position that the member fills is essential to the delivery of the Service’s capability.

e. Whether the member holds qualifications and skills that are essential to the delivery of Service capability.

f. Whether the member has applied to achieve qualifications and skills that are essential to the delivery of Service capability.

g. Any evidence about the period of the workforce shortage that the position, employment category or specialisation that the offer is affected by.

h. Any actions that have been taken to remedy the workforce shortage in the longer term.

i. Any market forces that are contributing to the shortage.

j. Any evidence of productivity improvement linked to the payment of the bonus.

k. Any other relevant matter.

3.5.21 Effective service for the purpose of the bonus

1. The member’s *agreed period of service* must be served as effective service.

2. For the purpose of this Division, *effective service* means service that meets all these conditions.

   a. It is continuous full time service.

   b. It is paid.

   **Exception:** Unpaid leave of less than 21 calendar days.

   c. It is counted as a period of effective service under subclause 3.
3. This table lists a range of leave types and activities and sets out how a period of that leave or activity counts toward member’s period of effective service.

<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Part-time leave without pay.</td>
<td>The paid component counts as effective service.</td>
</tr>
<tr>
<td>2.</td>
<td>Leave at full pay. <strong>Examples:</strong> Recreation leave, full pay long service leave.</td>
<td>The whole period of this leave counts as effective service.</td>
</tr>
<tr>
<td>3.</td>
<td>Unpaid leave for less than 21 calendar days. <strong>Examples:</strong> Leave without pay, maternity leave without pay.</td>
<td>The whole period of this leave counts as effective service.</td>
</tr>
<tr>
<td>4.</td>
<td>Leave at half pay. <strong>Example:</strong> Long service leave at half pay.</td>
<td>Half the period of the leave counts as effective service.</td>
</tr>
<tr>
<td>5.</td>
<td>A period when the member is discharging an undertaking for service for the purpose of another bonus payment under this Division.</td>
<td>The period counts as effective service only toward the earlier undertaking.</td>
</tr>
<tr>
<td>6.</td>
<td>Unpaid leave for 21 calendar days or more. <strong>Examples:</strong> Leave without pay, maternity leave without pay.</td>
<td>The period for which the member is in this situation does not count as effective service.</td>
</tr>
<tr>
<td>7.</td>
<td>Absence without leave.</td>
<td></td>
</tr>
<tr>
<td>8.</td>
<td>Imprisonment, detention or suspension from duty without pay.</td>
<td></td>
</tr>
<tr>
<td>10.</td>
<td>A period when the member is discharging a return of service obligation for the purpose of the Defence Personnel Regulations 2002.</td>
<td></td>
</tr>
<tr>
<td>11.</td>
<td>A period when the member is discharging an undertaking for service for the purpose of another bonus payment under this Part.</td>
<td></td>
</tr>
</tbody>
</table>

3.5.22 **How the offer is accepted**

1. An eligible member may accept a bonus under this Division any time after they receive an offer, until the latest of the following dates.
   a. Twenty-eight days after the day the offer is made.
   b. If the member was deployed when the offer under paragraph a. was made — the day 28 days after the day the member returns to Australia after a deployment.
   c. A longer period that the member’s Service Chief decides is reasonable, having regard to the member’s circumstances.

2. An acceptance made under this subclause must be on the acceptance form at Part B to Annex 3.5.AB.

   **See:** Annex 3.5.AB, Bonus framework form

3. The acceptance must include an undertaking to serve for the period specified in the offer, (a fixed period of up to three years of effective service) in the position, specialisation or employment category for which the bonus was offered (this is called the **agreed period of service**), using the form at Annex 3.5.ZL.
3.5.22A Transfer in from another bonus

1. A member who is serving on another bonus scheme contained in Chapter 3 Part 5 of this Determination ('the other scheme') may be offered a bonus under this Division.

2. If the member accepts the offer of a bonus under this Division, the acceptance has the following effects on the member's liability to serve in return for a bonus under the other scheme.

   a. The member's period of service under the other scheme continues until the day that the member commences serving the period of service agreed under this scheme.

   b. If the other scheme has a completion bonus and the member will not complete their agreed period of service under that scheme, the member may receive a pro rata amount for the period they have completed under the other scheme. The pro rata payment is calculated as follows.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Work out the number of calendar days in the period.</td>
</tr>
<tr>
<td></td>
<td>a. The period starts on the day the member is taken to start their undertaking to serve under the other scheme.</td>
</tr>
<tr>
<td></td>
<td>b. The period ends on the day before the date the member commences serving under this scheme.</td>
</tr>
<tr>
<td>2.</td>
<td>Work out the number of days of ineffective service in the period in Step 1.</td>
</tr>
<tr>
<td>3.</td>
<td>Subtract the outcome of Step 2 from the outcome of Step 1.</td>
</tr>
<tr>
<td>4.</td>
<td>Divide the outcome of Step 3 by 365 for each year of the agreed period of service under the other scheme. If the period includes 29 February, add an additional day. <strong>Example:</strong> If the other bonus was for a two year period divide by 730. If the period includes 29 February, divide by 731.</td>
</tr>
<tr>
<td>5.</td>
<td>Multiply the outcome of Step 4 by the bonus amount the member would have received under the other scheme.</td>
</tr>
<tr>
<td>6.</td>
<td>The member may be paid the outcome of Step 5.</td>
</tr>
</tbody>
</table>

**Example:** A member joined the other scheme on 12 January 2009. On 5 August 2010 the member commences service under this bonus scheme. The member had 25 days of leave without pay in December 2009. The bonus amount the member would have received if they had completed a three year period of service under the other scheme is $15,000.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>There were 571 calendar days between 12 January 2009 and 5 August 2010.</td>
</tr>
<tr>
<td>2.</td>
<td>The 25 days the member was on leave without pay was ineffective service.</td>
</tr>
<tr>
<td>3.</td>
<td>$571 – 25 = 546 calendar days</td>
</tr>
<tr>
<td>4.</td>
<td>546 divided by 1095 = 0.4986301</td>
</tr>
<tr>
<td>5.</td>
<td>0.4986301 multiplied by $15,000 = $7479.45.</td>
</tr>
<tr>
<td>6.</td>
<td>The member may be paid $7479.45.</td>
</tr>
</tbody>
</table>

c. If the other scheme had an obligation payment or other initial payment, no amount of the obligation or initial payment is repayable under that scheme.

3.5.22B Payment of the bonus

A retention bonus becomes payable to an eligible member on receipt of the member's completed acceptance form at Part B to Annex 3.5.AB.
3.5.22C Member leaves scheme

1. The member is not required to repay the bonus when the member fails to complete their agreed period of service under this Division for any of the following reasons.
   a. The Service Chief determines that the member's reason for ceasing to serve is beyond the member's control.
   
   **Example:** The member is terminated because of medical unfitness, or dies.
   
   b. The member transfers from the Permanent Force to the Reserves at the Service Chief's initiative.
   
   **Authority:** Chapter 8 Part 2 Division 2 or 3 of the *Defence (Personnel) Regulations 2002*.

2. The member is not required to repay the bonus if they complete their agreed period of service but not in the agreed position, employment category or specialisation when any of the following circumstances apply.
   a. The member transfers to another position, employment category or specialisation due to a restructure.
   
   b. The member's Service initiates the member's transfer to another position, employment category or specialisation.
   
   c. The member is promoted and so must leave the agreed position, employment category or specialisation.

3. A member will be required to repay the full amount of a retention bonus if they fail to complete their agreed period of service for any of the following reasons.
   a. The member voluntarily leaves the employment category or specialisation for which the bonus was offered.
   
   b. The member voluntarily transfers out of the Service.
   
   c. The member voluntarily transfers to the Reserves.
   
   d. The member voluntarily applies to terminate service in the Permanent Force.
   
   e. The member's service is terminated for performance or disciplinary reasons.

3.5.22D Administration of payment

A member may nominate payment details for the bonus, subject to these conditions.

a. The form must be completed before the day the payment is due.

b. The nomination must be on the form at Annex 3.5.AB.

**See:** Parts C and D of Annex 3.5.AB, Bonus framework form
Division 3: Air Force Logistics Officers retention bonus

3.5.23 Purpose

The purpose of this Part is to establish a bonus scheme to assist in the retention of qualified and experienced Logistics Officers in the Permanent Air Force.

3.5.24 Definitions

In this Part:

**effective service**, for a member, means continuous full-time service for which salary is payable, other than:

a. a period of training or a posting that gives rise to a return of service obligation, unless the training is relevant training, or the posting is an overseas posting, that begins after the member signs an undertaking; or

b. a period for which a return of service obligation applies, unless that obligation is for relevant training, or for an overseas posting, that begins after the member signs an undertaking; or

c. a period of prospective service; or

d. a period of detention.

**overseas posting**, for a member, means a posting that is directly relevant to the member’s occupation specified in this Part.

**relevant training**, for a member, means postgraduate or other professional or trade training that is directly relevant to the member’s occupation specified in this Part.

**undertaking**, for a member, means an undertaking signed by the member in the form of Annex 3.5.B, to render the required period of effective service beginning on the day ascertained under subclause 3.5.27.1.

3.5.25 Members this Part applies to

1. A member is an **eligible member** for this Part if the member:

   a. is an officer in the Logistics specialisation of the Permanent Air Force with the substantive rank of:

      i. Flight Lieutenant with two or more years’ substantive service in that rank; or

      ii. Squadron Leader; or

      iii. Wing Commander; and

   b. meets the minimum level of readiness for duty as a Logistics Officer in the Permanent Air Force; and

   c. is otherwise suitable for continued service as a Logistics Officer in the Permanent Air Force because of the member’s efficiency and competence.

2. For subparagraph 1.a.i, an officer with the rank of Flight Lieutenant who achieves two years’ substantive service in that rank at any time between 1 January 2003 and 31 December 2005 is also an eligible member, if the member meets the other requirements of subclause 1.
3. A member does not cease to be an eligible member by reason only that the member is promoted to a rank higher than Wing Commander.

3.5.26 Members this Part does not apply to

A member who:

a. ceases service in the Permanent Naval Forces or the Australian Regular Army; and

b. is appointed as an officer in the Permanent Air Force after 11 September 2002, and within six months of ceasing service under paragraph a,

is not an eligible member for the purposes of this Part.

3.5.27 Required period of effective service

1. For an eligible member, the required period of effective service is taken to begin on:

a. for a member who signed an undertaking under clause 2.2B.5 of Defence Determination 2000/1, Conditions of Service, before 31 March 2003 — the day the member would have first become an eligible member under this Part if it had commenced on 1 January 2003; or

b. for any other member — the day the member signs an undertaking,

and ends on the completion of three years' effective service.

2. Members may incur a return of service obligation arising from non-effective service as defined in paragraph a, b, or c. of the definition of effective service in clause 3.5.24. The following table sets out the order in which the member is to complete the different kinds of service obligations in these circumstances.

<table>
<thead>
<tr>
<th>Item</th>
<th>This type of service obligation…</th>
<th>is to be completed in full before completing…</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>a return of service obligation under paragraph a or b of the definition of effective service</td>
<td>a required period of service under this Part, or a period of prospective service under paragraph c. of the definition of effective service.</td>
</tr>
<tr>
<td>2.</td>
<td>a required period of service under this Part.</td>
<td>a period of prospective service under paragraph c. of the definition of effective service.</td>
</tr>
</tbody>
</table>

3. The required period of effective service under this Part is to be suspended to allow the completion of any return of service obligation under paragraph a. or b. of the definition of effective service.

4. If the member takes leave without pay or part-time leave without pay during the required period of effective service under this Part, the required period of service is to be extended by:

a. for leave without pay — the period of leave without pay granted to the member; and

b. for part-time leave without pay — the total number of working days of absence (excluding weekend days and public holidays) in the overall period of part-time leave without pay granted to the member.
3.5.28 Retention bonus

1. The member becomes entitled to a retention bonus if all of these conditions are met.
   a. The member becomes an eligible member at any time between 1 January 2003 and 31 December 2005.
   b. The member applies in writing for a retention bonus under this Part by signing the undertaking at Annex 3.5.B to this Determination.
   c. The CDF approves the member’s application.

2. The entitlement arises on the day the CDF approves the application.

3. The amount of the bonus is $45,000.

3.5.29 Member has sufficient service remaining to complete undertaking

1. The CDF must not approve a member’s application for a retention bonus or offer a member a retention bonus unless the CDF is satisfied that the member is able to fulfil an undertaking.

2. For subclause 1, the CDF must have regard to any return of service obligation or period of prospective service which the member is required to complete.

3.5.30 Discharge of member’s undertaking

1. A member’s undertaking is not binding on any party unless and until the member’s application for a retention bonus is approved.

2. The discharge of a member’s required period of effective service under an undertaking begins or is taken to have begun (as the case requires) on the day the member signs an undertaking.

3.5.31 Repayment of gross amount to the Commonwealth

1. If the member ceases (other than for the specified reasons) to be an eligible member at any time before the completion of the required period of effective service, the member must repay to the Commonwealth the gross (pre-tax) amount of the bonus received.

2. For subclause 1, the specified reasons are the member’s:
   a. death; or
   b. medical incapacity; or
   c. involuntary redundancy or retrenchment.
Division 4: Completion bonuses

3.5.32 Purpose
1. The purpose of this Division is to establish a bonus scheme to assist in the retention of qualified and experienced members in certain occupations.
2. These occupations are currently:
   a. medical and dental officers;
   b. certain members in the Submarine Arm of the Navy.

3.5.33 Structure of this Division
This Division is structured as follows:
   a. the main body of the Division sets out the general provisions applicable to all completion bonus schemes, including the general eligibility requirements and conditions of payment; and
   b. Annex 3.5.C sets out the provisions on occupation-specific matters (including particular features of eligibility, the amount of bonus and the required periods of effective service).

3.5.34 Definitions
In this Part:

**effective service**, for a member, means:
   a. continuous full-time service for which salary is payable, other than:
      i. a period of training or a posting that gives rise to a return of service obligation, unless the training is relevant training, or the posting is an overseas posting, that begins after the member acknowledges an offer; or
      ii. a period for which a return of service obligation applies, unless that obligation is for relevant training, or for an overseas posting, that begins after the member acknowledges an offer; or
      iii. a period of prospective service; or
      iv. a period of detention; and
   b. a period of leave without pay not longer than 21 days.

**overseas posting**, for a member, means a posting that is directly relevant to the member’s occupation specified in the Part of Annex 3.5.C that applies to the member.

**relevant training**, for a member, means postgraduate or other professional or trade training that is directly relevant to the member’s occupation specified in the Part of Annex 3.5.C that applies to the member.
3.5.35 **Eligible member**

1. A member is an *eligible member* for this Part if the member:
   a. is a member to whom a Part of Annex 3.5.C applies; and
   b. is rendering full-time service for which salary is payable; and
   c. meets the medical fitness standards for duty in the relevant occupation; and
   d. is otherwise suitable for continued service because of the member’s efficiency and competence.

2. A member does not cease to be an eligible member by reason only that the member is promoted to a rank higher than the rank (if any) specified for the relevant occupation in Annex 3.5.C.

3.5.36 **Offer of completion bonus**

1. The CDF may offer a completion bonus to an eligible member.

2. The offer must state a required period of effective service equal to a period mentioned in column 1 of the table in the Part of Annex 3.5.C that applies to the member.

3. The completion bonus offered must be the amount mentioned in column 2 of the table opposite the period in column 1 equal to the required period of effective service stated in the offer.

3.5.37 **Completion bonus**

1. An eligible member who receives an offer under clause 3.5.36 is entitled to the completion bonus offered if the member:
   a. acknowledges the offer in writing; and
   b. renders the required period of effective service (or periods of effective service the sum of which equal the required period) stated in the offer; and
   c. during the required period (or periods the sum of which equal the required period) continues to be an eligible member.

2. For paragraph 1.a, if the Part of Annex 3.5.C that applies to the member specifies a date, the member must acknowledge the offer on or before that date.

3. For paragraph 1.b, the required period of effective service does not include any period of service rendered before the member acknowledges the offer.

3.5.38 **Early payment in certain circumstances**

1. This clause applies if a member does not render the required period of effective service in relation to an offer under this Division because the member:
   a. dies; or
   b. the CDF considers that the member ceased to be eligible for reasons beyond their control.
2. The member (or if the member has died, the member’s legal personal representative) is entitled to an amount worked out using the formula:

\[
\text{bonus amount} \times \frac{\text{effective service rendered}}{\text{required period of effective service}}
\]

where:

- **bonus amount** is the completion bonus amount offered to the member.
- **effective service rendered** is the number of days of effective service rendered by the member after the member acknowledged the offer.
- **required period of effective service** is the required period of effective service (in days) stated in the offer.

3.5.39 Special provisions for eligible member

A Part of Annex 3.5.C may set out special provisions for an eligible member to whom that Part applies.
Division 4A: Navy—Electronics Technical (junior sailor)

3.5.39A Purpose

This Division provides for a completion bonus scheme ("the scheme") for junior sailors in prescribed ranks in the Electronics Technical employment category in the Navy. The payment is designed to encourage sailors to stay in this category.

3.5.39B Definition of effective service

1. For the purpose of this Division, effective service means service that meets all these conditions.
   a. It is continuous full time service.
   b. It is paid.

   **Exception:** Unpaid leave of less than 21 days.

   c. It is not ineffective service under subclauses 2 or 3.

2. Leave or other events may not be effective service. This table shows whether an event is effective or ineffective service.

   **See:** Clause 3.5.39I, Yearly completion bonus – ineffective service under subclause 3.5.39B.2

<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
<th>Effect of service</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Part time leave without pay</td>
<td>The unpaid component of a part-time leave without pay working pattern is not effective service.</td>
</tr>
<tr>
<td>2.</td>
<td>Leave at full pay <strong>Examples:</strong> Recreation leave, full pay long service leave</td>
<td>The whole period is effective service.</td>
</tr>
<tr>
<td>3.</td>
<td>Unpaid leave for less than 21 calendar days <strong>Examples:</strong> Leave without pay, maternity leave without pay</td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td>Unpaid leave for 21 calendar days or more <strong>Examples:</strong> Leave without pay, maternity leave without pay</td>
<td>The whole period is not effective service.</td>
</tr>
<tr>
<td>5.</td>
<td>Absence without leave</td>
<td></td>
</tr>
<tr>
<td>6.</td>
<td>Imprisonment, detention or suspension from duty without pay</td>
<td></td>
</tr>
<tr>
<td>7.</td>
<td>Any period when the member holds a commission as an officer. <strong>Related Information:</strong> Clause 3.5.39M, Yearly completion bonus – sailor who stops being an officer</td>
<td></td>
</tr>
<tr>
<td>8.</td>
<td>Leave at half pay <strong>Example:</strong> Long service leave at half pay</td>
<td>Half the period of the leave is effective service.</td>
</tr>
</tbody>
</table>
3. The events listed in the table are always ineffective service, subject to the exceptions listed for each event.

See: Clause 3.5.39J, Yearly completion bonus – ineffective service under subclause 3.5.39B.3

<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
<th>Exceptions</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>An undertaking for further service, under the <em>Military Superannuation and Benefits Act 1991.</em></td>
<td>None</td>
</tr>
<tr>
<td>2.</td>
<td>Any period when the member is discharging another undertaking for further service.</td>
<td>An undertaking for further service associated with a promotion.</td>
</tr>
<tr>
<td>3.</td>
<td>Any period when the member is discharging another return of service obligation.</td>
<td>A period when the member is discharging a return of service obligation, that is associated with relevant training. In this table, relevant training means professional or trade training that is directly relevant to the member’s occupation. For this member, these periods are effective service. a. The period of the training. b. The period of the return of service obligation.</td>
</tr>
</tbody>
</table>

3.5.39C Member this Division applies to

This Division applies to a member who meets all these conditions.

a. They hold the rank of Able Seaman or Leading Seaman.

b. They are entitled to salary under an Electronics Technical pay category in Schedule B.11 Part 1 of DFRT Determination No. 15 of 2008, Salaries, on one of these dates.
   i. 1 November 2005.
   ii. For a member who is re-entering the pay category after an absence, any day after 1 November 2005.

See: Part 1 Schedule 3.B.11, Other Rank pay grades

c. They have completed the initial minimum period of service (IMPS). This concept is defined in Determination 12A, made by the Chief of Navy under sub-regulations 90(6), 90(7), 91(2), 97(3), 97(6) and 98(2) of the Defence (Personnel) Regulations 2002.

Related Information: Determination 12A can be found in Defence Instruction (General) 33–5, Arrangements for service in the Australian Defence Force
3.5.39D Member this Division does not apply to
This Division does not apply to a member who is in any of these situations.

a. They are serving an initial minimum period of service.

b. They are subject to a return of service obligation for an initial period of service.

c. A member who meets all these conditions.

i. The member has previously been in the scheme.

ii. The member discharges while obliged to serve under the scheme.

iii. The member rejoins the Navy.

Example: A member joins the scheme on 1 November 2005 and elects to serve for three years. On 1 February 2006 the member discharges. The member rejoins the Navy on 1 October 2006. The member is not eligible to be made an offer.

3.5.39E Member may be offered a bonus
1. The CDF may offer a completion bonus to an eligible member. This offer may only be made once.

2. The offer must be made using the form at Annex 3.5.E, Part A to this Division.

3.5.39F Acceptance payment
1. The member may accept an offer by taking both of these actions.

a. Signing the form at Annex 3.5.E, Part B, within one of these periods.

i. Up to four weeks after receiving the offer.

ii. If the member is deployed, up to six months after receiving the offer.

b. Providing the signed form to CDF.

2. The member must elect how many years they wish to serve in Electronics Technical pay category. They may elect whether to serve for one, two, three, four or five years.

3. The member is entitled to a $5,000 acceptance payment on acceptance of the offer.

4. If the member accepts, they are taken to have accepted the offer on the date the offer was made.

3.5.39G Entitlement to yearly completion bonus
1. A member is entitled to a yearly completion bonus on the anniversary of joining the scheme.

See:
Clause 3.5.39H, Yearly completion bonus – full year of service
Clause 3.5.39I, Yearly completion bonus – ineffective service under subclause 3.5.39B.2
Clause 3.5.39J, Yearly completion bonus – ineffective service under subclause 3.5.39B.3
2. The yearly completion bonus can only be paid for each of the years the member has agreed to serve under this Division.

**Example:** A member agreed to serve for three years. The member is entitled to three yearly completion bonus payments. There is no payment on the fourth year even if a member is still in the job.

### 3.5.39H Yearly completion bonus – full year of service

A member who had a full year of effective service in the previous 12 months is entitled to an amount of completion bonus worked out using this table.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member's rank when they accepted was...</th>
<th>the member is entitled to... and...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Able Seaman</td>
<td>$5,000 on completion of the first year</td>
</tr>
<tr>
<td>2.</td>
<td>Leading Seaman</td>
<td>$5,000 on completion of the first year</td>
</tr>
</tbody>
</table>

**Example:** A member accepts an offer to join the scheme on 1 November 2005. They join for two years, and have no ineffective service. The member is entitled to these payments.

<table>
<thead>
<tr>
<th>Item</th>
<th>Date</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>1 November 2005</td>
<td>Member joins scheme. The member is entitled to a $5,000 acceptance payment.</td>
</tr>
<tr>
<td>2.</td>
<td>1 November 2006</td>
<td>Member is entitled to a $5,000 yearly completion bonus, for the first year of service.</td>
</tr>
<tr>
<td>3.</td>
<td>1 November 2007</td>
<td>Member is entitled to a $10,000 yearly completion bonus, for the second year of service.</td>
</tr>
<tr>
<td>4.</td>
<td>1 November 2008</td>
<td>Member is not entitled to a payment. (Had the member joined for three years they would have been entitled to a further $10,000 yearly completion bonus.)</td>
</tr>
</tbody>
</table>

### 3.5.39I Yearly completion bonus – ineffective service under subclause 3.5.39B.2

1. This clause applies to a member who had days that were not effective service in the year before each anniversary of joining the scheme.

**See:** Clause 3.5.39B, Definition of effective service

2. Not all ineffective service is treated the same way.

**See:** Clause 3.5.39J, for ineffective service listed under subclause 3.5.39B.3

3. This subclause describes the treatment of ineffective service that is listed in subclause 3.5.39B.2. The member's yearly completion bonus is adjusted to reflect periods that were not effective service. This table shows how the payment is worked out.
<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
</table>
| 1.   | Add up the number of days that were not effective service in the later of these periods.  
|      | a. The 12 months after the member elected to join the scheme.  
|      | b. The 12 months after the member's last yearly completion bonus. |
| 2.   | Subtract the outcome of Step 1 from 365. |
| 3.   | Divide the outcome of Step 2 by 365. |
| 4.   | Multiply the outcome of Step 3 by the amount of yearly completion bonus the member would have earned for a full year of service.  
|      | First completion bonus - $5,000  
|      | Later completion bonuses - $10,000. |
| 5.   | The member may be paid the outcome of Step 4. |

**Example:**

A member is due to receive their second yearly completion bonus. In the last 12 months the member had this leave pattern.  
Unpaid leave – 1 March to 30 April  
Part-time leave without pay – 1 May to 30 June, working Mondays to Wednesdays

<table>
<thead>
<tr>
<th>Step</th>
<th>Calculation</th>
</tr>
</thead>
</table>
| 1    | 1 March to 30 April = 61 days ineffective service  
|      | 1 May to 30 June = 61 days x 2/5 = 24.4 days ineffective service  
| Total | 85.4 days |
| 2    | 365 - 85.4 = 279.6 |
| 3    | 279.6/365 = 0.766027 |
| 4    | 0.766027 days x $10,000 = $7,660.27 |
| 5    | The member may be paid $7,660.27. |

**3.5.39J Yearly completion bonus – ineffective service under subclause 3.5.39B.3**

1. This clause applies to a member who had days that were not effective service in the year before each anniversary of joining the scheme.  
   **See:** Clause 3.5.39B, Definition of effective service

2. Not all ineffective service is treated the same way.  
   **See:** Clause 3.5.39I, for ineffective service listed under subclause 3.5.39B.2

3. This subclause describes the treatment of ineffective service that is listed in subclause 3.5.39B.3. The period of the member is required to serve to meet the terms of their agreement is extended by any period of ineffective service under subclause 3.5.39B.3.

**3.5.39K Yearly completion bonus – both kinds of ineffective service**

A member who has both kinds of ineffective service in a year is covered by the provisions of clauses 3.5.39I and 3.5.39J.

**Example:** A member takes a month of leave without pay in a year. In that same year, the member spends a month discharging a return of service obligation. The member's yearly bonus is adjusted under clause 3.5.39I for the month of leave without pay. The period the member is required to serve is extended under clause 3.5.39J to reflect the month of discharging a return of service obligation.
3.5.39L Yearly completion bonus – commissioned officer

1. This clause applies to a member who is commissioned as an officer.

2. The member is entitled to a part payment of their yearly completion bonus. This table shows how it is worked out.

**See:** Clause 3.5.39O, End of entitlement to completion bonus

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
</table>
| 1.   | Add up the number of days of effective service in this period.  
|      | a. The period starts when the member became entitled to their last payment under the scheme. 
|      | b. The period ends when the member became a commissioned officer. 
|      | **Note:** Effective service excludes periods of ineffective service under subclauses 3.5.39B.2 and 3.5.39B.3. |
| 2.   | Divide the outcome of Step 1 by 365. |
| 3.   | Multiply the outcome of Step 2 by the amount of yearly completion bonus the member would have earned for a full year of service.  
|      | First completion bonus - $5,000  
|      | Later completion bonuses - $10,000. |
| 4.   | The member may be paid the outcome of Step 3. |

**Example:**  
A member joined the scheme on 1 December 2005, and is due to receive their first yearly completion bonus. On 1 March they become a commissioned officer.

Step 1 – 1 December to 1 March = 90 days effective service  
Step 2 – 90/365 = 0.247  
Step 3 – 0.247 days x $5,000 = $1,232.88  
Step 4 – The member may be paid $1,232.88.

3. Subclause 2 may have the effect that the member is not entitled to the full amount they accepted an offer for.

3.5.39M Yearly completion bonus – sailor who stops being an officer

1. This clause applies to a member who meets all these conditions.

   a. The member accepted an offer to join the scheme.

   b. The member was later commissioned as an officer.

   **Related Information:** Clause 3.5.39L, Yearly completion bonus – commissioned officer

   c. The member is no longer a commissioned officer.

   **Example:** A member is commissioned as a Midshipman and studies at RMIT University. The member fails the course and resigns their commission. They re-enlist in their former trade category and rank.

   d. The member rejoins the scheme.

2. The member's time as an officer is not effective service for the purposes of this scheme.

**See:** Subclause 3.5.39B.2, Definition of effective service
3. The member's next yearly completion bonus is paid on the anniversary of the member first joining the scheme.

4. This table shows how the member's next yearly completion bonus is worked out.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Add up the number of days of service in this period.</td>
</tr>
<tr>
<td></td>
<td>a. The period starts when the member is no longer a commissioned officer.</td>
</tr>
<tr>
<td></td>
<td>b. The period ends on the member's anniversary of joining the scheme.</td>
</tr>
<tr>
<td>2.</td>
<td>Subtract any periods that are not effective service, of a kind listed in subclause 3.5.39B.2.</td>
</tr>
<tr>
<td>3.</td>
<td>Divide the outcome of Step 2 by 365.</td>
</tr>
<tr>
<td>4.</td>
<td>Multiply the outcome of Step 3 by the amount of yearly completion bonus the member would have earned for a full year of service.</td>
</tr>
<tr>
<td></td>
<td>First completion bonus - $5,000</td>
</tr>
<tr>
<td></td>
<td>Later completion bonuses - $10,000.</td>
</tr>
<tr>
<td>5.</td>
<td>The member may be paid the outcome of Step 4.</td>
</tr>
</tbody>
</table>

5. Later yearly completion bonuses are paid in accordance with whichever of clauses 3.5.39H, 3.5.39I and 3.5.39J apply to the member's circumstances.

### 3.5.39N Payment instead of completion bonus

1. A member is entitled to a part payment instead of the completion bonus, if they are unable to complete the required period of effective service for one of these reasons.
   
   a. The member dies.
   
   b. The member is discharged for medical reasons.
   
   c. The member discharges because they have reached compulsory retirement age.
      
      **Note:** This includes members whose compulsory retirement age was extended.
   
   d. The member is made redundant or is retrenched.

2. This is how a part payment is worked out.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Work out the number of days of service the member has given, since their last completion bonus payment.</td>
</tr>
<tr>
<td>2.</td>
<td>Subtract any periods that were not effective service.</td>
</tr>
<tr>
<td></td>
<td><strong>Note:</strong> Effective service excludes periods of ineffective service under subclauses 3.5.39B.2 and 3.5.39B.3.</td>
</tr>
<tr>
<td>3.</td>
<td>Divide the outcome of Step 2 by 365.</td>
</tr>
<tr>
<td>4.</td>
<td>Multiply the answer in Step 3 by the next yearly completion bonus the member was due.</td>
</tr>
<tr>
<td>5.</td>
<td>The member may be paid the outcome of Step 4.</td>
</tr>
</tbody>
</table>
Example: The member earned their last yearly completion bonus on 1 November. On 1 February the member reaches compulsory retirement age. The member had no ineffective service.

Step 1 – The member had given 93 days of effective service.
Step 2 – There was no ineffective service.
Step 3 – 93/365 = 0.2548
Step 4 – The member would have earned $10,000 if they had completed the year. 
0.2548 x $10,000 = $2,548
Step 5 – The member is entitled to $2,548.

3. If the member has died payment may be made to their legal personal representative.

3.5.39O End of entitlement to completion bonus

1. A member who stops serving in an Electronics Technical employment category is not entitled to any further completion bonuses.

2. A member who becomes commissioned as an officer has stopped serving in the Electronics Technical employment category.

Exception: Clause 3.5.39M, Yearly completion bonus – sailor who stops being an officer

No longer in effect
Division 5: Retention allowance

3.5.40 Purpose

The purpose of an allowance under this Division is to enhance retention of certain members in the categories specified in the Determination provision.

Note 1: The allowance is expressed as an annual rate (payable fortnightly in addition to normal salary), and is taxable but not superannuable.

Note 2: Action may be taken to revoke a retention allowance if the policy reasons for making it have ceased to apply.

3.5.41 Retention allowance – aerospace engineers

1A. This clause ceases to apply on 9 August 2007.

1. In this clause aerospace engineer means a member who meets one of the following conditions.
   a. For a Lieutenant Colonel or below – is classified as an aerospace engineer.
   b. For a Colonel or Brigadier – holds the qualifications for classification as an aerospace engineer.

2. A member is entitled to the aerospace engineer retention allowance if they meet all of the following conditions.
   a. The member is in the Australian Regular Army or the Royal Australian Air Force.
      Note: The retention allowance for aerospace engineers in the Royal Australian Navy is in clause 3.5.44.
   b. The member is on continuous full time service either as a member of the Permanent Force or Reserves.
   c. The member holds one of the following ranks.
      i. Captain.
      ii. Major.
      iii. Lieutenant Colonel.
      iv. Colonel.
      v. Brigadier.
   d. The member is certified by the CDF as liable to perform duty as an aerospace engineer.

3. The following table lists the annual rates of the aerospace engineer retention allowance for a member who holds a pay grade above pay grade 2.

<table>
<thead>
<tr>
<th>Item</th>
<th>A member who holds the rank of...</th>
<th>is entitled to this rate of allowance ($ a year)...</th>
</tr>
</thead>
<tbody>
<tr>
<td>a.</td>
<td>Captain</td>
<td>$1,339</td>
</tr>
<tr>
<td>b.</td>
<td>Major</td>
<td>$6,339</td>
</tr>
<tr>
<td>c.</td>
<td>Lieutenant Colonel</td>
<td>$11,338</td>
</tr>
<tr>
<td>d.</td>
<td>Colonel</td>
<td>$6,339</td>
</tr>
<tr>
<td>e.</td>
<td>Brigadier</td>
<td>$10,000</td>
</tr>
</tbody>
</table>
3.5.41A Retention allowance non-reduction – flight test engineers

1. A member may be entitled to a once-only payment of $1263.78 if they meet all of the following conditions.
   a. The member is in the Australian Air Force.
   b. The member is below the rank of Brigadier.
   c. The retention allowance under clause 3.5.41 was payable to the member before its end date, 9 August 2007.
   d. The member was a flight test engineer in the aerospace engineer classification from 4 April 2007 until 8 August 2007.

3.5.41B Retention allowance transitional payment – Air Commodores

1. A member may be paid a fortnightly allowance at the rate of $10,000 a year, if they meet all of the following conditions.
   a. The member is in the Australian Air Force.
   b. The member holds the rank of Air Commodore.
   c. The retention allowance under clause 3.5.41 was payable to the member before its end date, 9 August 2007.

2. This allowance ceases to apply to a member on the earlier of the following dates.
   a. The day that the member’s salary is adjusted by the DFRT, so as to incorporate the allowance into salary.
   b. 1 January 2008.

3. If the member would have been entitled to payment under this clause, had it been effective between 9 August 2007 and the date this clause commences, then the member is to be paid a once-only amount equivalent to the amount of allowance calculated for that period.

3.5.41C Retention allowance transitional payment – Brigadiers

A member may be paid a once-only amount of $3994.40 if they meet all of the following conditions.

a. The member is in the Australian Regular Army.

b. The member held the rank of Brigadier for the period 9 August 2007 until 1 January 2008.

c. The retention allowance under clause 3.5.41 was payable to the member before its end date, 9 August 2007.

d. The member was classified as an aerospace engineer for the period 9 August 2007 until 1 January 2008.
3.5.42 Retention allowance – air traffic controllers

1. In this clause:

**air traffic control record** means a member’s *Royal Australian Air Force Air Traffic Control Record of Training and Proficiency*.

**approach control rating** means an endorsement as P (proficient) against an approach control entry in a member’s air traffic control record.

**designated air traffic control position** means:

a. a position that is designated as an air traffic control position in the Defence Force; and

b. any other position for which the CDF certifies that air traffic control is a significant part of the primary duties.

**tower control rating** means an endorsement as P (proficient) against a tower control entry in a member’s air traffic control record.

2. This clause applies to a member who meets these conditions.

a. The member meets the requirements for duty as an air traffic controller in the Defence Force

b. The member is:

   i. a member of the Permanent Forces

   ii. a member of the Air Force Reserve rendering continuous full-time service under the terms of an undertaking made under subsection 4J (3) of the *Air Force Act 1923*, and where the CDF certifies that the member is subject to the same requirements of the service as a member of the Permanent Forces

   c. The CDF, considers that the member is liable for continued service in a designated air traffic control position.

   d. The member is entitled to salary.

2A. This clause does not apply to a member who first meets the requirements in subclause 2 after 21 September 2007.

3. For subparagraph 2.b.ii, the CDF must have regard to the member’s ability to be posted or deployed.

4. When a member first obtains, and holds, a tower control rating, the member is entitled to a retention allowance of $4,000 a year.

   **Exception:** A member who first obtains a tower control rating after 21 September 2007.

5. When a member first obtains, and holds, an approach control rating, the member is entitled to a retention allowance of $4,000 a year.

   **Exception:** A member who first obtains an approach control rating after 21 September 2007.
6. When a member holds:
   a. an approach control rating at more than one base; and
   b. a Training Officer or Supervisor rating, in either approach control or tower control,
   the member is entitled to a retention allowance of $3,000 a year.

   **Exception:** A member who first obtains the ratings listed in subclause 6 after 21 September 2007.

7. When a member holds:
   a. an approach control rating or a tower control rating obtained in Darwin, Townsville or
      Williamtown; or
   b. an Instructor qualification at the School of Air Traffic Control,
   the member is entitled to a retention allowance of $4,000 a year.

   **Exception:** A member who first obtains the ratings or qualification listed in subclause 7 after
   21 September 2007.

8. Members may qualify for the allowances authorised by subclauses 4 to 7 in any order, and
   hold them in any combination, concurrently.

9. If a member holds a pay grade under Part 4 of Schedule B.2 of DFRT Determination No. 15
   of 2008, Salaries, the total annual amount of allowances payable to the member under this
   clause is reduced by the difference between the following two items.

   a. The rate of salary payable to the member for the pay grade they hold under Part 4 of
      Schedule B.2 of DFRT Determination No. 15 of 2008, Salaries, and their rank and
      increment.
   b. The rate of salary listed for the member's rank and increment in pay grade 2.

10. The following table describes how to calculate the reduced amount of allowance.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Calculate the retention allowance(s) the member was qualified for under subclauses 4 to 7 on 21 September 2007.</td>
</tr>
<tr>
<td>2.</td>
<td>Add any amount from Step 1 to the salary applicable to the member's rank and increment in pay grade 2.</td>
</tr>
<tr>
<td>3.</td>
<td>Determine the Schedule B.2, Part 4 pay grade the member would be entitled to and the annual salary for that pay grade based on the member's rank and increment (see Schedule B.3 of DFRT Determination No. 15 of 2008, Salaries).</td>
</tr>
<tr>
<td>4.</td>
<td>Subtract step 3 from the result of step 2.</td>
</tr>
<tr>
<td>5.</td>
<td>If the outcome is a positive number, this is the member's retention allowance under this clause.</td>
</tr>
<tr>
<td>6.</td>
<td>If the outcome is a negative number or zero, no retention allowance is payable.</td>
</tr>
<tr>
<td>7.</td>
<td>The retention allowance must be recalculated if a member's qualifications, for which an allowance may be payable under this clause, change.</td>
</tr>
</tbody>
</table>

11. This clause ceases to apply on 9 August 2008.
3.5.43 Retention allowance non-reduction – air traffic controllers

1. This clause applies to a member who was entitled to retention allowance for air traffic controllers under clause 2.3A.1 of Defence Determination 2000/1, Conditions of Service, as in force on 31 March 2003 (“the former retention allowance”), if:
   a. the CDF certifies that the member may be required in the future to occupy a position in which air traffic control is a significant part of the member’s primary duties; and
   b. the member is entitled to salary; and
   c. for a member of the Air Force Reserve rendering continuous full-time service under the terms of an undertaking made under subsection 4J (3) of the Air Force Act 1923 — the CDF certifies that the member is subject to the same requirements of the service as a member of the Permanent Forces.

2. For paragraph 1.c, the CDF must have regard to the member’s ability to be posted or deployed.

3. If the member’s former retention allowance rate exceeds the rate of retention allowance calculated under clause 3.5.42 as in force on or after 1 April 2003 (whether under Defence Determination 2003/21, Conditions of Service, or under this Division), the member is entitled to an additional annual rate of retention allowance equal to the difference.

4. The additional retention allowance is to be reduced by any increase in the member’s rate of allowance under clause 3.5.42.

5. This clause ceases on 9 August 2008.

Example:
A member who was receiving a former retention allowance of $15,000 a year, and who is entitled to $4,000 a year under clause 3.5.42, will get an additional retention allowance under this clause of $11,000 a year. If the member’s allowance under clause 3.5.42 increases to $7,000 a year (because the member attains a further qualification), the non-reduction allowance under this clause will drop to $8,000 a year.

3.5.43A Retention allowance non-reduction – air traffic controllers qualified after 1 April 2003

1. In this clause, the “former retention scheme” means eligibility under clause 2.3A.1 of Defence Determination 2000/1, Conditions of Service, as in force on 31 March 2003.

2. This clause applies to a member who meets both of these conditions.
   a. The member graduated from any of these courses before 1 April 2003.
      i. No. 135 Basic Air Traffic Control Course
      ii. No. 136 Basic Air Traffic Control Course
      iii. No. 19 Air Traffic Control Short Course
   b. The member meets the conditions in Item 1 or 2 of this table.
<table>
<thead>
<tr>
<th>Item</th>
<th>The member is in the...</th>
<th>and the CDF certifies the member will be...</th>
<th>and the member is...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Permanent Forces</td>
<td>required to occupy a position in which air traffic control is a significant part of the member’s primary duties</td>
<td>entitled to salary.</td>
</tr>
</tbody>
</table>
| 2.   | Air Force (Reserve)     | a. required to occupy a position in which air traffic control is a significant part of the member’s primary duties; and  
                      | b. subject to the same requirements of service as a member of the Permanent Forces. The CDF must have regard to the member’s ability to be posted or deployed. | entitled to salary for continuous full-time service performed under a subsection 4J (3) Air Force Act 1923 direction. |

3. The member may be entitled to a payment worked out under this table.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Calculate the amount the member would be entitled to if the former retention scheme were still in effect.</td>
</tr>
<tr>
<td>2.</td>
<td>Subtract any amount the member is entitled to under clause 3.5.42.</td>
</tr>
<tr>
<td>3.</td>
<td>If the outcome is a positive number, the member is entitled to that amount.</td>
</tr>
<tr>
<td>4.</td>
<td>If the outcome is a negative number, no amount is payable.</td>
</tr>
</tbody>
</table>

4. A member may be entitled to an additional amount for duty performed before the day this clause commences. The amount is worked out under this table. This is a once-only payment.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
</table>
| 1.   | Work out the amount the member would have earned for any period of service between these dates, as if the former retention scheme had continued in force after 1 April 2003:  
                      a. The date that the member would first have become entitled to a retention payment under the former retention scheme, as if it had continued in force after 1 April 2003.  
                      b. 21 August 2005. |
| 2.   | Subtract any amounts for periods when the member was not liable for air traffic control service or was not entitled to salary. |
| 3.   | Subtract any amount the member has earned under clause 3.5.42, as in force on or after 1 April 2003 (whether under Defence Determination 2003/21, Conditions of Service, or under this Division). |
4. If the outcome is a positive number, the member is entitled to that amount.

5. If the outcome is a negative number, no amount is paid.

Example: A member earned their air traffic control qualifications through No. 135 Basic Air Traffic Control Course. The member did not qualify under the former clause 2.3A.1 of Defence Determination 2000/1. At the time this clause operated, they had not yet attained one of the prescribed air traffic control ratings. The member earned their air traffic control rating on 1 September 2003.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>If the member had been qualified on 1 April 2003 the member would have been entitled to a retention payment under the former retention scheme. This would have been an entitlement of $15,000 a year. This adds up to $28,274 for the period 1 September 2003 and 21 August 2005.</td>
</tr>
<tr>
<td>2.</td>
<td>The member did not have any periods without salary or air traffic control service.</td>
</tr>
<tr>
<td>3.</td>
<td>Under clause 3.5.42, the member is entitled to $4,000 a year. This adds up to $7,540 for the period 1 September 2003 to 21 August 2005. $28,274 - $7,540 = $20,734</td>
</tr>
<tr>
<td>4.</td>
<td>The member may be paid $20,734.</td>
</tr>
</tbody>
</table>

5. This clause ceases to operate 9 August 2008.

3.5.44 Retention allowance – Navy engineer

1A. This clause ceases to apply on 9 August 2007.

1. In this clause, Navy engineer means a member described in this table.

<table>
<thead>
<tr>
<th>Item</th>
<th>Navy engineer is a member who holds the rank of...</th>
<th>and who holds...</th>
</tr>
</thead>
<tbody>
<tr>
<td>a.</td>
<td>Sub Lieutenant</td>
<td>a classification as:</td>
</tr>
<tr>
<td>b.</td>
<td>Lieutenant</td>
<td>i. a Marine Engineer; or</td>
</tr>
<tr>
<td>c.</td>
<td>Lieutenant Commander</td>
<td>ii. a Weapons Electrical Engineer; or</td>
</tr>
<tr>
<td>d.</td>
<td>Commander</td>
<td>iii. an Aerospace Engineer.</td>
</tr>
<tr>
<td>e.</td>
<td>Captain</td>
<td></td>
</tr>
<tr>
<td>f.</td>
<td>Commodore</td>
<td>the qualifications for classification as:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>i. a Marine Engineer; or</td>
</tr>
<tr>
<td></td>
<td></td>
<td>ii. a Weapons Electrical Engineer; or</td>
</tr>
<tr>
<td></td>
<td></td>
<td>iii. an Aerospace Engineer.</td>
</tr>
</tbody>
</table>
2. This clause applies to a member who meets the conditions in the table.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member is in...</th>
<th>then this clause applies to them if...</th>
</tr>
</thead>
<tbody>
<tr>
<td>a.</td>
<td>the Permanent Forces</td>
<td>the CDF certifies that the member is liable to perform duty in a position designated for a Navy engineer.</td>
</tr>
<tr>
<td>b.</td>
<td>the Royal Australian Naval Reserve</td>
<td>they perform continuous full-time service in a position designated for a Navy engineer.</td>
</tr>
</tbody>
</table>

3. The member is entitled to Navy engineer retention allowance paid on a fortnightly basis at the annual rate in this table that corresponds to their qualifications.

<table>
<thead>
<tr>
<th>Item</th>
<th>A member with this qualification...</th>
<th>is entitled to this rate of allowance ($ a year)...</th>
</tr>
</thead>
<tbody>
<tr>
<td>a.</td>
<td>Marine Engineer Officer Certificate of Competence (reference P0001322)</td>
<td>$5,000</td>
</tr>
<tr>
<td>b.</td>
<td>Weapons Electrical Engineers Officer Certificate of Competence (reference P000056)</td>
<td></td>
</tr>
<tr>
<td>c.</td>
<td>Aerospace Engineer Officer Certificate of Competence (reference P000111)</td>
<td></td>
</tr>
<tr>
<td>d.</td>
<td>Machinery Charge Certificate (Other) (reference P001320)</td>
<td>$10,000</td>
</tr>
<tr>
<td>e.</td>
<td>Submarine Marine Engineer Officers Charge Qualification (reference P000608)</td>
<td></td>
</tr>
<tr>
<td>f.</td>
<td>Weapons Electrical Engineers Officer Charge Qualification (reference P000057)</td>
<td></td>
</tr>
<tr>
<td>g.</td>
<td>Weapons Electrical Engineers Officer Charge Qualification (Submarine) (reference P000068)</td>
<td></td>
</tr>
<tr>
<td>h.</td>
<td>Aerospace Engineer Officer Charge Qualification (reference P000112)</td>
<td></td>
</tr>
<tr>
<td>i.</td>
<td>Navy Charge Qualified (reference P100587)</td>
<td>$15,000</td>
</tr>
</tbody>
</table>

4. The member is entitled to the allowance on a pro rata basis when they are on any of these forms of leave.

a. Part-time leave without pay.

b. Maternity leave at half pay.

c. Long service leave at half pay.

5. A member’s entitlement to the allowance ceases for any period when one or more of these situations applies to them.

a. They are not entitled to salary.

b. They are not liable to serve as a Navy engineer.
Division 5A: Navy – Marine Technical and Electronics Technical (sailors)

3.5.44A Purpose

This Division provides a retention bonus for sailors in the Navy Marine Technical and Electronics Technical employment categories in the Navy. The payment is designed to encourage members to stay in these categories and to assist them to gain further qualifications.

3.5.44B Effective service

1. For the purpose of this Division, effective service means service that meets all these conditions.
   a. It is continuous full time service.
   b. It is paid.

   Exception: Unpaid leave of less than 21 calendar days.

   c. It is not ineffective service under subclauses 2 or 3.

2. Leave or other events may not be effective service. This table shows what events will have an effect.

<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Part time leave without pay</td>
<td>The unpaid component of a part-time leave without pay working pattern does not count as effective service.</td>
</tr>
<tr>
<td>2.</td>
<td>Leave at full pay&lt;br&gt;Examples: Recreation leave, full pay long service leave</td>
<td>The whole period counts as effective service.</td>
</tr>
<tr>
<td>3.</td>
<td>Unpaid leave for less than 21 calendar days&lt;br&gt;Examples: Leave without pay, maternity leave without pay</td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td>Unpaid leave for 21 calendar days or more&lt;br&gt;Examples: Leave without pay, maternity leave without pay</td>
<td>The whole period does not count as effective service.</td>
</tr>
<tr>
<td>5.</td>
<td>Absence without leave</td>
<td></td>
</tr>
<tr>
<td>6.</td>
<td>Imprisonment, detention or suspension from duty without pay</td>
<td></td>
</tr>
<tr>
<td>7.</td>
<td>Leave at half pay&lt;br&gt;Example: Long service leave at half pay</td>
<td>Half the period of the leave counts as effective service.</td>
</tr>
</tbody>
</table>
8. An undertaking for further service, under the *Military Superannuation and Benefits Act 1991*. The whole period does not count as effective service.

9. A period when the member was discharging another undertaking for further service. **Exception:** An undertaking for further service associated with a promotion.

10. A period when the member was discharging another return of service obligation, and Item 11 of this table does not apply.

11. A period when the member is discharging a return of service obligation, that is associated with relevant training. For this member, these periods are effective service.

   a. The period of the training.
   b. The period of the return of service obligation.

   In this table, **relevant training** means professional or trade training that is directly relevant to the member’s occupation.

3. Periods that are not effective service do not count towards the period the member has agreed to serve under this Division.

   **Example:** A member agrees to serve for one year. The member has an undertaking for further service to repay, which has seven months to run. The member serves the undertaking first, and then begins to serve under the scheme. It takes the member one year and seven months to serve a one year commitment.

4. Events in items 8, 9, 10 of the table in subclause 2 must be served before an undertaking to serve under this Division.

### 3.5.44C  Members this Division applies to

This Division applies to members who meet all these conditions.

a. They have completed the initial minimum period of service (IMPS). This is defined in Determination 12A, made by the Chief of Navy under sub-regulations 90(6), 90(7), 91(2), 97(3), 97(6) and 98(2) of the Defence (Personnel) Regulations 2002.

   **Related Information:** Determination 12A can be found in Defence Instruction (General) 33–5, Arrangements for service in the Australian Defence Force.
b. They hold any of the ranks listed for an employment category in this table.

<table>
<thead>
<tr>
<th>Item</th>
<th>Rank</th>
<th>Category</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Warrant Officer</td>
<td>Electronics Technical</td>
</tr>
<tr>
<td>2.</td>
<td>Chief Petty Officer</td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td>Petty Officer</td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td>Warrant Officer</td>
<td>Marine Technical</td>
</tr>
<tr>
<td>5.</td>
<td>Chief Petty Officer</td>
<td></td>
</tr>
<tr>
<td>6.</td>
<td>Petty Officer</td>
<td></td>
</tr>
<tr>
<td>7.</td>
<td>Leading Seaman</td>
<td></td>
</tr>
<tr>
<td>8.</td>
<td>Able Seaman</td>
<td></td>
</tr>
</tbody>
</table>

c. They are entitled to salary for a pay category described as Marine Technical or Electronics Technical in Schedule B.11 Part 1 of DFRT Determination No. 15 of 2008, Salaries.

See: Part 1 Schedule 3.B.11, Other Rank pay grades

3.5.44D Members this Division does not apply to

This Division does not apply to a member who is in any of these situations.

a. They are serving an initial minimum period of service.

b. They are commissioned as an officer.

c. They are receiving a completion bonus under Chapter 3 Part 5 Division 4A.

Related Information: Chapter 3 Part 5 Division 4A, Navy—Electronics Technical (junior sailor)

3.5.44E Bonus offers

1. The CDF may offer a retention bonus to an eligible member.

2. The offer must be made in the form at Annex 3.5.F, Part A.

3. The offer may be for a year, or for a lesser period.

4. Offers under subclause 1 may be made more than once.

Example: The CDF offers a member a bonus for a retention period to start 1 November 2005. Later the CDF offers the same member another bonus for a second retention period, to start 1 November 2006.

3.5.44F Acceptance

1. The member may accept an offer by taking both of these actions.

   a. Signing the form at Annex 3.5.F, Part B, within one of these periods.

      i. Four weeks after receiving the offer.

      ii. If the member is deployed, six months after receiving the offer.

   b. Providing the signed form to CDF.
2. If the member accepts, the member is taken to have accepted the offer on the date the offer is made.

3. In accepting the offer, the member is agreeing to serve as an eligible member under this Division.

3.5.44G Entitlement to retention bonus

1. A member who accepts an offer is entitled to a retention bonus.

2. The retention bonus has these features.
   a. The member is entitled to an amount of bonus when the member accepts the offer.
   b. The amount of the bonus depends on the rank and level of qualification held by the member.
   c. The amount of the bonus depends on whether the offer is for a full year, or for a part year.

3. This subclause applies when a member has been offered a full year of bonus. The amounts of retention bonus the member is entitled to are set out in this table.

<table>
<thead>
<tr>
<th>Item</th>
<th>A member who is...</th>
<th>and who...</th>
<th>is entitled to...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>an Able Seaman Marine Technical</td>
<td>holds either of these qualifications:</td>
<td>$5,000 a year.</td>
</tr>
</tbody>
</table>
2. Machinery Watchkeeping Certificate (MWC) (reference P001446) | |
| 3.   | a Petty Officer Marine Technical | | |
| 4.   | a Petty Officer Electronics Technical | does not hold Electronics Technical Certificate of Competence (reference P001875) | $7,500 a year. |
| 5.   | an Able Seaman Marine Technical | holds either of these qualifications: | |
2. Engine Room Watchkeeping Certificate Common (ERWC) (reference P001321) | |
| 7.   | a Petty Officer Marine Technical | | |
| 8.   | a Petty Officer Marine Technical | holds Marine Technical Charge Certificate (reference P001877) | $10,000 a year. |
| 9.   | a Petty Officer Electronics Technical | meets either of these conditions: 1. the member has seniority of 30 March 2001 or later  
2. the member holds Electronics Technical Certificate of Competence (reference P001875) | |
<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>10.</td>
<td>a Chief Petty Officer Electronics Technical</td>
</tr>
<tr>
<td>11.</td>
<td>a Warrant Officer Electronics Technical</td>
</tr>
<tr>
<td>12.</td>
<td>a Chief Petty Officer Marine Technical</td>
</tr>
<tr>
<td>13.</td>
<td>a Warrant Officer Marine Technical</td>
</tr>
</tbody>
</table>

4. This subclause applies when a member has been offered a bonus for a part year. The member's retention bonus is worked out under this table.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Work out the number of calendar days in the offer period.</td>
</tr>
<tr>
<td>2.</td>
<td>Divide the outcome of Step 1 by 365.</td>
</tr>
<tr>
<td>3.</td>
<td>Find the bonus the member would have been paid, had they been offered a bonus for a full year. <em>(See: Subclause 3)</em></td>
</tr>
<tr>
<td>4.</td>
<td>Multiply the outcomes of Step 2 and Step 3.</td>
</tr>
<tr>
<td>5.</td>
<td>The member may be paid the outcome of Step 4.</td>
</tr>
</tbody>
</table>

**Example:**
A Chief Petty Officer Marine Technical is offered a bonus for the period from 13 December 2006 to 31 October 2007.

- Step 1 = 323 days
- Step 2 = 323/365 = 0.884931
- Step 3 = $10,000
- Step 4 = $8,849.31

The member may be paid $8,849.31.

### 3.5.44H Advance in qualification level

1. A member may gain a higher qualification during a year for which they have made an undertaking.

2. If that qualification would place the member in a different item under the table in subclause 3.5.44G.3, the member is entitled to an additional amount of bonus for the rest of the year.

3. The bonus is worked out under this table.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Work out the number of calendar days in this period.</td>
</tr>
<tr>
<td></td>
<td>a. The period starts on the first day of the period of the member's current offer.</td>
</tr>
<tr>
<td></td>
<td>b. The period ends on the day before the member gained the qualification.</td>
</tr>
<tr>
<td>2.</td>
<td>Subtract any periods of ineffective service in that period.</td>
</tr>
<tr>
<td></td>
<td><em>(See: Clause 3.5.44B, Effective service)</em></td>
</tr>
<tr>
<td>3.</td>
<td>Subtract the outcome of Step 2 from the number of calendar days in the period of the member's current offer.</td>
</tr>
<tr>
<td>4.</td>
<td>Divide the outcome of Step 3 by the number of calendar days of the period of the member's current offer.</td>
</tr>
</tbody>
</table>
5. Work out the difference between these amounts.
   1. The retention bonus amount the member was last paid.
   2. The amount of the retention bonus that would apply for the member's new qualification. This amount can be found in the table in subclause 3.5.44G.3. 
   Exception: If the member is serving a part year of service, and was paid a part bonus, the amount for the member's new qualification should be adjusted using the method in subclause 3.5.44G.4.

6. Multiply the outcomes of Step 4 and Step 5.

7. The member may be paid the outcome of Step 6.

Example: A member joins the scheme with a Marine Systems Controller Certificate on 1 November 2005. The member is paid a $5,000 bonus. The member joins the scheme for a full year.

On 1 June 2006 the member qualifies as Marine Systems Manager. The member had no days that were not effective service between 1 November 2005 and 1 June 2006.

The member's bonus is worked out as follows.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>There are 212 days between 1 November 2005 and 31 May 2006.</td>
</tr>
<tr>
<td>2.</td>
<td>The member had no ineffective service between 1 November 2005 and 31 May 2006.</td>
</tr>
</tbody>
</table>
| 3.   | There are 365 days in the member's current period of offer.  
|      | 365 – 212 = 153 |
| 4.   | 153/365 = 0.41918 |
| 5.   | As a member with a Marine Systems Controller Certificate, the member was paid a $5,000 bonus. A Marine Systems Manager earns a $7,500 bonus.  
|      | The difference between them is $2,500. |
| 6.   | 0.41918 x $2,500 = $1,229.50 |
| 7.   | The member may be paid $1,229.50. |

4. The member may use the form at Part D of Annex 3.5.F to seek an adjustment under this clause.

3.5.44I End of entitlement to bonus

The member's entitlement to a bonus under this Division ends when they meet any of these conditions.


b. They are commissioned as an officer.

See: Schedule 3.B.11, Other Rank pay grades
3.5.44J Retention bonus repayment

1. This clause applies to a member who takes one of these actions.
   a. The member stops serving in a pay category described as Marine Technical or Electronics Technical in Part 1 of Schedule B.11 of DFRT Determination No. 15 of 2008, Salaries.
   b. The member leaves the ADF.

Exceptions: See Clause 3.5.44K, Member not required to repay

See: Part 1 Schedule 3.B.11, Other Rank pay grades

2. The member must repay a part payment of their retention bonus. This table shows how it is worked out.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
</table>
| 1.   | Work out the number of calendar days in this period.  
|      | a. The period starts on the first day of the period of the member's current offer.  
|      | b. The period ends on the day before the member gained left the ADF or left the Marine Technical or Electronics Technical pay categories. |
| 2.   | Subtract any periods of ineffective service in that period.  
|      | See: Clause 3.5.44B, Effective service |
| 3.   | Subtract the outcome of Step 2 from the number of calendar days of the period of the member's current offer. |
| 4.   | Divide the outcome of Step 3 by the number of calendar days of the period of the member's current offer. |
| 5.   | Multiply the outcome of Step 4 by the amount of retention bonus the member was paid when the member accepted the most recent offer under the scheme.  
|      | Exception: If the member has since been paid a bonus amount under clause 3.5.44H, Advance in qualification level, multiply the outcome of Step 4 by another amount. This amount is the bonus amount for the member's most recent qualification (see subclause 3.5.44G.3), adjusted using the method in 3.5.44G.4. |
| 6.   | The member must repay the outcome of Step 5. |

Example:
A Warrant Officer Electronics Technical joined the scheme on 1 November 2005, for a full year. On 1 March they leave the ADF. The member had no ineffective service.

Step 1 – 1 November to 28 February = 120 days
Step 2 – No ineffective service
Step 3 – 365 – 120 = 245 days
Step 4 – 245/365 = 0.671233
Step 5 – 0.671233 x $10,000 = $6712.33
Step 5 – The member must repay $6712.33.

Note: This is a gross amount.
3.5.44K Member not required to repay

A member will not be required to repay an amount if they cannot complete their undertaking for any of these reasons.

a. They die.

Note: This means that where a member dies, the member’s legal personal representative will not be required to repay the bonus.

b. They become permanently medically unfit for duty as a member of the Marine Technical or Electronics Technical pay category. This must be for reasons outside the member’s control.

c. They are transferred out of the Marine Technical or Electronics Technical pay category for Service reasons.

d. They are made redundant or retrenched.
Division 6: ADF gap year – educational bonus

3.5.45 Purpose

The purpose of this Division is to offer an educational bonus payment to members who complete the ADF gap year and rejoin the Permanent Forces after completing their education.

3.5.46 Definition of ADF gap year

In this Division an ADF gap year is a program up to 12 months in duration, for members of the Australian community who have completed their year 12 (or equivalent) education to experience military training and lifestyle.

See: Defence Instruction (General) Personnel 05-10, Australian Defence Force Gap Year

3.5.46A Member eligible for bonus payment

1. A member is eligible for a bonus payment of $10,000 under this Division if they meet all of the following conditions.
   a. The member has successfully completed the ADF gap year.
   b. The member has re-enlisted or has been re-appointed to the Permanent Forces within five years of their ADF gap year.
   c. The member has completed qualifications in either of the following forms.
      i. Civilian trade training.
      ii. Tertiary education.

2. The member is still eligible for the bonus payment if they join a Service which is different to the one they joined to complete their ADF gap year.

3.5.46B Member's options for payment under this Division

1. A member may nominate payment details for the payments under this scheme before the day the payment is due by using the form at Annex 3.5.ZD.
   See: Annex 3.5.ZD, ADF gap year – education bonus

2. If a member does not nominate payment details before a payment is due, the payment may only be made to the member's normal pay account.
Division 7: Army completion bonus scheme – various pay categories

3.5.47 Purpose
1. This Division provides for a bonus scheme for members in prescribed ranks and employment categories. The payment encourages them to complete four years of further service.

2. The bonus scheme has two features.
   a. A commitment payment.
   b. A completion bonus. This is paid after a total of four years of effective service.

3.5.48 Effective service
1. For the purpose of this Division, effective service means service that meets all these conditions.
   a. It is continuous full time service.
   b. It is paid.
      Exception: Unpaid leave of less than 21 calendar days.
   c. It is not ineffective service under subclauses 2 or 3.

2. Leave or other events may not be effective service. This table shows what events will have an effect.

<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Part time leave without pay</td>
<td>The unpaid component of a part-time leave without pay working pattern does not count as effective service.</td>
</tr>
<tr>
<td>2.</td>
<td>Leave at full pay</td>
<td>The whole period counts as effective service.</td>
</tr>
<tr>
<td></td>
<td>Examples: Recreation leave, full pay long service leave</td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td>Unpaid leave for less than 21 calendar days</td>
<td>The whole period does not count as effective service.</td>
</tr>
<tr>
<td></td>
<td>Examples: Leave without pay, maternity leave without pay</td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td>Unpaid leave for 21 calendar days or more</td>
<td>The whole period does not count as effective service.</td>
</tr>
<tr>
<td></td>
<td>Examples: Leave without pay, maternity leave without pay</td>
<td></td>
</tr>
<tr>
<td>5.</td>
<td>Absence without leave</td>
<td></td>
</tr>
<tr>
<td>6.</td>
<td>Imprisonment, detention or suspension from duty without pay</td>
<td></td>
</tr>
<tr>
<td>7.</td>
<td>Leave at half pay</td>
<td>Half the period of the leave counts as effective service.</td>
</tr>
<tr>
<td></td>
<td>Example: Long service leave at half pay</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Description</td>
<td>Notes</td>
</tr>
<tr>
<td>---</td>
<td>-----------------------------------------------------------------------------</td>
<td>----------------------------------------------------------------------</td>
</tr>
<tr>
<td>8.</td>
<td>An undertaking for further service, under the <em>Military Superannuation and Benefits Act 1991.</em></td>
<td>The whole period does not count as effective service.</td>
</tr>
<tr>
<td>9.</td>
<td>A period when the member is discharging another undertaking for further service. <strong>Exception:</strong> An undertaking for further service associated with a promotion.</td>
<td></td>
</tr>
<tr>
<td>10.</td>
<td>A period when the member is discharging another return of service obligation, and Item 11 of this table does not apply.</td>
<td></td>
</tr>
</tbody>
</table>
| 11. | A period when the member is discharging a return of service obligation, that is associated with relevant training. In this table, *relevant training* means professional or trade training that is directly relevant to the member's occupation. | For this member, these periods are effective service.  
  a. The period of the training.  
  b. The period of the return of service obligation. |

3. The CDF may determine whether another period does not count as effective service. The CDF must have regard to whether the member is available for posting, training or overseas deployments, to meet the staffing needs of the Army.

*Related information:* Defence Instruction (Army) Pers 47-11 Career Management of Soldiers in the Australian Regular Army (ARA) and Army Reserve (ARES)

4. Periods that are not effective service do not count towards the period the member serves under this Division.

*Example:* The member has an undertaking for further service to repay, which has seven months to run. The member serves the undertaking first, and then begins to serve under the scheme. It takes the member four years and seven months to serve a four year commitment.

5. Events in items 8, 9 and 10 of the table in subclause 2 must be served before an undertaking to serve under this Division.

6. Effective service may be served at the same time as the member serves towards another retention or completion bonus authorised under this Part.

*Exception:* Where the other scheme provides for another outcome.
3.5.49 **Member this Division applies to**

This Division applies to a member who meets both these conditions at the time the member is offered entry to the bonus scheme.

**See:** Clause 3.5.51, Offers to join the bonus scheme

a. The member must hold the rank of Corporal or Sergeant in the Army.

**Exception:** A member who holds a temporary rank of Corporal.

b. The member must be entitled to salary for a pay category described in this table, under Part 2 of Schedule 3.B.11 of DFRT Determination No. 15 of 2008, Salaries.

<table>
<thead>
<tr>
<th>Item</th>
<th>Pay category</th>
<th>Group</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Operator Command Support Systems</td>
<td>Group A</td>
</tr>
<tr>
<td>2.</td>
<td>Supervisor Engineering Services</td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td>Technician Telecommunication Systems</td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td>Electrician</td>
<td></td>
</tr>
<tr>
<td>5.</td>
<td>Plumber</td>
<td></td>
</tr>
<tr>
<td>6.</td>
<td>Linguist Intelligence Special Duties</td>
<td>Group B</td>
</tr>
<tr>
<td>7.</td>
<td>Analyst Intelligence Operations</td>
<td></td>
</tr>
</tbody>
</table>

**See:** Part 1 Schedule B.11 Part 2, Other Rank pay grades

3.5.50 **Member this Division does not apply to**

This Division does not apply to a member who is in any of these situations.

a. They are a member of the Reserves.

b. They are serving an initial minimum period of service.

c. They are commissioned as an officer.

3.5.51 **Offers to join the bonus scheme**

1. The CDF may offer a member entry to the bonus scheme under this Division.

2. Offers to join the bonus scheme may only be made in the period described in this table that applies to the member.

<table>
<thead>
<tr>
<th>Item</th>
<th>For a member in...</th>
<th>offers may be made...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>a Group A pay category</td>
<td>between 1 December 2005 and 31 May 2006 inclusive.</td>
</tr>
<tr>
<td>2.</td>
<td>a Group B pay category</td>
<td>between 1 February 2006 and 31 July 2006 inclusive.</td>
</tr>
</tbody>
</table>

**Related Information:** Group A and B pay categories are described in the table in paragraph 3.5.49.b.

3. The offer must be made for a four-year period.
3.5.52 Acceptance

1. The member may accept an offer by taking both of these actions.
   a. Signing the relevant acceptance form.
      i. For members in a Group A pay category, the form is at Part B of Annex 3.5.G.
      ii. For members in a Group B pay category, the form is at Part B of Annex 3.5.H.
   b. Providing the signed form to CDF by one of these dates.
   c. The CDF may determine that a member may provide their acceptance form to the CDF by a later date than provided by paragraph b. The CDF must have regard to the reasons that prevented the member from accepting earlier.

<table>
<thead>
<tr>
<th>Item</th>
<th>For a member in...</th>
<th>if the offer was made during the period...</th>
<th>the form must be received by...</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>1 March 2006 or later</td>
<td>three months after the date of the offer.</td>
</tr>
<tr>
<td>2.</td>
<td>a Group B pay category</td>
<td>1 February 2006 to 31 July 2006</td>
<td>31 October 2006.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>1 August 2006 or later</td>
<td>three months after the date of the offer.</td>
</tr>
</tbody>
</table>

**Related Information:** Group A and B pay categories are described in the table in paragraph 3.5.49.b.

2. If the member accepts, the member is taken to have accepted the offer on the date the offer is made.

3. In accepting the offer, the member is agreeing to serve as an eligible member under this Division.

3.5.53 Obligation to undertake further service

A member who joins the scheme must serve in the Army until they complete four years of further effective service under this Division.

3.5.54 Choice to leave the scheme

1. A member may choose to leave the scheme. The choice must be made in writing.

2. A member who chooses to leave the scheme is released from the obligation to give future service under clause 3.5.53.

**See:** Subclause 3.5.55.2 for the effect leaving the scheme has on the commitment payment.
3.5.55 Commitment payment

1. When a member accepts an offer under clause 3.5.52 the member is entitled to a $10,000 commitment payment.

2. A member must repay the whole commitment payment to the Commonwealth if the member meets both these conditions.
   a. At the time of taking one of the actions in subclause b, the member has served less than one year of effective service since the day they were accepted into the scheme under clause 3.5.52.
   b. The member takes any of these actions.
      i. The member leaves the Army.
         Exceptions: See subclause 3.
      ii. The member leaves the scheme.
         See: Clause 3.5.54, Choice to leave the scheme
      iii. The member transfers out of their employment or trade category.
         Exception: If the member transfers for medical reasons.

Example: A member chooses to join the scheme on 1 December 2005. The member leaves the ADF to take another job on 1 November 2006. The member has served less than one year since choosing to join the scheme. The member has to repay the whole commitment payment.

Non-example: A member chooses to join the scheme on 1 December 2005. The member leaves the ADF on 1 January 2007. The member has served more than one year since choosing to join the scheme so does not have to repay the commitment payment.

Example: A member chooses to join the scheme on 1 December 2005. From 1 April 2006 to 31 May 2006 the member is on leave without pay. The member will have to repay their commitment payment if they leave the ADF before 1 February 2007 (The 12 months runs until 1 December 2006, plus two months that were not effective service).

3. A member is not required to repay the commitment payment if they leave the Army for either of these reasons.
   a. They die.
      Note: This means that where a member dies, the member’s legal personal representative will not be required to repay the bonus.
   b. They become permanently medically unfit for duty.

4. A member who must repay the commitment payment must repay the gross (ie pre-tax) amount.

5. A member who is obliged to repay their commitment payment is not eligible for the completion bonus.

See: Clause 3.5.56, Completion bonus
3.5.56 Completion bonus

1. A member who serves four years of effective service under this Division after choosing to join the scheme is entitled to a completion bonus.

2. The completion bonus is assessed under this table.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member's rank when they joined the scheme was...</th>
<th>then the member is entitled to...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Corporal</td>
<td>$30,000.</td>
</tr>
<tr>
<td>2.</td>
<td>Sergeant</td>
<td>$25,000.</td>
</tr>
</tbody>
</table>

Example: A Corporal joins the scheme. Two years later the member is promoted to Sergeant. At the end of four years of effective service the member is entitled to a $30,000 completion bonus.

3. The bonus is paid as a lump sum at the end of the four years of effective service.

3.5.57 Early payment in certain circumstances

1. An early completion bonus payment may be made if the member has served one year of effective service under this Division, and is in one of these situations.

   a. The member has died.

      Note: This means that where a member dies, early payment may be made to the member's legal personal representative.

   b. The member is not eligible for the completion bonus and the CDF considers that this is for reasons beyond the member's control.

   c. The member has been commissioned as an officer.

2. An early completion bonus is paid on a pro rata basis. The amount is calculated using this table.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Find the bonus the member would have been paid, had the member served four years of effective service.</td>
</tr>
</tbody>
</table>
<pre><code>  | **See:** Subclause 3.5.56.2, Completion bonus |
</code></pre>
<p>| 2.   | Calculate the length of effective service the member has given, in years and part years. |
| 3.   | Subtract one year from the outcome of Step 2. |
| 4.   | Multiply the outcomes of Step 1 and Step 3 |
| 5.   | Divide the answer in Step 4 by three. |
| 6.   | The member may be paid the outcome of Step 5. If the member is dead, payment may be made to the member's legal personal representative. |</p>
Example: A Sergeant dies before they are paid their completion bonus. The member had given three years and three months of effective service.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>The full bonus for a Sergeant is $25,000.</td>
</tr>
</tbody>
</table>
| 2.   | The member had given 3 years and 3 months of service.  
This is equivalent to 3.25 years. |
| 3.   | 3.25 years – 1 year = 2.25 years |
| 4.   | $25,000 x 2.25 years = $56,250 |
| 5.   | $56,250 divided by three = $18,750 |
| 6.   | $18,750 may be paid to the member's legal personal representative. |
Division 8: Navy – Seaman officer specialisation completion bonus

3.5.58 Purpose

This Division provides a completion bonus for some officers with certain qualifications in the Navy. The payment is designed to encourage members to stay in the Seaman specialisation and to assist them to gain further qualifications.

3.5.59 Completion bonuses

This Division provides for two different types of completion bonuses.

a. A bonus after each 12 months of service.

   Related Information:
   Clause 3.5.63, Annual completion bonus – member in bonus scheme on 1 April 2006
   Clause 3.5.64, Annual completion bonus – member joins bonus scheme after 1 April 2006

b. A bonus when a member leaves the scheme, in some circumstances.

   Related Information: Clause 3.5.65, Completion bonus when member leaves the scheme

3.5.60 Definitions

1. A reference to a Bridge Warfare Certificate is taken to include a reference to a Bridge Watchkeeping Certificate.

2. In this Division, effective service means service that meets all these conditions.

   a. It is continuous full-time service.
   
   b. It is paid.

      Exception: Unpaid leave of less than 21 calendar days.

   c. It is not excluded as ineffective service by subclause 3.

3. Leave or other events may not be effective service. This table shows what events will have an effect.

<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Part-time leave without pay</td>
<td>The unpaid component of a part-time leave without pay working pattern does not count as effective service.</td>
</tr>
<tr>
<td>2.</td>
<td>Leave at full pay</td>
<td>The whole period counts as effective service.</td>
</tr>
<tr>
<td></td>
<td>Examples: Recreation leave, full pay long service leave</td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td>Unpaid leave for less than 21 calendar days</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Examples: Leave without pay, maternity leave without pay</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>---</td>
<td>---</td>
<td>---</td>
</tr>
<tr>
<td>4.</td>
<td>Unpaid leave for 21 calendar days or more</td>
<td>The whole period does not count as effective service.</td>
</tr>
<tr>
<td></td>
<td><strong>Examples:</strong> Leave without pay, maternity leave without pay</td>
<td></td>
</tr>
<tr>
<td>5.</td>
<td>Absence without leave</td>
<td></td>
</tr>
<tr>
<td>6.</td>
<td>Imprisonment, detention or suspension from duty without pay</td>
<td></td>
</tr>
<tr>
<td>7.</td>
<td>Leave at half pay</td>
<td>Half the period of the leave counts as effective service.</td>
</tr>
<tr>
<td></td>
<td><strong>Example:</strong> Long service leave at half pay</td>
<td></td>
</tr>
<tr>
<td>8.</td>
<td>An undertaking for further service, under the <em>Military Superannuation and Benefits Act 1991.</em></td>
<td>The whole period does not count as effective service.</td>
</tr>
<tr>
<td>9.</td>
<td>A period when the member was discharging another undertaking for further service.</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>Exception:</strong> An undertaking for further service associated with a promotion.</td>
<td></td>
</tr>
<tr>
<td>10.</td>
<td>A period when the member is discharging another return of service obligation, and Item 12 of this table does not apply.</td>
<td></td>
</tr>
<tr>
<td>11.</td>
<td>A period when the member is serving an initial minimum period of service (IMPS).</td>
<td></td>
</tr>
<tr>
<td></td>
<td>This is defined in Determination 12A, made by the Chief of Navy under sub-regulations 90(6), 90(7), 91(2), 97(3), 97(6) and 98(2) of the <em>Defence (Personnel) Regulations 2002.</em></td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>Related Information:</strong> Determination 12A can be found in Defence Instruction (General) 33–5, <em>Arrangements for service in the Australian Defence Force</em></td>
<td></td>
</tr>
<tr>
<td>12.</td>
<td>A period when the member is discharging a return of service obligation, that is associated with relevant training.</td>
<td>For this member, these periods are effective service.</td>
</tr>
<tr>
<td></td>
<td>In this item, <strong>relevant training</strong> means professional training that is directly relevant to the member’s occupation.</td>
<td>a. The period of the training.</td>
</tr>
<tr>
<td></td>
<td><strong>Exception:</strong> Junior Warfare Officers’ Application Course</td>
<td>b. The period of the return of service obligation.</td>
</tr>
<tr>
<td>13.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### 3.5.61 Members this Division applies to

1. This Division applies to members who meet both these conditions.
   a. They hold one of these ranks within the Seaman specialisation.
      i. Lieutenant.
      ii. Lieutenant Commander.
   b. They hold a Bridge Warfare Certificate (BWC).
2. This Division ceases to apply on 31 August 2007.
3.5.62 Members this Division does not apply to

This Division does not apply to a member who meets either of these conditions.

a. The member has transferred out of the Seaman specialisation.

b. The CDF considers the member is no longer liable to serve as a Seaman officer.

3.5.62A Amounts of annual completion bonus

This table shows the amounts of completion bonus that a member may receive under this Division based on their rank and qualifications.

<table>
<thead>
<tr>
<th>Item</th>
<th>An eligible member ranked...</th>
<th>who...</th>
<th>may receive a completion bonus of...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Lieutenant or Lieutenant Commander</td>
<td>holds a Bridge Warfare Certificate (BWC)</td>
<td>$4,000.</td>
</tr>
</tbody>
</table>
| 2.   | Lieutenant or Lieutenant Commander | holds any of these qualifications:  
a. Maritime Geospatial Officer Hydrographic (MGO(H))  
b. Maritime Geospatial Officer Meteorological (MGO(M))  
c. Mine Warfare and Clearance Diving (MCD)  
d. Principal Warfare Officer (PWO)  
e. Submariner (SM) | $6,000. |
| 3.   | Lieutenant or Lieutenant Commander | is charge qualified  
For a member in the Navy, charge qualified means that the member meets all of these conditions.  
a. The member has been selected by the Minor Command and Sea Charge Advisory Committee.  
b. The member has successfully completed the Commanding Officer /Executive Officer Designate Course.  
c. The member is or has been posted to one of the following positions.  
i. Executive Officer of a major fleet unit.  
ii. Commanding Officer of a minor war vessel.  
iii. Commanding Officer of a clearance diving team.  
iv. Commanding Officer of Laser Airborne Depth Sounder. | $10,000. |
3.5.63 Annual completion bonus – member in bonus scheme on 1 April 2006

1. This clause applies to a member this Division applied to on 1 April 2006.

2. The member is entitled to a completion bonus on 1 April 2007.

   **Exception:** A member who stops being a member this Division applies to may only be paid a pro rata amount.

   **See:** Clause 3.5.65, Completion bonus when member leaves the scheme

2A. The member is entitled to a pro-rata completion bonus for the period 1 April 2007 to 31 August 2007.

   **See:** Clause 3.5.65, Completion bonus when member leaves the scheme

3. The bonus is calculated using the method in clause 3.5.66.

   **See:** Clause 3.5.66, Calculation of the bonus amount

3.5.64 Annual completion bonus – member joins bonus scheme after 1 April 2006

1. This clause applies to a member who this Division first applied to after 1 April 2006.

2. The member is entitled to a completion bonus on each anniversary of the day this Division first applied to the member.

   **Exceptions:**
   1. The member cannot serve for the purpose of the bonus after 31 August 2007.
   2. A member who stops being a member this Division applies to is not entitled to any further payments under this clause.

   **See:** Clause 3.5.65, Completion bonus when member leaves the scheme

3. The bonus is calculated using the method in clause 3.5.66.

   **See:** Clause 3.5.66, Calculation of the bonus amount

3.5.64A ...

3.5.65 Completion bonus when member leaves the scheme

1. This clause applies if any of the following events happen.

   a. The member dies.
   b. The member is promoted to the rank of Commander.
   c. The member ceases service at the end of a fixed term (or fixed tenure) appointment.
   d. The member retires due to reaching compulsory retirement age.
   e. The member's service is terminated due to physical or mental incapacity that is not within the member's power to control.

   **Authority:** Regulation 85(1)(a), Defence (Personnel) Regulations 2002.

   f. ...
1A. This clause also applies to a member participating in the scheme on 31 August 2007, the day it ceases.

2. This clause does not apply if a member ceases continuous full-time service in circumstances not described in subclause 1.

   **Example:** Resignation

3. A member to whom this clause applies is entitled to a completion bonus.

   **Note:** If a member has died, payment may be made to the member's legal personal representative.

4. The bonus is calculated using the method in clause 3.5.66.

   **See:** Clause 3.5.66, Calculation of the bonus amount

3.5.66 Calculation of the bonus amount

1. This clause shows how to calculate an amount of completion bonus that a member is entitled to under this Division.

2. This table shows the first stage of calculating the amount of a member's completion bonus.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
</table>
| 1.   | Work out the number of calendar days in a period with the following start and end dates.  
   a. The period starts on the later of these dates.  
   i. 1 April 2006.  
   ii. The day this Division first applied to the member.  
   iii. The day the member was last entitled to a completion bonus under this Division.  
   b. The period ends on the day before the date the member becomes entitled to the completion bonus.  
   **Example:** A Lieutenant Commander was entitled to a bonus on 1 September. On 1 October the member is promoted to Commander, and is entitled to a bonus under clause 3.5.65. There are 30 calendar days in the period. |
| 2.   | In the period in Step 1, did the member work in more than one of the items in the table in clause 3.5.62A? |
| 3.   | If the answer to Step 2 is 'no', subclause 3 provides the rest of the process for calculating the amount of a member's completion bonus.  
   If the answer to Step 2 is 'yes', subclause 4 provides the rest of the process for calculating the amount of a member's completion bonus. |
3. This table shows the second stage of calculating the amount of a member's completion bonus. It applies where the answer to Step 2 of the table in subclause 2 is no.

**Related Information:** If the answer to Step 2 of the table in subclause 2 is yes, see subclause 4.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>4.</td>
<td>Take the number of days determined through Step 1 of the table in subclause 2. Subtract the number of calendar days of ineffective service in the period.</td>
</tr>
<tr>
<td>5.</td>
<td>Divide the outcome of Step 4 by 365. If the period includes 29 February, substitute 366 for 365.</td>
</tr>
<tr>
<td>6.</td>
<td>Find the completion bonus rate that corresponds to the member's rank and qualifications. <strong>See:</strong> The table in clause 3.5.62A</td>
</tr>
<tr>
<td>7.</td>
<td>Multiply the outcomes of Step 5 and Step 6. Convert this to a number, in dollars and cents, rounded to the nearest cent.</td>
</tr>
<tr>
<td>8.</td>
<td>The member may be paid the outcome of Step 7.</td>
</tr>
</tbody>
</table>

4. This table shows the second stage of calculating the amount of a member's completion bonus. It applies where the answer to Step 2 of the table in subclause 2 is yes.

**Related Information:** If the answer to Step 2 of the table in subclause 2 is no, see subclause 3.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>4.</td>
<td>Take the number of days determined through Step 1 of the table in subclause 2. Work out how many calendar days there were in each period that the member worked at Items 1, 2 or 3 in the table in subclause 5. <strong>Example:</strong> A Lieutenant Commander Principal Warfare Officer becomes charge qualified 50 calendar days before the end of the period in Step 1 of the table in subclause 2. For that member, the period is divided as follows: a. 315 days at Item 2 of the table at clause 3.5.62A. b. 50 days at Item 3 of the table at clause 3.5.62A.</td>
</tr>
<tr>
<td>5.</td>
<td>Subtract the number of calendar days of ineffective service from the period in which it fell.</td>
</tr>
<tr>
<td>6.</td>
<td>Divide the outcome of each period in Step 5 by 365. If one of the periods includes 29 February, divide each period in Step 5 by 366.</td>
</tr>
<tr>
<td>7.</td>
<td>Find the completion bonus rate that corresponds to each rank and qualification the member held during the period in Step 1. <strong>See:</strong> The table in clause 3.5.62A</td>
</tr>
<tr>
<td>8.</td>
<td>Multiply each outcome of Step 6 by the corresponding completion bonus rate determined in Step 7.</td>
</tr>
<tr>
<td>9.</td>
<td>Add the results of each calculation in Step 8.</td>
</tr>
<tr>
<td>10.</td>
<td>The member may be paid the outcome of Step 9.</td>
</tr>
</tbody>
</table>
3.5.67 Payment

1. A member may nominate payment details for the completion bonus, subject to these conditions.

   See: Annex 3.5.I, Payment details

   a. The form must be completed before the day the completion bonus is due.

   b. The nomination must be on the form at Annex 3.5.I.

2. If a member does not nominate payment details the entitlement is to be paid into the member’s normal pay account.
Division 9: Army - High Readiness Reserve completion bonus

3.5.68 Purpose
This Division provides a completion bonus for members in the High Readiness Active Reserve. The payment is designed to meet these purposes.

a. To encourage members to stay in the High Readiness Active Reserve in the Army.
b. To acknowledge increased needs for members to be ready and committed.

3.5.69 Definitions
In this Division, High Readiness Active Reserve has the meaning given in regulation 5 of the Defence (Personnel) Regulations 2002.

3.5.70 Members this Division applies to
This Division applies to a member who meets both the following conditions.

a. They are a member of the High Readiness Active Reserve in the Army.
b. They have agreed in writing to perform the requirements of the High Readiness Active Reserve, in accordance with administrative instructions made under s.9A of the Defence Act 1903.

See: Defence Instruction (Army) PERS 79-6 - Management of the Army High Readiness Reserve

3.5.71 Completion bonus
1. A member who meets both the following conditions is entitled to a $10,000 completion bonus.

a. The member has been a member of the High Readiness Active Reserve for the following period that is relevant to the member's circumstances.

i. Two continuous years.

Example: 1 August 2006 to 31 July 2008

ii. Two continuous years, including any period of continuous full-time service described under item 2 of the following table.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member was on continuous full-time service and was...</th>
<th>then the period...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>a member of the Regular Army</td>
<td>breaks continuity.</td>
</tr>
<tr>
<td></td>
<td>Authority: s.32 of the Defence Act 1903</td>
<td>A member who returns to the High Readiness Active Reserve after leaving the Regular Army must start a fresh two year period to be eligible for the bonus.</td>
</tr>
<tr>
<td>2.</td>
<td>a member of the Army Reserve</td>
<td>does not break continuity.</td>
</tr>
<tr>
<td></td>
<td>Authority: s.32A of the Defence Act 1903</td>
<td>The period of continuous full-time service can be counted towards the two continuous years.</td>
</tr>
</tbody>
</table>
iii. If the CDF has granted the member an extension of time longer than the two years to complete the undertakings in the agreement made under paragraph 3.5.70.b, that extended period.

See: Defence Instruction (Army) PERS 79-6 - Management of the Army High Readiness Reserve, paragraph 22

Example: A member joins the High Readiness Active Reserve on 1 July 2006. The member is granted six month’s extra to complete the member's undertakings in their agreement. The member has completed two years' service on 30 December 2008.

Non-example: A member joins the High Readiness Active Reserve on 1 July 2006. The member is transferred to the Active Reserve from 1 January to 30 June 2007. On 1 July 2007 the member starts a new period of service in the High Readiness Active Reserve. The two periods of High Readiness Active Reserve service may not be counted together towards the completion bonus.

b. The CDF has determined that the member has met all undertakings in the member's High Readiness Reserve Service Agreement.

Examples: Readiness and training commitments.

2. A member may be entitled to the completion bonus more than once, for each period that the member qualifies under subclause 1.

Example: A member joins the High Readiness Specialist Reserve on 1 July 2006. The member qualifies for the completion bonus on 30 June 2008. The member remains in the High Readiness Specialist Reserve, and on 30 June 2010 has qualified for another completion bonus.

3.5.72 Early payment of completion bonus

1. A member who leaves the ADF in one of the following ways is entitled to a $10,000 completion bonus.

a. The member dies.

b. The member ceases service at the end of a fixed term (or fixed tenure) appointment.

c. The member retires due to reaching compulsory retirement age.

d. The member's service is terminated due to physical or mental incapacity that is not within the member's power to control.


2. The CDF may determine that a member who leaves the ADF for a reason not listed in subclause 1 may be paid a $10,000 completion bonus.

Exceptions: Members who resign or transfer to another category of the Reserve Force.

3. In making the determination in subclause 2, the CDF must consider the member's health and family responsibilities.
Division 10: Air Force - High Readiness Reserve completion bonus

3.5.73 Purpose

This Division provides a completion bonus for members in the High Readiness Reserve. The payment is designed to meet these purposes.

a. To encourage members to stay in the High Readiness Active Reserve and the High Readiness Specialist Reserve in the Air Force.

b. To acknowledge increased needs for members to be ready and committed.

3.5.74 Definitions

The following definitions apply in this Division.

<table>
<thead>
<tr>
<th>Term</th>
<th>Definition in this Division</th>
</tr>
</thead>
<tbody>
<tr>
<td>High Readiness Active Reserve</td>
<td>Have the meanings given under regulation 5 of the Defence (Personnel) Regulations 2002.</td>
</tr>
<tr>
<td>High Readiness Specialist Reserve</td>
<td></td>
</tr>
</tbody>
</table>

3.5.75 Members this Division applies to

This Division applies to a member in the Air Force who is a member of either the High Readiness Active Reserve or the High Readiness Specialist Reserve.

3.5.76 High Readiness Reserve agreement

1. The CDF may make an agreement with a member that sets out the member's obligations as a member of the High Readiness Active Reserve or the High Readiness Specialist Reserve.

2. The agreement may include matters such as the following.

a. The period of the agreement.

b. The number of days of duty the member is to serve, providing it is no less than the number of days for the member's type of service in the following table.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member is in the...</th>
<th>the minimum period is...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. High Readiness Active Reserve</td>
<td>50 days</td>
<td></td>
</tr>
<tr>
<td>2. High Readiness Specialist Reserve</td>
<td>7 days.</td>
<td></td>
</tr>
</tbody>
</table>

c. The level of the following that the member agrees to maintain.

i. Physical fitness.

ii. Personal weapon proficiency.

iii. Medical fitness.

iv. Dental fitness.

d. The member's agreement to perform continuous full-time service, if required.

3. The CDF may grant a member a longer period to meet the obligations in their agreement.
4. In making the decision in subclause 3, the CDF must consider the following criteria.
   a. Health or childcare issues that may have prevented the member from meeting their obligations.
   b. Service reasons beyond the member's control that prevented the member from meeting their obligations.

   **Examples:** Postponement or cancellation of training that has been agreed.

3.5.77 Completion bonus

1. A member who meets all the following conditions is entitled to a $5,000 completion bonus.
   a. The member has made an agreement under clause 3.5.76 with the CDF.
      
      **See:** Clause 3.5.76, High Readiness Reserve agreement
   b. The member has been a member of the High Readiness Active Reserve or the High Readiness Specialist Reserve for the following period that is relevant to the member’s circumstances.
      i. One continuous year.
      ii. One continuous year, including periods of continuous full-time service allowed under the following table.

      **Example:** A member joins the High Readiness Specialist Reserve on 1 July 2006. During September and October 2006 the member was on continuous full-time service. The member has completed one continuous year’s service on 30 June 2007.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member was on continuous full-time service and was...</th>
<th>then the period...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>a member of the Permanent Air Force</td>
<td>breaks continuity.</td>
</tr>
<tr>
<td></td>
<td>Authority: s.4B of the <em>Air Force Act 1923</em></td>
<td>A member who returns to the High Readiness Active Reserve after leaving the Permanent Air Force must start a fresh one year period to be eligible for the bonus.</td>
</tr>
<tr>
<td>2.</td>
<td>a member of the Air Force Reserve</td>
<td>does not break continuity.</td>
</tr>
<tr>
<td></td>
<td>Authority: s.4C of the <em>Air Force Act 1923</em></td>
<td>The period of continuous full-time service will be counted towards the one continuous year.</td>
</tr>
</tbody>
</table>

   iii. If the CDF has granted the member an extension of time longer than one year to complete the obligations in the agreement made under subclause 5.3.76.2, that extended period.

   **Exception:** The CDF may not grant an extension longer than a year.

   **Example:** A member signs an agreement under subclause 5.3.76.2 on 1 December 2006. In that agreement the member undertakes to do trade training. During 2007 that training is cancelled, and the next available course is in February 2008. The CDF grants the member an extension of their time to complete the obligations in their agreement, until the end of February 2008.
c. The CDF has determined that the member has met all yearly mandatory obligations in the agreement made under clause 3.5.76.

**See:** Clause 3.3.76, High Readiness Reserve agreement

2. A member may be entitled to the completion bonus more than once, for each period that the member qualifies under subclause 1.

**Example:** A member joins the High Readiness Specialist Reserve on 1 July 2006. The member qualifies for the completion bonus on 30 June 2007. The member remains in the High Readiness Specialist Reserve, and on 30 June 2008 has qualified for another completion bonus.

### 3.5.78 Pro rata payment of completion bonus

1. A member is to be paid a bonus payment on a pro rata basis if they do not complete the minimum period of effective service for any of the following reasons.
   a. The member transfers to the Permanent Air Force.
      **Authority:** s.4B of the *Air Force Act 1923*
   b. The member dies.
   c. The member ceases service at the end of a fixed term (or fixed tenure) appointment.
   d. The member retires due to reaching compulsory retirement age.
   e. The member’s service is terminated due to physical or mental incapacity that is not within the member’s power to control.
      **Authority:** Regulation 85(1)(a), Defence (Personnel) Regulations 2002.
   f. The member’s position is downgraded or disestablished.

2. The completion bonus in subclause 1 is calculated using the following table.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Calculate the number of days in the following period.</td>
</tr>
<tr>
<td></td>
<td>a. The period starts on the later of the following dates.</td>
</tr>
<tr>
<td></td>
<td>i. The date the member met the requirements in clause 3.5.77. (This date cannot be before 1 July 2006.)</td>
</tr>
<tr>
<td></td>
<td>ii. The date the member was last entitled to a bonus under this Division.</td>
</tr>
<tr>
<td></td>
<td>b. The period ends on the day the member left the ADF in a way listed in subclause 1.</td>
</tr>
<tr>
<td>2.</td>
<td>Divide the outcome of Step 1 by 365. If the period in Step 1 includes February 29, divide the outcome of Step 1 by 366.</td>
</tr>
<tr>
<td>3.</td>
<td>Multiply the outcome of Step 2 by $5,000.</td>
</tr>
<tr>
<td>4.</td>
<td>The member may be paid the outcome of Step 4. If the member has died, payment may be made to the member’s legal personal representative.</td>
</tr>
</tbody>
</table>
**Example:** A member reaches compulsory retirement age on 15 August 2007, and retires. The member has been in the High Readiness Active Reserve in the Air Force since 1 July 2006. He was paid a bonus under this scheme on 1 July 2007.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
</table>
| 1.   | The period starts on the later of these dates:  
ap.i 1 July 2006.  
ap.ii 1 July 2007  
As the date the member was last paid a bonus is later, the period starts 1 July 2007.  
The period ends on the day the member reached compulsory retirement age,  
15 August 2007.  
There are 46 days between 1 July 2007 and 15 August 2007. |
| 2.   | 46 divided by 365 equals 0.126027 |
| 3.   | 0.12603 multiplied by $5,000 equals $630.14 |
### Division 11: Navy - Combat Systems Operator (sailors) completion bonus

#### 3.5.79 Purpose

This Division provides a retention bonus for sailors in Navy Combat Systems Operator employment category in the Navy. The payment is designed to encourage members to stay in the category.

#### 3.5.80 Effective service

1. For the purpose of this Division, **effective service** means service that meets all these conditions.
   a. It is continuous full-time service.
   b. It is paid.

   **Exception:** Unpaid leave of less than 21 calendar days.

   c. It is not ineffective service under subclauses 2 or 3.

2. This table lists a range of leave types and activities and sets out how a period of that leave or activity counts toward member’s period of effective service.

<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Part time leave without pay</td>
<td>The unpaid component of a part-time leave without pay working pattern does not count as effective service.</td>
</tr>
<tr>
<td>2.</td>
<td>Leave at full pay</td>
<td>The whole period counts as effective service.</td>
</tr>
<tr>
<td></td>
<td><strong>Examples:</strong> Recreation leave, full pay long service leave</td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td>Unpaid leave for less than 21 calendar days</td>
<td>The whole period does not count as effective service.</td>
</tr>
<tr>
<td></td>
<td><strong>Examples:</strong> Leave without pay, maternity leave without pay</td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td>Unpaid leave for 21 calendar days or more</td>
<td>The whole period does not count as effective service.</td>
</tr>
<tr>
<td></td>
<td><strong>Examples:</strong> Leave without pay, maternity leave without pay</td>
<td></td>
</tr>
<tr>
<td>5.</td>
<td>Absence without leave</td>
<td></td>
</tr>
<tr>
<td>6.</td>
<td>Imprisonment, detention or suspension from duty without pay</td>
<td></td>
</tr>
<tr>
<td>7.</td>
<td>Leave at half pay</td>
<td>Half the period of the leave counts as effective service.</td>
</tr>
<tr>
<td></td>
<td><strong>Example:</strong> Long service leave at half pay</td>
<td></td>
</tr>
</tbody>
</table>

The whole period does not count as effective service.

9. A period when the member was discharging another undertaking for further service.

**Exception:** An undertaking for further service associated with a promotion.

10. A period when the member was discharging another return of service obligation, and item 11 of this table does not apply.

11. A period when the member is discharging a return of service obligation, that is associated with relevant training or an overseas posting.

**Exception:** A period of initial category training.

In this table, **relevant training** means professional or trade training that is directly relevant to the member's occupation.

3.5.81 Members this Division applies to

1. A member who meets all the following conditions is eligible to apply for a completion bonus under this Division.

   a. They have completed the initial minimum period of service (IMPS).

      **Note:** This concept is defined in Determination 12A, made by the Chief of Navy under sub-regulations 90(6), 90(7), 91(2), 97(3), 97(6) and 98(2) of the Defence (Personnel) Regulations 2002.

      **Related Information:** Determination 12A can be found in Defence Instruction (General) 33–5, *Arrangements for service in the Australian Defence Force*

   b. They hold any of the following ranks.

      i. Able Seaman.

      ii. Leading Seaman.

      iii. Petty Officer.

   c. They are entitled to salary for a Combat Systems Operator employment category mentioned in Schedule B.11 Part 1 of DFRT Determination No. 15 of 2008, Salaries, including the following descriptions.

      i. Combat System Operator.

      ii. Combat Systems Operator (Anti Submarine Warfare/Anti Surface Air Controller).
iii. Combat System Supervisor.
iv. Combat Systems Supervisor (Anti Submarine Warfare/Anti Surface Air Controller).

2. An eligible member who has less than three years to serve from the date of their application until the end of their current fixed period of service or enlistment is taken not to be eligible.

**Exception:** A member is eligible if they seek an extension for the three year period of the completion bonus to whichever of the following limits is relevant.

a. The member's fixed period of service.
b. The member's compulsory retirement age.

**See:** For paragraph 2.a., Form PE012, Extension of service for a fixed period.

**Example:** A Petty Officer Combat Systems Operator is on a fixed period of service that is due to end on 1 July 2007. The member is able to apply for an extension of their service until 1 July 2009. The member chooses not to apply for an extension. The member is not eligible to join the bonus scheme.

3. This Division ceases to apply on 1 July 2012.

### 3.5.82 Members this Division does not apply to

A member in any of the following circumstances is not eligible to apply for a completion bonus under this Division.

a. The member is serving an initial minimum period of service (IMPS).
b. The member is an officer.
c. The member is serving a period of undertaking for further service, under Part 8 of the *Military Superannuation and Benefits Act 1991*, as preserved by item 4 of Schedule 4 *Defence Legislation Amendment Act (No. 1) 2005*.
d. The member first meets the conditions for eligibility under subclause 3.5.81.1 after 1 July 2009.
e. The member is the Combat Systems Operator (Mine Warfare) employment category.

### 3.5.83 How to apply for a bonus

1. A member may apply to undertake three years' service for the purpose of the completion bonus in this Division.

2. An application must be made on the application form at Parts A to D of Annex 3.5.L.

**See:** Annex 3.5.L, Forms for Navy – Combat Systems Operator (sailors) completion bonus.

3. The application must be made before 1 July 2012.
3.5.84 Acceptance of application

1. The CDF may accept an eligible member's application in writing.

2. Upon notification of acceptance of an application by CDF, the member's undertaking to serve under this Division is taken to have commenced on whichever of the following dates is relevant.
   a. For a member who is eligible on the day they apply to undertake service under this Division – the first day on or after 1 July 2006 when the member met the conditions for eligibility under clause 3.5.81.
   b. For a member who becomes eligible after they lodge an application – the day the member first becomes eligible to make an undertaking for this Division under clause 3.5.81.

3.5.85 Payment of the bonus

1. The member is to be paid a completion bonus at the rate in the table for the member's rank, if they complete three years of eligible service in accordance with their undertaking under this Division and that service is all effective.

<table>
<thead>
<tr>
<th>Item</th>
<th>A member with the rank of ...</th>
<th>is entitled to a bonus amount of...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Able Seaman</td>
<td>$18,000</td>
</tr>
<tr>
<td>2.</td>
<td>Leading Seaman</td>
<td>$18,000</td>
</tr>
<tr>
<td>3.</td>
<td>Petty Officer</td>
<td>$12,000</td>
</tr>
</tbody>
</table>

Related Information: Clause 3.5.86 explains how the bonus is worked out for a member who provides ineffective service during the three-year period of their undertaking.

2. If the member holds more than one rank listed in the table during the period of effective service, then the member is to be paid a pro rata bonus amount for each part of the period served at a different rate.

Example: A member serves one year as a Leading Seaman and then is promoted and serves a further two years as a Petty Officer. One year at the Leading Seaman rate is equivalent to one third of $18,000, or $6,000. Two years at the Petty Officer rate is equivalent to two thirds of $12,000, or $8,000. The member is to be paid the sum of these amounts, $14,000.

3. A member may elect the method of payment for the bonus using the forms at Part C and D of Annex 3.5.L.

4. Despite subclause 3, the completion bonus may only be paid into the member's normal pay account, if either of the following circumstances applies to the member.
   a. The member does not nominate payment details in the forms at Part C and D of Annex 3.5.L.
   b. The member first applies under this Division after the date on which the completion bonus would have been payable to the member, had they applied before that time.
3.5.86 Extension or reduction of the period of service

1. If at the end of three years from the date the member is taken to have commenced to serve under this Division, the member has not completed three years of effective service, the amount of the bonus may be paid at a reduced rate.

2. The reduced rate is the amount of bonus less a pro rata amount for the period of non-effective service, worked out based on the rate of bonus applicable to the member at the time the non-effective service occurred.

3. The member may elect in writing to continue serving under this Division until they have completed the full three years of effective service, using the form at Part E of Annex 3.5.L.

4. If the member makes an election under subclause 3, and completes the full three years of effective service, the bonus becomes payable to them under clause 3.5.85.

5. If the member makes an election under subclause 3 and cannot complete the full three years of effective service before this Division ceases to apply on 1 July 2012, then the member may be paid a pro rata amount of completion bonus for the period of effective service that they have performed under this Division.

3.5.87 Bonus not payable when member leaves the scheme

A member who has applied for a bonus under this Division ceases to be eligible for the bonus if they meet any of these conditions.


b. The member voluntarily transfers to the Reserve Forces.

c. The member resigns.

3.5.88 Pro rata payment of bonus when member leaves scheme

A member who has applied for a bonus under this Division is eligible for a pro rata payment of the bonus under clause 3.5.85 if their service under this Division ceases for one of these reasons.

a. The member dies.

b. The member is promoted to Chief Petty Officer.

c. The member is commissioned as an officer.

d. The member applies to extend their period of service or enlistment but the extension is refused.

e. The member's service is terminated due to physical or mental incapacity that is not within the member's control.


f. The member commences an undertaking for further service under Part 8 of the Military Superannuation and Benefits Act 1991, as preserved by item 4 of Schedule 4 Defence Legislation Amendment Act (No. 1) 2005.
g. For Service reasons, the member is transferred out of a Combat Systems Operator employment category mentioned in Schedule B.11 Part 1 of DFRT Determination No. 15 of 2008, Salaries.

h. The member is made redundant or retrenched.

i. The member is reduced in rank to a rank that is not eligible under this Division.

j. The bonus scheme ceases.
Division 12: Navy – Communication Information Systems completion bonus scheme

3.5.88 Purpose
This Division provides an obligation payment and a completion bonus for sailors in the Communications and Information Systems employment category in the Navy. The payment is designed to encourage members to stay in the category.

3.5.89 Payment under this Division
This Division provides for two different types of payment.

a. An obligation payment, paid on joining the scheme.
   See: Clause 3.5.95

b. A completion bonus, paid to members who remain in the scheme for two years.
   See: Clause 3.5.96

3.5.90 Effective service
1. For the purpose of this Division, effective service means service that meets all these conditions.
   a. It is continuous full time service.
   b. It is paid.

   Exception: Unpaid leave of less than 21 calendar days.
   c. It is not ineffective service under subclauses 2 or 3.

2. This table lists a range of leave types and activities and sets out how a period of that leave or activity counts toward member’s period of effective service.

<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Part time leave without pay</td>
<td>The unpaid component of a part-time leave without pay working pattern does not count as effective service.</td>
</tr>
<tr>
<td>2.</td>
<td>Leave at full pay</td>
<td>The whole period counts as effective service.</td>
</tr>
<tr>
<td></td>
<td>Examples: Recreation leave, full pay long service leave</td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td>Unpaid leave for less than 21 calendar days</td>
<td>The whole period counts as effective service.</td>
</tr>
<tr>
<td></td>
<td>Examples: Leave without pay, maternity leave without pay</td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td>Unpaid leave for 21 calendar days or more</td>
<td>The whole period does not count as effective service.</td>
</tr>
<tr>
<td></td>
<td>Examples: Leave without pay, maternity leave without pay</td>
<td></td>
</tr>
<tr>
<td>5.</td>
<td>Absence without leave</td>
<td></td>
</tr>
<tr>
<td>6.</td>
<td>Imprisonment, detention or suspension from duty without pay</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>---</td>
<td>---</td>
<td>---</td>
</tr>
</tbody>
</table>
| 7. | Leave at half pay  
**Example:** Long service leave at half pay | Half the period of the leave counts as effective service. |
| 8. | An undertaking for further service under Part 8 of the *Military Superannuation and Benefits Act 1991*, as preserved by item 4 of Schedule 4 *Defence Legislation Amendment Act (No. 1) 2005.* | The whole period does not count as effective service. |
| 9. | A period when the member was discharging another undertaking for further service.  
**Exception:** An undertaking for further service associated with a promotion. |   |
| 10. | A period when the member was discharging another return of service obligation, and item 11 of this table does not apply. |   |
| 11. | A period when the member is discharging a return of service obligation, that is associated with relevant training or an overseas posting.  
**Exception:** A period of initial category training. | For this member, any of these periods are effective service.  
a. The period of the training.  
b. The period of the overseas posting.  
c. The period of the return of service obligation. |

### 3.5.91 Members this Division applies to

1. A member who meets all the following conditions is eligible to apply for a completion bonus under this Division.
   a. They have completed the initial minimum period of service (IMPS).  
      **Note:** This concept is defined in Determination 12A, made by the Chief of Navy under sub-regulations 90(6), 90(7), 91(2), 97(3), 97(6) and 98(2) of the *Defence (Personnel) Regulations 2002.*  
      **Related Information:** Determination 12A can be found in Defence Instruction (General) 33–5, *Arrangements for service in the Australian Defence Force*
   b. They hold any of the following ranks.  
      i. Leading Seaman.  
      ii. Petty Officer.  
   c. They are entitled to salary for a Communications and Information Systems employment category mentioned in Schedule B.11 Part 1of DFRT Determination No. 15 of 2008, Salaries.
2. An eligible member who has less than two years to serve from the date of their application until the end of their current fixed period of service or enlistment is taken not to be eligible.

**Exception:** A member is eligible if they seek an extension for the two year period of the completion bonus to whichever of the following limits is relevant.

a. The member's fixed period of service.

b. The member's compulsory retirement age.

**See:** For paragraph 2.a., Form PE012, Extension of service for a fixed period.

**Example:** A Petty Officer Communication Information Systems is on a fixed period of service that is due to end on 1 July 2007. The member is able to apply for an extension of their service until 1 July 2008. The member chooses not to apply for an extension. The member is not eligible to join the bonus scheme.

3. This Division ceases to apply to all members on 1 January 2011.

### 3.5.92 Members this Division does not apply to

A member in any of the following circumstances is not eligible to apply for a completion bonus under this Division.

a. The member is serving an initial minimum period of service (IMPS).

b. The member is an officer.

c. The member is serving a period of undertaking for further service, under Part 8 of the Military Superannuation and Benefits Act 1991, as preserved by item 4 of Schedule 4 Defence Legislation Amendment Act (No. 1) 2005.

d. The member first meets the conditions for eligibility under subclause 3.5.91.1 after 31 December 2008.

e. The member does not apply before 31 January 2009.

### 3.5.93 Applications to join the scheme

1. A member may apply to undertake two year's service for the purpose of the obligation payment and completion bonus in this Division.

2. An application must be made on the application form at Parts A to D of Annex 3.5.M.

**See:** Annex 3.5.M, Forms for Navy – Communication Information Systems completion bonus.

3. The application must be made before 31 January 2009.

### 3.5.94 Acceptance

1. The CDF may accept an eligible member's application in writing.

2. Upon notification of acceptance of an application by CDF, the member's undertaking to serve under this Division is taken to have commenced on whichever of the following dates is relevant.

   a. For a member who is eligible on the day they apply to undertake service under this Division – the first day on or after 1 July 2006 when the member met the conditions for eligibility under clause 3.5.91.
b. For a member who becomes eligible after they lodge an application – the day the member first becomes eligible to make an undertaking for this Division under clause 3.5.91.

3.5.95 Obligation payment

1. A member whose application is accepted for the completion bonus scheme is to be paid an obligation payment under this clause.

2. The obligation payment is calculated using the following table.

<table>
<thead>
<tr>
<th>Item</th>
<th>A member with the rank of...</th>
<th>is to be paid to an obligation payment of...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Leading Seaman</td>
<td>$5,000.</td>
</tr>
<tr>
<td>2.</td>
<td>Petty Officer</td>
<td>$4,000.</td>
</tr>
</tbody>
</table>

3. A member who does not serve in the Communication Information Systems category for two years must repay an amount of the obligation payment for their circumstances required under the following table.

<table>
<thead>
<tr>
<th>Item</th>
<th>A member...</th>
<th>is...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>who is entitled to a pro rata completion bonus under clause 3.5.99</td>
<td>not required to repay the obligation payment.</td>
</tr>
</tbody>
</table>

**Exception:** A member covered by item 2 of this table.

**See:** Clause 3.5.99, Pro rata payment of bonus when member leaves scheme

| Authority: | Part 8 of the Military Superannuation and Benefits Act 1991, as preserved by item 4 of Schedule 4 Defence Legislation Amendment Act (No. 1) 2005 |

| 2.   | who commences to serve an undertaking for further service (UFFS) before they have completed two years effective service under this Division | required to repay part of the obligation payment. |

The amount to be repaid is the same proportion of the obligation payment as the proportion of the member's two-year period of effective service that the member has not served on the day they commence the UFFS.

| 3.   | who does not complete their two years effective service under this Division and who is not covered by items 1 or 2 | required to repay the full amount of the obligation payment. |
3.5.96 Completion bonus

1. The member is to be paid a completion bonus at the rate in the table for the member's rank, if they complete two years of eligible service in accordance with their undertaking under this Division and that service is all effective.

<table>
<thead>
<tr>
<th>Item</th>
<th>A member with the rank of...</th>
<th>is to be paid to a completion bonus of...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Leading Seaman</td>
<td>$10,000.</td>
</tr>
<tr>
<td>2.</td>
<td>Petty Officer</td>
<td>$4,000.</td>
</tr>
</tbody>
</table>

Related Information: Clause 3.5.97 explains how the bonus is worked out for a member who provides ineffective service during the two-year period of their undertaking.

2. The bonus is calculated using the method in clause 3.5.100.

See: Clause 3.5.100, Calculation of the bonus amount

3. If the member holds more than one rank listed in the table during the period of effective service, then the member is to be paid a pro rata bonus amount for each part of the period served at a different rate.

Example: A member serves one year as a Leading Seaman and then is promoted and serves a further year as a Petty Officer.

One year at the Leading Seaman rate is equivalent to one half of $10,000, or $5000.

One year at the Petty Officer rate is equivalent to one half of $4,000, or $2,000.

The member is to be paid the sum of these amounts, $7,000.

3.5.97 Extension or reduction of the period for payment

1. If at the end of two years from the date the member is taken to have commenced to serve under this Division, the member has not completed two years of effective service, the amount of the bonus may be paid at a reduced rate.

2. The reduced rate is the amount of bonus less a pro rata amount for the period of non-effective service, worked out based on the rate of bonus applicable to the member at the time the non-effective service occurred.

See: Clause 3.5.100, Calculation of the bonus amount

3. The member may elect in writing to continue serving under this Division until they have completed the full two years of effective service, using the form at Part E of Annex 3.5.M.

4. If the member makes an election under subclause 3, and completes the full two years of effective service, the bonus becomes payable to them under clause 3.5.96.

5. If the member makes an election under subclause 3 and cannot complete the full two years of effective service before this Division ceases to apply, then the member may be paid a pro rata amount of completion bonus for the period of effective service that they have performed under this Division.
3.5.98 Bonus not payable when member leaves the scheme

A member who has applied for a bonus under this Division ceases to be eligible for the bonus if they meet any of these conditions before they complete the required two years of effective service.


b. The member voluntarily transfers to the Reserve Forces.

c. The member resigns.

3.5.99 Pro rata payment of bonus when member leaves scheme

A member who has applied for a bonus under this Division is eligible for a pro rata payment of the bonus under clause 3.5.96 if their service under this Division ceases for one of these reasons.

a. The member dies.

b. The member is promoted to Chief Petty Officer.

c. The member is commissioned as an officer.

d. The member applies to extend their period of service or enlistment but the extension is refused.

e. The member's service is terminated due to physical or mental incapacity that is not within the member's control.


f. For Service reasons, the member is transferred out of a Communications and Information Systems employment category mentioned in Schedule B.11 Part 1of DFRT Determination No. 15 of 2008, Salaries.

g. The member is made redundant or retrenched.

h. The member commences to serve an undertaking for further service under Part 8 of the Military Superannuation and Benefits Act 1991, as preserved by item 4 of Schedule 4 Defence Legislation Amendment Act (No. 1) 2005.

i. The member is reduced in rank to a rank that is not eligible under this Division.

j. The bonus scheme ceases.

3.5.100 Calculation of the bonus amount

1. This clause shows how to calculate an amount of completion bonus that a member is entitled to under this Division.

2. This table shows the first stage of calculating the amount of a member's completion bonus.
Step | Action
--- | ---
1. | Work out the number of calendar days in the period, starting on the day the member was eligible to join the completion bonus scheme and ending on the day before the date the member is entitled to be paid the completion bonus. **Example:** A Petty Officer CIS is eligible for the scheme on 1 September 2006. On 1 October 2007 the member is medically retired. There are 395 calendar days in the period.
2. | In the period calculated above, did the member work in more than one of the ranks in the table in subclause 3.6.96.1?
3. | If the answer to Step 2 is ‘no’, subclause 3 provides the rest of the process for calculating the amount of a member’s completion bonus.
   
   If the answer to Step 2 is ‘yes’, subclause 4 provides the rest of the process for calculating the amount of a member’s completion bonus.

3. These tables show the second stage of calculating the amount of a member’s completion bonus. It applies where the member held only one rank for the period of the bonus and the answer to Step 2 of the table in subclause 2 is ‘no’.

**Related Information:** If the answer to Step 2 of the table in subclause 2 is ‘yes’, see subclause 4.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Take the number of days determined through Step 1 of the table in subclause 2. Subtract the number of calendar days of ineffective service in the period.</td>
</tr>
<tr>
<td>2.</td>
<td>Divide the outcome of Step 1 above by 730, which is the number of days within two calendar years. If the period includes 29 February, divide by 731.</td>
</tr>
<tr>
<td>3.</td>
<td>Find the completion bonus rate that corresponds to the member’s rank. <strong>See:</strong> The table in subclause 3.5.96.1.</td>
</tr>
<tr>
<td>4.</td>
<td>Multiply the outcomes of Steps 2 and 3 above.</td>
</tr>
<tr>
<td>5.</td>
<td>The member may be paid the outcome of Step 4.</td>
</tr>
</tbody>
</table>

**Example:** An Able Seaman CIS is promoted to the rank of Leading Seaman on 1 May 2007 and becomes eligible for the completion bonus scheme. From 2 to 31 August 2008 the member is on leave without pay. On 1 March 2009 the member is retired on medical grounds.

<table>
<thead>
<tr>
<th>Reference</th>
<th>Step</th>
<th>Example action</th>
</tr>
</thead>
<tbody>
<tr>
<td>Subclause 3.5.100.2</td>
<td>1.</td>
<td>There were 670 calendar days between 1 May 2007 and 28 February 2009.</td>
</tr>
<tr>
<td></td>
<td>2.</td>
<td>The member only worked in one of the ranks in the table in subclause 3.5.96.1 (i.e. as a Leading Seaman). The answer to Step 1 of the table in subclause 2 is no.</td>
</tr>
<tr>
<td></td>
<td>3.</td>
<td>As the answer to Step 2 of the table in subclause 2 is no, the rest of the calculations must be done in accordance with subclause 3.</td>
</tr>
<tr>
<td>Subclause 3.5.100.3</td>
<td>1.</td>
<td>The 30 days the member was on leave without pay was ineffective service.</td>
</tr>
<tr>
<td></td>
<td>2.</td>
<td>670 – 30 = 640 calendar days</td>
</tr>
<tr>
<td></td>
<td>3.</td>
<td>640 divided by 731 = 0.87551</td>
</tr>
<tr>
<td></td>
<td>4.</td>
<td>A Leading Seaman CIS has a completion bonus rate of $10,000.</td>
</tr>
<tr>
<td></td>
<td>5.</td>
<td>0.87551 multiplied by $10,000 = $8,755.13.</td>
</tr>
</tbody>
</table>
4. This table shows the second stage of calculating the amount of a member's completion bonus. It applies where the member held more than one rank for the period of effective service under this Division and the answer to Step 2 of the table in subclause 2 is 'yes'.

**Related Information:** If the answer to Step 2 of the table in subclause 2 is 'no', see subclause 3.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
</table>
| 1.   | Take the number of days determined through Step 1 of the table in subclause 2. Work out how many calendar days there were in the period that the member worked at each rank.  
**Example:** A Leading Seaman CIS is promoted to the rank of Petty Officer 150 calendar days before the end of the period in the table in subclause 2. For that member, the period is divided as follows:  
a. 580 days as Leading Seaman.  
b. 150 days as Petty Officer. |
| 2.   | Subtract the number of calendar days of ineffective service from the period in which it fell. |
| 3.   | Divide the outcome of each period in Step 2 above by 730, which is the number of days within two calendar years.  
If one of the periods includes 29 February, divide each period in Step 2 above by 731. |
| 4.   | Find the completion bonus rate that corresponds to each rank the member held during the periods in Step 1.  
**See:** The table in subclause 3.5.96.1. |
| 5.   | Multiply each outcome of Step 3 above by the corresponding completion bonus rate determined in Step 4 above. |
| 6.   | Add the results of each calculation in Step 5. |
| 7.   | The member may be paid the outcome of Step 6. |
Example: A Leading Seaman CIS entered the scheme on 1 July 2006. On 1 September 2007 the member is promoted to the rank of Petty Officer. The member had five days of absence without leave, in January 2008.

<table>
<thead>
<tr>
<th>Reference</th>
<th>Step</th>
<th>Example action</th>
</tr>
</thead>
<tbody>
<tr>
<td>Subclause 3.5.100.2</td>
<td>1. The member's period is from 1 July 2006 to 30 June 2008. This is 731 calendar days.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>2. The member worked in more than one of the ranks in subclause 3.5.96.1, so the answer to Step 2 of the table in subclause 2 is yes.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>3. As the answer to Step 2 of the table in subclause 2 is yes, the rest of the calculations must be done in accordance with subclause 4.</td>
<td></td>
</tr>
</tbody>
</table>
| Subclause 3.5.100.4 | 1. The member had these periods of service.  
   a. From 1 July 2006 to 31 August 2007 the member was a Leading Seaman. This is 427 calendar days.  
   b. From 1 September 2007 to 30 Jun 2008 the member was a Petty Officer. This is 304 calendar days. |                                                                                  |
|                 | 2. a. The member had no ineffective service in the first period. The period remains 427 calendar days.  
   b. The member had 5 days of ineffective service in January 2008.  
       304 less the 5 days of ineffective service = 299 days |                                                                                  |
|                 | 3. a. 427 divided by 731 = 0.58413  
   b. 299 divided by 731 = 0.40903 |                                                                                  |
|                 | 4. The table in subclause 3.5.96.1 shows the following.  
   a. A Leading Seaman CIS has a completion bonus rate of $10,000.  
   b. A Petty Officer CIS has a completion bonus rate of $4,000. |                                                                                  |
|                 | 5. a. 0.58413 multiplied by $10,000 = $5,841.30  
   b. 0.40903 multiplied by $4,000 = $1,636.11 |                                                                                  |
|                 | 6. $5,841.31 plus $1,636.11 = $7,477.41 |                                                                                  |
|                 | 7. The member may be paid $7,477.41. |                                                                                  |

3.5.101 Administration of payment

1. A member may nominate payment details for the completion bonus, subject to these conditions.

See: Parts C and D of Annex 3.5.M

a. The form must be completed before the day the completion bonus is due.

b. The nomination must be on the form at Annex 3.5.M.

2. The obligation payment and completion bonus may only be paid into the member's normal pay account, if either of the following circumstances applies to the member.

a. The member does not nominate payment details in the form at Annex 3.5.M.

b. The member first applies under this Division after the date on which the completion bonus would have been payable to the member, had they applied before that time.
Division 13: Navy Acoustic Warfare Analyst and Cryptologic Systems
Submarines completion bonus scheme

3.5.102 Purpose

This Division provides an obligation payment and a completion bonus for sailors in the Navy Acoustic Warfare Analyst and Cryptologic Systems Submarines employment categories in the Navy. The payment is designed to encourage members to stay in the categories.

3.5.103 Payments under this Division

This Division provides for three different types of payment.

a. An obligation payment, paid on joining the scheme.

   See: Clause 3.5.109, Obligation payment

b. A completion bonus, paid to members who serve in the scheme for three years.

   Related Information: Clause 3.5.110, Completion bonus

c. A pro rata completion bonus, paid to members with fewer than three years in the scheme, in prescribed circumstances.

   See: Clause 3.5.112, Bonus payable when member leaves the scheme

3.5.104 Effective service

1. For the purpose of this Division, effective service means service that meets all these conditions.

   a. It is continuous full time service.

   b. It is paid.

      Exception: Unpaid leave of less than 21 calendar days.

   c. It is not ineffective service under subclause 2.

2. This table lists a range of leave types and activities and sets out how a period of that leave or activity counts toward member’s period of effective service.
<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Part time leave without pay</td>
<td>The unpaid component of a part-time leave without pay working pattern does not count as effective service.</td>
</tr>
<tr>
<td>2.</td>
<td>Leave at full pay</td>
<td>The whole period counts as effective service.</td>
</tr>
<tr>
<td></td>
<td><strong>Examples:</strong> Recreation leave, full pay long service leave</td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td>Unpaid leave for less than 21 calendar days</td>
<td>The whole period counts as effective service.</td>
</tr>
<tr>
<td></td>
<td><strong>Examples:</strong> Leave without pay, maternity leave without pay</td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td>Unpaid leave for 21 calendar days or more</td>
<td>The whole period does not count as effective service.</td>
</tr>
<tr>
<td></td>
<td><strong>Examples:</strong> Leave without pay, maternity leave without pay</td>
<td></td>
</tr>
<tr>
<td>5.</td>
<td>Absence without leave</td>
<td></td>
</tr>
<tr>
<td>6.</td>
<td>Imprisonment, detention or suspension from duty without pay</td>
<td></td>
</tr>
<tr>
<td>7.</td>
<td>Leave at half pay</td>
<td>Half the period of the leave counts as effective service.</td>
</tr>
<tr>
<td></td>
<td><strong>Example:</strong> Long service leave at half pay</td>
<td></td>
</tr>
<tr>
<td>8.</td>
<td>An undertaking for further service under Part 8 of the Military Superannuation and Benefits Act 1991, as preserved by item 4 of Schedule 4 Defence Legislation Amendment Act (No. 1) 2005.</td>
<td>The whole period does not count as effective service.</td>
</tr>
<tr>
<td>9.</td>
<td>A period when the member was discharging another undertaking for further service.</td>
<td><strong>Exception:</strong> An undertaking for further service associated with a promotion.</td>
</tr>
<tr>
<td>Item</td>
<td>Activity</td>
<td>Effect</td>
</tr>
<tr>
<td>------</td>
<td>----------</td>
<td>--------</td>
</tr>
<tr>
<td>10.</td>
<td>Return of service obligations</td>
<td>Both of these periods are effective service.</td>
</tr>
</tbody>
</table>
|      | A period when the member is discharging a return of service obligation associated with the following. | i. The period of the overseas posting or the training.  
|      | a. An overseas posting. | ii. The period of the return of service obligation.  
|      | b. Professional or trade training provided on transfer of category. | |
|      | c. Professional or trade training that is directly relevant to the member's occupation, and not described in item 10.b or 11.a of this table. | |
| 11.  | Return of service obligations | The whole period does not count as effective service. |
|      | A period when the member is discharging a return of service obligation associated with the following. | |
|      | a. A period of initial category training not described by item 10.b. | |
|      | b. Any other return of service obligation not described in item 10 or 11 of this table. | |

3.5.105 Members this Division applies to

1. A member who meets all the following conditions is eligible to apply for a completion bonus under this Division.

a. They have completed the initial minimum period of service (IMPS).

Note: This concept is defined in Determination 12A, made by the Chief of Navy under sub-regulations 90(6), 90(7), 91(2), 97(3), 97(6) and 98(2) of the Defence (Personnel) Regulations 2002.

Related Information: Determination 12A can be found in Defence Instruction (General) 33–5, Arrangements for service in the Australian Defence Force

b. They hold any of the following ranks.

i. Able Seaman.

ii. Leading Seaman.

iii. Petty Officer.

iv. Chief Petty Officer.
c. They are entitled to salary for any of the following employment categories, mentioned in Schedule B.11 Part 1 of DFRT Determination No. 15 of 2008, Salaries.
   i. Acoustic Warfare Analyst, at any grade.
   ii. Cryptologic Systems Submarines Grade 1.
   iii. Cryptologic Systems Submarines Grade 2.
   iv. Cryptologic Systems Submarines Grade 3.
   v. Cryptologic Systems Submarines Grade 4.
   vi. Cryptologic Systems Submarines Manager.
   vii. Cryptologic Systems Submarines Specialist.

d. They are entitled to submarine service allowance for qualification and skill, paid under DFRT Determination No. 9 of 1995, Submarine service allowance.

   See: Chapter 4 Part 3 Division 15 Submarine service allowance

2. This Division ceases to apply to all members on 1 July 2012.

3.5.106 Members this Division does not apply to

A member in any of the following circumstances is not eligible to apply for a completion bonus under this Division.

a. The member is permanently medically unfit for submarine service.

b. The member is serving an initial minimum period of service (IMPS).

c. The member has been selected to commission as an officer or for promotion to the rank of Warrant Officer in the Navy.

   Example: A member's name has appeared on a promotion signal. The member is not eligible to join the bonus scheme.

d. The member is serving a period of undertaking for further service, under Part 8 of the Military Superannuation and Benefits Act 1991, as preserved by item 4 of Schedule 4 Defence Legislation Amendment Act (No. 1) 2005.

e. The member first meets the conditions for eligibility under clause 3.5.105 after 30 June 2009.

   See: Clause 3.5.105, Member this Division applies to

f. A member who has less than three years to serve from the date of their application until the end of their current fixed period of service or enlistment is taken not to be eligible.

   Exception: A member is eligible if they seek an extension for the three year period of the completion bonus to whichever of the following limits is relevant.

   i. The member's fixed period of service.
   ii. The member's compulsory retirement age.
See: Form PE012, Extension of service for a fixed period.

Example: A Chief Petty Officer Acoustic Warfare Analyst is on a fixed period of service that is due to end on 1 October 2007. The member is able to apply for an extension of their service until 1 October 2009. The member chooses not to apply for an extension. The member is not eligible to join the bonus scheme.

3.5.107 Applications to join the scheme

1. A member may apply to undertake three year's service for the purpose of the obligation payment and completion bonus in this Division.

2. An application must meet the requirements of subclause 3 or subclause 4.

3. An application made under this subclause must be on the application form at Parts A to D of Annex 3.5.N.

See: Annex 3.5.N, Navy Acoustic Warfare Analyst and Cryptologic Systems Submarines completion bonus

4. An application made under this subclause must meet all the following requirements.
   a. The application is lodged by signal, facsimile or email message.
   b. Applications are to be sent to the Director Navy People Career Management Agency.
   c. The application must include both the following statements.
      i. That the member applies to join the scheme.
      ii. That the member undertakes to give three years service in either the Acoustic Warfare Analyst or Cryptologic Systems Submarines employment categories.
   d. The member meets either of the following conditions.
      i. The member submits a completed form in Parts A to D of Annex 3.5.N within three months of making the application in paragraph a.
      ii. The member submits a completed form in Parts A to D of Annex 3.5.N after three months of making the application in paragraph a, and the CDF determines that the application is valid. The CDF must consider whether Service reasons prevented the member from submitting the form earlier.

See: Annex 3.5.N, Navy Acoustic Warfare Analyst and Cryptologic Systems Submarines completion bonus

5. A member may only make one application to join the scheme.

6. The application must be made before 1 July 2009.
3.5.108 Acceptance

1. The CDF may accept an eligible member’s application in writing.
2. A member whose application has been accepted is taken to have undertaken to serve from the relevant date in the following table.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member’s application was made using the process at...</th>
<th>the member’s undertaking to serve starts on...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>subclause 3.5.107.3</td>
<td>the date the form at Annex 3.5.N is signed and witnessed. The date must be after 2 October 2006.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>See: Annex 3.5.N, Navy Acoustic Warfare Analyst and Cryptologic Systems Submarines completion bonus</td>
</tr>
<tr>
<td>2.</td>
<td>subclause 3.5.107.4</td>
<td>the earlier of these dates.</td>
</tr>
<tr>
<td></td>
<td>a. The date a completed signal, facsimile or email application is sent to Director Navy People Career Management Agency.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>b. The date the form at Annex 3.5.N is signed and witnessed.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>The date must be after 2 October 2006.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>See: Annex 3.5.N, Navy Acoustic Warfare Analyst and Cryptologic Systems Submarines completion bonus</td>
<td></td>
</tr>
</tbody>
</table>

3.5.109 Obligation payment

1. A member whose application for the completion bonus scheme is accepted is to be paid an obligation payment of $25,000.
2. A member who does not serve in the Acoustic Warfare Analyst or the Cryptologic Systems Submarines category for three years must repay an amount of the obligation payment for their circumstances required under the following table.

<table>
<thead>
<tr>
<th>Item</th>
<th>A member...</th>
<th>is...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>who is entitled to a pro rata completion bonus under subclause 3.5.112.2</td>
<td>not required to repay the obligation payment.</td>
</tr>
<tr>
<td></td>
<td>Exception: A member covered by item 2 of this table.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>See: Clause 3.5.112, Bonus payable when member leaves the scheme</td>
<td></td>
</tr>
</tbody>
</table>
2. who commences to serve an undertaking for further service (UFFS) before they have completed three years effective service under this Division

**Authority:** Part 8 of the *Military Superannuation and Benefits Act 1991*, as preserved by item 4 of Schedule 4 Defence Legislation Amendment Act (No. 1) 2005

required to repay part of the obligation payment.

The amount to be repaid is the same proportion of the obligation payment as the proportion of the member's three-year period of effective service that the member has not served on the day they commence the UFFS.

3. who does not complete their three years effective service under this Division and who is not covered by items 1 or 2

required to repay $25,000.

3. ...

### 3.5.110 Completion bonus

1. A member who meets both the following conditions is entitled to a $10,000 completion bonus.

   a. The member has completed three years of service under this Division.
   
   b. The three-year period is all effective service.

2. A member who meets both the following conditions is entitled to a portion of the completion bonus, calculated using the method in clause 3.5.113.

   **See:** Clause 3.5.113, Calculation of the bonus amount

   a. The member has completed three years of service under this Division.
   
   b. The three-year period includes ineffective service.

   **Related Information:** Clause 3.5.111, Extension of the period for payment, allows a member with ineffective service to elect to serve for a longer period.

### 3.5.111 Extension of the period for payment

1. A member may elect to serve for longer than three years, if they meet both of the following conditions.

   a. The member has completed three years of service under this Division.
   
   b. The three-year period includes ineffective service.

2. An election under subclause 1 must have these features.

   a. The election must be on the form at Part E of Annex 3.5.N.

   **See:** Annex 3.5.N, Navy Acoustic Warfare Analyst and Cryptologic Systems Submarines completion bonus

   b. The election may only be for a period ending on the day the member has served three full years of effective service under this Division.

   **Exception:** A member may not elect to serve under this Division beyond 30 June 2012.
3. If a member makes an election, clause 3.5.110 ceases to apply to the member.

4. A member who makes an election under subclause 1, and who completes the three full years of effective service, is entitled to a $10,000 completion bonus.

5. A member who makes an election under subclause 1, and who cannot complete the three full years of effective service, is entitled to a bonus calculated using the method in clause 3.5.113.

See: Clause 3.5.113, Calculation of the bonus amount

3.5.112 Bonus payable when member leaves the scheme

1. A member who meets any of the following conditions before they complete three years of effective service under this Division is not eligible for the bonus.

   a. The member voluntarily transfers out of the Navy Acoustic Warfare Analyst or the Cryptologic Systems Submarines employment categories, mentioned in Schedule B.11 Part 1 of DFRT Determination No. 15 of 2008, Salaries.

   b. The member initiates a transfer to the Reserves, under Regulation 56 of the Defence (Personnel) Regulations 2002.

      Example: A member applies to the Chief of Navy to join the Reserves. The member's application is granted. The member leaves the bonus scheme, and is not eligible for a completion bonus.

      Related Information: Item 1 of the table in subclause 2 shows benefits for members who join the Reserves in other ways.

   c. The member resigns.

2. A member who has applied for a bonus under this Division is eligible for a pro rata bonus if their service under this Division ceases for one of the reasons described in the table.
<table>
<thead>
<tr>
<th>Item</th>
<th>Member’s situation</th>
</tr>
</thead>
</table>
| 1. Leaving the Permanent Navy | a. The member leaves the Permanent Navy.  
**Exception:** A member who resigns.  
**Examples:** Compulsory retirement age, end of a fixed period of service, termination because of medical unfitness.  
b. The member transfers from the Permanent Navy to the Reserves at Navy's initiative.  
**Authority:** Chapter 8 Part 2 Divisions 2 or 3 of the *Defence (Personnel) Regulations 2002*.  
**Example:** A member reaches compulsory retirement age and leaves the Permanent Navy. The member is transferred to the Reserves. The member is eligible for a pro rata bonus. |
| 2. Employment category | The member transfers out of the Navy Acoustic Warfare Analyst or the Cryptologic Systems Submarines employment categories.  
**Exception:** A member who voluntarily transfers out of category.  
**Authority:** Schedule B.11 Part 1 of DFRT Determination No. 15 of 2008, Salaries. |
| 3. Submarine service | a. The member is permanently medically unfit for submarine service.  
b. The member has their submarine service qualification removed.  
c. The member is no longer liable for submarine service. |
| 4. Rank | a. The member is reduced to the rank of Seaman.  
b. The member is promoted to the rank of Warrant Officer.  
c. The member is commissioned as an officer. |
| 5. MSBS | The member commences to serve an undertaking for further service under Part 8 of the *Military Superannuation and Benefits Act 1991*, as preserved by item 4 of Schedule 4 of the *Defence Legislation Amendment Act (No. 1) 2005*. |
| 6. End of scheme | The bonus scheme ends. |

3. A pro rata bonus paid under subclause 1 is calculated using the method in clause 3.5.113.  
**See:** Clause 3.5.113, Calculation of the bonus amount
3.5.113 Calculation of the completion bonus amount

1. This table shows how to calculate an amount of completion bonus that a member is entitled to under this Division.

**Exceptions:** Subclause 3.5.110.1 provides for a $10,000 completion bonus to members who complete three full years of effective service under this Division.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
</table>
| 1.   | Work out the number of calendar days in this period.  
      a. The period starts on the day the member is taken to start their undertaking to serve under this Division. **(See: Subclause 3.5.108.2)**  
      b. The period ends on the day before the date the member is entitled to be paid the completion bonus. |
| 2.   | Work out the number of days of ineffective service in the period in Step 1. |
| 3.   | Subtract the outcome of Step 2 from the outcome of Step 1. |
| 4.   | Divide the outcome of Step 3 by 1095. If the period includes 29 February, divide by 1096.  
      This represents the number of days in three calendar years. |
| 5.   | Multiply the outcome of Step 4 by $10,000. |
| 6.   | The member may be paid the outcome of Step 5. |

**Example:** A Petty Officer EWAS sends a signal to join the scheme on 15 October 2006. On 1 November 2007 the member becomes permanently medically unfit for submarine service. The member had 25 days of leave without pay in December 2006.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>There were 382 calendar days between 15 October 2006 and 31 October 2007.</td>
</tr>
<tr>
<td>2.</td>
<td>The 25 days the member was on leave without pay was ineffective service.</td>
</tr>
<tr>
<td>3.</td>
<td>$382 - 25 = 357 calendar days</td>
</tr>
<tr>
<td>4.</td>
<td>357 divided by 1095 = 0.326027</td>
</tr>
<tr>
<td>5.</td>
<td>0.326027 multiplied by $10,000 = $3260.27.</td>
</tr>
<tr>
<td>6.</td>
<td>The member may be paid $3260.27.</td>
</tr>
</tbody>
</table>

3.5.114 Administration of payment

1. A member may nominate payment details for the completion bonus and obligation payment, subject to these conditions.
   a. The form must be completed before the day the completion bonus is due.  
   b. The nomination must be on the form at Annex 3.5.N.  
      **See:** Parts C and D of Annex 3.5.N, Navy Acoustic Warfare Analyst and Cryptologic Systems Submarines completion bonus

2. If a member does not nominate payment details in the form at Annex 3.5.N, the obligation payment and completion bonus may only be paid into the member's normal pay account.
Division 14: Navy – Aviation Technician completion bonus scheme

3.5.115 Purpose
This Division provides an obligation payment and a completion bonus for sailors in the Aviation Technician employment categories in the Navy. The payment is designed to encourage members to stay in the category.

3.5.116 Payments under this Division
This Division provides for three different types of payment.

a. An obligation payment, paid on joining the scheme.
   See: Clause 3.5.122, Obligation payment

b. A completion bonus paid to members who stay in the scheme for three years.
   Related Information: Clause 3.5.123, Completion bonus

c. A pro rata completion bonus, paid to members with fewer than three years in the scheme, in prescribed circumstances.
   See: Clause 3.5.125, Bonus payable when member leaves the scheme

3.5.117 Effective service
1. For the purpose of this Division, effective service means service that meets all these conditions.
   a. It is continuous full time service.
   b. It is paid.
      Exception: Unpaid leave of less than 21 calendar days.
   c. It is not ineffective service under subclause 2.

2. This table lists a range of leave types and activities and sets out how a period of that leave or activity counts toward member’s period of effective service.
<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Part time leave without pay</td>
<td>The unpaid component of a part-time leave without pay working pattern does not count as effective service.</td>
</tr>
</tbody>
</table>
| 2.   | Leave at full pay  
Examples: Recreation leave, full pay long service leave | The whole period counts as effective service. |
| 3.   | Unpaid leave for less than 21 calendar days  
Examples: Leave without pay, maternity leave without pay |  |
| 4.   | Unpaid leave for 21 calendar days or more  
Examples: Leave without pay, maternity leave without pay | The whole period does not count as effective service. |
| 5.   | Absence without leave |  |
| 6.   | Imprisonment, detention or suspension from duty without pay |  |
| 7.   | Leave at half pay  
Example: Long service leave at half pay | Half the period of the leave counts as effective service. |
| 8.   | An undertaking for further service under Part 8 of the Military Superannuation and Benefits Act 1991, as preserved by item 4 of Schedule 4 Defence Legislation Amendment Act (No. 1) 2005. | The whole period does not count as effective service. |
| 9.   | A period when the member was discharging another undertaking for further service.  
Exception: An undertaking for further service associated with a promotion. |  |
| 10.  | Return of service obligations  
A period when the member is discharging a return of service obligation associated with the following.  
   a. An overseas posting.  
   b. Professional or trade training that is directly relevant to the member's occupation, and not described in item 11.a of this table. | Both of these periods are effective service.  
   i. The period of the overseas posting or the training.  
   ii. The period of the return of service obligation. |
<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>11.</td>
<td>Return of service obligations</td>
<td>The whole period does not count as effective service.</td>
</tr>
</tbody>
</table>

A period when the member is discharging a return of service obligation associated with the following.

a. A period of initial category training.

b. Any other return of service obligation not described in item 10 or 11 of this table.

Examples:

a. A return of service obligation associated with a transfer between Services.

b. A return of service obligation associated with recruitment from another country.

3.5.118 Members this Division applies to

1. A member who meets all the following conditions is eligible to apply for a completion bonus under this Division.

a. They are a sailor in the Navy.

b. They have completed the initial minimum period of service (IMPS).

Note: This concept is defined in Determination 12A, made by the Chief of Navy under sub-regulations 90(6), 90(7), 91(2), 97(3), 97(6) and 98(2) of the Defence (Personnel) Regulations 2002.

Related Information: Determination 12A can be found in Defence Instruction (General) 33–5, Arrangements for service in the Australian Defence Force.

c. They are entitled to salary for either of the following employment categories.

i. Aviation Technician Aircraft.

ii. Aviation Technician Avionics.


d. The CDF is satisfied that the member is authorised to fill any of the following maintenance roles.

i. Maintenance Quality Inspector – Aviation Technician Aircraft.

ii. Maintenance Quality Inspector – Aviation Technician Avionics.

iii. Maintenance Manager.


v. Assistant Aviation Engineering Officer.
e. In making the decision in paragraph c, the CDF should have regard to whether the member has the relevant permissions to perform the technical requirements of the role.

**Example:** The member completes her P100068 authorisation. The CDF is satisfied she is authorised to perform the role of Maintenance Manager.

2. This Division ceases to apply to all members on 30 June 2012.

### 3.5.119 Members this Division does not apply to

A member in any of the following circumstances is not eligible to apply for a completion bonus under this Division.

a. The member is serving an initial minimum period of service (IMPS).

b. The member has been selected to commission as an officer.

**Example:** A member's name has appeared on a promotion signal. The member is not eligible to join the bonus scheme.

c. The member is serving a period of undertaking for further service, under Part 8 of the *Military Superannuation and Benefits Act 1991*, as preserved by item 4 of Schedule 4 Defence Legislation Amendment Act (No. 1) 2005.

d. The member has less than three years to serve from the date of their application until the end of their current fixed period of service or enlistment.

**Exception:** The member may be eligible if they seek an extension for the three year period of the completion bonus to whichever of the following limits is relevant.

i. The member's fixed period of service.

ii. The member's compulsory retirement age.

**See:** For subparagraph d.i, Form PE012, Extension of service for a fixed period.

**Example:** A Petty Officer Aviation Technician Aircraft is on a fixed period of service that is due to end on 1 October 2007. The member is able to apply for an extension of their service until 1 October 2009. The member chooses not to apply for an extension. The member is not eligible to join the bonus scheme.

e. A member who meets both of these conditions.

i. The member transferred to the Navy from another Service after 16 October 2006.

ii. The member was formerly in one of the following employment categories.

<table>
<thead>
<tr>
<th>Item</th>
<th>The member transferred from the...</th>
<th>and was formerly an...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Army</td>
<td>Aircraft Technician or an Aviation Technician – Avionics.</td>
</tr>
<tr>
<td>2.</td>
<td>Air Force</td>
<td>Aircraft Technician or an Avionics Technician.</td>
</tr>
</tbody>
</table>

f. The member first meets the conditions for eligibility under subclause 3.5.91.1 after 30 June 2009.
3.5.120 Applications to join the scheme

1. A member may apply to undertake three year’s service for the purpose of the obligation payment and completion bonus in this Division.

2. An application must meet the requirements of subclause 3 or subclause 4.

3. An application made under this subclause must be on the application form at Parts A to D of Annex 3.5.O.

See: Annex 3.5.O, Navy – Aviation Technician completion bonus

4. An application made under this subclause must be made in accordance with the following process.
   a. The member sends a signal, facsimile or email message to the Director Navy People Career Management Agency.
   b. The message must include both the following statements.
      i. That the member intends to join the scheme.
      ii. That the member undertakes to give three years service in either the Aviation Technician Aircraft or the Aviation Technician Avionics categories.
   c. The member meets either of the following conditions.
      i. The member submits a completed application in Parts A to D of Annex 3.5.O within three months of sending the message in paragraph a.
      ii. The member submits a completed application in Parts A to D of Annex 3.5.O after three months of sending the message in paragraph a, and the CDF determines that the application is valid. The CDF must consider whether Service reasons prevented the member from submitting the form earlier.

See: Annex 3.5.O, Navy – Aviation Technician completion bonus

5. A member may only make one application to join the scheme.

6. Applications must be made before 30 June 2009.

3.5.121 Acceptance

1. The CDF may accept an eligible member's application in writing.

2. A member whose application has been accepted is taken to have undertaken to serve from a date determined under the following table.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member’s application was made using the process at...</th>
<th>the member’s undertaking to serve starts on...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>subclause 3.5.120.3</td>
<td>the date the form at Annex N is signed and witnessed. The date must be after 15 October 2006.</td>
</tr>
</tbody>
</table>

See: Annex 3.5.O, Navy – Aviation Technician completion bonus
2. subclause 3.5.120.4 the earlier of these dates.
   a. The date a valid signal, facsimile or email message is sent.
   b. The date the form at Annex N is signed and witnessed.

The date must be after 15 October 2006.

See: Annex 3.5.O, Navy – Aviation Technician completion bonus

3.5.122 Obligation payment

1. A member whose application for the completion bonus scheme is accepted is to be paid an obligation payment under this clause.

2. The rate of obligation payment is the rate in the table that corresponds to the role that the CDF is satisfied the member performs under paragraph 3.5.118.1.d.

See: Clause 3.5.118, Member this Division applies to

<table>
<thead>
<tr>
<th>Item</th>
<th>A member who is authorised as a...</th>
<th>is to be paid to an obligation payment of...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Maintenance Quality Inspector</td>
<td>$10,000.</td>
</tr>
<tr>
<td>2.</td>
<td>Maintenance Manager</td>
<td>$20,000.</td>
</tr>
<tr>
<td>3.</td>
<td>Flight Senior Maintenance Sailor</td>
<td>$30,000.</td>
</tr>
<tr>
<td>4.</td>
<td>Assistant Aviation Engineering Officer</td>
<td></td>
</tr>
</tbody>
</table>

3. A member who does not serve in the Aviation Technician Aircraft or the Aviation Technician Avionics category for three years must repay an amount of the obligation payment for their circumstances required under the following table.

<table>
<thead>
<tr>
<th>Item</th>
<th>A member...</th>
<th>is...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>who is entitled to a pro rata completion bonus under subclause 3.5.125.2</td>
<td>not required to repay the obligation payment.</td>
</tr>
</tbody>
</table>

Exception: A member covered by item 2 of this table.

See: Clause 3.5.125, Bonus payable when member leaves the scheme

<table>
<thead>
<tr>
<th>Item</th>
<th>who commences to serve an undertaking for further service (UFFS) before they have completed three years effective service under this Division</th>
<th>required to repay part of the obligation payment.</th>
</tr>
</thead>
</table>

Authority: Part 8 of the Military Superannuation and Benefits Act 1991, as preserved by item 4 of Schedule 4 Defence Legislation Amendment Act (No. 1) 2005

The amount to be repaid is the same proportion of the obligation payment as the proportion of the member's three-year period of effective service that the member has not served on the day they commence the UFFS.

3. who does not complete their three years effective service under this Division and who is not covered by items 1 or 2 | required to repay the full amount of the obligation payment. |
4. ...

3.5.123 Completion bonus
1. A member who has completed three years of service under this Division may be paid a completion bonus.
2. A bonus paid under subclause 1 is calculated using the method in clause 3.5.126.
   See: Clause 3.5.126, Calculation of the bonus amount

3.5.124 Extension of the period for payment
1. A member may elect to serve for longer than three years, if they meet both of the following conditions.
   a. The member has completed three years of service under this Division.
   b. The three-year period includes ineffective service.
2. An election under subclause 1 must have these features.
   a. The election must be on the form at Part E of Annex 3.5.O.
      See: Annex 3.5.O, Navy – Aviation Technician completion bonus
   b. The election may only be for a period up to the day on which the member has served three full years of effective service under this Division.
      Exception: A member may not elect to serve under this Division beyond 30 June 2012.
3. If a member makes an election, clause 3.5.110 ceases to apply to the member.
4. A member who makes an election under subclause 1 is entitled to a bonus calculated using the method in clause 3.5.126.
   See: Clause 3.5.126, Calculation of the bonus amount

3.5.125 Bonus payable when member leaves the scheme
1. A member who meets any of the following conditions before they complete the required three years of effective service is not eligible for the bonus.
   a. The member voluntarily transfers out of Aviation Technician Aircraft or Aviation Technician Avionics employment categories, mentioned in Schedule B.11 Part 1 of DFRT Determination No. 15 of 2008, Salaries.
   b. The member initiates a transfer to the Reserves, under Regulation 56 of the Defence (Personnel) Regulations 2002.
      Example: A member applies to the Chief of Navy to join the Reserves. The member's application is granted. The member leaves the bonus scheme, and is not eligible for a completion bonus.
      Related Information: Item 1 of the table in subclause 2 shows benefits for members who join the Reserves in other ways.
   c. The member resigns.
2. A member who has applied for a bonus under this Division is eligible for a pro rata bonus if their service under this Division ceases for one of the reasons described in the table.

<table>
<thead>
<tr>
<th>Item</th>
<th>Member's situation</th>
</tr>
</thead>
</table>
| 1. **Leaving the Permanent Navy** | a. The member leaves the Permanent Navy.  
   **Exception:** A member who resigns.  
   **Examples:** Compulsory retirement age, end of a fixed period of service, termination because of medical unfitness  
   b. The member transfers from the Permanent Navy to the Reserves at Navy's initiative.  
   **Authority:** Chapter 8 Part 2 Divisions 2 or 3 of the *Defence (Personnel) Regulations 2002*.  
   **Example:** A member reaches compulsory retirement age and leaves the Permanent Navy. The member is transferred to the Reserves. The member is eligible for a pro rata bonus. |
| 2. **Employment category** | The member transfers out of Aviation Technician Aircraft or Aviation Technician Avionics employment categories.  
   **Exception:** A member who voluntarily transfers out of category.  
   **Authority:** Schedule B.11 Part 1 of DFRT Determination No. 15 of 2008, Salaries. |
| 3. **Rank and skill** | a. The member is commissioned as an officer.  
   b. The CDF determines that the member is not authorised to fill any of the maintenance roles described in paragraph 3.5.118.1.d.  
   **See:** Clause 3.5.118, Members this Division applies to |
| 4. **MSBS** | The member commences to serve an undertaking for further service under Part 8 of the Military Superannuation and Benefits Act 1991, as preserved by item 4 of Schedule 4 Defence Legislation Amendment Act (No. 1) 2005. |
| 5. **End of scheme** | The bonus scheme ends. |

3. A pro rata bonus paid under subclause 2 is calculated using the method in clause 3.5.126.  
   **See:** Clause 3.5.126, Calculation of the bonus amount

### 3.5.126 Calculation of the bonus amount

1. The following table shows how to calculate an amount of completion bonus that a member is entitled to under this Division.
No longer in effect

**Step** | **Action**
---|---
1. | Work out the number of calendar days in this period.
   a. The period starts on the day the member is taken to start their undertaking to serve under this Division. *(See: Subclause 3.5.121.2)*
   b. The period ends on the day before the date the member is entitled to be paid the completion bonus.
2. | Work out the number of days of ineffective service in the period in Step 1.
3. | Subtract the outcome of Step 2 from the outcome of Step 1.
4. | Divide the outcome of Step 3 by 1095. If the period includes 29 February, divide by 1096.
   This represents the number of days in three calendar years.
5. | Multiply the outcome of Step 4 by an amount determined under subclause 3.
   If the CDF has determined under subclause 4 that the member has changed roles since joining the scheme, the member's current role should be used.
6. | The member may be paid the outcome of Step 5.

**Example:** A member joins the bonus scheme on 15 October 2006. On joining, the member is authorised to be a Maintenance Manager. While in the bonus scheme the member is authorised to be a Flight Senior Maintenance Sailor. The member has 25 days of ineffective service but elects to extend his period in the scheme to make up three years.

**Step** | **Action**
---|---
1. a. | The member's period starts on 15 October 2006.
   b. | The member's period ends on 9 November 2009.
   There are 1120 calendar days in the period.
2. | The member has 25 days of ineffective service in the period.
3. | 1120 − 25 = 1095 days
4. | 1095 divided by 1095 = 1
5. | As the member left the scheme an authorised Flight Senior Maintenance Sailor, subclause 3 provides the figure to be used in this step is $15,000.
   1 x $15,000 = $15,000
6. | The member may be paid $15,000.

3. The following table shows the amounts to be used in Step 5 of the table in subclause 1.

<table>
<thead>
<tr>
<th><strong>Item</strong></th>
<th><strong>If the member's most recent role was a</strong></th>
<th><strong>the amount to be used is...</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Maintenance Quality Inspector – Aviation Technician Aircraft</td>
<td>$5,000.</td>
</tr>
<tr>
<td>2.</td>
<td>Maintenance Quality Inspector – Aviation Technician Avionics</td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td>Maintenance Manager</td>
<td>$10,000.</td>
</tr>
<tr>
<td>4.</td>
<td>Flight Senior Maintenance Sailor</td>
<td>$15,000.</td>
</tr>
<tr>
<td>5.</td>
<td>Assistant Aviation Engineering Officer</td>
<td></td>
</tr>
</tbody>
</table>
4. If a member has moved from one role to another, the CDF may make a new decision under paragraph 3.5.118.1.d.

See: Clause 3.5.118, Members this Division applies to

3.5.127 Administration of payment

1. A member may nominate payment details for the completion bonus, subject to these conditions.

See: Parts C and D of Annex 3.5.O, Navy – Aviation Technician completion bonus

a. The form must be completed before the day the completion bonus is due.

b. The nomination must be on the form at Annex 3.5.O.

2. The obligation payment and completion bonus may only be paid into the member’s normal pay account, if the member does not nominate payment details in the form at Annex 3.5.O.
Division 15: Navy – Aircrew retention and completion bonus scheme

3.5.128 Purpose
This Division provides an obligation payment and a completion bonus for Aircrew officers and sailors in the Navy. The payment is designed to encourage members to continue to serve in the Navy as Aircrew specialists.

3.5.129 Payments under this Division
This Division provides for four different types of payment.

a. An obligation payment, paid on joining the scheme.
   See: Clause 3.5.136, Obligation payment

b. A completion bonus, paid to members who remain in the scheme for the number of years the member agrees to serve.
   Related Information: Clause 3.5.137, Completion bonus

c. A pro rata completion bonus, paid to members who remain in the scheme for fewer than the number of years the member agrees to serve, in prescribed circumstances.
   See: Clause 3.5.139, Bonus payable when member leaves the scheme

d. Up to four six-monthly payments, paid to some Navy members who meet certain eligibility conditions.

3.5.130 Definitions
1. For the purpose of this Division, effective service means service that meets all these conditions.
   a. It is continuous full time service.
   b. It is paid.
      Exception: Unpaid leave of less than 21 calendar days.
   c. It is not ineffective service under subclause 2.

2. This table lists a range of leave types and activities and sets out how a period of that leave or activity counts toward member’s period of effective service.

<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Part time leave without pay</td>
<td>The unpaid component of a part-time leave without pay working pattern does not count as effective service.</td>
</tr>
<tr>
<td>2</td>
<td>Leave at full pay</td>
<td>The whole period counts as effective service.</td>
</tr>
<tr>
<td></td>
<td>Examples: Recreation leave, full pay long service leave</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Unpaid leave for less than 21 calendar days</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Examples: Leave without pay, maternity leave without pay</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>---</td>
<td>---</td>
<td>---</td>
</tr>
</tbody>
</table>
| **4.** | Unpaid leave for 21 calendar days or more  
**Examples:** Leave without pay, maternity leave without pay | The whole period does not count as effective service. |
| **5.** | Absence without leave |   |
| **6.** | Imprisonment, detention or suspension from duty without pay |   |
| **7.** | Leave at half pay  
**Example:** Long service leave at half pay. | Half the period of the leave counts as effective service. |
| **8.** | An undertaking for further service under Part 8 of the *Military Superannuation and Benefits Act 1991*, as preserved by item 4 of Schedule 4 *Defence Legislation Amendment Act (No. 1) 2005*. | The whole period does not count as effective service. |
| **9.** | A period when the member was discharging another undertaking for further service.  
**Exception:** An undertaking for further service associated with a promotion. |   |
| **10.** | Return of service obligations  
A period when the member is discharging a return of service obligation associated with the following.  
   a. An overseas posting.  
   b. Professional or trade training that is directly relevant to the member’s occupation, and not described in item 11.a of this table. | Both of these periods are effective service.  
   i. The period of the overseas posting or the training.  
   ii. The period of the return of service obligation. |
<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>11.</td>
<td>Return of service obligations&lt;br&gt; A period when the member is discharging a return of service obligation associated with the following.</td>
<td>The whole period does not count as effective service.</td>
</tr>
<tr>
<td></td>
<td>a. A period of initial category training.&lt;br&gt;<strong>Example:</strong> Initial Aircrewman category training</td>
<td></td>
</tr>
<tr>
<td></td>
<td>b. A period of primary qualification training.&lt;br&gt;<strong>Example:</strong> Pilot or Observer course</td>
<td></td>
</tr>
<tr>
<td></td>
<td>c. Professional or trade training provided on transfer from the Army or Air Force.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>d. Professional or trade training provided on recruitment from another country.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>e. Any other return of service obligation not described in item 10 or 11 of this table.</td>
<td></td>
</tr>
</tbody>
</table>

3. For the purpose of this Division, **service period** means either of the following.
   a. The period the member elects to serve in this scheme, under clause 3.5.134.<br>**See:** Clause 3.5.134, Applications to join the scheme.
   b. The period the member is to serve in the scheme, determined under clause 3.5.133.<br>**See:** Clause 3.5.133, Member with less than five years remaining service.

4. For the purpose of this Division, an **Aircrewman officer** is a member who meets all of the following conditions.
   a. The member was formerly entitled to salary for an Aircrewman employment category, mentioned in Schedule B.11 Part 1 of DFRT Determination No. 15 of 2008, Salaries.
   b. The member is an officer.
   c. The member has kept their Aircrewman title as a specialisation.
3.5.131 Members this Division applies to

1. A member who meets all the following conditions is eligible to apply for bonuses under this Division.
   
a. They have completed the initial minimum period of service (IMPS).

   **Note:** This concept is defined in Determination 12A, made by the Chief of Navy under sub-regulations 90(6), 90(7), 91(2), 97(3), 97(6) and 98(2) of the *Defence (Personnel) Regulations 2002*.

   **Related Information:** Determination 12A can be found in Defence Instruction (General) 33–5, *Arrangements for service in the Australian Defence Force*
   
   b. They hold any of the following ranks.
      
i. Leading Seaman.
   
   ii. Petty Officer.
   
   iii. Chief Petty Officer.
   
   iv. Warrant Officer

   v. Sub Lieutenant

   vi. Lieutenant

   vii. Lieutenant Commander

   **Note:** The member must hold the rank as a substantive rank.

   c. They meet any of the following requirements.
      
i. The member is entitled to salary for an Aircrewman employment category mentioned in Schedule B.11 Part 1of DFRT Determination No. 15 of 2008, Salaries.

   ii. The member holds a Pilot primary qualification.

   iii. The member holds an Maritime Aviation Warfare Officer.

   d. The member is liable to fly.

   **Authority:** In this paragraph, liable to fly has the same meaning as in subclause 6.2 of DFRT Determination No 13 of 2008, Flying and flight duties allowance.

   **See:** Chapter 4 Part 3 Division 5 Flying and flight duties allowance.

2. This Division ceases to apply to all members on 30 June 2014.
3.5.132 Members this Division does not apply to

A member in any of the following circumstances is not eligible to apply for bonuses under this Division.

a. The member is serving an initial minimum period of service (IMPS).

b. The member has been selected for promotion to a rank not listed in paragraph 3.5.131.1.b.

c. The member has been selected to commission as an officer.

Exception: A member who has been selected to commission as an Aircrewman officer.

d. The member is serving a period of undertaking for further service, under Part 8 of the *Military Superannuation and Benefits Act 1991*, as preserved by item 4 of Schedule 4 *Defence Legislation Amendment Act (No. 1) 2005*.

e. The member is serving a period of undertaking for further service associated with either of the following bonus schemes.


ii. Defence Determination 1996/42.

f. The member first meets the conditions for eligibility under subclause 3.5.131.1 after 30 June 2011.

g. A member who is excluded by clause 3.5.133.

See: Clause 3.5.133, Member with less than five years remaining service

h. A member who is in an employment category for which aircrew capability allowance may be payable may not join the scheme on or after 1 October 2009.

Authority: Clause 6 of DFRT Determination No. 7 of 2009, Aircrew capability allowance

3.5.133 Member with less than five years remaining service

1. This clause sets out limits on a member's eligibility to join the scheme, if they have less than five years remaining service in the Permanent Navy.

Examples:
1. A member's compulsory retirement age is due within five years.
2. A member's fixed period of service runs out within five years.

2. A member may apply to extend their current period of service or their compulsory retirement age, in conjunction with their application to join the scheme.

Example: A member with three years remaining service wants to join the scheme for five years. The member applies to extend their period of service by an extra two years.

3. The following table shows how a member with less than five years of remaining service is eligible to join the scheme.

Exception: A member may not specify a period in their application that will end after 30 June 2014.
<table>
<thead>
<tr>
<th>Item</th>
<th>If the member’s remaining ADF service is...</th>
<th>and the member...</th>
<th>and the application...</th>
<th>then the member...</th>
</tr>
</thead>
</table>
| 1.   | less than five years                     | applies to extend| is accepted           | may join the scheme for three, four or five years.  

**Exception:**  
A member may not specify a period that will end after the day the member is due to leave the Permanent Navy.  

**Example:** A member’s fixed period of service is due to end in one year. The member applies to extend their period of service for an extra three years. The application is accepted. The member may join the scheme for three or four years. The member may not join for five years, as their period of service will end before then. |

| 2.   | less than three years                    | does not apply to extend | ... | is not eligible to join the scheme. |

**Exception:** A member who has less than three years to serve may join the scheme for three years. |

| 3.   | between three and five years            | does not apply to extend | ... | may join the scheme only up to the number of whole years remaining in the member’s period of ADF service.  

**Example:** A member’s compulsory retirement age is in four and a half years. The member does not apply for an extension. The member may join the scheme for three or four years. |

4. Clause 3.5.134 applies to members with less than five years remaining service.  

**Exception:** Subclause 3.5.134.2  

**See:** Clause 3.5.134, Applications to join the scheme
3.5.134 Applications to join the scheme

1. A member may apply to join the bonus scheme.

2. The member must specify in their application whether they are committing to serve under this Division for three, four or five years.

   **Exception:** A member may not specify a period that will end after 30 June 2014.

   **Related Information:** Members with less than five years of remaining service may not have the full range of options. See clause 3.5.133, Member with less than five years remaining service.

3. An application must meet the requirements of subclause 4 or subclause 5.

4. An application made under this subclause must be on the application form at Parts A to D of Annex 3.5.P.

   **See:** Annex 3.5.P, Navy – Aircrew retention and completion bonus scheme

5. An application made under this subclause must meet all the following requirements.
   a. The application is lodged by signal, facsimile or email message.
   b. Applications made under paragraph 5.a. are to be sent by one of the following means.
      i. By signal.
      ii. By facsimile – 02 6265 1145
      iii. By email – navy.completionbonuses@defence.gov.au
   c. The application must include all the following statements.
      i. That the member applies to join the scheme.
      ii. That the member undertakes to give three, four or five years service under the scheme.
   d. The member meets either of the following conditions.
      i. The member submits a completed form in Parts A to D of Annex 3.5.P within three months of making the application in paragraph a.
      ii. The member submits a completed form in Parts A to D of Annex 3.5.P after three months of making the application in paragraph a, and the CDF determines that the application is valid. The CDF must consider whether Service reasons prevented the member from submitting the form earlier.

   **See:** Annex 3.5.P, Navy – Aircrew retention and completion bonus scheme

   e. Applications made under paragraph d are to be sent to one of the following addresses.
      i. By mail:
         Navy Career Management Remuneration Cell
         Navy People Career Management Agency
         PO Box 7909
         CANBERRA ACT 2610
      ii. By email – navy.completionbonuses@defence.gov.au

6. A member may only join the scheme once.
3.5.135 Acceptance

1. The CDF may accept an eligible member's application.
   a. The acceptance must be in writing.
   b. The acceptance must state the number of years in the member's service period.

2. A member may not be accepted into the scheme after 1 July 2011.

3. A member whose application has been accepted is taken to have undertaken to serve from the relevant date in the following table.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member's application was made using the process at...</th>
<th>the member's undertaking to serve starts on...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>subclause 3.5.134.4</td>
<td>the date the form at Annex 3.5.P is signed and witnessed. The date must be after 16 November 2006. See: Annex 3.5.P, Navy – Aircrew retention and completion bonus scheme</td>
</tr>
<tr>
<td>2.</td>
<td>subclause 3.5.134.5</td>
<td>the earlier of these dates.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>a. The date the form at Annex 3.5.P is signed and witnessed.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>b. The date the member sends a completed signal, facsimile or email application.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>i. The application must be sent an address given in paragraph 3.5.134.5.b. See: Paragraph 3.5.134.5.b, Applications to join the scheme</td>
</tr>
<tr>
<td></td>
<td></td>
<td>ii. The date must be after 16 November 2006. See: Annex 3.5.P, Navy – Aircrew retention and completion bonus scheme</td>
</tr>
</tbody>
</table>

3.5.136 Obligation payment

1. A member whose application for the completion bonus scheme is accepted is to be paid an obligation payment.

2. The amount of obligation payment is determined in the following table.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member is accepted into the scheme for...</th>
<th>the member is to be paid...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>three years</td>
<td>$10,000.</td>
</tr>
<tr>
<td>2.</td>
<td>four years</td>
<td>$25,000.</td>
</tr>
<tr>
<td>3.</td>
<td>five years</td>
<td>$40,000.</td>
</tr>
</tbody>
</table>

3. A member in the following circumstances during their service period must repay an amount of the obligation payment for their circumstances required under the following table.
<table>
<thead>
<tr>
<th>Item</th>
<th>A member...</th>
<th>is...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>who is entitled to a pro rata completion bonus under subclause 3.5.139.2</td>
<td>not required to repay the obligation payment.</td>
</tr>
<tr>
<td></td>
<td><strong>Exception:</strong> A member covered by Item 2 of this table.</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>See:</strong> Clause 3.5.139, Bonus payable when member leaves the scheme</td>
<td></td>
</tr>
<tr>
<td>2.</td>
<td>who commences to serve an undertaking for further service (UFFS) before they have completed the number of years of effective service the member is committed to serve under this Division</td>
<td>required to repay part of the obligation payment.</td>
</tr>
<tr>
<td></td>
<td><strong>Authority:</strong> Part 8 of the <em>Military Superannuation and Benefits Act 1991</em>, as preserved by item 4 of Schedule 4 <em>Defence Legislation Amendment Act (No. 1) 2005</em></td>
<td>The amount to be repaid is calculated using the method in subclause 5.</td>
</tr>
<tr>
<td>3.</td>
<td>who meets both the following requirements.</td>
<td>required to repay the full amount of the obligation payment that the member was paid under subclause 2.</td>
</tr>
<tr>
<td></td>
<td>a. The member is not covered by items 1 or 2.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>b. The member does not meet any of the following requirements during all of the member’s service period.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>i. The member has a Pilot primary qualification.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>ii. The member has a Maritime Aviation Warfare Officer.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>iii. The member is an Aircrewman officer.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>iv. The member is entitled to salary for an Aircrewman employment category mentioned in Schedule B.11 Part 1 of DFRT Determination No. 15 of 2008, Salaries.</td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td>who meets both the following conditions</td>
<td>required to repay the full amount of the obligation payment that the member was paid under subclause 2.</td>
</tr>
<tr>
<td></td>
<td>a. The member makes an election to leave the scheme under clause 3.5.138A.</td>
<td><strong>Example:</strong> A Navy Pilot joins the scheme for four years. The member is paid a $25,000 obligation payment. Three years later the member elects to leave the scheme. The member must repay $25,000.</td>
</tr>
<tr>
<td></td>
<td><strong>See:</strong> Clause 3.5.138A, Election to leave the scheme</td>
<td></td>
</tr>
<tr>
<td></td>
<td>b. The member is not covered under items 1 or 2.</td>
<td></td>
</tr>
</tbody>
</table>

4. ...

5. The following table provides a method for calculating the amount a member must repay, if the member commences to serve an undertaking for further service.

**Authority:** Item 2 of the table in subclause 3.
### Step 1

Work out the calculation figure for the member.

<table>
<thead>
<tr>
<th>If the member’s service period was for...</th>
<th>the calculation figure is...</th>
</tr>
</thead>
<tbody>
<tr>
<td>three years</td>
<td>a. If the member’s service period did not include a 29 February, the figure is 1095.</td>
</tr>
<tr>
<td></td>
<td>b. If the member’s service period included a 29 February, the figure is 1096.</td>
</tr>
<tr>
<td>four years</td>
<td>1461.</td>
</tr>
<tr>
<td>five years</td>
<td>a. If the member’s service period included one instance of 29 February, the figure is 1826.</td>
</tr>
<tr>
<td></td>
<td>b. If the member’s service period included two instances of 29 February, the figure is 1827.</td>
</tr>
</tbody>
</table>

### Step 2

Work out the number of days in the following period.

a. The period starts on the day the member’s undertaking to serve starts. (See subclause 3.5.135.3)

b. The period ends on the day before the member commences to serve an undertaking for further service.

### Step 3

Work out the number of days of ineffective service in the period in Step 2.

### Step 4

Subtract the outcome of Step 3 from the outcome of Step 2.

### Step 5

Subtract the outcome of Step 4 from the calculation figure determined under Step 1.

### Step 6

Divide the outcome of Step 5 by the calculation figure determined under Step 1.

### Step 7

Multiply the outcome of Step 6 by the amount of obligation payment the member was paid.

### Step 8

The member must repay the outcome of Step 7 to the Commonwealth.

#### 3.5.137 Completion bonus

1. A member who meets both the following conditions is entitled to a $35,000 completion bonus.

   a. The member has completed their service period under this Division.

   b. The period is all effective service.

2. A member who meets both the following conditions is entitled to a portion of the completion bonus, calculated using the method in clause 3.5.140.

   **See:** Clause 3.5.140, Calculation of the bonus amount

   a. The member has completed their service period under this Division.

   b. The service period includes ineffective service.

   **Related Information:** Clause 3.5.138, Extension of the period for payment, allows a member with ineffective service to elect to serve for a longer period.
3.5.138 Extension of the period for payment

1. A member may elect to serve for longer than their service period, if they meet both of the following conditions.
   a. The member has completed their service period under this Division.
   b. The service period includes ineffective service.

2. An election under subclause 1 must have these features.
   a. The election must be on the form at Part E of Annex 3.5.P.
      See: Annex 3.5.P, Navy – Aircrew retention and completion bonus
   b. The election may only be for a period ending on the day the member has served the number of years in the member's original service period under this Division.
      Exception: A member may not elect to serve under this Division beyond 1 July 2014.
      Example: A member elects to serve for four years. In that four-year period the member has 63 days that were not effective service. The member elects to extend his service period by 63 days, to make a total of four years of effective service.

3. If a member makes an election, clause 3.5.137 ceases to apply to the member.
   See: Clause 3.5.137, Completion bonus

4. A member who makes an election under subclause 1, and who serves for long enough to make up their original service period, is entitled to a $35,000 completion bonus.
   Example: A member agreed to serve for three years. In that period the member has 50 days of leave without pay. The member elects to serve for longer, and works for an extra 50 days. The member is entitled to a $35,000 completion bonus.

5. A member who makes an election under subclause 1, and who cannot serve enough to complete their original service period, is entitled to a bonus calculated using the method in clause 3.5.140.
   See: Clause 3.5.140, Calculation of the completion bonus amount
   Example: A member agreed to serve for three years. In that period the member has 50 days of leave without pay. The member elects to serve for longer, and but can only work an additional 20 days before their fixed period of service ends. The member's bonus is calculated under clause 3.5.140.

3.5.138A Election to leave the scheme

1. This clause applies to a member who meets all the following conditions.
   a. The member is a qualified Navy Pilot or qualified Navy Maritime Aviation Warfare Officer.
   b. The member holds the rank of Lieutenant or Lieutenant Commander.

2. The member may elect to leave the scheme before they complete their service commitment. The election must be in writing.
   Related Information: Subclause 3.5.136.3, Obligation payment, sets out a member’s requirement to repay the obligation payment in this situation
3.5.139 Bonus payable when member leaves the scheme

1. A member who meets any of the following conditions before they complete their service period under this Division is not eligible for the bonus.
   
   a. The member voluntarily changes from a Pilot primary qualification.
   
   b. The member voluntarily changes from an Maritime Aviation Warfare Officer.
   
   c. The member voluntarily changes from an Aircrewman officer.
   
   d. The member voluntarily transfers out of the Aircrewman employment category, mentioned in Schedule B.11 Part 1of DFRT Determination No. 15 of 2008, Salaries.
   
   e. The member initiates a transfer to the Reserves, under Regulation 56 of the Defence (Personnel) Regulations 2002.

   **Example:** A member applies to the Chief of Navy to join the Reserves. The member's application is granted. The member leaves the bonus scheme, and is not eligible for a completion bonus.

   **Related Information:** Item 1 of the table in subclause 2 shows benefits for members who join the Reserves in other ways.

   f. The member resigns.

   g. The member made an election to leave the scheme under subclause 3.5.138A.2.

   **See:** Clause 3.5.138A, Election to leave the scheme

2. A member who has been accepted into the bonus scheme under this Division is eligible for a pro rata bonus if their service under this Division ceases for one of the reasons described in the table.

<table>
<thead>
<tr>
<th>Item</th>
<th>Member’s situation</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Leaving the Permanent Navy</td>
<td>a. The member leaves the Permanent Navy.</td>
</tr>
<tr>
<td></td>
<td><strong>Exception:</strong> A member who resigns.</td>
</tr>
<tr>
<td></td>
<td><strong>Examples:</strong> Compulsory retirement age, end of a fixed period of service, termination because of medical unfitness</td>
</tr>
<tr>
<td></td>
<td>b. The member transfers from the Permanent Navy to the Reserves at Navy’s initiative.</td>
</tr>
<tr>
<td></td>
<td><strong>Authority:</strong> Chapter 8 Part 2 Divisions 2 or 3 of the Defence (Personnel) Regulations 2002.</td>
</tr>
<tr>
<td></td>
<td><strong>Example:</strong> A member reaches compulsory retirement age and leaves the Permanent Navy. The member is transferred to the Reserves. The member is eligible for a pro rata bonus.</td>
</tr>
<tr>
<td></td>
<td>Category or specialisation</td>
</tr>
<tr>
<td>---</td>
<td>----------------------------</td>
</tr>
<tr>
<td>2.</td>
<td>a. The member transfers out of the Aircrewman employment category.</td>
</tr>
<tr>
<td></td>
<td><strong>Exception:</strong> A member who voluntarily transfers out of category.</td>
</tr>
<tr>
<td></td>
<td><strong>Authority:</strong> Schedule B.11 Part 1 of DFRT Determination No. 15 of 2008, Salaries.</td>
</tr>
<tr>
<td></td>
<td>b. The member changes from a Pilot primary qualification.</td>
</tr>
<tr>
<td></td>
<td><strong>Exception:</strong> A member who voluntarily changes from a Pilot primary qualification.</td>
</tr>
<tr>
<td></td>
<td>c. The member changes from an Maritime Aviation Warfare Officer.</td>
</tr>
<tr>
<td></td>
<td><strong>Exception:</strong> A member who voluntarily changes from an Maritime Aviation Warfare Officer.</td>
</tr>
<tr>
<td></td>
<td>d. The member is no longer an Aircrewman officer.</td>
</tr>
<tr>
<td></td>
<td><strong>Exception:</strong> A member who volunteers to no longer be an Aircrewman officer.</td>
</tr>
</tbody>
</table>

3. Flying service

| 3. | Flying service | a. The member no longer holds an aviation qualification, as prescribed in Determination No 4 of 2006, Flying and flight duties allowance. |
|    |   | See: Chapter 4 Part 3 Division 5, Flying and flight duties allowance |
|    |   | b. The member is permanently medically unfit for flying duties. |
|    |   | c. The member is not liable to fly. |
|    | **Authority:** DFRT Determination No 4 of 2006, Flying and flight duties allowance (See Chapter 4 Part 3 Division 5) |

4. Rank

| 4. | Rank | a. The member is reduced to the rank of Able Seaman or Seaman. |
|    |   | b. The member is promoted to the rank of Commander. |
|    |   | c. The member is commissioned as an officer. |
|    |   | **Exception:** A member who is commissioned as an Aircrewman officer may stay in the scheme. The member is not entitled to a pro rata bonus. |

5. MSBS

| 5. | MSBS | The member commences to serve an undertaking for further service under Part 8 of the Military Superannuation and Benefits Act 1991, as preserved by item 4 of Schedule 4 of the Defence Legislation Amendment Act (No. 1) 2005. |

6. End of scheme

| 6. | End of scheme | The bonus scheme ends. |

3. **A** pro rata bonus paid under subclause 2 is calculated using the method in clause 3.5.140. **See:** Clause 3.5.140, Calculation of the completion bonus amount
3.5.140 Calculation of the completion bonus amount

1. This table shows how to calculate an amount of completion bonus that a member is entitled to under this Division.

Exceptions: Subclauses 3.5.137.1 and 3.5.138.4 provide for a completion bonus to members who complete their service period under this Division.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
</table>
| 1.   | Work out the number of calendar days in this period.  
      a. The period starts on the day the member is taken to start their undertaking to serve under this Division. *(See: Subclause 3.5.135.3)*  
      b. The period ends on the day before the date the member is entitled to be paid the completion bonus. |
| 2.   | Work out the number of days of ineffective service in the period in Step 1. |
| 3.   | Subtract the outcome of Step 2 from the outcome of Step 1. |
| 4.   | Divide the outcome of Step 3 by an amount determined in the following table. |

<table>
<thead>
<tr>
<th>If the member's service period was for...</th>
<th>the calculation figure is...</th>
</tr>
</thead>
</table>
| three years                              | a. If the member's service period did not include a 29 February, the figure is 1095.  
                                          | b. If the member's service period included a 29 February, the figure is 1096.  |
| four years                                | 1461.                        |
| five years                                | a. If the member's service period included one instance of 29 February, the figure is 1826.  
                                          | b. If the member's service period included two instances of 29 February, the figure is 1827.  |

5. Multiply the outcome of Step 4 by $35,000.

6. The member may be paid the outcome of Step 5.

Example: A member sends a signal to join the scheme on 15 October 2007. The member joins the scheme for four years. On 1 December 2008 the member's service is terminated as the member is medically unfit. The member had 25 days of leave without pay in December 2007.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>There were 413 calendar days between 15 October 2007 and 30 November 2008.</td>
</tr>
<tr>
<td>2.</td>
<td>The 25 days the member was on leave without pay was ineffective service.</td>
</tr>
<tr>
<td>3.</td>
<td>413 – 25 = 388 calendar days</td>
</tr>
</tbody>
</table>
| 4.   | With four years of service, the figure is 1461.  
      388 divided by 1461 = 0.265517 |
| 5.   | 0.265517 multiplied by $35,000 = $9295.01. |
| 6.   | The member may be paid $9295.01. |
3.5.140A Aircrew supplement

1. This clause applies to a member who meets all the following conditions.
   a. The member has joined the bonus scheme.
   b. The member is serving the period they committed to serve.
   c. The member holds the rank of Lieutenant or Lieutenant Commander.
   d. The member is a qualified Navy Pilot or a qualified Navy Maritime Aviation Warfare Officer.

Exception: An aviation specialist, placed in the structure set out under DFRT Determination No. 5 of 2009, Officer Aviation Specialist Structure

   e. The member is in an employment category with any of the following classifications, as described in Part 2 of Schedule B.2 of DFRT Determination No. 15 of 2008, as amended.
      i. Fly 0-2 (including Fly 0-2 under training).
      ii. Fly 2-4 (including Fly 2-4 under training).
      iii. Fly 4-6 (including Fly 4-6 under training).
      iv. Fly 6-8 (including Fly 6-8 under training).
      v. Fly 8-10 (including Fly 8-10 under training).
      vi. Fly 10+.

Exception: A member who has been issued with a notice of termination of service on disciplinary grounds.

2. The member may be entitled to additional payments under the scheme, calculated in accordance with subclauses 4 and 5.

3. The payments are due on each of the following dates.
   a. 1 April 2010.
   b. 1 October 2010.
   c. 1 April 2011.
   d. 1 October 2011.

4. The payment rates are as shown in the following table.

Exception: A member who meets the requirements of subclause 5.

<table>
<thead>
<tr>
<th>Item</th>
<th>A member who holds the rank of...</th>
<th>is to be paid an amount of...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Lieutenant</td>
<td>$1,000.</td>
</tr>
<tr>
<td>2.</td>
<td>Lieutenant Commander</td>
<td>$2,500.</td>
</tr>
</tbody>
</table>
5. A member in either of the following situations is to be paid a pro rata amount, calculated using the rates in subclause 4.
   a. The member had ineffective service during the six months before a payment date.
   b. The member has changed rank between Lieutenant and Lieutenant Commander during the six months before a payment date.

3.5.141 Administration of payment

1. A member may nominate payment details for the completion bonus and obligation payment, subject to these conditions.
   a. The form must be completed before the day the payment is due.
   b. The nomination must be on the form at Annex 3.5.P.

   See: Parts C and D of Annex 3.5.P, Navy – Aircrew retention and completion bonus scheme

2. If a member does not nominate payment details in the form at Annex 3.5.P, the obligation payment and completion bonus may only be paid into the member's normal pay account.
Division 16: Navy – Hydrographic Systems Manager completion bonus scheme

3.5.142 Purpose

This Division provides an obligation payment and a completion bonus for sailors in the Hydrographic Systems Manager Grade A employment category in the Navy. The payment is designed to encourage members to stay in the category.

3.5.143 Payments under this Division

This Division provides for three different types of payment.

a. An obligation payment, paid on joining the scheme.

   See: Clause 3.5.149, Obligation payment

b. A completion bonus paid to members who stay in the scheme for three years.

   Related Information: Clause 3.5.150, Completion bonus

c. A pro rata completion bonus, paid to members with fewer than three years in the scheme, in prescribed circumstances.

   See: Clause 3.5.152, Bonus payable when member leaves the scheme

3.5.144 Effective service

1. For the purpose of this Division, effective service means service that meets all these conditions.

   a. It is continuous full-time service.

   b. It is paid.

      Exception: Unpaid leave of less than 21 calendar days.

   c. It is not ineffective service under subclause 2.

2. This table lists a range of leave types and activities and sets out how a period of that leave or activity counts toward member’s period of effective service.
<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Part time leave without pay</td>
<td>The unpaid component of a part-time leave without pay working pattern does not count as effective service.</td>
</tr>
<tr>
<td>2.</td>
<td>Leave at full pay</td>
<td>The whole period counts as effective service.</td>
</tr>
<tr>
<td><strong>Examples:</strong> Recreation leave, full pay long service leave</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td>Unpaid leave for less than 21 calendar days</td>
<td>The whole period does not count as effective service.</td>
</tr>
<tr>
<td><strong>Examples:</strong> Leave without pay, maternity leave without pay</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td>Unpaid leave for 21 calendar days or more</td>
<td>The whole period does not count as effective service.</td>
</tr>
<tr>
<td><strong>Examples:</strong> Leave without pay, maternity leave without pay</td>
<td></td>
<td></td>
</tr>
<tr>
<td>5.</td>
<td>Absence without leave</td>
<td></td>
</tr>
<tr>
<td>6.</td>
<td>Imprisonment, detention or suspension from duty without pay</td>
<td></td>
</tr>
<tr>
<td>7.</td>
<td>Leave at half pay</td>
<td>Half the period of the leave counts as effective service.</td>
</tr>
<tr>
<td><strong>Example:</strong> Long service leave at half pay</td>
<td></td>
<td></td>
</tr>
<tr>
<td>8.</td>
<td>An undertaking for further service under Part 8 of the Military Superannuation and Benefits Act 1991, as preserved by item 4 of Schedule 4 Defence Legislation Amendment Act (No. 1) 2005.</td>
<td>The whole period does not count as effective service.</td>
</tr>
<tr>
<td>9.</td>
<td>A period when the member was discharging another undertaking for further service.</td>
<td>The whole period does not count as effective service.</td>
</tr>
<tr>
<td><strong>Exception:</strong> An undertaking for further service associated with a promotion.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>10.</td>
<td>Return of service obligations</td>
<td>Both of these periods are effective service.</td>
</tr>
<tr>
<td>A period when the member is discharging a return of service obligation associated with the following.</td>
<td>i. The period of the overseas posting or the training.</td>
<td></td>
</tr>
<tr>
<td>a. An overseas posting.</td>
<td>ii. The period of the return of service obligation.</td>
<td></td>
</tr>
<tr>
<td>b. Professional or trade training that is directly relevant to the member's occupation, and not described in item 11.a of this table.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
### Item Activity Effect

<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
<th>Effect</th>
</tr>
</thead>
</table>
| 11.  | Return of service obligations | A period when the member is discharging a return of service obligation associated with the following.  
- A period of initial category training.  
- Any other return of service obligation not described in item 10 or 11 of this table.  
**Examples:**  
- A return of service obligation associated with a transfer between Services.  
- A return of service obligation associated with recruitment from another country. | The whole period does not count as effective service. |

#### 3.5.145 Members this Division applies to

1. A member who meets all the following conditions is eligible to apply for a completion bonus under this Division.

   a. They hold any of the following ranks.
      
      - Petty Officer.
      - Chief Petty Officer.
      - Warrant Officer (WO), in the Navy.

      **Note:** The member must hold the rank as a substantive rank.

   b. They have completed the initial minimum period of service (IMPS).

      **Note:** This concept is defined in Determination 12A, made by the Chief of Navy under sub-regulations 90(6), 90(7), 91(2), 97(3), 97(6) and 98(2) of the *Defence (Personnel) Regulations 2002*.

      **Related Information:** Determination 12A can be found in Defence Instruction (General) 33–5, *Arrangements for service in the Australian Defence Force*.

   c. They are entitled to salary for the Hydrographic Systems Manager Grade A employment category.

      **Authority:** Schedule B.11 Part 1 of DFRT Determination No. 15 of 2008, Salaries.

   d. The member has passed either of the following courses.
      
      - Hydrographic Surveyor Grade 2 course (200010).
      - H2 Bridging course (200736).

2. This Division ceases to apply to all members on 30 June 2013.
3.5.146 Members this Division does not apply to

A member in any of the following circumstances is not eligible to apply for a completion bonus under this Division.

a. The member is serving an initial minimum period of service (IMPS).

b. The member is serving a period of undertaking for further service, under Part 8 of the *Military Superannuation and Benefits Act 1991*, as preserved by item 4 of Schedule 4 *Defence Legislation Amendment Act (No. 1) 2005*.

c. The member has less than three years to serve from the date of their application until the end of their current fixed period of service or enlistment.

*Exception:* The member may be eligible if they seek an extension for the three year period of the completion bonus to whichever of the following limits is relevant.

i. The member's fixed period of service.

ii. The member's compulsory retirement age.

*See:* For subparagraph c.i, Form PE012, Extension of service for a fixed period.

*Example:* A Chief Petty Officer Hydrographic Systems Manager is on a fixed period of service that is due to end on 1 December 2008. The member is able to apply for an extension of their service until 1 December 2009. The member chooses not to apply for an extension. The member is not eligible to join the bonus scheme.

d. The member has been selected to commission as an officer.

e. The member first meets the conditions for eligibility under subclause 3.5.145.1 after 30 June 2010.

3.5.147 Applications to join the scheme

1. A member may apply to undertake three year's service for the purpose of the obligation payment and completion bonus in this Division.

2. An application must meet the requirements of subclause 3 or subclause 4.

3. An application made under this subclause must be on the application form at Parts A to D of Annex 3.5.Q.

*See:* Annex 3.5.Q, Navy – Hydrographic Systems Manager completion bonus

4. An application made under this subclause must be made in accordance with the following process.

a. The member sends a signal, facsimile or email message to the Director Navy People Career Management Agency.

b. Applications made under paragraph a. are to be sent by one of the following means.

i. By signal.

ii. By facsimile – 02 6265 1145

iii. By email – navy.completionbonuses@defence.gov.au

c. The message must include both the following statements.

i. That the member intends to join the scheme.

ii. That the member undertakes to give three years service under the scheme.
d. The member meets either of the following conditions.
   
   i. The member submits a completed application in Parts A to D of Annex 3.5.Q within three months of sending the message in paragraph a.
      
   ii. The member submits a completed application in Parts A to D of Annex 3.5.Q after three months of sending the message in paragraph a, and the CDF determines that the application is valid. The CDF must consider whether Service reasons prevented the member from submitting the form earlier.
      
   See: Annex 3.5.Q, Navy – Hydrographic Systems Manager completion bonus

5. A member may only make one application to join the scheme.

6. Applications must be made before 30 June 2010.

3.5.148 Acceptance

1. The CDF may accept an eligible member’s application in writing.

2. A member whose application has been accepted is taken to have undertaken to serve from a date determined under the following table.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member’s application was made using the process at...</th>
<th>the member’s undertaking to serve starts on...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>subclause 3.5.147.3</td>
<td>the date the form at Annex 3.5.Q is signed and witnessed.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>The date must be after 4 December 2006.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>See: Annex 3.5.Q, Navy – Hydrographic Systems Manager completion bonus</td>
</tr>
<tr>
<td>2.</td>
<td>subclause 3.5.147.4</td>
<td>the earlier of these dates.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>a. The date a signal, facsimile or email message that complies with the requirements of subclause 3.5.147.4 is sent.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>b. The date the form at Annex 3.5.Q is signed and witnessed.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>The date must be after 4 December 2006.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Note: The sender may have to show evidence that a signal, facsimile or email message was sent.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>See: Annex 3.5.Q, Navy – Hydrographic Systems Manager completion bonus</td>
</tr>
</tbody>
</table>

3.5.149 Obligation payment

1. A member whose application for the completion bonus scheme is accepted is to be paid a $25,000 obligation payment.

2. A member who does not serve in the Hydrographic Systems Manager Grade A category for three years must repay an amount of the obligation payment for their circumstances required under the following table.
<table>
<thead>
<tr>
<th>Item</th>
<th>A member...</th>
<th>is...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>who is entitled to a pro rata completion bonus under subclause 3.5.152.2.</td>
<td>not required to repay the obligation payment.</td>
</tr>
<tr>
<td><strong>Exception:</strong> A member covered by Item 2 of this table.</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>See:</strong> Clause 3.5.152, Bonus payable when member leaves the scheme</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2.</td>
<td>who commences to serve an undertaking for further service (UFFS) before they have completed three years effective service under this Division</td>
<td>required to repay part of the obligation payment.</td>
</tr>
<tr>
<td><strong>Authority:</strong> Part 8 of the <em>Military Superannuation and Benefits Act 1991</em>, as preserved by item 4 of Schedule 4 <em>Defence Legislation Amendment Act (No. 1) 2005</em></td>
<td>The amount to be repaid is the same proportion of the obligation payment as the proportion of the member's three-year period of effective service that the member has not served on the day they commence the UFFS.</td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td>who does not complete their three years effective service under this Division and who is not covered by items 1 or 2</td>
<td>required to repay $25,000.</td>
</tr>
</tbody>
</table>

### 3.5.150 Completion bonus

1. A member who has completed three years of service under this Division may be paid a completion bonus.

2. If the member's three years of service does not include any ineffective service, the amount of the bonus is $10,000.

3. If the member's three years of service includes ineffective service, the bonus is calculated using the method in clause 3.5.153.

**See:** Clause 3.5.153, Calculation of the bonus amount

**Related Information:** Clause 3.5.151, Extension of the period for payment

### 3.5.151 Extension of the period for payment

1. A member may elect to serve for longer than three years, if they meet both of the following conditions.

   a. The member has completed three years of service under this Division.
   
   b. The three-year period includes ineffective service.

2. An election under subclause 1 must have these features.

   a. The election must be on the form at Part E of Annex 3.5.Q.

**See:** Annex 3.5.Q, Navy – Hydrographic Systems Manager completion bonus
b. The election may only be for a period up to the day on which the member has served three full years of effective service under this Division.

**Exception:** A member may not elect to serve under this Division beyond 30 June 2013.

3. If a member makes an election, clause 3.5.150 ceases to apply to the member.

4. A member is entitled to a bonus of one of the following amounts.

   a. If the member completes three years of effective service, the amount of the bonus is $10,000.

   b. If the member does not complete three years of effective service, the bonus is calculated using the method in clause 3.5.153.

   **See:** Clause 3.5.153, Calculation of the bonus amount

**3.5.152 Bonus payable when member leaves the scheme**

1. A member who meets any of the following conditions before they complete the required three years of effective service is not eligible for the bonus.


   b. The member initiates a transfer to the Reserves, under Regulation 56 of the Defence (Personnel) Regulations 2002.

   **Example:** A member applies to the Chief of Navy to join the Reserves. The member's application is granted. The member leaves the bonus scheme, and is not eligible for a completion bonus.

   **Related Information:** Item 1 of the table in subclause 2 shows benefits for members who join the Reserves in other ways.

   c. The member resigns.

2. A member is eligible for a pro rata bonus if their service under this Division ceases for one of the reasons described in the table.
<table>
<thead>
<tr>
<th>Item</th>
<th>Member’s situation</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Leaving the Permanent Navy</td>
</tr>
<tr>
<td>a.</td>
<td>The member leaves the Permanent Navy.</td>
</tr>
<tr>
<td></td>
<td><strong>Exception</strong>: A member who resigns.</td>
</tr>
<tr>
<td></td>
<td><strong>Examples</strong>: Compulsory retirement age, end of a fixed period of service, termination because of medical unfitness</td>
</tr>
<tr>
<td>b.</td>
<td>The member transfers from the Permanent Navy to the Reserves at Navy's initiative.</td>
</tr>
<tr>
<td></td>
<td><strong>Authority</strong>: Chapter 8 Part 2 Divisions 2 or 3 of the <em>Defence (Personnel) Regulations 2002</em>.</td>
</tr>
<tr>
<td></td>
<td><strong>Example</strong>: A member reaches compulsory retirement age and leaves the Permanent Navy. The member is transferred to the Reserves. The member is eligible for a pro rata bonus.</td>
</tr>
<tr>
<td>2.</td>
<td>Employment category</td>
</tr>
<tr>
<td></td>
<td>The member transfers out of the Hydrographic Systems Manager Grade A employment category.</td>
</tr>
<tr>
<td></td>
<td><strong>Exception</strong>: A member who voluntarily transfers out of category.</td>
</tr>
<tr>
<td></td>
<td><strong>Authority</strong>: Schedule B.11 Part 1 of DFRT Determination No. 15 of 2008, Salaries.</td>
</tr>
<tr>
<td>3.</td>
<td>Rank and skill</td>
</tr>
<tr>
<td>a.</td>
<td>The member is commissioned as an officer.</td>
</tr>
<tr>
<td>b.</td>
<td>The member is reduced to a rank below Petty Officer.</td>
</tr>
<tr>
<td></td>
<td><strong>See</strong>: Clause 3.5.118, Members this Division applies to</td>
</tr>
<tr>
<td>4.</td>
<td>MSBS</td>
</tr>
<tr>
<td></td>
<td>The member commences to serve an undertaking for further service under Part 8 of the Military Superannuation and Benefits Act 1991, as preserved by item 4 of Schedule 4 Defence Legislation Amendment Act (No. 1) 2005.</td>
</tr>
<tr>
<td>5.</td>
<td>End of scheme</td>
</tr>
<tr>
<td></td>
<td>The bonus scheme ends.</td>
</tr>
</tbody>
</table>

3. A pro rata bonus paid under subclause 2 is calculated using the method in clause 3.5.153.  
   **See**: Clause 3.5.153, Calculation of the bonus amount

### 3.5.153 Calculation of the bonus amount

1. The following table shows how to calculate an amount of completion bonus that a member is entitled to under this Division.
### Table 1: Calculation of Completion Bonus

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
</table>
| 1.   | Work out the number of calendar days in this period.  
|      | a. The period starts on the day the member is taken to start their undertaking to serve under this Division. *(See: Subclause 3.5.148.2)*  
|      | b. The period ends on the day before the date the member is entitled to be paid the completion bonus. |
| 2.   | Work out the number of days of ineffective service in the period in Step 1. |
| 3.   | Subtract the outcome of Step 2 from the outcome of Step 1. |
| 4.   | Divide the outcome of Step 3 by 1095. If the period includes 29 February, divide by 1096.  
|      | This represents the number of days in three calendar years. |
| 5.   | Multiply the outcome of Step 4 by $10,000. |
| 6.   | The member may be paid the outcome of Step 5. |

#### Example

A member joins the bonus scheme on 12 January 2007. On 1 August 2008 the member is commissioned as an officer. The member had 30 days of ineffective service in 2008.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
</table>
| 1.   | a. The member's period starts on 12 January 2007.  
|      | b. The member's period ends on 1 August 2008. |
|      | There are 567 calendar days in the period. |
| 2.   | The member has 30 days of ineffective service in the period. |
| 3.   | 567 − 30 = 537 days |
| 4.   | 537 divided by 1096 = 0.489964 |
| 5.   | 0.489964 x $10,000 = $4,899.64 |
| 6.   | The member may be paid $4,899.64. |

### 3.5.154 Administration of payment

1. A member may nominate payment details for the obligation payment and completion bonus, subject to these conditions.

   **See:** Parts C and D of Annex 3.5.Q, Navy – Hydrographic Systems Manager completion bonus

   a. The form must be completed before the day the payment is due.  
   b. The nomination must be on the form at Annex 3.5.Q.

2. The obligation payment and completion bonus may only be paid into the member's normal pay account, if the member does not nominate payment details in the form at Annex 3.5.Q.
Division 17: Navy Cryptologic Linguist completion bonus scheme

3.5.155 Purpose

This Division provides an obligation payment and a completion bonus for sailors in a Cryptologic Linguist employment category in the Navy. The payment is designed to encourage members to stay in the category.

3.5.156 Payments under this Division

This Division provides for three different types of payment.

a. An obligation payment, paid on joining the scheme.
   
   See: Clause 3.5.162, Obligation payment

b. A completion bonus, paid to members who serve in the scheme for three years.
   
   Related Information: Clause 3.5.163, Completion bonus

c. A pro rata completion bonus, paid to members with fewer than three years in the scheme, in prescribed circumstances.
   
   See: Clause 3.5.165, Bonus payable when member leaves the scheme

3.5.157 Effective service

1. For the purpose of this Division, effective service means service that meets all these conditions.

   a. It is continuous full time service.
   
   b. It is paid.

   Exception: Unpaid leave of less than 21 calendar days.

   c. It is not ineffective service under subclause 2.

2. This table lists a range of leave types and activities and sets out how a period of that leave or activity counts toward member's period of effective service.

<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Part time leave without pay</td>
<td>The unpaid component of a part-time leave without pay working pattern does not count as effective service.</td>
</tr>
<tr>
<td>2.</td>
<td>Leave at full pay</td>
<td>The whole period counts as effective service.</td>
</tr>
<tr>
<td></td>
<td><strong>Examples:</strong> Recreation leave, full pay long service leave</td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td>Unpaid leave for less than 21 calendar days</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>Examples:</strong> Leave without pay, maternity leave without pay</td>
<td></td>
</tr>
<tr>
<td>Item</td>
<td>Activity</td>
<td>Effect</td>
</tr>
<tr>
<td>------</td>
<td>----------</td>
<td>--------</td>
</tr>
</tbody>
</table>
| 4.   | Unpaid leave for 21 calendar days or more  
**Examples:** Leave without pay, maternity leave without pay | The whole period does not count as effective service. |
| 5.   | Absence without leave |  |
| 6.   | Imprisonment, detention or suspension from duty without pay |  |
| 7.   | Leave at half pay  
**Example:** Long service leave at half pay | Half the period of the leave counts as effective service. |
| 8.   | An undertaking for further service under Part 8 of the *Military Superannuation and Benefits Act 1991*, as preserved by item 4 of Schedule 4 *Defence Legislation Amendment Act (No. 1) 2005.* | The whole period does not count as effective service. |
| 9.   | A period when the member was discharging another undertaking for further service.  
**Exception:** An undertaking for further service associated with a promotion. |  |
| 10.  | Return of service obligations  
A period when the member is discharging a return of service obligation associated with the following.  
 a. An overseas posting.  
 b. Professional or trade training that is directly relevant to the member’s occupation, and not described in item 11.a of this table. | Both of these periods are effective service.  
i. The period of the overseas posting or the training.  
ii. The period of the return of service obligation. |
| 11.  | Return of service obligations  
A period when the member is discharging a return of service obligation associated with the following.  
 a. A period of initial category training.  
 b. Any other return of service obligation not described in item 10 or 11 of this table.  
**Examples:**  
• A return of service obligation associated with a transfer between Services.  
• A return of service obligation associated with recruitment from another country. | The whole period does not count as effective service. |
3.5.158 Members this Division applies to

1. A member who meets all the following conditions is eligible to apply for bonuses under this Division.
   a. They hold any of the following ranks.
      i. Able Seaman.
      ii. Leading Seaman.
      iii. Petty Officer.
      iv. Chief Petty Officer.

      Note: The member must hold the rank as a substantive rank.
   b. They have completed the initial minimum period of service (IMPS).

      Note: This concept is defined in Determination 12A, made by the Chief of Navy under sub-regulations 90(6), 90(7), 91(2), 97(3), 97(6) and 98(2) of the Defence (Personnel) Regulations 2002.

      Related Information: Determination 12A can be found in Defence Instruction (General) 33–5, Arrangements for service in the Australian Defence Force
   c. They are entitled to salary under any of the following Cryptologic Warfare Linguist employment categories.
      i. Cryptologic Linguist Grade 1.
      ii. Cryptologic Linguist Grade 2.
      iii. Cryptologic Linguist Analyst.
      iv. Cryptologic General Linguist.
      v. Cryptologic Linguist Manager.
      vi. Cryptologic Linguist Specialist.


2. This Division ceases to apply to all members on 1 July 2012.

3.5.159 Members this Division does not apply to

A member in any of the following circumstances is not eligible to apply for bonuses under this Division.

a. The member is serving an initial minimum period of service (IMPS).

b. The member is serving a period of undertaking for further service, under Part 8 of the Military Superannuation and Benefits Act 1991, as preserved by item 4 of Schedule 4 Defence Legislation Amendment Act (No. 1) 2005.

c. A member who has less than three years to serve from the date of their application until the end of their current fixed period of service or enlistment is taken not to be eligible.

Exception: A member is eligible if they seek an extension for the three year period of the completion bonus to whichever of the following limits is relevant.
i. The member’s fixed period of service.

ii. The member’s compulsory retirement age.

See: Form PE012, Extension of service for a fixed period.

Example: A Chief Petty Officer Cryptologic Linguist is on a fixed period of service that is due to end on 1 December 2008. The member is able to apply for an extension of their service until 1 December 2010. The member chooses not to apply for an extension. The member is not eligible to join the bonus scheme.

d. The member has been selected to commission as an officer or for promotion to the rank of Warrant Officer.

e. The member first meets the conditions for eligibility under clause 3.5.158 after 30 June 2009.

3.5.160 Applications to join the scheme

1. A member may apply to undertake three year’s service for the purpose of the obligation payment and completion bonus in this Division.

2. An application must meet the requirements of subclause 3 or subclause 4.

3. An application made under this subclause must be on the application form at Parts A to D of Annex 3.5.R.

   See: Annex 3.5.R, Navy Cryptologic Linguist completion bonus

4. An application made under this subclause must be made in accordance with the following process.

   a. The member sends a signal, facsimile or email message to the Director Navy People Career Management Agency.

   b. Applications made under paragraph a. are to be sent by one of the following means.

      i. By signal.

      ii. By facsimile – 02 6265 1145

      iii. By email – navy.completionbonuses@defence.gov.au

   c. The message must include both the following statements.

      i. That the member intends to join the scheme.

      ii. That the member undertakes to give three years service under the scheme.

   d. The member meets either of the following conditions.

      i. The member submits a completed application in Parts A to D of Annex 3.5.R within three months of sending the message in paragraph a.

      ii. The member submits a completed form in Parts A to D of Annex 3.5.R after three months of sending the message in paragraph a, and the CDF determines that the application is valid. The CDF must consider whether Service reasons prevented the member from submitting the form earlier.

   See: Annex 3.5.R, Navy Cryptologic Linguist completion bonus
5. A member may only make one application to join the scheme.
6. The application must be made before 1 July 2009.

3.5.161 Acceptance
1. The CDF may accept an eligible member's application in writing.
2. A member whose application has been accepted is taken to have undertaken to serve from the relevant date in the following table.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member's application was made using the process at...</th>
<th>the member's undertaking to serve starts on...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>subclause 3.5.160.3</td>
<td>the date the form at Annex 3.5.R is signed and witnessed. The date must be after 13 December 2006.</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>See:</strong> Annex 3.5.R, Navy Cryptologic Linguist completion bonus</td>
</tr>
<tr>
<td>2.</td>
<td>subclause 3.5.160.4</td>
<td>the earlier of these dates.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>a. The date a signal, facsimile or email message that complies with the requirements of subclause 3.5.160.4 is sent.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>b. The date the form at Annex 3.5.R is signed and witnessed.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>The date must be after 13 December 2006.</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>Note:</strong> The sender may have to show evidence that a signal, facsimile or email message was sent.</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>See:</strong> Annex 3.5.R, Navy Cryptologic Linguist completion bonus</td>
</tr>
</tbody>
</table>

3.5.162 Obligation payment
1. A member whose application for the completion bonus scheme is accepted is to be paid a $30,000 obligation payment.
2. A member who does not serve in a Cryptologic Linguist employment category listed in 3.5.158.1.c for three years must repay an amount of the obligation payment for their circumstances required under the following table.

<table>
<thead>
<tr>
<th>Item</th>
<th>A member...</th>
<th>is...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>who is entitled to a pro rata completion bonus under subclause 3.5.165.2.</td>
<td>not required to repay the obligation payment.</td>
</tr>
</tbody>
</table>

**Exception:** A member covered by Item 2 of this table.

**See:** Clause 3.5.165, Bonus payable when member leaves the scheme
2. who commences to serve an undertaking for further service (UFFS) before they have completed three years effective service under this Division

**Authority:** Part 8 of the *Military Superannuation and Benefits Act 1991*, as preserved by item 4 of Schedule 4 *Defence Legislation Amendment Act (No. 1) 2005* required to repay part of the obligation payment.

The amount to be repaid is the same proportion of the obligation payment as the proportion of the member's three-year period of effective service that the member has not served on the day they commence the UFFS.

3. who does not complete their three years effective service under this Division and who is not covered by items 1 or 2 required to repay $30,000.

### 3.5.163 Completion bonus

1. A member who has completed three years of service under this Division may be paid a completion bonus.

2. If the member's three years of service does not include any ineffective service, the amount of the bonus is $15,000.

3. If the member's three years of service includes ineffective service, the bonus is calculated using the method in clause 3.5.166.

**See:** Clause 3.5.166, Calculation of the bonus amount

**Related Information:** Clause 3.5.164, Extension of the period for payment, allows a member with ineffective service to elect to serve for a longer period.

### 3.5.164 Extension of the period for payment

1. A member may elect to serve for longer than three years, if they meet both of the following conditions.
   a. The member has completed three years of service under this Division.
   b. The three-year period includes ineffective service.

2. An election under subclause 1 must have these features.
   a. The election must be on the form at Part E of Annex 3.5.R.

   **See:** Annex 3.5.R, Navy Cryptologic Linguist completion bonus

   b. The election may only be for a period up to the day on which the member has served three full years of effective service under this Division.

   **Exception:** A member may not elect to serve under this Division beyond 30 June 2012.

3. If a member makes an election, clause 3.5.163 ceases to apply to the member.
4. A member who makes an election under subclause 1, and who completes the three full years of effective service, is entitled to a $15,000 completion bonus.

5. A member who makes an election under subclause 1, and who cannot complete the three full years of effective service, is entitled to a bonus calculated using the method in clause 3.5.166.

**See:** Clause 3.5.166, Calculation of the bonus amount

### 3.5.165 Bonus payable when member leaves the scheme

1. A member who meets any of the following conditions before they complete the required three years of effective service under this Division is not eligible for the bonus.

   a. The member voluntarily transfers out of a Cryptologic Linguist employment category listed in 3.5.158.1.c.
   
   b. The member initiates a transfer to the Reserves, under regulation 56 of the *Defence (Personnel) Regulations* 2002.

   **Example:** A member applies to the Chief of Navy to join the Reserves. The member’s application is granted. The member leaves the bonus scheme, and is not eligible for a completion bonus.

   **Related Information:** Item 1 of the table in subclause 2 shows benefits for members who join the Reserves in other ways.

   c. The member resigns.

2. A member who has been accepted into the scheme is eligible for a pro rata bonus if their service under this Division ceases for one of the reasons described in the table.

<table>
<thead>
<tr>
<th>Item</th>
<th>Member’s situation</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Leaving the Permanent Navy</td>
<td>a. The member leaves the Permanent Navy.</td>
</tr>
<tr>
<td></td>
<td><strong>Exception:</strong> A member who resigns.</td>
</tr>
<tr>
<td></td>
<td><strong>Examples:</strong> Compulsory retirement age, end of a fixed period of service, termination because of medical unfitness</td>
</tr>
<tr>
<td></td>
<td>b. The member transfers from the Permanent Navy to the Reserves at Navy’s initiative.</td>
</tr>
<tr>
<td></td>
<td><strong>Authority:</strong> Chapter 8 Part 2 Divisions 2 or 3 of the <em>Defence (Personnel) Regulations</em> 2002.</td>
</tr>
<tr>
<td></td>
<td><strong>Example:</strong> A member reaches compulsory retirement age and leaves the Permanent Navy. The member is transferred to the Reserves. The member is eligible for a pro rata bonus.</td>
</tr>
<tr>
<td>2. Employment category</td>
<td>The member transfers out of a Cryptologic Linguist employment category.</td>
</tr>
<tr>
<td></td>
<td><strong>Exception:</strong> A member who voluntarily transfers out of category.</td>
</tr>
<tr>
<td></td>
<td><strong>Authority:</strong> Schedule B.11 Part 1 of DFRT Determination No. 15 of 2008, Salaries.</td>
</tr>
</tbody>
</table>
3. **Rank**
   a. The member is commissioned as an officer.
   b. The member is promoted to the rank of Warrant Officer.
   c. The member is reduced to the rank of Seaman.
   
   **See:** Clause 3.5.158, Member this Division applies to.

4. **MSBS**
   The member commences to serve an undertaking for further service under Part 8 of the *Military Superannuation and Benefits Act 1991*, as preserved by item 4 of Schedule 4 of the *Defence Legislation Amendment Act (No. 1) 2005*.

5. **End of scheme**
   The bonus scheme ends.

3. A pro rata bonus paid under subclause 2 is calculated using the method in clause 3.5.166.
   
   **See:** Clause 3.5.166, Calculation of the bonus amount

### 3.5.166 Calculation of the completion bonus amount

This table shows how to calculate an amount of completion bonus that a member is entitled to under this Division.

**Exceptions:** Subclause 3.5.163.2 provides for a $15,000 completion bonus to members who complete three full years of effective service under this Division.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
</table>
| 1.   | Work out the number of calendar days in this period.  
      a. The period starts on the day the member is taken to start their undertaking to serve under this Division. (See: Subclause 3.5.161.2)  
      b. The period ends on the day before the date the member is entitled to be paid the completion bonus. |
| 2.   | Work out the number of days of ineffective service in the period in Step 1. |
| 3.   | Subtract the outcome of Step 2 from the outcome of Step 1. |
| 4.   | Divide the outcome of Step 3 by 1095. If the period includes 29 February, divide by 1096.  
      This represents the number of days in three calendar years. |
| 5.   | Multiply the outcome of Step 4 by $15,000. |
| 6.   | The member may be paid the outcome of Step 5. |

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>There were 571 calendar days between 12 January 2007 and 5 August 2008.</td>
</tr>
<tr>
<td>2.</td>
<td>The 25 days the member was on leave without pay was ineffective service.</td>
</tr>
<tr>
<td>3.</td>
<td>571 – 25 = 546 calendar days</td>
</tr>
<tr>
<td>4.</td>
<td>546 divided by 1095 = 0.4986301</td>
</tr>
<tr>
<td>5.</td>
<td>0.4986301 multiplied by $15,000 = $7479.45.</td>
</tr>
<tr>
<td>6.</td>
<td>The member may be paid $7479.45.</td>
</tr>
</tbody>
</table>

3.5.167 Administration of payment

1. A member may nominate payment details for the obligation payment and completion bonus, subject to these conditions.

See: Parts C and D of Annex 3.5.R, Navy Cryptologic Linguist completion bonus

a. The form must be completed before the day the obligation payment or completion bonus is due.

b. The nomination must be on the form at Annex 3.5.R.

2. If a member does not nominate payment details in the form at Annex 3.5.R, the obligation payment and completion bonus may only be paid into the member’s normal pay account.
Division 18: Navy – Naval Police Coxswain completion bonus scheme

3.5.169 Purpose

This Division provides an obligation payment and a completion bonus for sailors in the Naval Police Coxswain employment categories in the Navy. The payment is designed to encourage members to stay in the categories and to improve their qualifications.

3.5.169 Payments under this Division

This Division provides for three different types of payment.

a. An obligation payment, paid on joining the scheme.

See: Clause 3.5.175, Obligation payment

b. A completion bonus paid to members who stay in the scheme for three years.

Related Information: Clause 3.5.176, Completion bonus

c. A pro rata completion bonus, paid to members with fewer than three years in the scheme, in prescribed circumstances.

See: Clause 3.5.178, Bonus payable when member leaves the scheme

3.5.170 Effective service

1. For the purpose of this Division, effective service means service that meets all these conditions.

a. It is continuous full-time service.

b. It is paid.

Exception: Unpaid leave of less than 21 calendar days.

c. It is not ineffective service under subclause 2.

2. This table lists a range of leave types and activities and sets out how a period of that leave or activity counts toward member’s period of effective service.
<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Part time leave without pay</td>
<td>The unpaid component of a part-time leave without pay working pattern does not count as effective service.</td>
</tr>
<tr>
<td>2.</td>
<td>Leave at full pay</td>
<td>The whole period counts as effective service.</td>
</tr>
<tr>
<td></td>
<td><strong>Examples:</strong> Recreation leave, full pay long service leave</td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td>Unpaid leave for less than 21 calendar days</td>
<td>The whole period does not count as effective service.</td>
</tr>
<tr>
<td></td>
<td><strong>Examples:</strong> Leave without pay, maternity leave without pay</td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td>Unpaid leave for 21 calendar days or more</td>
<td>The whole period does not count as effective service.</td>
</tr>
<tr>
<td></td>
<td><strong>Examples:</strong> Leave without pay, maternity leave without pay</td>
<td></td>
</tr>
<tr>
<td>5.</td>
<td>Absence without leave</td>
<td></td>
</tr>
<tr>
<td>6.</td>
<td>Imprisonment, detention or suspension from duty without pay</td>
<td></td>
</tr>
<tr>
<td>7.</td>
<td>Leave at half pay</td>
<td>Half the period of the leave counts as effective service.</td>
</tr>
<tr>
<td></td>
<td><strong>Example:</strong> Long service leave at half pay</td>
<td></td>
</tr>
<tr>
<td>8.</td>
<td>An undertaking for further service under Part 8 of the <em>Military Superannuation and Benefits Act 1991</em>, as preserved by item 4 of Schedule 4 <em>Defence Legislation Amendment Act (No. 1) 2005</em>.</td>
<td>The whole period does not count as effective service.</td>
</tr>
<tr>
<td>9.</td>
<td>A period when the member was discharging another undertaking for further service.</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>Exception:</strong> An undertaking for further service associated with a promotion.</td>
<td></td>
</tr>
<tr>
<td>10.</td>
<td>Return of service obligations</td>
<td>Both of these periods are effective service.</td>
</tr>
<tr>
<td></td>
<td>A period when the member is discharging a return of service obligation associated with the following.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>a. An overseas posting.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>b. Professional or trade training provided on transfer of category.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>c. Professional or trade training that is directly relevant to the member's occupation, and not described in item 11.a of this table.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>i. The period of the overseas posting or the training.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>ii. The period of the return of service obligation.</td>
<td></td>
</tr>
<tr>
<td>Item</td>
<td>Activity</td>
<td>Effect</td>
</tr>
<tr>
<td>------</td>
<td>----------</td>
<td>--------</td>
</tr>
<tr>
<td>11.</td>
<td>Return of service obligations</td>
<td>The whole period does not count as effective service.</td>
</tr>
<tr>
<td></td>
<td>A period when the member is discharging a return of service obligation associated with the following.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>a. A period of initial category training.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Exception: Professional or trade training provided on transfer of category.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>b. Any other return of service obligation not described in item 10 or 11 of this table.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Example: A return of service obligation associated with recruitment from another country.</td>
<td></td>
</tr>
</tbody>
</table>

### 3.5.171 Members this Division applies to

1. A member who meets all the following conditions is eligible to apply for bonuses under this Division.
   a. They hold one of the following ranks.
      i. Leading Seaman.
      ii. Petty Officer.
      iii. Chief Petty Officer.
      **Note:** The member must hold the rank as a substantive rank.
   b. They have completed the initial minimum period of service (IMPS).
      **Note:** This concept is defined in Determination 12A, made by the Chief of Navy under sub-regulations 90(6), 90(7), 91(2), 97(3), 97(6) and 98(2) of the *Defence (Personnel) Regulations 2002*.
      **Related Information:** Determination 12A can be found in Defence Instruction (General) 33–5, *Arrangements for service in the Australian Defence Force*
   c. They are entitled to salary under either of the following Naval Police Coxswain employment categories.
      i. Naval Police Coxswain Grade 1.
      ii. Naval Police Coxswain Grade 2.
   d. The member has passed any of the following courses.
      i. Service Police Basic Course.
      ii. Military Police Investigator Course.
      iii. Service Police Intermediate Investigators Course
      iv. Both the Small Ships Navigation Course and the Minor War Vessel Medical Course.
v. Investigator Qualification Course.

vi. Another course that the Director Navy People Career Management Agency decides is equivalent to the courses prescribed in one of paragraphs i. to v.

2. This Division ceases to apply to all members on 1 July 2012.

3.5.172 Members this Division does not apply to

A member in any of the following circumstances is not eligible to apply for a completion bonus under this Division.

a. The member is serving an initial minimum period of service (IMPS).

b. The member is serving a period of undertaking for further service, under Part 8 of the Military Superannuation and Benefits Act 1991, as preserved by item 4 of Schedule 4 Defence Legislation Amendment Act (No. 1) 2005.

c. The member has less than three years to serve from the date of their application until the end of their current fixed period of service or enlistment.

Exception: The member may be eligible if they seek an extension for the three year period of the completion bonus to whichever of the following limits is relevant.

i. The member's fixed period of service.

ii. The member's compulsory retirement age.

See: For subparagraph c.i, Form PE012, Extension of service for a fixed period.

Example: A Petty Officer Naval Police Coxswain is on a fixed period of service that is due to end on 1 October 2007. The member is able to apply for an extension of their service until 1 October 2009. The member chooses not to apply for an extension. The member is not eligible to join the bonus scheme.

d. The member has been selected to commission as an officer, or for promotion to Warrant Officer.

e. The member first meets the conditions for eligibility under clause 3.5.171 after 30 June 2009.

3.5.173 Applications to join the scheme

1. A member may apply to undertake three years' service for the purpose of the obligation payment and completion bonus in this Division.

2. An application must meet the requirements of subclause 3 or subclause 4.

3. An application made under this subclause must be on the application form at Parts A to D of Annex 3.5.S.

See: Annex 3.5.S, Navy – Naval Police Coxswain completion bonus scheme

4. An application made under this subclause must be made in accordance with the following process.

a. The application is lodged by signal, facsimile or email message.
b. Applications made under paragraph 4.a. are to be sent by one of the following means.
   i. By signal.
   ii. By facsimile – 02 6265 1145
   iii. By email – navy.completionbonuses@defence.gov.au

c. The message must include both the following statements.
   i. That the member intends to join the scheme.
   ii. That the member undertakes to give three years service under the scheme.

d. The member meets either of the following conditions.
   i. The member submits a completed application in Parts A to D of Annex 3.5.S within three months of sending the message in paragraph 4.a.
   ii. The member submits a completed application in Parts A to D of Annex 3.5.S after three months of sending the message in paragraph 4.a, and the CDF determines that the application is valid. The CDF must consider whether Service reasons prevented the member from submitting the form earlier.

   See: Annex 3.5.S, Navy – Naval Police Coxswain completion bonus scheme

5. A member may only join the scheme once.

6. Applications may not be made after 30 June 2009.

### 3.5.174 Acceptance

1. The CDF may accept an eligible member's application in writing.

2. A member whose application has been accepted is taken to have undertaken to serve from a date determined under the following table.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member's application was made using the process at...</th>
<th>the member's undertaking to serve starts on...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>subclause 3.5.173.3</td>
<td>the date the form at Annex S is signed and witnessed. The date must be after 12 December 2006. See: Annex 3.5.S, Navy – Naval Police Coxswain completion bonus scheme</td>
</tr>
</tbody>
</table>
| 2.   | subclause 3.5.173.4                                       | the earlier of these dates.  
   a. The date a valid signal, facsimile or email message is sent.  
   b. The date the form at Annex S is signed and witnessed.  

The date must be after 12 December 2006. See: Annex 3.5.S, Navy – Naval Police Coxswain completion bonus scheme |
3.5.175 Obligation payment

1. A member whose application for the completion bonus scheme is accepted is to be paid an obligation payment under this clause.

2. A member is entitled to an obligation payment amount assessed under the following table.

Exception:
A member who holds qualifications under two or more items in the table may only be paid one obligation payment. The payment amount is the amount for the item with the highest obligation payment for qualifications the member holds.

<table>
<thead>
<tr>
<th>Item</th>
<th>A member who has passed...</th>
<th>is to be paid to an obligation payment of...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>the Service Police Basic Course</td>
<td>$4,000.</td>
</tr>
<tr>
<td>2.</td>
<td>the Military Police Investigator Course</td>
<td>$6,000.</td>
</tr>
<tr>
<td>3.</td>
<td>the Service Police Intermediate Investigators Course</td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td>both of the following courses.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>a. The Small Ships Navigation Course</td>
<td>$8,000.</td>
</tr>
<tr>
<td></td>
<td>b. The Minor War Vessel Medical Course</td>
<td></td>
</tr>
<tr>
<td>5.</td>
<td>the Investigator Qualification Course</td>
<td></td>
</tr>
<tr>
<td>6.</td>
<td>all of the following courses.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>a. The Investigator Qualification Course</td>
<td>$10,000.</td>
</tr>
<tr>
<td></td>
<td>b. The Small Ships Navigation Course</td>
<td></td>
</tr>
<tr>
<td></td>
<td>c. The Minor War Vessel Medical Course</td>
<td></td>
</tr>
</tbody>
</table>

2A. The Director Navy People Career Management Agency may decide that another course is equivalent to a course in the table in subclause 2. In this subclause, course includes a combination of courses.

2B. Where the Director Navy People Career Management Agency has made a decision under subclause 2A, the table in subclause 2 is to be read as if the member has passed the course or courses that are determined as equivalent to the ones the member has passed.

3. A member who does not serve in the Naval Police Coxswain Grade 1 or the Naval Police Coxswain Grade 2 category for three years must repay an amount of the obligation payment for their circumstances required under the following table.

<table>
<thead>
<tr>
<th>Item</th>
<th>A member...</th>
<th>is...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>who is entitled to a pro rata completion bonus under subclause 3.5.178.2.</td>
<td>not required to repay the obligation payment.</td>
</tr>
</tbody>
</table>

Exception: A member covered by Item 2.

See: Clause 3.5.178, Bonus payable when member leaves the scheme

2. who commences to serve an undertaking for further service (UFFS) before they have completed three years effective service under this Division

Authority: Part 8 of the Military Superannuation and Benefits Act 1991, as preserved by Item 4 of Schedule 4 Defence Legislation Amendment Act (No. 1) 2005

required to repay part of the obligation payment.

The amount to be repaid is proportional to the part of the three-year period of effective service that the member has not served on the day they commence the UFFS.
3. who does not complete their three years effective service under this Division and who is not covered by items 1 or 2 required to repay the full amount of the obligation payment.

3.5.176 Completion bonus
1. A member who has completed three years of service under this Division may be paid a completion bonus.

2. A bonus paid under subclause 1 is calculated using the method in clause 3.5.179.

See: Clause 3.5.179, Calculation of the bonus amount

3.5.177 Extension of the period for payment
1. A member may elect to serve for longer than three years, if they meet both of the following conditions.
   a. The member has completed three years of service under this Division.
   b. The three-year period includes ineffective service.

2. An election under subclause 1 must have these features.
   a. The election must be on the form at Part E of Annex 3.5.S.
      See: Annex 3.5.S, Navy – Naval Police Coxswain completion bonus scheme
   b. The election may only be for a period ending on day on which the member has served three full years of effective service under this Division.

Exception: A member may not elect to serve under this Division beyond 30 June 2012.

3. A member who makes an election under subclause 1 may be entitled to a bonus under subclauses 3.5.176.1 or 3.5.178.2, at the end of their period of service.

See:
Clause 3.5.176, Completion bonus
Clause 3.5.178, Bonus payable when member leaves the scheme

3.5.178 Bonus payable when member leaves the scheme
1. A member who meets any of the following conditions before they complete the required three years of effective service is not eligible for the completion bonus.
   a. The member voluntarily transfers out of the Naval Police Coxswain Grade 1 or the Naval Police Coxswain Grade 2 category.
      Example: A member applies to the Chief of Navy to join the Reserves. The member's application is granted. The member leaves the bonus scheme, and is not eligible for a completion bonus.
      Related Information: Item 1 of the table in subclause 2 shows benefits for members who join the Reserves in other ways.
c. The member resigns.

2. A member is eligible for a pro rata bonus if their service under this Division ceases for one of the reasons described in the table.

<table>
<thead>
<tr>
<th>Item</th>
<th>Member’s situation</th>
</tr>
</thead>
</table>
| 1. Leaving the Permanent Navy | a. The member leaves the Permanent Navy.  
Exception: A member who resigns.  
Examples: Compulsory retirement age, end of a fixed period of service, termination because of medical unfitness  
b. The member transfers from the Permanent Navy to the Reserves at Navy’s initiative.  
Authority: Chapter 8 Part 2 Divisions 2 or 3 of the Defence (Personnel) Regulations 2002.  
Example: A member reaches compulsory retirement age and leaves the Permanent Navy. The member is transferred to the Reserves. The member is eligible for a pro rata bonus. |
| 2. Employment category | The member transfers out of Naval Police Coxswain Grade 1 or the Naval Police Coxswain Grade 2 category.  
Exception: A member who voluntarily transfers out of category.  
| 3. Rank and skill | a. The member is commissioned as an officer.  
b. The member is promoted to Warrant Officer.  
c. The member is reduced to the rank of Able Seaman or Seaman. |
| 4. MSBS | The member commences to serve an undertaking for further service under Part 8 of the Military Superannuation and Benefits Act 1991, as preserved by item 4 of Schedule 4 Defence Legislation Amendment Act (No. 1) 2005. |
| 5. End of scheme | The bonus scheme ends. |

3. A pro rata bonus paid under subclause 2 is calculated using the method in clause 3.5.179.  
See: Clause 3.5.179, Calculation of the bonus amount
3.5.179 Calculation of the bonus amount

1. This clause shows how to calculate an amount of completion bonus that a member is entitled to under this Division.

2. This table shows the first stage of calculating the amount of a member's completion bonus.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
</table>
| 1.   | Work out the number of calendar days in this period.  
|      | a. The period starts on the day the member is taken to start their undertaking to serve under this Division. *(See: Subclause 3.5.174.2)*  
|      | b. The period ends on the day before the date the member is entitled to be paid the completion bonus. |
| 2.   | In the period calculated above, was the member in more than one of the qualification categories listed in the table in subclause 3.5.179.5? |
| 3.   | If the answer to Step 2 is 'no', *subclause 3* provides the rest of the process for calculating the amount of a member's completion bonus.  
|      | If the answer to Step 2 is 'yes', *subclause 4* provides the rest of the process for calculating the amount of a member's completion bonus. |

3. This table shows the second stage of calculating the amount of a member's completion bonus. It applies where the member was in only one qualification category for the period of the bonus and the answer to Step 2 of the table in subclause 2 is 'no'.

**Related Information:** If the answer to Step 2 of the table in subclause 2 is 'yes', see subclause 4.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Calculate the number of days of ineffective service in the period in Step 1 of the table in subclause 2.</td>
</tr>
<tr>
<td>2.</td>
<td>Take the number of days determined through Step 1 of the table in subclause 2, and subtract the number of days of ineffective service determined in Step 1 of this table.</td>
</tr>
</tbody>
</table>
| 3.   | Divide the outcome of Step 2 above by 1095, which is the number of days within three calendar years.  
|      | If the period includes 29 February, divide by 1096. |
| 4.   | Find the completion bonus rate that corresponds to the member's qualification category in subclause 3.5.179.5.  
|      | *(See: Subclause 3.5.179.5)* |
| 5.   | Multiply the outcomes of Steps 3 and 4 above. |
| 6.   | The member may be paid the outcome of Step 5. |

**Example:** A member has passed the Investigator Qualification Course. She joins the scheme on 15 January 2007. The member has 50 days ineffective service in 2008. On 1 June 2009 she is commissioned as an officer.
There were 868 calendar days between 15 January 2007 and 1 June 2009.

The member was only in one of the categories in the table in subclause 3.5.179.5 (i.e. the Investigator Qualification Course). The answer to Step 2 of the table in subclause 2 is no.

As the answer to Step 2 of the table in subclause 2 is no, the rest of the calculations follow subclause 3.

The member had 50 days of ineffective service.

868 minus 50 = 818 days

818 divided by 1096 = 0.74635

The Investigator Qualification Course has a completion bonus rate of $12,000.

0.74635 multiplied by $12,000 = $8,956.20

The member may be paid $8,956.20.

This table shows the second stage of calculating the amount of a member’s completion bonus. It applies where the member was in more than one qualification category for the period of the bonus and the answer to Step 2 of the table in subclause 2 is ‘yes’.

Related Information: If the answer to Step 2 of the table in subclause 2 is ‘no’, see subclause 3.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Take the number of days determined through Step 1 of the table in subclause 2. Work out how many calendar days there were in the period that the member worked at each qualification category. Qualification categories are shown in the table in subclause 3.5.179.5. <strong>Example:</strong> A member joins the scheme having passed the Military Police Investigator Course. Fifty days later the member passes the Investigator Qualification Course. For that member, the period is divided as follows: a. 50 days at category 2 (See the table in subclause 3.5.179.5.) b. 1045 days at category 3 (See the table in subclause 3.5.179.5.)</td>
</tr>
<tr>
<td>2.</td>
<td>Subtract the number of calendar days of ineffective service from the period in which it fell.</td>
</tr>
<tr>
<td>3.</td>
<td>Divide the outcome of each period in Step 2 above by 1095, which is the number of days within three calendar years. If one of the periods includes 29 February, divide each period in Step 2 above by 1096.</td>
</tr>
<tr>
<td>4.</td>
<td>Find the completion bonus rate that corresponds to each qualification category the member held during the periods in Step 1. <strong>See:</strong> Subclause 3.5.179.5</td>
</tr>
<tr>
<td>5.</td>
<td>Multiply each outcome of Step 3 above by the corresponding completion bonus rate determined in Step 4 above.</td>
</tr>
<tr>
<td>6.</td>
<td>Add the results of each calculation in Step 5.</td>
</tr>
<tr>
<td>7.</td>
<td>The member may be paid the outcome of Step 6. <strong>Example:</strong> A member has passed the Service Police Basic Course. He joins the scheme on 15 January 2007. The member has 50 days ineffective service in 2008. On 1 June 2009 he passes the Military Police Investigator Course. He leaves the scheme on 15 January 2010, having decided not to work longer to make up for the ineffective service.</td>
</tr>
</tbody>
</table>
1. There were 1096 calendar days between 15 January 2007 and 15 January 2010.

2. The member was in two of the categories in the table in subclause 5 (i.e. the Naval Police Coxswain General Duties Course and the Military Police Investigator Course). The answer to Step 2 of the table in subclause 2 is yes.

3. As the answer to Step 2 of the table in subclause 2 is yes, the rest of the calculations must be done in accordance with subclause 4.

1. The member had these periods of service.
   a. From 15 January 2007 to 31 May 2009 the member was at Category 3 of the table in subclause 5. This is 868 calendar days.
   b. From 1 June 2009 to 14 January 2010 the member was at Category 2 of the table in subclause 5. This is 228 calendar days.

2. a. The member had 50 days of ineffective service in the first period. 868 minus 50 = 818 days.
   b. The member had no days of ineffective service in the second period. The period remains 228 days.

3. a. 818 divided by 1096 = 0.74635.
   b. 228 divided by 1096 = 0.20803

4. a. Category 3 has a completion bonus rate of $12,000.
   b. Category 2 has a completion bonus rate of $9,000.

5. 0.74635 multiplied by $12,000 = $8,956.20.
   0.20803 multiplied by $9,000 = $1,872.27.

6. $8,956.20 plus $1,872.27 = $10,828.47.

7. The member may be paid $10,828.47.

5. The following table shows the qualification categories and associated completion bonus rates, to be used in the processes in subclauses 3 and 4.

<table>
<thead>
<tr>
<th>Item</th>
<th>Qualification category</th>
<th>Highest qualification held</th>
<th>Completion bonus rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Category 1</td>
<td>The Service Police Basic Course</td>
<td>$6,000</td>
</tr>
<tr>
<td>2</td>
<td>Category 2</td>
<td>Either of the following courses.</td>
<td>$9,000</td>
</tr>
<tr>
<td></td>
<td></td>
<td>a. Military Police Investigator Course.</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>b. Service Police Intermediate Investigators Course.</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Category 3</td>
<td>Either of the following options.</td>
<td>$12,000</td>
</tr>
<tr>
<td></td>
<td></td>
<td>a. Both the Small Ships Navigation Course and the Minor War Vessel Medical Course.</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>b. Investigator Qualification Course.</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Category 4</td>
<td>All of the following courses.</td>
<td>$15,000</td>
</tr>
<tr>
<td></td>
<td></td>
<td>a. Investigator Qualification Course.</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>b. Small Ships Navigation Course</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>c. Minor War Vessel Medical Course</td>
<td></td>
</tr>
</tbody>
</table>

6. The Director Navy People Career Management Agency may decide that another course is equivalent to a course in the table in subclause 5. In this subclause, course includes a combination of courses.

7. Where the Director Navy People Career Management Agency has made a decision under subclause 6, the table in subclause 5 is to be read as if the member has passed the course or courses that are determined as equivalent to the ones the member has passed.
3.5.180  Administration of payment

1.  A member may nominate payment details for the obligation payment and completion bonus, subject to these conditions.
   a.  The form must be completed before the day the payment is due.
   b.  The nomination must be on the form at Annex 3.5.S.

See: Parts C and D of Annex 3.5.S, Navy – Naval Police Coxswain completion bonus scheme

2.  The obligation payment and completion bonus may only be paid into the member’s normal pay account, if the member does not nominate payment details in the form at Annex 3.5.S.
Division 19: Army – Expansion and rank retention and completion bonus

3.5.181 Purpose
The purpose of this Determination is to pay a bonus to members in certain ranks to encourage them to serve longer in those or higher ranks.

3.5.182 Payments under this Division
This Division deals with the following three types of payment.

a. A retention bonus paid in advance for one year of service.
b. A completion bonus that is paid at the end of three more years of service.
c. A pro rata completion bonus, paid to members who remain in the scheme for fewer than three years, in some circumstances.

See: Clause 3.5.190, Payment of the completion bonus

3.5.183 Member eligible for the one-year retention bonus
1. A member is eligible for a retention bonus under this Division if they meet all of the following conditions.

a. The member is in the Australian Regular Army.
b. On a date listed in the table, the member has held their rank for the specified period.

c. The member accepts the offer of a retention bonus and agrees to provide one year of service using the form at Annex 3.5.T.

See: Annex 3.5.T, Army – Expansion and rank retention and completion bonus

2. The specified period listed for a rank in the table in paragraph 1.b includes service the member performed at the rank in any of the following periods.

a. A period of acting rank performed just before the period the member was promoted to that substantive rank.
b. A period of continuous full-time service in that rank in the Reserves that the member performed just before they started serving in that rank as a member of the Permanent Forces in the Australian Regular Army.
c. A period of honorary rank performed by a Chaplain.

<table>
<thead>
<tr>
<th>Item</th>
<th>On this date...</th>
<th>the member has held the rank of...</th>
<th>for a continuous period of...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>1 March 2007</td>
<td>Corporal</td>
<td>two years.</td>
</tr>
<tr>
<td>2.</td>
<td>1 March 2008</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td>1 March 2007</td>
<td>Sergeant</td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td>1 March 2008</td>
<td></td>
<td></td>
</tr>
<tr>
<td>5.</td>
<td>1 March 2007</td>
<td>Captain</td>
<td>three years.</td>
</tr>
<tr>
<td>6.</td>
<td>1 March 2008</td>
<td></td>
<td></td>
</tr>
<tr>
<td>7.</td>
<td>1 March 2007</td>
<td>Major</td>
<td></td>
</tr>
<tr>
<td>8.</td>
<td>1 March 2008</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
3. The service under paragraph 1.b must be completed in the rank the member is in, or a higher rank.

4. A member may accept the offered retention bonus only once.

3.5.184 Member eligible for the completion bonus

1. A member is eligible for a completion bonus under this Division if they meet all of the following conditions.
   a. The member has been offered a retention bonus in return for one year of service under this Division.
   b. The member holds the substantive rank of Corporal, Sergeant, Captain or Major.
      **Exception:** A Chaplain may hold the rank as an honorary rank.
   c. The member accepts the offer of a completion bonus and agrees to provide three years of effective service using the form at Annex 3.5.T.
   d. The member is not performing an undertaking for further service under Part 8 of the **Military Superannuation and Benefits Act 1991** (as preserved by item 4 of Schedule 4 **Defence Legislation Amendment Act (No. 1) 2005**).

2. The service under paragraph 1.c must be completed in the rank the member is in, or a higher rank.

3. The three-year period of effective service for the completion bonus must be completed after the member has performed their one-year period of service under the retention bonus.

4. A member may accept the offered completion bonus only once.

3.5.185 Service that counts towards a member's completion bonus

1. The three years' service the member undertakes to perform in return for the completion bonus must be served as effective service.

2. For the purpose of a completion bonus under this Division, **effective service** means service that meets all these conditions.
   a. It is continuous full-time service in the Australian Regular Army.
   b. It is paid.
      **Exception:** Unpaid leave of less than 21 calendar days.
   c. It is not ineffective service under subclause 3.
3. The following table lists a range of leave types and activities and sets out how a period of
that leave or activity counts towards a member’s three-year period of effective service.

<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Part-time leave without pay.</td>
<td>The unpaid component does not count as effective service.</td>
</tr>
<tr>
<td>2.</td>
<td>Leave at full pay. Examples: Recreation leave, long service leave taken at full pay.</td>
<td>All of this leave counts as effective service.</td>
</tr>
<tr>
<td>3.</td>
<td>Unpaid leave for less than 21 calendar days. Examples: Leave without pay, maternity leave without pay.</td>
<td>All of this leave counts as effective service.</td>
</tr>
<tr>
<td>4.</td>
<td>Leave at half pay. Example: Long service leave at half pay.</td>
<td>Half the period of the leave counts as effective service.</td>
</tr>
<tr>
<td>5.</td>
<td>Unpaid leave for 21 calendar days or more. Examples: Leave without pay, maternity leave without pay.</td>
<td>No time spent on these types of leave and activity counts as effective service.</td>
</tr>
<tr>
<td>6.</td>
<td>Absence without leave.</td>
<td></td>
</tr>
<tr>
<td>7.</td>
<td>Imprisonment, detention or suspension from duty without pay.</td>
<td></td>
</tr>
<tr>
<td>9.</td>
<td>A period when the member was discharging an initial minimum period of service, a return of service obligation or another undertaking for further service. Exception: An undertaking for further service associated with a promotion.</td>
<td></td>
</tr>
</tbody>
</table>

See: Clause 3.5.194, Calculating a pro rata amount of the three-year completion bonus

3.5.186 Member who is not eligible for any bonus under this Division

A member is not eligible to accept the offer of a bonus under this Division if any of the following circumstances apply to them.

a. The member has undertaken to perform a period of service for the purpose of Division 20, Army – Critical employment category retention bonus.

b. The member has undertaken to perform a period of service for the purpose of Division 7, Army completion bonus scheme – various pay categories.
c. The member has undertaken to perform a period of service for the purpose of a trade transfer retention bonus.

d. The member has been notified of a reduction in rank to a rank below Corporal.

e. If the member is a Captain or Major, the member has been notified of a reduction in rank to a rank below Captain.

f. The member will reach compulsory retirement age before the end of the period of service they must undertake in return for the bonus they have been offered, and the member has not applied to have their retirement date extended to cover that period of service.

g. The member's fixed period of service will end before the end of the period of service they must undertake in return for the bonus they have been offered, and the member has not applied to have their fixed period of service extended to cover the period of service required for the bonus.

h. The member has voluntarily reduced their rank from a higher rank to a rank listed in clause 3.5.183.1.

Exception: A member who has reduced in rank to change trade due to a restructure of their trade.

See: Subclause 3.5.183.1, Member eligible for the one-year retention bonus

3.5.187 Member who is not eligible for the three-year completion bonus

A member may not accept an offer of a three-year completion bonus under this Division if the member is serving an undertaking for further service under Part 8 of the Military Superannuation and Benefits Act 1991 (as preserved by item 4 of Schedule 4 Defence Legislation Amendment Act (No. 1) 2005).

3.5.188 How to accept a bonus offered under this Division

1. Subject to subclause 3.5.188.3, an eligible member may accept the offer of a bonus under this Division any time after they receive the offer for it, until the latest of the following dates.

a. Ninety days after the day the offer is made.

b. If the member was deployed when the offer under paragraph a. was made — the day 90 days after the day the member returns to Australia after a deployment.

c. A longer period that the member's Commanding Officer or Officer Commanding of an Army Unit or non-Army group decides is reasonable, having regard to the member's circumstances.

Example: The Commanding Officer of the Soldier Career Management Agency decides to extend a member's ability to apply because the member is deployed for six months in an area where there is no ability to send an application form.

2. An acceptance of a bonus under this Division must be on the application form at Parts A to E of Annex 3.5.T.

See: Annex 3.5.T, Army – Expansion and rank retention and completion bonus

3. A member may not accept the offer of retention bonus under this Division after 30 June 2008, unless permitted by a decision under paragraph 1.c.
3.5.189 Payment of the retention bonus

1. A retention bonus of $10,000 is payable to an eligible member on receipt of the member's completed acceptance form.

2. The member's year of service commences from whichever of the following dates is relevant.
   a. If the member was offered a retention bonus for a period of service commencing on 1 March 2007 – that day.
   b. If the member was offered a retention bonus for a period of service commencing on 1 March 2008 – that day.
   c. If the member performed an undertaking for further service under Part 8 of the Military Superannuation and Benefits Act 1991 (as preserved by item 4 of Schedule 4 Defence Legislation Amendment Act (No. 1) 2005) on the day the period of service was to have commenced – the day that undertaking for further service ends.
   d. If the member performed a return of service obligation on the day the period of service was to have commenced – the day that return of service obligation ends.

   Related Information: The Defence (Personnel) Regulations 2002 permit a Service Chief to determine a period of service that must be performed for certain reasons. The period of service is called a 'return of service obligation'.

3. If the member commences either of the following periods during the one-year period of service for the retention bonus, the remaining part of that year must be served after the undertaking for further service has been completed.
   a. A return of service obligation.
   b. An undertaking for further service under Part 8 of the Military Superannuation and Benefits Act 1991 (as preserved by item 4 of Schedule 4 Defence Legislation Amendment Act (No. 1) 2005).

4. If the member fails to complete the one year of service for a reason not listed in clause 3.5.191, then they must repay a part of the bonus, representing the portion of the year not performed, to the Commonwealth.

   Example:
   The member leaves the Army to work in the private sector after doing only nine months' service in return for the retention bonus. They have not done three months of service and so must repay a portion of the bonus, which is worked out under clause 3.5.193.

   The member must repay $2,500 of the $10,000 originally paid.

3.5.190 Payment of the completion bonus

1. A completion bonus of $30,000 is payable to an eligible member when the member has performed the three years of effective service they agreed to perform in return for the completion bonus.

2. The member's three years of effective service for the purposes of the completion bonus commences from whichever of the following dates is relevant.
   a. If the member was offered a completion bonus for a period of service commencing on 1 March 2008 – that day.
   b. If the member was offered a completion bonus for a period of service commencing on 1 March 2009 – that day.
c. If the member performed a return of service obligation on the day the period of service was to have commenced – the day that return of service obligation ends.

**Related Information:** The *Defence (Personnel) Regulations 2002* permit a Service Chief to determine a period of service that must be performed for certain reasons. The period of service is called a 'return of service obligation'.

3. If the member fails to complete the three years of effective service by 30 June 2012, for any reason including, but not limited to, those listed in clause 3.5.192, then only part of the bonus representing the portion of the period of effective service performed is payable to the member.

**Example 1:**

The member leaves the Army after doing only two years of effective service in return for the retention bonus. They have not done one year of the service and so will only be paid a two-thirds pro rata portion of the bonus.

The member will be paid only $20,000 of the possible $30,000 bonus.

**Example 2:**

When the member accepted the offer of a completion bonus, they already had a prior return of service obligation (ROSO) to serve first. The time spent on the ROSO does not count towards the member's three years of effective service for the completion bonus.

On the last day of the completion bonus scheme, 30 June 2012, the member has only done one year of effective service and so they are paid a one-third pro rata amount of the completion bonus worked out under clause 3.5.194.

The member gets $10,000.

4. No amount of the completion bonus under this Division is payable to a member who takes either of the following actions.

a. The member resigns from the Australian Regular Army for a reason not listed in clause 3.5.192.

b. The member makes an undertaking for further service under Part 8 of the *Military Superannuation and Benefits Act 1991* (as preserved by item 4 of Schedule 4 *Defence Legislation Amendment Act (No. 1) 2005*).

3.5.191 **Pro rata repayment of the retention bonus not required**

A member is not required to repay a pro rata amount of the retention bonus to the Commonwealth if they fail to complete their year of service under the retention bonus for any of the following reasons.

a. The member ceases to serve in Army for a reason that is beyond the member's control.

**Example:** The member reaches compulsory retirement age, the end of a fixed period of service, or is terminated because of medical unfitness.

b. The member transfers from the Australian Regular Army to the Reserves at Army's initiative.

**Authority:** Chapter 8 Part 2 Division 2 or 3 of the *Defence (Personnel) Regulations 2002*.

**Example:** A member reaches compulsory retirement age and leaves the Australian Regular Army after their application to extend service is refused. The member is transferred to the Reserves. The member is eligible for a pro rata bonus.
c. The member commences to serve an undertaking for further service under Part 8 of the *Military Superannuation and Benefits Act 1991* (as preserved by item 4 of Schedule 4 of the *Defence Legislation Amendment Act (No. 1) 2005*).

d. The member is promoted out of the relevant rank groups to the rank of either Warrant Officer Class 2 or Lieutenant Colonel.

e. The scheme ends on 30 June 2012 and the member has not completed their period of service under the retention bonus in this Division.

3.5.192 Reasons for making a pro rata payment of the completion bonus

A member is to be paid the completion bonus on a pro rata basis if they fail to complete their required three years of effective service under the completion bonus in this Division for any reason, including but not limited to one of the following reasons.

a. The member ceases to serve in the Australian Regular Army for a reason that is beyond the member's control.

Example: The member is terminated because of medical unfitness.

Example: A member reaches compulsory retirement age and leaves the Australian Regular Army after their application to extend service is refused. The member is transferred to the Reserves. The member is eligible for a pro rata bonus.

b. The scheme ends on 30 June 2012 and the member has not completed their period of effective service under the completion bonus in this Division.

Example: When the member accepted the offer of a completion bonus, the member was on a return of service obligation (ROSO). That ROSO ended on 30 June 2010 and so the member has only served for two of the three years of effective service when the completion bonus scheme ends.

The member is paid a pro rata completion bonus of $20,000 worked out under clause 3.5.194.
3.5.193 Calculating a pro rata amount of the one-year retention bonus

The following table shows how to calculate a pro rata amount of retention bonus repayable to the Commonwealth under subclause 3.5.189.4.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Add up all the days of service the member has done since their one-year undertaking to serve under this Division began. <em>(See: Subclause 3.5.189.2)</em>, up to the day the member ceased to serve in this scheme for a reason not listed in clause 3.5.191.</td>
</tr>
<tr>
<td>2.</td>
<td>Subtract any days that were spent performing an undertaking for further service under the Military Superannuation and Benefits scheme or on a return of service obligation from the outcome of Step 1.</td>
</tr>
<tr>
<td>3.</td>
<td>Subtract the outcome of Step 2 from 365. <em>(The number 365 represents the number of days in one year).</em> If February 29 occurs during the period in Step 1, then subtract the outcome of Step 2 from 366.</td>
</tr>
<tr>
<td>4.</td>
<td>Divide the outcome of Step 3 by 365. <em>(Again, use 366 if the one-year period covers February 29).</em></td>
</tr>
<tr>
<td>5.</td>
<td>Multiply the outcome of Step 4 by the total amount of the bonus.</td>
</tr>
<tr>
<td>6.</td>
<td>The member must repay the outcome of Step 5.</td>
</tr>
</tbody>
</table>

**Example:** A member joins the bonus scheme on 1 March 2008 and gets a bonus of $10,000. On 30 April 2008 the member leaves the Army to take a job in the private sector.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>There were 61 calendar days between 1 March 2008 and 30 April 2009.</td>
</tr>
<tr>
<td>2.</td>
<td>The member didn't have an undertaking for further service under the Military Superannuation and Benefits scheme or a return of service obligation, so no days are subtracted from the 61 days.</td>
</tr>
<tr>
<td>3.</td>
<td>365 days minus 61 days = 304 days</td>
</tr>
<tr>
<td>4.</td>
<td>304 days divided by 365 days = 0.8328767123</td>
</tr>
<tr>
<td>5.</td>
<td>0.8328767123 multiplied by $10,000 = $8,328.76</td>
</tr>
<tr>
<td>6.</td>
<td>The member must repay $8,328.76.</td>
</tr>
</tbody>
</table>
Calculating a pro rata amount of the three-year completion bonus

The following table shows how to calculate a pro rata amount of completion bonus payable to a member under subclause 3.5.190.3.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Work out the number of calendar days in this period.</td>
</tr>
<tr>
<td></td>
<td>a. The period starts on the day the member is taken to start their undertaking to serve three years in return for a completion bonus. (See: Clause 3.5.190)</td>
</tr>
<tr>
<td></td>
<td>b. The period ends on the day before the date the member is entitled to be paid the completion bonus.</td>
</tr>
<tr>
<td>2.</td>
<td>Work out the number of days of ineffective service in the period in Step 1.</td>
</tr>
<tr>
<td>3.</td>
<td>Subtract the outcome of Step 2 from the outcome of Step 1.</td>
</tr>
<tr>
<td>4.</td>
<td>Divide the outcome of Step 3 by 1095. If the period includes 29 February, divide by 1096.</td>
</tr>
<tr>
<td></td>
<td>This represents the number of days in three calendar years.</td>
</tr>
<tr>
<td>5.</td>
<td>Multiply the outcome of Step 4 by $30,000.</td>
</tr>
<tr>
<td>6.</td>
<td>The member may be paid the outcome of Step 5.</td>
</tr>
</tbody>
</table>


<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>There were 571 calendar days between 12 January 2007 and 5 August 2008.</td>
</tr>
<tr>
<td>2.</td>
<td>The 25 days the member was on leave without pay was ineffective service.</td>
</tr>
<tr>
<td>3.</td>
<td>$571 - 25 = 546 calendar days</td>
</tr>
<tr>
<td>4.</td>
<td>546 divided by 1095 = 0.4986301</td>
</tr>
<tr>
<td>5.</td>
<td>0.4986301 multiplied by $30,000 = $14,958.90.</td>
</tr>
<tr>
<td>6.</td>
<td>The member may be paid $14,958.90.</td>
</tr>
</tbody>
</table>
Division 20: Army – Critical employment category retention bonus

3.5.195 Purpose
The purpose of this Division is to offer a retention bonus to encourage retention of members and reduce shortfalls in critical trades in the Army.

3.5.196 Member who is eligible for a retention bonus under this Division
A member is eligible for a bonus if they meet all of the following conditions.

a. The member is in the Australian Regular Army.
b. The member is offered a retention bonus.
c. The member agrees to provide two years of effective service using the form at Annex 3.5.U.

See: Annex 3.5.U, Army – Critical employment category retention bonus
d. The member is paid salary for a pay grade that is described in the following table.

<table>
<thead>
<tr>
<th>Pay grade</th>
<th>Category</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pay grade 2 (Other ranks)</td>
<td>Dental Assistant Grade 1</td>
</tr>
<tr>
<td></td>
<td>Operator Petroleum Grade 1</td>
</tr>
<tr>
<td>Pay grade 3 (Other ranks)</td>
<td>Combat Engineer Grade 3 (this applies only to members in the Operator Specialist Vehicles Grade 1 employment category before 4 September 2008)</td>
</tr>
<tr>
<td></td>
<td>Dental Assistant Grade 2</td>
</tr>
<tr>
<td></td>
<td>Metalsmith Grade 1</td>
</tr>
<tr>
<td></td>
<td>Metalsmith Grade 2</td>
</tr>
<tr>
<td></td>
<td>Operator Petroleum Grade 2</td>
</tr>
<tr>
<td></td>
<td>Operator Specialist Vehicles Grade 1</td>
</tr>
<tr>
<td></td>
<td>Technician Electrical Grade 1</td>
</tr>
<tr>
<td></td>
<td>Technician Electronic Systems Grade 1</td>
</tr>
<tr>
<td>Pay grade 4</td>
<td>Aircrewman (Time Progression)</td>
</tr>
<tr>
<td>-------------</td>
<td>--------------------------------</td>
</tr>
<tr>
<td></td>
<td>Aircrewman Leader (Time Progression)</td>
</tr>
<tr>
<td></td>
<td>Aircrewman Manager (Time Progression)</td>
</tr>
<tr>
<td></td>
<td>Aircrewman Supervisor (Time Progression)</td>
</tr>
<tr>
<td></td>
<td>Analyst Intelligence Operations Grade 4 (this applies only to members in the Linguist Intelligence Special Duties employment category before 4 September 2008)</td>
</tr>
<tr>
<td></td>
<td>Combat Engineer Operator Specialist Vehicles (this applies to members in the Operator Specialist Vehicles Grade 2 employment category before 4 September 2008)</td>
</tr>
<tr>
<td></td>
<td>Dental Hygienist</td>
</tr>
<tr>
<td></td>
<td>Dental Supervisor</td>
</tr>
<tr>
<td></td>
<td>Electronic Warfare Operator – Language</td>
</tr>
<tr>
<td></td>
<td>Electronic Warfare Operator – Technical Signals</td>
</tr>
<tr>
<td></td>
<td>Manager Petroleum</td>
</tr>
<tr>
<td></td>
<td>Metalsmith Grade 4</td>
</tr>
<tr>
<td></td>
<td>Operator Electronic Warfare</td>
</tr>
<tr>
<td></td>
<td>Operator Petroleum Grade 3</td>
</tr>
<tr>
<td></td>
<td>Operator Plant Grade 1</td>
</tr>
<tr>
<td></td>
<td>Operator Plant Grade 3</td>
</tr>
<tr>
<td></td>
<td>Operator Specialist Vehicles Grade 2</td>
</tr>
<tr>
<td></td>
<td>Supervisor Petroleum</td>
</tr>
<tr>
<td></td>
<td>Technician Avionics Grade 1</td>
</tr>
<tr>
<td></td>
<td>Technician Electrical Grade 2</td>
</tr>
<tr>
<td></td>
<td>Technician Electronic Systems Grade 2</td>
</tr>
<tr>
<td>Pay grade 5</td>
<td>Aircrewman (Competency Progression)</td>
</tr>
<tr>
<td></td>
<td>Aircrewman (Time Progression) Fly 0-2</td>
</tr>
<tr>
<td></td>
<td>Aircrewman (Time Progression) Fly 2-4</td>
</tr>
<tr>
<td></td>
<td>Aircrewman Leader (Time Progression) Fly 2-4</td>
</tr>
<tr>
<td></td>
<td>Analyst Intelligence Operations Supervisor (this applies to members in the Assistant Supervisor Linguist Intelligence Special Duties or Supervisor Linguist Intelligence Special duties employment categories before 4 September 2008)</td>
</tr>
<tr>
<td>Pay grade 5</td>
<td>Assistant Detachment Commander Electronic Warfare</td>
</tr>
<tr>
<td></td>
<td>Assistant Supervisor Electronic Warfare</td>
</tr>
<tr>
<td></td>
<td>Dental Manager</td>
</tr>
<tr>
<td></td>
<td>Electronic Warfare Detachment Commander – Language</td>
</tr>
<tr>
<td></td>
<td>Electronic Warfare Detachment Commander – Technical Signals</td>
</tr>
<tr>
<td></td>
<td>Foreman Operator Plant</td>
</tr>
<tr>
<td></td>
<td>Metalsmith Advanced Grade 2</td>
</tr>
<tr>
<td></td>
<td>Metalsmith Specialist</td>
</tr>
<tr>
<td></td>
<td>Metalsmith Supervisor Grade 2</td>
</tr>
<tr>
<td></td>
<td>Petroleum Specialist</td>
</tr>
<tr>
<td></td>
<td>Supervisor Civil</td>
</tr>
<tr>
<td></td>
<td>Technician Avionics Grade 2</td>
</tr>
<tr>
<td></td>
<td>Technician Avionics Grade 2 (Time Progression) Fly 0-2</td>
</tr>
<tr>
<td></td>
<td>Technician Avionics Supervisor</td>
</tr>
<tr>
<td></td>
<td>Technician Dental</td>
</tr>
<tr>
<td></td>
<td>Technician Electrical Grade 4</td>
</tr>
<tr>
<td></td>
<td>Technician Electronic Systems Grade 4</td>
</tr>
<tr>
<td>Pay grade 6 (Other ranks)</td>
<td>Analyst Intelligence Operations Manager (this applies to members in the Manager Linguist Intelligence Special Duties employment category before 4 September 2008)</td>
</tr>
<tr>
<td>--------------------------</td>
<td>----------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td></td>
<td>Aircrewman (Time Progression) Fly 4-6</td>
</tr>
<tr>
<td></td>
<td>Aircrewman Leader (Competency Progression)</td>
</tr>
<tr>
<td></td>
<td>Aircrewman Leader (Time Progression) Fly 4-6</td>
</tr>
<tr>
<td></td>
<td>Aircrewman Manager (Competency Progression)</td>
</tr>
<tr>
<td></td>
<td>Aircrewman Supervisor (Competency Progression)</td>
</tr>
<tr>
<td></td>
<td>Aircrewman Supervisor (Time Progression) Fly 4-6</td>
</tr>
<tr>
<td></td>
<td>Assistant Manager Electronic Warfare</td>
</tr>
<tr>
<td></td>
<td>Electronic Warfare Supervisor</td>
</tr>
<tr>
<td></td>
<td>Manager Electronic Warfare</td>
</tr>
<tr>
<td></td>
<td>Supervisor Works Horizontal</td>
</tr>
<tr>
<td></td>
<td>Technician Avionics Grade 2 (Time Progression) Fly 2-4</td>
</tr>
<tr>
<td></td>
<td>Technician Avionics Supervisor (Competency Progression)</td>
</tr>
<tr>
<td></td>
<td>Technician Avionics Manager</td>
</tr>
<tr>
<td></td>
<td>Technician Electrical Advanced Grade 2</td>
</tr>
<tr>
<td></td>
<td>Technician Electrical Supervisor Grade 2</td>
</tr>
<tr>
<td></td>
<td>Technician Electronic Systems Specialist</td>
</tr>
<tr>
<td></td>
<td>Technician Electronic Systems Grade 2 - Advanced</td>
</tr>
<tr>
<td></td>
<td>Technician Electronic Systems Grade 2 - Supervisor</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Pay grade 7 (Other ranks)</th>
<th>Aircrewman (Time Progression) Fly 6-8</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Aircrewman (Time Progression) Fly 8-10</td>
</tr>
<tr>
<td></td>
<td>Aircrewman Leader Instructor (Competency Progression)</td>
</tr>
<tr>
<td></td>
<td>Aircrewman Leader (Time Progression) Fly 6-8</td>
</tr>
<tr>
<td></td>
<td>Aircrewman Leader (Time Progression) Fly 8-10</td>
</tr>
<tr>
<td></td>
<td>Aircrewman Manager Instructor (Competency Progression)</td>
</tr>
<tr>
<td></td>
<td>Aircrewman Manager (Time Progression) Fly 6-8</td>
</tr>
<tr>
<td></td>
<td>Aircrewman Manager (Time Progression) Fly 8-10</td>
</tr>
<tr>
<td></td>
<td>Aircrewman Supervisor Instructor (Competency Progression)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Pay grade 7 (Other ranks) (cont.)</th>
<th>Aircrewman Supervisor (Time Progression) Fly 6-8</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Aircrewman Supervisor (Time Progression) Fly 8-10</td>
</tr>
<tr>
<td></td>
<td>Articifer Avionics</td>
</tr>
<tr>
<td></td>
<td>Articifer Avionics Fly 4-6 (Time Progression)</td>
</tr>
<tr>
<td></td>
<td>Electronic Warfare Manager</td>
</tr>
<tr>
<td></td>
<td>Technician Avionics Grade 2 (Time Progression) Fly 4-6</td>
</tr>
<tr>
<td></td>
<td>Technician Avionics Grade 2 (Time Progression) Fly 6-8</td>
</tr>
<tr>
<td></td>
<td>Technician Avionics Manager (Competency Progression)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Pay grade 8 (Other ranks)</th>
<th>Aircrewman (Time Progression) Fly 10+</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Aircrewman Leader (Time Progression) Fly 10+</td>
</tr>
<tr>
<td></td>
<td>Aircrewman Manager (Time Progression) Fly 10+</td>
</tr>
<tr>
<td></td>
<td>Aircrewman Supervisor (Time Progression) Fly 10+</td>
</tr>
<tr>
<td></td>
<td>Articifer Avionics Fly 6-8 (Time Progression)</td>
</tr>
<tr>
<td></td>
<td>Articifer Avionics Fly 8-10 (Time Progression)</td>
</tr>
<tr>
<td></td>
<td>Technician Avionics Grade 2 Fly 8-10 (Time Progression)</td>
</tr>
<tr>
<td></td>
<td>Technician Avionics Grade 2 Fly 10+ (Time Progression)</td>
</tr>
</tbody>
</table>
### Pay grade 9 (Other ranks)
- Artificer Avionics (Time Progression) Fly 10+

### Pay grade 5 (Warrant Officer Class 1)
- Dental Manager Tier A
- Petroleum Specialist Tier A
- Technician Dental Tier A

### Pay grade 6 (Warrant Officer Class 1)
- Manager Electronic Warfare Tier A
- Analyst Intelligence Operations Manager Tier A (this applies to members in the Manager Linguist Intelligence Specialist Duties Tier A employment category before 4 September 2008)

### Pay grade 7 (Warrant Officer Class 1)
- Aircrewman Senior Manager Tier A (Time Progression) Fly 8-10
- Aircrewman Senior Manager Tier B (Time Progression) Fly 8-10
- Aircrewman Senior Manager Tier A (Competency Progression)
- Aircrewman Senior Manager Tier B (Competency Progression)
- Analyst Intelligence Operations Manager Tier B (this applies to members in the Manager Linguist Intelligence Specialist Duties Tier B employment category before 4 September 2008)
- Electronic Warfare Engineer Tier A
- Electronic Warfare Engineer Tier B
- Manager Electronic Warfare Tier B

### Pay grade 8 (Warrant Officer Class 1)
- Aircrewman Senior Manager Tier A (Time Progression) Fly 10+
- Aircrewman Senior Manager Tier B (Time Progression) Fly 10+

### 3.5.197 Member who is not eligible for a bonus under this Division

A member is not eligible to accept the offer of a bonus under this Division if any of the following circumstances apply to them.

a. The member is a member of the Reserves. This includes a member of the Reserves serving on continuous full-time service.

b. The member has undertaken to perform a period of service for the purpose of Division 7, Army completion bonus scheme – various pay categories.

c. The member has undertaken to perform a period of service for the purpose of Division 19, Army – Expansion and rank retention and completion bonus.

d. The member has undertaken to perform a period of service for the purpose of a trade transfer retention bonus.

e. The member will reach compulsory retirement age before the end of the period of service they must undertake in return for the bonus payment and the member has not applied to have their service extended to cover the period of service required for the bonus.

f. The member's fixed period of service will end before the end of the period of service they must undertake in return for the bonus payment and the member has not applied to have their fixed period of service extended to cover the period of service required for the bonus.
3.5.198 How to accept the offer of a retention bonus

1. An eligible member may accept a bonus under this Division any time after they receive an offer, until the latest of the following dates.
   a. Ninety days after the day the offer is made.
   b. If the member was deployed when the offer under paragraph a. was made — the day 90 days after the day the member returns to Australia after a deployment.
   c. A longer period that either the Chief of Army or the Commanding Officer of the Soldier Career Management Agency decides is reasonable, having regard to the member's circumstances.

   **Example:** The Chief of Army decides to extend a member's ability to accept the offer because the member is deployed for six months in an area where there is no ability to send an acceptance form.

2. An acceptance made under this subclause must be on the application form at Parts A to D of Annex 3.5.U.

   **See:** Annex 3.5.U, Army – Critical employment category retention bonus scheme

3.5.199 Service that counts towards a member's retention bonus

1. The two years' service the member undertakes to perform in return for the retention bonus must be served as effective service.

   **Note:** It will take the member longer than two years to finish their two years of effective service if they spend any time on ineffective service.

2. For the purpose of a retention bonus under this Division, **effective service** means service that meets the following conditions.
   a. It is continuous full-time service in the Australian Regular Army.
   b. It is paid.

   **Exception:** Unpaid leave of less than 21 calendar days.
   c. If it is described in the table in subclause 3, it is counted as effective service in the table.

3. The following table lists a range of leave types and activities and sets out how a period of that leave or activity counts towards a member's two-year period of effective service.

<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Part-time leave without pay.</td>
<td>The unpaid component does not count as effective service.</td>
</tr>
</tbody>
</table>
| 2.   | Leave at full pay.  
**Examples:** Recreation leave, long service leave taken at full pay. | All of this leave counts as effective service. |
| 3.   | Unpaid leave for less than 21 calendar days.  
**Examples:** Leave without pay, maternity leave without pay. | |
4. Leave at half pay.  
**Example:** Long service leave at half pay.  
Half the period of the leave counts as effective service.

5. Unpaid leave for 21 calendar days or more.  
**Examples:** Leave without pay, maternity leave without pay.  
No time spent on these types of leave and activity counts as effective service.

6. Absence without leave.

7. Imprisonment, detention or suspension from duty without pay.

8. An undertaking for further service under Part 8 of the *Military Superannuation and Benefits Act 1991*, as preserved by item 4 of Schedule 4 *Defence Legislation Amendment Act (No. 1) 2005*.

9. A period when the member was discharging an initial minimum period of service, a return of service obligation or another undertaking for further service.  
**Exception:** An undertaking for further service associated with a promotion.

**See:** Clause 3.5.202, Calculating a pro rata repayment of the retention bonus

### 3.5.200 Payment of the retention bonus

1. A retention bonus of $25,000 is payable to an eligible member on receipt of the member’s completed acceptance form.

2. A member who joins the scheme must serve in the Army until they complete two years of effective service under this Division.

3. The member’s two years of effective service commences from whichever of the following dates is relevant.
   
a. If the member is offered a bonus for a period of service commencing on a day – that day.

   b. The day that any requirement in the following list ceases to apply to the member, if the requirement applied to the member when they accepted a bonus under this Division.

   i. An undertaking for further service under Part 8 of the *Military Superannuation and Benefits Act 1991* (as preserved by item 4 of Schedule 4 *Defence Legislation Amendment Act (No. 1) 2005*).

   ii. A return of service obligation.

   iii. An initial minimum period of service.
4. If the member fails to complete the two years of effective service for a reason not listed in subclause 3.5.201.1, then they must repay a part of the bonus, representing the portion of the two years’ effective service that has not been performed, to the Commonwealth.

Example: The member leaves the Army to work in the private sector after doing only 12 months’ service in return for the retention bonus. They have not done the last 12 months of service and so must repay a portion of the bonus.

The member must repay $12,500 of the $25,000 originally paid.

3.5.201 Reasons for pro rata payment

1. If a member fails to complete their required period of service under a bonus in this Division for any of the following reasons, they will not be required to repay the bonus on a pro rata basis.
   
a. The member ceases to serve in Army for a reason that is beyond the member's control.
   
   Example: The member reaches compulsory retirement age, the end of a fixed period of service, or is terminated because of medical unfitness.
   
b. The member transfers from the Australian Regular Army to the Reserves at Army's initiative.
   
   Authority: Chapter 8 Part 2 Division 2 or 3 of the Defence (Personnel) Regulations 2002.
   
   Example: A member reaches compulsory retirement age and leaves the Australian Regular Army after their application to extend service is refused. The member is transferred to the Reserves. The member is eligible for a pro rata bonus.
   
c. The member transfers to another trade as a result of a restructure.
   
d. The member must leave the employment category, trade or pay grade because they are promoted to a higher rank.

2. A member will be required to repay the bonus on a pro rata basis if they fail to complete their required period of service for reasons including, but not limited to, any of the following.
   
a. The member resigns from the Permanent Force.
   
b. The member's service is terminated for disciplinary reasons.
   
c. The member voluntarily changes trade.
### 3.5.202 Calculating a pro rata repayment of the retention bonus

The following table shows how to calculate a pro rata amount of retention bonus repayable to the Commonwealth under subclause 3.5.200.4.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Work out the number of calendar days in the following period.</td>
</tr>
<tr>
<td></td>
<td>a. The period starts on the day the member is taken to start their undertaking to serve under this Division. (See: Subclause 3.5.200.3)</td>
</tr>
<tr>
<td></td>
<td>b. The period ends on the day the member ceases to serve under this Division, for a reason not listed in subclause 3.5.201.1.</td>
</tr>
<tr>
<td>2.</td>
<td>Work out the number of days of ineffective service the member did in the period in Step 1.</td>
</tr>
<tr>
<td>3.</td>
<td>Subtract the outcome of Step 2 from the outcome of Step 1. The outcome shows the number of days of effective service the member did for in return for the retention bonus.</td>
</tr>
<tr>
<td>4.</td>
<td>Subtract the outcome of Step 3 from 730. (The number 730 represents the number of days in two calendar years).</td>
</tr>
<tr>
<td></td>
<td>If February 29 occurs during the period in Step 1, then subtract the outcome of Step 2 from 731. The outcome shows the part of the service period that the member has not performed in return for the retention bonus.</td>
</tr>
<tr>
<td>5.</td>
<td>Divide the outcome of Step 3 by 730. The outcome of this Step shows the size of the part of the bonus that the member must repay.</td>
</tr>
<tr>
<td>6.</td>
<td>Multiply the outcome of Step 5 by the total amount of the bonus.</td>
</tr>
<tr>
<td>7.</td>
<td>The member must repay the outcome of Step 6.</td>
</tr>
</tbody>
</table>

**Example:** A member joins the bonus scheme on 1 March 2008 and gets a bonus of $25,000. On 1 February 2009 the member leaves Army to take a job in the private sector. The member had 25 days of leave without pay in September 2008.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>There were 337 calendar days between 1 March 2008 and 31 January 2009.</td>
</tr>
<tr>
<td>2.</td>
<td>The 25 days the member was on leave without pay was ineffective service.</td>
</tr>
<tr>
<td>3.</td>
<td>337 days minus 25 days = 312 days</td>
</tr>
<tr>
<td>4.</td>
<td>730 days minus 312 days = 418 days</td>
</tr>
<tr>
<td>5.</td>
<td>418 days divided by 730 days = 0.572603</td>
</tr>
<tr>
<td>6.</td>
<td>0.572603 multiplied by $25,000 = $14,315.07</td>
</tr>
<tr>
<td>7.</td>
<td>The member must repay $14,315.07.</td>
</tr>
</tbody>
</table>
Division 21: Navy – Individuals critical to Navy capability

3.5.203 Purpose
The purpose of this Division is to offer a retention bonus that will achieve all of the following outcomes.

a. Retain members in individual positions necessary to capability in a critical trade or work unit.

b. Prevent the reduction of personnel numbers to levels below that required to sustain operational or supporting capability in the Navy.

c. Retain members in other individual positions critical to Navy capability.

3.5.204 Some concepts used in this Division

1. An agreed period of service is a period of up to two years which the member agrees to serve in a specified position, employment category or primary qualification in return for a bonus under this Division.

2. A current capability shortage is critical when both the following conditions are met.

a. A Navy position requirement cannot be met with fit, trained and available personnel, within respite rules.

b. Failure to meet the position requirement impacts negatively on delivery of Navy capability.

3. A workforce structure shortage is critical when some or all of the recruiting, retention, training throughput, strength and future health elements of the category or primary qualification combine so that the shortage in numbers is unlikely to recover within five years.

3.5.205 Member who is eligible for a retention bonus under this Division

1. A member is eligible for a bonus under this Division if they meet all of the following conditions.

a. The member is in the Permanent Navy or Navy Reserve.

b. The Director General Navy People is satisfied that a bonus is required to assist in retaining the member or a class of members in an area of critical workforce shortage, having regard to the factors listed in subclause 2.

c. The member is offered a retention bonus under subclause 5.

d. The member agrees to provide a fixed period of up to two years of effective service in the position, employment category or primary qualification for which the bonus was offered (this is called the agreed period of service), using the form at Annex 3.5.V.


2. Director General Navy People must have regard to the following factors when deciding whether to offer a member or a class of members a bonus under this Division.

a. Any evidence that there is a workforce structure shortage that is critical in the member's employment category or primary qualification.

b. Any evidence that failure to retain the member in the position will result in a current capability shortage that is critical.
c. Any evidence that the number of personnel in the member’s employment category or primary qualification is falling.

d. Whether the position that the member fills is essential to the delivery of Navy’s capability.

e. Whether the member holds qualifications and skills that are essential to the delivery of Navy’s capability.

ea. Whether the member has applied to achieve qualifications and skills that are essential to the delivery of Navy’s capability.

f. Whether the position requires qualifications or skills that are in critical shortage in the Navy.

g. Any market forces that are contributing to the shortage.

h. Any other relevant matter.

3. The amount of each bonus to be offered is to be determined by Director General Navy People, having regard to the list of factors at subclause 2, up to a maximum of $50,000 per year. The amount must be notified to the member as part of the offer.

4. The period of service that must be performed in return for each bonus to be offered is to be determined by Director General Navy People, having regard to the list of factors at subclause 2, up to a maximum of two years. The amount must be notified to the member as part of the offer.

5. After Director General Navy People has made the decisions under subclause 2, 3 and 4, the offer may be made by one of the following.

a. Director Navy People Career Management Agency.

b. Deputy Director Navy People Career Management Agency.

3.5.206 Transfer from another bonus scheme

1. A member who is serving on another bonus scheme contained in Chapter 3 Part 5 of this Determination (‘the other bonus scheme’) may be offered a bonus under this Division.

2. If the member accepts the offer of a bonus under this Division, the acceptance has the following effects on the member’s liability to serve in return for a bonus under the other scheme.

a. The member’s period of service under the other scheme continues until the day that the member commences serving the period of service agreed under this scheme.

b. If the other scheme has a completion bonus and the member chooses to commence the period of service agreed under this scheme, before they have reached the end of the completion bonus period of service, a pro rata amount of the bonus may be paid to the member for the period of service performed towards the completion bonus.

c. If the other scheme had an obligation payment or other initial payment, no amount of the obligation or initial payment is repayable under that scheme.
3.5.207 Member who is not eligible for a bonus under this Division

A member is not eligible to accept the offer of a bonus under this Division if any of the following circumstances apply to them.

a. The member has undertaken to perform a period of service for the purpose of another bonus under this Division and has not agreed to transfer to the scheme under this Division.

b. The member will reach compulsory retirement age before the end of the period of service they must undertake in return for the bonus payment and the member has not applied to have their service extended to cover the period of service required for the bonus.

c. The member's fixed period of service will end before the end of the period of service they must undertake in return for the bonus payment and the member has not applied to have their fixed period of service extended to cover the period of service required for the bonus.

3.5.208 How to accept the offer of a retention bonus

1. An eligible member may accept a bonus under this Division any time after they receive an offer, until the latest of the following dates.

a. Twenty-eight days after the day the offer is made.

b. If the member was deployed when the offer under paragraph a. was made — the day 28 days after the day the member returns to Australia after a deployment.

c. A longer period that the Director General Navy People decides is reasonable, having regard to the member's circumstances.

Example: The Director General Navy People decides to extend a member's ability to accept the offer because the member is deployed for six months in an area where there is no ability to send an acceptance form.

2. An acceptance made under this subclause must be on the application form at Parts A to D of Annex 3.5.V.

See: Annex 3.5.V, Navy – Individuals critical to Navy capability

3. The acceptance must include an undertaking to serve for the same fixed period that is specified in the offer, up to a maximum of two years.

3.5.209 Service that counts towards a member's retention bonus

1. The *agreed period of service* the member undertakes to perform in return for the retention bonus must be served as effective service.

   Note: It will take the member longer than the period they initially agreed to finish their *agreed period of service*, if they spend any time on ineffective service.

2. For the purpose of a retention bonus under this Division, *effective service* means service that meets the following conditions.

   a. It is continuous full-time service in the Navy.

   b. It is paid.

   Exception: Unpaid leave of less than 21 calendar days.
c. If it is described in the table in subclause 3, it is counted as effective service in the table.

3. The following table lists a range of leave types and activities and sets out how a period of that leave or activity counts towards a member's agreed period of effective service.

<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
<th>Effect</th>
</tr>
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<tbody>
<tr>
<td>1.</td>
<td>Part-time leave without pay.</td>
<td>The unpaid component does not count as effective service.</td>
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<tr>
<td>2.</td>
<td>Leave at full pay. <strong>Examples:</strong> Recreation leave, long service leave taken at full pay.</td>
<td>All of this leave counts as effective service.</td>
</tr>
<tr>
<td>3.</td>
<td>Unpaid leave for less than 21 calendar days. <strong>Examples:</strong> Leave without pay, maternity leave without pay.</td>
<td>All of this leave counts as effective service.</td>
</tr>
<tr>
<td>4.</td>
<td>Leave at half pay. <strong>Example:</strong> Long service leave at half pay.</td>
<td>Half the period of the leave counts as effective service.</td>
</tr>
<tr>
<td>5.</td>
<td>Unpaid leave for 21 calendar days or more. <strong>Examples:</strong> Leave without pay, maternity leave without pay.</td>
<td>No time spent on these types of leave and activity counts as effective service.</td>
</tr>
<tr>
<td>6.</td>
<td>Absence without leave.</td>
<td></td>
</tr>
<tr>
<td>7.</td>
<td>Imprisonment, detention or suspension from duty without pay.</td>
<td></td>
</tr>
<tr>
<td>9.</td>
<td>A period when the member was discharging an initial minimum period of service, or another undertaking for further service. <strong>Exception:</strong> An undertaking for further service associated with a promotion.</td>
<td></td>
</tr>
<tr>
<td>10.</td>
<td><strong>Return of service obligations</strong>&lt;br&gt;A period when the member is discharging a return of service obligation associated with the following.&lt;br&gt;&lt;br&gt;a. A period of initial category training.&lt;br&gt;&lt;br&gt;b. Any other return of service obligation not described in item 10 or 11 of this table. <strong>Examples:</strong>&lt;br&gt;• A return of service obligation associated with a transfer between Services.&lt;br&gt;• A return of service obligation associated with recruitment from another country.</td>
<td></td>
</tr>
</tbody>
</table>
11. **Return of service obligations**

A period when the member is discharging a return of service obligation associated with the following.

a. An overseas posting.

b. Professional or trade training that is directly relevant to the member's occupation, and not described in item 11.a of this table.

Both of these periods are counted as effective service.

i. The period of the overseas posting or the training.

ii. The period of the return of service obligation.

**See:** Clause 3.5.212, Calculating a pro rata repayment of the retention bonus

### 3.5.210 Payment of the retention bonus

1. A retention bonus is payable to an eligible member on receipt of the member's completed acceptance form.

   **Exception:** If the member is offered a bonus because they have applied to achieve qualifications and skills that are essential to the delivery of Navy's capability, the bonus is payable on the day the member successfully completes the course or training and achieves the qualification or skill specified in the bonus offer.

2. The amount of the bonus is the amount offered to the member under clause 3.5.205.

   **See:** Clause 3.5.205, Member who is eligible for a retention bonus under this Division

3. A member who joins the scheme must serve in the Navy until they complete the agreed period of effective service under this Division.

4. The member's period of effective service commences from whichever of the following dates is relevant.

   a. If the member is offered a bonus for a period of service commencing on a day – that day.

   b. The day that any requirement in the following list ceases to apply to the member, if the requirement applied to the member when they accepted a bonus under this Division.

      i. An undertaking for further service under Part 8 of the *Military Superannuation and Benefits Act 1991* (as preserved by item 4 of Schedule 4 *Defence Legislation Amendment Act (No. 1) 2005*).

      ii. A return of service obligation.

      iii. An initial minimum period of service.

      iv. A period of service performed under another retention or completion bonus under this Part.

   c. If the member is offered a bonus because they have applied to achieve qualifications and skills that are essential to the delivery of Navy's capability – the day the member successfully completes the course or training and achieves the qualification or skill specified in the bonus offer.

   **Note:** This means that if the member does not achieve the qualification or skill specified in the offer then they do not receive the bonus payment under subclause 1. The member also does not have to provide the agreed period of service under this scheme because they cannot perform in the relevant position, employment category or primary qualification.
5. The member is taken to have ceased serving in accordance with their undertaking to perform the agreed period of effective service if they cease serving in the position, employment category or primary qualification for which the bonus was offered.

6. If the member fails to complete the agreed period of effective service for a reason not listed in clause 3.5.211.1, then they must repay a part of the bonus, representing the portion of the agreed period of effective service that has not been performed, to the Commonwealth.

**Example:** The member is paid a retention bonus of $25,000 for two years' service. The member leaves the Navy to work in the private sector after doing only 12 months' service in return for the retention bonus. The member has not done the last 12 months of service and so must repay a portion of the bonus.

The member must repay $12,500 of the $25,000 originally paid. Note that the repayment is based on pre-tax amounts.

### 3.5.211 Repayment

1. If a member fails to complete their required period of service under a bonus in this Division for any of the following reasons, they are not required to repay any part of the bonus.
   a. The member ceases to serve in the Navy for a reason that is beyond the member's control.
      **Example:** The member is terminated because of medical unfitness, or dies.
   b. The member transfers from the Permanent Force to the Reserves at Navy's initiative.
      **Authority:** Chapter 8 Part 2 Division 2 or 3 of the *Defence (Personnel) Regulations* 2002.
      **Example:** A member reaches compulsory retirement age and leaves the Permanent Navy after their application to extend service is refused. The member is transferred to the Reserves. The member does not need to repay any of the bonus.

2. The member is not required to repay any part of the bonus if they complete their agreed period of service in Navy but not in the agreed position, employment category or primary qualification because any of the following circumstances apply.
   a. The member transfers to another trade, employment category or primary qualification stream due to a restructure.
   b. Navy initiates the member's transfer to another trade, employment category or primary qualification stream.
   c. The member is promoted and so must leave the agreed position, employment category or primary qualification stream.

3. A member will be required to repay the bonus on a pro rata basis if they fail to complete their required period of service for reasons including, but not limited to, any of the following.
   a. The member resigns from the Permanent Force.
   b. The member's service is terminated for disciplinary reasons.
   c. The member voluntarily leaves the position, employment category or primary qualification for which the bonus was offered.
### 3.5.212 Calculating a pro rata repayment of the retention bonus

The following table shows how to calculate a pro rata amount of retention bonus repayable to the Commonwealth under subclause 3.5.210.6.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
</table>
| 1.   | Work out the number of calendar days in the following period.  
      a. The period starts on the day the member is taken to start their undertaking to serve under this Division. *(See: Clause 3.5.210, Payment of the retention bonus)*  
      b. The period ends on the day the member ceases to serve under this Division, for a reason not listed in subclause 3.5.211.1. |
| 2.   | Work out the number of days of ineffective service the member did in the period described in Step 1. |
| 3.   | Subtract the outcome of Step 2 from the outcome of Step 1.  
      The outcome shows the number of days of effective service the member did for in return for the retention bonus. |
| 4.   | Subtract the outcome of Step 3 from the total number of days in the period that the member agreed to serve under this Division.  
      The outcome shows the part of the service period that the member has not performed in return for the retention bonus. |
| 5.   | Divide the outcome of Step 4 by the total number of days in the period that the member agreed to serve under this Division.  
      The outcome of this Step shows the size of the part of the bonus that the member must repay |
| 6.   | Multiply the outcome of Step 5 by the total amount of the bonus. |
| 7.   | The member must repay the outcome of Step 6. |

**Example:** A member joins the bonus scheme for a two-year period on 1 March 2008 and gets a bonus of $25,000. On 1 February 2009 the member resigns. The member had 25 days of leave without pay in September 2008.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>There were 337 calendar days between 1 March 2008 and 31 January 2009.</td>
</tr>
<tr>
<td>2.</td>
<td>The 25 days the member was on leave without pay was ineffective service.</td>
</tr>
<tr>
<td>3.</td>
<td>337 days minus 25 days = 312 days</td>
</tr>
<tr>
<td>4.</td>
<td>730 days minus 312 days = 418 days (The number 730 represents the number of days in two calendar years).</td>
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<tr>
<td>5.</td>
<td>418 days divided by 730 days = 0.572603</td>
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<tr>
<td>6.</td>
<td>0.572603 multiplied by $25,000 = $14,315.07</td>
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<td>7.</td>
<td>The member must repay $14,315.07.</td>
</tr>
</tbody>
</table>
Division 22: Army – 1st Recruit Training Battalion recruit instructors scheme

3.5.213 Purpose

The purpose of this Division is to offer completion payments to members who are posted and perform the duties of a recruit instructor at 1st Recruit Training Battalion (1RTB).

3.5.214 ...

3.5.215 Definitions used in this Division

The following definitions are used in this Division.

<table>
<thead>
<tr>
<th>Term</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>Eligible service</td>
<td>This definition is set out in clause 3.5.218 of this Division. See: Clause 3.5.218, Eligible service for the purpose of the bonus</td>
</tr>
<tr>
<td>Principal Determination</td>
<td>Defence Determination 2005/15, Conditions of service</td>
</tr>
<tr>
<td>Recruit instructor</td>
<td>Means a member posted to an authorised establishment position at 1RTB as a recruit instructor with the employment category number (ECN) 347 and whose primary duties involve instruction of recruits; direct instruction including demonstrations, fault correction, testing of learning objectives (including assessment in one on one situations), retraining and testing.</td>
</tr>
</tbody>
</table>

3.5.216 Member eligible for the recruit instructors scheme

1. A member is eligible for the recruit instructors scheme if they meet all of the following conditions.

   a. The member is in the Australian Regular Army or Army Reserves on continuous full-time service.
   
   b. The member's rank is Lance Corporal, Corporal or Sergeant.
      
      **Note:** The definition of rank in Chapter 1 Part 3 Division 1 clause 1.3.60 includes acting rank, this includes temporary and provisional rank but not a period of higher duties.
      
      c. The member has successfully completed the recruit instructor development course.
      
   d. The member is posted to and is performing the duties of a recruit instructor.
   
   e. The member has applied to join the scheme using the form at Annex 3.5.W.
      
      **See:** Annex 3.5.W, Army – 1st Recruit Training Battalion recruit instructors scheme

2. The scheme ceases to apply to members on 30 June 2016. A member who first meets the conditions of eligibility under subclause 1 after 30 June 2016, is not eligible for the scheme.
3.5.218 Eligible service for the purpose of the scheme

1. For the purpose of this Division, eligible service means a period of service that meets all these conditions.
   a. The member is posted to and performing the duties of a recruit instructor.
   b. It is continuous full-time service.
   c. It is not counted as a period of ineligible service under subclause 2.

2. This table lists a range of leave types and activities and sets out how a period of that leave or activity counts toward member’s period of eligible service.

<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Leave and absence</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1.</td>
<td>Leave at full pay.</td>
<td>The whole period of this leave counts as eligible service.</td>
</tr>
<tr>
<td><strong>Exceptions:</strong></td>
<td>Long service leave, maternity leave, medical absence.</td>
<td></td>
</tr>
<tr>
<td><strong>Example:</strong></td>
<td>Recreation leave.</td>
<td></td>
</tr>
<tr>
<td>2.</td>
<td>Part-time leave without pay.</td>
<td>The unpaid component does not count as eligible service.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Specific period</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>3.</td>
<td>Medical absence.</td>
</tr>
<tr>
<td>First 28 days of any medical absence.</td>
<td>Counts as eligible service.</td>
</tr>
<tr>
<td>Period of absence after 28 days.</td>
<td>Does not count as eligible service.</td>
</tr>
<tr>
<td>4.</td>
<td>Maternity leave</td>
</tr>
<tr>
<td>First 28 days of paid maternity leave in relation to a pregnancy. This may be taken in more than one absence.</td>
<td>Counts as eligible service.</td>
</tr>
<tr>
<td><strong>Examples:</strong> Maternity leave at full pay, maternity leave at half pay</td>
<td></td>
</tr>
<tr>
<td>Period of absence after 28 days.</td>
<td>Does not count as eligible service.</td>
</tr>
<tr>
<td><strong>Examples:</strong> Maternity leave at full pay, maternity leave without pay</td>
<td></td>
</tr>
<tr>
<td>5.</td>
<td>Parental leave</td>
</tr>
<tr>
<td>Parental leave at full pay</td>
<td>Counts as eligible service.</td>
</tr>
<tr>
<td>Unpaid parental leave.</td>
<td>Does not count as eligible service.</td>
</tr>
</tbody>
</table>
6. Long service leave

First 28 days of paid long service leave while serving towards this bonus.

**Examples:** Long service leave at full pay, long service leave at half pay

Other long service leave. Does not count as eligible service.

<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>6.</td>
<td>Long service leave</td>
<td>First 28 days of paid long service leave while serving towards this bonus.</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>Examples:</strong> Long service leave at full pay, long service leave at half pay</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Other long service leave. Does not count as eligible service.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td><strong>Example:</strong> Leave without pay.</td>
<td></td>
</tr>
<tr>
<td>8.</td>
<td>Absence without leave.</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>9.</td>
<td>A period when the member is serving an undertaking for service for the purpose of another bonus payment under this Part.</td>
<td>The period counts as eligible service only toward the earlier undertaking.</td>
</tr>
<tr>
<td>10.</td>
<td>An undertaking for further service under Part 8 of the <em>Military Superannuation and Benefits Act 1991</em>, as preserved by item 4 of Schedule 4 <em>Defence Legislation Amendment Act (No. 1) 2005</em>.</td>
<td>Does not count as eligible service.</td>
</tr>
<tr>
<td>11.</td>
<td>A period when the member is serving a return of service obligation for the purpose of the <em>Defence Personnel Regulations 2002</em>.</td>
<td></td>
</tr>
<tr>
<td>12.</td>
<td>A period when the member is completing an initial minimum period of service for the purpose of the <em>Defence Personnel Regulations 2002</em>.</td>
<td></td>
</tr>
</tbody>
</table>

*Not performing employment category duties*
3. A period for which the Commanding Officer 1RTB determines the member is not performing the duties of the employment category for which the bonus was offered.

Example: The member accepts an offer and goes on an overseas temporary exchange or exercise.

14. Imprisonment, detention or suspension from duty without pay.

3. A member who has a period which does not count as eligible service in a financial year may be eligible for a partial payment under clause 3.5.221.

See: Clause 3.5.221, Reasons for making a partial payment of the completion payment

3.5.219 ...

3.5.220 Completion payment

1. This clause applies to a member who is eligible under subclause 3.5.216.1.

See: Clause 3.5.216, Member eligible for the recruit instructors scheme

2. A completion payment of $13,000 is payable to a member at the end of each financial year.

See: Clause 3.5.215, Definitions used in this Division, for the definition of financial year.

3. If a member has a period which does not count as eligible service under subclause 3.5.218.2 of they may be eligible for a partial amount of the completion payment under clause 3.5.221.

See:
Subclause 3.5.218.2, Eligible service for the purpose of the recruit instructor scheme
Clause 3.5.221, Reasons for making a partial payment of the completion payment

3.5.221 Reasons for making a partial payment of the completion payment

A member is to be paid a partial completion payment if they fail to complete a full financial year as a recruit instructor for any of the following reasons.

a. The member does not complete a full financial year in the first or last financial year of being eligible for the scheme.

b. The member dies.

c. The member is reduced in rank to Private.

d. The member is promoted to the rank of Warrant Officer Class 2.

e. The member is commissioned as an officer.
f. The member is discharged from the Australian Regular Army or transfers to the Inactive or Standby Reserve.
g. The member opts out of their scheme under this Division in writing to join another scheme under this Part.
h. The member is transferred or posted from a recruit instructor position.
   Exception: The member is transferred or reposted for disciplinary or performance reasons.
i. The scheme ceases.

3.5.222 Calculating a partial amount of the completion payment

The following table shows how to calculate a partial amount of the completion payment payable under clause 3.5.221.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Work out the number of days of eligible service the member has done in a financial year.</td>
</tr>
<tr>
<td>2.</td>
<td>Divide the bonus payment amount by the number of days in the year.</td>
</tr>
<tr>
<td>3.</td>
<td>Multiply the outcome of Step 1 by the outcome of Step 2.</td>
</tr>
<tr>
<td>4.</td>
<td>The member may be paid the outcome of Step 3.</td>
</tr>
</tbody>
</table>

3.5.223 Administration of payment

1. Using Part C of the form at Annex 3.5.W a member may nominate payment details for the payments under this scheme before the day the payment is due.

   See: Annex 3.5.W, Army – 1st Recruit Training Battalion recruit instructors scheme

2. If a member does not nominate payment details before a payment is due, the payment may only be made to the member's normal pay account.
Division 23: Army – Trade transfer bonus

3.5.225 Purpose
The purpose of this Determination is to encourage Army members in non-technical trades to transfer to technical trades that have critical workforce shortages.

3.5.226 Payments under this Division
This Division deals with the following two types of payment.

a. An attraction bonus paid in advance of a member’s one year of service.

b. A one year bonus payment that is paid at the end of the year of service.

3.5.227 Member eligible for an attraction bonus
1. A member is to be paid an attraction bonus under this Division if they meet all of the following conditions.

a. The member is in the Australian Regular Army.

b. The member’s transfer to a technical trade listed in Annex 3.5.X has been approved by Army.

c. The member has started their trade training in the new trade.

2. A member may only be paid the attraction bonus once.

3. The following amount of attraction bonus may be paid to the member, depending on the degree of shortage in the technical trade they are transferring to.

a. For a trade listed as an employment category under Category A in Annex 3.5.X — $12,500.

b. For a trade listed as an employment category under Category B in Annex 3.5.X — $8,750.

See: Annex 3.5.X, Army – List of technical trades for trade transfer bonus

3.5.228 Member eligible for a one year bonus
1. A member is eligible for a one year bonus under this Division if they meet all of the following conditions.

a. The member has been paid an attraction bonus in return for being accepted for transfer to a technical trade listed in Annex 3.5.X.

b. The member has completed one year of service, either in training for the technical trade, or as a combination of training and work in that trade.

2. A member may only be paid the one year bonus once.

3. The following amount of one year bonus may be paid to the member, depending on the degree of shortage in the technical trade.

a. For a trade listed as an employment category under Category A in Annex 3.5.X — $12,500.
b. For a trade listed as an employment category under Category B in Annex 3.5.X — $8,750.

See: Annex 3.5.X, Army – List of technical trades for trade transfer bonus

3.5.229 Member who is not eligible to enter scheme

1. A member is not eligible for a bonus under this Division if any of the following circumstances apply to them.

a. The member is currently serving a period of service for the purpose of Division 20, Army – Critical employment category retention bonus.

b. The member is currently serving a period of service for the purpose of Division 19, Army – Expansion and rank retention and completion bonus.

c. The member is currently serving a period of service for the purpose of Division 7, Army completion bonus scheme – various pay categories.

d. The member will reach compulsory retirement age before the end of the period of service they must undertake in return for a bonus they will receive under this scheme, and the member has not applied to have their retirement date extended to cover that period of service.

e. The member’s fixed period of service will end before the end of the period of service they must undertake in return for a bonus they will receive under this scheme, and the member has not applied to have their fixed period of service extended to cover that period of service.

f. The member is performing a period of service imposed by Chief of Army under the Defence (Personnel) Regulations 2002 (a “return of service obligation”).

Note: A member performing their initial minimum period of service is not performing a return of service obligation and is eligible to enter the scheme.

g. The member is an officer.

h. The member does not become eligible for the attraction bonus before 30 June 2010.

3.5.229A Movement of trades between categories

The following table describes what happens if a trade is moved between categories or is no longer a critical category.

<table>
<thead>
<tr>
<th>If the trade is in this category when the attraction payment is made...</th>
<th>and the trade is moved to...</th>
<th>then the member will receive the one year bonus payment at the...</th>
</tr>
</thead>
<tbody>
<tr>
<td>Category A</td>
<td>Category B</td>
<td>Category A rate.</td>
</tr>
<tr>
<td>Category B</td>
<td>Category A</td>
<td>Category A rate.</td>
</tr>
<tr>
<td>either Category A or Category B</td>
<td>a non-critical category that is no longer included in the bonus scheme</td>
<td>rate for the category they received the attraction payment for.</td>
</tr>
</tbody>
</table>
3.5.230 Member's options for payment under this Division

1. A member may choose to have their bonus payment paid into an account other than their normal pay account if they complete and return the form at Annex 3.5.Y before the bonus amount becomes payable.

   See: Annex 3.5.Y, Army – Payment details form for trade transfer bonus

2. A member may not be paid an attraction bonus under this Division after 30 June 2010.

3.5.231 Non-payment of one year bonus

1. If the member fails to complete the one year of service under this Division, for a reason not listed in subclause 3, the one year bonus is not payable to the member.

   Example:

   The member leaves the Army to work in the private sector after doing only nine months' training in return for the bonus. They have not done three months of service and so do not get the one year bonus.

2. A member may be paid the one year bonus if they fail to complete their year of service for any of the following reasons.

   a. The member ceases to serve in Army for a reason that is beyond the member's control.

      Example: The member's service is terminated because of medical unfitness, or the member dies.

      Non-example: The member's service is terminated for disciplinary reasons.

   b. The member transfers from the Australian Regular Army to the Reserves at Army's initiative.

      Authority: Chapter 8 Part 2 Division 2 or 3 of the Defence (Personnel) Regulations 2002.

      Example: A member reaches compulsory retirement age and leaves the Australian Regular Army after their application to extend service is refused. The member is transferred to the Reserves. The member is eligible for the one year bonus.

   c. The member is made redundant or retrenched.

   d. The member's selection for trade training is rescinded for Service reasons.
Division 24: Navy – Recruit training instructors scheme

3.5.232 Purpose
The purpose of this Determination is to offer bonus payments to Navy members who complete 12 months of duty as a recruit training instructor.

3.5.233 Definition of a recruit training instructor
In this Division a recruit training instructor is one of the following.

a. A member posted to a position designated by the Director General Navy People as a Navy initial training instructor position.

b. A member who performs designated Navy initial entry instructional duties as determined by the Director General Navy People.

3.5.234 Member eligible for bonus payment
1. A member is eligible for a bonus payment of $10,000 under this Division if they meet all of the following conditions.
   a. The member is in the Permanent Navy or Navy Reserve on continuous full time service.
   b. The member has successfully completed their initial category or professional qualification training.
   c. The member completes a continuous period of 12 months as a recruit training instructor on or after 1 July 2007.

2. The Training Authority Initial Training, Leadership and Management must notify a member that the member is eligible to join the scheme.

3. A member who applies to join the scheme after being notified that they are eligible to join the scheme must use the form at Annex 3.5.Z.

See: Annex 3.5.Z, Recruit training instructors scheme

4. A bonus payment may be paid for each completed period of 12 months for which a member meets the conditions in subclause 3.5.234.1.

5. If a member does not meet the condition in paragraph 3.5.234.1.c, they may be eligible for a pro rata payment of the bonus payment under clause 3.5.236.

6. This Division ceases to apply to all members on 30 June 2012.

3.5.234A Transfer from Military instructors scheme
1. A member may transfer into this scheme from the Military instructors' scheme set out in Division 25.

2. The condition in paragraph 3.5.234.1.c is taken to be met by 12 months of service made up of a combination of service under this scheme and the Military instructors' scheme set out in Division 25.

3. The bonus is to be paid at the sum of the following amounts.
   a. The pro rata rate under this Division, for any period of service as a recruit training instructor.
b. The pro rata rate under Division 25, for any period of service as a military instructor for the purposes of that Division.

3.5.235 Member who is not eligible to enter scheme

A member is not eligible for a payment under this Division if any of the following circumstances apply to them.

a. An amount under Division 22, Army – 1st Recruit Training Battalion recruit instructors scheme is payable to the member for the period in which they would be eligible under this Division.

b. The member first becomes eligible for the scheme after 1 July 2011.

3.5.236 Reasons for making a pro rata payment of the bonus payment

1. A member is to be paid a bonus payment on a pro rata basis if they fail to complete their first 12 months as a recruit training instructor for any of the following reasons.

   a. The member dies.
   b. The member applies to extend their period of appointment or enlistment but the extension is refused.
   c. The member's service is terminated due to physical or mental incapacity.
   d. The member is made redundant or is retrenched.
   e. The member is transferred or posted out of the recruit training instructor position for an operational deployment.
   f. The scheme ceases.
   g. The member transfers to the Military instructors' scheme set out in Division 25.

2. A member who has completed 12 months as a recruit training instructor, or as a military instructor under Division 25, is to be paid a bonus payment on a pro rata basis if they provide an additional part year of service as a recruit training instructor.

3.5.237 Calculating a pro rata amount of the bonus payment

The following table shows how to calculate a pro rata amount of the bonus payment payable under clause 3.5.236.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Count the number of calendar days since the member received a payment under this Division. If the member has not received a payment under this Division, count the number of calendar days the member has been in this scheme.</td>
</tr>
<tr>
<td>2.</td>
<td>Multiply the outcome of Step 1 by $27.40. <strong>Note:</strong> $27.40 is the daily rate of the bonus payment ($10,000 \div 365 = $27.40).</td>
</tr>
<tr>
<td>3.</td>
<td>The member may be paid the outcome of Step 2.</td>
</tr>
</tbody>
</table>
3.5.238 Member's options for payment under this Division

1. Using the form at Annex 3.5.Z a member may nominate payment details for the payments under this scheme before the day the payment is due.

   See: Annex 3.5.Z, Navy - Recruit training instructors scheme

2. If a member does not nominate payment details before a payment is due, the payment may only be made to the member's normal pay account.
Division 25: Military instructors scheme

3.5.239 Purpose

The purpose of this Determination is to offer incentive payments to members who complete 12 months in military instructor positions.

3.5.240 Definition of a military instructor

In this Division a military instructor is one of the following.

a. A member posted to a position designated by CDF as a military instructor position.

b. A member whose primary role is assessed by CDF as a military instructor.

3.5.241 Member eligible for bonus payment

1. A member is eligible for a bonus payment of $5,000 under this Division if they meet all of the following conditions.

a. The member is in the Royal Australian Navy, the Australian Regular Army, the Navy Reserves on continuous full time service or the Army Reserves on continuous full time service.

b. The member holds a qualification from an ADF-endorsed instructor's course.

Exception: CDF may decide that the member is qualified.

c. The member completes 12 months of duty as a military instructor on or after 1 July 2007.

2. CDF must notify a member that the member is eligible to join the scheme.

3. A member who applies to join the scheme after being notified that they are eligible to join the scheme must use the form at Annex 3.5.ZA.

See: Annex 3.5.ZA, Military instructors scheme

4. A bonus payment may be paid for each completed period of 12 months for which a member meets the conditions in subclause 3.5.241.1.

5. If a member does not meet the condition in paragraph 3.5.241.1.c, they may be eligible for a pro rata payment of the bonus payment under clause 3.5.243.

6. This Division ceases to apply to members on the date relevant for their Service.


3.5.241A Transfer from Navy – Recruit training instructors scheme

1. A member may transfer into this scheme from the Navy - Recruit training instructors scheme set out in Division 24.

2. The condition in paragraph 3.5.241.1.c is taken to be met by 12 months of service made up of a combination of service under this scheme and the Navy - Recruit training instructors scheme set out in Division 24.
3. The bonus is to be paid at the sum of the following amounts.
   a. The pro rata rate under this Division, for any period of service as a military instructor.
   b. The pro rata rate under Division 24, for any period of service as a recruit training instructor for the purposes of that Division.

3.5.242 Member who is not eligible to enter scheme
A member is not eligible for a payment under this Division if any of the following circumstances apply to them.
   a. An amount under Division 22, Army – 1st Recruit Training Battalion recruit instructors scheme is payable to the member for the period in which they would be eligible under this Division.
   b. The member is currently serving a period of service for the purpose of Division 23, Army – Trade transfer bonus.
   c. An amount under Division 24, Navy – Recruit instructors scheme is payable to the member for the period in which they would be eligible under this Division.
   d. A member first becomes eligible for the scheme after date relevant for their Service.
      i. Navy – 1 July 2011.
      ii. Army – 1 July 2009.

3.5.243 Reasons for making a pro rata payment of the bonus payment
1. A member is to be paid a bonus payment on a pro rata basis if they fail to complete their first 12 months as a military instructor for any of the following reasons.
   a. The member dies.
   b. The member applies to extend their period of service or enlistment but the extension is refused.
   c. The member’s service is terminated due to physical or mental incapacity.
   d. The member is made redundant or is retrenched.
   e. The member is transferred or posted out of the military instructor position for an operational deployment.
   f. The scheme ceases.
   g. The member transfers to the Navy - Recruit training instructors scheme set out in Division 24.

2. A member who has completed 12 months as a military instructor, or as a Navy recruit training instructor under Division 24, is to be paid a bonus payment on a pro rata basis if they provide an additional part year of service as a military instructor.
3.5.244 Calculating a pro rata amount of the bonus payment

The following table shows how to calculate a pro rata amount of the bonus payment payable under clause 3.5.244.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Count the number of calendar days since the member received a payment under this Division. If the member has not received a payment under this Division, count the number of calendar days the member has been in this scheme.</td>
</tr>
</tbody>
</table>
| 2.   | Multiply the outcome of Step 1 by $13.70.  
      *Note:* $13.70 is the daily rate of the bonus payment ($5,000 ÷ 365 = $13.70). |
| 3.   | The member may be paid the outcome of Step 2. |

3.5.245 Member's options for payment under this Division

1. Using the form at Annex 3.5.ZA a member may nominate payment details for the payments under this scheme before the day the payment is due.  
   
   **See:** Annex 3.5.ZA, Military instructors scheme

2. If a member does not nominate payment details before a payment is due, the payment may only be made to the member's normal pay account.
Division 26: Medical Officers professional development financial support scheme

3.5.246 Purpose

The Division sets out the financial support a medical officer may get when they participate in approved professional development activities.

3.5.247 Definitions

For the purpose of this Division, a member is taken to be a medical officer if they meet the requirements in clause B.3.2 of DFRT Determination No. 15 of 2008, Salaries.

3.5.248 Member this Division applies to

1. This Division applies to a member who meets all of the following conditions.
   a. The member is a medical officer.
   b. The member participates in approved professional development activities.
      See: Clause 3.5.249, Professional development activities
   c. The member is fit for normal duty.
      Exception: A member does not have to be fit for operational deployment

2. This Division ceases to apply to all members on 30 June 2017.

3.5.249 Professional development activities

1. CDF may approve activities as professional development activities. The CDF must consider all the following factors.
   a. Whether the activity will enhance the member's clinical and professional skills.
   b. Whether the activity could be funded by other means.
      Example: Courses offered under Defence Assisted Study Scheme.
   c. The cost of the activity.
   d. The interests of the Commonwealth.
   e. Any other factors relevant to the member's personal development.
      See also: Defence Instruction (General) Personnel 05-17, Professional development for uniformed Medical Officers in the Australian Defence Force

2. The following activities cannot be approved as professional development activities under this Division.
   a. Membership of medical colleges or professional organisations that have a primary purpose that is political in nature.
   b. Activities associated with competency-based training to meet the requirements of the specialist career structure.
c. Activities that can be accessed through the Defence Assisted Study Scheme.

d. The purchase of computers, personal digital assistants or internet access fees.

### 3.5.250 Amount of financial support

1. A member of the Permanent Forces may be paid financial support up to a maximum of $10,000 in a financial year.

2. The following table describes the amounts that may be paid to a member of the Reserves.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member is on ...</th>
<th>then for this period ...</th>
<th>they may be paid this amount ...</th>
<th>up to a maximum of ...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>a period of continuous full-time service</td>
<td>a. 30 continuous days</td>
<td>$833.33</td>
<td>$10,000 in a financial year.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>b. less than 30 continuous days</td>
<td>nothing</td>
<td>$2000 in a financial year.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Exception: the days can be combined with the days in item 2.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2.</td>
<td>Reserve service</td>
<td>for each aggregate period of 30 days worked in a financial year</td>
<td>$166.67</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>The days do not have to be worked continuously and can include any days under item 1b.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>for any other days</td>
<td>nothing</td>
<td></td>
</tr>
</tbody>
</table>

**Example 1:** During a financial year, a member works a period of continuous full time service for 21 days. The member also works nine individual reserve days. The member may claim up to $166.67.

**Example 2:** A member works five days per month over six months. The member may claim up to $166.67.

**Example 3:** A member is on a period of continuous full time service for three months. The member may claim up to $2500.00.

3. A member may use up to the maximum under this Division in a single financial year. Any unused funds cannot be paid to the member or carried over to future years.

### 3.5.251 Access to financial support

1. A member can be paid financial support under this Division on a reimbursement. Costs associated with approved professional development activities must be paid in full before reimbursement can be made.

**Note:** The member must provide evidence of the payment. It is the member’s responsibility to provide enough detail to allow the costs to be verified.

2. A member can be provided financial support under this Division by direct payment to a supplier for an approved professional development activity.
3. If the CDF considers it reasonable due to exceptional circumstances a member may be paid an advance toward the cost of the professional development activity.

4. A member may use their Defence travel card for travel associated with an approved professional development activity. Any amount of Commonwealth assistance with the travel counts toward the maximum payment amount under clause 3.5.250.
Division 27: Medical Officer retention benefit scheme

3.5.252 Purpose

This Division provides an attraction payment and a completion bonus for some medical officers in the Permanent Forces. The payment is designed to encourage members to continue to serve in the ADF.

Note: Action may be taken to amend or revoke a retention benefit if the policy reasons for making it cease to apply.

3.5.253 Payments under this Division

This Division provides for two different types of payment.

a. An attraction payment, paid on joining the scheme.

See: Clause 3.5.258, Attraction payment

b. A completion bonus, paid to members who remain in the scheme for the number of years the member agrees to serve. In some circumstances pro rata payment of the completion bonus may be made.

See: Clause 3.5.259, Completion bonus

3.5.254 Definitions

1. For the purpose of this Division, an agreed period of service is a period of either two or three years which the member agrees to serve in a specified position, employment category or primary qualification in return for a payment under this Division.

2. For the purpose of this Division, specialist career structure means the competency-based career structure under Part B, Division 3 of DFRT Determination No. 15 of 2008, Salaries.

3. For the purpose of this Division, effective service means service that meets all these conditions.

   a. It is continuous full time service.
   
   b. It is paid.

   Exception: Unpaid leave of less than 21 calendar days.

   c. It is not ineffective service under subclause 4.

4. This table lists a range of leave types and activities and sets out how a period of that leave or activity counts toward member’s period of effective service.

<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Part time leave without pay</td>
<td>The unpaid component of a part-time leave without pay working pattern does not count as effective service.</td>
</tr>
<tr>
<td>2.</td>
<td>Leave at full pay Examples: Recreation leave, full pay long service leave.</td>
<td>The whole period counts as effective service.</td>
</tr>
<tr>
<td>3.</td>
<td>Unpaid leave for less than 21 calendar days Examples: Leave without pay, maternity leave without pay.</td>
<td></td>
</tr>
</tbody>
</table>


4. Unpaid leave for 21 calendar days or more  
   **Examples:** Leave without pay, maternity leave without pay.  
   The whole period does not count as effective service.

5. Absence without leave

6. Imprisonment, detention or suspension from duty without pay

7. Leave at half pay  
   **Example:** Long service leave at half pay.  
   Half the period of the leave counts as effective service.

8. An undertaking for further service under Part 8 of the *Military Superannuation and Benefits Act 1991*, as preserved by item 4 of Schedule 4 *Defence Legislation Amendment Act (No. 1) 2005*.  
   The whole period does not count as effective service.

9. A period when the member was discharging another undertaking for further service.  
   **Exception:** An undertaking for further service associated with a promotion.

10. Return of service obligations  
    A period when the member is discharging a return of service obligation associated with the following.  
    a. An overseas posting.
    b. Professional or trade training that is directly relevant to the member's occupation, and not described in item 11.a of this table.  
    Both of these periods are effective service.  
    i. The period of the overseas posting or the training.
    ii. The period of the return of service obligation.

11. **Return of service obligations**  
    A period when the member is discharging a return of service obligation associated with the following.  
    a. A period of initial category training.
    b. Any other return of service obligation not described in item 10 or 11 of this table.  
    **Examples:**  
    A return of service obligation associated with a transfer between Services.  
    A return of service obligation associated with recruitment to another country.  
    The whole period does not count as effective service.

### 3.5.255 Members this Division applies to

1. A member who meets all the following conditions is eligible to apply under this Division.  
   a. The member is a medical officer in the *specialist career structure*.  
   b. They are member of the Permanent Forces.  
   c. The member holds one of the ranks listed in the following table.
<table>
<thead>
<tr>
<th>Item</th>
<th>If the member is in the ...</th>
<th>the following ranks are eligible ...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Army</td>
<td>a. Captain</td>
</tr>
<tr>
<td></td>
<td></td>
<td>b. Major</td>
</tr>
<tr>
<td></td>
<td></td>
<td>b. Squadron Leader</td>
</tr>
<tr>
<td>3.</td>
<td>Navy</td>
<td>a. Lieutenant</td>
</tr>
<tr>
<td></td>
<td></td>
<td>b. Lieutenant Commander</td>
</tr>
</tbody>
</table>

d. The member is at one of the following medical officer specialist career structure competency levels.
   i. Level 2.
   ii. Level 3.

e. The member applies to join the scheme and agrees to provide either two or three years of service using the form at Annex 3.5.ZB. This is called the agreed period of service.

**Exception:** A member may not specify a period that will end after 30 June 2013.

**See:** Annex 3.5.ZB, Medical Officer retention benefit scheme

2. This Division ceases to apply to all members on 30 June 2013.

### 3.5.256 Members this Division does not apply to

A member in any of the following circumstances is not eligible to apply under this Division.

a. The member is serving an initial minimum period of service (IMPS).

b. The member is serving a period of undertaking for further service, under Part 8 of the *Military Superannuation and Benefits Act 1991*, as preserved by item 4 of Schedule 4 *Defence Legislation Amendment Act (No. 1) 2005*.

c. The member is no longer liable to serve as a medical officer in accordance with the relevant definition in clause B.3.2 of DFRT Determination No. 15 of 2008, Salaries.

d. The member is serving a return of service obligation (ROSO) associated with their initial training.

e. The member will reach compulsory retirement age before the end of the period of service they must undertake in return for the bonus they have been offered, and the member has not applied to have their retirement date extended to cover that period of service.

f. The member's fixed period of service will end before the end of the period of service they must undertake in return for the bonus they have been offered, and the member has not applied to have their fixed period of service extended to cover the period of service required for the bonus.

g. The member is currently serving a period of service for the purpose of Division 29, Navy – Medical Officer recruitment bonus scheme.
3.5.257 Acceptance

1. The CDF may accept an eligible member's application.
   a. The acceptance must be in writing.
   b. The acceptance must state the number of years in the member's agreed period of service.

2. A member who joins the scheme is taken to have undertaken to serve from the relevant date in the following table.

<table>
<thead>
<tr>
<th>Item</th>
<th>If ...</th>
<th>then the member's undertaking to serve starts on...</th>
</tr>
</thead>
</table>
| 1.   | the member meets both the following  
      a. They would have been eligible to join the scheme on a day between 1 July 2007 and 9 October 2007 if it had existed.  
      b. They applied to join the scheme before 6 November 2007. | the first day on or after 1 July 2007 that the member met the conditions under paragraphs 3.5.255.1.a to 3.5.255.1.d. |
|      | Item 1 does not apply to the member | the day the completed form at Annex 3.5.ZB is provided to Defence. |

| See: | Clause 3.5.255, Member this Division applies to  
      | Annex 3.5.ZB, Medical Officer retention benefit scheme |

3. If the member is in another scheme, they may be paid a pro rata amount for service in that scheme for the period ending on the day they are taken to commence in this scheme.

3.5.258 Attraction payment

1. A member whose application for the medical officer retention benefit scheme is accepted is to be paid an attraction payment.

2. The amount of attraction payment is determined in the following table.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member is accepted into the scheme for...</th>
<th>the member is to be paid...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>two years</td>
<td>$50,000.</td>
</tr>
<tr>
<td>2.</td>
<td>three years</td>
<td>$80,000.</td>
</tr>
</tbody>
</table>

3. A member who does not serve in the medical officer specialist career structure for the agreed period of service after the commencement of their undertaking to serve under this Division must repay the full amount of the attraction payment made to the member.

**Exception:** A member who leaves for a reason listed in clause 3.5.262 is not required to repay the attraction payment.

**See:** Clause 3.5.263, Pro rata calculation of the bonus amount
4. A member who commences to serve an undertaking for further service (UFFS) under Part 8 of the Military Superannuation and Benefits Act 1991, as preserved by item 4 of Schedule 4 Defence Legislation Amendment Act (No. 1) 2005 before the member completes their period of effective service under this Division must repay an amount of the attraction payment proportional to the part of the agreed period of service that they have not served on the day they commence the UFFS.

3.5.259 Completion bonus

1. A member who meets both the following conditions is entitled to a completion bonus.
   a. The member has completed their agreed period of service under this Division.
   b. The period is all effective service.

2. The amount of the completion bonus is determined in the following table.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member completes ...</th>
<th>the member is to be paid ...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>two years effective service</td>
<td>$25,000.</td>
</tr>
<tr>
<td>2.</td>
<td>three years effective service</td>
<td>$40,000.</td>
</tr>
</tbody>
</table>

3. A member who meets both the following conditions is entitled to a pro rata payment of the completion bonus, calculated using the method in clause 3.5.263.

See: Clause 3.5.263, Pro rata calculation of the bonus amount

a. The member has completed their agreed period of service under this Division.

b. The service period includes ineffective service.

Related Information: Clause 3.5.260, Extension of the period for payment, allows a member with ineffective service to elect to serve for a longer period.

3.5.260 Extension of the agreed period of service

1. A member may elect to serve for longer than their agreed period of service, if the period includes ineffective service.

2. An election under subclause 1 must have these features.
   a. The election must be on the form at Part E of Annex 3.5.ZB.
      See: Annex 3.5.ZB, Medical Officer retention benefit scheme
   b. The election may only be for a period ending on the day the member has served the number of years of effective service equivalent to the member's original agreed period of service under this Division.

   Exception: A member may not elect to serve under this Division beyond 30 June 2013.

Example: A member elects to serve for three years. In that three-year period the member has 63 days that were not effective service. The member elects to extend his service period by 63 days, to make a total of three years of effective service.
3. A member who makes an election under subclause 1, and who completes their original agreed period of service as effective service, is entitled to the full amount completion bonus instead of the pro rata bonus amount.

**Example:** A member agreed to serve for three years. In that period the member has 50 days of leave without pay. The member elects to serve for longer, and works for an extra 50 days. The member is entitled to a $40,000 completion bonus.

4. A member who makes an election under subclause 1, and who cannot serve for long enough to complete their original agreed period of service as effective service, is entitled to a bonus calculated using the method in clause 3.5.263.

**See:** Clause 3.5.263, Pro rata calculation of the completion bonus amount

**Example:** A member agreed to serve for three years. In that period the member has 50 days of leave without pay. The member elects to serve for an extra 50 days, but can only work an additional 20 days before their fixed period of service ends. The member's bonus is calculated under clause 3.5.263.

### 3.5.261 Bonus not payable when member leaves the scheme

A member who has applied to join the scheme under this Division ceases to be eligible for the scheme if they meet any of the following conditions before they complete the agreed period of service.

a. The member voluntarily leaves the medical officer employment category or primary qualification for which the bonus was offered.

b. The member voluntarily transfers to the Reserve Forces.

c. The member resigns from the Permanent Force.

### 3.5.262 Pro rata payment of bonus when member leaves scheme

A member who has applied to join the scheme under this Division is eligible for a pro rata payment of the bonus under clause 3.5.259 if their service under this Division ceases for one of the following reasons.

a. The member dies.

b. The member applies to extend their period of service or enlistment but the extension is refused.

c. The member's service is terminated due to physical or mental incapacity that is not within the member's control.

**See:** Regulation 87 *Defence (Personnel) Regulations 2002*

d. The member is made redundant or retrenched.

e. The bonus scheme ceases.

f. The member is promoted to a higher rank.

g. The member commences to serve an undertaking for further service under Part 8 of the *Military Superannuation and Benefits Act 1991*, as preserved by item 4 of Schedule 4 *Defence Legislation Amendment Act (No. 1) 2005*.

h. The member is reduced in rank to a rank that is not eligible under this Division.

**Exception:** The reduction is the result of disciplinary action or administrative action.
3.5.263 Pro rata calculation of the bonus amount

This table shows how to calculate a pro rata amount of completion bonus that a member is entitled to under this Division.

**Exceptions:** Subclauses 3.5.259.1 and 3.5.260.3 provide for a completion bonus to members who complete their agreed period of service under this Division.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
</table>
| 1.   | Work out the number of calendar days in this period.  
      a. The period starts on the day the member is taken to start their undertaking to serve under this Division.  
      b. The period ends on the day before the date the member meets conditions for pro rata payment of the completion bonus. |
| 2.   | Work out the number of days of ineffective service in the period in Step 1. |
| 3.   | Subtract the outcome of Step 2 from the outcome of Step 1. |
| 4.   | Divide the outcome of Step 3 by an amount determined for the relevant period of service. |
|      | **If the member's agreed period of service was for...** | **the calculation figure is...** |
|      | two years | a. If the member's service period did not include a 29 February, the figure is 730.  
      b. If the member's service period included a 29 February, the figure is 731. |
|      | three years | a. If the member's service period did not include a 29 February, the figure is 1095.  
      b. If the member's service period included a 29 February, the figure is 1096. |
| 5.   | Multiply the outcome of Step 4 by the amount relevant to the agreed period of service. |
|      | **If the member's agreed period of service was for...** | **the calculation figure is...** |
|      | two years | $25,000 |
|      | three years | $40,000 |
| 6.   | The member may be paid the outcome of Step 5. |

**Example:** A member applies to join the scheme on 15 October 2007. The member joins the scheme for three years. On 1 December 2008 the member's service is terminated as the member is medically unfit. The member had 25 days of leave without pay in December 2007.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>There were 413 calendar days between 15 October 2007 and 30 November 2008.</td>
</tr>
<tr>
<td>2.</td>
<td>The 25 days the member was on leave without pay was ineffective service.</td>
</tr>
<tr>
<td>3.</td>
<td>413 − 25 = 388 calendar days</td>
</tr>
</tbody>
</table>
| 4.   | For a three year agreed period of service, the figure is 1095.  
      388 divided by 1095 = 0.3543379 |
| 5.   | 0.3543379 multiplied by $40,000 = $14,173.51. |
| 6.   | The member may be paid $14,173.51. |
3.5.264 Administration of payment

1. A member may nominate payment details for the attraction payment and completion bonus, subject to these conditions.
   a. The form must be completed before the day the payment is due.
   b. The nomination must be on the form at Annex 3.5.ZB.

   See: Parts C and D of Annex 3.5.ZB, Medical Officer retention benefit scheme

2. If a member does not nominate payment details in the form at Annex 3.5.ZB, the attraction payment and completion bonus may only be paid into the member's normal pay account.
Division 28: ...
Division 29: Navy – Medical Officer recruitment bonus scheme

3.5.272 Purpose

This Division provides an attraction payment and a completion bonus for some medical officers in the Navy. The payment is designed to attract direct entry medical officers and Reserve medical officers to enter the Permanent Navy on a fixed period appointment.

**Note:** Action may be taken to amend or revoke a bonus if the policy reasons for making it cease to apply.

3.5.273 Some concepts used in this Division

1. An **agreed period of service** is a period of either three or four years which the member agrees to serve in a specified position, employment category or primary qualification in return for a payment under this Division.

2. For the purpose of this Division, **initial entry training**, means one of the following courses.
   a. New Entry Officers Course.
   b. Reserve Entry Officers Course.

3. For the purpose of this Division, **specialist career structure** means the competency-based career structure in Part B Division 3 of Defence Force Remuneration Tribunal Determination No. 15 of 2008, Salaries.

4. A **workforce structure shortage** is critical when some or all of the recruiting, retention, training throughput, strength and future health elements of the category or primary qualification combine so that the shortage in numbers is unlikely to recover within five years.

3.5.274 Member who is eligible under this Division

A member is eligible under this Division if they meet all of the following conditions.

a. The member has been offered an appointment in the Permanent Navy.

b. The member is offered an attraction payment and completion bonus under clause 3.5.276.

**See:** Clause 3.5.276, Offer to enter the scheme

c. The member agrees to provide a fixed period of either three or four years of service in the medical officer employment category or primary qualification for which the bonus was offered (this is called the **agreed period of service**), using the form at Annex 3.5.ZE.

**See:** Annex 3.5.ZE, Medical Officer recruitment bonus scheme

d. The member holds a medical degree and is a registered medical practitioner within a State or Territory of Australia.

e. They have been assessed as competency level 3 for the purpose of salary.

**See:** Part B Division 3 of Defence Force Remuneration Tribunal Determination No. 15 of 2008, Salaries
3.5.275 Member who is not eligible under this Division

A member is not eligible under this Division if any of the following circumstances apply to them.

a. The member discharged from the Permanent Forces after 14 December 2007.

b. The member will reach compulsory retirement age before the end of the period of service they must undertake in return for the bonus payment and the member has not applied to have their service extended to cover the period of service required for the bonus.

c. The member is not liable to serve as a medical officer in accordance with clause B.3.2 of Defence Force Remuneration Tribunal Determination No. 15 of 2008, Salaries.

d. The member has already received a bonus under this scheme.

3.5.276 Offer to enter the scheme

1. Director General Navy People must have regard to the following factors when deciding whether to offer a member a bonus under this Division.

a. The experience and level of qualifications and skills the member holds.

b. The period the member indicates they are willing to serve in the Navy medical officer primary qualification.

c. Any critical workforce structure shortage.

d. Any other relevant matter.

2. The amount of each attraction payment to be offered is to be determined by Director General Navy People, having regard to the list of factors at subclause 1, up to a maximum of $150,000. The amount of the attraction payment must be notified to the member as part of the offer.

3. The amount of each completion payment to be offered is to be determined by Director General Navy People, having regard to the list of factors at subclause 1, up to a maximum of $100,000. The amount of the completion bonus must be notified to the member as part of the offer.

4. The period of service that must be performed in return for a bonus is the 3 or 4 years offered by Director General Navy People, having regard to the list of factors at subclause 1. The period must be notified to the member as part of the offer.

5. After Director General Navy People has made the decisions under subclauses 1, 2, 3 and 4, the offer may be made by the Director Navy People Career Management Agency.

6. The scheme is open for two years from date of commencement. The Division ceases to apply to all members on 31 December 2012.
3.5.277 How to accept an offer under this Division

1. An eligible member may accept a bonus under this Division any time after they receive an offer, until the latest of the following dates.
   a. Twenty-eight days after the day the offer is made.
   b. If the member was deployed when the offer under paragraph a. was made — the day 28 days after the day the member returns to Australia after a deployment.
   c. A longer period that the Director General Navy People decides is reasonable, having regard to the member’s circumstances.
      Example: The Director General Navy People decides to extend a member’s ability to accept the offer because the member is deployed for six months in an area where there is no ability to send an acceptance form.

2. An acceptance made under this subclause must be on the application form at Parts A to D of Annex 3.5.ZE.

See: Annex 3.5.ZE, Medical Officer recruitment bonus scheme

3. The acceptance must include an undertaking to serve for the agreed period of service that is specified in the offer.

3.5.278 Service that counts towards a payment under this Division

1. The agreed period of service the member undertakes to perform for the completion bonus must be served as effective service.

2. For the purpose of this Division, effective service means service that meets all these conditions.
   a. It is continuous full time service.
   b. It is paid.
      Exception: Unpaid leave of less than 21 calendar days.
   c. It is not ineffective service under subclause 3.

3. This table lists a range of leave types and activities and sets out how a period of that leave or activity counts toward member’s period of effective service.

<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Part time leave without pay</td>
<td>The unpaid component of a part-time leave without pay working pattern does not count as effective service.</td>
</tr>
<tr>
<td>2.</td>
<td>Leave at full pay</td>
<td>The whole period counts as effective service.</td>
</tr>
<tr>
<td></td>
<td>Examples: Recreation leave, full pay</td>
<td></td>
</tr>
<tr>
<td></td>
<td>long service leave</td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td>Unpaid leave for less than 21 calendar days</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Examples: Leave without pay, maternity</td>
<td></td>
</tr>
<tr>
<td></td>
<td>leave without pay</td>
<td></td>
</tr>
</tbody>
</table>
4. Unpaid leave for 21 calendar days or more

**Examples:** Leave without pay, maternity leave without pay

5. Absence without leave

6. Imprisonment, detention or suspension from duty without pay

7. Leave at half pay

**Example:** Long service leave at half pay.

8. An undertaking for further service under Part 8 of the *Military Superannuation and Benefits Act 1991*, as preserved by item 4 of Schedule 4 *Defence Legislation Amendment Act (No. 1) 2005*.

9. A period when the member was discharging a return of service obligation or another undertaking for further service.

**Exception:** An undertaking for further service associated with a promotion.

### 3.5.279 Payment of the attraction payment

1. An attraction payment is payable to an eligible member on receipt of the member's completed acceptance form.

**Exception:** If the member has not completed their *initial entry training*, the attraction payment is payable on the day the member successfully completes their training.

2. The amount of the attraction payment is the amount offered to the member under subclause 3.5.276.2.

**See:** Clause 3.5.276, Offer to enter the scheme

3. A member who joins the scheme must serve in the Navy until they complete the agreed period of service under this Division as effective service.

4. If the member is offered a bonus for a period of service commencing on a day, the member's period of effective service commences on that day.

5. The member is taken to have ceased serving in accordance with their undertaking to perform the agreed period of service if they cease serving in the position, employment category or primary qualification for which the bonus was offered.
3.5.280 Repayment of attraction payment

1. If a member fails to complete their agreed period of service under this Division for any of the following reasons, they are not required to repay any part of the bonus.
   a. The member ceases to serve in the Navy for a reason that is beyond the member’s control.
      
      Example: The member is terminated because of medical unfitness, or dies.
   b. The member transfers from the Permanent Force to the Reserves at Navy’s initiative.

      Authority: Chapter 8 Part 2 Division 2 or 3 of the Defence (Personnel) Regulations 2002.

      Example: A member reaches compulsory retirement age and leaves the Permanent Navy after their application to extend service is refused. The member is transferred to the Reserves. The member does not need to repay any of the bonus.

2. A member will be required to repay the full amount of the attraction payment if they fail to complete their agreed period of service for any of the following reasons.
   a. The member voluntarily leaves the medical officer employment category or primary qualification for which the bonus was offered.
   b. The member voluntarily transfers out of the Navy.
   c. The member voluntarily transfers to the Reserve Forces.
   d. The member resigns from the Permanent Force.
   e. The member’s service is terminated for disciplinary reasons.

3. If a member fails to complete their agreed period of service for any of the reasons listed in subclause 2 they will not get the completion bonus.

3.5.281 Payment of the completion bonus

1. A completion bonus is payable to an eligible member who meets both the following conditions.
   a. The member has completed their agreed period of service under this Division.
   b. The period is all effective service.

2. The amount of the completion bonus is the amount offered to the member under subclause 3.5.276.3.

See: Clause 3.5.276, Offer to enter the scheme

3. A member who meets both the following conditions is entitled to a pro rata payment of the completion bonus, calculated using the method in clause 3.5.283.

See: Clause 3.5.283, Pro rata calculation of the bonus amount
   a. The member has completed their agreed period of service under this Division.
   b. The period includes ineffective service.
3.5.282 Pro rata payment of bonus when member leaves scheme

A member who has accepted an offer to join the scheme under this Division is eligible for a pro rata payment of the completion bonus if their service under this Division ceases for one of the following reasons.

a. The member dies.

b. The member’s service is terminated due to physical or mental incapacity that is not within the member's control.

See: Regulation 87 Defence (Personnel) Regulations 2002

c. The member is made redundant or retrenched.

d. The bonus scheme ceases.

e. The member commences to serve an undertaking for further service under Part 8 of the Military Superannuation and Benefits Act 1991, as preserved by item 4 of Schedule 4 Defence Legislation Amendment Act (No. 1) 2005.

3.5.283 Pro rata calculation of the bonus amount

The following table shows how to calculate a pro rata amount of completion bonus payable to a member under subclause 3.5.283.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
</table>
| 1.   | Work out the number of calendar days in this period.  
      a. The period starts on the day the member is taken to start their undertaking to serve their agreed period of service in return for a completion bonus.  
      (See: Subclause 3.5.279.4)  
      b. The period ends on the day before the date the member is entitled to be paid the completion bonus. |
| 2.   | Work out the number of days of ineffective service in the period in Step 1. |
| 3.   | Subtract the outcome of Step 2 from the outcome of Step 1. |
| 4.   | a. If the member’s agreed period of service is three years, divide the outcome of Step 3 by 1095. If the period includes 29 February, divide by 1096. This represents the number of days in three calendar years.  
      b. If the member’s agreed period of service is four years, divide the outcome of Step 3 by 1460. If the period includes 29 February, divide by 1461. This represents the number of days in four calendar years. |
| 5.   | Multiply the outcome of Step 4 by the completion bonus amount offered to the member. (See: Clause 3.5.276, Offer to enter the scheme) |
| 6.   | The member may be paid the outcome of Step 5. |
**Example**: A member joins the bonus scheme on 1 July 2007. The member agreed to serve for three years for a completion bonus of $80,000. On 5 August 2008 the member becomes permanently medically unfit for service. The member had 25 days of leave without pay in December 2007.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>There were 402 calendar days between 1 July 2007 and 5 August 2008.</td>
</tr>
<tr>
<td>2.</td>
<td>The 25 days the member was on leave without pay was ineffective service.</td>
</tr>
<tr>
<td>3.</td>
<td>402 – 25 = 377 calendar days</td>
</tr>
<tr>
<td>4.</td>
<td>377 divided by 1096 = 0.3439781</td>
</tr>
<tr>
<td>5.</td>
<td>0.3439781 multiplied by $85,000 = $29,238.15.</td>
</tr>
<tr>
<td>6.</td>
<td>The member may be paid $29,238.15.</td>
</tr>
</tbody>
</table>

**3.5.284 Administration of payment**

A member may nominate payment details for the attraction payment and completion bonus, subject to these conditions.

a. The form must be completed before the day the payment is due.

b. The nomination must be on the form at Annex 3.5.ZE.

See: Parts C and D of Annex 3.5.ZE, Navy – Medical Officer recruitment bonus scheme

2. If a member does not nominate payment details in the form at Annex 3.5.ZE, the attraction payment and completion bonus may only be paid into the member’s normal pay account.
Division 30: Army and Air Force – Targeted pilot retention bonus scheme

3.5.285 Purpose
This Division provides a retention bonus to encourage Army and Air Force pilots with specialist qualifications to stay in the Australian Regular Army or the Permanent Air Force for a year.

3.5.286 Definition
1. For the purpose of this Division, effective service means service that meets all the following conditions.
   a. It is service in the Australian Regular Army or the Permanent Air Force.
   b. It is paid.
      Exception: Unpaid leave of less than 21 calendar days.
   c. It is not service in the Reserves.
2. Service described in the following table as **effective service** may only count towards service in the manner set out in the table. The table lists a range of leave types and activities and sets out how a period of that leave or activity counts towards a member's one-year period of effective service.

<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Part-time leave without pay.</td>
<td>The paid component counts as effective service.</td>
</tr>
<tr>
<td>2.</td>
<td>Leave at full pay. <strong>Examples:</strong> Recreation leave, long service leave taken at full pay.</td>
<td>All of this leave counts as effective service.</td>
</tr>
<tr>
<td>3.</td>
<td>Unpaid leave for less than 21 calendar days. <strong>Examples:</strong> Leave without pay, maternity leave without pay.</td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td>Leave at half pay. <strong>Example:</strong> Long service leave at half pay.</td>
<td>Half the period of the leave counts as effective service.</td>
</tr>
<tr>
<td>5.</td>
<td>Unpaid leave for 21 calendar days or more. <strong>Examples:</strong> Leave without pay, maternity leave without pay.</td>
<td>No time spent on these types of leave and activity counts as effective service.</td>
</tr>
<tr>
<td>6.</td>
<td>Absence without leave.</td>
<td></td>
</tr>
<tr>
<td>7.</td>
<td>Imprisonment, detention or suspension from duty without pay.</td>
<td></td>
</tr>
<tr>
<td>9.</td>
<td>A period when the member was discharging a return of service obligation, and item 10 of this table does not apply.</td>
<td></td>
</tr>
</tbody>
</table>
10. **A period when the member is discharging a return of service obligation that is associated with relevant training, specialised duties or an overseas posting.** (In this item, relevant training means professional or trade training that is directly relevant to the member's occupation.)

The whole of the return of service obligation counts as effective service.

### 3.5.287 Member who is eligible to apply for a retention bonus - Army

A member of the Army is eligible to apply for a bonus if all of the following conditions apply to them.

a. On 1 February 2008 the member met all of the following conditions.
   i. The member was in the Australian Army Aviation Corps.
   ii. The member was entitled to salary as a pilot.
   iii. The member had been appointed to the rank of Captain or Major.

   **Note:** The member remains eligible to continue in the scheme if they are promoted after their application to join the scheme has been accepted.

b. The member had either of the following qualifications on 1 February 2008.
   i. Qualified Flying Instructor.
   ii. Test Pilot.

c. On 1 February 2008 the member's duties were those of Qualified Flying Instructor or Test Pilot.

d. The member agrees to provide one year of effective service using the form at Annex 3.5.ZF.

**See:** Annex 3.5.ZF, Air Force and Army – Targeted pilot retention bonus scheme

### 3.5.288 Member who is eligible to apply for a retention bonus – Air Force

A member of the Air Force is eligible to apply for a bonus if all of the following conditions apply to them.

a. On 1 February 2008 the member met all of the following conditions.
   i. The member was a qualified pilot in the Permanent Air Force.
   ii. The member was entitled to salary as a pilot.
   iii. The member had been appointed to the rank of Flight Lieutenant or Squadron Leader.

   **Note:** The member remains eligible to continue in the scheme if they are promoted after that date.

b. The CDF has determined that the member had one or more of the following qualifications on 1 February 2008.
   i. Fighter Combat Instructor.
   ii. Qualified Flying Instructor.
   iii. Test Pilot.
   v. Check Qualified captain or equivalent.
c. The member agrees to provide one year of effective service using the form at Annex 3.5.ZF.

See: Annex 3.5.ZF, Air Force and Army – Targeted pilot retention bonus scheme

3.5.289 Member who is not eligible to apply for a bonus - Army

A member in any of the following circumstances is not eligible to apply for a retention bonus under this Division.

a. The member is a member of the Reserves. This includes a member of the Reserves on continuous full-time service.

b. The member is an Army Maintenance Test Pilot.

c. The member is on a provisional appointment to the rank of Lieutenant Colonel or higher on or before 28 March 2008.

d. A member has less than one year to serve from 1 February 2008 until the end of their current fixed period of service or appointment.

Exception: The member may be eligible if they seek an extension of whichever of the following limits is relevant to cover the one-year period of service for the retention bonus.

i. The member's fixed period of service.

ii. The member's compulsory retirement age.

e. The member has not completed a period that their Service Chief has decided that they must complete under the Defence (Personnel) Regulations 2002, including any of the following.

i. An initial minimum period of service (IMPS).

ii. Any return of service obligation (ROSO) for initial pilot training.

iii. Any return of service obligation for Qualified Flying Instructor training

iv. Any return of service obligation for Test Pilot training.

3.5.291 How to apply for a retention bonus

1. An eligible member may apply to join the scheme by taking both the following actions.

a. Completing the prescribed form at Annex 3.5.ZF.

b. Undertaking to serve one year of effective service in the scheme.

2. An eligible member may apply for a bonus under this Division until one of the following dates (whichever one is relevant).


b. For Army, 28 March 2008.

c. A later date that the CDF decides is reasonable, having regard to the member's circumstances.

Example: The CDF decides to extend a member's ability to apply because the member is deployed for six months in an area where there is no ability to send an application form.
3. An application under this subclause must be made on the application form at Parts A to D of Annex 3.5.ZF.


4. A member must be notified of the outcome of their application.

Clause 3.5.291A  Transfer from another bonus scheme – Army

A member who is serving on another scheme contained in this part may apply for a bonus under this Division.

   Example: Army – expansion and rank retention and completion bonus scheme.

Clause 3.5.291B  Period of service – Army

1. The member's year of effective service commences from whichever of the following dates is relevant.
   a. If the member was accepted into this bonus scheme for a period of service commencing on 1 February 2008 – that day.
   b. If on 1 February 2008 the member is performing an undertaking for service for the retention component under subclause 3.5.189.2 of Division 19 (Army – Expansion and rank retention and completion bonus) – the day after that undertaking for service is complete.

2. If the member commences a period under subclause 3.5.189.2 of Division 19 (the Army – Expansion and rank retention and completion bonus) during the one-year period of service for the retention bonus in this Division, the remaining part of that year must be served after the undertaking for service under the Army – Expansion and rank retention and completion bonus has been completed.

3.5.292  Service that counts towards a member's retention bonus

1. The one year’s service that the member undertakes to perform in return for the retention bonus must be served as **effective service**.

   Note: It will take the member longer than one year to finish their one year of effective service if they spend any time on ineffective service.

2. A member who joins the scheme must serve in the Australian Regular Army or the Royal Australian Air Force until they complete one year of effective service under this Division.

3. Once the application is accepted, the member is taken to serve from 1 February 2008.

3.5.293  Payment of the retention bonus

A retention bonus of $30,000 is payable to an eligible member if CDF notifies the member that their application is accepted.
3.5.294  Repayment of the retention bonus
1. If a member fails to complete the one year of effective service for any of the following reasons, then they must repay the bonus in full to the Commonwealth.
   a. The member resigns.
   b. The member's service is ended for disciplinary reasons.
   c. The member voluntarily transfers to the Reserves.
   d. The member voluntarily changes specialisation.
2. If the member fails to complete the one year of effective service for any of the following reasons, then they do not have to repay the bonus to the Commonwealth.
   a. The member becomes permanently unfit for flying duties due to reasons that are not within the member's control.
   b. The member's service is terminated due to physical or mental incapacity that is not within the member's control.
   c. An Army member is posted from a position for which the bonus is paid for Service reasons.
   d. For Service reasons the member's specialisation is changed to be other than Pilot.
   e. For Service reasons the member has their qualifications for which the bonus is paid withdrawn.
   f. The member is retrenched or made redundant.
   g. The member dies.
   h. The bonus scheme ceases.

3.5.295  Administration of payment of the retention bonus
1. A member may nominate payment details for the retention bonus before the day the payment is due, using the form provided in Part C of Annex 3.5.ZF.
2. If a member does not nominate payment details, the retention bonus may only be paid to the member's normal pay account.
3.5.296 Purpose

This Division provides a retention bonus for Clearance Divers and Mine Warfare Clearance Diving Officers in the Navy.

3.5.297 Payments under this scheme

This Division provides for a bonus conditional on a member achieving an employment category, qualification or specialisation set out in paragraph a. or b.

a. A payment of $25,000 to Clearance Divers who do not hold the Advanced Clearance Diver qualification.

b. A payment of $45,000 to the following members.
   i. Clearance Divers who hold the Advanced Clearance Diver qualification.
   ii. Mine Warfare Clearance Diving Officers.

3.5.298 Member who is eligible under this Division

A member who meets all of the following conditions is eligible to apply for a bonus under this Division.

a. The member is serving in either of the following circumstances.
   i. As a member of the Permanent Navy.
   ii. As a member of the Navy Reserve who is rendering a specified period of continuous full-time service.

   See: Subsection 32A(3) Naval Defence Act 1910

b. The member has completed an initial minimum period of service.

Note: This concept is defined in Determination 12A, made by the Chief of Navy under sub-regulations 90(6), 90(7), 91(2), 97(3), 97(6) and 98(2) of the Defence (Personnel) Regulations 2002.

c. The member is in one of the following classes as determined by the DFRT from time to time.
   i. A Clearance Diver employment category specified under Schedule B.9 (Warrant Officer Class 1) or Schedule B.11 (Other Ranks) of DFRT Determination No. 15 of 2008, Salaries.
   ii. A Mine Warfare Clearance Diving Officer employment category specified under Part 2, Schedule B.2 (Officer) of DFRT Determination No. 15 of 2008, Salaries.
d. The member holds one of the following ranks.
   i. Leading Seaman.
   ii. Petty Officer.
   iii. Chief Petty Officer.
   iv. Warrant Officer.
   v. Lieutenant.
   vi. Lieutenant Commander.

e. The member agrees to provide three years of effective service using the form at Annex 3.5.ZG.

   See: Annex 3.5.ZG, Navy – Clearance Divers and Mine Warfare Clearance Diving Officers retention bonus scheme

3.5.299 Member who is not eligible under this Division

   A member in any of the following circumstances is not eligible to apply for a bonus under this Division.

a. The member first meets a condition for eligibility under paragraphs 3.5.298.1.a – 3.5.298.1.d after 30 April 2009.

b. The member has been selected for promotion to a rank not listed in paragraph 3.5.298.1.d.

   See: Clause 3.5.298, Member who is eligible under this Division

c. The member will reach compulsory retirement age before the end of the three year period of service that the member must perform in return for the retention bonus, and the Chief of Navy has not accepted the member’s application to have the member’s retirement date extended to cover that period of service.

d. The member’s fixed period of service will end before the end of the three year period of service that the member must perform in return for the retention bonus, and the Chief of Navy has not accepted the member’s application to have the fixed period of service extended to cover that period of service.

3.5.300 Applying for the scheme

1. An eligible member may apply to join the scheme by taking both of the following actions.

   a. Completing the prescribed form at Annex 3.5.ZG.

      See: Annex 3.5.ZG, Navy – Clearance Divers and Mine Warfare Clearance Diving Officers retention bonus scheme

   b. Undertake to serve for three years in the scheme (this is called the agreed period of service).

2. The application must state the member’s employment category or specialisation, and the amount of retention bonus the member is applying for.

   See: Clause 3.5.303, Payment of the retention bonus
3. An eligible member may apply for a bonus under this Division until the relevant date.
   a. 30 April 2009.
   b. A date before 31 May 2009 that Director Navy People Career Management Agency decides is reasonable, having regard to the member's circumstances.

   **Example:** The Director Navy People Career Management Agency decides to extend a member's ability to apply because the member is deployed for six months in an area where there is no ability to send an application form.

4. A member may only join the scheme once.

5. A member must be notified of the outcome of their application.

### 3.5.301 Acceptance

1. An eligible member's application may be accepted by the Director Navy People Career Management Agency.

2. A member whose application has been accepted is taken to have undertaken to serve from the date the form at Annex 3.5.ZG is signed and witnessed.

   **See:** Annex 3.5.ZG, Navy – Clearance Divers and Mine Warfare Clearance Diving Officers retention bonus scheme

### 3.5.302 Service that counts towards a member's retention bonus

1. The three year **agreed period of service** the member undertakes to perform in return for the retention bonus must be served as effective service.

   **Note:** It will take the member longer than the period they initially agreed to finish their **agreed period of service**, if they spend any time on ineffective service.

2. For the purpose of a retention bonus under this Division, **effective service** means service that meets all the following conditions.
   a. It is continuous full time service.
   b. It is paid.

   **Exception:** Unpaid leave of less than 21 calendar days.

   c. It is not ineffective service under subclause 3.

3. This table lists a range of leave types and events and sets out how a period of that leave or activity counts towards a member's period of effective service.

<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Part-time leave without pay.</td>
<td>The paid component counts as effective service.</td>
</tr>
<tr>
<td>2.</td>
<td>Leave at full pay.</td>
<td>The whole period of this leave counts as effective service.</td>
</tr>
<tr>
<td></td>
<td><strong>Examples:</strong> Recreation leave, full pay long service leave.</td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td>Unpaid leave for less than 21 calendar days.</td>
<td>Half the period of the leave counts as effective service.</td>
</tr>
<tr>
<td></td>
<td><strong>Example:</strong> Leave without pay</td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td>Leave at half pay.</td>
<td>Half the period of the leave counts as effective service.</td>
</tr>
<tr>
<td></td>
<td><strong>Example:</strong> Long service leave at half pay.</td>
<td></td>
</tr>
</tbody>
</table>
5. Unpaid leave for 21 calendar days or more.  
   **Example:** Leave without pay  
   The period for which the member is in this situation does not count as effective service.

6. Absence without leave.

7. Imprisonment, detention or suspension from duty without pay.

8. An undertaking for further service under Part 8 of the *Military Superannuation and Benefits Act 1991*, as preserved by item 4 of Schedule 4 *Defence Legislation Amendment Act (No. 1) 2005*.

9. A period when the member was discharging a return of service obligation or another undertaking for further service.  
   **Exception:** An undertaking for further service associated with a promotion.

### 3.5.303 Payment of the retention bonus

1. A member whose application for the scheme has been accepted is to be paid a retention bonus payment under this clause.

2. A member is entitled to a retention bonus payment amount assessed under the following table.

<table>
<thead>
<tr>
<th>Item</th>
<th>A member who is a...</th>
<th>is to be paid to a retention bonus of...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Clearance Diver who does not hold Advanced Clearance Diver qualifications</td>
<td>$25,000.</td>
</tr>
<tr>
<td>2.</td>
<td>Clearance Diver who holds Advanced Clearance Diver qualifications</td>
<td>$45,000.</td>
</tr>
<tr>
<td>3.</td>
<td>Mine Warfare Clearance Diving Officers</td>
<td></td>
</tr>
</tbody>
</table>

### 3.5.304 Additional payment when member gains Advanced Clearance Diver qualification

1. This clause applies to a member who is paid a retention bonus at the rate in item 1 of the table in subclause 3.5.303.2.

   **See:** Clause 3.5.303, Payment of the retention bonus

2. If the member gains the Advanced Clearance Diver qualification or Mine Warfare Clearance Diving Officers’ qualification within three years of their application to join the scheme being accepted, then the member is to be paid an additional $20,000.

### 3.5.305 Repayment when member leaves scheme

1. If a member fails to complete their agreed period of service under this Division for any of the following reasons, they are not required to repay any part of the retention bonus or additional payment (if applicable).

   a. The Director General Navy Personnel and Training determines that the member's reason for ceasing to serve in the Navy is beyond the member's control.

      **Example:** The member is terminated because of medical unfitness, or dies.
b. The member transfers from the Permanent Force to the Reserves at Navy's initiative.

**Authority:** Chapter 8 Part 2 Division 2 or 3 of the *Defence (Personnel) Regulations 2002*.

2. A member will be required to repay the full amount of the retention bonus including any additional payment (if applicable) if they fail to complete their agreed period of service for any of the following reasons.

a. The member voluntarily leaves the Clearance Diver employment category or the Mine Warfare Clearance Diving Officer specialisation.

b. The member voluntarily transfers out of the Navy.

c. The member voluntarily transfers to the Reserves.

d. The member voluntarily applies to terminate service in the Permanent Force.

e. The member’s service is terminated for disciplinary reasons.

### 3.5.306 Administration of payment

1. A member may nominate payment details for the retention bonus, subject to these conditions.

   a. The form must be completed before the day the payment is due.

   b. The nomination must be on the form at Annex 3.5.ZG

   **See:** Parts C and D of Annex 3.5.ZG, Navy – Clearance Divers and Mine Warfare Clearance Diving Officers retention bonus scheme

2. If a member does not nominate payment details in the form at Annex 3.5.ZG, the retention bonus may only be paid into the member's normal pay account.
Division 32: Air Force – Airfield Engineering Trades retention bonus scheme

3.5.307  Purpose

This Division provides for a bonus scheme for members in prescribed ranks and employment categories in the airfield engineering trade. The payment is designed to encourage members to stay in their category.

Note: Action may be taken to amend or revoke a bonus if the policy reasons for making it cease to apply.

3.5.308  Payments under this scheme

This Division provides a two-stage bonus scheme.

a. The first provides a payment of $20,000 for a member who holds a prescribed rank and employment category in the airfield engineering trade.

See: Clause 3.5.311, Offer to enter the scheme

b. The second provides a payment of $20,000 for some members who complete the initial bonus and apply for the second round. Not all members are entitled to the second round bonus.

See: Clause 3.5.313, Application and acceptance for a second round bonus under the scheme

3.5.309  Member this Division applies to

This Division applies to a member who meets all of the following conditions.

a. The member is serving in the Permanent Air Force.

b. The member has completed an initial minimum period of service.

Note: This concept is defined in a determination made by the Chief of Air Force under sub-regulations 53(1), 58(7), 58(9), 90(6), 90(7) and 97(6) of the Defence (Personnel) Regulations 2002.

Related Information: The determination can be found in Defence Instruction (General) PERS 33–5, Arrangements for service in the Australian Defence Force

c. The member is entitled to salary for one of the following employment categories.

   i. Carpenter.
   
   ii. Plumber.
   
   iii. Electrician.

See: Schedule B.11 of DFRT Determination No. 15 of 2008, Salaries

d. The member holds one of the following ranks.

   i. Aircraftman.
   
   ii. Leading Aircraftman.
   
   iii. Corporal.
e. The member agrees to provide two years of effective service using the form at Part B to Annex 3.5.ZH.

See: Annex 3.5.ZH, Air Force – Airfield Engineering Trades retention bonus scheme

3.5.310 Member this Division does not apply to

This Division does not apply to a member in any of the following circumstances.

a. The member first meets a condition for eligibility under paragraphs 3.5.309.a – 3.5.309.d after 1 November 2010.

b. The member has been selected for promotion to a rank not listed in paragraph 3.5.309.d.

c. The member will reach compulsory retirement age before the end of the two year period of service that the member must perform in return for the retention bonus, and the Chief of Air Force has not accepted the member's application to have the member's retirement date extended to cover that period of service.

d. The member's fixed period of service will end before the end of the two year period of service that the member must perform in return for the retention bonus, and the Chief of Air Force has not accepted the member's application to have the fixed period of service extended to cover that period of service.

3.5.311 Offer to enter the scheme

1. The Director Personnel – Air Force may offer a retention bonus of $20,000 to an eligible member.

2. The offer must be made using the form at Part A to Annex 3.5.ZH.

See: Annex 3.5.ZH, Air Force – Airfield Engineering Trades retention bonus scheme

3.5.312 How to accept an offer under this Division

1. An eligible member may accept a bonus under this Division any time after they receive an offer, until the latest of the following dates.

a. Twenty-eight days after the day the offer is made.

b. If the member was deployed when the offer under paragraph a. was made — the day 28 days after the day the member returns to Australia after a deployment.

c. A longer period that the Director General Personnel – Air Force decides is reasonable, having regard to the member's circumstances.

2. An acceptance made under this subclause must be on the acceptance form at Part B to Annex 3.5.ZH.

See: Annex 3.5.ZH, Air Force – Airfield Engineering Trades retention bonus scheme

3. The acceptance must include an undertaking to serve for two years in the employment category that is identified in the offer (this is called the agreed period of service).
3.5.313 Application and acceptance for a second round bonus under the scheme
1. A member is eligible for a second round bonus payment of $20,000 if they meet all of the following conditions.
   a. The member received a bonus under this scheme and has completed their agreed period of service for that bonus.
   b. The member meets all the conditions under paragraphs 3.5.309.1.a – 3.5.309.1.d.
      See: Clause 3.5.309, Member this Division applies to
   c. The member makes an application on the form at Part D to Annex 3.5.ZH.
      See: Annex 3.5.ZH, Air Force – Airfield Engineering Trades retention bonus scheme
   d. The member agrees to provide two additional years of effective service using the form at Part D to Annex 3.5.ZH.
   e. The application is made before 1 November 2010.
2. The Director Personnel – Air Force may accept an application for a second round bonus.
3. A member must be notified of the outcome of their application.

3.5.314 Service that counts towards a payment under this Division
1. The two-year period the member undertakes to perform for the retention bonus must be served as effective service.
2. For the purpose of this Division, effective service means service that meets all these conditions.
   a. It is continuous full time service.
   b. It is paid.
      Exception: Unpaid leave of less than 21 calendar days.
   c. It is not counted as a period of ineffective service under subclause 3.
3. This table lists a range of leave types and activities and sets out how a period of that leave or activity counts toward member’s period of effective service.

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</tr>
<tr>
<td>4.</td>
<td>Leave at half pay.</td>
<td>Half the period of the leave counts as effective service.</td>
</tr>
<tr>
<td></td>
<td>Example: Long service leave at half pay.</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>---</td>
<td>---</td>
<td>---</td>
</tr>
<tr>
<td>5.</td>
<td>Unpaid leave for 21 calendar days or more. <strong>Examples:</strong> Leave without pay, maternity leave without pay</td>
<td>The period for which the member is in this situation does not count as effective service.</td>
</tr>
<tr>
<td>6.</td>
<td>Absence without leave.</td>
<td></td>
</tr>
<tr>
<td>7.</td>
<td>Imprisonment, detention or suspension from duty without pay.</td>
<td></td>
</tr>
<tr>
<td>8.</td>
<td>An undertaking for further service under Part 8 of the <em>Military Superannuation and Benefits Act 1991</em>, as preserved by item 4 of Schedule 4 <em>Defence Legislation Amendment Act (No. 1) 2005</em>.</td>
<td></td>
</tr>
<tr>
<td>9.</td>
<td>A period when the member was discharging a return of service obligation or another undertaking for further service. <strong>Exception 1:</strong> An undertaking for further service associated with a promotion. <strong>Exception 2:</strong> A return of service obligation under item 10 of this table</td>
<td>Both of these periods are counted as effective service.</td>
</tr>
<tr>
<td>10.</td>
<td>A period when the member was discharging a return of service obligation associated with relevant training.</td>
<td></td>
</tr>
</tbody>
</table>

In this table, relevant training means professional training that is directly relevant to the member’s occupation. **Exception:** Initial category training

### 3.5.315 Payment of the retention bonus

1. The retention bonus is payable to an eligible member on receipt of the member’s completed acceptance form.

2. A member who joins the scheme must serve in the Air Force until they complete the agreed period of service under this Division as effective service.

3. A member who is offered a bonus is taken to have commenced their agreed period of service from the relevant date in the following table.

<table>
<thead>
<tr>
<th>Item</th>
<th>If ...</th>
<th>then the member’s undertaking to serve starts on...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>the member meets all of the following conditions</td>
<td>the first day on or after 1 August 2008 that the member met the conditions under paragraphs 3.5.309.1.a to 3.5.309.1.d.</td>
</tr>
<tr>
<td></td>
<td>a. They would have been eligible to join the scheme on a day between 1 August 2008 and 31 August 2008 if it had existed.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>b. An offer is made between 1 September 2008 and 30 September 2008.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>c. They accept the offer to join the scheme before 28 October 2008.</td>
<td></td>
</tr>
</tbody>
</table>

See: Clause 3.5.309, Member this Division applies to
| 2. | Item 1 does not apply to the member the first day the member meets all the following conditions. |
|    | a. The conditions under paragraphs 3.5.309.1.a to 3.5.309.1.d. |
|    | b. The member’s completed acceptance form at Annex 3.5.ZH is signed by the applicant and witnessed by their commanding officer. |

**3.5.316 Payment of the second round bonus**

1. The second round bonus is payable to an eligible member whose application is accepted under clause 3.5.313.

   **See:** Clause 3.5.313, Application and acceptance for a second round bonus under the scheme

2. The member’s service for the second round bonus starts on the day the form at Part D to Annex 3.5.ZH is signed by the applicant and witnessed by their commanding officer. The period cannot start until the service for the first round is completed.

**3.5.317 Repayment when member leaves scheme**

1. If a member fails to complete their agreed period of service under this Division for any of the following reasons, they are not required to repay any part of the retention bonus.

   a. The Director General Personnel – Air Force determines that the member’s reason for ceasing to serve in the Air Force is beyond the member’s control.

      **Example:** The member is terminated because of medical unfitness, or dies.

   b. The member transfers from the Permanent Force to the Reserves at Air Force’s initiative.

      **Authority:** Chapter 8 Part 2 Division 2 or 3 of the *Defence (Personnel) Regulations 2002*.

2. A member will be required to repay the full amount of the retention bonus if they fail to complete their agreed period of service for any of the following reasons.

   a. The member voluntarily leaves the employment category for which the bonus was offered.

      **Exception:** The member becomes a Sergeant in a Works Supervisor employment category.

   b. The member voluntarily transfers out of the Air Force.

   c. The member voluntarily transfers to the Reserves.

   d. The member voluntarily applies to terminate service in the Permanent Force.

   e. The member’s service is terminated for disciplinary reasons.
3.5.318 Administration of payment

1. A member may nominate payment details for the retention bonus, subject to these conditions.
   a. The form must be completed before the day the payment is due.
   b. The nomination must be on the form at Annex 3.5.ZH.

   See: Parts E and F of Annex 3.5.ZH, Air Force – Airfield Engineering Trades retention bonus scheme

2. If a member does not nominate payment details in the form at Annex 3.5.ZH, the retention bonus may only be paid into the member's normal pay account.
Division 33: Air Force – Air Traffic Control retention bonus scheme

3.5.319 Purpose
This Division provides a retention bonus for members of the Air Force in prescribed ranks within the Air Traffic Control employment category. The payment is designed to encourage members with specialist qualifications to stay in the Permanent Air Force.

3.5.320 Member this Division applies to
This Division applies to a member if all of the following conditions apply to them.

a. The member met all of the following conditions on a day between 1 September 2008 and 26 September 2008.
   i. The member was serving in the Permanent Air Force.
   ii. The member was entitled to salary in the Air Traffic Control employment category.
   iii. The member had completed an initial minimum period of service.

   **Note:** This concept is defined in a determination made by the Chief of Air Force under sub-regulations 53(1), 58(7), 58(9), 90(6), 90(7) and 97(6) of the Defence (Personnel) Regulations 2002.

   **Related Information:** The determination can be found in Defence Instructions (General) Personnel 33–5, Arrangements for service in the Australian Defence Force

   iv. The member was not on a return of service obligation.

   **Note:** This concept is defined in a determination made by the Chief of Air Force under sub-regulations 53(1), 58(6), 62(6), 90(5), 94(8) and 97(5) of the Defence (Personnel) Regulations 2002.

   **Related Information:** The determination can be found in Defence Instructions (General) Personnel 33–2, Return of Service Obligation

   v. The member held a substantive rank of Flying Officer, Flight Lieutenant or Squadron Leader.

   **Note:** The member remains eligible to continue in the scheme if they are promoted to Wing Commander after their acceptance.

   **See:** Clause 3.5.326, Member promoted after receiving a bonus payment

b. The member has received one of the following proficiencies.
   i. A Tower Supervisor.
   ii. An Approach Supervisor.
   iii. An Air Traffic Control Instructor.

c. The member agrees to provide one year of effective service in the Air Traffic Control employment category. The member must use the form at Part B to Annex 3.5.ZI.

   **See:** Annex 3.5.ZI, Air Force – Air Traffic Control retention bonus scheme
3.5.321 Member this Division does not apply to

This Division does not apply to a member in any of the following circumstances.

a. The member first met the conditions under paragraphs 3.5.320.a – 3.5.320.b after 26 September 2008.

b. The member has been notified of their selection for a provisional or substantive promotion to the rank of Wing Commander.

c. The member has less than one year to serve until the end of the following periods.
   i. The member’s fixed period of service.

   Exception: The Chief of Air Force has accepted the member’s application to have their fixed period of service extended to cover the period of service required for the bonus.

   ii. The member’s compulsory retirement age.

   Exception: The Chief of Air Force has accepted the member’s application to have their retirement date extended to cover the period of service required for the bonus.

3.5.322 Offer to enter the scheme

1. The Director Personnel – Air Force may offer a retention bonus of $30,000 to an eligible member.

2. The offer must be made using the form at Part A to Annex 3.5.ZI.

See: Annex 3.5.ZI, Air Force – Air Traffic Control retention bonus scheme

3.5.323 How to accept an offer under this Division

1. An eligible member may accept a bonus under this Division any time after they receive an offer, until the latest of the following dates.
   a. Twenty-eight days after the day the offer is made.
   b. If the member was deployed when the offer under paragraph a. was made — the day 28 days after the day the member returns to Australia after a deployment.
   c. A longer period that the Director General Personnel – Air Force decides is reasonable, having regard to the member’s circumstances.

2. An acceptance made under this subclause must be on the acceptance form at Part B to Annex 3.5.ZI.

See: Annex 3.5.ZI, Air Force – Air Traffic Control retention bonus scheme

3. The acceptance must include an undertaking to serve for one year in the Air Traffic Control employment category (this is called the agreed period of service).

4. The member must attach a certified copy of their Air Traffic Control Record of Training and Proficiency form with their acceptance.

See: Form PH112, Air Traffic Control Record of Training and Proficiency
3.5.324 Service that counts towards a payment under this Division

1. The member's agreed period of service must be served as effective service.
2. For the purpose of this Division, **effective service** means service that meets all these conditions.
   a. It is continuous full time service.
   b. It is paid.

   **Exception:** Unpaid leave of less than 21 calendar days.

   c. It is counted as a period of effective service under subclause 3.

3. This table lists a range of leave types and activities and sets out how a period of that leave or activity counts toward member’s period of effective service.

<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Part-time leave without pay.</td>
<td>The paid component counts as effective service.</td>
</tr>
<tr>
<td>2.</td>
<td>Leave at full pay. <strong>Examples:</strong> Recreation leave, full pay long service leave.</td>
<td>The whole period of this leave counts as effective service.</td>
</tr>
<tr>
<td>3.</td>
<td>Unpaid leave for less than 21 calendar days. <strong>Examples:</strong> Leave without pay, maternity leave without pay</td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td>Leave at half pay. <strong>Example:</strong> Long service leave at half pay.</td>
<td>Half the period of the leave counts as effective service.</td>
</tr>
<tr>
<td>5.</td>
<td>Unpaid leave for 21 calendar days or more. <strong>Examples:</strong> Leave without pay, maternity leave without pay</td>
<td>The period for which the member is in this situation does not count as effective service.</td>
</tr>
<tr>
<td>6.</td>
<td>Absence without leave.</td>
<td></td>
</tr>
<tr>
<td>7.</td>
<td>Imprisonment, detention or suspension from duty without pay.</td>
<td></td>
</tr>
<tr>
<td>9.</td>
<td>A period when the member is discharging a return of service obligation or another undertaking for further service.</td>
<td></td>
</tr>
</tbody>
</table>

3.5.325 Payment of the retention bonus

1. The retention bonus is payable to an eligible member on receipt of the member’s completed acceptance form.
2. A member who joins the scheme must serve in the Air Traffic Control employment category until they complete one year of effective service.
3. A member who is offered a bonus is taken to have commenced their agreed period of service on the first day on or after 1 September 2008 that the member met the conditions under paragraph 3.5.320.1.a.

**See:** Clause 3.5.320, Member this Division applies to
3.5.326 Member promoted after receiving a bonus payment

1. This clause applies to a member who meets both of the following conditions.
   a. The member receives a bonus under this Division.
   b. The member is subsequently promoted to provisional or substantive rank of Wing Commander.

2. The member remains eligible to continue in the scheme.

3. The member must continue to complete their agreed period of service in the Air Traffic Control employment category.

3.5.327 Repayment when member leaves scheme

1. If a member fails to complete their agreed period of service under this Division for any of the following reasons, they are not required to repay any part of the retention bonus.
   a. The Director General Personnel – Air Force determines that the member’s reason for ceasing to serve in the Air Force is beyond the member’s control.
      **Example:** The member is terminated because of medical unfitness, or dies.
   b. The member transfers from the Permanent Force to the Reserves at Air Force’s initiative.
      **Authority:** Chapter 8 Part 2 Division 2 or 3 of the *Defence (Personnel) Regulations 2002*.

2. A member will be required to repay the full amount of the retention bonus if they fail to complete their agreed period of service for any of the following reasons.
   a. The member voluntarily leaves the employment category for which the bonus was offered.
   b. The member voluntarily transfers out of the Air Force.
   c. The member voluntarily transfers to the Reserves.
   d. The member voluntarily applies to terminate service in the Permanent Force.
   e. The member’s service is terminated for performance or disciplinary reasons.

3.5.328 Administration of payment

1. A member may nominate payment details for the retention bonus, subject to these conditions.
   a. The form must be completed before the day the payment is due.
   b. The nomination must be on the form at Annex 3.5.Z1.
      **See:** Parts C and D of Annex 3.5.Z1, Air Force – Air Traffic Control retention bonus scheme

2. If a member does not nominate payment details in the form at Annex 3.5.Z1, the retention bonus may only be paid into the member’s normal pay account.
**Division 34: Air Force – Military instructor completion bonus scheme**

**3.5.329 Purpose**

The purpose of this Division is to offer incentive payments to members who complete twelve months in military instructor positions.

**3.5.330 Definitions**

1. In this Division an *instructor, training developer or training evaluator* is a member who meets both of the following conditions.
   a. The member's primary role is to instruct on, develop or evaluate employment training courses within the ADF training units.
   b. The member is in a position designated by the Director-General Personnel – Air Force as an instructor, training developer or training evaluator position.

2. In this Division a *military skills instructor* is a member who meets both of the following conditions.
   a. The member holds a military skills instructor qualification from an ADF-endorsed instructor's course.
      
      **Exception:** The Director-General Personnel – Air Force may decide that the member is qualified.
   b. The member is posted to a designated military skills instructor position in an ADF training unit.

**3.5.331 Member this Division applies to**

1. This Division applies to a member who meets all the following conditions.
   a. The member is one of the following.
      i. The member is in the Permanent Air Force.
      ii. The member is on continuous full time service in the Air Force Reserve.
   b. The member performs duty in any of the following roles and positions.
      i. A military skills instructor.
      ii. An instructor.
      iii. A training developer.
      iv. A training evaluator.
      
      **See:** Clause 3.5.330, Definitions
   c. The member is offered a completion bonus under clause 3.5.333.
      
      **See:** Clause 3.5.333, Offer to join the bonus scheme

2. This Division ceases to apply to a member on the date relevant for their position.

3.5.332 Member this Division does not apply to
A member in any of the following circumstances is not eligible for a completion bonus under this Division.

a. The member is an officer.

b. The member has undertaken to perform a period of service for the purpose of another bonus scheme under this Part.

3.5.333 Offer to join the bonus scheme
1. The Director Personnel – Air Force may offer a completion bonus to a member.

2. The offer must be made using the form at Part A to Annex 3.5.ZJ.

See: Annex 3.5.ZJ, Air Force – Military instructor completion bonus scheme

3. Offers to join the bonus scheme may only be made in the periods described in the following table for a class of member.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member is ...</th>
<th>offers may be made between ...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>a military skills instructor</td>
<td>1 October 2009 and 1 February 2010 inclusive.</td>
</tr>
<tr>
<td>2.</td>
<td>an instructor</td>
<td>1 October 2009 and 1 July 2010 inclusive.</td>
</tr>
<tr>
<td>3.</td>
<td>a training developer</td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td>a training evaluator</td>
<td></td>
</tr>
</tbody>
</table>

3.5.334 How to accept an offer under this Division
1. An eligible member may accept a bonus under this Division any time after they receive an offer, until the latest of the following dates.

a. Twenty-eight days after the day the offer is made.

b. If the member was deployed when the offer under paragraph a. was made — the day 28 days after the day the member returns to Australia after that deployment.

c. A longer period that the Director General Personnel – Air Force decides is reasonable, having regard to the member's circumstances.

2. An acceptance made under this clause must be on the acceptance form at Part B to Annex 3.5.ZJ.

See: Annex 3.5.ZJ, Air Force – Military instructor completion bonus scheme

3. The acceptance must include an undertaking to serve for twelve months in a military instructor position.

4. The member's twelve months of service commences on the day on or after 1 January 2009 that is specified in the offer.
3.5.335 Service that counts towards a member's bonus

1. The twelve months' service period the member undertakes to perform in return for the completion bonus must be served as effective service.

2. For the purpose of this Division, effective service means service that meets all these conditions.
   a. It is continuous full-time service.
   b. It is paid.
   
   Exception: Unpaid leave of less than 21 calendar days.

   c. It is not counted as a period of ineffective service under subclause 3.

3. The following table lists a range of leave types and activities and sets out how a period of that leave or activity counts toward member's period of effective service.

<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Part-time leave without pay.</td>
<td>The paid component counts as effective service.</td>
</tr>
<tr>
<td>2.</td>
<td>Leave at full pay. Examples: Recreation leave, full pay long service leave.</td>
<td>The whole period of this leave counts as effective service.</td>
</tr>
<tr>
<td>3.</td>
<td>Unpaid leave for less than 21 calendar days. Examples: Leave without pay, maternity leave without pay.</td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td>Leave at half pay. Example: Long service leave at half pay.</td>
<td>Half the period of the leave counts as effective service.</td>
</tr>
<tr>
<td>5.</td>
<td>Unpaid leave for 21 calendar days or more. Examples: Leave without pay, maternity leave without pay.</td>
<td>The period for which the member is in this situation does not count as effective service.</td>
</tr>
<tr>
<td>6.</td>
<td>Absence without leave.</td>
<td></td>
</tr>
<tr>
<td>7.</td>
<td>Imprisonment, detention or suspension from duty without pay.</td>
<td></td>
</tr>
</tbody>
</table>

3.5.336 Bonus payments under this Division

1. If the member completes twelve months of effective service, the member is to be paid a completion bonus at one of the rates set out in the following table.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member is...</th>
<th>then the bonus rate is...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>a military skills instructor</td>
<td>$10,000.</td>
</tr>
<tr>
<td>2.</td>
<td>an instructor</td>
<td>$5,000.</td>
</tr>
<tr>
<td>3.</td>
<td>a training developer</td>
<td>$5,000.</td>
</tr>
<tr>
<td>4.</td>
<td>a training evaluator</td>
<td>$5,000.</td>
</tr>
</tbody>
</table>

2. If a member moves between any of the roles and positions set out in paragraph 3.5.331.b (defined in clause 3.5.330) during their 12 month service period the member's bonus rate and amount changes using the method in following table.
<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Calculate the number of days completed as a military skills instructor.</td>
</tr>
</tbody>
</table>
| 2.   | Multiply the outcome of Step 1 by $27.40.  
  **Note:** $27.40 is the daily rate of the bonus payment ($10,000 ÷ 365 = $27.40). |
| 3.   | Calculate the number of days completed as an instructor or training developer. |
| 4.   | Multiply the outcome of Step 3 by $13.70.  
  **Note:** $13.70 is the daily rate of the bonus payment ($5,000 ÷ 365 = $13.70) |
| 5.   | Add the outcome of Step 2 and the outcome of Step 4. |
| 6.   | The member may be paid the outcome of Step 5. |

**Example:** A member performs duty as a military skills instructor between 1 January 2009 and 30 September 2009. The member performs duty as a training developer between 1 October 2009 and 31 December 2009.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>The member worked 273 days as a military skills instructor.</td>
</tr>
<tr>
<td>2.</td>
<td>273 days x $27.50 = $7507.50.</td>
</tr>
<tr>
<td>3.</td>
<td>The member worked 92 days as an instructor.</td>
</tr>
<tr>
<td>4.</td>
<td>92 days x $13.70 = $1260.40.</td>
</tr>
<tr>
<td>5.</td>
<td>$7507.50 + $1260.40 = $8767.90.</td>
</tr>
<tr>
<td>6.</td>
<td>The member may be paid $8767.90.</td>
</tr>
</tbody>
</table>

3. A bonus payment may be paid for each completed period of twelve months for which a member meets the conditions in clause 3.5.331.

**See:** Clause 3.5.331, Member this Division applies to

4. If a member does not complete twelve months of effective service, they may be eligible for a pro rata payment of the bonus payment under clause 3.5.337.

### 3.5.337 Pro rata payment of bonus when member leaves scheme

1. A member is to be paid a bonus payment on a pro rata basis if they fail to complete twelve months of effective service for any of the following reasons.

   a. The member dies.
   b. The member applies to extend their period of service or enlistment but the extension is refused.
   c. The member's service is terminated due to physical or mental incapacity.
   d. The member is made redundant.
   e. The member is transferred or posted out of the position at Air Force's initiative.

   **Exceptions:** The member is moved as a result of administrative sanction or for a disciplinary reason.

   f. The member is commissioned as an officer.

2. A member who has completed twelve months of effective service under this scheme is to be paid a bonus payment on a pro rata basis if they provide an additional part year of service in the same position.
Example: A member gets a completion bonus payment for the period between 1 August 2009 and 31 July 2010. The member continues to perform duties as a military skills instructor. The scheme ends on 31 January 2011. The member gets a partial bonus payment for the additional five months performed.

3.5.338 Calculation a pro rata amount of the bonus payment

The following table shows how to calculate a pro rata amount of completion bonus that a member is entitled to under this Division.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Count the number of calendar days since the member received a payment under this Division. If the member has not received a payment under this Division, count the number of calendar days the member has been in this scheme.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>If the member is in a...</th>
<th>multiply the outcome of...</th>
</tr>
</thead>
<tbody>
<tr>
<td>a. military skills instructor position</td>
<td>Step 1 by $27.40. Note: $27.40 is the daily rate of the bonus payment ($10,000 ÷ 365 = $27.40).</td>
</tr>
<tr>
<td>b. If the member is in an instructor, training developer or training evaluator position</td>
<td>Step 1 by $13.70. Note: $13.70 is the daily rate of the bonus payment ($5,000 ÷ 365 = $13.70)</td>
</tr>
</tbody>
</table>

3. The member may be paid the outcome of Step 2.

3.5.339 Member’s options for payment under this Division

1. Using the form at Annex 3.5.ZJ a member may nominate payment details for the payments under this scheme before the day the payment is due. See: Annex 3.5.ZJ, Air Force – Military instructor completion bonus scheme

2. If a member does not nominate payment details before a payment is due, the payment may only be made to the member’s normal pay account.

6 Annex 3.5.ZI (Air Force – Air Traffic Control retention bonus scheme) insert at the end

the Annex set out in the Attachment.
Division 35: Air Force – Military instructor on Reserve service completion bonus scheme

3.5.340 Purpose

The purpose of this Division is to offer incentive payments to members on Reserve service who perform periods of duty in specified military instructor roles.

3.5.341 Definitions

1. In this Division an *instructor* is a member who meets both of the following conditions.
   a. The member's primary role is to instruct employment training courses within the ADF training units.
   b. The member is posted to a position designated by the Director-General Personnel – Air Force as an instructor position.

2. In this Division a *military skills instructor* is a member who meets both of the following conditions.
   a. The member holds a military skills instructor qualification from an ADF-endorsed instructor's course.
      
      **Exception:** The Director-General Personnel – Air Force may decide that the member is qualified.
   b. The member is posted to a designated military skills instructor position in an ADF training unit.

3. In this Division a *training developer* is a member who meets both of the following conditions.
   a. The member's primary role is to develop or evaluate employment training courses within the ADF training units.
   b. The member is posted to a position designated by the Director-General Personnel – Air Force as a training developer position.

4. In this Division a *training evaluator* is a member who meets both of the following conditions.
   a. The member's primary role is to develop or evaluate employment training courses within the ADF training units.
   b. The member is posted to a position designated by the Director-General Personnel – Air Force as a training evaluator position.

3.5.342 Member this Division applies to

This Division applies to a member who meets all the following conditions.

a. The member is in the Air Force Reserve.
b. The member is posted to any of the following roles and positions.
   i. A military skills instructor.
   ii. An instructor.
   iii. A training developer.
   iv. A training evaluator.
   See: Clause 3.5.341, Definitions

c. The member works 50 days of Reserve service during a work period.
   See:
   Clause 3.5.344, Working out a day for Reserve service
   Clause 3.5.345, Work period

3.5.343 Member this Division does not apply to

A member in any of the following circumstances is not eligible for a completion bonus under this Division.

a. The member is an officer.

b. The member has undertaken to perform a period of service for the purpose of another bonus scheme under this Part.

3.5.344 Working out a day for Reserve service

1. For the purpose of this Division, Reserve service of between six and 24 hours on a day is counted as a full day of service.

2. If a member works for less than six hours on a day, a part day is calculated under the following table.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member attends duty for this amount of time...</th>
<th>the member's day is calculated as...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>three hours but less than six hours</td>
<td>half a day.</td>
</tr>
<tr>
<td>2.</td>
<td>two hours but less than three hours</td>
<td>one third of a day.</td>
</tr>
</tbody>
</table>

3.5.345 Work period

1. This clause sets out a member’s work period, for the purpose of counting the required 50 days of service.

2. The work period for a military skills instructor is any of the following periods.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member became a military skills instructor...</th>
<th>their...</th>
<th>starts on...</th>
<th>and finishes...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>before 1 January 2009</td>
<td>first work period</td>
<td>1 January 2009</td>
<td>31 December 2009.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>second work period (if applicable)</td>
<td>the day after the first year ends</td>
<td>on 31 January 2011.</td>
</tr>
</tbody>
</table>
No longer in effect

2. after 1 January 2009
   first work period
   the day the member
   is placed into the
   position
   twelve months later.
   second work
   period
   (if applicable)
   the day after the first
   year ends
   on 31 January 2011.

Example: A member was posted into a military skills instructor position on 3 March 2009. The member's work period is from 3 March 2009 until 2 March 2010. The member's second work period is from 3 March 2010 until 31 January 2011.

3. The work period for an instructor, training developer or training evaluator is any of the following periods.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member became an instructor or training developer...</th>
<th>their...</th>
<th>starts on...</th>
<th>and finishes...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>before 1 January 2009 first work period</td>
<td>1 January 2009</td>
<td>31 December 2009.</td>
<td></td>
</tr>
<tr>
<td>2.</td>
<td>after 1 January 2009 first work period</td>
<td>the day the member is placed into the position</td>
<td>twelve months later.</td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td>at any time second work period (if applicable)</td>
<td>the day after the first year ends</td>
<td>twelve months later.</td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td>at any time third work period (if applicable)</td>
<td>the day after the second year ends</td>
<td>on 30 June 2011.</td>
<td></td>
</tr>
</tbody>
</table>

Example: A member was posted into a training developer position on 1 January 2009. The member's work period is from 1 January 2009 until 31 December 2009. The member's second work period is from 1 January 2010 until 31 December 2010. The member's third work period is 1 January 2011 until 30 June 2011.

4. The days a member works during their work period must be verified by the member's commanding officer using the form at Annex 3.5.ZK.

See: Annex 3.5.ZK, Air Force – Military instructor on Reserve service completion bonus scheme

3.5.346 Payments under this Division

1. At the end of a work period in which the member has worked 50 or more days' service, the member is to be paid a single bonus amount for each day of Reserve service that the member completed during their work period.

2. The following table sets out the rate for each day of Reserve service relevant to the member's role.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member is...</th>
<th>they are eligible for a single bonus payment at the rate of...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>a military skills instructor</td>
<td>$27.40 for each day of Reserve service.</td>
</tr>
<tr>
<td>2.</td>
<td>an instructor</td>
<td>$13.70 for each day of Reserve service.</td>
</tr>
<tr>
<td>3.</td>
<td>a training developer</td>
<td>$13.70 for each day of Reserve service.</td>
</tr>
<tr>
<td>4.</td>
<td>a training evaluator</td>
<td>$13.70 for each day of Reserve service.</td>
</tr>
</tbody>
</table>
3. The bonus amount will be calculated using the method in the following table.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
</table>
| 1.   | Calculate the days the member has worked as a military skills instructor, using the rules in clause 3.5.44.  
**See:** Clause 3.5.44, Working out a day for Reserve service |
| 2.   | Calculate the days the member has worked as an instructor, training developer or training evaluator, using the rules in clause 3.5.44.  
**See:** Clause 3.5.44, Working out a day for Reserve service |
| 3.   | Add the outcome of Step 1 and the outcome of Step 2.  
   a. If the outcome equals fewer than 50 days during a member's work period, the member does not get a bonus payment.  
   b. If the outcome equals 50 days or more during the member's work period, go to Step 4. |
| 4.   | Multiply the outcome of Step 1 by $27.40.  
   **Note:** $27.40 is the daily rate of the bonus payment ($10,000 ÷ 365 = $27.40). |
| 5.   | Multiply the outcome of Step 2 by $13.70.  
   **Note:** $13.70 is the daily rate of the bonus payment ($5,000 ÷ 365 = $13.70) |
| 6.   | Add the outcomes of Step 4 and Step 5. |
| 7.   | The member may be paid the outcome of Step 6. |

**Example:** A member works the following hours during their work period.

As a military skills instructor – seven hours for 25 days and three hours for 10 days.  As a training developer – nine hours for 32 days and five hours for two days.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>25 full days + 10 half days = 30 full days.</td>
</tr>
<tr>
<td>2.</td>
<td>32 full days + 3 half days = 33.5 full days.</td>
</tr>
</tbody>
</table>
| 3.   | 30 + 33.5 = 63.5 full days.  
The member may proceed to Step 4. |
| 4.   | 30 days x $27.50 = $825.00. |
| 5.   | 33.5 days x $13.70 = $458.95. |
| 6.   | $825.00 + $458.95 = 1283.95. |
| 7.   | The member may be paid $1283.95. |
Division 36: Senior officer retention bonus

3.5.347 Purpose

This Division provides a bonus that ensures senior officers are retained in individual positions critical to their Service's capability.

3.5.348 Some concepts used in this Division

1. An agreed period of service is the period of the member's posting in the position for which the bonus is offered.

2. A current capability shortage is critical when both the following conditions are met.
   a. A position requirement cannot be met with fit, trained and available personnel.
   b. Failure to meet the position requirement impacts negatively on delivery of Service capability.

3.5.349 Member eligible for a bonus

1. The CDF may decide a retention bonus is to be offered under this Division to a member holding either of the following ranks.
   a. Major General.
   b. Brigadier.

2. The member may be on continuous full-time service, or on Reserve service.

3.5.350 Member who is not eligible

A member in any of the following circumstances is not eligible to be offered a bonus under this Division.

a. The member is not on paid service.

   Example: A member on leave without pay.

b. The member is discharging a return of service obligation for the purpose of the Defence Personnel Regulations 2002.

c. The member is discharging an undertaking for service for the purpose of another bonus payment under this Part.

d. The member has been given a notice of termination.
3.5.351 Offer of a bonus

1. The amount of the bonus is to be determined by the CDF, having regard to clause 3.5.352, up to a maximum of $30,000 for the period of the member's posting. The amount must be notified to the member as part of the offer.

2. After the CDF has made the decisions under subclause 1, the offer may be made by whichever of the following positions is relevant to the member.
   a. Director Navy Senior Officer Management.
   b. Director General Personnel – Army.
   c. Director General Personnel – Air Force.

   See: Annex 3.5.ZL Part A, Senior officer retention bonus form

3.5.352 Factors that are considered before a bonus is offered

Before deciding that a member is to be offered a bonus, the CDF must consider the following matters.
   a. Any evidence that failure to retain the member in the position will result in a current capability shortage that is critical.
   b. Whether the position that the member fills is essential to the delivery of the ADF's capability.
   c. Whether the member holds qualifications and skills that are essential to the delivery of Service capability.
   d. Any market forces that are contributing to the shortage.
   e. Any evidence of productivity improvement linked to the payment of the bonus.
   f. Any time the member has spent in their current posting that would have been assessed as ineffective service had the rules in subclause 3.5.353.3 applied.

   See: Subclause 3.5.353.3, Effective service for the purpose of the bonus
   g. Any other relevant matter.

3.5.353 Effective service for the purpose of the bonus

1. The member's agreed period of service must be served as effective service.

2. For the purpose of this Division, effective service means service that meets both these conditions.
   a. It is paid.
      
      Exception: Unpaid leave of less than 21 calendar days.
   b. It is counted as a period of effective service under subclause 3.
3. This table lists a range of leave types and activities and sets out how a period of that leave or activity counts toward member's period of effective service.

<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Part-time leave without pay.</td>
<td>The paid component counts as effective service.</td>
</tr>
<tr>
<td>2.</td>
<td>Leave at full pay. Examples: Recreation leave, full pay long service leave.</td>
<td>The whole period of this leave counts as effective service.</td>
</tr>
<tr>
<td>3.</td>
<td>Unpaid leave for less than 21 calendar days. Examples: Leave without pay, maternity leave without pay</td>
<td>The whole period of this leave counts as effective service.</td>
</tr>
<tr>
<td>4.</td>
<td>Leave at half pay. Example: Long service leave at half pay.</td>
<td>Half the period of the leave counts as effective service.</td>
</tr>
<tr>
<td>5.</td>
<td>A period when the member is discharging an undertaking for service for the purpose of another bonus payment under this Division.</td>
<td>The period counts as effective service only toward the earlier undertaking.</td>
</tr>
<tr>
<td>6.</td>
<td>Unpaid leave for 21 calendar days or more. Examples: Leave without pay, maternity leave without pay</td>
<td>The period for which the member is in this situation does not count as effective service.</td>
</tr>
<tr>
<td>7.</td>
<td>Absence without leave.</td>
<td></td>
</tr>
<tr>
<td>8.</td>
<td>Imprisonment, detention or suspension from duty without pay.</td>
<td></td>
</tr>
</tbody>
</table>

4. A member who has had ineffective service may have to make a repayment.

See: Clause 3.5.357, Partial repayment

3.5.354 How the offer is accepted

1. An eligible member may accept a bonus under this Division any time after they receive an offer, until the latest of the following dates.
   a. Twenty-eight days after the day the offer is made.
   b. If the member was deployed when the offer under paragraph a. was made — the day 28 days after the day the member returns to Australia after a deployment.
   c. A longer period that any of the following decides is reasonable, having regard to the member's circumstances.
      i. Director Navy Senior Officer Management.
      ii. Director General Personnel – Army.
      iii. Director General Personnel – Air Force.

2. An acceptance made under this subclause must be on the acceptance form at Part B to Annex 3.5.ZL.

See: Annex 3.5.ZL, Senior officer retention bonus form

3. The acceptance must include an undertaking to serve for the period of the posting in the position for which the bonus was offered (this is called the agreed period of service), using the form at Annex 3.5.ZL.
3.5.355  **Payment of the bonus**

A retention bonus becomes payable to an eligible member on receipt of the member's completed acceptance form at Part B to Annex 3.5.ZL.

**See:** Annex 3.5.ZL, Senior officer retention bonus form

3.5.356  **Member leaves scheme**

1. The member is not required to repay the bonus if both of the following apply.
   a. The member fails to complete their agreed period of service under this Division.
   b. The CDF determines that the member's reason for ceasing to serve is beyond the member's control.

   **Examples:** The member is terminated because of medical unfitness, or dies.

2. The member is not required to repay the bonus if they complete their agreed period of service but not in the agreed position or specialisation when any of the following circumstances apply.
   a. The member transfers to another position or specialisation due to a restructure.
   b. The member's Service initiates the member's transfer to another position or specialisation.
   c. The member is promoted and so must leave the agreed position or specialisation.

   **Exception:** A member who is given a new senior officer retention bonus may have to make a partial repayment.

   **See:** Clause 3.5.357, Partial repayment.

3. A member will be required to repay the full amount of a retention bonus if they fail to complete their agreed period of service for any of the following reasons.
   a. The member voluntarily leaves the agreed position or specialisation for which the bonus was offered.
   b. The member voluntarily transfers out of the Service.
   c. The member voluntarily applies to terminate service in the Permanent Force.
   d. The member's service is terminated for performance or disciplinary reasons.

3.5.357  **Partial repayment**

1. A member will have to make a partial repayment of the bonus in either of the following situations.
   a. The member meets both of the following conditions.
      i. The member has completed the period of the posting for which the bonus was paid.
      ii. The member has had ineffective service.
   b. The member has transferred into another position for which a new senior officer retention bonus is to be offered.
2. The amount of the bonus to be repayment is calculated in accordance with the following table.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
</table>
| 1.   | Work out the number of days between the following dates.  
|      | a. The later of the following dates.  
|      | i. The day the member started serving in the posting for which the bonus is paid.  
|      | ii. 19 May 2011.  
|      | b. The day the member's posting in the position for which the bonus was paid was due to end.  
|      | For Reserve service, only count the days the member was to serve. |
| 2.   | Work out the number of days the member did not serve in the period described in Step 1. This could be a combination of ineffective service and days after the member left the position. |
| 3.   | Divide the outcome of Step 2 by the outcome of Step 1. |
| 4.   | Multiply the outcome of Step 3 by the amount of the bonus paid to the member under clause 3.5.351. |
| 5.   | The member must repay the outcome of Step 4. |

Example: A member's posting starts on 1 July 2011. It is due to end on 30 June 2012. The member is offered a $10,000 bonus. The member takes 30 days of ineffective service in the period. The member's repayment is calculated as follows.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>There are 365 days in the period from 1 July 2011 to 30 June 2012.</td>
</tr>
<tr>
<td>2.</td>
<td>The member had 30 days of ineffective service.</td>
</tr>
<tr>
<td>3.</td>
<td>30 divided by 365 = 0.082192</td>
</tr>
<tr>
<td>4.</td>
<td>0.082192 multiplied by $10,000 = $821.92</td>
</tr>
<tr>
<td>5.</td>
<td>The member must repay $821.92.</td>
</tr>
</tbody>
</table>

3.5.358 Administration of payment

A member may nominate payment details for the bonus, subject to these conditions.

a. The form must be completed before the day the payment is due.

b. The nomination must be on the form at Annex 3.5.ZL.

See: Parts C and D of Annex 3.5.ZL, Senior officer retention bonus form
Division 37: ...
**Division 38: Army – targeted rank and employment category completion bonus**

3.5.361 Purpose

The purpose of this Division is to offer bonus payments to members to encourage them to complete three years service in certain Army ranks, corps and employment categories. The bonus is intended to reduce shortfalls in critical employment category structures. Not all members will be invited to join.

3.5.362 Definitions

The following table defines terms that apply in this Division.

<table>
<thead>
<tr>
<th>Term</th>
<th>Definition in this Division</th>
</tr>
</thead>
<tbody>
<tr>
<td>Rank</td>
<td>Substantive rank.</td>
</tr>
<tr>
<td><strong>Exception:</strong></td>
<td>If a temporary or provisional rank is higher than a member's substantive rank, it is taken to be their rank for the purpose of this Division.</td>
</tr>
<tr>
<td><strong>Example:</strong></td>
<td>A member is a substantive Corporal and has the provisional rank of Sergeant. For the purpose of this Division they are a Sergeant.</td>
</tr>
<tr>
<td>Salary</td>
<td>Salary as provided under <em>DFRT Determination No 15 of 2008, Salaries</em>, as amended from time to time. It does not include Service allowance or other allowances.</td>
</tr>
<tr>
<td>Service that counts towards the bonus</td>
<td><strong>See:</strong> Clause 3.5.368, Service that counts towards the bonus</td>
</tr>
<tr>
<td>Workforce structure shortage</td>
<td>A workforce structure shortage exists when the Chief of Army directs that an employment category needs remedial action. The Chief of Army may consider recruiting, retention, training throughput, strength and future health elements of the employment category.</td>
</tr>
</tbody>
</table>

3.5.363 Member this Division applies to

This Division applies to a member who is in a rank and corps combination set out in the following table.

<table>
<thead>
<tr>
<th>Item</th>
<th>The member's corps is...</th>
<th>and their rank is...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Royal Australian Corps of Signals</td>
<td>Corporal.</td>
</tr>
<tr>
<td>2.</td>
<td>Royal Australian Electrical and Mechanical Engineers</td>
<td>Sergeant or Warrant Officer Class 2.</td>
</tr>
<tr>
<td>3.</td>
<td>Royal Australian Engineers</td>
<td>Sergeant or Warrant Officer Class 2.</td>
</tr>
</tbody>
</table>

3.5.364 Division stops applying to a member on certain events

This Division ceases to apply to a member in any of the following situations.

a. The member transfers to the Reserves.

b. The member transfers to an employment category that does not have a workforce structure shortage.
c. The member transfers to the Navy or the Air Force.

d. The member transfers out of the corps for which they were made an offer to join the bonus scheme.

3.5.365 Offer to join the bonus scheme

1. The Director General Personnel – Army may offer a completion bonus to a member who meets all of the following conditions on a date set out in subclause 2 (the *assessment date*).

   a. The member is in an employment category with a workforce structure shortage.

   b. The member is not serving under a period of formal warning or censure.

   c. The member is not classified as medically unfit. In this paragraph *medically unfit* means the member is not fit to perform their full duties for medical reasons, and is unlikely to recover within 12 months.

   d. The member does not have any of the following liabilities.

      i. An initial minimum period of service for the purpose of the *Defence Personnel Regulations 2002*.

      ii. A return of service obligation for the purpose of the *Defence Personnel Regulations 2002*.

      iii. An undertaking for further service under Part 8 of the *Military Superannuation and Benefits Act 1991*, as preserved by item 4 of Schedule 4 *Defence Legislation Amendment Act (No. 1) 2005*.

      iv. An undertaking for service for the purpose of another bonus payment under this Part.

      v. Eligible service for the purpose of the *Army – 1st Recruit Training Battalion recruit instructors scheme*.

         See: Division 22, *Army – 1st Recruit Training Battalion recruit instructors scheme*.

   e. The member has not voluntarily been reduced in rank in the year before the assessment date.

Authority: Regulation 48 of the *Defence (Personnel) Regulations 2002*

Example: On 1 May a member is assessed to see if he is eligible for a bonus. On 15 September the year before the member was voluntarily reduced in rank. The member is not eligible for a bonus offer as the reduction happened less than a year ago.

f. The member has not accepted an offer of a completion bonus under this Division before.

Note: Chapter 1 Part 2 Division 2 clause 1.2.11, Member Chapters 1 to 17 apply to, applies to this clause. It operates to limit offers to members on continuous full-time service.

Example: A member is a Sergeant in the Royal Australian Engineers. The Army wants to keep the member to help solve a workforce structure shortage. The member is made an offer of a completion bonus.
Non-example: A member is a Corporal in the Royal Australian Corps of Signals. The member has been told she is being considered for promotion to Sergeant. She asked not to be promoted, as she wanted to be offered the bonus. Director General Personnel – Army chooses not to offer the bonus to the member. He believes the bonus should not be used to prevent normal career progression.

2. The following table sets out the assessment dates for each corps. To avoid doubt, assessment date for a member may be in any year from 2012 to 2016.

<table>
<thead>
<tr>
<th>Item</th>
<th>A member who is in...</th>
<th>must meet subclause 1 conditions on this assessment date...</th>
<th>but eligibility assessments are not made after...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>the Royal Australian Corps of Signals (Group A members)</td>
<td>1 May</td>
<td>1 May 2016.</td>
</tr>
<tr>
<td>2.</td>
<td>either of the following corps (Group B members)</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>a. Royal Australian Electrical and Mechanical Engineers.</td>
<td>1 August</td>
<td>1 August 2016.</td>
</tr>
<tr>
<td></td>
<td>b. Royal Australian Engineers.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

3. The offer must be made using the form at Part A to Annex 3.5.ZM.
See: Annex 3.5.ZM, Army – targeted rank and employment category completion bonus

4. The offer must be for a period of three years' service that counts towards the bonus.

3.5.366 How to accept an offer under this Division

1. In order to accept an offer of a bonus a member must respond by the date specified in the offer.

   Exception: Director General Personnel – Army may decide that a later date of acceptance is reasonable, having regard to the member’s circumstances.

2. The member may choose to reject an offer made under clause 3.5.365.

   See: Clause 3.5.365, Offer to join the bonus scheme

3. An acceptance made under this clause must be on the acceptance form at Part B to Annex 3.5.ZM.

   See: Annex 3.5.ZM, Army – targeted rank and employment category completion bonus

4. The acceptance must include an undertaking to serve for three years of service that counts towards the bonus.
5. This subclause applies to a member described in the following table. The member's acceptance is not effective unless the member also fulfils the additional requirement described in the table.

<table>
<thead>
<tr>
<th>Item</th>
<th>Member</th>
<th>Additional requirement</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Reserve member on continuous full-time service</td>
<td>That the member is transferred to the Australian Regular Army.</td>
</tr>
<tr>
<td>2.</td>
<td>Member who will reach their compulsory retirement age before the date three years from the commencement date specified in the offer.</td>
<td>That the member's compulsory retirement age is extended to a day at least three years from the commencement date specified in the offer.</td>
</tr>
</tbody>
</table>
| 3.   | Member on fixed period of enlistment that is due to end before the date three years from the commencement date specified in the offer. | That the member has either of the following outcomes.  
  a. Their enlistment is converted to enlistment for an indefinite period.  
  b. Their fixed period of enlistment is extended to at least the date three years from the commencement date specified in the offer. |
| 4.   | Member who has applied to resign in less than three years, and whose application was granted. | That both of the following events occur.  
  a. The member applies to withdraw their application to resign.  
  b. The member's withdrawal is accepted. |

3.5.367 Period of service

1. The member's three years of service starts on the commencement day specified in the offer.

**Examples:** 1 June, 1 September

2. The three years of service must be service that counts towards the bonus. This may be broken by service that does not count towards the bonus.

**Example:** A member joins the scheme. Two years after joining, the member takes two weeks of leave without pay. Leave without pay does not count towards the bonus. The member takes three years and two weeks to get their completion bonus.

3. A member who meets all the following conditions after they accept an offer of a bonus remains eligible to provide service that counts towards that bonus.

  a. The member is promoted.
  b. The member is in an employment category with a workforce structure shortage.
  c. The member remains in a corps described in the table in subclause 3.5.363.

**See:** Subclause 3.5.363, Member this Division applies to

**Related Information:** Clause 3.5.364, Member this Division does not apply to
### 3.5.368 Service that counts towards the bonus

1. To count towards the bonus, service must meet all the following conditions.
   a. It is continuous full-time service.
   b. It is paid.
   c. It is in a corps listed in the table in subclause 3.5.363.

   **See:** Subclause 3.5.363, Member this Division applies to

   d. It is not excluded from counting towards the bonus by subclause 2.

2. The following table lists a range of leave types and activities and sets out how that service counts towards the bonus.

<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
<th>Specific period</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Leave and absence</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1.</td>
<td>Paid leave</td>
<td>First six weeks of paid leave in a leave year. The leave is cumulative.</td>
<td>Counts towards the bonus.</td>
</tr>
<tr>
<td><strong>Exceptions:</strong> Short absence, medical absence.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Examples:</strong> Recreation leave, paid maternity leave, long service leave at full pay, long service leave at half pay.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2.</td>
<td>Part-time leave without pay</td>
<td>Only the paid component counts towards the bonus.</td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td>Short absence</td>
<td></td>
<td>Counts towards the bonus.</td>
</tr>
<tr>
<td><strong>Specific period</strong></td>
<td></td>
<td></td>
<td>Effect</td>
</tr>
<tr>
<td>4.</td>
<td>Medical absence</td>
<td>First 28 days of any medical absence.</td>
<td>Counts towards the bonus.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Period of absence after 28 days.</td>
<td>Does not count towards the bonus.</td>
</tr>
<tr>
<td>5.</td>
<td>Unpaid leave</td>
<td></td>
<td>Does not count towards the bonus.</td>
</tr>
<tr>
<td><strong>Examples:</strong> Leave without pay, maternity leave without pay.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6.</td>
<td>Absence without leave</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Other commitments</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7.</td>
<td>A period when the member is serving an undertaking for service for the purpose of another bonus payment under this Part.</td>
<td>The period only counts toward the earlier undertaking.</td>
<td></td>
</tr>
<tr>
<td>Item</td>
<td>Activity</td>
<td>Effect</td>
<td></td>
</tr>
<tr>
<td>------</td>
<td>----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>-------------------------------------------------</td>
<td></td>
</tr>
<tr>
<td>8.</td>
<td>A period when the member is performing eligible service for the purpose of the Army – 1st Recruit Training Battalion recruit instructors scheme.</td>
<td>Does not count towards the bonus.</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>See:</strong> Division 22, Army – 1st Recruit Training Battalion recruit instructors scheme</td>
<td></td>
<td></td>
</tr>
<tr>
<td>9.</td>
<td>A period when the member is serving a return of service obligation for the purpose of the Defence Personnel Regulations 2002.</td>
<td>Does not count towards the bonus.</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>Administrative sanctions</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>10.</td>
<td>A period when the member is serving under a formal warning or censure.</td>
<td>Does not count towards the bonus.</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>Not performing employment category duties</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>11.</td>
<td>A period for which the Director General Personnel – Army determines the member is not performing the duties of the employment category for which the bonus was offered.</td>
<td>Does not count towards the bonus.</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>Example:</strong> A member is given duties at another location for compassionate reasons. These duties do not relate to the member’s trade. Director General Personnel – Army determines the member is not performing the duties of the member’s employment category.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>12.</td>
<td>A period when the member is reduced to a rank lower than that for which the bonus offer was made.</td>
<td>Does not count towards the bonus.</td>
<td></td>
</tr>
<tr>
<td>13.</td>
<td>Imprisonment, detention or suspension from duty without pay.</td>
<td>Does not count towards the bonus.</td>
<td></td>
</tr>
</tbody>
</table>
3.5.369 Payment of the bonus

1. The completion bonus is paid at the end of three years of service that counts towards the bonus.

   **Note:** Paragraph 3.5.365.1.f operates to ensure the bonus may only be paid to a member once.

2. The amount of the bonus is the greater of the following amounts.
   a. The member's salary for rank, pay grade and increment at the time the offer is made.
   b. The member's salary for rank, pay grade and increment at the end of three years of service that counts towards the bonus.

**Example:** A Corporal joins the scheme. Two years later the member is promoted to Sergeant. At the end of three years of service that counts towards the bonus the member is entitled to be paid a bonus equivalent to their current Sergeant salary. That salary reflects their current rank and pay grade.

3. A member who meets both the following conditions is not entitled to a bonus under this Division.
   a. The member is performing service that counts towards a bonus under this Division.
   b. The member makes an undertaking for further service under Part 8 of the Military Superannuation and Benefits Act 1991 (as preserved by item 4 of Schedule 4 Defence Legislation Amendment Act (No. 1) 2005).

**Example:** A Sergeant joins this bonus scheme. Two years later the member becomes eligible for the MSBS retention benefit. The member makes an undertaking for further service under that scheme. The member has no entitlement to a partial benefit under this bonus scheme, and will not get a full benefit under this scheme for serving for three years.

3.5.370 Partial payment of bonus

A member is to be paid a partial payment if they fail to complete three years of service that counts towards the bonus for any of the following reasons.

a. The Director General Personnel – Army determines that the member's reason for ceasing to serve is beyond the member's control.

**Non-examples:**
1. A member resigns to take up other employment. The Director General Personnel – Army determines that the resignation is within the member's control. The member is not entitled to a partial payment.
2. A member is terminated for absence without leave. The Director General Personnel – Army determines that the reason for termination is within the member's control. The member is not entitled to a partial payment.
b. The member is terminated because they are medically unfit.

**Authority:** Paragraph 87(1)(c) of the **Defence (Personnel) Regulations 2002.**

c. The member dies.

d. The member is commissioned as an officer.

e. The member has not completed three years of service that counts towards the bonus by 31 August 2019.

### 3.5.371 Calculation of partial bonus payment

The following table shows how to calculate a partial completion bonus that a member is entitled to under clause 3.5.370.

**See:** Clause 3.5.370, Partial payment of bonus

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Count the number of calendar days since the member's undertaking to serve started. This is the day specified in the member's offer.</td>
</tr>
<tr>
<td>2.</td>
<td>Subtract the number of days of service that do not count towards the bonus from the outcome of Step 1.</td>
</tr>
<tr>
<td>3.</td>
<td>Divide the outcome of Step 2 by 1095. If the period includes 29 February, divide by 1096.</td>
</tr>
<tr>
<td>4.</td>
<td>Find the member's salary at the time the offer was made, and the member's salary at the time of becoming eligible for the partial bonus. Do not include allowances. Determine which rate is higher.</td>
</tr>
<tr>
<td>5.</td>
<td>Multiply the outcome of Step 3 by the outcome of Step 4.</td>
</tr>
<tr>
<td>6.</td>
<td>The member may be paid the outcome of Step 5.</td>
</tr>
</tbody>
</table>

**Example:** A member joins the scheme, and their service period starts on 1 September 2012. The member's last day in the scheme is 12 November 2013. It is determined the reason for leaving is beyond the member's control. The member's salary at the time of leaving the scheme is $65,000 and they had no days that did not count towards the bonus. When they joined the scheme their salary was $63,000. The member's partial bonus payment is calculated as follows.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>There have been 438 days since the member's undertaking to serve started.</td>
</tr>
<tr>
<td>2.</td>
<td>The member had no days of service that did not count towards the bonus.</td>
</tr>
<tr>
<td></td>
<td>$438 - 0 = 438 days</td>
</tr>
<tr>
<td>3.</td>
<td>438 divided by 1095 = 0.4</td>
</tr>
<tr>
<td>4.</td>
<td>The member joined the scheme with a salary of $63,000. The salary is $65,000 at the time of becoming eligible for the partial bonus.</td>
</tr>
<tr>
<td></td>
<td>The higher of the salaries is $65,000.</td>
</tr>
<tr>
<td>5.</td>
<td>$65,000 multiplied by 0.4 = $26,000.</td>
</tr>
<tr>
<td>6.</td>
<td>The member may be paid $26,000.</td>
</tr>
</tbody>
</table>
3.5.372 Member's options for payment under this Division

1. A member may nominate payment details for the payments under this scheme before the day the payment is due. The member must use the form at Annex 3.5.ZM.

See: Annex 3.5.ZM, Army – targeted rank and employment category completion bonus

2. If a member does not nominate payment details before a payment is due, the payment may only be made to the member's normal pay account.

3.5.373 Ending the bonus scheme

This Division will cease to have effect on 1 September 2019.
Annex 3.5.A  Eligible members – employment categories

This Annex is reserved for publication in the *ADF Pay and Conditions Manual* of an administrative description of eligible members and employment categories for payment of the Military Superannuation and Benefits Scheme retention benefit authorised under Part 8 of the *Military Superannuation and Benefits Act 1991*. 
Annex 3.5.AB: Bonus framework form

This form is in four parts.

Part A – provides information about the offer and the bonus scheme, and is for you to keep.
Part B – your formal acceptance of the offer and your agreement to serve for an agreed period (of between one and three years).
Part C – your election about how the bonus is paid.
Part D – additional payment information if you choose to pay the money into a superannuation fund.

Part A: Offer and information about the retention bonus scheme

This Part provides information about the retention bonus you have been offered, and is for you to keep.

If you fill in and sign the acceptance form, you are accepting an offer made to you under the retention bonus scheme authorised under Chapter 3 Part 5 Division 2 of Defence Determination 2005/15, Conditions of Service, made under section 58B of the Defence Act 1903 ("the Determination").

Offer
The offer made is as follows:

..................................................................................................................................................................
[member’s name] is hereby offered a bonus by Director General Navy People/Director General Personnel – Army/Director General Personnel – Air Force [delete whichever is irrelevant].

The bonus offered is an amount of $.......................................................... which has been approved by Chief of Navy/Chief of Army/Chief of Air Force [delete whichever is irrelevant].

If the offer is accepted, the member must perform a period of ...........................................................
service [period between one and three years] (the 'agreed period of service'), in the following position,
employment category, specialisation or skill set:

..................................................................................................................................................................

Signed this day by:

..................................................................................................................................................................
Name:........................................................................Rank:............................................................................
Director General Navy People/Director General Personnel – Army/Director General Personnel – Air Force [delete whichever is irrelevant].
Information about the retention bonus scheme

I understand that my acceptance of this retention bonus is subject to the following terms and conditions.

1. I hold a position, employment category, primary qualification or skill set for which I have been offered a bonus under this Division.

2. I cannot agree a period of service for the purpose of this bonus if it is longer than I have to serve, unless I also apply to extend my fixed period of service or my compulsory retirement age.

3. On joining the scheme, I will be paid the amount of retention bonus that was offered to me.

4. If I accept the offer of a retention bonus under this Division, I must serve the period specified in the offer. This period is called my 'agreed period of effective service' and I must serve it in the position, employment category or specialisation for which the bonus was offered to me.

5. If I leave the position, employment category or primary qualification for which the bonus was offered to me by my Service for a reason within my control, I will have to repay the full amount of the bonus.

6. I may not be asked to repay part of the bonus if I do not complete the agreed period of service for a reason beyond my control. Examples are if I transfer out of the trade, employment category or specialisation I am in for Service reasons; reach the end of a fixed period of service; am discharged for medical reasons; or die.

7. If I start to serve an undertaking for further service under Part 8 of the Military Superannuation and Benefits Act 1991 (as preserved by item 4 of Schedule 4 of the Defence Legislation Amendment Act (No. 1) 2005) ('an MSBS undertaking') before I finish the retention bonus, I may not finish my agreed period of service for the retention bonus until after I have completed the MSBS undertaking.

8. If I start to serve a return of service (ROSO) or other undertaking for further service after I have accepted the offer of a retention bonus, I will have to complete my agreed period of service after I finish my ROSO or undertaking for further service.

9. I may elect to pay the scheme payments into a superannuation fund using the forms provided at Parts C and D.

10. Effective service for the retention bonus is continuous full-time service for which salary is paid. Leave or other events may not be effective service and may reduce my amount of retention bonus. The table in subclause 3.5.21.3 of the Determination shows what counts as effective service.

11. If I am already in another bonus scheme under the Determination, I may be paid out of that scheme on a pro rata basis or serve my agreed period of service under this bonus after I complete my service undertaking for the earlier bonus.

12. I am aware that Defence will treat the information in this acceptance form as my personal information covered by the Privacy Act 1988 and I consent to Defence using it in de-identified form for reporting and statistical purposes. I am aware that if I publish this information to others, I may make the protections provided to me by the Privacy Act ineffective.

Full details of the completion bonus scheme are contained in Chapter 3 Part 5 Division 2 of Defence Determination 2005/15, Conditions of Service.

This acceptance form, and the related parts of Defence Determination 2005/15, is the whole agreement between us about the nature of this scheme. It overrides any other prior understanding or agreement about the scheme. This would include, for instance, things I may have been told about the scheme or things I may have read elsewhere.
Part B: Acceptance of offer and undertaking to serve an agreed period for a retention bonus

I, ................................................................. .................................................................
(Rank) (Last name) (Given name)

................................................................. .................................................................,
(Service number) (Employee ID)

accept the offer to join the retention bonus scheme.

The amount of the bonus offered to me is $..........................................................................................

I agree to serve in the Permanent Forces/perform continuous full-time service as a member of the Reserves for:

.................................................. of effective service (time period of between one and three years)
in the following position/employment category/specialisation (delete the descriptors that do not apply):

.................................................................................................................................................................

I acknowledge that the provisions of Chapter 3 Part 5 Division 2 of Defence Determination 2005/15,
Conditions of Service (the Determination), have been brought to my notice.

Please tick the boxes that apply below.

| I have read and understood Part A of this form. | Yes [ ] | No [ ] |
| I have sought independent legal advice in relation to this undertaking. | Yes [ ] | No [ ] |
| I have sought independent financial advice in relation to this undertaking. | Yes [ ] | No [ ] |
| I have completed the options for payment (see Parts C and D of this form.) | Yes [ ] | No [ ] |

[ ] This is my first acceptance of a place in the scheme.

[ ] I am not currently in receipt of any other retention or completion bonus.

[ ] I elect to be paid out of the following retention or completion bonus on a pro rata basis so as to commence my agreed period of service under this bonus scheme:

(List other bonus scheme)...............................................................................................................

[ ] I am required to serve under these other bonus schemes before I serve my agreed period of service for this bonus:

(List any other bonus schemes)...............................................................................................................
Dated this day of 20

Signed                    Printed name

Witness
(This person must be above the applicant in the chain of command)

Signed                    Printed name and rank

I,

…………………………… …………………………… …………………………… ……………………………
(Rank) (Last name) (Given name) (Employee ID)

verify that the member has met all requirements for payment of the retention bonus.

Approved
Administrator authorised for and on behalf of the member’s Service
Part C: Payment details

(Rank) (Last name) (Given name) (Employee ID)

This form must be submitted along with the acknowledgment and undertaking to serve form (Part B).

There are three options for payment.

Option one: Paid into the member's normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: As an employer contribution to superannuation. This election is made once, but you will later be able to vary this election.

Option three: As a combination of these.

All members are strongly advised to seek professional financial advice when making this decision. ADF members are not qualified to provide this advice.

Retention bonus payment

I choose this payment method for my retention bonus:

Option one: [ ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: [ ] The full amount paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part D of this form.

Option three: [ ] 1. ___________ % of the bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part D of this form.

2. The balance of the amount paid into my normal pay account. These will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.
Part D: Superannuation fund nomination

This section must be completed if either option two or three has been selected for one of the items in Part C. It is the member’s responsibility to supply superannuation fund details.

I nominate this Eligible Choice Fund for my retention bonus.

Fund name .............................................................................................................................

Fund number .........................................................................................................................

Fund account number ...........................................................................................................

Fund address ..........................................................................................................................

Member’s account number .....................................................................................................

Member’s tax file number (optional) ....................................................................................

Dated this day of 20

______________________________
Signed

Name (printed) ___________________________________________________________________

Work address _______________________________________________________________________

Occupation _________________________________________________________________________

Date ______________________________________________________________________________
Annex 3.5.B: Air Force Logistics Officer retention bonus – application and undertaking to serve

I, .........................................................., for the purposes of Chapter 3 Part 5 Division 3 of Defence Determination 2005/15, Conditions of Service, undertake to render three years’ effective service beginning on the date of signature of this undertaking, in the Logistics specialisation of the Permanent Air Force, having regard to the provisions relating to any period of prospective service or return of service obligation as set out in that Part.

I acknowledge that the provisions of Chapter 3 Part 5 Division 3 of Defence Determination 2005/15, Conditions of Service, have been brought to my notice and that I fully understand them.

I acknowledge that the required period of effective service excludes any period which is not effective service as defined in clause 3.5.24 of the Determination.

I acknowledge that under the Determination I am liable to repay to the Commonwealth the gross (ie pre-tax) amount of the total retention bonus paid to me if I do not complete the required period of three years’ effective service, except by reason of death, medical incapacity, involuntary redundancy or retrenchment.

I acknowledge that this undertaking is not binding unless and until my retention bonus is approved.

I have/have not* sought independent legal advice in relation to this undertaking.
I have/have not* sought independent financial advice in relation to this undertaking.

Dated this day of 200

Signed

Witness

Name (printed)

Address

Occupation

Date

* delete whichever is not applicable.

I approve this application under Chapter 3 Part 5 Division 3 of Defence Determination 2005/15, Conditions of Service.

__________________________________________

Authorised person
for and on behalf of
the Chief of the Defence Force
Annex 3.5.C: Completion bonus – occupations, date for acknowledgment of offer and bonus amount

Part 1 Medical and dental officers

1.1 Member this Part applies to

This Part applies to a member who is a medical officer or dental officer.

1.2 Table – required period of effective service and bonus amount

<table>
<thead>
<tr>
<th>Column 1</th>
<th>Column 2</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Required period of effective service for offers made in the specified calendar year</td>
</tr>
<tr>
<td>1998</td>
<td>3 years</td>
</tr>
<tr>
<td>1999</td>
<td>3 years</td>
</tr>
</tbody>
</table>
Part 2  Certain members in the Submarine Arm of the Navy

2.1  Application

1. This Annex applies to a member in the Submarine Arm of the Navy if:
   a. the member holds the substantive rank of Commander or lower on the day the member acknowledges an offer; and
   b. the member has a continuing liability for a sea or shore posting in the Submarine Arm; and
   c. subject to subclause 3 — the member meets the medical fitness standards for sea duty on a submarine; and
   d. any of the following subparagraphs apply in relation to the member:
      i. the member has completed Collins Class submarine conversion training and has occupied a sea or shore posting in the Submarine Arm at any time since the end of 31 December 1996;
      ii. the member has completed Collins Class submarine initial training and is qualified to occupy (but has not occupied) such a posting;
      iii. the member is not qualified to occupy such a posting and begins Collins Class submarine initial training by the end of 31 December 1999;
      iv. the member is qualified to be posted to an Oberon Class submarine and has volunteered to undertake Collins Class submarine conversion training;
      v. the CDF certifies that the member has demonstrated a high level of performance in a submarine crew or support capacity, and that the member’s retention is essential to fill certain critical postings in the Submarine Arm.

2. In order to be entitled to the completion bonus offered, a member mentioned in subparagraph 1.d.iii or iv must complete Collins Class submarine initial or conversion training, as the case requires, during the required period of effective service, unless the CDF certifies that the member is unable to complete the training because of the exigencies of the Service.

3. A member to whom subparagraph 1.d.v applies is not required to meet medical fitness standards higher than the standards for a shore posting in the Submarine Arm.

2.2  Date for acknowledgment of offer

An offer must be acknowledged by the end of 31 December 1999.

2.3  Beginning of the required period of effective service

The required period of effective service begins on:
   a. for a member mentioned in subparagraph 2.1.d.iii — the day the member qualifies for the Submarine Sea Qualification; and
   b. otherwise — 1 January 2000.
2.4 Table – required period of effective service and bonus amount

<table>
<thead>
<tr>
<th>Column 1 Required period of effective service</th>
<th>Column 2 Prescribed amount $</th>
</tr>
</thead>
<tbody>
<tr>
<td>2 years</td>
<td>35,000</td>
</tr>
</tbody>
</table>
Annex 3.5.D: This Annex is Policy Guidance

No longer in effect
Annex 3.5.E: Navy Electronics Technical (junior sailor) completion bonus

Part A: ADF Offer

I am offering you entry to the Navy Electronics Technical junior sailor completion bonus scheme. This is authorised under Chapter 3 Part 5 Division 4A of Defence Determination 2005/15, Conditions of Service, made under section 58B of the Defence Act 1903. The offer will only be made once.

1. You elect to serve in the Electronics Technical category for between one and five years. This may be called your required period of effective service.

2. You will be paid a $5,000 acceptance payment on electing to join the scheme.

3. You will be paid a $5,000 yearly completion bonus on your first anniversary of joining the scheme. If you had service that was not effective service in that year, this amount will be reduced or the period you must serve will be extended.

4. You will be paid a $10,000 yearly completion bonus on your second and later anniversaries of joining the scheme. If you had service that was not effective service in those years, this amount will be reduced or the period you must serve will be extended.

5. The yearly completion bonuses will be paid for the number of years you provide effective service under the scheme. For example, if you elected to serve for four years, you will be paid four yearly completion bonuses.

6. Yearly completion bonuses will not be paid after you leave the Electronics Technical category, or become a commissioned officer. If you resign your commission special arrangements apply.

7. You will be paid a part payment should you be retrenched, have to leave the Electronics Technical category because you are discharged for medical reasons, become a commissioned officer or should you die.

8. You may elect to pay the scheme payments into a superannuation fund. A form is provided at Part C.

9. You are strongly advised to seek professional financial advice about this decision. ADF members are not qualified to provide this advice.

10. If you wish to accept this offer you have four weeks from the date you receive the offer to sign the form at Part B. If you are deployed, you have six months from the date you receive the offer (see clause 3.5.39F of the Determination).
Effective service for the purposes of this offer is defined as continuous full time service for which salary is paid. It does not include these periods.

<table>
<thead>
<tr>
<th>Activity</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>Part time leave without pay</td>
<td>The unpaid component of a part-time leave without pay working pattern will reduce your yearly completion bonus.</td>
</tr>
<tr>
<td>Unpaid leave for 21 days or more</td>
<td>Will extend the period of time you must serve.</td>
</tr>
<tr>
<td>Absence without leave</td>
<td></td>
</tr>
<tr>
<td>Imprisonment, detention or suspension from duty without pay</td>
<td></td>
</tr>
<tr>
<td>Leave at half pay</td>
<td>Half the period of the leave will reduce your yearly completion bonus.</td>
</tr>
<tr>
<td>An undertaking for further service, under the Military Superannuation and Benefits Act 1991 or another arrangement.</td>
<td>This period is not effective service, and will extend the period you must serve.</td>
</tr>
<tr>
<td>A period when you are discharging another return of service obligation.</td>
<td>There are limited exceptions.</td>
</tr>
</tbody>
</table>

Full details of the completion bonus scheme are contained in Chapter 3 Part 5 Division 4A of Defence Determination 2005/15, Conditions of Service.

This offer, and the related parts of Defence Determination 2005/15, are the whole agreement between us about the nature of this scheme. It overrides any other prior understanding or agreement about the scheme. This would include, for instance, things you may have been told about the scheme or things you may have read elsewhere.

Signed for and on behalf of the CDF

...........................................                     ...........................................
(Signature) (Date)

Printed name..........................................................................................................................

Rank.........................................................................................................................................
Part B: Acknowledgment and undertaking to serve form

I, …………………………………………………………………………………………………………………………………………,
(Rank)                             (Name)                      (Service number)
accept the offer to serve in the Electronics Technical employment category and to join the Navy
Electronics Technical (junior sailor) completion bonus scheme.

I agree to serve for ................. years.
(insert whole number, between one and five)

I acknowledge that the provisions of Chapter 3 Part 5 Division 4A of Defence Determination 2005/15,
Conditions of Service, have been brought to my notice.

I acknowledge that the required period of effective service will be suspended during any periods that are
not effective service as defined in clause 3.5.39B of the Determination.

I acknowledge that I will not be paid yearly completion bonuses unless I stay in the Electronics Technical
employment category.

I have/have not* sought independent legal advice in relation to this undertaking.
I have/have not* sought independent financial advice in relation to this undertaking.
I have completed the options for payment (Part C).

Dated this _________ day of 200____

________________________  __________________________
Signed                                   Printed name

________________________  __________________________
Signed (witness)                        Printed name (witness)

Address ______________________________________

________________________
Occupation ____________________________

Date ____________________________

I approve this application under Chapter 3 Part 5 Division 4A of Defence Determination 2005/15,
Conditions of Service.

________________________
Authorised person
for and on behalf of
the Chief of the Defence Force
Part C: Payment details

This form must be submitted along with the acknowledgment and undertaking to serve form (Part B).

There are three options for payment.

Option one: Paid into the member's normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: As an employer contribution to superannuation. This election is made once, but you will later be able to vary this election.

Option three: As a combination of these.

All members are strongly advised to seek professional financial advice when making this decision. ADF members are not qualified to provide this advice.

I choose this payment method:

Option one: [ ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: [ ] The full amounts paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part 3 of this form.

Option three: [ ] 1. $_____________ of the first bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

2. $_____________ of each yearly completion bonus as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

3. The balance of the amounts paid into my normal pay account. These will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.
Superannuation fund nomination

This section must be completed if either option two or three has been selected. It is the member’s responsibility to supply superannuation fund details.

I nominate this Eligible Choice Fund.

Fund name ............................................................................................................................................

Account number......................................................................................................................................

Dated this day of 200

Signed

Witness

Name (printed)________________________________________

Address________________________________________

Occupation________________________________________

Date________________________________________

Send the completed forms to the Directorate of Sailors’ Career Management
Attention: Promotion PO 3.
Annex 3.5.F: Navy - Marine Technical and Electronics Technical (sailors) retention bonus

Part A: ADF Offer

Under Chapter 3 Part 5 Division 5A of Defence Determination 2005/15, Conditions of Service, made under section 58B of the Defence Act 1903 (the Determination), I am authorised to offer you a Navy Marine Technical or Electronics Technical retention bonus of $ ..............................................................

In accepting the offer, you are agreeing to serve for ..............................................................

The retention bonus scheme has these features.

1. You will serve in the Marine Technical or Electronics Technical category for the period of the offer.

2. The amount of bonus you are paid depends on your rank and qualifications, outlined in the Determination.

3. The retention bonus will not be paid after you leave the Marine Technical or Electronics Technical category or leave the ADF. If you do these things you will have to repay a part of your bonus.

4. You will not have to repay an amount should you be retrenched, have to leave the Marine Technical or Electronics Technical category because you are discharged for medical reasons or transferred out for Service reasons, or should you die.

5. You may elect to pay the bonus into a superannuation fund. A form is provided at Part C.

6. If you wish to accept this offer you have four weeks from the date you receive the offer to sign the form at Part B. If you are deployed, you have six months from the date you receive the offer (see clause 3.5.44F of the Determination).

If you have periods that are not effective service, the period you must serve may be extended. “Effective service” is defined as continuous full time service which is paid. It does not include these periods.

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<th>Activity</th>
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<tbody>
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<td>Part time leave without pay</td>
<td>The unpaid component of a part-time leave without pay working pattern will reduce your yearly bonus.</td>
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<td>Unpaid leave for 21 calendar days or more</td>
<td>Will extend the period of time you must serve.</td>
</tr>
<tr>
<td>Absence without leave</td>
<td></td>
</tr>
<tr>
<td>Imprisonment, detention or suspension from duty without pay</td>
<td></td>
</tr>
<tr>
<td>Leave at half pay</td>
<td>Half the period of the leave will reduce your yearly bonus.</td>
</tr>
<tr>
<td>An undertaking for further service, under the Military Superannuation and Benefits Act 1991 or another arrangement.</td>
<td>This period is not effective service, and will extend the period you must serve.</td>
</tr>
<tr>
<td>A period when you are discharging another return of service obligation. There are limited exceptions.</td>
<td></td>
</tr>
</tbody>
</table>

Full details of the retention bonus are contained in Chapter 3 Part 5 Division 5A of Defence Determination 2005/15, Conditions of Service.
All members are strongly advised to seek independent legal and financial advice when making this decision. ADF members are not qualified to provide this advice.

This offer, and the related parts of Defence Determination 2005/15, are the whole agreement between us about the nature of this scheme. It overrides any other prior understanding or agreement about the scheme. This would include, for instance, things you may have been told about the scheme or things you may have read elsewhere.

..........................................................................
(for and on behalf of
the Chief of the Defence Force)

Printed name............................................................
Rank..........................................................................
Date.........................................................................
Part B: Acknowledgment and undertaking to serve form

I, ………………………………………………………………………………………………………………………………………………………………,
(Rank)                             (Name)                      (Service number)

accept the offer to serve in the Marine Technical or Electronics Technical employment category and to join the Marine Technical or Electronics Technical (sailors) retention bonus scheme.

I agree to serve for the period stated in the offer.

I acknowledge that the provisions of Chapter 3 Part 5 Division 5A of Defence Determination 2005/15, Conditions of Service, have been brought to my notice.

I acknowledge that the required period of effective service will be suspended during any periods that are not effective service as defined in the Determination.

I acknowledge that I will be required to repay part of the retention bonus in the circumstances outlined in the Determination.

I have/have not* sought independent legal advice in relation to this undertaking.
I have/have not* sought independent financial advice in relation to this undertaking.

Dated this day of 200

Signed  Printed name

Signed (witness)  Printed name (witness)

Address

Occupation

Date

I approve this application under Chapter 3 Part 5 Division 5A of Defence Determination 2005/15, Conditions of Service.

Authorised person
for and on behalf of
the Chief of the Defence Force
Part C: Payment details

There are three options for payment.

Option one: Paid into the member's normal pay account. These will be taxed at the applicable tax rate when they are paid.

Option two: As an employer contribution to superannuation.

Option three: As a combination of these.

All members are strongly advised to seek professional financial advice when making this decision. ADF members are not qualified to provide this advice.

I choose this payment method:

Option one: [ ] Paid into my normal pay account. These will be taxed at the applicable tax rate when they are paid.

Option two: [ ] The full amounts paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part 3 of this form.

Option three: [ ] 1. $_____________ of the first bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

2. $_____________ of each retention bonus as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

3. The balance of the amounts paid into my normal pay account. These will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.
Superannuation fund nomination

*This section must be completed if either option two or three has been selected. It is the member’s responsibility to supply superannuation fund details.*

I nominate this Eligible Choice Fund for payment.

Fund name .............................................................................................................

Account number......................................................................................................

Dated this day of 200

[Signature of member]

[Name (printed)]

Address

Occupation

Date

Send the completed forms to the Directorate of Sailors' Career Management
Attention: Promotion PO 3.
Part D: Application

Members who are eligible for a benefit will be automatically made an offer, to start on 1 November each year. In certain circumstances, out of session offers will need to be made. Members seeking an offer or adjustment to previous payments should complete this application form and send it to the Directorate of Sailors’ Career Management, Attention: Promotion PO 3.

I am seeking an offer under Chapter 3 Part 5 Division 5A of Defence Determination 2005/15, Conditions of Service, made under section 58B of the Defence Act 1903 for a Navy Marine Technical or Electronics Technical Sailor Retention Bonus. This is because:

[ ] I have gained an initial qualification
(Marine Technical sailors only) Marine Systems Controller Certificate or Machinery Watchkeeping Certificate gained on
_____________ (date)
The qualification must be recorded in PMKeyS.

[ ] I have gained a higher qualification
I gained the higher qualification on
_____________ (date)
It is a:
[ ] Marine Systems Manager Certificate
[ ] Engine Room Watchkeeping Certificate Common
[ ] Marine Technical Charge Certificate
[ ] Electronics Technical Certificate of Competence
The qualification must be recorded in PMKeyS.

[ ] I have been promoted to Petty Officer
(Electronics Technical sailors only)
I am not under an obligation to serve due to payment of an Electronics Technical (junior sailor) retention bonus.

[ ] Other
Provide reason for application:
[Signature of member]

(Printed name)

(Rank)

(No.)

(Date)

[Signature of Divisional Officer]

(Printed name)

(Rank)

(No.)

(Date)

[ ] I have confirmed that the qualification is entered into PMKeyS.
Annex 3.5.G  Application for the Army completion bonus scheme – various pay categories, Group A pay category

See: Chapter 3 Part 5 Division 7

Part A: ADF Offer

Under Chapter 3 Part 5 Division 7 of Defence Determination 2005/15, Conditions of Service, made under section 58B of the Defence Act 1903 (the Determination), I am authorised to offer you entry to the Army attraction and completion bonus scheme, various pay categories. As a member of the scheme you may be paid a $10,000 commitment payment and a $ ............................................................... completion bonus.

In accepting the offer, you are agreeing to serve for four years.

The scheme has these features.

1. You will serve in the Regular Army until you complete four years of further effective service.
2. The amount of bonus you are paid depends on your rank, outlined in the Determination.
3. On joining, you will be paid the commitment payment.
4. If you leave the Regular Army, choose to leave the scheme or leave your trade category in the first year you will have to repay your whole commitment payment. You will not have to repay if you become permanently medically unfit for duty or die.
5. When you complete four years of further effective service/the period of the offer you will be paid the completion bonus. In limited circumstances there may be a chance to be paid a part payment if you leave before that date.
6. You may elect to pay both payments into a superannuation fund. A form is provided at Part C.
7. If you wish to accept this offer you must sign and return the form at Part B by 31 May 2006, or three months after the date of the offer.

If you have periods that are not effective service, the period you must serve may be extended. "Effective service" is defined as continuous full time service which is paid. It does not include these periods.

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<td>The unpaid component of a part-time leave without pay working pattern will reduce your yearly bonus.</td>
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<tr>
<td>Unpaid leave for 21 calendar days or more</td>
<td>Will extend the period of time you must serve.</td>
</tr>
<tr>
<td>Absence without leave</td>
<td></td>
</tr>
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<td>Imprisonment, detention or suspension from duty without pay</td>
<td></td>
</tr>
<tr>
<td>Periods that are not unrestricted service.</td>
<td></td>
</tr>
<tr>
<td>Leave at half pay</td>
<td>Half the period of the leave will extend the period you must serve.</td>
</tr>
<tr>
<td>An undertaking for further service, under the Military Superannuation and Benefits Act 1991 or another arrangement.</td>
<td>This period is not effective service, and will extend the period of time you must serve.</td>
</tr>
<tr>
<td>A period when you are discharging another return of service obligation. There are limited exceptions.</td>
<td></td>
</tr>
</tbody>
</table>

Full details of the scheme are contained in Chapter 3 Part 5 Division 7 of Defence Determination 2005/15, Conditions of Service.
All members are strongly advised to seek independent legal and financial advice when making this decision. ADF members are not qualified to provide this advice.

This offer, and the related parts of Defence Determination 2005/15, are the whole agreement between us about the nature of this scheme. It overrides any other prior understanding or agreement about the scheme. This would include, for instance, things you may have been told about the scheme or things you may have read elsewhere.

..........................................................................
(for and on behalf of
the Chief of the Defence Force)

Printed name............................................................
Rank.........................................................................
Date.........................................................................
Part B: Acknowledgment and undertaking to serve form

I, …………………………………………………………………………………………………………………….
(Rank) (Name) (Service number)

accept the offer to join the Army attraction and completion bonus scheme, various pay categories.

I agree to serve for four years.

I acknowledge that the provisions of Chapter 3 Part 5 Division 7 of Defence Determination 2005/15, Conditions of Service, have been brought to my notice.

I acknowledge that the required period of effective service will be suspended during any periods that are not effective service as defined in the Determination.

I acknowledge that I will be required to repay the commitment payment in the circumstances outlined in the Determination.

I have/have not* sought independent legal advice in relation to this undertaking.
I have/have not* sought independent financial advice in relation to this undertaking.

Dated this ______ day of ______ 20____

Signed Printed name

Signed (witness) Printed name (witness)

Address __________________________________________________

___________________________________________________________

Occupation ________________________________________________

Date ____________________________

I approve this application under Chapter 3 Part 5 Division 7 of Defence Determination 2005/15, Conditions of Service.

___________________________________________________________

Authorised person for and on behalf of the Chief of the Defence Force
Part C: Payment details

There are three options for payment.

Option one: Paid into the member's normal pay account. These will be taxed at the applicable tax rate when they are paid.

Option two: As an employer contribution to superannuation.

Option three: As a combination of these.

All members are strongly advised to seek professional financial advice when making this decision. ADF members are not qualified to provide this advice.

I choose this payment method:

Option one: [ ] Paid into my normal pay account. These will be taxed at the applicable tax rate when they are paid.

Option two: [ ] The full amounts paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part 3 of this form.

Option three: [ ]

1. $___________ of the commitment payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

2. $___________ of the completion bonus as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

3. The balance of the amounts paid into my normal pay account. These will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.
Superannuation fund nomination

This section must be completed if either option two or three has been selected. It is the member’s responsibility to supply superannuation fund details.

I nominate this Eligible Choice Fund for payment.

Fund name ..........................................................................................................................................

Account number ..................................................................................................................................

Dated this day of 200

______________________________________________
Signature of member

______________________________________________
Witness

Name (printed) ______________________________________

Address __________________________________________

_____________________________________
Occupation

Date ______________________________

Send the completed forms to:

Soldier Career Management Agency
PO Box 225
QUEENSCLIFF
VIC 3225
Annex 3.5.H  Application for the Army completion bonus scheme – various pay categories, Group B pay category

See: Chapter 3 Part 5 Division 7

Part A: ADF Offer

Under Chapter 3 Part 5 Division 7 of Defence Determination 2005/15, Conditions of Service, made under section 58B of the Defence Act 1903 (the Determination), I am authorised to offer you entry to the Army attraction and completion bonus scheme, various pay categories. As a member of the scheme you may be paid a $10,000 commitment payment and a $ ............................................................... completion bonus.

In accepting the offer, you are agreeing to serve for four years.

The scheme has these features.

1. You will serve in the Regular Army until you complete four years of further effective service.
2. The amount of bonus you are paid depends on your rank, outlined in the Determination.
3. On joining, you will be paid the commitment payment.
4. If you leave the Regular Army, choose to leave the scheme or leave your trade category in the first year you will have to repay your whole commitment payment. You will not have to repay if you become permanently medically unfit for duty or die.
5. When you complete four years of further effective service/the period of the offer you will be paid the completion bonus. In limited circumstances there may be a chance to be paid a part payment if you leave before that date.
6. You may elect to pay both payments into a superannuation fund. A form is provided at Part C.
7. If you wish to accept this offer you must sign and return the form at Part B by 31 October 2006, or three months after the date of the offer.

If you have periods that are not effective service, the period you must serve may be extended. "Effective service" is defined as continuous full time service which is paid. It does not include these periods.

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<tr>
<td>An undertaking for further service, under the Military Superannuation and Benefits Act 1991 or another arrangement.</td>
<td>This period is not effective service, and will extend the period of time you must serve.</td>
</tr>
<tr>
<td>A period when you are discharging another return of service obligation. There are limited exceptions.</td>
<td></td>
</tr>
</tbody>
</table>

Full details of the scheme are contained in Chapter 3 Part 5 Division 7 of Defence Determination 2005/15, Conditions of Service.
All members are strongly advised to seek independent legal and financial advice when making this decision. ADF members are not qualified to provide this advice.

This offer, and the related parts of Defence Determination 2005/15, are the whole agreement between us about the nature of this scheme. It overrides any other prior understanding or agreement about the scheme. This would include, for instance, things you may have been told about the scheme or things you may have read elsewhere.

............................................................................
(for and on behalf of
the Chief of the Defence Force)

Printed name............................................................
Rank..........................................................................
Date.........................................................................
Part B: Acknowledgment and undertaking to serve form

I, ……………………………………………………………………………………………………………………………………………………………………………………..
(Rank)                             (Name)                      (Service number)
accept the offer to join the Army attraction and completion bonus scheme, various pay categories.

I agree to serve for four years.

I acknowledge that the provisions of Chapter 3 Part 5 Division 7 of Defence Determination 2005/15, Conditions of Service, have been brought to my notice.

I acknowledge that the required period of effective service will be suspended during any periods that are not effective service as defined in the Determination.

I acknowledge that I will be required to repay the commitment payment in the circumstances outlined in the Determination.

I have/have not* sought independent legal advice in relation to this undertaking.
I have/have not* sought independent financial advice in relation to this undertaking.

Dated this day of 200

__________________________  __________________________
Signed                         Printed name

__________________________  __________________________
Signed (witness)               Printed name (witness)

Address __________________________

_____________________________
Occupation ________________________________

Date __________________________

I approve this application under Chapter 3 Part 5 Division 7 of Defence Determination 2005/15, Conditions of Service.

____________________________________
Authorised person
for and on behalf of
the Chief of the Defence Force
Part C: Payment details

There are three options for payment.

Option one: Paid into the member’s normal pay account. These will be taxed at the applicable tax rate when they are paid.

Option two: As an employer contribution to superannuation.

Option three: As a combination of these.

All members are strongly advised to seek professional financial advice when making this decision. ADF members are not qualified to provide this advice.

I choose this payment method:

Option one: [ ] Paid into my normal pay account. These will be taxed at the applicable tax rate when they are paid.

Option two: [ ] The full amounts paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part 3 of this form.

Option three: [ ]

1. $_____________ of the commitment payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

2. $_____________ of the completion bonus as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

3. The balance of the amounts paid into my normal pay account. These will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.
Superannuation fund nomination

This section must be completed if either option two or three has been selected. It is the member’s responsibility to supply superannuation fund details.

I nominate this Eligible Choice Fund for payment.

Fund name ..........................................................................................................................

Account number ...............................................................................................................

Dated this .................................................. day of .......................................................... 200

__________________________________________________________
Signature of member

__________________________________________________________
Witness

Name (printed) ________________________________________________

Address

______________________________________________________________

Occupation

______________________________________________________________

Date __________________________________________________________

Send the completed forms to:

Soldier Career Management Agency
PO Box 225
QUEENSCLIFF
VIC 3225

Annex 3.5.I: Seaman officer specialisation completion bonus - payment details

Name: ........................................................................................................................................

Rank: ......................................................................................................................................

Service number: ....................................................................................................................

PMKeyS Employee ID: ............................................................................................................

This form should be used to advise how your Seaman officer specialisation completion bonus should be paid.

You may be entitled to a bonus at these times:
• After each year of service since joining the scheme.
• On leaving the scheme, in some circumstances.
• On 30 June 2009. There will be no bonus entitlements after this date.

Full details of the completion bonus can be found in Division 8 Part 5 Chapter 3 of the ADF Pay and Conditions Manual.

If you do not nominate a payment method, option one will be applied to your payment. You may change your payment details election by lodging a new form.

You are strongly advised to seek professional financial advice when making this decision. ADF members are not qualified to provide this advice.

There are three options for payment.

Option one: Paid into your normal pay account. These will be taxed at the applicable tax rate when they are paid.

Option two: As an employer contribution to superannuation.

Option three: As a combination of these.

I choose this payment option:

Option one: [ ] Paid into my normal pay account. These will be taxed at the applicable tax rate when they are paid.

Option two: [ ] The full amounts paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part 3 of this form.

Option three: [ ]

1. _____________% of the 2007 bonus payment (if applicable) as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

2. _____________% of the 2008 bonus payment (if applicable) as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

3. _____________% of the 2009 bonus payment (if applicable) as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form. (Not all members in the scheme will have this payment.)

(continued)

4. _____________% of the 30 June 2009 bonus payment (if applicable) as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

5. The balance of the amounts paid into my normal pay account. These will be taxed at the applicable tax rate.

Example: A member nominates that 40% of the bonus will be paid to superannuation. The member later becomes entitled to a bonus of $10,000. The member's superannuation fund is paid $4,000, and the rest ($6,000 less tax) is paid into the member's bank account.

Tick one box. Only select one of the options.
Superannuation fund nomination

This section must be completed if either option two or three has been selected. It is your responsibility to supply superannuation fund details.

I nominate this Eligible Choice Fund for payment.

Fund name ...................................................................................................................

Account number ......................................................................................................

Fund postal address .................................................................................................

...........................................................................................................................

Dated this day of 200

Signature of member

Witness

Name (printed) ________________________________

Address ________________________________

Occupation ________________________________

Date ________________________________

Send the completed form to:

Defence Force Pay Accounting Centre
GPO Box 5182AA
MELBOURNE VIC 3001
Annex 3.5.L: Navy – Combat Systems Operator (sailors) completion bonus

This application is in five parts.
Part A – Provides information about the bonus scheme, and is for you to keep.
Part B – Is your agreement to serve in the category for three years.
Part C – Provides your election about how the bonus is paid.
Part D – Provides additional payment information if you choose to pay the money into a superannuation fund.
Part E – Provides an application for extension of time to serve your three-year undertaking.

**Part A: Application**

I am applying for the Navy Combat Systems Operator (sailors) completion bonus scheme under Chapter 3 Part 5 Division 11 of Defence Determination 2005/15, Conditions of Service, made under section 58B of the *Defence Act 1903* (the Determination).

I understand that I am applying for the bonus subject to the following conditions.

| 1. | I will serve as a Combat Systems Operator for three years. This period is called my "required period of service". |
| 2. | My required period of service will start on 1 July 2006 or a later date when I become eligible for the bonus. |
| 3. | If I hold the rank of Able Seaman or Leading Seaman and complete my three-year required period of service with no ineffective service, I will be paid $18,000 as a completion bonus. |
| 4. | If I hold the rank of Petty Officer and complete my three-year required period of service with no ineffective service, I will be paid $12,000 as a completion bonus. |
| 5. | If my rank changes during my three-year required period of service with no ineffective service, my completion bonus will be paid a pro rata amount for the period spent at each rank at the corresponding bonus rate. |
| 6. | If I had service that was not effective service for the purposes of the completion bonus scheme under clause 3.5.80, an amount of bonus worked out for the period of non-effective service will be subtracted from my total bonus payment at the end of three years, unless I elect using Part E of the form to continue to serve an additional period of effective service, to make up a total of three years of effective service, or until the scheme ends (whichever happens first). |
| 7. | The completion bonus will not be paid if I voluntarily: transfer out of the Combat Systems Operator employment category, or if I resign, or if I transfer to the Naval Reserve. |
| 8. | I will be paid a pro rata amount of the completion bonus in any of these situations. |
  | - I am promoted to the rank of Chief Petty Officer. |
  | - I am commissioned as an officer. |
  | - I reach compulsory retirement age. |
  | - I am discharged for medical reasons. |
  | - I am transferred out of the Combat Systems Operator or Combat Systems Supervisor category for Service reasons. |
  | - I commence a MSBS undertaking for further service. |
  | - I am made redundant. |
  | - I die. |
| 9. | If I have less than three years to go before I reach either my compulsory retirement age or the end of my fixed period of service, I will not be eligible for the scheme unless I apply for an extension of my compulsory retirement age or period of service. If the application is approved I will be a full member of the scheme. If the application is refused I will be eligible for a pro rata payment of the bonus when I retire. |
| 10. | I may elect to pay the scheme payments into a superannuation fund using the form at Part D. |
| 11. | I am advised to seek professional legal and financial advice about this decision. ADF members are not qualified to provide this advice. |
If you have periods that are not effective service, the amount of your bonus will be reduced. "Effective service" is defined as continuous full time service which is paid. It does not include these periods.

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<th>Activity</th>
<th>Effect</th>
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<tbody>
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<td>1.</td>
<td>Part time leave without pay</td>
<td>The unpaid component of a part-time leave without pay working pattern does not count as effective service.</td>
</tr>
<tr>
<td>2.</td>
<td>Leave at full pay <strong>Examples:</strong> Recreation leave, full pay long service leave</td>
<td>The whole period counts as effective service.</td>
</tr>
<tr>
<td>3.</td>
<td>Unpaid leave for less than 21 calendar days <strong>Examples:</strong> Leave without pay, maternity leave without pay</td>
<td>The whole period does not count as effective service.</td>
</tr>
<tr>
<td>4.</td>
<td>Unpaid leave for 21 calendar days or more <strong>Examples:</strong> Leave without pay, maternity leave without pay</td>
<td>The whole period does not count as effective service.</td>
</tr>
<tr>
<td>5.</td>
<td>Absence without leave</td>
<td></td>
</tr>
<tr>
<td>6.</td>
<td>Imprisonment, detention or suspension from duty without pay</td>
<td></td>
</tr>
<tr>
<td>7.</td>
<td>Leave at half pay <strong>Example:</strong> Long service leave at half pay</td>
<td>Half the period of the leave counts as effective service.</td>
</tr>
<tr>
<td>8.</td>
<td>An undertaking for further service under Part 8 of the <em>Military Superannuation and Benefits Act 1991</em>, as preserved by item 4 of Schedule 4 <em>Defence Legislation Amendment Act (No. 1) 2005.</em></td>
<td>The whole period does not count as effective service.</td>
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<td>9.</td>
<td>A period when the member was discharging another undertaking for further service. <strong>Exception:</strong> An undertaking for further service associated with a promotion.</td>
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<td>10.</td>
<td>A period when the member was discharging another return of service obligation, and item 11 of this table does not apply.</td>
<td></td>
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<tr>
<td>11.</td>
<td>A period when the member is discharging a return of service obligation, that is associated with relevant training or an overseas posting. <strong>Exception:</strong> A period of initial category training.</td>
<td>For this member, any of these periods are effective service. a. The period of the training. b. The period of the overseas posting. c. The period of the return of service obligation.</td>
</tr>
</tbody>
</table>

In this table, **relevant training** means professional or trade training that is directly relevant to the member’s occupation.
Full details of the completion bonus are contained in Chapter 3 Part 5 Division 11 of Defence Determination 2005/15, Conditions of Service.

This application, and the related parts of Defence Determination 2005/15, are the whole agreement between us about the nature of this scheme. It overrides any other prior understanding or agreement about the scheme. This would include, for instance, things I may have been told about the scheme or things I may have read elsewhere.
Part B: Application

I, ........................................... ........................................... ...........................................
........................................... ........................... ...........................................
(Rank) ........................................... (Last name) ........................................... (Given name)
(Service number) ............................ (Employee ID)

apply to serve in the Combat Systems Operator category and to join the Navy Combat Systems Operator completion bonus scheme.

I acknowledge that if I am within three years of my compulsory retirement age I must apply to extend my period of service in order to join the scheme. I may then join the scheme, even if my application to extend is refused.

I acknowledge that the provisions of Chapter 3 Part 5 Division 11 of Defence Determination 2005/15, Conditions of Service, have been brought to my notice.

I acknowledge that the amount of my completion bonus will be adjusted to reflect any periods of ineffective service as defined in the Determination.

<table>
<thead>
<tr>
<th>I have read and understood Part A of this application.</th>
<th>Yes [ ] No [ ]</th>
</tr>
</thead>
<tbody>
<tr>
<td>I have sought independent legal advice.</td>
<td>Yes [ ] No [ ]</td>
</tr>
<tr>
<td>I have sought independent financial advice.</td>
<td>Yes [ ] No [ ]</td>
</tr>
<tr>
<td>I have completed the options for payment (see Parts C and D of this form.)</td>
<td>Yes [ ] No [ ]</td>
</tr>
<tr>
<td>I have completed a form PE012 because my compulsory retirement age is less than 3 years away.</td>
<td>Yes [ ] No [ ]</td>
</tr>
</tbody>
</table>

Dated this day of 200

Signed  Printed name

Address

Occupation

Date

Work phone

Mobile phone

Email
I approve this application under Chapter 3 Part 5 Division 11 of Defence Determination 2005/15, Conditions of Service.

Approved
Part C: Payment details

There are three options for payment.

Option one: Paid into the member's normal pay account. These will be taxed at the applicable tax rate when they are paid.

Option two: As an employer contribution to superannuation.

Option three: As a combination of these.

All members are strongly advised to seek professional financial advice when making this decision. ADF members are not qualified to provide this advice.

I choose this payment method:

Option one: [ ] Paid into my normal pay account. These will be taxed at the applicable tax rate when they are paid.

Option two: [ ] The full amounts paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part D of this form.

Option three: [ ] 1. ..................% of the bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part D of this form.

2. The balance of the bonus paid into my normal pay account. These will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.
Part D: Superannuation fund nomination

This section must be completed if either option two or three has been selected. It is the member’s responsibility to supply superannuation fund details. You must have opened an account at the fund you nominate.

I nominate this Eligible Choice Fund for payment.

Fund name ...........................................................................................................

Account number....................................................................................................

Dated this day of 200

Signature of member

Name (printed)

Address

Occupation

Date

Send the completed forms to:
Remuneration and Bonus Cell
CSO Bonus Scheme Co-ordinator
Directorate of Sailor’s Career Management
R8-4-071
Russell Offices
Canberra ACT 2601
Part E: Request to extend period of service

I, ............................................................................. ............................................................................. .............................................................................
                           (Rank)                             (Last name)                                 (Given name)
.................................................................................. .............................................................................
(Service number)                                         (Employee ID)

have been accepted to serve in the Combat Systems Operator category under the Navy Combat Systems Operator completion bonus scheme.

I agreed to serve for three years.

I have rendered ineffective service during the three year period of my undertaking to serve and seek to extend the period so that I can complete three years of effective service and be paid the maximum amount of completion bonus that can apply to me for that period.

I acknowledge that the provisions of Chapter 3 Part 5 Division 11 of Defence Determination 2005/15, Conditions of Service ("the Determination"), have been brought to my notice.

I acknowledge that if I have not completed a total of three years' effective service under the bonus scheme before 1 July 2012 I will only be paid a pro rata amount of the completion bonus.

Dated this day of 200

_________________________  __________________________
Signed                        Printed name

_________________________
Address

_________________________
Occupation

_________________________
Email

_________________________
Work phone

_________________________
Mobile phone

I approve this extension of time to serve under Chapter 3 Part 5 Division 11 of Defence Determination 2005/15, Conditions of Service.

_________________________
Approved
Annex 3.5.M: Navy – Communication Information Systems completion bonus

This application is in five parts.
Part A – Provides information about the bonus scheme, and is for you to keep.
Part B – Is your agreement to serve in the category for two years.
Part C – Provides your election about how the bonus is paid.
Part D – Provides additional payment information if you choose to pay the money into a superannuation fund.
Part E – Provides an application for extension of time to serve your two-year undertaking.

Part A: Application information

I am applying for the Navy Communications Information Systems completion bonus scheme. This is authorised under Chapter 3 Part 5 Division 12 of Defence Determination 2005/15, Conditions of Service, made under section 58B of the *Defence Act 1903*.

I understand that my application for this obligation payment and completion bonus is subject to the following terms and conditions.

1. I will serve in the Communications Information Systems category for two years. This is called my "required period of service".
2. If I hold the rank of Leading Seaman I will be paid a $5,000 obligation payment on acceptance of my application for the scheme.
3. If I hold the rank of Petty Officer I will be paid a $4,000 obligation payment on acceptance of my application for the scheme.
4. If I hold the rank of Leading Seaman and complete my required two years of service with no ineffective service, I will be paid $10,000.
5. If I hold the rank of Petty Officer and complete my required two years of service with no ineffective service, I will be paid $4,000.
6. If I had service during the required period of service as a Leading Seaman and as a Petty Officer, the amount of the completion bonus will be apportioned to reflect the time spent in each of those ranks.
7. If I had service that was not effective in the required two year period of service, an amount of bonus worked out for the period of non-effective service will be subtracted from my total bonus payment at the end of two years, unless I elect using Part E of the Form to continue to serve an additional period of effective service, to make up a total of two years' of effective service, or until the scheme ends (whichever happens first).
8. The completion bonus will not be paid if I transfer out of the Communications Information Systems category.
9. I will be paid a pro rata payment should I be promoted to the rank of Chief Petty Officer or become a commissioned officer; be retrenched or made redundant; reach the end of a fixed period of service or compulsory retirement age; be discharged for medical reasons; or die.
10. I will be paid a pro rata payment of both the obligation payment and the completion bonus should I commence an MSBS undertaking for further service.
11. I may elect to pay the scheme payments into a superannuation fund using the form provided at Parts C and D.
12. I am advised to seek professional legal and/or financial advice about this decision. ADF members are not qualified to provide this advice.
Effective service for the purposes of this offer is defined as continuous full time service for which salary is paid. Leave or other events may not be effective service and will reduce the completion bonus amount. The following table shows what events will have an effect.

<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
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</thead>
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<td>1.</td>
<td>Part time leave without pay</td>
<td>The unpaid component of a part-time leave without pay working pattern does not count as effective service.</td>
</tr>
<tr>
<td>2.</td>
<td>Leave at full pay <strong>Examples:</strong> Recreation leave, full pay long service leave</td>
<td>The whole period counts as effective service.</td>
</tr>
<tr>
<td>3.</td>
<td>Unpaid leave for less than 21 calendar days <strong>Examples:</strong> Leave without pay, maternity leave without pay</td>
<td>The whole period does not count as effective service.</td>
</tr>
<tr>
<td>4.</td>
<td>Unpaid leave for 21 calendar days or more <strong>Examples:</strong> Leave without pay, maternity leave without pay</td>
<td>The whole period does not count as effective service.</td>
</tr>
<tr>
<td>5.</td>
<td>Absence without leave</td>
<td></td>
</tr>
<tr>
<td>6.</td>
<td>Imprisonment, detention or suspension from duty without pay</td>
<td></td>
</tr>
<tr>
<td>7.</td>
<td>Leave at half pay  <strong>Example:</strong> Long service leave at half pay</td>
<td>Half the period of the leave counts as effective service.</td>
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<tr>
<td>8.</td>
<td>An undertaking for further service under Part 8 of the <em>Military Superannuation and Benefits Act 1991</em>, as preserved by item 4 of Schedule 4 <em>Defence Legislation Amendment Act (No. 1) 2005</em>.</td>
<td>The whole period does not count as effective service.</td>
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<tr>
<td>9.</td>
<td>A period when the member was discharging another undertaking for further service.  <strong>Exception:</strong> An undertaking for further service associated with a promotion.</td>
<td></td>
</tr>
<tr>
<td>10.</td>
<td>A period when the member was discharging another return of service obligation, and item 11 of this table does not apply.</td>
<td></td>
</tr>
<tr>
<td>11.</td>
<td>A period when the member is discharging a return of service obligation, that is associated with relevant training or an overseas posting.  <strong>Exception:</strong> A period of initial category training.  In this table, <strong>relevant training</strong> means professional or trade training that is directly relevant to the member's occupation.</td>
<td>For this member, any of these periods are effective service.  a. The period of the training.  b. The period of the overseas posting.  c. The period of the return of service obligation.</td>
</tr>
</tbody>
</table>
Full details of the completion bonus scheme are contained in Chapter 3 Part 5 Division 12 of Defence Determination 2005/15, Conditions of Service.

This application, and the related parts of Defence Determination 2005/15, are the whole agreement between us about the nature of this scheme. It overrides any other prior understanding or agreement about the scheme. This would include, for instance, things I may have been told about the scheme or things I may have read elsewhere.
Part B: Undertaking to serve

I,..................                      ..................                      ..................                      ........

(Rank)                      (Last name)                      (Given name)                      ........

(Service number)                      (Employee ID)                      ........

apply to serve in the Communications Information Systems category and join the Navy Communications
Information Systems completion bonus scheme.

I agree to serve for two years.

I acknowledge that I am required to submit a Form PE 012 to cover my agreed period of service should
my enlistment period be insufficient to cover the two year commitment elected above. I may then join the
scheme, even if my application to extend is refused.

I acknowledge that if I am within two years of my compulsory retirement age I must apply to extend my
period of service in order to join the scheme. I may then join the scheme, even if my application to extend
is refused.

I acknowledge that the provisions of Chapter 3 Part 5 Division 12 of Defence Determination 2005/15,
Conditions of Service ("the Determination"), have been brought to my notice.

I acknowledge that the amount of my completion bonus payment will be adjusted to reflect any periods of
ineffective service (as defined in clause 3.5.90 of the Determination) within the two years required
service.

<table>
<thead>
<tr>
<th>I have read and understood Part A of this application.</th>
<th>Yes [ ]</th>
<th>No [ ]</th>
</tr>
</thead>
<tbody>
<tr>
<td>I have sought independent legal advice.</td>
<td>Yes [ ]</td>
<td>No [ ]</td>
</tr>
<tr>
<td>I have sought independent financial advice.</td>
<td>Yes [ ]</td>
<td>No [ ]</td>
</tr>
<tr>
<td>I have completed the options for payment (see Parts C and D of this form.)</td>
<td>Yes [ ]</td>
<td>No [ ]</td>
</tr>
<tr>
<td>I have completed a form PE012 to extend my fixed period of service, or have sought extension of my compulsory retirement age.</td>
<td>Yes [ ]</td>
<td>No [ ]</td>
</tr>
</tbody>
</table>

* Please tick applicable box.

Dated this ___ day of 200

____________________  ____________________
Signed  Printed name

____________________
Address

Occupation  Work phone
____________________  ____________________
Email  Mobile phone
____________________  ____________________

I approve this application under Chapter 3 Part 5 Division 12 of Defence Determination 2005/15,
Conditions of Service.

____________________
Approved
Part C: Payment details

This form must be submitted along with the acknowledgment and undertaking to serve form (Part A).

There are three options for payment.

Option one: Paid into the member’s normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: As an employer contribution to superannuation. This election is made once, but you will later be able to vary this election.

Option three: As a combination of these.

All members are strongly advised to seek professional financial advice when making this decision. ADF members are not qualified to provide this advice.

Obligation payment

I choose this payment method for my obligation payment:

Option one: [ ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: [ ] The full amount paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

Option three: [ ]

1. ____________ % of the bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

2. The balance of the amount paid into my normal pay account. These will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.

Completion bonus payment

I choose this payment method for my payment of my completion bonus:

Option one: [ ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: [ ] The full amount paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

Option three: [ ]

1. ____________ % of the bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

2. The balance of the amount paid into my normal pay account. These will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.
Part D: Superannuation fund nomination

This section must be completed if either option two or three has been selected for one of the items in Part C. It is the member’s responsibility to supply superannuation fund details.

I nominate this Eligible Choice Fund for my obligation payment.

Fund name..............................................................................................................................
Fund address...........................................................................................................................
Account number...................................................................................................................

Dated this _______________ day of _______________ 200

__________________________
Signed

Name (printed) ____________________________________________
Address ___________________________________________________
__________________________________________________________________________________
Occupation ____________________________________________________
Date __________________________________________________________

I nominate this Eligible Choice Fund for payment of my completion bonus.

Fund name..............................................................................................................................
Fund address...........................................................................................................................
Account number...................................................................................................................

Dated this _______________ day of _______________ 200

__________________________
Signed

Name (printed) ____________________________________________
Address ___________________________________________________
__________________________________________________________________________________
Occupation ____________________________________________________
Date __________________________________________________________
Send the completed forms to:
Remuneration and Bonus Cell
CIS Bonus Scheme Coordinator
Directorate of Sailor's Career Management
R8-4-045
Russell Offices
CANBERRA ACT 2611
Part E: Request to extend period of service

I, ........................................... ........................................... ...........................................
. ........................................... ........................................... ...........................................
(Rank) ........................................... (Last name) ........................................... (Given name)
(Service number) ........................................... (Employee ID)

have been accepted to serve in the Communications Information Systems category under the Navy
Communications Information Systems completion bonus scheme.

I agreed to serve for two years.

I have rendered ineffective service during the two year period of my undertaking to serve and seek to
extend the period so that I can complete two years of effective service and be paid the maximum amount
of completion bonus that can apply to me for that period.

I acknowledge that the provisions of Chapter 3 Part 5 Division 12 of Defence Determination 2005/15,
Conditions of Service ("the Determination"), have been brought to my notice.

I acknowledge that if I have not completed a total of two years' effective service under the bonus scheme
by 31 December 2010 I will only be paid a pro rata amount of the completion bonus.

Dated this day of 200

Signed Printed name

Address

Occupation Work phone

Email Mobile phone

I approve this extension of time to serve under Chapter 3 Part 5 Division 12 of Defence Determination
2005/15, Conditions of Service.

Approved
Annex 3.5.N: Navy Acoustic Warfare Analyst and Cryptologic Systems Submarines completion bonus scheme

This application is in five parts.
Part A – Provides information about the bonus scheme, and is for you to keep.
Part B – Is your agreement to serve in the category for three years.
Part C – Provides your election about how the bonus is paid.
Part D – Provides additional payment information if you choose to pay the money into a superannuation fund.
Part E – Provides an application for extension of time to serve your three-year undertaking.

Part A: Application information

I am applying for the Navy Acoustic Warfare Analyst and Electronic Warfare Analyst Submarines completion bonus scheme. This is authorised under Chapter 3 Part 5 Division 13 of Defence Determination 2005/15, Conditions of Service, made under section 58B of the Defence Act 1903 (‘the Determination’).

[ ] This is my first application for the scheme.

[ ] This is the second part of my application for the scheme. I have previously applied using a signal, email, or facsimile.

I understand that my application for this obligation payment and completion bonus is subject to the following terms and conditions.

1. I will serve in the Navy Acoustic Warfare Analyst or Cryptologic Systems Submarines category for three years. This is called my "required period of service".

2. I will be paid a $25,000 obligation payment when my application for the scheme is accepted.

3. If I complete my required period of service with no ineffective service, I will be paid a $10,000 completion bonus.

4. If I leave the Acoustic Warfare Analyst or Cryptologic Systems Submarines categories within three years I may have to repay my obligation payment. If I leave for some reasons that give me a pro rata completion bonus, I will not have to repay. These reasons are given in subclause 3.5.112.2 of the Determination.

5. If I had service that was not effective in the required period of service the following arrangements will apply.
   a. Ineffective service will reduce the amount of the completion bonus.
   b. I may elect to continue to serve an additional period of effective service, to make up a total of three years’ of effective service. I may then be paid the full completion bonus. The election must be made using Part E of this Form.
   c. I may not elect to serve after 1 July 2012. If this date occurs before I have given three years’ of effective service under the scheme, I will be paid a pro rata bonus.

6. The completion bonus will not be paid if I transfer out of the Acoustic Warfare Analyst or Cryptologic Systems Submarines categories.

7. If I resign, voluntarily transfer to the Reserves, or if I voluntarily transfer out of my employment category I will not be paid a completion bonus. If I take one of many other actions I must leave the scheme, and I will be entitled to a pro rata completion bonus. Examples are being retrenched, or losing my submarine service qualification. A full list is in subclause 3.5.112.2 of the Determination.

8. I may elect to pay the scheme payments into a superannuation fund using the form provided at Parts C and D.
9. I am advised to seek professional legal and/or financial advice about this decision. ADF members are not qualified to provide this advice.

Effective service for the purposes of this offer is defined as continuous full time service for which salary is paid. Leave or other events may not be effective service and will reduce the completion bonus amount. The following table shows what events will have an effect.

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<th>Item</th>
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<td>2.</td>
<td>Leave at full pay</td>
<td>The whole period counts as effective service.</td>
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<td></td>
<td><strong>Examples:</strong> Recreation leave, full pay long service leave</td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td>Unpaid leave for less than 21 calendar days</td>
<td>The whole period does not count as effective service.</td>
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<tr>
<td></td>
<td><strong>Examples:</strong> Leave without pay, maternity leave without pay</td>
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</tr>
<tr>
<td>4.</td>
<td>Unpaid leave for 21 calendar days or more</td>
<td>The whole period does not count as effective service.</td>
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<td><strong>Examples:</strong> Leave without pay, maternity leave without pay</td>
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<td>8.</td>
<td>An undertaking for further service under Part 8 of the <em>Military Superannuation and Benefits Act 1991</em>, as preserved by item 4 of Schedule 4, <em>Defence Legislation Amendment Act (No. 1) 2005.</em></td>
<td>The whole period does not count as effective service.</td>
</tr>
<tr>
<td>9.</td>
<td>A period when the member was discharging another undertaking for further service.</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>Exception:</strong> An undertaking for further service associated with a promotion.</td>
<td></td>
</tr>
<tr>
<td>Item</td>
<td>Activity</td>
<td>Effect</td>
</tr>
<tr>
<td>------</td>
<td>----------</td>
<td>--------</td>
</tr>
</tbody>
</table>
| 10. | **Return of service obligations**  
A period when the member is discharging a return of service obligation associated with the following.  
  a. An overseas posting.  
  b. Professional or trade training provided on transfer of category.  
  c. Professional or trade training that is directly relevant to the member's occupation, and not described in item 10.b or 11.a of this table. | Both of these periods are effective service.  
i. The period of the overseas posting or the training.  
ii. The period of the return of service obligation. |
| 11. | **Return of service obligations**  
A period when the member is discharging a return of service obligation associated with the following.  
  a. A period of initial category training not described by item 10.b.  
  b. Any other return of service obligation not described in item 10 or 11 of this table. | The whole period does not count as effective service. |

Full details of the completion bonus scheme are contained in Chapter 3 Part 5 Division 13 of Defence Determination 2005/15, Conditions of Service.

This application, and the related parts of Defence Determination 2005/15, are the whole agreement between us about the nature of this scheme. It overrides any other prior understanding or agreement about the scheme. This would include, for instance, things I may have been told about the scheme or things I may have read elsewhere.
Part B: Undertaking to serve

I, .................................................. .................................................. ..................................................  
.  ..................................................  ..................................................  .................................................  
   (Rank)  ..................................................  ..................................................  .................................................  
I  .............................................................................................................  ..................................................  ..................................................  
(Reflection)  (Last name) (Given name)  ..................................................  ..................................................  
(25-1) ..................................................  ..................................................  ..................................................  
..................................................  (Service number)  ..................................................  (Employee ID)  

apply to join the Navy Acoustic Warfare Analyst and Cryptologic Systems Submarines completion bonus scheme.

I agree to serve in the Acoustic Warfare Analyst or Cryptologic Systems Submarines category for three years.

I acknowledge that I am required to submit a Form PE 012 to cover my agreed period of service should my enlistment period be insufficient to cover the three-year commitment elected above. I may then join the scheme, even if my application to extend is refused.

I acknowledge that if I am within three years of my compulsory retirement age I must apply to extend my period of service in order to join the scheme. I may then join the scheme, even if my application to extend is refused.

I acknowledge that the provisions of Chapter 3 Part 5 Division 13 of Defence Determination 2005/15, Conditions of Service ("the Determination"), have been brought to my notice.

I acknowledge that the amount of my completion bonus payment will be adjusted to reflect any periods of ineffective service (as defined in clause 3.5.104 of the Determination) within the three years required service.

I have read and understood Part A of this application.  Yes [ ]  No [ ]

I have completed the options for payment (see Parts C and D of this form.)  Yes [ ]  No [ ]

I have completed a form PE012 to extend my fixed period of service, or have sought extension of my compulsory retirement age.  Yes [ ]  No [ ]

* Please tick the box that applies.

Dated this  day of  20

______________________________  ________________________________
Signed  Printed name

______________________________
Work address

______________________________  ________________________________
Occupation  Work phone

______________________________  ________________________________
Email  Mobile phone

______________________________
Witness

The form must be witnessed by an officer or Warrant Officer.

______________________________  ________________________________
Signed  Printed name and rank
I approve this application under Chapter 3 Part 5 Division 13 of Defence Determination 2005/15, Conditions of Service.

Approved
DSCM for CDF

The member has met all requirements for payment of the obligation payment.

Approved
DSCM

The member has met all requirements for payment of the completion bonus.

Approved
DSCM
Part C: Payment details

This form must be submitted along with the acknowledgment and undertaking to serve form (Part A).

There are three options for payment.

Option one: Paid into the member's normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: As an employer contribution to superannuation. This election is made once, but you will later be able to vary this election.

Option three: As a combination of these.

All members are strongly advised to seek professional financial advice when making this decision. ADF members are not qualified to provide this advice.

Obligation payment
I choose this payment method for my obligation payment:

Option one: [ ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: [ ] The full amount paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

Option three: [ ] 1. _____________% of the bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

2. The balance of the amount paid into my normal pay account. These will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.

Completion bonus payment
I choose this payment method for my payment of my completion bonus:

Option one: [ ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: [ ] The full amount paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

Option three: [ ] 1. _____________% of the bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

2. The balance of the amount paid into my normal pay account. These will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.
Part D: Superannuation fund nomination

This section must be completed if either option two or three has been selected for one of the items in Part C. It is the member's responsibility to supply superannuation fund details.

I nominate this Eligible Choice Fund for my obligation payment.

Fund name ......................................................................................................................
Fund address ....................................................................................................................
Account number..............................................................................................................

Dated this day of 20

Signed

Name (printed) ______________________________

Work address ______________________________

Occupation ______________________________

Date ______________________________

I nominate this Eligible Choice Fund for payment of my completion bonus.

Fund name ......................................................................................................................
Fund address ....................................................................................................................
Account number..............................................................................................................

Dated this day of 20

Signed

Name (printed) ______________________________

Work address ______________________________

Occupation ______________________________

Date ______________________________
Send the completed forms to:
Navy Career Management Remuneration Cell
Navy People Career Management Agency
PO Box 7909
CANBERRA ACT 2610

Phone: 02 6266 7554
Fax: 02 6265 1145

Forms can also be emailed to:
navy.completionbonuses@defence.gov.au
Part E: Request to extend period of service

This Part of the form is to be used for those members who have ineffective service and who are electing to serve under the bonus scheme for a longer period than three years. This can be a way of getting a full completion bonus rather than a partial one.

Please do not complete the form when you apply to join the scheme.

I, ........................................  ........................................  ........................................
  ........................................  ........................................  ........................................
  ........................................  ........................................  ........................................
(Rank)  (Last name)  (Given name)

(Service number)  (Employee ID)

have been accepted to serve under the Acoustic Warfare Analyst and Cryptologic Systems Submarines completion bonus scheme.

I agreed to serve for three years.

I have had ineffective service during the three year period of my undertaking to serve. I seek to extend the period so that I can complete three years of effective service and be paid the maximum amount of completion bonus that can apply to me for that period.

I acknowledge that the provisions of Chapter 3 Part 5 Division 13 of Defence Determination 2005/15, Conditions of Service ("the Determination"), have been brought to my notice.

I acknowledge that if I have not completed a total of three years' effective service under the bonus scheme by 1 July 2012 I will only be paid a pro rata amount of the completion bonus.

Dated this day of 20

Signed  Printed name

Work address

Occupation  Work phone
Email  Mobile phone

I approve this extension of time to serve under Chapter 3 Part 5 Division 13 of Defence Determination 2005/15, Conditions of Service.

Approved
DSCM for CDF
Annex 3.5.O: Navy – Aviation Technician completion bonus

This application is in five parts.
Part A – Provides information about the bonus scheme, and is for you to keep.
Part B – Is your agreement to serve in the category for three years.
Part C – Provides your election about how the bonus is paid.
Part D – Provides additional payment information if you choose to pay the money into a superannuation fund.
Part E – Provides an application for extension of time to serve your three-year undertaking.

Part A: Application information

I am applying for the Navy Aviation Technician completion bonus scheme. This is authorised under Chapter 3 Part 5 Division 14 of Defence Determination 2005/15, Conditions of Service, made under section 58B of the Defence Act 1903 ('the Determination').

[ ] This is my first application for the scheme.

[ ] This is the second part of my application for the scheme. I have previously applied using a signal, email, or facsimile.

I understand that my application for this obligation payment and completion bonus is subject to the following terms and conditions.

1. I will serve in the Aviation Technician Aircraft or the Aviation Technician Avionics category for three years. This is called my “required period of service”.

2. If I hold the authorisation for a Maintenance Quality Inspector:
   a. I will be paid a $10,000 obligation payment when my application for the scheme is accepted.
   b. I will also be paid a $5,000 completion bonus if I complete my three years of required service with no ineffective service.

3. If I hold the authorisation for a Maintenance Manager:
   a. I will be paid a $20,000 obligation payment when my application for the scheme is accepted.
   b. I will also be paid a $10,000 completion bonus if I complete my three years of required service with no ineffective service.

4. If I hold the authorisation for a Flight Senior Maintenance Sailor or Assistant Aviation Engineering Officer:
   a. I will be paid a $30,000 obligation payment when my application for the scheme is accepted.
   b. I will also be paid a $15,000 completion bonus if I complete my three years of required service with no ineffective service.

5. If I leave the Aviation Technician Aircraft or the Aviation Technician Avionics categories within three years I may have to repay my obligation payment. If I leave for some reasons (such as those listed under item 9) I will not have to repay.

6. If I lose the authorisations I need to be in the scheme I must leave the scheme. I will be paid a pro rata completion bonus, and will not have to repay my obligation payment.

7. If I had service that was not effective in the required three-year period of service the following arrangements will apply.
   a. Ineffective service will reduce the amount of the completion bonus.
b. I may elect to continue to serve an additional period of effective service, to make up a total of three years of effective service. I may then be paid the full completion bonus. The election must be made using Part E of this Form.

c. I may not elect to serve after 30 June 2012. If 30 June 2012 occurs before I have given three years of effective service under the scheme, I will be paid a pro rata bonus.

8. If I resign, voluntarily transfer to the Reserves, or if I voluntarily transfer out of the Aviation Technician Aircraft or the Aviation Technician Avionics category the completion bonus will not be paid.

9. I may be paid a pro rata completion bonus in some situations. Examples are if I transfer out of the Aviation Technician Aircraft or the Aviation Technician Avionics category for Service reasons; become a commissioned officer; be retrenched or made redundant; reach the end of a fixed period of service or compulsory retirement age; be discharged for medical reasons; or die.

10. If I am serving an MSBS undertaking for further service I cannot join the scheme. If I start to serve an MSBS undertaking for further service after I have joined the scheme I will be paid a pro rata completion bonus payment, and then leave the scheme. I will also have to repay part of my obligation payment.

11. I may elect to pay the scheme payments into a superannuation fund using the forms provided at Parts C and D.

12. I am advised to seek professional legal and/or financial advice about this decision. ADF members are not qualified to provide this advice.

Effective service for the purposes of this offer is defined as continuous full time service for which salary is paid. Leave or other events may not be effective service and will reduce the completion bonus amount. The following table shows what events will have an effect.

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<tr>
<th>Item</th>
<th>Activity</th>
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<tbody>
<tr>
<td>1.</td>
<td>Part time leave without pay</td>
<td>The unpaid component of a part-time leave without pay working pattern does not count as effective service.</td>
</tr>
</tbody>
</table>
| 2.   | Leave at full pay  
Examples: Recreation leave, full pay long service leave | The whole period counts as effective service. |
| 3.   | Unpaid leave for less than 21 calendar days  
Examples: Leave without pay, maternity leave without pay | |
| 4.   | Unpaid leave for 21 calendar days or more  
Examples: Leave without pay, maternity leave without pay | The whole period does not count as effective service. |
| 5.   | Absence without leave | |
| 6.   | Imprisonment, detention or suspension from duty without pay | |
| 7.   | Leave at half pay  
Example: Long service leave at half pay | Half the period of the leave counts as effective service. |
<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>8.</td>
<td>An undertaking for further service under Part 8 of the <em>Military Superannuation and Benefits Act 1991</em>, as preserved by item 4 of Schedule 4 <em>Defence Legislation Amendment Act (No. 1) 2005</em>.</td>
<td>The whole period does not count as effective service.</td>
</tr>
<tr>
<td>9.</td>
<td>A period when the member was discharging another undertaking for further service. <strong>Exception:</strong> An undertaking for further service associated with a promotion.</td>
<td>Both of these periods are effective service. i. The period of the overseas posting or the training. ii. The period of the return of service obligation.</td>
</tr>
<tr>
<td>10.</td>
<td><strong>Return of service obligations</strong>&lt;br&gt;A period when the member is discharging a return of service obligation associated with the following.&lt;br&gt;a. An overseas posting.&lt;br&gt;b. Professional or trade training that is directly relevant to the member’s occupation, and not described in item 11.a of this table.</td>
<td>Both of these periods are effective service. i. The period of the overseas posting or the training. ii. The period of the return of service obligation.</td>
</tr>
<tr>
<td>11.</td>
<td><strong>Return of service obligations</strong>&lt;br&gt;A period when the member is discharging a return of service obligation associated with the following.&lt;br&gt;a. A period of initial category training.&lt;br&gt;b. Any other return of service obligation not described in item 10 or 11 of this table.&lt;br&gt;<strong>Examples:</strong>&lt;br&gt;a. A return of service obligation associated with a transfer between Services.&lt;br&gt;b. A return of service obligation associated with recruitment from another country.</td>
<td>The whole period does not count as effective service.</td>
</tr>
</tbody>
</table>

Full details of the completion bonus scheme are contained in Chapter 3 Part 5 Division 14 of Defence Determination 2005/15, Conditions of Service.

This application, and the related parts of Defence Determination 2005/15, are the whole agreement between us about the nature of this scheme. It overrides any other prior understanding or agreement about the scheme. This would include, for instance, things I may have been told about the scheme or things I may have read elsewhere.
Part B: Undertaking to serve

I,..... .................................................. .................................................. .................................................. 
..... .................................................. .................................................. .................................................. 
(Rank) .................................................. (Last name)  .................................................. (Given name) 

.................................................. ..................................................  .................................................. 
(Service number) .................................................. (Employee ID) 

apply to join the Navy Aviation Technician completion bonus scheme.

I agree to serve in the Aviation Technician Aircraft or the Aviation Technician Avionics category for three years.

I acknowledge that I am required to submit a Form PE 012 to cover my agreed period of service should my enlistment period be insufficient to cover the three year commitment elected above. I may then join the scheme, even if my application to extend is refused.

I acknowledge that if I am within three years of my compulsory retirement age I must apply to extend my period of service in order to join the scheme. I may then join the scheme, even if my application to extend is refused.

I acknowledge that the provisions of Chapter 3 Part 5 Division 14 of Defence Determination 2005/15, Conditions of Service ("the Determination"), have been brought to my notice.

I acknowledge that the amount of my completion bonus payment will be adjusted to reflect any periods of ineffective service (as defined in clause 3.5.117 of the Determination) within the three years required service.

I have read and understood Part A of this application. Yes [   ] No [   ]

I have completed the options for payment (see Parts C and D of this form.) Yes [   ] No [   ]

I have completed a form PE012 to extend my fixed period of service, or have sought extension of my compulsory retirement age. Yes [   ] No [   ]

* Please tick the box that applies.

Dated this day of 20

Signed  Printed name

Work address

Occupation

Work phone

Email

Mobile phone

Witness

The form must be witnessed by an officer or Warrant Officer.

Signed  Printed name and rank
I approve this application under Chapter 3 Part 5 Division 14 of Defence Determination 2005/15, Conditions of Service.

Approved
DSCM for CDF

The member has met all requirements for payment of the obligation payment.

Approved
DSCM

The member has met all requirements for payment of the completion bonus.

Approved
DSCM
Part C: Payment details

This form must be submitted along with the acknowledgment and undertaking to serve form (Part A).

There are three options for payment.

Option one: Paid into the member’s normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: As an employer contribution to superannuation. This election is made once, but you will later be able to vary this election.

Option three: As a combination of these.

All members are strongly advised to seek professional financial advice when making this decision. ADF members are not qualified to provide this advice.

Obligation payment

I choose this payment method for my obligation payment:

Option one: [ ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: [ ] The full amount paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

Option three: [ ]

1. _____________% of the bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

2. The balance of the amount paid into my normal pay account. These will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.

Completion bonus payment

I choose this payment method for my payment of my completion bonus:

Option one: [ ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: [ ] The full amount paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

Option three: [ ]

1. _____________% of the bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

2. The balance of the amount paid into my normal pay account. These will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.
Part D: Superannuation fund nomination

This section must be completed if either option two or three has been selected for one of the items in Part C. It is the member’s responsibility to supply superannuation fund details.

I nominate this Eligible Choice Fund for my obligation payment.

- Fund name
- Fund number
- Fund address
- Member’s account number

Dated this day of 20

Signed

Name (printed)

Work address

Occupation

Date

I nominate this Eligible Choice Fund for payment of my completion bonus.

- Fund name
- Fund address
- Account number

Dated this day of 20

Signed

Name (printed)

Work address

Category

Date
Send the completed forms to:
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Navy People Career Management Agency
PO Box 7909
CANBERRA ACT 2610

Phone: 02 6266 7554
Fax: 02 6265 1145

Forms can also be emailed to:
navy.completionbonuses@defence.gov.au
Part E: Request to extend period of service

This Part of the form is to be used for those members who have ineffective service and who are electing to serve under the bonus scheme for a longer period than three years. This can be a way of getting a full completion bonus rather than a partial one.

Please do not complete the form when you apply to join the scheme.

I, ................................................. .................................................. ..................................................
  ................................................. .................................................. ..................................................
  (Rank) ................................................. .................................................. ..................................................
  (Service number) ................................................. .................................................. ..................................................
have been accepted to serve under the Navy Aviation Technician completion bonus scheme.
I agreed to serve for three years.
I have had ineffective service during the three year period of my undertaking to serve. I seek to extend the period so that I can complete three years of effective service and be paid the maximum amount of completion bonus that can apply to me for that period.

I acknowledge that the provisions of Chapter 3 Part 5 Division 14 of Defence Determination 2005/15, Conditions of Service (“the Determination”), have been brought to my notice.

I acknowledge that if I have not completed a total of three years’ effective service under the bonus scheme by 30 June 2012 I may only be paid a pro rata amount of the completion bonus.

Dated this day of 20

_____________________________ ______________________________
Signed Printed name

_____________________________
Work address

Occupation Work phone
Email Mobile phone

I approve this extension of time to serve under Chapter 3 Part 5 Division 14 of Defence Determination 2005/15, Conditions of Service.

Approved
DSCM for CDF
Annex 3.5.P: Navy–Aircrew retention and completion bonus scheme

This application is in five parts.
Part A – Provides information about the bonus scheme, and is for you to keep.
Part B – Is your agreement to serve in the category.
Part C – Provides your election about how the bonus is paid.
Part D – Provides additional payment information if you choose to pay the money into a superannuation fund.
Part E – Provides an application for extension of time to serve your undertaking.

Part A: Application information

I am applying for the Navy Aircrew retention and completion bonus scheme. This is authorised under Chapter 3 Part 5 Division 15 of Defence Determination 2005/15, Conditions of Service, made under section 58B of the Defence Act 1903 ('the Determination').

[ ] This is my first application for the scheme.

[ ] This is the second part of my application for the scheme. I have previously applied using a signal, email, or facsimile.

I understand that my application for this obligation payment and completion bonus is subject to the following terms and conditions.

1. I may elect to serve in the scheme for three, four or five years. This three, four or five year period is called my "service period".

2. If I have fewer than five years left to serve, special rules apply. I can improve my situation by applying to extend my compulsory retirement age or fixed period of service. I should read the Determination for the arrangements that apply.

3. The following arrangements apply to me if I am a sailor.
   a. I will serve in the Aircrewman employment category.
   b. I must be ranked Leading Seaman to Warrant Officer.
   c. I must be liable to fly.
   d. I have not been selected to commission as an officer. An exception is made if I am selected to commission as an Aircrewman officer. Aircrewman officer is defined in clause 3.5.130 of the Determination.
   e. If I am serving an MSBS undertaking for further service I cannot join the scheme.

4. The following arrangements apply to me if I am an officer.
   a. I will hold a Pilot or Observer primary qualification.
   b. I must be ranked Sub Lieutenant to Lieutenant Commander.
   c. I must be liable to fly.
   d. I have not been selected for promotion to the rank of Commander.
   e. If I am serving an MSBS undertaking for further service I cannot join the scheme.

5. I will be paid an obligation payment when my application for the scheme is accepted.
   If I am accepted into the scheme for... I will be paid...
   three years $10,000.
   four years $25,000.
   five years $40,000.

6. The following arrangements apply to me if I am a sailor.
   a. If I choose to leave the Aircrewman category before the end of my service period I may have to repay my obligation payment. If I leave for some reasons that give me a pro rata completion bonus, I will not have to repay. These reasons are given in subclause 3.5.139.2 of the Determination.
   b. If I am commissioned as an Aircrewman officer while in my service period I may stay in the scheme. I do not have to repay my obligation payment.
7. This arrangement applies to me if I am an officer. If I volunteer to transfer from the Pilot or Observer primary qualification, or the Aircrewman officer specialisation before the end of my service period I may have to repay my obligation payment. If I leave for some reasons that give me a pro rata completion bonus, I will not have to repay. These reasons are given in subclause 3.5.139.2 of the Determination.

8. If I start to serve an MSBS undertaking for further service after I have joined the scheme I must leave the scheme. I will have to repay part of my obligation payment and I will be paid a pro rata completion bonus.

9. If I complete my service period with no ineffective service, I will be paid a $35,000 completion bonus.

10. If I had service that was not effective in the required period of service the following arrangements will apply.
   a. Ineffective service will reduce the amount of the completion bonus.
   b. I may elect to continue to serve an additional period of effective service, to make up my original service period. I may then be paid the full completion bonus. The election must be made using Part E of this Form.
   c. I may not elect to serve after 1 July 2014. If this date occurs before I have finished my service period of effective service under the scheme, I will be paid a pro rata bonus.

11. This arrangement applies to me if I am an officer. The completion bonus will not be paid if I voluntarily leave the Pilot or Observer primary qualification, or the Aircrewman officer specialisation.

12. The following arrangements apply to me if I am a sailor.
   a. If I voluntarily leave the Aircrewman category before the end of my service period the completion bonus will not be paid.
   b. If I am commissioned as an Aircrewman officer while in my service period I may stay in the scheme, and be paid my completion bonus when I finish my service period.

13. The completion bonus will not be paid if I resign or voluntarily transfer to the Reserves.

14. If I take one of many other actions I must leave the scheme, and I will be entitled to a pro rata completion bonus. Examples are being retrenched or reaching compulsory retirement age. A full list is in subclause 3.5.139.2 of the Determination.

15. I may elect to pay the scheme payments into a superannuation fund using the form provided at Parts C and D.

16. I am advised to seek professional legal and/or financial advice about this decision. ADF members are not qualified to provide this advice.

Effective service for the purposes of this offer is defined as continuous full time service for which salary is paid. Leave or other events may not be effective service and will reduce the completion bonus amount. The following table shows what events will have an effect.

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<td>Leave at full pay Examples: Recreation leave, full pay long service leave</td>
<td>The whole period counts as effective service.</td>
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</table>
3. Unpaid leave for less than 21 calendar days  
   **Examples:** Leave without pay, maternity leave without pay

4. Unpaid leave for 21 calendar days or more  
   **Examples:** Leave without pay, maternity leave without pay

   The whole period does not count as effective service.

5. Absence without leave

6. Imprisonment, detention or suspension from duty without pay

7. Leave at half pay  
   **Example:** Long service leave at half pay.

   Half the period of the leave counts as effective service.


   The whole period does not count as effective service.

9. A period when the member was discharging another undertaking for further service.  
   **Exception:** An undertaking for further service associated with a promotion.

   The whole period does not count as effective service.
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<td>10.</td>
<td><strong>Return of service obligations</strong>&lt;br&gt;A period when the member is discharging a return of service obligation associated with the following.&lt;br&gt;a. An overseas posting.&lt;br&gt;b. Professional or trade training that is directly relevant to the member’s occupation, and not described in item 11.a of this table.</td>
<td>Both of these periods are effective service. i. The period of the overseas posting or the training. ii. The period of the return of service obligation.</td>
</tr>
<tr>
<td>11.</td>
<td><strong>Return of service obligations</strong>&lt;br&gt;A period when the member is discharging a return of service obligation associated with the following.&lt;br&gt;a. A period of initial category training.&lt;br&gt;<strong>Example:</strong> Initial Aircrewman category training&lt;br&gt;b. A period of primary qualification training.&lt;br&gt;<strong>Example:</strong> Pilot or Observer course&lt;br&gt;c. Professional or trade training provided on transfer from the Army or Air Force.&lt;br&gt;d. Professional or trade training provided on recruitment from another country.&lt;br&gt;e. Any other return of service obligation not described in item 10 or 11 of this table.</td>
<td>The whole period does not count as effective service.</td>
</tr>
</tbody>
</table>

Full details of the completion bonus scheme are contained in Chapter 3 Part 5 Division 15 of Defence Determination 2005/15, Conditions of Service.

This application, and the related parts of Defence Determination 2005/15, are the whole agreement between us about the nature of this scheme. It overrides any other prior understanding or agreement about the scheme. This would include, for instance, things I may have been told about the scheme or things I may have read elsewhere.
Part B: Undertaking to serve

I, .... ............................... ............................... ............................... ....
          (Rank)  .......          (Last name)  ......          (Given name)

 ........................................................................
 ........................................................................
 ........................................................................

(Service number)  (Employee ID)

apply to join the Navy – Aircrew retention and completion bonus scheme.

I agree to serve in the scheme for: three years [ ] four years [ ] five years. [ ]

I acknowledge that special arrangements apply to members whose service is due to end within five years, due to compulsory retirement age or end of a fixed period of service. Full details are in clause 3.5.133 of the Determination. By applying to extend my period of service I can stay in the scheme for longer. For some members this is true even if the application is refused. Form PE 012 can be used to apply to extend my fixed period of service.

I acknowledge that the provisions of Chapter 3 Part 5 Division 15 of Defence Determination 2005/15, Conditions of Service ('the Determination'), have been brought to my notice.

I acknowledge that the amount of my completion bonus payment will be adjusted to reflect any periods of ineffective service (as defined in clause 3.5.104 of the Determination) while I am in the scheme.

I have read and understood Part A of this application. Yes [ ] No [ ]

I have completed the options for payment (see Parts C and D of this form.) Yes [ ] No [ ]

I have completed a form PE012 to extend my fixed period of service, or have sought extension of my compulsory retirement age. Yes [ ] No [ ]

* Please tick the box that applies.

Dated this day of 20

Signed  Printed name

Work address

Occupation  Work phone

Email  Mobile phone

Witness
The form must be witnessed by an officer or Warrant Officer.

Signed  Printed name and rank
I approve this application under Chapter 3 Part 5 Division 15 of Defence Determination 2005/15, Conditions of Service.

Approved
DSCM/DNOP for CDF

The member has met all requirements for payment of the obligation payment.

Approved
DSCM/DNOP

The member has met all requirements for payment of the completion bonus.

Approved
DSCM/DNOP
Part C: Payment details

This form must be submitted along with the acknowledgment and undertaking to serve form (Part A).

There are three options for payment.

Option one: Paid into the member’s normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: As an employer contribution to superannuation. This election is made once, but you will later be able to vary this election.

Option three: As a combination of these.

All members are strongly advised to seek professional financial advice when making this decision. ADF members are not qualified to provide this advice.

Obligation payment
I choose this payment method for my obligation payment:

Option one: [ ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: [ ] The full amount paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

Option three: [ ]

1. _____________% of the bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

2. The balance of the amount paid into my normal pay account. These will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.

Completion bonus payment
I choose this payment method for my payment of my completion bonus:

Option one: [ ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: [ ] The full amount paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

Option three: [ ]

1. _____________% of the bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

2. The balance of the amount paid into my normal pay account. These will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.
Part D: Superannuation fund nomination

This section must be completed if either option two or three has been selected for one of the items in Part C. It is the member’s responsibility to supply superannuation fund details.

I nominate this Eligible Choice Fund for my obligation payment.

Fund name .................................................................................................................................
Fund number ..............................................................................................................................
Fund address ..............................................................................................................................
Account number .........................................................................................................................

Dated this ___________________________ day of ________________ 20____

__________________________

Signed

Name (printed) __________________________

Work address __________________________

Occupation __________________________

Date __________________________

I nominate this Eligible Choice Fund for payment of my completion bonus.

Fund name .................................................................................................................................
Fund number ..............................................................................................................................
Fund address ..............................................................................................................................
Account number .........................................................................................................................

Dated this ___________________________ day of ________________ 20____

__________________________

Signed

Name (printed) __________________________

Work address __________________________

Occupation __________________________

Date __________________________
All members should send the completed forms to:
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Forms can also be emailed to:
navy.completionbonuses@defence.gov.au
Part E: Request to extend period of service

This Part of the form is to be used for those members who have ineffective service, and who are electing to serve under the bonus scheme for a longer period, to make up the time of their ineffective service. This can be a way of getting a full completion bonus rather than a partial one.

Please do not complete the form when you apply to join the scheme.

I, .......................................................... .......................................................... ..........................................................
  .......................................................... .......................................................... ..........................................................
  (Rank) .......................................................... (Last name) .......................................................... (Given name)
  (Service number) .......................................................... (Employee ID)

have been accepted to serve under the Navy – Aircrew retention and completion bonus scheme.

I have had ineffective service during the period I agreed to serve. I seek to extend the period so that I can complete the period I agreed to serve and be paid the maximum amount of completion bonus that can apply to me for that period.

I acknowledge that the provisions of Chapter 3 Part 5 Division 15 of Defence Determination 2005/15, Conditions of Service ('the Determination'), have been brought to my notice.

I acknowledge that if I have not completed the period I agreed to serve of effective service under the bonus scheme by 1 July 2014 I will only be paid a pro rata amount of the completion bonus.

Dated this .......................................................... day of .......................................................... 20

________________________________________________________  __________________________________________________________
 Signed                                                                 Printed name

________________________________________________________
 Work address

_________________________                  ___________________________
 Occupation                      Work phone

_________________________                  ___________________________
 Email                          Mobile phone

I approve this extension of time to serve under Chapter 3 Part 5 Division 13 of Defence Determination 2005/15, Conditions of Service.

..................................................................................

DSCM/DNOP for CDF
Annex 3.5.Q  Navy – Hydrographic Systems Manager completion bonus

This application is in five parts.
Part A – Provides information about the bonus scheme, and is for you to keep.
Part B – Is your agreement to serve in the category for three years.
Part C – Provides your election about how the bonus is paid.
Part D – Provides additional payment information if you choose to pay the money into a superannuation fund.
Part E – Provides an application for extension of time to serve your three-year undertaking.

Part A: Application information

I am applying for the Navy Hydrographic Systems Manager completion bonus scheme. This is authorised under Chapter 3 Part 5 Division 16 of Defence Determination 2005/15, Conditions of Service, made under section 58B of the Defence Act 1903 (‘the Determination’).

[ ] This is my first application for the scheme.

[ ] This is the second part of my application for the scheme. I have previously applied using a signal, email, or facsimile.

I understand that my application for this obligation payment and completion bonus is subject to the following terms and conditions.

1. I will serve in the Hydrographic Systems Manager Grade A category for three years. This is called my “required period of service”.

2. I meet all the following requirements.
   a. I am ranked Petty Officer to Warrant Officer.
   b. I have completed my initial minimum period of service.
   c. I have passed either the Hydrographic Surveyor Grade 2 course or the H2 Bridging course.
   d. I am not serving an MSBS undertaking for further service.
   e. I have not been selected to commission as an officer.

3. If I have less than three years to serve in the Navy I cannot join the scheme, unless I apply to extend my fixed period of service or my compulsory retirement age.

4. The scheme has the following payments.
   a. A $25,000 obligation payment. This is paid to members when they are accepted into the scheme.
   b. A $10,000 completion bonus. This is paid to members who serve for three years in the scheme, with no ineffective service. Members with ineffective service will get a smaller completion payment.

5. If I leave the Hydrographic Systems Manager Grade A category within three years I may have to repay my obligation payment. If I leave for some reasons (such as those listed under item 8) I will not have to repay.

6. If I had service that was not effective in the required three-year period of service the following arrangements will apply.
   a. Ineffective service will reduce the amount of the completion bonus.
   b. I may elect to continue to serve an additional period of effective service, to make up a total of three years of effective service. I may then be paid the full completion bonus. The election must be made using Part E of this form.
   c. I may not elect to serve after 30 June 2013. If 30 June 2013 occurs before I have given three years of effective service under the scheme, I will be paid a pro rata bonus.
7. If I resign, voluntarily transfer to the Reserves, or if I voluntarily transfer out of the Hydrographic Systems Manager Grade A category the completion bonus will not be paid.

8. I may be paid a pro rata completion bonus in some situations. Examples are if I transfer out of the Hydrographic Systems Manager Grade A category for Service reasons; become a commissioned officer; be retrenched or made redundant; reach the end of a fixed period of service or compulsory retirement age; be discharged for medical reasons; or die.

9. If I start to serve an MSBS undertaking for further service after I have joined the scheme I must leave the scheme. I will have to repay part of my obligation payment and I will be paid a pro rata completion bonus.

10. I may elect to pay the scheme payments into a superannuation fund using the forms provided at Parts C and D.

11. I am advised to seek professional legal and/or financial advice about this decision. ADF members are not qualified to provide this advice.

Effective service for the purposes of this offer is defined as continuous full time service for which salary is paid. Leave or other events may not be effective service and will reduce the completion bonus amount. The following table shows what events will have an effect.

<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
<th>Effect</th>
</tr>
</thead>
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<tr>
<td>1.</td>
<td>Part time leave without pay</td>
<td>The unpaid component of a part-time leave without pay working pattern does not count as effective service.</td>
</tr>
<tr>
<td>2.</td>
<td>Leave at full pay</td>
<td>The whole period counts as effective service.</td>
</tr>
<tr>
<td></td>
<td><strong>Examples:</strong> Recreation leave, full pay long service leave</td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td>Unpaid leave for less than 21 calendar days</td>
<td>The whole period does not count as effective service.</td>
</tr>
<tr>
<td></td>
<td><strong>Examples:</strong> Leave without pay, maternity leave without pay</td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td>Unpaid leave for 21 calendar days or more</td>
<td>The whole period does not count as effective service.</td>
</tr>
<tr>
<td></td>
<td><strong>Examples:</strong> Leave without pay, maternity leave without pay</td>
<td></td>
</tr>
<tr>
<td>5.</td>
<td>Absence without leave</td>
<td></td>
</tr>
<tr>
<td>6.</td>
<td>Imprisonment, detention or suspension from duty without pay</td>
<td></td>
</tr>
<tr>
<td>7.</td>
<td>Leave at half pay</td>
<td>Half the period of the leave counts as effective service.</td>
</tr>
<tr>
<td></td>
<td><strong>Example:</strong> Long service leave at half pay</td>
<td></td>
</tr>
<tr>
<td>Item</td>
<td>Activity</td>
<td>Effect</td>
</tr>
<tr>
<td>------</td>
<td>----------</td>
<td>--------</td>
</tr>
<tr>
<td>8.</td>
<td>An undertaking for further service under Part 8 of the <em>Military Superannuation and Benefits Act 1991</em>, as preserved by item 4 of Schedule 4 <em>Defence Legislation Amendment Act (No. 1) 2005</em>.</td>
<td>The whole period does not count as effective service.</td>
</tr>
<tr>
<td>9.</td>
<td>A period when the member was discharging another undertaking for further service. <strong>Exception:</strong> An undertaking for further service associated with a promotion.</td>
<td></td>
</tr>
<tr>
<td>10.</td>
<td>Return of service obligations A period when the member is discharging a return of service obligation associated with the following. a. An overseas posting. b. Professional or trade training that is directly relevant to the member's occupation, and not described in item 11.a of this table.</td>
<td>Both of these periods are effective service. i. The period of the overseas posting or the training. ii. The period of the return of service obligation.</td>
</tr>
<tr>
<td>11.</td>
<td>Return of service obligations A period when the member is discharging a return of service obligation associated with the following. a. A period of initial category training. b. Any other return of service obligation not described in item 10 or 11 of this table. <strong>Examples:</strong> a. A return of service obligation associated with a transfer between Services. b. A return of service obligation associated with recruitment from another country.</td>
<td>The whole period does not count as effective service.</td>
</tr>
</tbody>
</table>

Full details of the completion bonus scheme are contained in Chapter 3 Part 5 Division 16 of Defence Determination 2005/15, Conditions of Service.

This application, and the related parts of Defence Determination 2005/15, are the whole agreement between us about the nature of this scheme. It overrides any other prior understanding or agreement about the scheme. This would include, for instance, things I may have been told about the scheme or things I may have read elsewhere.
Part B: Undertaking to serve

I, ................................................. ................................................. .................................................
 ................................................. (Rank) ................................................. (Last name) ................................................. (Given name)

................................................. (Service number) ................................................. (Employee ID)

apply to join the Hydrographic Systems Manager completion bonus scheme.

I agree to serve in the Hydrographic Systems Manager Grade A category for three years.

I acknowledge that I am required to submit a Form PE 012 to cover my agreed period of service should my enlistment period be insufficient to cover the three year commitment elected above. I may then join the scheme, even if my application to extend is refused.

I acknowledge that if I am within three years of my compulsory retirement age I must apply to extend my period of service in order to join the scheme. I may then join the scheme, even if my application to extend is refused.

I acknowledge that the provisions of Chapter 3 Part 5 Division 16 of Defence Determination 2005/15, Conditions of Service (‘the Determination’), have been brought to my notice.

I acknowledge that the amount of my completion bonus payment will be adjusted to reflect any periods of ineffective service (as defined in clause 3.5.144 of the Determination) within the three years required service.

I have read and understood Part A of this application. Yes [ ] No [ ]

I have completed the options for payment (see Parts C and D of this form.) Yes [ ] No [ ]

I have completed a form PE012 to extend my fixed period of service, or have sought extension of my compulsory retirement age. Yes [ ] No [ ]

* Please tick the box that applies.

Dated this .......................... day of ................................................. 20

Signed ............................................... Printed name ............................................... 

Work address

Occupation ............................................... Work phone ............................................... 

Email ............................................... Mobile phone ............................................... 

Witness  

The form must be witnessed by an officer or Warrant Officer. Signed ............................................... 

Printed name and rank ...............................................
I approve this application under Chapter 3 Part 5 Division 16 of Defence Determination 2005/15, Conditions of Service.

Approved
DSCM for CDF

The member has met all requirements for payment of the obligation payment.

Approved
DSCM

The member has met all requirements for payment of the completion bonus.

Approved
DSCM
Part C: Payment details

This form must be submitted along with the acknowledgment and undertaking to serve form (Part A).

There are three options for payment.

Option one: Paid into the member’s normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: As an employer contribution to superannuation. This election is made once, but you will later be able to vary this election.

Option three: As a combination of these.

All members are strongly advised to seek professional financial advice when making this decision. ADF members are not qualified to provide this advice.

Obligation payment

I choose this payment method for my obligation payment:

Option one: [ ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: [ ] The full amount paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

Option three: [ ] 1. ___________% of the bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

2. The balance of the amount paid into my normal pay account. These will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.

Completion bonus payment

I choose this payment method for my payment of my completion bonus:

Option one: [ ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: [ ] The full amount paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

Option three: [ ] 1. ___________% of the bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

2. The balance of the amount paid into my normal pay account. These will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.
Part D: Superannuation fund nomination

This section must be completed if either option two or three has been selected for one of the items in Part C. It is the member’s responsibility to supply superannuation fund details.

I nominate this Eligible Choice Fund for my obligation payment.

Fund name ..............................................................................................................
Fund number ...........................................................................................................
Fund address ..........................................................................................................
Member’s account number......................................................................................

Dated this day of 20

Signed

Name (printed) ____________________________
Work address ____________________________
Occupation ____________________________
Date ____________________________

I nominate this Eligible Choice Fund for payment of my completion bonus.

Fund name ..............................................................................................................
Fund number ...........................................................................................................
Fund address ..........................................................................................................
Account number......................................................................................................

Dated this day of 20

Signed

Name (printed) ____________________________
Work address ____________________________
Category ____________________________
Date ____________________________
Send the completed forms to:
Navy Career Management Remuneration Cell
Navy People Career Management Agency
PO Box 7909
CANBERRA ACT 2610

Phone: 02 6266 7554
Fax: 02 6265 1145

Forms can also be emailed to:
navy.completionbonuses@defence.gov.au
Part E: Request to extend period of service

This Part of the form is to be used for those members who have ineffective service and who are electing to serve under the bonus scheme for a longer period than three years. This can be a way of getting a full completion bonus rather than a partial one.

Please do not complete the form when you apply to join the scheme.

I, ....., ........................................ ................................. .................................
Annex 3.5.R: Navy Cryptologic Linguist completion bonus scheme

This application is in five parts.
Part A – Provides information about the bonus scheme, and is for you to keep.
Part B – Is your agreement to serve in the category for three years.
Part C – Provides your election about how the bonus is paid.
Part D – Provides additional payment information if you choose to pay the money into a superannuation fund.
Part E – Provides an application for extension of time to serve your three-year undertaking.

Part A: Application information

This part provides information about the bonus scheme and should be kept by the member.

I am applying for the Navy Cryptologic Linguist completion bonus scheme. This is authorised under Chapter 3 Part 5 Division 17 of Defence Determination 2005/15, Conditions of Service, made under section 58B of the Defence Act 1903 (the Determination). I understand that my application for this obligation payment and completion bonus is subject to the following terms and conditions.

1. I will serve in a Navy Cryptologic Linguist category for three years. This is called my "required period of service".
2. I meet all the following requirements.
   a. I am ranked Able Seaman to Chief Petty Officer.
   b. I have completed my initial minimum period of service.
   c. I am not serving an MSBS undertaking for further service.
   d. I have not been selected to commission as an officer or for promotion to the rank of Warrant Officer.
3. If I have less than three years to serve in the Navy I cannot join the scheme, unless I apply to extend my fixed period of service or my compulsory retirement age.
4. The scheme has the following payments.
   a. A $30,000 obligation payment. This is paid to members when they are accepted into the scheme.
   b. A $15,000 completion bonus. This is paid to members who serve for three years in the scheme, with no ineffective service. Members with ineffective service will get a smaller completion payment.
5. If I leave a Navy Cryptologic Linguist category within three years I may have to repay my obligation payment. If I leave for some reasons (such as those listed under item 8) I may not have to repay.
6. If I had service that was not effective in the required three-year period of service the following arrangements will apply.
   a. Ineffective service will reduce the amount of the completion bonus.
   b. I may elect to continue to serve an additional period of effective service, to make up a total of three years of effective service. I may then be paid the full completion bonus. The election must be made using Part E of this form.
   c. I may not elect to serve after 30 June 2012. If 30 June 2012 occurs before I have given three years of effective service under the scheme, I will be paid a pro rata bonus.
7. If I resign, voluntarily transfer to the Reserves, or if I voluntarily transfer out of a Navy Cryptologic Linguist category the completion bonus will not be paid.
8. I may be paid a pro rata completion bonus in some situations. Examples are if I transfer out of a Navy Cryptologic Linguist category for Service reasons; become a commissioned officer; be retrenched or made redundant; reach the end of a fixed period of service or compulsory retirement age; be discharged for medical reasons; or die.

9. If I start to serve an MSBS undertaking for further service after I have joined the scheme I must leave the scheme. I will have to repay part of my obligation payment and I will be paid a pro rata completion bonus.

10. I may elect to pay the scheme payments into a superannuation fund using the form provided at Parts C and D.

11. I am advised to seek professional legal and/or financial advice about this decision. ADF members are not qualified to provide this advice.

Effective service for the purposes of this offer is defined as continuous full time service for which salary is paid. Leave or other events may not be effective service and will reduce the completion bonus amount. The following table shows what events will have an effect.

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<td>The unpaid component of a part-time leave without pay working pattern does not count as effective service.</td>
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<tr>
<td>2</td>
<td>Leave at full pay             <strong>Examples:</strong> Recreation leave, full pay long service leave</td>
<td>The whole period counts as effective service.</td>
</tr>
<tr>
<td>3</td>
<td>Unpaid leave for less than 21 calendar days</td>
<td><strong>Examples:</strong> Leave without pay, maternity leave without pay</td>
</tr>
<tr>
<td>4</td>
<td>Unpaid leave for 21 calendar days or more</td>
<td><strong>Examples:</strong> Leave without pay, maternity leave without pay</td>
</tr>
<tr>
<td>5</td>
<td>Absence without leave</td>
<td></td>
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<td>6</td>
<td>Imprisonment, detention or suspension from duty without pay</td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>Leave at half pay            <strong>Example:</strong> Long service leave at half pay</td>
<td>Half the period of the leave counts as effective service.</td>
</tr>
<tr>
<td>8</td>
<td>An undertaking for further service under Part 8 of the Military Superannuation and Benefits Act 1991, as preserved by item 4 of Schedule 4 Defence Legislation Amendment Act (No. 1) 2005.</td>
<td>The whole period does not count as effective service.</td>
</tr>
<tr>
<td>9</td>
<td>A period when the member was discharging another undertaking for further service. <strong>Exception:</strong> An undertaking for further service associated with a promotion.</td>
<td></td>
</tr>
<tr>
<td>Item</td>
<td>Activity</td>
<td>Effect</td>
</tr>
<tr>
<td>------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>--------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>10.</td>
<td><strong>Return of service obligations</strong>&lt;br&gt;A period when the member is discharging a return of service obligation associated with the following.</td>
<td>Both of these periods are effective service.  &lt;br&gt;i. The period of the overseas posting or the training.  &lt;br&gt;ii. The period of the return of service obligation.</td>
</tr>
<tr>
<td></td>
<td>a. An overseas posting.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>b. Professional or trade training that is directly relevant to the member's occupation, and not described in item 11.a of this table.</td>
<td></td>
</tr>
<tr>
<td>11.</td>
<td><strong>Return of service obligations</strong>&lt;br&gt;A period when the member is discharging a return of service obligation associated with the following.</td>
<td>The whole period does not count as effective service.</td>
</tr>
<tr>
<td></td>
<td>a. A period of initial category training.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>b. Any other return of service obligation not described in item 10 or 11 of this table.</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>Examples:</strong>&lt;br&gt;▪ A return of service obligation associated with a transfer between Services.&lt;br&gt;▪ A return of service obligation associated with recruitment from another country.</td>
<td></td>
</tr>
</tbody>
</table>

Full details of the completion bonus scheme are contained in Chapter 3 Part 5 Division 17 of Defence Determination 2005/15, Conditions of Service.

This application, and the related parts of Defence Determination 2005/15, are the whole agreement between us about the nature of this scheme. It overrides any other prior understanding or agreement about the scheme. This would include, for instance, things I may have been told about the scheme or things I may have read elsewhere.
Part B: Undertaking to serve

I, .... ........................................ .................. .................. ..........................
       ....  ......  ....  (Rank) (Last name) (Given name)

...........................................................................................................
...........................................................................................................
...........................................................................................................
...........................................................................................................

...........................................................................................................
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...........................................................................................................
...........................................................................................................

...........................................................................................................
...........................................................................................................

(Signature) (Employee ID)

apply to join the Navy Cryptologic Linguist completion bonus scheme.

[ ] This is my first application for the scheme.

[ ] This is the second part of my application for the scheme. I have previously applied using a signal, email, or facsimile.

I agree to serve in a Navy Cryptologic Linguist category for three years.

I acknowledge that I am required to submit a Form PE 012 to cover my agreed period of service should my enlistment period be insufficient to cover the three-year commitment elected above. I may then join the scheme, even if my application to extend is refused.

I acknowledge that if I am within three years of my compulsory retirement age I must apply to extend my period of service in order to join the scheme. I may then join the scheme, even if my application to extend is refused.

I acknowledge that the provisions of Chapter 3 Part 5 Division 17 of Defence Determination 2005/15, Conditions of Service ("the Determination"), have been brought to my notice.

I acknowledge that the amount of my completion bonus payment will be adjusted to reflect any periods of ineffective service (as defined in clause 3.5.157 of the Determination) within the three years required service.

I have read and understood Part A of this application.  Yes [ ]  No [ ]

I have completed the options for payment (see Parts C and D of this form.)  Yes [ ]  No [ ]

I have completed a form PE012 to extend my fixed period of service, or have sought extension of my compulsory retirement age.  Yes [ ]  No [ ]

* Please tick the box that applies.

Dated this ........................................  day of  20...

_____________________________ ______________________________
Signed Printed name

Work address

Occupation ........................................ Work phone

Email ........................................ Mobile phone
Witness
The form must be witnessed by an officer or Warrant Officer.

Signed

Printed name and rank

……………………… ………………………… ………………………… …………………………

(Rank) (Last name) (Given name) (Employee ID)

I approve this application under Chapter 3 Part 5 Division 17 of Defence Determination 2005/15, Conditions of Service.

Approved
DSCM for CDF

The member has met all requirements for payment of the obligation payment.

Approved
DSCM

The member has met all requirements for payment of the completion bonus.

Approved
DSCM
Part C: Payment details

………………………… ………………………… ………………………… …………………………
………………………… ………………………… ………………………… …………………………
(Rank) (Last name) (Given name) (Employee ID)

This form must be submitted along with the acknowledgment and undertaking to serve form (Part A).

There are three options for payment.

Option one: Paid into the member's normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: As an employer contribution to superannuation. This election is made once, but you will later be able to vary this election.

Option three: As a combination of these.

All members are strongly advised to seek professional financial advice when making this decision. ADF members are not qualified to provide this advice.

Obligation payment
I choose this payment method for my obligation payment:

Option one: [ ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: [ ] The full amount paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

Option three: [ ] 1. _____________% of the bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

2. The balance of the amount paid into my normal pay account. These will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.

Completion bonus payment
I choose this payment method for my payment of my completion bonus:

Option one: [ ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: [ ] The full amount paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

Option three: [ ] 1. _____________% of the bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

2. The balance of the amount paid into my normal pay account. These will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.
Part D: Superannuation fund nomination

This section must be completed if either option two or three has been selected for one of the items in Part C. It is the member’s responsibility to supply superannuation fund details.

I nominate this Eligible Choice Fund for my obligation payment.

Fund name .................................................................
Fund number ............................................................
Fund address .............................................................
Member’s account number..............................................

Dated this day of 20

________________________
Signed

Name (printed) __________________________

Work address ____________________________

Occupation _____________________________
Date ________________________________

I nominate this Eligible Choice Fund for payment of my completion bonus.

Fund name .................................................................
Fund number ............................................................
Fund address .............................................................
Member’s account number..............................................

Dated this day of 20

________________________
Signed

Name (printed) __________________________

Work address ____________________________

Occupation _____________________________
Date ________________________________
Send the completed forms to:
Navy Career Management Remuneration Cell
Navy People Career Management Agency
PO Box 7909
CANBERRA ACT 2610

Phone: 02 6266 7554
Fax: 02 6265 1145

Forms can also be emailed to:
navy.completionbonuses@defence.gov.au
Part E: Request to extend period of service

This Part of the form is to be used for those members who have ineffective service and who are electing to serve under the bonus scheme for a longer period than three years. This can be a way of getting a full completion bonus rather than a partial one.

Please do not complete the form when you apply to join the scheme.

I, .................................................. .................................................. ..................................................
	(Rank) .................................. (Last name) .................................. (Given name)

.................................................. .......................................................... ,

(Service number) (Employee ID)

have been accepted to serve under the Navy Cryptologic Linguist completion bonus scheme.

I agreed to serve for three years.

I have had ineffective service during the three year period of my undertaking to serve. I seek to extend the period so that I can complete three years of effective service and be paid the maximum amount of completion bonus that can apply to me for that period.

I acknowledge that the provisions of Chapter 3 Part 5 Division 17 of Defence Determination 2005/15, Conditions of Service ('the Determination'), have been brought to my notice.

I acknowledge that if I have not completed a total of three years' effective service under the bonus scheme by 1 July 2012 I will only be paid a pro rata amount of the completion bonus.

Dated this day of 20

Signed Printed name

Work address

Occupation .................................. Work phone ..................................

Email .................................. Mobile phone ..................................

I approve this extension of time to serve under Chapter 3 Part 5 Division 17 of Defence Determination 2005/15, Conditions of Service.

Approved

DSCM for CDF
Annex 3.5.S: Navy – Naval Police Coxswain completion bonus

This application is in five parts.
Part A – Provides information about the bonus scheme, and is for you to keep.
Part B – Is your agreement to serve in the category for three years.
Part C – Provides your election about how the bonus is paid.
Part D – Provides additional payment information if you choose to pay the money into a superannuation fund.
Part E – Provides an application for extension of time to serve your three-year undertaking.

Part A: Application information

This Part provides information about the bonus scheme, and is for you to keep.

I am applying for the Naval Police Coxswain completion bonus scheme. This is authorised under Chapter 3 Part 5 Division 18 of Defence Determination 2005/15, Conditions of Service, made under section 58B of the Defence Act 1903 (the Determination).

I understand that my application for this obligation payment and completion bonus is subject to the following terms and conditions.

1. I will serve in the Naval Police Coxswain Grade 1 or the Naval Police Coxswain Grade 2 category for three years. This is called my "required period of service".

2. I meet all the following requirements.
   a. I am ranked Leading Seaman to Chief Petty Officer.
   b. I have completed my initial minimum period of service.
   c. I am not serving an MSBS undertaking for further service.
   d. I have not been selected to commission as an officer or for promotion to Warrant Officer.

3. I have passed any of the following courses.
   a. Service Police Basic Course.
   b. Military Police Investigator Course.
   c. Service Police Intermediate Investigators Course.
   d. Both the Small Ships Navigation Course and the Minor War Vessel Medical Course.
   e. Investigator Qualification Course.

4. If I have less than three years to serve in the Navy I cannot join the scheme, unless I apply to extend my fixed period of service or my compulsory retirement age.

5. The scheme has the following obligation payments, paid on joining the scheme. Only one obligation payment is paid.
<table>
<thead>
<tr>
<th>Item</th>
<th>A member who has passed...</th>
<th>is to be paid to an obligation payment of...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>the Service Police Basic Course</td>
<td>$4,000.</td>
</tr>
<tr>
<td>2.</td>
<td>the Military Police Investigator Course</td>
<td>$6,000.</td>
</tr>
<tr>
<td>3.</td>
<td>the Service Police Intermediate Investigators Course</td>
<td></td>
</tr>
</tbody>
</table>
| 4.   | both of the following courses  
a. The Small Ships Navigation Course.  
b. The Minor War Vessel Medical Course | $8,000. |
| 5.   | the Investigator Qualification Course |  |
| 6.   | all of the following courses  
a. The Investigator Qualification Course.  
b. The Small Ships Navigation Course.  
c. The Minor War Vessel Medical Course | $10,000. |

6. If I leave the Naval Police Coxswain Grade 1 or the Naval Police Coxswain Grade 2 categories within three years I may have to repay my obligation payment. If I leave for some reasons (such as those listed under item 7.b) I will not have to repay.

7. A completion bonus may be paid when I leave the scheme.
   a. If I stay in the scheme for three years I am entitled to a completion bonus.
   b. I may be paid a pro rata completion bonus in some situations. Examples are if I transfer out of the Naval Police Coxswain category for Service reasons; become a commissioned officer; be promoted to Warrant Officer; be retrenched or made redundant; reach the end of a fixed period of service or compulsory retirement age; be discharged for medical reasons; or die.
   c. If I resign, voluntarily transfer to the Reserves, or if I voluntarily transfer out of the Naval Police Coxswain categories the completion bonus will not be paid.

8. The amount of my completion bonus depends on three factors.
   a. The length of time I stay in the scheme. It is a three year scheme, but a pro rata bonus may be paid if I leave earlier, in some situations (such as those listed under item 7.b).
   b. Any ineffective service. The amount of the bonus is reduced for ineffective service. I may elect to continue to serve an additional period of effective service, to make up a total of three years of effective service. The election must be made using Part E of this form. I may not elect to serve after 30 June 2013.
   c. The level of my qualifications. I earn the bonus at different rates, for time I spend at different qualification categories.
<table>
<thead>
<tr>
<th>Qualification category</th>
<th>Highest qualification held</th>
<th>Completion bonus rate for three full years of service</th>
</tr>
</thead>
<tbody>
<tr>
<td>Category 1</td>
<td>Service Police Basic Course</td>
<td>$6,000</td>
</tr>
</tbody>
</table>
| Category 2             | Either of the following courses.  
  a. Military Police Investigator Course.  
  b. Service Police Intermediate Investigators Course. | $9,000                                              |
| Category 3             | Either of the following options.  
  a. Both the Small Ships Navigation Course and the Minor War Vessel Medical Course.  
  b. Investigator Qualification Course. | $12,000                                             |
| Category 4             | All of the following courses.  
  a. Investigator Qualification Course.  
  b. Small Ships Navigation Course  
  c. Minor War Vessel Medical Course | $15,000                                             |

9. If I start to serve an MSBS undertaking for further service after I have joined the scheme I will be paid a pro rata completion bonus payment, and then leave the scheme. I will have to repay part of my obligation payment.

10. I may elect to pay the scheme payments into a superannuation fund using the forms provided at Parts C and D.

11. I am advised to seek professional legal and/or financial advice about this decision. ADF members are not qualified to provide this advice.

Effective service for the purposes of this offer is defined as continuous full-time service for which salary is paid. Leave or other events may not be effective service and will reduce the completion bonus amount. The following table shows what events will have an effect.

<table>
<thead>
<tr>
<th>Item</th>
<th>Activity</th>
<th>Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Part time leave without pay</td>
<td>The unpaid component of a part-time leave without pay working pattern does not count as effective service.</td>
</tr>
</tbody>
</table>
| 2.   | Leave at full pay  
  Examples: Recreation leave, full pay long service leave | The whole period counts as effective service. |
| 3.   | Unpaid leave for less than 21 calendar days  
  Examples: Leave without pay, maternity leave without pay | The whole period counts as effective service. |
| 4.   | Unpaid leave for 21 calendar days or more  
  Examples: Leave without pay, maternity leave without pay | The whole period does not count as effective service. |
| 5.   | Absence without leave | |
| 6.   | Imprisonment, detention or suspension from duty without pay | |
| 7.   | Leave at half pay  
  Example: Long service leave at half pay | Half the period of the leave counts as effective service. |
<p>| 8.   | An undertaking for further service under Part 8 of the Military Superannuation and Benefits Act 1991, as preserved by item 4 of Schedule 4 Defence Legislation Amendment Act (No. 1) 2005. | The whole period does not count as effective service. |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
</table>
| **9.** | A period when the member was discharging another undertaking for further service.  
Exception: An undertaking for further service associated with a promotion. |   |
| **10.** | **Return of service obligations**  
A period when the member is discharging a return of service obligation associated with the following.  
   a. An overseas posting.  
   b. Professional or trade training provided on transfer of category.  
   c. Professional or trade training that is directly relevant to the member's occupation, and not described in item 11.a of this table. | Both of these periods are effective service.  
i. The period of the overseas posting or the training.  
ii. The period of the return of service obligation. |
| **11.** | **Return of service obligations**  
A period when the member is discharging a return of service obligation associated with the following.  
   a. A period of initial category training.  
   b. Any other return of service obligation not described in item 10 or 11 of this table.  

**Example:** A return of service obligation associated with recruitment from another country. | The whole period does not count as effective service. |

Full details of the completion bonus scheme are contained in Chapter 3 Part 5 Division 18 of Defence Determination 2005/15, Conditions of Service.

This application, and the related parts of Defence Determination 2005/15, are the whole agreement between us about the nature of this scheme. It overrides any other prior understanding or agreement about the scheme. This would include, for instance, things I may have been told about the scheme or things I may have read elsewhere.
Part B: Undertaking to serve

I, .................................................. .................................................. ..................................................  
\[\text{ (Rank) (Last name) (Given name) \ ]} 
apply to join the Naval Police Coxswain completion bonus scheme.

\[\ ] \text{This is my first application for the scheme.} \]

\[\ ] \text{This is the second part of my application for the scheme. I have previously applied using a signal, email, or facsimile.} \]

I agree to serve in the Naval Police Coxswain Grade 1 or the Naval Police Coxswain Grade 2 categories for three years.

I acknowledge that I am required to submit a Form PE 012 to cover my agreed period of service should my enlistment period be insufficient to cover the three year commitment elected above. I may then join the scheme, even if my application to extend is refused.

I acknowledge that if I am within three years of my compulsory retirement age, or the end of my fixed period of service I must apply to extend my period of service in order to join the scheme. I may then join the scheme, even if my application to extend is refused.

I acknowledge that the provisions of Chapter 3 Part 5 Division 18 of Defence Determination 2005/15, Conditions of Service ("the Determination"), have been brought to my notice.

I acknowledge that the amount of my completion bonus payment will be adjusted to reflect any periods of ineffective service (as defined in clause 3.5.170 of the Determination) within the three years required service. I will accrue the bonus at different rates, depending on the qualifications I hold at the time.

I have read and understood Part A of this application. \[\text{Yes [ ] No [ ]}\]

I have completed the options for payment (see Parts C and D of this form.) \[\text{Yes [ ] No [ ]}\]

I have completed a form PE012 to extend my fixed period of service, or have sought extension of my compulsory retirement age. \[\text{Yes [ ] No [ ]}\]

* Please tick the box that applies.

Dated this  

Signed  Printed name

Occupation  Work phone

Email  Mobile phone

Witness  

Signed  Printed name and rank

The form must be witnessed by an officer or Warrant Officer.
I approve this application under Chapter 3 Part 5 Division 18 of Defence Determination 2005/15, Conditions of Service.

Approved
DSCM for CDF

The member has met all requirements for payment of the obligation payment.

Approved
DSCM

The member has met all requirements for payment of the completion bonus.

Approved
DSCM
Part C: Payment details

………………………… ………………………… ………………………… …………………………
(Rank) … (Last name) … (Given name) … (Employee ID)

This form must be submitted along with the acknowledgment and undertaking to serve form (Part A).

There are three options for payment.

Option one: Paid into the member's normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: As an employer contribution to superannuation. This election is made once, but you will later be able to vary this election.

Option three: As a combination of these.

All members are strongly advised to seek professional financial advice when making this decision. ADF members are not qualified to provide this advice.

Obligation payment
I choose this payment method for my obligation payment:

Option one: [ ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: [ ] The full amount paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

Option three: [ ] 1. _____________% of the bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

2. The balance of the amount paid into my normal pay account. These will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.

Completion bonus payment
I choose this payment method for my payment of my completion bonus:

Option one: [ ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: [ ] The full amount paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

Option three: [ ] 1. _____________% of the bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

2. The balance of the amount paid into my normal pay account. These will be taxed at the applicable tax rate.

Tick one box. Only select one of the options
Part D: Superannuation fund nomination

This section must be completed if either option two or three has been selected for one of the items in Part C. It is the member’s responsibility to supply superannuation fund details.

I nominate this Eligible Choice Fund for my obligation payment.

Fund name .................................................................................................................
Fund number .................................................................................................
Fund address ....................................................................................................... Member's account number............................................................

Dated this day of 20

Signed

Name (printed)

Work address

Occupation

Date

I nominate this Eligible Choice Fund for payment of my completion bonus.

Fund name .................................................................................................................
Fund number .................................................................................................
Fund address ....................................................................................................... Account number............................................................................................

Dated this day of 20

Signed

Name (printed)

Work address

Category

Date
Send the completed forms to:
Navy Career Management Remuneration Cell
Navy People Career Management Agency
PO Box 7909
CANBERRA ACT 2610

Phone: 02 6266 7554
Fax: 02 6265 1145

Forms can also be emailed to:
navy.completionbonuses@defence.gov.au
Part E: Request to extend period of service

This Part of the form is to be used for those members who have ineffective service and who are electing to serve under the bonus scheme for a longer period than three years. This can be a way of getting a full completion bonus rather than a partial one.

Please do not complete the form when you apply to join the scheme.

I,...............................................................................................................................  .................................................................  .................................................................  .................................................................
  .................................................................  .................................................................  .................................................................
  (Rank)  .................................................................  (Last name)  .................................................................  (Given name)

.................................................................................................................................  .................................................................  .................................................................
  (Service number)  .................................................................  (Employee ID)

have been accepted to serve under the Naval Police Coxswain completion bonus scheme.

I agreed to serve for three years.

I have had ineffective service during the three year period of my undertaking to serve. I seek to extend the period so that I can complete three years of effective service and be paid the maximum amount of completion bonus that can apply to me for that period.

I acknowledge that the provisions of Chapter 3 Part 5 Division 18 of Defence Determination 2005/15, Conditions of Service ("the Determination"), have been brought to my notice.

I acknowledge that if I have not completed a total of three years' effective service under the bonus scheme by 30 June 2013 I may only be paid a pro rata amount of the completion bonus.

Dated this day of 20

_____________________  ______________________
Signed  Printed name

Work address

Occupation  Work phone

Email  Mobile phone

I approve this extension of time to serve under Chapter 3 Part 5 Division 18 of Defence Determination 2005/15, Conditions of Service.

Approved

DSCM
Annex 3.5.T: Army – Expansion and rank retention and completion bonus scheme

This form is in five parts.
Part A – information about the bonus scheme, and is for you to keep.
Part B – your agreement to serve in the rank for one year.
Part C – your agreement to serve in the rank for three additional years.
Part D – your election about how the bonus is paid.
Part E – additional payment information if you choose to pay the money into a superannuation fund.

Part A: Information about the retention and completion bonus scheme

This Part provides information about the bonus scheme, and is for you to keep.

I am accepting an offer made to me under the Army – Expansion and rank retention and completion bonus scheme. This is authorised under Chapter 3 Part 5 Division 19 of Defence Determination 2005/15, Conditions of Service, made under section 58B of the Defence Act 1903 ("the Determination").

I understand that my acceptance of a bonus is subject to the following terms and conditions.

1. I meet the requirements to be eligible to accept the offer of the bonus under the Determination.

2. If I have less than one year to serve in the Army I cannot accept the offer of the retention bonus, unless I apply to extend my fixed period of service or my compulsory retirement age.

3. The scheme has a $10,000 retention bonus, paid on accepting the offer of a retention bonus.
   a. I must serve for one year if I accept the offer of a retention bonus under this Division.
   b. If I leave Army for a reason within my control, I may have to repay a part of the bonus.

4. If I accept the offer of a completion bonus, an amount of up to $30,000 may be paid when I leave the scheme.
   a. I must serve in my rank or a higher rank for an additional three years of effective service if I accept the offer of a completion bonus under this Division. The three years are served after I have completed my one year of service for the retention bonus.
   b. I may be paid a pro rata amount of completion bonus if I do not complete it for a reason beyond my control. Examples are if I transfer out of the rank I am in for Service reasons; am retrenched or made redundant; reach the end of a fixed period of service or compulsory retirement age; am discharged for medical reasons; or die.

5. Effective service for the completion bonus is continuous full-time service for which salary is paid. Leave or other events may not be effective service and may reduce my amount of completion bonus. The table in clause 3.5.185 of the Determination shows what counts as effective service.

6. If I start to serve an undertaking for further service under Part 8 of the Military Superannuation and Benefits Act 1991 (as preserved by item 4 of Schedule 4 of the Defence Legislation Amendment Act (No. 1) 2005) ("an MSBS undertaking") before I finish the retention bonus I will not be able to accept the offer of a completion bonus.

7. If I resign from the Australian Regular Army, or start to serve an MSBS undertaking for further service after I have accepted the offer of a completion bonus, I will not receive any of the completion bonus payment.
8. If I am serving on a return of service obligation (ROSO), I may accept an offer of a retention bonus but I will have to do my one year of service for the bonus after my ROSO period is served. If the ROSO delays my finishing my year of service, then I may only be able to perform part of the three-year period of effective service for the completion bonus.

9. I may elect to pay the scheme payments into a superannuation fund using the forms provided at Parts D and E.

10. I am advised to seek professional legal and/or financial advice about this decision. ADF members are not qualified to provide this advice.

Full details of the completion bonus scheme are contained in Chapter 3 Part 5 Division 19 of Defence Determination 2005/15, Conditions of Service.

This application, and the related parts of Defence Determination 2005/15, is the whole agreement between us about the nature of this scheme. It overrides any other prior understanding or agreement about the scheme. This would include, for instance, things I may have been told about the scheme or things I may have read elsewhere.
Part B: Undertaking to serve one year for a retention bonus

I, [Name], accept the offer of a bonus under the Army – Expansion and rank retention and completion bonus scheme. [ ] This is my first acceptance of an offer of a retention bonus under the scheme.

I agree to serve for two years at my current rank or a higher rank.

I acknowledge that the provisions of Chapter 3 Part 5 Division 19 of Defence Determination 2005/15, Conditions of Service ("the Determination"), have been brought to my notice.

Please tick the boxes that apply below.

- I have read and understood Part A of this form. [ ] Yes [ ] No
- I have completed the options for payment (see Parts C and D of this form.) [ ] Yes [ ] No
- I have applied to extend my fixed period of service, or have sought extension of my compulsory retirement age beyond the period of service required for the bonus. [ ] Yes [ ] No
- [ ] This is my first acceptance of a place in the scheme.
- [ ] I am not currently in receipt of any other retention or completion bonus.
- [ ] I am required to serve under these other bonus schemes before I serve my two years for this bonus:

(List any other bonus schemes)...............................................................................................................

Dated this day of 20

Signed Printed name

Witness

(This person must not be below the applicant in the chain of command) Signed Printed name
I,……………………………
……………………………
……………………………
……………………………
……………………………
(Rank) (Last name) (Given name) (Employee ID)

verify that the member has met all the requirements for payment of the retention bonus.

Approved
Part C: Undertaking to serve an additional three years’ effective service for a completion bonus

I,..... ........................................ ........................................ ........................................
....(Rank)  .......(Last name)  .......(Given name)

........................................ ........................................ ........................................
(Service number)  (Employee ID)

Accept the offer of a bonus under the Army – Expansion and rank retention and completion bonus scheme.

[   ] This is my first acceptance of an offer of a completion bonus under the scheme.

I agree to serve three years of effective service at my current rank or a higher rank.

I acknowledge that if I am within three years of my compulsory retirement age, or the end of my fixed period of service I must apply to extend my period of service in order to join the scheme. I may then join the scheme, even if my application to extend is refused.

I acknowledge that the provisions of Chapter 3 Part 5 Division 19 of Defence Determination 2005/15, Conditions of Service ("the Determination"), have been brought to my notice.

I acknowledge that the amount of my completion bonus payment will be adjusted to reflect any periods of ineffective service (as defined in clause 3.5.185 of the Determination) within the three years required service.

Please tick the boxes that apply below.

I have read and understood Part A of this form. Yes [   ] No [   ]

I have completed the options for payment (see Parts D and E of this form.) Yes [   ] No [   ]

I have applied to extend my fixed period of service, or have sought extension of my compulsory retirement age beyond the period of service required for the bonus. Yes [   ] No [   ]

[   ] This is my first acceptance of a place in the scheme.

[   ] I am not currently in receipt of any other retention or completion bonus.

[   ] I am required to serve under these other bonus schemes before I serve my three years for this bonus:

(List any other bonus schemes).............................................................................................................

Dated this __________ day of __________ 20____________

________________________ Signed __________________________ Printed name

Witness

(This person must not be below the applicant in the chain of command) __________________________ Signed __________________________ Printed name
I,

…………………………
…………………………
…………………………
…………………………

(Rank)  (Last name)  (Given name)  (Employee ID)

verify that the member has met all requirements for payment of the completion bonus.

Approved
Part D: Payment details

This form must be submitted along with the acknowledgment and undertaking to serve form (Parts A, and B and/or C).

There are three options for payment.

Option one: Paid into the member's normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: As an employer contribution to superannuation. This election is made once, but you will later be able to vary this election.

Option three: As a combination of these.

All members are strongly advised to seek professional financial advice when making this decision. ADF members are not qualified to provide this advice.

Retention bonus payment
I choose this payment method for my retention bonus:

Option one: [ ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: [ ] The full amount paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part E of this form.

Option three: [ ] 1. ____________% of the bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part E of this form.

2. The balance of the amount paid into my normal pay account. These will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.

Completion bonus payment
I choose this payment method for my payment of my completion bonus:

Option one: [ ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: [ ] The full amount paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part E of this form.

Option three: [ ] 1. ____________% of the bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part E of this form.

2. The balance of the amount paid into my normal pay account. These will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.
Part E: Superannuation fund nomination

This section must be completed if either option two or three has been selected for one of the items in Part D. It is the member’s responsibility to supply superannuation fund details.

I nominate this Eligible Choice Fund for my retention bonus.

Fund name ..........................................................................................................................
Fund number ......................................................................................................................
Fund address .....................................................................................................................
Member’s account number ..............................................................................................
Member’s tax file number ...............................................................................................  
Dated this day of 20  
Signed

Name (printed) 
Work address 
Occupation 
Date  

I nominate this Eligible Choice Fund for payment of my completion bonus.

Fund name ..........................................................................................................................
Fund number ......................................................................................................................
Fund address .....................................................................................................................
Member’s account number ..............................................................................................
Member’s tax file number ...............................................................................................  
Dated this day of 20  
Signed

Name (printed) 
Work address 
Category 
Date
Annex 3.5.U: Army – Critical employment category retention bonus scheme

This form is in four parts.
Part A – provides information about the bonus scheme, and is for you to keep.
Part B – your agreement to serve in the rank for two years.
Part C – your election about how the bonus is paid.
Part D – additional payment information if you choose to pay the money into a superannuation fund.

Part A: Information about the retention bonus scheme

This Part provides information about the retention bonus scheme, and is for you to keep.

I am accepting an offer made to me under the Army – Critical employment category retention bonus scheme. This is authorised under Chapter 3 Part 5 Division 20 of Defence Determination 2005/15, Conditions of Service, made under section 58B of the Defence Act 1903 (‘the Determination’).

I understand that my acceptance of this retention bonus is subject to the following terms and conditions.

1. I meet the requirements to be eligible to accept a bonus under the Determination.
2. If I have less than two years to serve in the Army I cannot accept a retention bonus, unless I also apply to extend my fixed period of service or my compulsory retirement age.
3. I will be paid a $25,000 retention bonus on joining the scheme.
4. I must serve two years of effective service if I accept the offer of a retention bonus under this Division.
5. If I leave Army for a reason within my control, I may have to repay a part of the bonus.
6. I may not be asked to repay part of the bonus if I do not complete the two years’ service for a reason beyond my control. Examples are if I transfer out of the rank I am in for Service reasons; am retrenched or made redundant; reach the end of a fixed period of service or compulsory retirement age; am discharged for medical reasons; or die.
7. If I start to serve an undertaking for further service under Part 8 of the Military Superannuation and Benefits Act 1991 (as preserved by item 4 of Schedule 4 of the Defence Legislation Amendment Act (No. 1) 2005) (‘an MSBS undertaking’) before I finish the retention bonus, I may not finish my two-years of service for the retention bonus until after I have completed the MSBS undertaking.
8. If I start to serve an MSBS undertaking for further service after I have accepted the offer of a completion bonus, I will have to complete my two years’ service after I finish my MSBS undertaking for further service.
9. I may elect to pay the scheme payments into a superannuation fund using the forms provided at Parts C and D.
10. Effective service for the retention bonus is continuous full-time service for which salary is paid. Leave or other events may not be effective service and may reduce my amount of retention bonus. The table in subclause 3.5.199.3 of the Determination shows what counts as effective service.

Full details of the completion bonus scheme are contained in Chapter 3 Part 5 Division 19 of Defence Determination 2005/15, Conditions of Service.

This acceptance form, and the related parts of Defence Determination 2005/15, is the whole agreement between us about the nature of this scheme. It overrides any other prior understanding or agreement about the scheme. This would include, for instance, things I may have been told about the scheme or things I may have read elsewhere.
Part B: Undertaking to serve two years for a retention bonus

[ ] Yes  [ ] No

I,.................................................. .................................................. ..................................................  
..... .................................................. .................................................. ..................................................  
(Rank) (Last name) (Given name) 

.................................................. ..................................................  
(Service number) (Employee ID) 

accept the offer to join the Army – Critical employment category retention bonus scheme.  
I agree to serve in the Australian Regular Army for two years.  

I acknowledge that the provisions of Chapter 3 Part 5 Division 20 of Defence Determination 2005/15, Conditions of Service ('the Determination'), have been brought to my notice.  

Please tick the boxes that apply below.  

I have read and understood Part A of this form. .................................................. ..................................................  
[ ] Yes  [ ] No  

I have completed the options for payment (see Parts C and D of this form.) .................................................. ..................................................  
[ ] Yes  [ ] No  

I have applied to extend my fixed period of service, or have sought extension of my compulsory retirement age beyond the period of service required for the bonus.  
[ ] Yes  [ ] No  

[ ] This is my first acceptance of a place in the scheme.  
[ ] I am not currently in receipt of any other retention or completion bonus.  
[ ] I am required to serve under these other bonus schemes before I serve my two years for this bonus:  

(List any other bonus schemes).............................................................................................................  

Dated this .................................................. day of ..................................................  

Signed .................................................. Signed ..................................................  

Printed name .................................................. Printed name ..................................................  

Witness ..................................................  

(This person must not be below the applicant in the chain of command)  

Signed .................................................. Signed ..................................................  

Printed name .................................................. Printed name ..................................................

I,.................................................. .................................................. .................................................. ..................................................  
..... .................................................. .................................................. .................................................. ..................................................  
(Rank) (Last name) (Given name) (Employee ID) 

verify that the member has met all requirements for payment of the retention bonus.  

Approved
Part C: Payment details

<table>
<thead>
<tr>
<th>Rank</th>
<th>Last name</th>
<th>Given name</th>
<th>Employee ID</th>
</tr>
</thead>
</table>

This form must be submitted along with the acknowledgment and undertaking to serve form (Parts A, B and C).

There are three options for payment.

Option one: Paid into the member's normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: As an employer contribution to superannuation. This election is made once, but you will later be able to vary this election.

Option three: As a combination of these.

*All members are strongly advised to seek professional financial advice when making this decision. ADF members are not qualified to provide this advice.*

Retention bonus payment

I choose this payment method for my retention bonus:

**Option one:** [ ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

**Option two:** [ ] The full amount paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part D of this form.

**Option three:** [ ] 1. _____________% of the bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part D of this form.

2. The balance of the amount paid into my normal pay account. These will be taxed at the applicable tax rate.

*Tick one box. Only select one of the options.*
Part D: Superannuation fund nomination

This section must be completed if either option two or three has been selected for one of the items in Part C. It is the member’s responsibility to supply superannuation fund details.

I nominate this Eligible Choice Fund for my retention bonus.

Fund name .....................................................................................................................

Fund number ............................................................................................................... 

Fund address ............................................................................................................... 

Member’s account number............................................................................................

Member’s tax file number............................................................................................... 

Dated this day of 20

Signed

Name (printed) ________________________________________________________________

Work address _________________________________________________________________

________________________________________________________

Occupation

Date

No longer in effect
Part A: Offer and information about the retention bonus scheme

This Part provides information about the retention bonus you have been offered, and is for you to keep.

If you fill in and sign the acceptance form, you are accepting an offer made to you under the Navy – Individuals critical to Navy capability retention bonus authorised under Chapter 3 Part 5 Division 21 of Defence Determination 2005/15, Conditions of Service, made under section 58B of the Defence Act 1903 ('the Determination').

**Offer**

The offer made is as follows:

<table>
<thead>
<tr>
<th>Member's Name</th>
<th>Rank</th>
</tr>
</thead>
<tbody>
<tr>
<td>[member’s name] is hereby offered a bonus by Director Navy People Career Management Agency/Deputy Director Navy People Career Management Agency [delete whichever is irrelevant].</td>
<td></td>
</tr>
<tr>
<td>The bonus offered is an amount of $...............which has been approved by the Director General Navy People.</td>
<td></td>
</tr>
<tr>
<td>If the offer is accepted, the member must perform a period of</td>
<td></td>
</tr>
<tr>
<td>........................................................................................................................................</td>
<td></td>
</tr>
<tr>
<td>Signed this day by:</td>
<td></td>
</tr>
<tr>
<td>Name:......................................................, Rank:..........................................................</td>
<td></td>
</tr>
<tr>
<td>Director Navy People Career Management Agency/Deputy Director Navy People Career Management Agency [delete whichever is irrelevant].</td>
<td></td>
</tr>
</tbody>
</table>
Information about the retention bonus scheme

I understand that my acceptance of this retention bonus is subject to the following terms and conditions.

1. I hold a position, employment category, primary qualification or skill set for which I have been offered a bonus under this Division.

2. I cannot agree a period of service for the purpose of this bonus if it is longer than I have to serve, unless I also apply to extend my fixed period of service or my compulsory retirement age.

3. On joining the scheme, I will be paid the amount of retention bonus that was offered to me.

4. If I accept the offer of a retention bonus under this Division, I must serve the period specified in the offer. This period is called my 'agreed period of effective service' and I must serve it in the position, employment category or primary qualification for which the bonus was offered to me.

5. If I leave the position, employment category or primary qualification for which the bonus was offered to me by Navy for a reason within my control, I may have to repay a part of the bonus.

6. I may not be asked to repay part of the bonus if I do not complete the agreed period of service for a reason beyond my control. Examples are if I transfer out of the trade, employment category or primary qualification I am in for Service reasons; am retrenched or made redundant; reach the end of a fixed period of service or compulsory retirement age; am discharged for medical reasons; or die.

7. If I start to serve an undertaking for further service under Part 8 of the Military Superannuation and Benefits Act 1991 (as preserved by item 4 of Schedule 4 of the Defence Legislation Amendment Act (No. 1) 2005) ('an MSBS undertaking') before I finish the retention bonus, I may not finish my agreed period of service for the retention bonus until after I have completed the MSBS undertaking.

8. If I start to serve a return of service (ROSO) or other undertaking for further service after I have accepted the offer of a retention bonus, I will have to complete my agreed period of service after I finish my ROSO or undertaking for further service.

9. I may elect to pay the scheme payments into a superannuation fund using the forms provided at Parts C and D.

10. Effective service for the retention bonus is continuous full-time service for which salary is paid. Leave or other events may not be effective service and may reduce my amount of retention bonus. The table in subclause 3.5.209.3 of the Determination shows what counts as effective service.

11. If I am already in another bonus scheme under the Determination, I may be paid out of that scheme on a pro rata basis or serve my agreed period of service under this bonus after I complete my undertaking for the earlier bonus.

12. I am aware that Defence will treat the information in this acceptance form as my personal information covered by the Privacy Act 1988 and I consent to Defence using it in de-identified form for reporting and statistical purposes. I am aware that if I publish this information to others, I may make the protections provided to me by the Privacy Act ineffective.

Full details of the completion bonus scheme are contained in Chapter 3 Part 5 Division 21 of Defence Determination 2005/15, Conditions of Service.

This acceptance form, and the related parts of Defence Determination 2005/15, is the whole agreement between us about the nature of this scheme. It overrides any other prior understanding or agreement about the scheme. This would include, for instance, things I may have been told about the scheme or things I may have read elsewhere.
Part B: Acceptance of offer and undertaking to serve an agreed period for a retention bonus

I, ............................................. ............................................. .............................................
                      .................................... .................................... .....................................
                      (Rank)                    (Surname)                        (Given name)

 ............................................. ............................................. .............................................
                      (Service number)          (Employee ID)

accept the offer to join the Navy – Individuals critical to Navy capability retention bonus scheme.

The amount of the bonus offered to me is $..........................................................................................

I agree to serve in the Permanent Navy/perform continuous full-time service as a member of the Navy Reserve for:

........................................................................year/s and...........................months of effective service (time period of up to two years)

in the following position/employment category/primary qualification (delete the descriptors that do not apply):

.................................................................................................................................................................

I acknowledge that the provisions of Chapter 3 Part 5 Division 21 of Defence Determination 2005/15, Conditions of Service (‘the Determination’), have been brought to my notice.

Please tick the boxes that apply below.

I have read and understood Part A of this form. Yes [ ] No [ ]

I have sought independent legal advice in relation to this undertaking. Yes [ ] No [ ]

I have sought independent financial advice in relation to this undertaking. Yes [ ] No [ ]

I have completed the options for payment (see Parts C and D of this form.) Yes [ ] No [ ]

I have applied to extend my fixed period of service, or have sought extension of my compulsory retirement age beyond the period of service required for the bonus. Yes [ ] No [ ]

[ ] This is my first acceptance of a place in the scheme.

[ ] I am not currently in receipt of any other retention or completion bonus.

[ ] I elect to be paid out of the following retention or completion bonus on a pro rata basis so as to commence my agreed period of service under this bonus scheme:

(List other bonus scheme)...................................................................................................................

[ ] I am required to serve under these other bonus schemes before I serve my agreed period of service for this bonus:

(List any other bonus schemes).............................................................................................................
Dated this ___ day of 20___

Signed _____________________________
Printed name _____________________________

Witness
(This person must be above the applicant in the chain of command)
Signed _____________________________
Printed name and rank _____________________________

I,

…………………………
(Rank) (Last name) (Given name) (Employee ID)

verify that the member has met all requirements for payment of the retention bonus.

Approved
Administrator authorised for and on behalf of the Navy
Part C: Payment details

........................................................................................................................................
........................................................................................................................................
........................................................................................................................................
........................................................................................................................................

(Rank) (Last name) (Given name) (Employee ID)

This form must be submitted along with the acknowledgment and undertaking to serve form (Parts A, B and C).

There are three options for payment.

Option one: Paid into the member's normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: As an employer contribution to superannuation. This election is made once, but you will later be able to vary this election.

Option three: As a combination of these.

All members are strongly advised to seek professional financial advice when making this decision. ADF members are not qualified to provide this advice.

Retention bonus payment

I choose this payment method for my retention bonus:

Option one: [ ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: [ ] The full amount paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part D of this form.

Option three: [ ]

1. _____________% of the bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part D of this form.

2. The balance of the amount paid into my normal pay account. These will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.
Part D: Superannuation fund nomination

This section must be completed if either option two or three has been selected for one of the items in Part C. It is the member’s responsibility to supply superannuation fund details.

I nominate this Eligible Choice Fund for my retention bonus.

Fund name ............................................................................................................................

Fund number ......................................................................................................................

Fund account number ......................................................................................................

Fund address ......................................................................................................................

Member's account number ..............................................................................................

Member's tax file number (optional) ...................................................................................

Dated this day of 20

Signed

Name (printed) _________________________________________________________________

Work address ___________________________________________________________________

Occupation ___________________________________________________________________

Date __________________________________________________________________________

No longer in effect
Annex 3.5.W: Army – 1st Recruit Training Battalion recruit instructors scheme

This application is in four parts.
Part A – provides application information about the new scheme, and is for you to keep.
Part B – is your application to join the new scheme.
Part C – provides your election about how the payments are to be paid for the old and new schemes.

Part A: Application information for the new scheme

I am applying for the 1st Recruit Training Battalion (1RTB) recruit instructors scheme. This is authorised under Chapter 3 Part 5 Division 22 of Defence Determination 2005/15, Conditions of Service, made under section 58B of the Defence Act 1903 ('the Determination').

I understand that my application for this scheme is subject to the following terms and conditions.

1. I meet the requirements to be eligible to apply for the new scheme under this Determination.
2. I will be paid a $13,000 completion payment at the end of each training year if I serve the whole period as eligible service, performing the duties of a recruit instructor.
3. I will be paid a partial completion payment if I fail to complete a full training year as a recruit instructor for reasons specified in clause 3.5.221 of the Determination.
4. Eligible service for the bonus is paid service. Leave or other events may not be eligible service and may reduce my amount of completion bonus. The table in subclause 3.5.218.2 of the Determination shows periods that will not count as eligible service.
5. I am advised to seek professional legal and financial advice about this decision. ADF members are not qualified to provide this advice.
6. I may elect to pay the scheme payments into a superannuation fund using the form provided at Part C.
7. I am aware that Defence will treat the information in this acceptance form as my personal information covered by the Privacy Act 1988 and I consent to Defence using it in de-identified form for reporting and statistical purposes. I am aware that if I publish this information to others, I may make the protections provided to me by the Privacy Act ineffective.

Full details of the 1RTB recruit instructors scheme are contained in Chapter 3 Part 5 Division 22 of Defence Determination 2005/15, Conditions of Service.

This application, and the related parts of Defence Determination 2005/15, are the whole agreement between us about the nature of this scheme. It overrides any other prior understanding or agreement about the scheme. This would include, for instance, things I may have been told about the scheme or things I may have read elsewhere.
Part B: Application for the 1RTB recruit instructors scheme

I, ___________________________________________ ___________________________________________ ___________________________________________

(Rank) (Last name) (Given name)

_________________________________________ ___________________________________________ ,

(Service number) (Employee ID)

apply to join the 1RTB recruit instructors scheme.

I acknowledge that the provisions of Chapter 3 Part 5 Division 22 of Defence Determination 2005/15, Conditions of Service, have been brought to my notice.

I have read and understood Part A of this application. Yes [ ] No [ ]

I have completed the options for payment (see Part C of this form.) Yes [ ] No [ ]

Dated this day of 20

Signed ___________________________ Printed name ___________________________

Witness ___________________________ Printed name ___________________________

(This person must not be below the applicant in the chain of command)

I, ___________________________________________ ___________________________________________ ___________________________________________ ___________________________________________

(Rank) (Last name) (Given name) (Employee ID)

certify that the member is posted and performing the duties of a recruit instructor ECN 347 and is eligible for the 1RTB recruit instructors scheme.

Member’s posted APN ___________________________

Signed ___________________________

Appointment ___________________________

Date ___________________________
Part C: Payment details

This form must be submitted along with the application form (Part B).

There are three options for payment.

Option one: Paid into the member’s normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: As an employer contribution to superannuation. This election is made once, but you will later be able to vary this election.

Option three: As a combination of these.

All members are strongly advised to seek professional financial advice when making this decision. ADF members are not qualified to provide this advice.

Completion payment

I choose this payment method for payment of my completion payment (including partial payment if applicable):

Option one: [ ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: [ ] The full amount paid as an employer contribution to superannuation.

Option three: [ ] 1. _____________% or $_____________ of the completion payment as an employer contribution to superannuation.

2. The balance of the amount paid into my normal pay account. This amount will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.

Note: The default superannuation fund is the Military Superannuation Benefit Scheme. If you choose a superannuation fund other than Military Superannuation Benefit Scheme, you must provide your superannuation fund details to Defpay.

Dated this day of 20

Signed

Name (printed)______________________________

Work address______________________________

Occupation______________________________

Date______________________________
Annex 3.5.X: Army – List of technical trades for trade transfer bonus

These lists set out Category A and Category B technical trades eligible for the trade transfer bonus.

**Category A**

<table>
<thead>
<tr>
<th>Employment Category Number</th>
<th>Employment Category</th>
</tr>
</thead>
<tbody>
<tr>
<td>235</td>
<td>Metalsmith</td>
</tr>
<tr>
<td>405</td>
<td>Technician Telecommunication Systems (Tech Telecom Sys)</td>
</tr>
<tr>
<td>412</td>
<td>Technician Avionics (Tech Avionic)</td>
</tr>
<tr>
<td>421</td>
<td>Technician Electronic Systems (Tec Elec Sys)</td>
</tr>
</tbody>
</table>

**Category B**

<table>
<thead>
<tr>
<th>Employment Category Number</th>
<th>Employment Category</th>
</tr>
</thead>
<tbody>
<tr>
<td>146</td>
<td>Fitter Armament (Fitt Arm)</td>
</tr>
<tr>
<td>153</td>
<td>Aircraft Structural Fitter (Fitt Structural Acft)</td>
</tr>
<tr>
<td>154</td>
<td>Aircraft Life Support Fitter (Fitt Life Spt Acft)</td>
</tr>
<tr>
<td>229</td>
<td>Mechanic Vehicle (VM)</td>
</tr>
</tbody>
</table>
Annex 3.5.Y: Army – Payment details form for trade transfer bonus

Part A: Payment details

…………………………… …………………………… …………………………… ……………………………
…………………………… …………………………… …………………………… ……………………………
(Rank) (Last name) (Given name) (Employee ID)

There are three options for payment.

Option one: Paid into the member's normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: As an employer contribution to superannuation. This election is made once, but you will later be able to vary this election.

Option three: As a combination of these.

All members are strongly advised to seek professional financial advice when making this decision. ADF members are not qualified to provide this advice.

Attraction bonus payment

I choose this payment method for my attraction bonus:

Option one: [  ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: [  ] The full amount paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part B of this form.

Option three: [  ] 1. _____________% of the bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part B of this form.

2. The balance of the amount paid into my normal pay account. These will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.

One year bonus payment

I choose this payment method for my payment of my one year bonus:

Option one: [  ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: [  ] The full amount paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part B of this form.

Option three: [  ] 1. _____________% of the bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part B of this form.

2. The balance of the amount paid into my normal pay account. These will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.

I, ……………………………… …………………………… …………………………… ……………………………
(Rank) (Last name) (Given name) (Employee ID)

verify that the member has met the conditions for payment of this bonus.

____________________________________
Approved
Part B: Superannuation fund nomination

This section must be completed if either option two or three has been selected for one of the items in Part A. It is the member’s responsibility to supply superannuation fund details.

PMKeyS Number: Service Number:

I nominate this Eligible Choice Fund for my attraction bonus payment.

Fund name .................................................................

Fund trading name if different from above.............................

Fund ABN .....................................................................

Fund address ........................................................................

Fund postal address if different from above........................

Member’s account number.........................................................

This fund has been verified via the ATO Register of Complying Super Funds (ROCS)  YES / NO

I nominate this Eligible Choice Fund for my one year bonus payment.

Fund name .................................................................

Fund trading name if different from above.............................

Fund ABN .....................................................................

Fund address ........................................................................

Fund postal address if different from above........................

Member’s account number.........................................................

This fund has been verified via the ATO Register of Complying Super Funds (ROCS)  YES / NO

Dated this day of 20

________________________

Signed

Name (printed) ____________________________________________

Work address ______________________________________________

________________________________________________________

Occupation ________________________________________________

Date ______________________________________________________
Part A: Application information

I am applying for the Navy Recruit training instructors scheme. This is authorised under Chapter 3 Part 5 Division 24 of Defence Determination 2005/15, Conditions of Service, made under section 58B of the Defence Act 1903 ("the Determination").

I understand that my application for this scheme is subject to the following terms and conditions.

1. I have been notified that I am eligible to join the scheme under this Determination.
2. I will be paid a $10,000 bonus payment at the end of 12 months as a recruit training instructor.
3. I will be paid a pro rata bonus payment if I fail to complete 12 months as a recruit training instructor for specified reasons.
4. I may elect to pay the scheme payments into a superannuation fund using the form provided at Parts C and D.
5. I am advised to seek professional legal and/or financial advice about this decision. ADF members are not qualified to provide this advice.

Full details of the Navy Recruit training instructors scheme are contained in Chapter 3 Part 5 Division 24 of Defence Determination 2005/15, Conditions of Service.

This application, and the related parts of Defence Determination 2005/15, are the whole agreement between us about the nature of this scheme. It overrides any other prior understanding or agreement about the scheme. This would include, for instance, things I may have been told about the scheme or things I may have read elsewhere.
Part B: Application for the Navy Recruit training instructors scheme

I, ............................................. ............................................. .............................................
                     ............................................. ............................................. .............................................
   (Rank) ............................................. (Last name) ............................................. (Given name)
............................................. (Service number) ............................................. (Employee ID)
apply to join the Navy Recruit training instructors scheme.

I acknowledge that the provisions of Chapter 3 Part 5 Division 24 of Defence Determination 2005/15, Conditions of Service, have been brought to my notice.

This is my first application for the scheme. Yes [ ] No [ ]
I have read and understood Part A of this application. Yes [ ] No [ ]
I have completed the options for payment (see Parts C and D of this form.) Yes [ ] No [ ]

Dated this ............................................. day of ............................................. 20 .............................................

Signed ............................................. Printed name .............................................

Witness
(Transaction person must not be below the applicant in the chain of command)
Signed ............................................. Printed name .............................................

I, ............................................. ............................................. ............................................. .............................................
                     ............................................. ............................................. .............................................
   (Rank) ............................................. (Last name) ............................................. (Given name) .............................................
verify that the member has met all the requirements for payment of the bonus payment.

I, ............................................. ............................................. ............................................. .............................................
                     ............................................. ............................................. .............................................
   (Rank) ............................................. (Last name) ............................................. (Given name) .............................................
verify that the member has met all the requirements for pro rata payment of the bonus payment.
Part C: Payment details

This form must be submitted along with the application form (Part B).

There are three options for payment.

Option one: Paid into the member's normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: As an employer contribution to superannuation. This election is made once, but you will later be able to vary this election.

Option three: As a combination of these.

All members are strongly advised to seek professional financial advice when making this decision. ADF members are not qualified to provide this advice.

Bonus payment
I choose this payment method for payment of my bonus payment (including pro rata payment if applicable):

Option one: [ ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: [ ] The full amount paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

Option three: [ ] 1. ____________% of the bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

2. The balance of the amount paid into my normal pay account. This amount will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.
Part D: Superannuation fund nomination

This section must be completed if either option two or three has been selected for one of the items in Part C. It is the member’s responsibility to supply superannuation fund details.

I nominate this Eligible Choice Fund for my bonus payment.

Fund name .................................................................................................................................

Fund number .............................................................................................................................

Fund address .............................................................................................................................

Member’s account number.........................................................................................................

Member’s tax file number [optional].............................................................................................

Dated this ______________ day of 20______________

____________________________
Signed

Name (printed) ________________________________

Work address ________________________________

Occupation ________________________________

Date ________________________________
Annex 3.5.ZA: Military instructors scheme

This application is in four parts.
Part A – provides information about the scheme, and is for you to keep.
Part B – is your application to join the scheme.
Part C – provides your election about how the payments are to be paid.
Part D – provides additional payment information if you choose to pay the money into a superannuation fund.

Part A: Application information

I am applying for the Military instructors scheme. This is authorised under Chapter 3 Part 5 Division 25 of Defence Determination 2005/15, Conditions of Service, made under section 58B of the Defence Act 1903 ('the Determination').

I understand that my application for this scheme is subject to the following terms and conditions.

1. I have been notified that I am eligible to join the scheme under this Determination.
2. I will be paid a $5,000 bonus payment at the end of 12 months as a military instructor.
3. I will be paid a pro rata bonus payment if I fail to complete 12 months as a military instructor for specified reasons.
4. I may elect to pay the scheme payments into a superannuation fund using the form provided at Parts C and D.
5. I am advised to seek professional legal and/or financial advice about this decision. ADF members are not qualified to provide this advice.

Full details of the Military instructors scheme are contained in Chapter 3 Part 5 Division 25 of Defence Determination 2005/15, Conditions of Service.

This application, and the related parts of Defence Determination 2005/15, are the whole agreement between us about the nature of this scheme. It overrides any other prior understanding or agreement about the scheme. This would include, for instance, things I may have been told about the scheme or things I may have read elsewhere.
Part B: Application for the Military instructors scheme

I, ___________________________ ___________________________ ___________________________

(Rank) (Last name) (Given name)

……………………………………….,

(Service number) (Employee ID)

apply to join the Military instructors scheme.

I acknowledge that the provisions of Chapter 3 Part 5 Division 25 of Defence Determination 2005/15, Conditions of Service, have been brought to my notice.

This is my first application for the scheme. Yes [ ] No [ ]
I have read and understood Part A of this application. Yes [ ] No [ ]
I have completed the options for payment (see Parts C and D of this form.) Yes [ ] No [ ]

Dated this day of 20

Signed Printed name

Witness

(This person must not be below the applicant in the chain of command)

Signed Printed name

I, ___________________________ ___________________________ ___________________________.

(Rank) (Last name) (Given name) (Employee ID)

verify that the member has met all the requirements for payment of the bonus payment.

I, ___________________________ ___________________________ ___________________________.

(Rank) (Last name) (Given name) (Employee ID)

verify that the member has met all the requirements for pro rata payment of the bonus payment.
Part C: Payment details

This form must be submitted along with the application form (Part B).

There are three options for payment.

Option one: Paid into the member's normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: As an employer contribution to superannuation. This election is made once, but you will later be able to vary this election.

Option three: As a combination of these.

All members are strongly advised to seek professional financial advice when making this decision. ADF members are not qualified to provide this advice.

Bonus payment
I choose this payment method for payment of my bonus payment (including pro rata payment if applicable):

Option one: [ ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: [ ] The full amount paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

Option three: [ ] 1. _____________% of the bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

2. The balance of the amount paid into my normal pay account. This amount will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.
Part D: Superannuation fund nomination

This section must be completed if either option two or three has been selected for one of the items in Part C. It is the member’s responsibility to supply superannuation fund details.

I nominate this Eligible Choice Fund for my bonus payment.

Fund name ..............................................................................................................

Fund number ...........................................................................................................

Fund address .........................................................................................................

Member’s account number.......................................................................................

Member’s tax file number [optional]........................................................................

Dated this day of 20

______________________________
Signed

Name (printed) ____________________________

Work address ____________________________

______________________________
Occupation

______________________________
Date
Annex 3.5.ZB: Medical Officer retention benefit scheme

This application is in five parts.
Part A – provides information about the scheme, and is for you to keep.
Part B – is your application to join the scheme.
Part C – provides your election about how the payments are to be paid.
Part D – provides additional payment information if you choose to pay the money into a superannuation fund.
Part E – provides an application for extension of time to serve your agreed period of service.

Part A: Application information

I am applying for the Medical Officer retention benefit scheme. This is authorised under Chapter 3 Part 5 Division 27 of Defence Determination 2005/15, Conditions of Service, made under section 58B of the Defence Act 1903 (‘the Determination’).

I understand that my application for this scheme is subject to the following terms and conditions.

1. I meet the requirements to be eligible to apply for the scheme under this Determination.
2. I will be paid an attraction payment when my application for the scheme is accepted.
3. I will be paid a completion bonus at the end of my agreed period of service if the period is all effective service.
4. I may be paid a pro rata bonus payment at the end of my agreed period of service if the period includes ineffective service. In some cases, I will be able to extend my service to complete the agreed period of effective service.
5. I may elect to pay the scheme payments into a superannuation fund using the form provided at Parts C and D.
6. I am advised to seek professional legal and/or financial advice about this decision. ADF members are not qualified to provide this advice.

Full details of the Medical Officer retention benefit scheme are contained in Chapter 3 Part 5 Division 27 of Defence Determination 2005/15, Conditions of Service.

This application, and the related parts of Defence Determination 2005/15, are the whole agreement between us about the nature of this scheme. It overrides any other prior understanding or agreement about the scheme. This would include, for instance, things I may have been told about the scheme or things I may have read elsewhere.
Part B: Application for the Medical Officer retention benefit scheme

I, ........................................................................... ........................................................................... ...........................................................................

. ........................................................................... ........................................................................... ........................................................................... .

(Rank) ........................................................................... (Last name) ........................................................................... (Given name)

........................................................................................................... ............................................................... ,

(Service number) ........................................................................... (Employee ID)

apply to join the Medical officer retention benefit scheme.

<table>
<thead>
<tr>
<th>I agree to serve in the scheme for:</th>
<th>two years [ ]</th>
<th>three years [ ]</th>
</tr>
</thead>
</table>

I acknowledge that the provisions of Chapter 3 Part 5 Division 27 of Defence Determination 2005/15, Conditions of Service (‘the Determination’), have been brought to my notice.

I acknowledge that the amount of my completion bonus payment will be adjusted to reflect any periods of ineffective service (as defined in clause 3.5.256 of the Determination) within my **agreed period of service**.

I acknowledge that if I am to reach my compulsory retirement age, or the end of my fixed period of service during my **agreed period of service**, I must apply to extend my period of service in order to join the scheme. I may then join the scheme, even if my application to extend is later refused.

**Please tick the boxes that apply below.**

<table>
<thead>
<tr>
<th>This is my first application for the scheme.</th>
<th>Yes [ ]</th>
<th>No [ ]</th>
</tr>
</thead>
<tbody>
<tr>
<td>I have read and understood Part A of this form.</td>
<td>Yes [ ]</td>
<td>No [ ]</td>
</tr>
<tr>
<td>I have completed the options for payment (see Parts C and D of this form.)</td>
<td>Yes [ ]</td>
<td>No [ ]</td>
</tr>
<tr>
<td>I have applied to extend my fixed period of service, or have sought extension of my compulsory retirement age beyond the period of service required for the bonus.</td>
<td>Yes [ ]</td>
<td>No [ ]</td>
</tr>
</tbody>
</table>

Dated this day of 20

Signed __________________________ Printed name __________________________

Work address

Occupation __________________________ Work phone __________________________

Email __________________________ Mobile phone __________________________

Witness

(This person must not be below the applicant in the chain of command) __________________________
I, ........................................ ................................. ................................. .................................
(Rank) (Last name) (Given name) (Employee ID)

verify that the member has met all the requirements for payment of the attraction payment.

Approved

I, ........................................ ................................. ................................. .................................
(Rank) (Last name) (Given name) (Employee ID)

verify that the member has met all the requirements for payment of the completion payment.

Approved

I, ........................................ ................................. ................................. .................................
(Rank) (Last name) (Given name) (Employee ID)

verify that the member has met all the requirements for pro rata payment of the completion payment.

Approved
Part C: Payment details

This form must be submitted along with the application form (Part B).

There are three options for payment.

Option one: Paid into the member's normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: As an employer contribution to superannuation. This election is made once, but you will later be able to vary this election.

Option three: As a combination of these.

All members are strongly advised to seek professional financial advice when making this decision. ADF members are not qualified to provide this advice.

Attraction payment

I choose this payment method for my attraction payment:

Option one: [ ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: [ ] The full amount paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

Option three: [ ] 1. _____________% of the attraction payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

2. The balance of the amount paid into my normal pay account. This amount will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.

Completion payment

I choose this payment method for payment of my completion payment (including pro rata payment if applicable):  

Option one: [ ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: [ ] The full amount paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

Option three: [ ] 1. _____________% of the completion payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

2. The balance of the amount paid into my normal pay account. This amount will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.
**Part D: Superannuation fund nomination**

*This section must be completed if either option two or three has been selected for one of the items in Part C. It is the member’s responsibility to supply superannuation fund details.*

<table>
<thead>
<tr>
<th>PMKeyS Number:</th>
<th>Service Number:</th>
</tr>
</thead>
</table>

I nominate this Eligible Choice Fund for my attraction payment.

<table>
<thead>
<tr>
<th>Fund name</th>
<th>Fund trading name if different from above</th>
<th>Fund ABN</th>
<th>Fund address</th>
<th>Fund postal address if different from above</th>
<th>Member’s account number</th>
</tr>
</thead>
</table>

Dated this day of 20

Signed

Name (printed)

Work address

Occupation

Date

I nominate this Eligible Choice Fund for payment of my completion bonus.

<table>
<thead>
<tr>
<th>Fund name</th>
<th>Fund trading name if different from above</th>
<th>Fund ABN</th>
<th>Fund address</th>
<th>Fund postal address if different from above</th>
<th>Member’s account number</th>
</tr>
</thead>
</table>

Dated this day of 20

Signed

Name (printed)

Work address

Category

Date
Part E: Request to extend period of service

This Part of the form is to be used for those members who have ineffective service, and who are electing to serve under the bonus scheme for a longer period, to make up the time of their ineffective service. This can be a way of getting a full completion bonus rather than a partial one.

Please do not complete the form when you apply to join the scheme.

I, .................................................. .............................................. ..............................................
  .  ......  ......  .....
  (Rank)  (Last name)  (Given name)

 .......................................................... .......................................................... ,
  (Service number)  (Employee ID)

have been accepted to serve in the medical officer retention benefit scheme.

I agreed to serve for:
Please tick relevant box

☐ two years
I have rendered ineffective service during the two year period of my undertaking to serve and seek to extend the period so that I can complete two years of effective service and be paid the maximum amount of completion bonus that can apply to me for that period.

☐ three years
I have rendered ineffective service during the three year period of my undertaking to serve and seek to extend the period so that I can complete three years of effective service and be paid the maximum amount of completion bonus that can apply to me for that period.

I acknowledge that the provisions of Chapter 3 Part 5 Division 27 of Defence Determination 2005/15, Conditions of Service ("the Determination"), have been brought to my notice.

I acknowledge that if I have not completed the agreed period of service under the bonus scheme by 30 June 2012 I will only be paid a pro rata amount of the completion bonus.

Dated this .................................................. 200

________________________________________  ______________________________
Signed  Printed name

________________________________________
Address

Occupation  Work phone

Email  Mobile phone

I approve this extension of time to serve under Chapter 3 Part 5 Division 27 of Defence Determination 2005/15, Conditions of Service.

Approved
Annex 3.5.ZC: ...
Annex 3.5.ZD: ADF gap year – education bonus

This application is in four parts.
Part A – provides information about the scheme, and is for you to keep.
Part B – is your application to join the scheme.
Part C – provides your election of how the payments are to be made.
Part D – provides additional payment information if you choose to pay the money into a superannuation fund.

Part A: Application information

I am applying for the ADF gap year – education bonus. This is authorised under Chapter 3 Part 5 Division 6 of Defence Determination 2005/15, Conditions of Service, made under section 58B of the Defence Act 1903 (‘the Determination’).

I understand that my application for this scheme is subject to the following terms and conditions.

1. I must meet the conditions for eligibility to join the scheme under the Determination.
2. I will be paid a $10,000 bonus payment on re-enlistment or re-appointment to the ADF.
3. I may elect to pay the scheme payments into a superannuation fund using the form provided at Parts C and D.
4. I am advised to seek professional financial advice about the payment of the bonus. ADF members are not qualified to provide this advice.

Full details of the ADF gap year – education bonus are contained in Chapter 3 Part 5 Division 6 of Defence Determination 2005/15, Conditions of Service.

This application, and the related parts of Defence Determination 2005/15, are the whole agreement between us this bonus. It overrides any other prior understanding or agreement about the scheme. This would include, for instance, things I may have been told about the bonus or things I may have read elsewhere.
Part B: Application for the ADF gap year – education bonus

[Signature]

I, …………………………….. ……………………………. ……………………………
(Rank) ………… (Last name) ………… (Given name)

……………………………………………………………………………………………………
(Signature)

I apply for the ADF gap year – education bonus.

I acknowledge that the provisions of Chapter 3 Part 5 Division 6 of Defence Determination 2005/15, Conditions of Service, have been brought to my notice.

This is my first application for the bonus. Yes [ ] No [ ]
I have read and understood Part A of this application. Yes [ ] No [ ]
I have completed the options for payment (see Parts C and D of this form.) Yes [ ] No [ ]

Dated this ……………………… day of …………………………… 20

_________________________ ___________________________
Signed Printed name

Witness ____________________________ ___________________________
(The person must not be below the applicant in the chain of command)
Signed Printed name

I, …………………………….. ……………………………. ……………………………
(Rank) ………… (Last name) ………… (Given name)

verify that the member has met all the requirements for payment of the bonus payment.
Part C: Payment details

This form must be submitted along with the application form (Part B).

There are three options for payment.

Option one: Paid into the member’s normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: As an employer contribution to superannuation. This election is made once, but you will later be able to vary this election.

Option three: As a combination of these.

All members are strongly advised to seek professional financial advice when making this decision. ADF members are not qualified to provide this advice.

Bonus payment
I choose this payment method for payment of my bonus payment (including pro rata payment if applicable):

Option one: [ ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: [ ] The full amount paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

Option three: [ ] 1. _____________% of the bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

2. The balance of the amount paid into my normal pay account. This amount will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.
Part D: Superannuation fund nomination

This section must be completed if either option two or three has been selected for one of the items in Part C. It is the member’s responsibility to supply superannuation fund details.

I nominate this Eligible Choice Fund for my bonus payment.

Fund name ..............................................................................................................................

Fund number .........................................................................................................................

Fund address ..........................................................................................................................

Member’s account number.....................................................................................................

Dated this day of 20___

__________________________

Signed

Name (printed) __________________________

Work address __________________________

__________________________

Occupation __________________________

__________________________

Date __________________________
Annex 3.5.ZE: Navy – Medical Officer recruitment bonus scheme

This form is in four parts.

Part A – provides information about the offer and the bonus scheme, and is for you to keep.
Part B – your formal acceptance of the offer and your agreement to serve in the medical officer primary qualification for an agreed period of service.
Part C – your election about how the bonus is paid.
Part D – additional payment information if you choose to pay the money into a superannuation fund.

Part A: Offer and information about the scheme

This Part provides information about the retention bonus you have been offered, and is for you to keep.

If you fill in and sign the acceptance form at Part B, you are accepting an offer made to you under the Medical Officer recruitment bonus scheme authorised under Chapter 3 Part 5 Division 29 of Defence Determination 2005/15, Conditions of Service, made under section 58B of the *Defence Act 1903* (*the Determination*).

**Offer**
The offer made is as follows:

................................................................................................................................................................................[member's name] is hereby offered a bonus by Director Navy People Career Management Agency.

The attraction payment offered is an amount of $........................., and the completion bonus offered is an amount of $............................... which has been approved by the Director General Navy People.

If the offer is accepted, the member must perform a period of

................................................................................................................................................................................service (the 'agreed period of service') in the medical officer primary qualification.

Signed this day by:

Name:.........................................................................................Rank:.........................................................................................

Director Navy People Career Management Agency
Information about the scheme
I understand that my acceptance of the attraction payment and completion bonus is subject to the following terms and conditions.

1. I hold a position, employment category, primary qualification or skill set for which I have been offered a bonus under this Division.

2. I am, and remain for the duration of the scheme, a registered medical practitioner within a State or Territory of the Commonwealth of Australia.

3. I cannot agree a period of service for the purpose of this bonus if it extends beyond the compulsory retirement age unless I also apply to extend my compulsory retirement age.

4. On joining the scheme, I will be paid the amount of attraction payment that was offered to me on completion of my initial entry officer training. If I am a member of the Naval Reserve who is deemed to have completed initial officer training, I will be paid the amount of recruitment bonus offered to me on transfer to the Permanent Naval Forces.

5. If I accept the offer of an attraction payment and completion bonus under this Division, I must serve the period specified in the offer. This period is called my 'agreed period of service' and I must serve it in the medical officer primary qualification for which the bonus was offered to me.

6. If I leave the medical officer primary qualification for which the bonus was offered to me by Navy for a reason within my control, I may have to repay a part of the bonus.

7. I may not be asked to repay part of the bonus if I do not complete the agreed period of service for a reason beyond my control. Examples are if I transfer out of the medical officer primary qualification for Service reasons; am retrenched or made redundant; am discharged for medical reasons; or die.

8. If I start to serve an undertaking for further service under Part 8 of the Military Superannuation and Benefits Act 1991 (as preserved by item 4 of Schedule 4 of the Defence Legislation Amendment Act (No. 1) 2005) ('an MSBS undertaking') before I finish the retention bonus, I may not finish my agreed period of service for the retention bonus until after I have completed the MSBS undertaking.

9. If I start to serve a return of service (ROSO) or other undertaking for further service after I have accepted the offer of a retention bonus, I will have to complete my agreed period of service after I finish my ROSO or undertaking for further service.

10. I may elect to pay the scheme payments into a superannuation fund using the forms provided at Parts C and D.

11. Effective service for the retention bonus is continuous full-time service for which salary is paid. Leave or other events may not be effective service and may reduce my amount of retention bonus. The table in subclause 3.5.278.3 of the Determination shows what counts as effective service.

12. I am aware that Defence will treat the information in this acceptance form as my personal information covered by the Privacy Act 1988 and I consent to Defence using it in de-identified form for reporting and statistical purposes. I am aware that if I publish this information to others, I may make the protections provided to me by the Privacy Act ineffective.

Full details of the completion bonus scheme are contained in Chapter 3 Part 5 Division 29 of Defence Determination 2005/15, Conditions of Service.

This acceptance form, and the related parts of Defence Determination 2005/15, is the whole agreement between us about the nature of this scheme. It overrides any other prior understanding or agreement about the scheme. This would include, for instance, things I may have been told about the scheme or things I may have read elsewhere.
Part B: Acceptance of offer and undertaking to serve

I,.................................................................................................................. .................................................. .......................................................... ..........................................................
(Rank) (Last name) (Given name)
.................................................................................................................. .................................................. .......................................................... ..........................................................
(Service number) (Employee ID)
accept the offer to join the Navy – Medical Officer recruitment bonus scheme.

The amount of the attraction payment offered to me is $..........................................................................
The amount of the completion bonus offered to me is $............................................................................

I agree to serve in the Permanent Navy for:
...........................................years and........................................months of effective service in the medical officer primary qualification.

I acknowledge that the provisions of Chapter 3 Part 5 Division 29 of Defence Determination 2005/15, Conditions of Service ('the Determination'), have been brought to my notice.

Please tick the boxes that apply below.

<table>
<thead>
<tr>
<th>Statement</th>
<th>Yes [ ]</th>
<th>No [ ]</th>
</tr>
</thead>
<tbody>
<tr>
<td>I have read and understood Part A of this form.</td>
<td>Yes [ ]</td>
<td>No [ ]</td>
</tr>
<tr>
<td>I have sought independent legal advice in relation to this undertaking.</td>
<td>Yes [ ]</td>
<td>No [ ]</td>
</tr>
<tr>
<td>I have sought independent financial advice in relation to this undertaking.</td>
<td>Yes [ ]</td>
<td>No [ ]</td>
</tr>
<tr>
<td>I have completed the options for payment (see Parts C and D of this form.)</td>
<td>Yes [ ]</td>
<td>No [ ]</td>
</tr>
<tr>
<td>I have sought extension of my compulsory retirement age beyond the period of service required for the bonus.</td>
<td>Yes [ ]</td>
<td>No [ ]</td>
</tr>
</tbody>
</table>

[ ] This is my first acceptance of a place in the scheme.
Dated this day of 20

Signed

Printed name

Witness

Signed

Printed name and rank

(This person must be above the applicant in the chain of command)

I, ……………………………  ……………………………  ……………………………  ……………………………

… (Rank)  … (Last name)  … (Given name)  … (Employee ID)

verify that the member has met all requirements for payment of the attraction payment.

Approved

Administrator authorised for and on behalf of the Navy

I, ……………………………  ……………………………  ……………………………  ……………………………

… (Rank)  … (Last name)  … (Given name)  … (Employee ID)

verify that the member has met all requirements for payment of the completion bonus.

Approved

Administrator authorised for and on behalf of the Navy
Part C: Payment details

This form must be submitted along with the acceptance and undertaking to serve form (Part B).

(Rank) (Last name) (Given name) (Employee ID)

There are three options for payment.

Option one: Paid into the member’s normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: As an employer contribution to superannuation. This election is made once, but you will later be able to vary this election.

Option three: As a combination of these.

All members are strongly advised to seek professional financial advice when making this decision. ADF members are not qualified to provide this advice.

Attraction payment

I choose this payment method for my attraction payment:

Option one: [ ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: [ ] The full amount paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part D of this form.

Option three: [ ] 1. _____________% of the bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part D of this form.

2. The balance of the amount paid into my normal pay account. These will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.

Completion bonus payment

I choose this payment method for my payment of my completion bonus:

Option one: [ ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: [ ] The full amount paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

Option three: [ ] 1. _____________% of the bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part C of this form.

2. The balance of the amount paid into my normal pay account. These will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.
Part D: Superannuation fund nomination

This section must be completed if either option two or three has been selected for one of the items in Part C. It is the member’s responsibility to supply superannuation fund details.

I nominate this Eligible Choice Fund for my attraction payment.

Fund name ........................................................................................................................................

Fund number ....................................................................................................................................

Fund account number ......................................................................................................................

Fund address ....................................................................................................................................

Member’s account number................................................................................................................

Dated this day of 20

Signed

Name (printed) __________________________________________

Work address __________________________________________

____________________________________________________

Occupation __________________________________________

Date ________________________________________________

I nominate this Eligible Choice Fund for payment of my completion bonus.

Fund name ........................................................................................................................................

Fund number ....................................................................................................................................

Fund account number ......................................................................................................................

Fund address ....................................................................................................................................

Member’s account number................................................................................................................

Dated this day of 20

Signed

Name (printed) __________________________________________

Work address __________________________________________

____________________________________________________

Occupation __________________________________________

Date ________________________________________________
Annex 3.5.ZF: Army and Air Force – Targeted pilot retention bonus scheme

This form is in four parts.
Part A – provides information about the bonus scheme, and is for you to keep.
Part B – your agreement to serve in the rank for one year.
Part C – your election about how the bonus is paid.
Part D – additional payment information if you choose to pay the money into a superannuation fund.

Part A: Information about the retention bonus scheme

This Part provides information about the retention bonus, and is for you to keep.

I am applying for the Army and Air Force – Targeted pilot retention bonus scheme. This is authorised under Chapter 3 Part 5 Division 30 of Defence Determination 2005/15, Conditions of Service, made under section 58B of the Defence Act 1903 (‘the Determination’).

I understand that my application for this retention bonus is subject to the following terms and conditions.

1. I must meet the requirements to be eligible to apply for a bonus under the Determination.
2. a. If my fixed period of service will end or I will reach my compulsory retirement age before 1 February 2009, I must apply for an extension if I wish to be considered for this scheme. (This item applies to Air Force members only.)
   b. If my fixed period of service will end or I will reach my compulsory retirement age before 1 March 2009, I must apply for an extension if I wish to be considered for this scheme. (This item applies to Army members only.)
3. I will be paid a $30,000 retention bonus on joining the scheme.
4. I must serve one year of effective service if I apply for a retention bonus under this Division.
5. If I leave Army or Air Force for a reason specified in subclause 3.5.294.1 of the Determination, I must repay the full amount of the bonus.
6. I may not be asked to repay the full amount of the bonus if I do not complete the one year’s service for a reason specified in subclause 3.5.294.2 of the Determination.
7. If I start to serve a Military Superannuation and Benefits Scheme (MSBS) undertaking for further service after I have joined the retention bonus scheme, I may have to complete my one year’s service after I finish my MSBS undertaking for further service.
8. I may elect to pay the bonus into a superannuation fund using the forms provided at Parts C and D.
9. Effective service for the retention bonus is service in the Army or Air Force for which salary is paid. Leave or other events may not be effective service and may extend the period I have to serve. The table in subclause 3.5.286.2 of the Determination shows what counts as effective service.
10. If I finish the one-year retention bonus component of the Army – Expansion and rank retention and completion bonus scheme (AERR scheme) on 29 February 2008 and I join this scheme, my year of service in this scheme will start on 1 March 2008. If I accept an offer for the completion bonus component of the AERR scheme, I will not serve time for that bonus until I complete the 12 months’ service for this scheme. In that case I will receive a pro rata completion bonus payment for the AERR scheme. (This item applies to Army members only.)

Full details of the retention bonus scheme are contained in Chapter 3 Part 5 Division 30 of Defence Determination 2005/15, Conditions of Service.
This application form, and the related parts of Defence Determination 2005/15, is the whole agreement between us about the nature of this scheme. It overrides any other prior understanding or agreement about the scheme. This would include, for instance, things I may have been told about the scheme or things I may have read elsewhere.
Part B: Undertaking to serve one year for a retention bonus scheme

I, .......................................................... .......................................................... .......................................................... 
(Rank) (Last name) (Given name) 
 .......................................................... .......................................................... , 
(Service number) (Employee ID) 
apply for the Army and Air Force – Targeted pilot retention bonus scheme. 
I agree to provide one year of effective service. 
I acknowledge that the provisions of Chapter 3 Part 5 Division 30 of Defence Determination 2005/15, Conditions of Service (‘the Determination’), have been brought to my notice. 

Please tick the boxes that apply below.

I have read and understood the Determination. Yes [ ] No [ ]

I have completed the options for payment (see Parts C and D of this form.) Yes [ ] No [ ]

I have applied to extend my fixed period of service, or have sought extension of my compulsory retirement age beyond the period of service required for the bonus. Yes [ ] No [ ] N/A [ ]

I have attached a certified true copy of my log book qualification endorsement. Yes [ ] No [ ]

[ ] This is my first application to join this scheme.

[ ] I am not currently serving towards any other retention or completion bonus.

[ ] I am currently serving under the Army – Expansion and rank retention and completion bonus: (Army members only)

Dated this ……………………………… ..... 
Signed Printed name 

Witness 
(This person must not be below the applicant in the chain of command) 
Signed Printed name
I,  
(Last name)  (Given name)  (Rank)  (Employee ID)  
(Position)  (Date)  Signature

verify that the member has the required qualifications.

I,  
(Last name)  (Given name)  (Rank)  (Employee ID)  
(Position)  (Date)  Signature

accept the application and approve payment of the retention bonus.
Part C: Payment details

.......................................................... .......................................................... .......................................................... ..........................................................
(Rank) (Last name) (Given name) (Employee ID)

This form must be submitted along with the acknowledgment and undertaking to serve form (Parts A, B and C).

There are three options for payment.

Option one: Paid into the member’s normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: As an employer contribution to superannuation. This election is made once, but you will later be able to vary this election.

Option three: As a combination of these.

*All members are strongly advised to seek professional financial advice when making this decision. ADF members are not qualified to provide this advice.*

Retention bonus payment

I choose this payment method for my retention bonus:

Option one: [ ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: [ ] The full amount paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part D of this form.

Option three: [ ]

1. _____________% of the bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part D of this form.
2. The balance of the amount paid into my normal pay account. These will be taxed at the applicable tax rate.

*Tick one box. Only select **one** of the options.*
Part D: Superannuation fund nomination

This section must be completed if either option two or three has been selected for one of the items in Part C. It is the member’s responsibility to supply superannuation fund details.

I nominate this Eligible Choice Fund for my retention bonus.

Fund name ..............................................................................................................
Fund number ...........................................................................................................
Fund address ...........................................................................................................
Member’s account number ......................................................................................

Dated this day of 20

Signed

Name (printed) ...........................................................................................................
Work address: ...........................................................................................................
Occupation ............................................................................................................... 
Date ...........................................................................................................................
Part A: Information about the retention bonus scheme

This Part provides information about the retention bonus, and is for you to keep.

I am applying for the Navy – Clearance Divers and Mine Warfare Clearance Diving Officers retention bonus scheme. This is authorised under Chapter 3 Part 5 Division 31 of Defence Determination 2005/15, Conditions of Service, made under section 58B of the *Defence Act 1903* ("the Determination").

I understand that my application for this retention bonus is subject to the following terms and conditions.

1. I must meet the requirements to be eligible to apply for a bonus under the Determination.
2. If my fixed period of service will end before my three years of effective service would be served, my application to extend that fixed period must be accepted before I can join the scheme.
3. If I will reach my compulsory retirement age before my three years of effective service would be served, my application to extend this must be accepted before I can join the scheme.
4. I will be paid one of the following amounts when my application for the scheme is accepted.
   a. $25,000, if I am a Clearance Diver who does not hold the Advanced Clearance Diver qualification.
   b. $45,000, if I am a Clearance Diver who holds the Advanced Clearance Diver qualification.
   c. $45,000, if I am a Mine Warfare Clearance Diving Officer.
5. If I am paid a $25,000 retention bonus when I join the scheme and I gain the Advanced Clearance Diver qualification or Mine Warfare Clearance Diving Officers’ qualifications within three years of my application being accepted, I will receive an additional payment of $20,000.
6. I must serve three years of effective service if I am accepted into this scheme.
7. Effective service for the scheme is service in the Navy for which salary is paid. Leave or other events may not be effective service and may extend the period I have to serve. The table in subclause 3.5.302.3 of the Determination shows what counts as effective service.
8. If I incur a return of service obligation (ROSO) or other undertaking for further service after my application for this scheme has been accepted, I will complete my agreed period of service for this scheme before I serve my ROSO or other undertaking for further service (subject to any contrary terms of the ROSO or undertaking for further service).
9. Members who apply for other initiatives with an undertaking for further service (UFFS) should note that the further service is required to be undertaken consecutively.

**Example:** A member who is in receipt of the Navy Capability Allowance, Military Superannuation and Benefits Scheme retention benefit and the Clearance Divers and Mine Warfare Clearance Diving Officers retention bonus must provide nine and half years effective service in order to fully discharge their obligations under these schemes.

10. Advice regarding the order in which UFFS is to be discharged or what period of UFFS a member has remaining can be obtained from the Director Navy People Career Management Agency.
11. If I leave the Clearance Diver employment category or the Mine Warfare Clearance Diving Officer specialisation before I complete three years’ effective service for a reason specified in subclause 3.5.305.2 of the Determination, I must repay the full amount of the bonus.

12. I may not be asked to repay the full amount of the bonus if I do not complete the three years’ effective service for a reason specified in subclause 3.5.305.1 of the Determination.

13. I may elect to pay the bonus into an approved superannuation fund using the forms provided at Parts C and D.

14. I am advised to seek professional legal and financial advice about this decision. ADF members are not qualified to provide this advice.

Full details of the retention bonus scheme are contained in Chapter 3 Part 5 Division 31 of Defence Determination 2005/15 Conditions of Service.

This application form, and the related parts of Defence Determination 2005/15, is the whole agreement between us about the nature of this scheme. It overrides any other prior understanding or agreement about the scheme. This would include, for instance, things I may have been told about the scheme or things I may have read elsewhere.
Part B: Application and undertaking to serve form

I, .......................................................... .......................................................... ..........................................................

(Rank) ................................................ (Last name) ................................................ (Given name)

.......................................................... .......................................................... ..........................................................

(Service number) ........................................ (Employee ID)

apply for the Navy – Clearance Divers and Mine Warfare Clearance Diving Officers retention bonus scheme.

Please tick the box that applies.

[ ] I am a Clearance Diver who does not hold the Advanced Clearance Diver qualification. My retention bonus amount is $25,000.

[ ] I am a Clearance Diver who holds the Advanced Clearance Diver qualification. My retention bonus amount is $45,000.

[ ] I am a Mine Warfare Clearance Diving Officer. My retention bonus amount is $45,000.

Please tick the boxes that apply below.

I have read and understood Chapter 3 Part 5 Division 31 of Defence Determination 2005/15. Yes [ ] No [ ]

I have read and understood Part A of this form. Yes [ ] No [ ]

I have sought independent legal advice in relation to this undertaking. Yes [ ] No [ ]

I have sought independent financial advice in relation to this undertaking. Yes [ ] No [ ]

I have completed the options for payment (see Parts C and D of this form.) Yes [ ] No [ ]

The extension of my compulsory retirement age beyond the period of service required for the bonus has been approved. Yes [ ] No [ ] N/A [ ]

The extension of my fixed period of service beyond the period of service required for the bonus has been approved. Yes [ ] No [ ] N/A [ ]

[ ] I agree to provide three years of effective service.

[ ] This is my first application for a place in the scheme.

Dated this day of

Signed  Printed name

Witness

Signed  Printed name

I approve the application under Chapter 3, Part 5, Division 31 of Defence Determination No. 2005/15, Conditions of Service.

.......................................................... ..........................................................

APPROVED
DNOP/DSCM
Part C: Payment details

This form must be submitted along with the application and undertaking to serve form (Part B).

………………………… …………………………… …………………………… ……………………………

(Rank) (Last name) (Given name) (Employee ID)

There are three options for payment.

Option one: Paid into the member’s normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: As an employer contribution to an approved superannuation fund. This election is made once, but you will later be able to vary this election.

Option three: As a combination of these.

All members are strongly advised to seek professional financial advice when making this decision. ADF members are not qualified to provide this advice.

Retention bonus payment

I choose this payment method for my retention bonus:

Option one: [ ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: [ ] The full amount paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part D of this form.

Option three: [ ] 1. _____________% of the bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part D of this form.

2. The balance of the amount paid into my normal pay account. These will be taxed at the applicable tax rate.

Please tick the box that applies. Only select one of the options.
Part D: Superannuation fund nomination

This section must be completed if either option two or three has been selected for one of the items in Part C. It is the member’s responsibility to supply superannuation fund details.

I nominate this Eligible Choice Fund for my retention bonus payment.

Fund name ..............................................................................................................

Fund number .........................................................................................................

Fund account number ............................................................................................

Fund address ..........................................................................................................

Member’s account number......................................................................................

Dated this day of 20

Signed

Name (printed) __________________________________________

Work address __________________________________________

Occupation __________________________________________

Date __________________________
Send the completed forms to:

Navy Career Management Remuneration Cell
Navy People Career Management Agency
PO Box 7909
CANBERRA ACT 2610

Phone: 02 6265 3363
Fax: 02 6265 1520

e-mail: navy.completionbonuses@defence.gov.au
Annex 3.5.ZH: Air Force – Airfield Engineering Trades retention bonus scheme

This form is in six parts.
Part A – provides information about the offer and the bonus scheme, and is for you to keep.
Part B – your formal acceptance of the offer and your agreement to serve in the relevant employment category for two years.
Part C – provides information about the second round bonus, and is for you to keep.
Part D – your application for the second round bonus.
Part E – your election about how the bonus is paid.
Part F – additional payment information if you choose to pay the money into a superannuation fund.

Part A: Offer and information about the scheme

This Part provides information about the retention bonus you have been offered, and is for you to keep.

If you fill in and sign the acceptance form at Part B, you are accepting an offer made to you under the Air Force – Airfield Engineering Trades retention bonus scheme authorised under Chapter 3 Part 5 Division 32 of Defence Determination 2005/15, Conditions of Service, made under section 58B of the Defence Act 1903 ('the Determination').

Offer

The offer made is as follows:

[member’s name] is hereby offered a bonus by the Director Personnel – Air Force.

The bonus offered is an amount of $20,000.

If the member accepts the offer, the member must perform a period of two years of effective service (the ‘agreed period of service’) in the following employment category:

The agreed period of service commences on:

Dated this day of 20

__________________________________________

Signed

Name:____________________________________ Rank:________________________________________

Director Personnel – Air Force
Information about the scheme

I understand that my acceptance of this retention bonus is subject to the following terms and conditions.

1. I must meet the requirements to be eligible to accept the offer of the bonus under the Determination.

2. The scheme has a $20,000 retention bonus, paid on accepting the offer of a retention bonus.

3. If I accept the offer of a retention bonus, I must serve two years of effective service in the specified employment category.

4. If my fixed period of service will end before my two years of effective service would be served, my application to extend that fixed period must be accepted before I can join the scheme.

5. If I will reach my compulsory retirement age before my two years of effective service would be served, my application to extend this must be accepted before I can join the scheme.

6. Effective service for the scheme is service in the Air Force for which salary is paid. Leave or other events may not be effective service and may extend the period I have to serve. The table in subclause 3.5.314.3 of the Determination shows what counts as effective service.

7. I may not be asked to repay the full amount of the bonus if I do not complete the two years’ effective service for a reason specified in subclause 3.5.317.1 of the Determination.

8. If I leave my employment category before I complete two years’ effective service for a reason specified in subclause 3.5.317.2 of the Determination, I must repay the full amount of the bonus.

9. I may elect to pay the bonus into an approved superannuation fund using the forms provided at Parts E and F.

10. I am advised to seek professional legal and financial advice about this decision. ADF members are not qualified to provide this advice.

Full details of the completion bonus scheme are contained in Chapter 3 Part 5 Division 32 of Defence Determination 2005/15, Conditions of Service.

This acceptance form, and the related parts of Defence Determination 2005/15, is the whole agreement between us about the nature of this scheme. It overrides any other prior understanding or agreement about the scheme. This would include, for instance, things I may have been told about the scheme or things I may have read elsewhere.
Part B: Acceptance of offer and undertaking to serve

I, ........................................... ........................................... ...........................................
. ........................................... ........................................... ...........................................
(Rank) ........................................... (Last name) ........................................... (Given name)

(Service number) ........................................... (Employee ID)

accept the offer to join the Air Force – Airfield Engineering Trades retention bonus scheme.

The amount of the bonus offered to me is $20,000. I agree to serve for two years of effective service in
the following employment category:

I acknowledge that the provisions of Chapter 3 Part 5 Division 32 of Defence Determination 2005/15,
Conditions of Service ('the Determination'), have been brought to my notice.

Please tick the boxes that apply below.

| I have read and understood Chapter 3 Part 5 Division 32 of Defence Determination 2005/15. | Yes [ ] | No [ ] |
| I have read and understood Part A of this application. | Yes [ ] | No [ ] |
| I have sought independent legal advice in relation to this undertaking. | Yes [ ] | No [ ] |
| I have sought independent financial advice in relation to this undertaking. | Yes [ ] | No [ ] |
| I have completed the options for payment (see Parts E and F of this form.) | Yes [ ] | No [ ] |

[ ] I agree to provide two years of effective service.

[ ] This is my first acceptance of a place in the scheme.

Dated this day of 20

Signed

Printed name

Witness

(This person must be the applicant’s commanding officer)

Signed

Printed name and rank
Part C: Information about the second round bonus

I am applying for the second round bonus under the Air Force – Airfield Engineering Trades retention bonus scheme. This is authorised under Chapter 3 Part 5 Division 32 of Defence Determination 2005/15, Conditions of Service, made under section 58B of the Defence Act 1903 (‘the Determination’).

I understand that my application for the second round bonus is subject to the following terms and conditions.

1. I must meet the requirements to be eligible for the second round bonus under the Determination.
2. The scheme has second round bonus payment of $20,000 for members who complete their period of service undertaking for the initial retention bonus before 1 November 2010.
3. If my application is accepted for the second round bonus, I must serve two years of effective service in the specified employment category.
4. If my fixed period of service will end before my two years of effective service would be served, my application to extend that fixed period must be accepted before I can join the scheme.
5. If I will reach my compulsory retirement age before my two years of effective service would be served, my application to extend this must be accepted before I can join the scheme.
6. Effective service for the scheme is service in the Air Force for which salary is paid. Leave or other events may not be effective service and may extend the period I have to serve. The table in subclause 3.5.314.3 of the Determination shows what counts as effective service.
7. I may not be asked to repay the full amount of the bonus if I do not complete the two years’ effective service for a reason specified in subclause 3.5.317.1 of the Determination.
8. If I leave my employment category before I complete two years’ effective service for a reason specified in subclause 3.5.317.2 of the Determination, I must repay the full amount of the bonus.
9. I may elect to pay the bonus into an approved superannuation fund using the forms provided at Parts E and F.
10. I am advised to seek professional legal and financial advice about this decision. ADF members are not qualified to provide this advice.

Full details of the completion bonus scheme are contained in Chapter 3 Part 5 Division 32 of Defence Determination 2005/15, Conditions of Service.

This application form, and the related parts of Defence Determination 2005/15, is the whole agreement between us about the nature of this scheme. It overrides any other prior understanding or agreement about the scheme. This would include, for instance, things I may have been told about the scheme or things I may have read elsewhere.
Part D: Application for second round bonus and undertaking to serve

This form is only for members who were offered a retention bonus under Part A and have completed their period of service undertaking for that bonus. This form is valid until 1 November 2010.

I,.....................................................................................................................
(Rank) .........................................................................................................................
(Last name) .................................................................................................................
(Given name) .................................................................................................................

..............................................................................................................................
(Service number) ...........................................................................................................
(Employee ID) .............................................................................................................

I apply for the second round bonus under the Air Force – Airfield Engineering Trades retention bonus scheme.

The amount of the bonus offered to me is $20,000. I agree to serve for two years of effective service in the following employment category:

........................................................................................................................................

Please tick the boxes that apply below.

I have read and understood Chapter 3 Part 5 Division 32 of Defence Determination 2005/15. Yes [ ] No [ ]
I have read and understood Part C of this application. Yes [ ] No [ ]
I have sought independent legal advice in relation to this undertaking. Yes [ ] No [ ]
I have sought independent financial advice in relation to this undertaking. Yes [ ] No [ ]
I have completed the options for payment (see Parts E and F of this form.) Yes [ ] No [ ]
The extension of my compulsory retirement age beyond the period of service required for the bonus has been approved. Yes [ ] No [ ] N/A [ ]
The extension of my fixed period of service beyond the period of service required for the bonus has been approved. Yes [ ] No [ ] N/A [ ]
[ ] I agree to provide two years of effective service.

Dated this ______________ day of ______________.

____________________ Signed ____________________________ Printed name

Witness (This person must be the applicant’s commanding officer)

____________________ Signed ____________________________ Printed name

I, .....................................................................................................................
(Rank) .........................................................................................................................
(Last name) .................................................................................................................
(Given name) .................................................................................................................
(Employee ID) .............................................................................................................

verify that the member has met all requirements for payment of the second round bonus.

Approved
Administrator authorised for and on behalf of the Air Force
Part E: Payment details

This form must be submitted along with the acceptance and undertaking to serve form (Part B) or the application and undertaking to serve form for second round bonus.

(Rank) (Last name) (Given name) (Employee ID)

There are three options for payment.

Option one: Paid into the member's normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: As an employer contribution to superannuation. This election is made once, but you will later be able to vary this election.

Option three: As a combination of these.

All members are strongly advised to seek professional financial advice when making this decision. ADF members are not qualified to provide this advice.

Retirement bonus

I choose this payment method for my retention bonus:

Option one: [ ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: [ ] The full amount paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part F of this form.

Option three: [ ] 1. ____________% of the bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part F of this form.

2. The balance of the amount paid into my normal pay account. These will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.
Part F: Superannuation fund nomination

This section must be completed if either option two or three has been selected for one of the items in Part E. It is the member’s responsibility to supply superannuation fund details.

I nominate this Eligible Choice Fund for my attraction payment.

Fund name .................................................................

Fund number .................................................................

Fund account number .................................................................

Fund address .................................................................

Member’s account number.................................................................

Dated this day of 20

Signed

Name (printed) ________________________________

Work address ____________________________________________

Occupation ____________________________________________

Date ____________________________________________
Send the completed forms to:

DGPERS – AF (AFENG Retention Bonus Scheme)
DP-AF, Tech 4
R8-6-008
RUSSELL OFFICES
CANBERRA ACT 2600

Phone: 02 6265 4932
Fax: 02 6265 3248
Email: RAAF AFENG Retention Bonus@defence.gov.au
Part A: Offer and information about the scheme

This Part provides information about the retention bonus you have been offered, and is for you to keep.

If you fill in and sign the acceptance form at Part B, you are accepting an offer made to you under the Air Force – Air Traffic Control retention bonus scheme authorised under Chapter 3 Part 5 Division 33 of Defence Determination 2005/15, Conditions of Service, made under section 58B of the Defence Act 1903 ('the Determination').

Offer
The offer made is as follows:

...........................................................................................................................[member's name] is hereby offered a bonus by the Director Personnel – Air Force.

The bonus offered is an amount of $30,000.

If the member accepts the offer, the member must perform a period of one year of effective service (the 'agreed period of service') in an Air Traffic Control employment category.

The agreed period of service commences on:

..................................................................................................................................................................

Dated this day of 20

Signed

Name:......................................................................................Rank:.................................................................................................

Director Personnel – Air Force
Information about the scheme

I understand that my acceptance of this retention bonus is subject to the following terms and conditions.

1. I must meet the requirements to be eligible to accept the offer of the bonus under the Determination.

2. The scheme has a $30,000 retention bonus, paid on accepting the offer of a retention bonus.

3. If I accept the offer of a retention bonus, I must serve one year of effective service in an Air Traffic Control employment category.

4. If my period of service will end before my one year of effective service would be served, my application to extend that fixed period must be accepted before I can join the scheme.

5. If I will reach my compulsory retirement age before my one year of effective service would be served, my application to extend this must be accepted before I can join the scheme.

6. Effective service for the scheme is service in the Air Force for which salary is paid. Leave or other events may not be effective service and may extend the period I have to serve. The table in subclause 3.5.324.3 of the Determination shows what counts as effective service.

7. If I am promoted to provisional or substantive rank of Wing Commander I can remain in the scheme but I must complete my agreed period of service.

8. I may not be asked to repay the full amount of the bonus if I do not complete my agreed period of service for a reason specified in subclause 3.5.327.1 of the Determination.

9. If I leave my employment category before I complete my agreed period of service for a reason specified in subclause 3.5.327.2 of the Determination, I must repay the full amount of the bonus.

10. I may elect to pay the bonus into an approved superannuation fund using the forms provided at Parts C and D.

11. I am advised to seek professional legal and financial advice about this decision. ADF members are not qualified to provide this advice.

Full details of the completion bonus scheme are contained in Chapter 3 Part 5 Division 33 of Defence Determination 2005/15, Conditions of Service.

This acceptance form, and the related parts of Defence Determination 2005/15, is the whole agreement between us about the nature of this scheme. It overrides any other prior understanding or agreement about the scheme. This would include, for instance, things I may have been told about the scheme or things I may have read elsewhere.
Part B: Acceptance of offer and undertaking to serve

I, ............................................................ ............................................................ ............................................................
(Rank) (Last name) (Given name)

............................................................ ............................................................ ,
(Service number) (Employee ID)

accept the offer to join the Air Force – Air Traffic Control retention bonus scheme.

The amount of the bonus offered to me is $30,000. I agree to serve for one year of effective service in an
Air Traffic Control employment category.

I acknowledge that the provisions of Chapter 3 Part 5 Division 33 of Defence Determination 2005/15,
Conditions of Service ('the Determination'), have been brought to my notice.

I have attached a certified copy of my Air Traffic Control Record of Training and Proficiency (Form
PH112) with this acceptance form. The attachment shows that I have received one of the proficiencies
required under Division 33.

Please tick the boxes that apply below.

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>I have read and understood Chapter 3 Part 5 Division 33 of Defence Determination 2005/15.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>I have read and understood Part A of this application.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>I have sought independent legal advice in relation to this undertaking.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>I have sought independent financial advice in relation to this undertaking.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>I have completed the options for payment (see Parts C and D of this form.)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

[   ] I agree to provide one year of effective service.

[   ] This is my first acceptance of a place in the scheme.

Dated this ............................................................ day of ............................................................

Signed ............................................................ Printed name ............................................................

Witness ............................................................

(This person must be the applicant's commanding officer)

Signed ............................................................ Printed name and rank ............................................................
Part C: Payment details

This form must be submitted along with the acceptance and undertaking to serve form (Part B) or the application and undertaking to serve form for second round bonus.

............................................................................................................................................................
 ................................................................................................................................................................
 ................................................................................................................................................................

............................................................................................................................................................
 ................................................................................................................................................................
 ................................................................................................................................................................
 ................................................................................................................................................................
 ................................................................................................................................................................
 ................................................................................................................................................................

(Rank) (Last name) (Given name) (Employee ID)

There are three options for payment.

Option one: Paid into the member’s normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: As an employer contribution to superannuation. This election is made once, but you will later be able to vary this election.

Option three: As a combination of these.

*All members are strongly advised to seek professional financial advice when making this decision. ADF members are not qualified to provide this advice.*

Retention bonus

I choose this payment method for my retention bonus:

Option one: [ ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: [ ] The full amount paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part D of this form.

Option three: [ ]

1. _____________% of the bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part D of this form.

2. The balance of the amount paid into my normal pay account. These will be taxed at the applicable tax rate.

*Tick one box. Only select one of the options.*
Part D: Superannuation fund nomination

This section must be completed if either option two or three has been selected for one of the items in Part C. It is the member’s responsibility to supply superannuation fund details.

I nominate this Eligible Choice Fund for my attraction payment.

Fund name ............................................................

Fund number ............................................................

Fund account number ............................................................

Fund address ............................................................

Member’s account number............................................................

Dated this day of 20

Signed

Name (printed) ________________________________

Work address ________________________________

Occupation ________________________________

Date ________________________________
Send the completed forms to:

DGPERS – AF (ATC retention bonus scheme)
DP-AF, AIROPS2
R8-6-062
RUSSELL OFFICES
CANBERRA ACT 2600

Phone: 02 6265 2207
Fax: 02 6265 3248
Email: ATCRB.DPAF@defence.gov.au
Part A: Offer and information about the scheme

This Part provides information about the completion bonus you have been offered, and is for you to keep.

If you fill in and sign the acceptance form at Part B, you are accepting an offer made to you under the Air Force – Military instructor completion bonus scheme authorised under Chapter 3 Part 5 Division 34 of Defence Determination 2005/15, Conditions of Service, made under section 58B of the Defence Act 1903 ('the Determination').

Offer
The Director Personnel – Air Force is offering you,

............................................................[member's name], a completion bonus.

The bonus offered is an amount of $............................................................

Note: If you move between positions during your twelve months' service period the bonus amount may be different.

If you accept the offer, you must perform effective service in a position described under paragraph 3.5.331.1.b. Your period of service commences on:

............................................................

and ends on a date given in the following table.

<table>
<thead>
<tr>
<th>If you are a...</th>
<th>your period of service under the bonus scheme ends on...</th>
</tr>
</thead>
<tbody>
<tr>
<td>military skills instructor</td>
<td>31 January 2011</td>
</tr>
<tr>
<td>instructor</td>
<td>30 June 2011</td>
</tr>
<tr>
<td>training developer</td>
<td>30 June 2011</td>
</tr>
<tr>
<td>training evaluator</td>
<td>30 June 2011</td>
</tr>
</tbody>
</table>

Dated this day of 20

_____________________________________________________

Signed

Name:........................................................................................................Rank:........................................................................................................

Director Personnel – Air Force
Information about the completion bonus

I understand that my acceptance of this completion bonus is subject to the following terms and conditions.

1. I have been notified by offer that I am eligible to join the scheme.

2. I will be paid a completion bonus payment at the end of twelve months in a military instructor position.

3. The amount of the bonus will depend on the position(s) I hold during this period.

4. I will be paid a pro rata bonus payment if I fail to complete twelve months of effective service for specified reasons.

5. I may elect to pay the bonus into an approved superannuation fund using the forms provided at Parts C and D.
   a. A payment that relates to service before 1 October 2009 may be paid into superannuation, but cannot be salary sacrificed.
   b. A payment that relates to service after 1 October 2009 may be salary sacrificed into superannuation.

6. I am advised to seek professional legal and financial advice about this decision. ADF members are not qualified to provide this advice.

7. The validation form at Part D should be completed if my payment details change.

Full details of the completion bonus scheme are contained in Chapter 3 Part 5 Division 34 of Defence Determination 2005/15, Conditions of Service.

This acceptance form, and the related parts of Defence Determination 2005/15, is the whole agreement between us about the nature of this scheme. It overrides any other prior understanding or agreement about the scheme. This would include, for instance, things I may have been told about the scheme or things I may have read elsewhere.
Part B: Acceptance of offer and undertaking to serve

I, …………………………………… …………………………………… …………………………………… ……………………………………
  …………………………………… …………………………………… …………………………………… ……………………………………
  (Rank)  ……..  (Last name)  ……..  (Given name)
  …………………………………… …………………………………… ,
  (Service number)  ……..  (Employee ID)

accept the offer to join the Air Force – Military instructor completion bonus scheme.

The amount of the bonus offered to me is $………………………………………..

Please tick the boxes that apply below.

<table>
<thead>
<tr>
<th>Statement</th>
<th>Yes [ ]</th>
<th>No [ ]</th>
</tr>
</thead>
<tbody>
<tr>
<td>I have read and understood Chapter 3 Part 5 Division 34 of Defence</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Determination 2005/15.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>I have read and understood Part A of this form.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>I agree to serve until the end of the bonus scheme.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>I understand that if I move between military instructor positions during</td>
<td></td>
<td></td>
</tr>
<tr>
<td>my twelve months service period the bonus amount may be different.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>I have sought independent legal advice in relation to this undertaking.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>I have sought independent financial advice in relation to this</td>
<td></td>
<td></td>
</tr>
<tr>
<td>undertaking.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>I have completed the payment details (see Part C of this form.)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Dated this  day of  20

_____________  ________________
Signed         Printed name

Witness

_____________  ________________
Signed         Printed name and rank
Part C: Payment details

This form must be submitted along with the acceptance and undertaking to serve form at Part B.

………………………… ………………………… ………………………… …………………………
………………………… (Rank) ………………………… (Last name) ………………………… (Given name) ………………………… (Employee ID)

1. Options

There are three options for payment.

Option one:             Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment. I may then choose to pay it into superannuation if I wish, after tax has been paid on it.

Option two:             As an employer contribution to superannuation. This election is made once, but I may later be able to vary this election.

A payment that relates to service before 1 October 2009 cannot be salary sacrificed into superannuation.

Non-example: On 1 January 2010 a member becomes entitled to a bonus payment. That payment relates to service as a training evaluator from 1 January 2009 to 1 January 2010. Because 1 January 2009 is before 1 October 2009, this payment cannot be salary sacrificed into superannuation.

Option three:            As a combination of these.

All members are strongly advised to seek professional financial advice when making this decision.
ADF members are not qualified to provide this advice.

2. Choice

I choose this payment method for my completion bonus:

Option one: [ ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment. I may then choose to pay it into superannuation if I wish, after tax has been paid on it.

Option two: [ ] The full amount paid as an employer contribution to superannuation. I have nominated a superannuation fund.

This option is only available to payments that relate to service after 1 October 2009.

Option three: [ ] 1. ____________% of the bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund.

2. The balance of the amount paid into my normal pay account. These will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.

Please turn over
Part C: Payment details (continued)

3. Superannuation fund nomination

This section must be completed if either option two or three has been selected for one of the items in Part C. It is the member’s responsibility to supply superannuation fund details.

I nominate this Eligible Choice Fund for my bonus payment.

Fund name ..........................................................................................................

Fund number ....................................................................................................

Fund account number ......................................................................................

Fund address .....................................................................................................

Member’s account number ................................................................................

Dated this day of 20

Signed

Name (printed) ____________________________________________

Work address ________________________________________________

Occupation ____________________________________________________

Date ____________________________________________________________
Part D: Validation

1. Superannuation

This section must be completed if either option two or three has been selected for item 2 of Part C, and
the member’s superannuation account details have changed. This form cannot be used to change the
decision whether to pay a bonus into superannuation.

I nominate this Eligible Choice Fund for my bonus payment.

Fund name ..........................................................................................................
Fund number ....................................................................................................
Fund account number .................................................................................
Fund address ..................................................................................................
Member’s account number ...........................................................................

Dated this day of 20

Signed

Name (printed)
Work address
Occupation
Date

2. Administration

To be completed when assessing a member for a bonus payment.

(Rank) (Last name) (Given name) (Employee ID)

I verify that the above member has met the following conditions.

1. The member has performed duties in any of the following roles from.........................
   to ......................................
   • Military skills instructor
   • Instructor
   • Training developer
   • Training evaluator

2. In that period the member had .............................................................................. ineffective service. Peter

3. The member has met all the requirements for payment of a bonus under the Air Force –
   Military instructor completion bonus scheme.

Verified
Administrator authorised for and on behalf of Air Force
Annex 3.5.ZK: Air Force – Military instructor on Reserve service completion bonus scheme

Full details of the completion bonus scheme are contained in Chapter 3 Part 5 Division 35 of Defence Determination 2005/15, Conditions of Service.

This form is to be completed at the end of your work period (See: Clause 3.5.345, Work period).

I, .... .......................................................... .......................................................... ..........................................................
.  ...... .......................................................... .......................................................... ..........................................................
   (Rank)   ...... .......................................................... ..........................................................
   (Last name)   (Given name)

.......................................................... ..........................................................
   (Service number)   (Employee ID)

have met the requirements for payment of a completion bonus under the Air Force – Military instructor on Reserve service completion bonus scheme.

My work period is between ......................................................... and .........................................................
[*enter relevant dates]

During my work period:

• I worked ............. days as a military skills instructor.
• I worked ............. days as an instructor.
• I worked ............. days as a training developer.
• I worked ............. days as a training evaluator.

[*enter the total number of full and part days you worked during the work period. See: Clause 3.5.344, Working out a day for Reserve service]

I have attached a copy of my Reserve Attendance Diary.

Dated this day of 20

Signed Printed name

I,

.......................................................... .......................................................... .......................................................... ..........................................................
   (Rank)   .... (Last name)   .... (Given name)   .... (Employee ID)

verify that the member has met all the requirements for payment of a completion bonus.

Verified
Commanding Officer

This form, and the related parts of Defence Determination 2005/15, is the whole agreement between us about the nature of this scheme. It overrides any other prior understanding or agreement about the scheme. This would include, for instance, things I may have been told about the scheme or things I may have read elsewhere.
Annex 3.5.ZL: Senior officer retention bonus form

This form is in four parts.

Part A – provides information about the offer and the bonus scheme, and is for you to keep.
Part B – your formal acceptance of the offer and your agreement to serve until the end of the posting for which the bonus is paid.
Part C – your election about how the bonus is paid.
Part D – additional payment information if you choose to pay the money into a superannuation fund.

Part A: Offer and information about the retention bonus scheme

This Part provides information about the retention bonus you have been offered, and is for you to keep.

If you fill in and sign the acceptance form, you are accepting an offer made to you under the retention bonus scheme authorised under Chapter 3 Part 5 Division 38 of Defence Determination 2005/15, Conditions of Service, made under section 58B of the Defence Act 1903 (‘the Determination’).

Offer

The offer made is as follows:

[member’s name] is hereby offered a bonus by Director Navy Senior Officer Management /Director General Personnel – Army/Director General Personnel – Air Force [delete whichever is irrelevant].

The bonus offered is an amount of $.........................which has been approved by the CDF.

If the offer is accepted, you must serve for the period of your posting (the ‘agreed period of service’) in the following position:

Signed by:

Name:......................................................Rank:.............................................Date:...................
Director Navy Senior Officer Management /Director General Personnel – Army/Director General Personnel – Air Force [delete whichever is irrelevant].
Information about the retention bonus scheme

I understand that my acceptance of this retention bonus is subject to the following terms and conditions.

1. I am posted to a position for which I have been offered a bonus under this Division.

2. On joining the scheme, I will be paid the amount of retention bonus that was offered to me.

3. If I accept the offer of a retention bonus under this Division, I must serve for the period of the posting in the position specified in the offer. This period is called my ‘agreed period of service’ for which the bonus was offered to me.

4. If I leave the position for which the bonus was offered to me by my Service for a reason within my control, I will have to repay the full amount of the bonus.

5. I may not be asked to repay part of the bonus if I do not complete the agreed period of service for a reason beyond my control. Examples are if I am discharged for medical reasons or die.

6. If I take ineffective service during the period of my posting, or transfer to a position for which I am paid another senior officer retention bonus, I will have to repay a proportion of the bonus.

7. Effective service for the retention bonus is paid service. Leave or other events may not be effective service and may reduce my amount of retention bonus. The table in subclause 3.5.353.3 of the Determination shows what counts as effective service.

8. I may elect to pay the scheme payments into a superannuation fund using the forms provided at Parts C and D.

9. I am aware that Defence will treat the information in this acceptance form as my personal information covered by the Privacy Act 1988 and I consent to Defence using it in de-identified form for reporting and statistical purposes. I am aware that if I publish this information to others, I may make the protections provided to me by the Privacy Act ineffective.

Full details of the senior officer retention bonus scheme are contained in Chapter 3 Part 5 Division 36 of Defence Determination 2005/15, Conditions of Service.

This acceptance form, and the related parts of Defence Determination 2005/15, is the whole agreement between us about the nature of this scheme. It overrides any other prior understanding or agreement about the scheme. This would include, for instance, things I may have been told about the scheme or things I may have read elsewhere.
Part B: Acceptance of offer and undertaking to serve an agreed period for a retention bonus

I, ....................................................... ....................................................... .......................................................  
(Rank) (Last name) (Given name)  

................................................................. .................................................................  
(Service number) (Employee ID)  
accept the offer to join the retention bonus scheme.

The amount of the bonus offered to me is $.................................................................
I agree to serve for the period of the posting in the position for which the bonus is offered.
I acknowledge that the provisions of Chapter 3 Part 5 Division 36 of Defence Determination 2005/15, Conditions of Service ('the Determination'), have been brought to my notice.

Please tick the boxes that apply below.

<table>
<thead>
<tr>
<th>I have read and understood Part A of this form.</th>
<th>Yes [ ]</th>
<th>No [ ]</th>
</tr>
</thead>
<tbody>
<tr>
<td>I have sought independent legal advice in relation to this undertaking.</td>
<td>Yes [ ]</td>
<td>No [ ]</td>
</tr>
<tr>
<td>I have sought independent financial advice in relation to this undertaking.</td>
<td>Yes [ ]</td>
<td>No [ ]</td>
</tr>
<tr>
<td>I have completed the options for payment (see Parts C and D of this form.)</td>
<td>Yes [ ]</td>
<td>No [ ]</td>
</tr>
</tbody>
</table>

[ ] I am not currently in receipt of any other retention or completion bonus.
Dated this ______________ day of 20________

Signed ____________________________________________

Printed name ____________________________________________

Witness ________________________________________________

(Signed) ________________________________________________

(Printed name and rank) __________________________________

I, _______________________________________________________________________

(Rank) ___________________________________________________________________

(Last name) ___________________________________________________________________

(Given name) ___________________________________________________________________

(Employee ID) ___________________________________________________________________

verify that the member has met all requirements for payment of the retention bonus.

Approved ____________________________________________

Administrator authorised for and on behalf of the member’s Service
Part C: Payment details

(Rank) (Last name) (Given name) (Employee ID)

This form must be submitted along with the acknowledgment and undertaking to serve form (Part B).

There are three options for payment.

Option one: Paid into the member's normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: As an employer contribution to superannuation.

Option three: As a combination of these.

All members are strongly advised to seek professional financial advice when making this decision. ADF members are not qualified to provide this advice.

Retention bonus payment

I choose this payment method for my retention bonus:

Option one: [ ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment.

Option two: [ ] The full amount paid as an employer contribution to superannuation. I have nominated a superannuation fund in Part D of this form.

Option three: [ ] 1. ____________ % of the bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund in Part D of this form.

2. The balance of the amount paid into my normal pay account. This will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.
Part D: Superannuation fund nomination

This section must be completed if either option two or three has been selected for one of the items in Part C. It is the member’s responsibility to supply superannuation fund details.

I nominate this Eligible Choice Fund for my retention bonus.

Fund name ....................................................................................................................

Fund number ..............................................................................................................

Fund account number ................................................................................................

Fund address ..............................................................................................................

Member’s account number .......................................................................................  

Member’s tax file number (optional) ...........................................................................

Dated this day of 20

Signed

Name (printed) ______________________________________________

Work address ________________________________________________

Occupation __________________________________________________

Date ___________________________________________________________
Annex 3.5.ZM: Army – targeted rank and employment category completion bonus

This form is in three parts.

Part A – provides information about the offer and the bonus scheme, and is for you to keep.
Part B – provides the formal acceptance of the offer and the agreement to serve for three years.
Part C – provides a way to elect how the bonus is paid.

Part A: Offer and information about the scheme

This Part provides information about the completion bonus you have been offered, and is for you to keep.

If you fill in, sign and return the acceptance form at Part B, you are accepting or refusing an offer made to you under the Army – targeted rank and employment category completion bonus scheme authorised under Chapter 3 Part 5 Division 38 of Defence Determination 2005/15, Conditions of Service, made under section 58B of the Defence Act 1903 (‘the Determination’).

Offer
The Director General Personnel – Army is offering you,

.................................................................................................................................................................[member's name], a completion bonus.

The amount of bonus offered is the greater of your current base salary, or your base salary at the end of your service that counts towards the bonus, including any promotions you receive in that time. In return you must perform three years of service that counts towards the bonus. Service that counts towards the bonus is described in clause 3.5.368 of the Determination.

You can only accept this offer if you also take the action that is ticked below.

[ ] No additional action required.

[ ] To accept the offer you must also be transferred to the Australian Regular Army. You must apply to transfer and have your application approved.

[ ] To accept the offer you must also extend your compulsory retirement age to at least three years from the commencement date below. You must apply to extend your compulsory retiring age and have your application approved.

[ ] To accept the offer you must also extend your fixed period of enlistment to at least three years from the commencement date below. You must apply to extend your fixed period of enlistment and have your application approved.

[ ] To accept the offer you must also withdraw your application to resign, and have your withdrawal approved. (Resignation may be known as discharge.)

Your period of service commences on:

................................................................................................................................................................
You must respond to this offer by the following date. You may accept or refuse the offer.

Dated this _day of_ 20

Signed

Name: ............................................................... Rank: ............................................................... 
Director General Personnel – Army

Information about the completion bonus
I understand that my acceptance of this completion bonus is subject to the following terms and conditions.

1. I have been notified by offer that I am eligible to join the scheme.
2. I must respond to this offer but may accept or refuse the offer.
3. I will be paid a completion bonus payment at the end of three years of service that counts towards the bonus.
4. Service that counts towards the bonus is described in clause 3.5.368 of the Determination.
5. If I make an undertaking for further service under Part 8 of the Military Superannuation and Benefits Act 1991 I will not be paid a bonus under this scheme.
6. A partial bonus payment may only be paid if I fail to complete three years of service that counts towards the bonus for specific reasons. These are listed in clause 3.5.370 of Defence Determination 2005/15. If I leave the scheme for another reason there is no partial payment.
7. I may elect to pay the bonus into an approved superannuation fund using the forms provided at Part C.
8. I am advised to seek professional legal and financial advice about this decision. ADF members are not qualified to provide this advice.

Full details of the completion bonus scheme are contained in Chapter 3 Part 5 Division 38 of Defence Determination 2005/15, Conditions of Service.

This acceptance form, and the related parts of Defence Determination 2005/15, are the whole agreement between us about the nature of this scheme. It overrides any other prior understanding or agreement about the scheme. This would include, for instance, things I may have been told about the scheme or things I may have read elsewhere.
Part B: Acceptance or refusal of offer and undertaking to serve

I, ........................................  ........................................  ........................................
(Rank)  (Last name)  (Given name)

........................................  ........................................ ,
(Service number)  (Employee ID)

Please tick one.
(   ) accept the offer to join the Army – targeted rank and employment category completion bonus scheme.
(   ) refuse the offer to join the Army – targeted rank and employment category completion bonus scheme.

If you have accepted the offer, please tick the boxes that apply below.

<table>
<thead>
<tr>
<th></th>
<th>Yes [ ]</th>
<th>No [ ]</th>
</tr>
</thead>
<tbody>
<tr>
<td>I have read and understood Chapter 3 Part 5 Division 38 of Defence Determination 2005/15.</td>
<td>Yes [ ]</td>
<td>No [ ]</td>
</tr>
<tr>
<td>I have read and understood Part A of this form.</td>
<td>Yes [ ]</td>
<td>No [ ]</td>
</tr>
<tr>
<td>I agree to serve for three years of service that counts towards the bonus. Any service that I have that is not service that counts towards the bonus will extend the period until I reach three years of service that counts towards the bonus.</td>
<td>Yes [ ]</td>
<td>No [ ]</td>
</tr>
<tr>
<td>I have sought independent legal advice in relation to this undertaking.</td>
<td>Yes [ ]</td>
<td>No [ ]</td>
</tr>
<tr>
<td>I have completed the payment details (see Part C of this form.)</td>
<td>Yes [ ]</td>
<td>No [ ]</td>
</tr>
</tbody>
</table>

Dated this ........................ day of 20

Signed  Printed name

Witness  Signed  Printed name and rank
Part C: Payment details

This form must be submitted before your bonus payment is due.

(Rank) (Last name) (Given name) (Employee ID)

1. Options

There are three options for payment.

Option one: Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment. I may then pay it into superannuation if I wish, after tax has been paid on it.

Option two: As an employer contribution to superannuation. This election is made once, but I may later be able to vary this election.

Option three: As a combination of these.

All members are strongly advised to seek professional financial advice when making this decision. ADF members are not qualified to provide this advice.

2. Choice

I choose this payment method for my completion bonus:

Option one: [ ] Paid into my normal pay account. The amounts will be taxed at the applicable tax rate at the time of payment. I may then choose to pay it into superannuation if I wish, after tax has been paid on it.

Option two: [ ] The full amount paid as an employer contribution to superannuation. I have nominated a superannuation fund. I should seek advice on the taxation implications of making this choice. Limits apply.

Option three: [ ] 1. _____________% or $ _____________ of the bonus payment as an employer contribution to superannuation. I have nominated a superannuation fund. I should seek advice on the taxation implications of making this choice. Limits apply to contributions that may be given concessional taxation treatment.

2. The balance of the amount paid into my normal pay account. These will be taxed at the applicable tax rate.

Tick one box. Only select one of the options.

Note: The default superannuation fund is the Military Superannuation Benefit Scheme. If you choose a superannuation fund other than the Military Superannuation Benefit Scheme, you must provide your superannuation fund details to Defpay.
Part C: Payment details (continued)

3. Superannuation fund nomination

This section must be completed if either option two or three has been selected for one of the items in Part C. It is the member’s responsibility to supply superannuation fund details.

I nominate this Eligible Choice Fund for my completion payment.

Fund name ........................................................................................................................................

Fund number ....................................................................................................................................

Fund account number ....................................................................................................................

Fund's Australian business number ..............................................................................................

Fund street address ......................................................................................................................

......................................................................................................................................................

......................................................................................................................................................

Fund postal address ......................................................................................................................

......................................................................................................................................................

......................................................................................................................................................

Fund phone number .....................................................................................................................

Fund Bank Details (BSB-Account Number) ....................................................................................

Member's account number ............................................................................................................

Member's tax file number [optional] .............................................................................................

Dated this day of 20

Signed

Name (printed)

Work address

Occupation

Date
Part 5A: Deliberately differentiated offer for members

3.5A.1 Overview

1. This Part has the following purposes.
   a. To facilitate the following outcomes.
      i. The member who is critical to capability is retained.
      ii. A position critical to capability is no longer at risk.
      iii. The Defence factors that influenced the member to consider leaving the ADF are weakened.
      iv. A succession plan to address the workforce capability gap is implemented.
      v. A critical workforce capability gap is resolved.
   b. To provide a selection of incentives that may be used to retain a member.

2. The deliberately differentiated offer is a management-initiated retention measure. Members may not apply for a deliberately differentiated offer.

3. This Part is not intended to be used as a talent or career management tool. It should not be used to address issues of equity and flexible work arrangements as targeted special measures are already available for these issues.

3.5A.2 Definitions

For the purpose of this Part, the following definitions apply.

<table>
<thead>
<tr>
<th>Term</th>
<th>Definition in this Part</th>
</tr>
</thead>
</table>
| member critical to capability | means a member for whom the CDF decides all the following circumstances exist.  
  a. The loss of that member would significantly impact on ADF strategic or operational capability.  
  b. The member's skills, knowledge or qualifications cannot be readily replaced in the immediate future.  
  c. The member has demonstrated consistent high performance. |
| position critical to capability | means a position that is essential to strategic or operational capability of the ADF and requires a particular set of skills, knowledge or qualification. Failure to fill the position impacts negatively on delivery of Service capability. |
| agreed period of service   | means the period the member has agreed to serve in the position for which the deliberately differentiated offer is made. It is notified to the member using the form at Annex 3.5A.A.                                    |
| workforce capability gap   | means the gap between the current and required capability of the workforce.                                                                                                                                            |
3.5A.3 Member this Part applies to

For this Part, the member must meet all of the following conditions.

a. The member is either of the following.
   i. A member of the Permanent Force.
   ii. A member of the Reserve Force on continuous full-time service.

b. The member is a member critical to capability.

See: Clause 3.5A.2, Definitions

3.5A.4 Situations that delay service

A member who is offered a deliberately differentiated offer under this Part cannot start their agreed period of service if any of the following circumstances apply to them.

Note: This means a member may accept an offer and benefits may start, but their agreed period of service only starts after they stop being in any of these situations.

a. The member is not on paid service.

Example: A member on leave without pay.

b. The member is subject to an undertaking for further service under Part 8 of the Military Superannuation and Benefits Act 1991 (as preserved by item 4 of Schedule 4 Defence Legislation Amendment Act (No. 1) 2005).

c. The member has any of the following liabilities.

i. An initial minimum period of service under Defence (Personnel) Regulations 2002.

Exception: An undertaking for further service associated with a promotion to a rank below Brigadier.


iii. An undertaking for further service under Defence (Personnel) Regulations 2002. This includes members promoted to a senior officer rank.

See: Defence (Personnel) Regulations 2002

d. The member is on Reserve service.

Note: Reserve service does not include continuous full-time service.
3.5A.5 Considerations before an offer is made

1. Before deciding that a member is to be given a deliberately differentiated offer, the CDF must have regard to the following circumstances.
   a. Whether the member has applied, or is expected to apply, to transfer to the Reserve Force in their Service under the Defence (Personnel) Regulations 2002.
      See: Defence (Personnel) Regulations 2002, Chapter 8 Part 1 Division 2 (Voluntary transfer of members)
   b. Whether the member has applied, or is expected to apply, to voluntarily terminate their Service under the Defence (Personnel) Regulations 2002.
      See: Defence (Personnel) Regulations 2002, Chapter 9 Part 3 (Voluntary termination of service)
   c. Whether the member has undertaken, or is expected to undertake, a further period of continuous full-time service in the position.
   d. Whether the member has indicated that they are unwilling to remain in or move to a position critical to capability.

2. Before deciding which benefits in this Part to include in the deliberately differentiated offer made to the member, the CDF must consider the following matters, if relevant.
   a. Any evidence that failure to retain the member will cause a workforce capability gap.
   b. The manner in which the current and future duties of the member support capability.
   c. Whether the member holds skills, knowledge or qualifications that are essential to the delivery of Service capability.
   d. The required period of service to assist succession in the position.
   e. The anticipated timeframe to backfill the position if the member were to leave the Permanent Force or resign from the ADF.
   f. The potential for the succession plan developed by the Service career management agency to address the position critical to capability or workforce capability gap within the agreed period of service of the deliberately differentiated offer.
   g. Any factors that could reduce the negative impact to capability.
   h. The member’s professional and personal situation, and what types of incentives would encourage the member to continue serving in the position for the agreed period of service.
      See: Military Personnel Policy Manual, Part 7 Chapter 6, Flexible work arrangements for members of the Australian Defence Force.
   i. Any external organisation's offer of employment to the member.
   j. The flexible working arrangements that the member may wish to access in the position.
      See: Military Personnel Policy Manual, Part 7 Chapter 6, Flexible work arrangements for members of the Australian Defence Force.
   k. Any other relevant matter.
3.5A.6 Deliberately differentiated offer

1. The benefits in an individual member's deliberately differentiated offer are worked out in accordance with this clause.

2. The deliberately differentiated offer may include any of the benefits outlined in the table below.

<table>
<thead>
<tr>
<th>Item</th>
<th>The following benefit...</th>
<th>may be made available from...</th>
<th>until...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Home purchase and sale assistance may be provided after the normal time period for eligibility has expired. a. Reimbursement of the costs of sale of a home may be considered after the two year time period in subclause 6.2.22.1 has lapsed. b. Reimbursement of costs of purchasing a home may be considered after the four year time period in paragraph 6.2.22.5.b has lapsed. See: Chapter 6 Part 2, Home sale or purchase</td>
<td>a date specified by CDF</td>
<td>the expiry of the agreed period of service.</td>
</tr>
<tr>
<td>2.</td>
<td>Removal assistance which may include a removal and associated benefits to a personal location where benefits are provided, or to another residence within location, outside the normal limits on assistance. a. In circumstances other than compassionate circumstances. b. Above normal cost limits. See: Chapter 6 Part 6, Removals and storage</td>
<td>a date specified by CDF</td>
<td>either of the following dates. a. The expiry of the agreed period of service. b. A date specified by CDF.</td>
</tr>
<tr>
<td>3.</td>
<td>Allocation of a Service Residence or rent band choice home, at or above the member's rank and bedroom entitlement. The following conditions apply. a. The higher contribution scheme at clause 7.5.44 does not apply to this benefit. b. The approved rent band or additional bedroom is to be specified as part of the offer. See: Chapter 7 Part 5, Service residences</td>
<td>a date specified by CDF</td>
<td>the earlier of the following dates. a. The date the member vacates the residence. b. A date specified by CDF.</td>
</tr>
<tr>
<td>4.</td>
<td>An increased rent ceiling. The following conditions apply. a. Increased rent ceiling may be provided for reasons not specified in clause 7.6.12. b. The ceiling may be increased up to an amount approved by CDF. c. The approved rent ceiling is to be specified as part of the offer. See: Chapter 7 Part 6, Rent allowance</td>
<td>a date specified by CDF</td>
<td>the earlier of the following dates. a. The date the member vacates the residence. b. A date specified by CDF.</td>
</tr>
<tr>
<td>Item</td>
<td>The following benefit...</td>
<td>may be made available from...</td>
<td>until...</td>
</tr>
<tr>
<td>------</td>
<td>--------------------------</td>
<td>-------------------------------</td>
<td>----------</td>
</tr>
</tbody>
</table>
| 5.   | An additional number of trips in any of the following types of travel for which the member is currently eligible. | the date the **agreed period of service** begins | either of the following dates.  
   a. The expiry of the **agreed period of service**.  
   b. An earlier date specified by CDF. |
|      | a. Reunion travel under Chapter 9 Part 3 Division 3.  
    b. Student reunion travel under Chapter 9 Part 3 Division 4.  
    c. Recreation leave travel under Chapter 9 Part 4 Division 1.  
    d. Remote location leave travel under Chapter 9 Part 4 Division 4.  
    **See:** Chapter 9, ADF travel in Australia | | |
| 6.   | A specified number of days of additional paid leave. The following conditions apply. | the date the **agreed period of service** begins | either of the following dates.  
   a. The expiry of the **agreed period of service**.  
   b. An earlier date specified by CDF. |
|      | a. Leave may be granted for up to 20 days for each 12 month period of the **agreed period of service**.  
    b. The leave days are in addition to the member's normal leave accrual.  
    c. The leave is non-accruable and expires at the end of each 12 month period.  
    d. The leave is to be recorded as if it were short absence, but is not short leave from duty. Payment instead of leave is not available for this leave.  
    **Note:** Managers continue to have discretion to approve various leave types but must consider the impact on other leave accruals. | | |

3. CDF may choose which of the benefits listed in subclause 2 are to be offered to an individual member after considering the circumstances and matters listed in clause 3.5A.5.

4. The period of each benefit is worked out using the relevant guidance in column 3 and 4 of the table in subclause 2.

5. A retention bonus may also be offered under Part 5 Division 2, Bonus Framework, at the same time as the deliberately differentiated offer.

**See:** Part 5 Division 2, Bonus Framework

6. The deliberately differentiated offer may set out any flexible working arrangements provided in accordance with, or in addition to, Military Personnel Policy Manual, Part 7 Chapter 6, *Flexible work arrangements for members of the Australian Defence Force.*

**See:** Military Personnel Policy Manual, Part 7 Chapter 6, *Flexible work arrangements for members of the Australian Defence Force.*

7. CDF must notify the member of the deliberately differentiated offer using the form at Annex 3.5A.A. The form must set out the benefits and the detailed dates of duration for each benefit.
3.5A.7 How the offer is accepted

1. The member may accept the offer under this Part any time after they receive it, until the latest of the following dates.
   a. Twenty-eight days after the day the offer is made.
   b. A longer period that the CDF decides is reasonable, having regard to the member’s circumstances.

2. An acceptance made under this subclause must be on the form at Annex 3.5A.A.

   See: Annex 3.5A.A, Deliberately differentiated offer form

3. The acceptance must include an undertaking to serve for the period of the agreed period of service, using the form at Annex 3.5A.A.

3.5A.8 Member does not complete the period of agreed service

1. On a day that a member ceases to complete their agreed period of service, they cease to be eligible for benefits under this Part.

2. The member is not required to repay the benefits in their deliberately differentiated offer if the member fails to complete the agreed period of service.

   Note: A member who fails to complete their agreed period of service in relation to a retention bonus may be required to repay an amount of the bonus. Any repayment is worked out in accordance with the rules that apply to the relevant bonus scheme.

   See: Part 5 Division 2, Bonus framework
Annex 3.5A.A: Deliberately differentiated offer form

This form provides information about the offer. It also provides for your formal acceptance of the offer and your agreement to serve until the end of the agreed period of service for which the benefits are paid. Please keep a copy and return the signed original.

Offer and information

This Part provides information about the deliberately differentiated offer being made to you, and is for you to keep.

If you fill in and sign the acceptance form, you are accepting the deliberately differentiated offer made to you and authorised under Chapter 3 Part 5A of Defence Determination 2005/15, Conditions of Service, made under section 58B of the Defence Act 1903.

Offer

The offer made is as follows:

...........................................................................................................................
[member’s name] is hereby offered the following package of benefits by Director General Navy People/Director General Personnel – Army/Director General Personnel – Air Force [delete whichever is irrelevant] for the agreed period of service starting on
........................................................................................................................................
[day/month/year] and ending on ............................................................................[day/month/year].

The offer is made in relation to the following position that has been identified as a position critical to capability: [delete if offer not directly associated with a position critical to capability]

The offer is made in relation to the skills, knowledge and qualifications required to address the following workforce capability gap: [delete if offer is directly associated with a position critical to capability]
This deliberately differentiated offer has been approved by the CDF or his authorised person. The package of benefits provided in this offer includes the following:
[Delete all rows or dot points that do not form a part of this offer.]
[Complete all details as required. Delete any terms that do not apply.]

<table>
<thead>
<tr>
<th>Item</th>
<th>Description of Benefit</th>
<th>Benefit available from...</th>
<th>until...</th>
</tr>
</thead>
</table>
| 1.   | Home purchase and sale assistance that includes the following:  
  - Reimbursement of the costs of sale of a home after the two year time period in subclause 6.2.22.1 has lapsed.  
  - Reimbursement of costs of purchasing a home after the four year time period in paragraph 6.2.22.5.b has lapsed. | [insert date specified by CDF.] | [insert date of expiry of the agreed period of service.] |
| 2.   | Removal assistance that includes the following:  
  - A removal and associated benefits to [a personal location/another residence within location]  
  - It is not limited to compassionate circumstances.  
  - It is not cost limited. | [insert date specified by CDF.] | [insert date of expiry of the agreed period of service or a date specified by CDF.] |
| 3.   | Allocation of a [service residence/rent band choice home] that [is/has] [insert the approved rent band or additional bedroom(s)].  
**Note:** The higher contribution scheme set out in PACMAN clause 7.5.44 will not apply. | [insert date specified by CDF.] | the earlier of the following dates.  
a. The date the member vacates the residence.  
b. [insert date specified by CDF.] |
| 4.   | Increased rent ceiling to the amount of $[insert monetary amount] | [insert date specified by CDF.] | the earlier of the following dates.  
a. The date the member vacates the residence.  
b. [insert date specified by CDF.] |
| 5.   | Additional number of travel trips for the following types of travel: [delete types of travel to which the member is currently not eligible for or not included as part of this offer]  
  - [Insert number] of additional reunion travel under Chapter 9 Part 3 Division 3.  
  - [Insert number] of additional student reunion travel under Chapter 9 Part 3 Division 4.  
  - [Insert number] of additional recreation leave travel under Chapter 9 Part 4 Division 1.  
  - [Insert number] of additional remote location leave travel under Chapter 9 Part 4 Division 4. | [insert date that the agreed period of service begins]. | the earlier of the following dates.  
a. [insert date that is the expiry of the agreed period of service]  
b. [insert date specified by CDF]. |
| 6.   | [Insert number] days of paid leave per calendar year in addition to the member's normal leave accrual.  
**Note:** This leave is not accruable and expires at the end of each 12 month period. It will not be paid in lieu. | [insert date that the agreed period of service begins]. | the earlier of the following dates.  
a. [insert date that is the expiry of the agreed period of service]  
b. [insert date specified by CDF]. |
| Item | Description of Benefit | Benefit available from... | until...
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>7.</td>
<td>Flexible working arrangements provided in accordance with, or in addition to, Military Personnel Policy Manual, Part 7 Chapter 6, Flexible work arrangements for members of the ADF.</td>
<td>[insert date that the agreed period of service begins].</td>
<td>the earlier of the following dates. a. [insert date that is the expiry of the agreed period of service] b. [insert date specified by CDF].</td>
</tr>
</tbody>
</table>

A retention bonus may also be offered under Chapter 3 Part 5 Division 2, Bonus framework, at the same time as this deliberately differentiated offer. A retention bonus is separate from this offer. [delete as appropriate]

Signed by:

Name:........................................................................Rank:................................................Date:...................

Director General Navy People/Director General Personnel – Army/Director General Personnel – Air Force [delete whichever is irrelevant].

**Information about the deliberately differentiated offer**

I understand that my acceptance of this offer is subject to the following terms and conditions.

1. If I accept the deliberately differentiated offer under this Part, I agree to serve for the period specified in this offer. This period is called my 'agreed period of service'. The agreed period of service could be for either of the following circumstances:
   a. In a specified position critical to capability.
   b. In relation to an identified workforce capability gap, where retention of my skills, knowledge and qualifications is essential to ADF strategic or operational capability.

2. I am entitled to the benefits listed in deliberately differentiated offer that was offered to me, until the day I cease serving toward my agreed period of service. This could happen when I complete it or if I leave before I complete it.

3. I am aware that Defence will treat the information in this acceptance form as my personal information covered by the Privacy Act 1988 and I consent to Defence using it in de-identified form for reporting and statistical purposes. I am aware that if I publish this information to others, I may make the protections provided to me by the Privacy Act ineffective.

Full details of the deliberately differentiated offer framework can be found in Chapter 3 Part 5A of Defence Determination 2005/15, *Conditions of Service*.

This acceptance form, and the related parts of Defence Determination 2005/15, is the whole agreement between us about the nature of this framework. It overrides any other prior understanding or agreement about the framework. This would include, for instance, things I may have been told about the framework or things I may have read elsewhere.
Acceptance of offer and undertaking to serve an agreed period

I,...................................................................................................................
(Rank)...........................................................................................................
(Last name).................................................................................................
(Given name)............................................................................................... 

...................................................................................................................
(Service number)...........................................................................................
(Employee ID)..............................................................................................

accept the deliberately differentiated offer and undertake to serve for the agreed period of service
starting on ..............................................................................................................
[day/month/year] and ending on ...........................................................................
[day/month/year].

I acknowledge that the provisions of Chapter 3 Part 5A of Defence Determination 2005/15, Conditions of Service, have been brought to my notice.

Please tick the boxes that apply below.

<table>
<thead>
<tr>
<th>I have read and understood this form.</th>
<th>Yes [ ]</th>
<th>No [ ]</th>
</tr>
</thead>
<tbody>
<tr>
<td>I have sought independent legal advice in relation to this undertaking.</td>
<td>Yes [ ]</td>
<td>No [ ]</td>
</tr>
<tr>
<td>I have sought independent financial advice in relation to this undertaking.</td>
<td>Yes [ ]</td>
<td>No [ ]</td>
</tr>
</tbody>
</table>

Dated this __________________________ day of __________________________ 20   

Signed __________________________ Printed name __________________________

Witness __________________________ Printed name and rank __________________________

(This person must be above the applicant in the chain of command)

I,...................................................................................................................
(Rank)...........................................................................................................
(Last name).................................................................................................
(Given name)............................................................................................... 

(Employee ID)..............................................................................................

verify that the member has met all requirements of the deliberately differentiated offer.

Approved
Administrator authorised for and on behalf of the member’s Service
3.6.1 Overview

A member may lose their salary and allowances, or have them suspended, during any of the following situations.

a. Absence without leave.

b. Absence from duty and in civil custody.

Note: This does not apply if a member is on approved leave while in custody.

c. Serving a period of detention under Service law.

d. Serving a period of imprisonment under a law that is not Service law.

See: Part XIII of the Defence Force Regulations 1952

3.6.2 Benefits continue in some situations

1. A member may continue to receive certain benefits if they are in any of the following situations.

   a. On service detention.

   b. On absence without leave, which does not lead to discharge, civil conviction or service conviction as described in regulation 65 of the Defence Force Regulations 1952.

   c. On approved leave for a period of civil custody pending or during the trial of the member for an offence.

2. A member described in subclause 1 may continue to receive any benefit listed in the following table.

<table>
<thead>
<tr>
<th>Item</th>
<th>Benefit</th>
<th>For conditions for payment, see</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>ADF district allowance</td>
<td>Chapter 4 Part 4 Divisions 1 and 2</td>
</tr>
<tr>
<td>2.</td>
<td>...</td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td>Port Wakefield allowance</td>
<td>Chapter 4 Part 4 Division 4</td>
</tr>
<tr>
<td>4.</td>
<td>Removal and storage for a member with dependants</td>
<td>Chapter 6</td>
</tr>
<tr>
<td>5.</td>
<td>Housing assistance</td>
<td>Chapter 7</td>
</tr>
<tr>
<td>6.</td>
<td>Education assistance</td>
<td>Chapter 8</td>
</tr>
<tr>
<td>7.</td>
<td>Dependants with special needs assistance</td>
<td>Chapter 8</td>
</tr>
<tr>
<td>8.</td>
<td>Uniform allowance</td>
<td>Chapter 10 Part 1</td>
</tr>
<tr>
<td>9.</td>
<td>Overseas living allowance</td>
<td>Chapter 15 Part 2</td>
</tr>
</tbody>
</table>

3.6.3 Benefits for dependants

1. A member's dependant continues to receive benefits if the member is absent for any of the reasons listed in subclause 3.6.1.

Example: A member gets education assistance for his son. The member is charged and sentenced to serve a twelve-month period of imprisonment under Service law. The member's son applies to continue receiving the assistance. The member's Service Chief agrees to continue the assistance until the end of the son's critical school year.
2. The Service Chief may decide that a member's dependants are to receive benefits of the kind listed in the following table.

<table>
<thead>
<tr>
<th>Item</th>
<th>Benefit</th>
<th>For conditions for payment, see</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>ADF district allowance</td>
<td>Chapter 4 Part 4 Divisions 1 and 2</td>
</tr>
<tr>
<td>2.</td>
<td>...</td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td>Port Wakefield allowance</td>
<td>Chapter 4 Part 4 Division 4</td>
</tr>
<tr>
<td>4.</td>
<td>Removal and storage</td>
<td>Chapter 6; Chapter 14</td>
</tr>
<tr>
<td>5.</td>
<td>Housing assistance</td>
<td>Chapter 7; Chapter 15</td>
</tr>
<tr>
<td>6.</td>
<td>Education assistance</td>
<td>Chapter 8, Part 4</td>
</tr>
<tr>
<td>7.</td>
<td>Dependants with special needs assistance</td>
<td>Chapter 8</td>
</tr>
<tr>
<td>8.</td>
<td>Emergency support for Families Scheme</td>
<td>Chapter 8</td>
</tr>
<tr>
<td>9.</td>
<td>Bereavement payment</td>
<td>Chapter 11, Part 3</td>
</tr>
<tr>
<td>10.</td>
<td>Overseas living allowance payable on the same basis as before the member became absent.</td>
<td>Chapter 15 Part 2</td>
</tr>
<tr>
<td>11.</td>
<td>Accompanied rate of hardship allowance payable on the same basis as before the member became absent.</td>
<td>Chapter 16</td>
</tr>
</tbody>
</table>

3. The Service Chief may decide that benefits payable under subclause 1 or 2 cease from a specified date.

**Example:** A member's service is to be terminated from a date. The Service Chief notifies the member's dependants that their benefit will cease from the same date.

4. The Service Chief must consider the following factors when making a decision under subclause 2 or 3.

   a. The personal circumstances of the member or their dependants.

   b. Whether the member's service will be terminated.

   c. Whether the member's dependants have insufficient immediate family or local support.

   d. Whether there are Commonwealth benefits available to the dependants.

   e. Any other factors relevant to the application.
Part 7: Medals and awards

3.7.1  ...

3.7.2  ...

3.7.3  ...
Chapter 4: ADF allowances and reimbursements

4.0.1 Overview
This Chapter contains information relating to the range of allowances and reimbursements for members.

4.0.2 Contents
This Chapter includes the following Parts:

Part 1  Higher duties allowance
Part 2  ADF allowances
Part 3  Qualification and occupation-based allowances
Part 4  Location allowances
Part 5  Meal allowances
Part 6  Additional benefits for star rank officers
Part 6A Victoria Cross for Australia representational duties
Part 7  Training payments
Part 8  Reserves and Cadets
Part 9  Life insurance – additional risk insurance
Part 10 Parking
Part 1: Higher duties allowance

4.1.1 Overview
1. Higher duties allowance may be paid to encourage and reward members when they perform duties in vacant higher positions.
2. This Part has four elements.
   a. To recognise when a member performs the duties of a position that attracts a higher responsibility than their own position.
   b. To set out who is eligible for higher duties.
   c. To set out who can direct a member to perform higher duties.
   d. To set out how higher duties allowance is worked out, and how it can be ended.

4.1.2 Principles
1. Higher duties may be used for members in either of the following situations.
   a. The member is posted to a position at a higher rank or skill level.
   b. The member is directed to perform the duties of a position at a higher rank or skill level.
2. Payment of higher duties allowance is not automatic on performance of duties at a higher level. A directing member decides whether or not to direct a member to perform duties at a higher level. To be eligible for the allowance, a member must meet additional conditions set out in this Part.
   Example: To be eligible to be paid higher duties allowance a member must have been directed to perform the higher duties. The member must also meet the minimum and maximum time periods set out in Division 2 and other requirements in this Part.
3. The following basic principles can be seen in the limits on higher duties allowance in this Part.
   a. Higher duties is not paid when there is no difference between the ranks of the positions. In certain circumstances a member may be paid for a higher pay grade or specialist skill at their rank.
   b. The member may perform higher duties in a position one or more ranks higher than their own. The member must perform the duties of the higher position for the allowance to be payable.
   c. The member must be assessed as capable of performing the duties of the higher position.
   d. A specialist officer cannot be paid higher duties allowance for a level of professional or trade competence that they do not hold.
4.1.3 **Member this Part applies to**

This Part applies to members on continuous full-time service and Reserve service. It sets out conditions for eligibility for the allowance. These conditions must be met for the period when they perform the duties of any of the following position types.

a. Permanent Force positions.
b. Reserve positions.
c. Star rank positions.
d. APS positions.
e. Some foreign military force positions.

4.1.4 **Member this Part does not apply to**

This Part does not apply to a member who is a trainee.

4.1.5 **Definitions**

This table defines terms used in this Part.

<table>
<thead>
<tr>
<th>Term</th>
<th>Definition in this Part</th>
</tr>
</thead>
<tbody>
<tr>
<td>Continuous full-time service</td>
<td>Means the same as in clause 1.3.15.</td>
</tr>
<tr>
<td></td>
<td><strong>See:</strong> Chapter 1 Part 3 Division 1 clause 1.3.15, Continuous full-time service</td>
</tr>
<tr>
<td>Directing member</td>
<td>Means the same as in clause 4.1.10.</td>
</tr>
<tr>
<td></td>
<td><strong>See:</strong> Division 2 clause 4.1.10, Directing member</td>
</tr>
<tr>
<td>Specialist officer</td>
<td>In this Part, a specialist officer is only a member whose pay is set out in any of the following schedules of Defence Force Remuneration Tribunal Determination No. 15 of 2008, Salaries.</td>
</tr>
<tr>
<td></td>
<td>a. Schedule B.5, Specialist Officer – Chaplain</td>
</tr>
<tr>
<td></td>
<td>b. Schedule B.6, Specialist Officer – Dental Officer</td>
</tr>
<tr>
<td></td>
<td>c. Schedule B.7, Specialist Officer – Legal Officer</td>
</tr>
<tr>
<td></td>
<td>d. Schedule B.8, Specialist Officer – Medical Officer</td>
</tr>
<tr>
<td></td>
<td>e. Schedule B.15, Senior Officer Specialist – Medical Officer</td>
</tr>
<tr>
<td></td>
<td>f. Schedule B.16, Senior Officer – Dental Officer</td>
</tr>
<tr>
<td></td>
<td>g. Schedule B.17, Senior Officer – Legal Officer</td>
</tr>
<tr>
<td></td>
<td><strong>Note:</strong> Specialist officers – Aviation are not included in this list as they may not be directed to perform higher duties. See Division 2 clause 4.1.13, Member ineligible to be directed to perform higher duties.</td>
</tr>
<tr>
<td>Vacant position</td>
<td>Is defined in clause 4.1.6.</td>
</tr>
<tr>
<td></td>
<td><strong>See:</strong> Clause 4.1.6, Meaning of vacant position</td>
</tr>
</tbody>
</table>
4.1.6 Meaning of vacant position
1. A position must meet both of the following conditions to be a vacant position.
   a. It is an established or deployed position in the ADF or it has APS duties.
   b. It is temporarily vacant.

   Example: A member is on leave for a month. Their position is temporarily vacant, so a decision could be made to fill it on a higher duties basis.

   Related Information: A member can only be directed to perform higher duties in a vacant position. See paragraph 4.1.8.c, Member eligible to perform higher duties

2. A vacant position may also be known as a vacant established position.

4.1.7 Contents
This Part includes the following Divisions:
Division 1 General
Division 2 Direction to perform higher duties
Division 3 Payment of higher duties allowance
Division 4 Termination of higher duties
Division 1: General

4.1.8 Member eligible to perform higher duties

A member is eligible to perform higher duties if all the following conditions are met.

a. They are entitled to salary.

b. They have been directed to perform the higher duties under clause 4.1.11.

See: Division 2 clause 4.1.11, Direction

c. The duties to be performed are the duties of a vacant position. Vacant position is described in clause 4.1.6.

See: Division 1 clause 4.1.6, Meaning of vacant position
Division 2: Eligibility to perform higher duties

4.1.9 Purpose
This Division describes the direction to perform higher duties. This direction must be given before higher duties allowance can be paid.

See: Division 1 clause 4.1.8, Member eligible to perform higher duties

Note: A direction to perform higher duties should only be made if it is intended that the member should be paid an allowance for performing the higher duties.

4.1.10 Directing member
In this Division, a *directing member* is a person described in the following table.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the rank of the member being directed is...</th>
<th>and the directing member is an ADF member...</th>
<th>or an APS employee...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Colonel or below</td>
<td>who meets all the following conditions:</td>
<td>who meets both the following conditions:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>a. They hold the rank of Sergeant, or a higher rank.</td>
<td>a. They are an APS 4, or a higher classification.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>b. They are at least one rank higher than the vacant position.</td>
<td>b. They supervise or manage the vacant position.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>c. They are in the member's chain of command.</td>
<td></td>
</tr>
<tr>
<td>2.</td>
<td>Brigadier or higher</td>
<td>who has command over the vacant position</td>
<td>who supervises or manages the vacant position.</td>
</tr>
</tbody>
</table>

4.1.11 Direction
A directing member may direct a member to perform higher duties if the conditions and other considerations in clause 4.1.12 are met.

See:
Clause 4.1.8, Member eligible to perform higher duties, for all conditions that must be met before a member may be paid higher duties allowance
Clause 4.1.10 for definition of *directing member*
Clause 4.1.12, Conditions and relevant considerations for a higher duties direction
4.1.12 Conditions and relevant considerations for a higher duties direction

1. This clause sets out the matters a directing member must consider before directing a member to perform higher duties.

2. A directing member must be satisfied that the following conditions have been met.

a. The higher duties are in a position of a higher rank than that of the member who could be directed to perform the higher duties. If the position is not in the ADF, it has higher responsibilities.

Exceptions: The following clauses describe special arrangements that do not have to meet this condition.
Division 3 clause 4.1.28, Rate for higher duties – Air Force officer acting as a Commanding Officer
Division 3 clause 4.1.29, Rate for higher duties – member acting as an Air Force Warrant Officer Engineer
Division 3 clause 4.1.30, Rate for higher duties – Air Force Executive Warrant Officer acting in higher tier position

b. The member is capable of performing the duties of the position.

Example: A trade Corporal is directed to perform the duties of her trade Sergeant while he is on leave. The Corporal has not done the promotion courses for Sergeant. The directing officer assesses her as capable of the Sergeant position. She may be directed to perform the duties of the position.

Non-example: A technical trade Corporal is available when a kitchen manager Sergeant is on leave. The Corporal has no trade competence in catering. As she is not capable of doing catering she may not be directed to perform higher duties.

c. The direction to perform higher duties is within the relevant time limits prescribed in any of clauses 4.1.14, 4.1.15 and 4.1.16.

See: Clause 4.1.14, Minimum qualifying period – member on continuous full-time service
Clause 4.1.15, Minimum qualifying period – member on Reserve service or part-time leave without pay
Clause 4.1.16, Maximum period

d. This paragraph applies if the member to be directed is on part-time leave without pay. The directing member must be satisfied of both of the following matters.

i. The duties of the position can be carried out effectively on a part-time basis.

ii. The member can perform the duties of the position capably while on part-time leave without pay.

e. No other member is paid higher duties for acting in the same position during the period.

Exception: Higher duties allowance may be paid to both members if all the following conditions are met.

i. A member has been posted to a position on higher duties.

ii. That member is granted leave or medical absence.

iii. That member qualifies for payment of higher duties allowance during the leave or medical absence under the rules in clause 4.1.33.

See: Division 3 clause 4.1.33, Member on leave

iv. Another member fills the position on higher duties while the first member is on leave.
f. If the position is to be filled by two members who are job sharing, the members perform duty in the position at different times.

3. A directing member must consider the following matters.
   a. Whether there is a reason to pay higher duties other than that there is a temporary vacancy.

   Note: Payment of higher duties allowance is not automatic. A position becoming temporarily vacant is not in itself enough reason to assign its duties temporarily to another member.

   b. Whether the work of the vacant position needs to be done for all or part of the period of the vacancy. The assessment must cover all the following factors.

   i. The duties of the vacant position.

   ii. Whether the duties need to be performed. The need might be for all or part of the period.

   Example: The duties can be deferred or re-allocated. There is no need for a member to perform higher duties in the vacant position.

   iii. The period that a member would be required to perform duties in the higher position.

   iv. The overall benefit to Defence of the job being filled.

   c. Whether the member is excluded from higher duties by the operation of clause 4.1.13.

   See: Clause 4.1.13, Member ineligible to be directed to perform higher duties

   d. The skills and experience of the member.

   e. Whether the member will be performing all or a substantial part of the duties the vacant position is likely to require.

   Example: The member being considered for higher duties has a good grounding in the skills, but some aspects of the job will be new to them. There is an occasional task the member would not be able to perform. The directing member considers the member would be able to perform a substantial part of the duties. Higher duties would develop that member's skills for the future.

   f. For a specialist officer vacancy, whether the member who could be directed is a member of that same specialisation.
4.1.13 Member ineligible to be directed to perform higher duties
The following classes of members may not be directed to perform higher duties.

a. A specialist officer who does not hold the level of professional or trade competence required for the higher position.
b. A trainee or member undergoing training.
c. A member of the Aviation Specialist stream.
d. A member on continuous full-time service may not be directed to perform higher duties in a Reserve position that is not full-time.
e. A member described in the following table. There is no significant increase in responsibility between the duties described.

<table>
<thead>
<tr>
<th>Item</th>
<th>A...</th>
<th>may not be directed to perform higher duties...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Seaman</td>
<td>as an Able Seaman.</td>
</tr>
<tr>
<td>2.</td>
<td>Private</td>
<td>as a Private Proficient.</td>
</tr>
<tr>
<td>3.</td>
<td>Aircraftman or Aircraftwoman</td>
<td>as a Leading Aircraftman or Leading Aircraftwoman. <strong>Example:</strong> The position is an established position in an infantry unit.</td>
</tr>
</tbody>
</table>

4.1.14 Minimum qualifying period – member on continuous full-time service

1. This clause applies to a member on continuous full-time service.

   **Exception:** Clause 4.1.15 provides other arrangements for a member on part-time leave without pay.

   **See:** Clause 4.1.15, Minimum qualifying period – member on Reserve service or part-time leave without pay.

2. A directing member may not direct a member to perform higher duties for less than five continuous working days for the purpose of eligibility for the allowance.

   **Examples:**

   1. A higher duties vacancy exists for a week, Wednesday to Tuesday. The directing member wants to direct a member to fill it. The position is filled Mondays to Fridays, but not on weekends. The Wednesday to Tuesday period is five consecutive working days.

   2. A position needs to be filled from Tuesday to Saturday. Saturday is a working day for that position, so is included in the five-day calculation.
4.1.15 Minimum qualifying period – member on Reserve service or part-time leave without pay

1. This clause applies to a member on Reserve service or a member on part-time leave without pay.

   **Related Information:** Clause 4.1.14, Minimum qualifying period – member on continuous full-time service

2. The member is only eligible for the allowance under this Part if directed to perform higher duties for five continuous working days or more.

3. In this clause, *five continuous working days* means five days that the member is due to work on higher duties. It is not broken by days when the member is not required to attend for duty.

   **Example:** A member works only on Mondays and is directed to perform higher duties. The member would take five weeks of work to work for five continuous working days. If the vacancy is for at least five weeks the member may be paid higher duties allowance.

   **Non-example:** A member works on Mondays and Tuesdays and is directed to perform higher duties. On the second Monday the member is needed in their usual job, and does not work on higher duties. That Monday breaks the period of continuous working days.

4.1.16 Maximum period

A directing member may not direct a member to perform higher duties for a period that is longer than six months.

   **Exception:** A member who has been posted into the position may be directed for a longer period, up to the period of the posting.

4.1.17 Assessment for higher duties on posting

1. This clause applies to a member who is posted into a position of higher rank.

2. A trial period may be used to assess the member's competence to perform the higher duties.

3. The trial period may not be longer than three months.

4. The member's performance may be assessed at any time during the trial period.

5. If the member is assessed as capable of performing the higher duties, the member is entitled to higher duties allowance from the first day of the trial period.

6. The decision to use a trial period and the performance assessment may be made by a Commanding Officer or a directing member.

   **Related Information:** Division 4 Clause 4.1.34, Early termination of higher duties
Division 3: Payment of higher duties allowance

4.1.18 Purpose
This Division describes the calculation of higher duties allowance.

Note: A member on higher duties is still paid their substantive salary. Higher duties allowance is paid in accordance with this Division. This may give the member a higher total rate of remuneration for performing work of a higher value.

4.1.19 Basis of higher duties allowance
Higher duties allowance is paid for acting in a higher rank.

Exceptions: Higher duties may be paid at the same rank, or for skill, in some limited situations. These are listed below.

<table>
<thead>
<tr>
<th>Item</th>
<th>Clause</th>
<th>Reference</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Rate for higher duties – specialist officer</td>
<td>Clause 4.1.26</td>
</tr>
<tr>
<td>2.</td>
<td>Rate for higher duties – Air Force officer acting as a Commanding Officer</td>
<td>Clause 4.1.28</td>
</tr>
<tr>
<td>3.</td>
<td>Rate for higher duties – member acting as an Air Force Warrant Officer Engineer</td>
<td>Clause 4.1.29</td>
</tr>
<tr>
<td>4.</td>
<td>Rate for higher duties – Air Force Executive Warrant Officer acting in higher tier position</td>
<td>Clause 4.1.30</td>
</tr>
</tbody>
</table>

4.1.20 Payment of higher duties allowance
A member who has met the requirements of clause 4.1.8 may be paid higher duties allowance at an annual rate calculated under this Division.

See: Division 1 clause 4.1.8, Member eligible to perform higher duties

Related Information: The conversion of higher duties allowance to daily and fortnightly rates is set out in the following clauses.
Chapter 3 Part 2 Division 1 clause 3.2.7, Calculating and pro rating salary and allowances

4.1.21 Increments
A member does not get increments of higher duties allowance.

Note: The member may be eligible for increments on their substantive salary schedule of rates.

See: Chapter 3 Part 2 Division 3 subclause 3.2.25.7, Increment advancement. This subclause provides for increments in the member’s substantive rank while on higher duties.
4.1.22 Period of payment
Higher duties allowance can only be paid for the period the member performs duty in the vacant position.

Exception: Higher duties allowance may be paid during leave if allowed by clause 4.1.33, Member on leave.

Example: A member is directed to perform higher duties from 1 February to 16 April. On 17 April there is no direction to perform higher duties. The member's higher duties allowance stops.

4.1.23 Rate for higher duties – member acting within the same Schedule or as a Warrant Officer Class 1
1. This clause applies to a member in either of the following classes.
   a. A member who performs higher duties in a position which attracts a salary within the same schedule of rates as the member's substantive position. In this paragraph, schedule of rates means a schedule in Defence Force Remuneration Tribunal Determination No. 15 of 2008, Salaries.
   b. An other rank member who performs higher duties as a Warrant Officer Class 1.

2. The allowance payable is the difference between the following rates for the period of the higher duties.
   a. The member's substantive salary rate.
   b. The base rate of salary the member would be paid if promoted to one rank above the member's substantive rank at their same pay grade.

3. The formula in subclause 2 also applies if the member is directed to act in a position two or more ranks higher than their substantive rank.

4.1.24 Rate for higher duties – other rank member acting as a commissioned officer
1. This clause applies if both the following conditions are met.
   a. The member is in one of the following situations.
      i. The member is a Warrant Officer Class 1 with a substantive rate of salary in Schedule B.10 of Defence Force Remuneration Tribunal Determination No. 15 of 2008, Salaries.
      See: Schedule B.10, Warrant Officer Class 1 salary rates
      ii. The member is an other rank member paid a substantive rate of salary under Schedule B.12 of Defence Force Remuneration Tribunal Determination No. 15 of 2008, Salaries.
      See: Schedule B.12, Other Rank salary rates
      iii. The member's former salary is being preserved by clause B.2.4 of Defence Force Remuneration Tribunal Determination No. 15 of 2008, Salaries.
   b. The member is directed to act as a commissioned officer.
2. Higher duties allowance is calculated at 5% of the member's substantive rate of salary for the period of higher duties.

3. The calculation method given in subclause 2 also applies if the member is directed to act in a position two or more ranks higher.

4.1.25 Rate for higher duties – Major or below acting as a Lieutenant Colonel or Colonel
1. This clause applies if both the following conditions are met.
   a. The member is ranked Major, or a lower rank.
   b. The member acts as a Lieutenant Colonel or Colonel.
2. Higher duties allowance is calculated as the difference between the following amounts for the period of the higher duties.
   a. The sum of the following amounts as relevant to the member.
      i. The member's substantive salary.
      ii. Service allowance.
      iii. Reserve allowance, as provided under Defence Force Remuneration Tribunal Determination No. 22 of 2008.
   b. The amount of salary that the member would be entitled to if promoted one rank higher than their substantive rank, staying within the member's normal pay grade.

Example: A Permanent Forces Major is directed to act as a Permanent Forces Lieutenant Colonel. His Major salary is at pay grade 6, on the highest increment. The member's higher duties allowance is based on the first increment of the Lieutenant Colonel salary, pay grade 6. No Service allowance or Reserve allowance are payable, so they are excluded from the calculation of higher duties allowance.

4.1.26 Rate for higher duties – specialist officer
1. This clause applies to a member acting in a specialist office position ranked Colonel or below.
2. The following table sets out how to calculate a rate of higher duties allowance.
<table>
<thead>
<tr>
<th>Item</th>
<th>Member</th>
<th>Calculation method</th>
</tr>
</thead>
</table>
| 1.   | The member performs higher duties at a higher rank within their specialisation. **Exception**: A member who is a medical officer. **See**: item 2. | Higher duties allowance is calculated as the difference between the following rates.  
   a. The member’s substantive salary rate.  
   b. The lowest salary rate for the member’s competency level at the higher rank. |
| 2.   | The member is a medical officer and performs higher duties at a higher rank within their specialisation. | Higher duties allowance is calculated as the difference between the following rates.  
   a. The member’s substantive salary rate.  
   b. The salary rate for the member’s medical level and increment at the higher rank. |
| 3.   | All the following conditions are met.  
   a. The member performs higher duties within their specialisation at a higher rank.  
   b. The higher position is at a higher rank and higher competency level.  
   c. The member holds the qualifications required for the higher position. | Higher duties allowance is calculated as the difference between the following rates.  
   a. The member’s substantive salary rate.  
   b. The lowest salary rate for the higher competency level at the higher rank. |
| 4.   | Both the following conditions are met.  
   a. The member performs higher duties at a higher rank within their specialisation.  
   b. There is no rate for the member’s competency level at the higher rank. | Higher duties allowance is calculated at 5% of the member’s substantive salary rate for the period of the higher duties. |
| 5.   | Both the following conditions are met.  
   a. The member performs higher duties at a higher rank outside their specialisation.  
   b. The member’s total remuneration is already higher than that of the higher position. | |

**4.1.27 Rate for higher duties – member on transitional rates**

1. This clause applies to a member who meets both the following conditions.  
   a. The member is paid a salary rate prescribed under Schedule B.4 of Defence Force Remuneration Tribunal Determination No. 15 of 2008, Salaries.  
      **See**: Schedule B.4, Other rank member appointed as officer – transitional salary rates  
   b. The member is directed to perform higher duties.  

2. The following table sets out the rate of higher duties allowance. In this table higher duties salary means a rate of salary defined in subclause 3.  
   **Note**: It will not be the same as the Schedule B.4 salary that the member is earning.
Higher duties allowance may be paid. The allowance is calculated at the difference between the following amounts.

a. The member's substantive salary rate.

b. The higher duties salary rate.
<table>
<thead>
<tr>
<th>Item</th>
<th>Situation</th>
<th>Higher duties allowance</th>
</tr>
</thead>
</table>
| 1.   | The Commanding Officer position is at the same rank as the member. | Higher duties allowance is calculated at the difference between the following rates.  
   a. The member's substantive rate of salary.  
   b. A rate of salary at the member's rank one pay grade higher than the member's pay grade. |
| 2.   | The Commanding Officer position is at a higher rank than the member. | Higher duties allowance is calculated at the difference between the following rates.  
   a. The member's salary.  
   b. The rate of salary one rank and one pay grade higher than the member's salary. |

**Note:** Unlike salary arrangements that apply when a member is posted to a Commanding Officer position, this allowance stops when a member stops higher duties as a Commanding Officer.

### 4.1.29 Rate for higher duties – member acting as an Air Force Warrant Officer Engineer

1. This clause applies to a member who meets all the following conditions.
   a. The member is a Warrant Officer in the Air Force.
   b. The member is directed to act as a Warrant Officer Engineer in the Air Force.
   c. The member has the appropriate skills to carry out the Warrant Officer Engineer duties.

**Related Information:** Clause 4.1.30, Rate for higher duties – Air Force Executive Warrant Officer acting in higher tier position

2. Higher duties allowance is calculated as the difference between the following rates for the period of the higher duties.
   a. The member's substantive rate of salary.
   b. The rate of salary for the Warrant Officer Engineer position at the same tier at pay grade 8.

**Note:** The member is not entitled to keep the higher duties allowance when they stop higher duties. The allowance ends when the higher duties ends.

### 4.1.30 Rate for higher duties – Air Force Executive Warrant Officer acting in higher tier position

1. This clause applies to a member who meets both of the following conditions.
   a. They are an Executive Warrant Officer in the Air Force.

   **Note:** Executive Warrant Officer is an Air Force employment category. It is provided for under Part 3 of Schedule B.9, Warrant Officer Class 1 pay grades of Defence Force Remuneration Tribunal Determination No. 15 of 2008, Salaries.
   b. They are directed to perform the duties of a higher tier Executive Warrant Officer position.

**Related Information:** Clause 4.1.29, Rate for higher duties – member acting as an Air
Force Warrant Officer Engineer

2. Higher duties allowance is calculated as the difference between the following rates for the period of the higher duties.
   a. The member’s substantive rate of salary.
   b. The rate of salary prescribed for the higher tier Executive Warrant Officer position.

   Note: The member is not entitled to keep the higher tier salary when they stop higher duties. The allowance ends when the higher duties ends.

4.1.31 Rate for higher duties – member acting at or above the rate of Brigadier

1. This clause applies to a member who acts at or above the rate of Brigadier (often called a ‘star rank’).

   Exception: This clause does not apply to a member who acts in a statutory appointment.
   a. If the law that provides for the statutory office sets out arrangements that apply for acting appointments, those must be followed.
   b. If the law that provides for the statutory office permits acting appointments under section 33A of the *Acts Interpretation Act 1901*, then the member is to be provided with the amounts and benefits set out in the instrument of acting appointment.

   Note: Subclause 1 applies to members or positions of any employment category.

2. Higher duties allowance is calculated as the difference between the following rates.
   a. The member’s substantive rate of salary.
   b. The relevant rate of salary prescribed in the following table.

<table>
<thead>
<tr>
<th>Item</th>
<th>Member</th>
<th>Salary used</th>
</tr>
</thead>
</table>
| 1.   | Colonel, acting as a Brigadier | The rate of salary the member would be paid if promoted to a Brigadier within their employment category.  
*See:* Chapter 3 Part 2 Division 2 clause 3.2.18, Salary on promotion – general |
| 2.   | Brigadier, acting as a Major General | The rate the member would be paid if promoted to a Major General within their employment category.  
*See:* Chapter 3 Part 2 Division 2 clause 3.2.18, Salary on promotion – general |
| 3.   | Major General acting as a Lieutenant General | The following salary, as set out in *DFRT Determination No. 15 of 2008, Salaries:*  
*Exception:* If the Lieutenant General position is a statutory office this item does not apply. These members may be covered by ADF instruments of acting appointment (sometimes called ‘standing acting arrangements’).  
The base salary component of pay point one of Part 3 of Schedule B.1, Senior officer salary rates. |

4.1.32 Rate for higher duties – member acting outside the ADF

1. This clause applies to a member in either of the following situations.
a. They are directed to perform the duties of an APS position and those duties are assessed as higher duties.

b. They are directed to perform higher duties at a higher rank in a position in a foreign military force.

**Examples:**
1. An exchange position with a foreign military force.
2. A member deployed overseas in an operational manning directive position with a multinational force.

2. The following table sets out the calculation of higher duties allowance for a member acting in a Senior Executive Service position in the APS.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member is acting in...</th>
<th>the higher duties allowance is the difference between...</th>
<th>and...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>a Senior Executive Service Band 1 level position</td>
<td>the rate of salary the member would be paid if promoted to Brigadier at pay grade one. <strong>Note:</strong> Pay grade one is the ‘on promotion’ grade. <strong>See:</strong> Chapter 3 Part 2 Division 2 clause 3.2.18, Salary on promotion – general</td>
<td></td>
</tr>
<tr>
<td>2.</td>
<td>a Senior Executive Service Band 2 level position</td>
<td>the member's substantive rate of salary</td>
<td>the rate of salary the member would be paid if promoted to Major General.</td>
</tr>
<tr>
<td>3.</td>
<td>a Senior Executive Service Band 3 level position</td>
<td>the following salary, as set out in DFRT Determination No. 15 of 2008, Salaries: The base salary component of pay point one of Part 3 of Schedule B.1, Senior officer salary rates. <strong>See:</strong> Schedule B.1, Senior officer salary rates, DFRT Determination No. 15 of 2008, Salaries</td>
<td></td>
</tr>
</tbody>
</table>

3. A member acting in an APS position not described in the table in subclause 2 is paid higher duties allowance at the rate that would apply if the higher duties position was one rank higher than the member's substantive position in the ADF.
4. A member acting in a position in a foreign military force is paid higher duties allowance at the rate that would apply if the higher duties position was one rank higher than the member's substantive position in the ADF.

Related Information:
Clause 4.1.23, Rate for higher duties – member acting within the same Schedule or as a Warrant Officer Class 1
Clause 4.1.24, Rate for higher duties – other rank member acting as a commissioned officer
Clause 4.1.25, Rate for higher duties – Major or below acting as a Lieutenant Colonel or Colonel
Clause 4.1.26, Rate for higher duties – specialist officer
Clause 4.1.27, Rate for higher duties – member on transitional rates
Clause 4.1.31, Rate for higher duties – member acting at or above the rate of Brigadier

4.1.33 Member on leave
1. The following table shows how higher duties allowance is paid in conjunction with leave.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the leave...</th>
<th>and...</th>
<th>then...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>is unpaid</td>
<td>–</td>
<td>higher duties allowance is not paid during the leave.</td>
</tr>
<tr>
<td>2.</td>
<td>meets all the following conditions.</td>
<td>the member has been posted to the position</td>
<td>higher duties allowance is paid for the first two months of leave.</td>
</tr>
<tr>
<td></td>
<td>a. It is paid.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>b. It falls within the period of the higher duties.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>c. The member has been directed to continue higher duties on return from leave.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Higher duties allowance is not paid for leave after the first two months.</td>
</tr>
<tr>
<td></td>
<td>the member has not been posted to the position</td>
<td>higher duties allowance is paid for the first month of leave.</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Higher duties allowance is not paid for leave after the first month.</td>
</tr>
</tbody>
</table>

2. The following table shows how higher duties allowance is paid for leave that falls immediately before a member goes on a new posting.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the leave...</th>
<th>and...</th>
<th>then...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>is unpaid</td>
<td>–</td>
<td>higher duties allowance is not paid during the leave.</td>
</tr>
<tr>
<td>2.</td>
<td>is paid</td>
<td>the member has been posted to the higher position</td>
<td>higher duties allowance is paid for the first two continuous months of leave.</td>
</tr>
<tr>
<td>3.</td>
<td>is paid</td>
<td>the member has not been posted to the higher position</td>
<td>higher duties allowance is paid for the first continuous month of leave.</td>
</tr>
</tbody>
</table>

3. The rules in subclauses 1 or 2 must be met for each leave absence, for higher duties to be
paid.

**Non-example:** A member took leave last month and was eligible to be paid higher duties allowance. The member applies for leave again, and this time the rules say he is not eligible to be paid higher duties allowance during the leave. The member is not paid higher duties allowance for the second absence.

**Related Information:** Different arrangements apply to the payment instead of leave.
1. For payment instead of long service leave see Chapter 5 Part 3 Division 5 clause 5.3.27, Member on higher duties, temporary or acting rank.
2. For payment instead of recreation leave see Chapter 5 Part 2 Division 6 clause 5.2.32, Payment instead of recreation leave.
Division 4: Termination of higher duties

4.1.34 Early termination of higher duties
1. In this clause, a directing member has the same meaning as in clause 4.1.10.
   See: Division 2 clause 4.1.10, Directing member

2. A directing member may direct that a member cease to perform higher duties. The member must be informed of the direction.

3. A change in the direction to perform higher duties is effective from the later of the following days.
   a. The day that the member is notified of the change.
   b. A later day specified by the directing member.

4.1.35 Termination of higher duties allowance
A member's entitlement to higher duties allowance ends on the earlier of the following days.
   a. The day the direction to perform the higher duties ends.

   Examples:
   1. A member is directed to perform higher duties from 1 March to 15 April. The member's direction ends on 15 April.
   2. A vacancy exists from 1 March to 1 November. The directing member can direct a member to perform higher duties for six months. The member's direction ends on 31 August.
   3. A member is directed to perform higher duties from 1 March to 15 April. On 1 April the directing member ends the direction, and notifies the member. The member's direction ends on 1 April.

   See:
   Division 2, Direction to perform higher duties
   Division 2 clause 4.1.16, Maximum period

   b. The day that is the effective date of a new posting or deployment order that moves the member out of the position.
Part 2: ADF allowances

This Part is reserved for publication in the *ADF Pay and Conditions Manual* of DFRT Determination No. 11 of 2013, ADF Allowances, made under section 58H of the *Defence Act 1903*. 

No longer in effect
Part 3: Qualification and occupation-based allowances

This Part is reserved for publication in the *ADF Pay and Conditions Manual* of the following DFRT Determinations made under section 58H of the *Defence Act 1903*.

- Determination No. 14 of 1992, Language Proficiency Allowance
- Determination No. 14 of 1995, Field Allowance
- Determination No. 1 of 1996, Seagoing Allowance
- Determination No. 10 of 1996, Hard Lying Allowance
- Determination No. 15 of 1996, Adventurous Training Instructor Allowance
- Determination No. 12 of 1997, Arduous Conditions Allowance
- Determination No. 6 of 1998, Diving Allowance
- Determination No. 21 of 1999, Submarine Escape Allowance
- Determination No. 2 of 2001, Paratrooper Allowance
- Determination No. 4 of 2008, Allowance for Specialist Operations
- Determination No. 5 of 2008, Special Forces Disability Allowance
- Determination No. 9 of 2008, Navy Capability Allowance
- Determination No. 13 of 2008, Flying and Flight Duties Allowance
- Determination No. 14 of 2008, Submarine Service Allowance
Part 4: Location allowances

4.4.1 Overview
This Part sets out entitlements to a range of allowances that may be available to a member serving in a remote location within Australia.

4.4.2 Contents
This Part includes the following Divisions and Annexes:
Division 1 ADF district allowance – general and rates
Division 2 ADF district allowance – movement to or from remote location
Division 3 ...
Division 4 Port Wakefield allowance
Division 5 ...
Division 6 Scherger allowance
Division 7 Allowances for service in the Antarctic – overview
Division 8 Allowances for service in the Antarctic – Antarctic allowance
Division 9 Allowances for service in the Antarctic – Common duties allowance
Division 10 Allowances for service in the Antarctic – Antarctic parity allowance
Annex 4.4.A Remote locations for ADF district allowance
Division 1: ADF district allowance – general and rates

4.4.3 Purpose
ADF district allowance compensates for service in a location in Australia that involves hardship. The hardship must be caused by remoteness, harsh climate and cost of living.

4.4.4 Definitions
This table defines terms used in this Division.

<table>
<thead>
<tr>
<th>Term</th>
<th>Definition in this Division</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grade</td>
<td>For a remote location, the grade specified for it in Annex 4.4.A.</td>
</tr>
<tr>
<td>Harbour craft</td>
<td>A vessel that is not liable, in the ordinary course of duty with the ADF, to be ordered to sea.</td>
</tr>
<tr>
<td>Remote location</td>
<td>A location mentioned in Annex 4.4.A.</td>
</tr>
</tbody>
</table>

4.4.5 Members who are entitled
1. A member is entitled to ADF district allowance if they meet any of these conditions.
   a. They are posted to, and live at, a remote location.
   b. They serve on temporary duty at a remote location for a continuous period of more than 21 days.
   c. They are posted for service in a seagoing ship based at a remote location.
   d. The CDF recognises the member meets all of the following conditions.
      i. They are performing duty at a location that is not listed in Annex 4.4.A.
      ii. They serve at an isolated location.
      iii. Their duty is for a continuous period of more than 21 days.

2. A member on Reserve service is entitled to ADF district allowance if they meet both these conditions.
   a. They serve on temporary duty at a remote location.
   b. Their temporary duty is for a continuous period of more than 21 days.

4.4.6 Members who are not entitled
A member is not entitled to ADF district allowance for any period when they are entitled to Antarctic allowance.

See: Division 8, Allowances for service in the Antarctic – Antarctic allowance
### 4.4.7 Period of entitlement

This table sets out an eligible member’s period of entitlement to ADF district allowance.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member is…</th>
<th>then their period of entitlement is…</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>posted for duty at a remote location and they live there</td>
<td>the later of these two days: a. the effective date of the members posting to the location b. the day the member arrives at the location.</td>
</tr>
<tr>
<td>2.</td>
<td>posted for service in a seagoing ship or submarine based at a remote location</td>
<td>the day the member begins the period of temporary duty</td>
</tr>
<tr>
<td>3.</td>
<td>serving on temporary duty at a remote location for a continuous period of more than 21 days</td>
<td>set out in clause 4.4.11.</td>
</tr>
<tr>
<td>4.</td>
<td>on temporary duty away from the remote location</td>
<td></td>
</tr>
<tr>
<td>5.</td>
<td>posted for service in a seagoing ship or submarine that is away from its remote location</td>
<td></td>
</tr>
</tbody>
</table>

**Example 1:** A member is posted to a remote location to begin duty in January. They move their dependants to the location in December so they can settle into accommodation and sort out schooling. The member arrives in January to begin duty. Their entitlement to ADF district allowance begins on the day the member arrives.

**Example 2:** A member posted to Canberra undertakes 24 days’ continuous temporary duty in Townsville. The member qualifies for ADF district allowance after 21 days. The allowance is paid with effect from their first day of temporary duty in Townsville.

### 4.4.8 Grading of locations

1. Remote locations are graded A, B, C, D and E according to how difficult they are. Annex 4.4.A contains a list of currently approved locations and grades.

   **See:** Annex 4.4.A, Remote locations for ADF district allowance

2. Members who are entitled under paragraph 4.4.5.1.d are paid at the grade of the remote location in Annex 4.4.A that the CDF decides is in the general area of the isolated location of duty. The CDF must have regard to the conditions expressed in clause 4.4.3.

   **Example:** The member is performing duty at Numbulwar, an isolated location in the Northern Territory. Nearby locations from Annex 4.4.A in the general area include Tindal and Jabiru. Tindal is a grade D remote location. Jabiru is a grade E remote location. The CDF considers the conditions of living in Numbulwar and decides that members performing duty there should receive the same allowance rate as Tindal.

   **See:** Clause 4.4.3, Purpose

   **See:** Paragraph 4.4.5.1.d, Members who are entitled

### 4.4.9 Rate of allowance – member living in

The following table sets out the rates of ADF district allowance payable to a member who...
lives in at a remote location.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member is living in at a location graded…</th>
<th>then their yearly rate of allowance is ($)…</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>A</td>
<td>910</td>
</tr>
<tr>
<td>2.</td>
<td>B</td>
<td>2,595</td>
</tr>
<tr>
<td>3.</td>
<td>C</td>
<td>3,250</td>
</tr>
<tr>
<td>4.</td>
<td>D</td>
<td>4,550</td>
</tr>
<tr>
<td>5.</td>
<td>E</td>
<td>5,200</td>
</tr>
</tbody>
</table>

4.4.10 Rate of allowance – member living out

1. This table sets out the rate of ADF district allowance payable to a member who lives out at a remote location.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member is a member…</th>
<th>and they are living out at a location graded…</th>
<th>then their yearly rate of allowance is… ($)…</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>with dependants, and items 2 or 4 do not apply</td>
<td>A</td>
<td>2,600</td>
</tr>
<tr>
<td></td>
<td></td>
<td>B</td>
<td>7,420</td>
</tr>
<tr>
<td></td>
<td></td>
<td>C</td>
<td>9,280</td>
</tr>
<tr>
<td></td>
<td></td>
<td>D</td>
<td>13,000</td>
</tr>
<tr>
<td></td>
<td></td>
<td>E</td>
<td>14,855</td>
</tr>
<tr>
<td>2.</td>
<td>with dependants, and one or more of those dependants meets both these conditions.</td>
<td>A</td>
<td>1,300</td>
</tr>
<tr>
<td></td>
<td></td>
<td>B</td>
<td>3,710</td>
</tr>
<tr>
<td></td>
<td></td>
<td>C</td>
<td>4,640</td>
</tr>
<tr>
<td></td>
<td></td>
<td>D</td>
<td>6,500</td>
</tr>
<tr>
<td></td>
<td></td>
<td>E</td>
<td>7,425</td>
</tr>
<tr>
<td>3.</td>
<td>...</td>
<td>A</td>
<td>1,300</td>
</tr>
<tr>
<td></td>
<td></td>
<td>B</td>
<td>3,710</td>
</tr>
<tr>
<td></td>
<td></td>
<td>C</td>
<td>4,640</td>
</tr>
<tr>
<td></td>
<td></td>
<td>D</td>
<td>6,500</td>
</tr>
<tr>
<td></td>
<td></td>
<td>E</td>
<td>7,425</td>
</tr>
<tr>
<td>4.</td>
<td>with dependants (unaccompanied)</td>
<td>A</td>
<td>1,300</td>
</tr>
<tr>
<td></td>
<td></td>
<td>B</td>
<td>3,710</td>
</tr>
<tr>
<td></td>
<td></td>
<td>C</td>
<td>4,640</td>
</tr>
<tr>
<td></td>
<td></td>
<td>D</td>
<td>6,500</td>
</tr>
<tr>
<td></td>
<td></td>
<td>E</td>
<td>7,425</td>
</tr>
<tr>
<td>5.</td>
<td>without dependants</td>
<td>A</td>
<td>1,300</td>
</tr>
<tr>
<td></td>
<td></td>
<td>B</td>
<td>3,710</td>
</tr>
<tr>
<td></td>
<td></td>
<td>C</td>
<td>4,640</td>
</tr>
<tr>
<td></td>
<td></td>
<td>D</td>
<td>6,500</td>
</tr>
<tr>
<td></td>
<td></td>
<td>E</td>
<td>7,425</td>
</tr>
</tbody>
</table>

2. This subclause applies to a member living out who must live in for Service reasons then go back to living out immediately afterwards. The member is taken to be living out for these periods.

a. The period they live in, up to 30 days.
b. Any further part of the period they live in while any dependants remain at the remote location.

4.4.10A ...

4.4.10B ...
Division 2: ADF district allowance – movement to or from remote location

4.4.11 Absence for temporary duty

1. This clause applies if a member on ADF district allowance is away from a remote location for any of the following reasons.
   a. They are serving a period of temporary duty.
   b. They are serving in a harbour craft temporarily commissioned as a seagoing ship.
   c. They are serving in a seagoing ship or submarine.

2. The following table sets out the circumstances where a member may be entitled to district allowance under this clause.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member ...</th>
<th>then they may be paid ADF district allowance for an absence from location that is for a period of ...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>returns to the remote location immediately after the absence</td>
<td>30 days or less.</td>
</tr>
<tr>
<td>2.</td>
<td>is a member a. with dependants (unaccompanied) and b. the dependants stay at the remote location for the period of the absence</td>
<td>more than 30 days.</td>
</tr>
<tr>
<td>3.</td>
<td>is a member a. with dependants (unaccompanied) or a member with no dependants living at the remote location and b. the temporary duty is in another remote location</td>
<td>more than 30 days.</td>
</tr>
<tr>
<td>4.</td>
<td>is posted to another location (away from the remote location) while on temporary duty</td>
<td>the period of temporary duty, up to the day the posting begins in the location that is not remote.</td>
</tr>
</tbody>
</table>

Exceptions: This subclause does not apply if any of the following clauses applies: 4.4.12, 4.4.13, 4.4.14 or 4.4.15.
4.4.12 On leave and returning to duty

This table sets out a member's entitlement to ADF district allowance if they go on leave while they are getting the allowance.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member goes on a period of ...</th>
<th>then they are to be paid the allowance for ...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>long service leave</td>
<td>the period of the leave in which the member, or at least one of their dependants, continues to live at the remote location. The remote location must be the location that the member was paid the allowance for prior to taking long service leave.</td>
</tr>
<tr>
<td>2.</td>
<td>recreation leave</td>
<td>the whole period of the leave, if they are to return to duty at a remote location at the end of that period.</td>
</tr>
<tr>
<td>3.</td>
<td>compassionate or carer's leave</td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td>absence from duty while ill or in hospital</td>
<td></td>
</tr>
<tr>
<td>5.</td>
<td>paid maternity leave</td>
<td></td>
</tr>
<tr>
<td>6.</td>
<td>paid parental leave</td>
<td></td>
</tr>
<tr>
<td>7.</td>
<td>leave without pay</td>
<td>no time during the leave period.</td>
</tr>
</tbody>
</table>

Example for table item 1: A member receives ADF district allowance while posted to Darwin. The member is then posted to Sydney but the member's dependants remain in Darwin. The member goes on long service leave. The member continues to be paid ADF district allowance while the dependants remain in the remote location.

Non-example for table item 1: A member is posted to Darwin and receives ADF district allowance for this location. The member goes on long service leave and travels to Townsville. The member ceases to be eligible for ADF district allowance because he left the remote location where he is posted.

4.4.13 Payment after completion of duty

1. This clause applies if a member meets any of these conditions immediately after the end of a period of duty at a remote location.
   a. They are granted a period of recreation leave. This includes any period of travelling leave.
   b. They are granted an absence from duty for illness.
   c. They are hospitalised.

2. The period of leave or absence is taken to be a period of duty at the remote location. The member is entitled to ADF district allowance for the period, subject to subclause 3.

3. The period under subclause 2 must not be more than the period of recreation leave that the member accrued for service at the remote location.

4. For Service reasons, the member may not be able to take a period of recreation leave immediately after a period of duty at the remote location. In this case, they are entitled to the allowance as if they had taken the leave.

5. For Service reasons, the member may not be able to take all or part of the leave they accrued in the remote location immediately after they complete their posting. In this case, they are entitled to a lump sum. The lump sum will be equal to the amount of ADF district allowance for the leave they accrued and did not take.
4.4.14 Posting from one remote location to another remote location

1. This subclause applies if a member is posted from one remote location to another remote location.

2. The member is entitled to ADF district allowance at the rate for the old posting until the beginning of their posting period at the new location. This is unless subclause 4 applies.

Example: A member is posted to Townsville, and is then posted to Darwin. The member remains on the Townsville rate until the date the Darwin posting takes effect. This includes periods the member may have spent in transit.

3. Subclause 4 applies if a member meets all these conditions.
   a. The member is posted from one remote location to another remote location.
   b. They are a member with dependants (unaccompanied).
   c. Their dependants remain at the former remote location.

4. This subclause applies to a member described in subclause 3. The member’s allowance rate for the period is the greater of these two amounts.
   a. Their rate at the remote location they are posted from.
   b. Their rate if their dependants had accompanied them to the remote location they are posted to.

4.4.15 Posting from a remote location to non-remote location

1. This clause applies if a member meets all these conditions.
   a. They are posted from a remote location to another location. The new location is not a remote location.
   b. They are a member with dependants (unaccompanied).
   c. Their dependants stay at the remote location.

2. The member is entitled to ADF district allowance for the period their dependants stay at the remote location.

4.4.16 Member serving a period of detention

1. This clause applies to a member with dependants who is serving a period of detention under Service law.

2. The member is entitled to the allowance they would have been paid if they meet all these conditions.
   a. The allowance was payable to them immediately before they began to serve a period of detention.
   b. At that time, they were entitled to the allowance at the full rate for a member with dependants.

   See: Item 1 of the table in Division 1 clause 4.4.10, Rate of allowance – member living out.

   c. Their dependants continue to live in the location that the allowance was payable for.

Note: Regulation 68 of the Defence Force Regulations 1952 says that a member in detention under Service law loses all allowances except those specified under this Determination.
Division 3: ...
Division 4: Port Wakefield allowance

4.4.24 Purpose

Port Wakefield allowance compensates a member for the isolation, harsh climate and cost of living involved in serving at the Port Wakefield establishment.

4.4.25 Definition

This table defines term used in this Division.

<table>
<thead>
<tr>
<th>Term</th>
<th>Definition in this Division</th>
</tr>
</thead>
<tbody>
<tr>
<td>Establishment</td>
<td>Proof and Experimental Establishment at Port Wakefield in South Australia.</td>
</tr>
</tbody>
</table>

4.4.26 Entitlement

1. A member is entitled to Port Wakefield allowance if they are posted to the establishment and must live there.

2. This table sets out the rate of Port Wakefield allowance payable to a member.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member…</th>
<th>then their yearly rate of allowance is… ($)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>has at least one dependant living at the establishment</td>
<td>2,600</td>
</tr>
<tr>
<td>2.</td>
<td>is a member of any other kind</td>
<td>1,300</td>
</tr>
</tbody>
</table>

3. Port Wakefield allowance is paid from the date the member takes up residence at the establishment and ends when they leave it.

4.4.27 Member not entitled

A member serving at the establishment on temporary duty is not entitled to the allowance.

4.4.28 Absence from the establishment

The conditions for absence from a remote location under Division 2 apply to a member's absence from the establishment.
Division 5: ...
Division 6: Scherger allowance

4.4.38 Purpose
Scherger allowance recognises hardship at RAAF Scherger. This is caused by the generally poor state of the unsealed road to Weipa.

4.4.39 Member who is eligible
A member is eligible for Scherger allowance if they meet all these conditions.

a. They are posted in a caretaker role to RAAF Scherger for at least 12 months.

b. They are required for operational reasons to live on the base.

c. They live on the base for the period of the posting.

4.4.40 Rate of allowance
The rate of Scherger allowance is $5,520 a year.

4.4.41 ...
Division 7: Allowances for services in Antarctica – overview

4.4.42 Purpose
A range of allowances may be available to compensate a member for the demands of service in Antarctica.

4.4.43 Definitions – general
This table defines terms used in Divisions 7 to 10.

<table>
<thead>
<tr>
<th>Term</th>
<th>Definition in this Division</th>
</tr>
</thead>
<tbody>
<tr>
<td>Antarctica</td>
<td>The area south of the Antarctic Convergence. It includes Macquarie Island.</td>
</tr>
<tr>
<td>Antarctic Convergence</td>
<td>The same meaning as in the Convention on the Conservation of Antarctic Marine Living Resources, as set out in the Schedule to the Antarctic Marine Living Resources Conservation Act 1981.</td>
</tr>
</tbody>
</table>

Note: Clause 4 of the Convention defines the Antarctic Convergence as follows:
"4. The Antarctic Convergence shall be deemed to be a line joining the following points along parallels of latitude and meridians of longitude:
50° S, 0°; 50° S, 30° E; 45° S, 30° E; 45° S, 80° E; 55° S, 80° E; 55° S, 150° E; 60° S, 150° E; 60° S, 50° W; 50° S, 50° W; 50° S, 0°."

| Day of embarkation   | See clause 4.4.44 below.                                                                    |
| Day of disembarkation| See clause 4.4.45 below.                                                                    |
| Expedition           | An Australian National Antarctic Research Expedition to Antarctica.                         |
| Port                 | The port specified in the expedition itinerary as the port of embarkation or disembarkation of the expedition. |

4.4.44 Definition – day of embarkation
This table defines ‘day of embarkation’.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the ship sails from a port…</th>
<th>then the day of embarkation is…</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>at or before 1200</td>
<td>the day the ship sails.</td>
</tr>
<tr>
<td>2.</td>
<td>after 1200</td>
<td>the day after the ship sails.</td>
</tr>
</tbody>
</table>

4.4.45 Definition – day of disembarkation
This table defines ‘day of disembarkation’.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the ship docks in a port…</th>
<th>then the day of disembarkation is…</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>at or before 1200</td>
<td>the day before the ship docks.</td>
</tr>
<tr>
<td>2.</td>
<td>after 1200</td>
<td>the day the ship docks.</td>
</tr>
</tbody>
</table>
Division 8: Allowances for services in Antarctica – Antarctic allowance

4.4.46 Purpose
Antarctic allowance compensates a member for the demands of service in Antarctica.

4.4.47 Member this Division applies to
This Division applies to a member posted for duty or serving in Antarctica who meets either of these conditions.

a. They are directed to undertake duties as an integral part of an expedition. It must be intended that they remain on duty with, or support, that expedition during the summer or winter season in Antarctica.

b. They travel to Antarctica with an expedition but are not part of the expedition.

4.4.47A ...

4.4.48 Rate of allowance
This table sets out the rate of Antarctic allowance a member is entitled to.

<table>
<thead>
<tr>
<th>Item</th>
<th>If subclause… then they are entitled to the allowance at a rate of ($)…</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>4.4.47.a applies to the member</td>
</tr>
<tr>
<td>2.</td>
<td>4.4.47.b applies to the member</td>
</tr>
</tbody>
</table>

**Example 1:** A member is part of a four-month expedition to Antarctica. The period includes the three months of summer. The member is entitled to an allowance worked out using the rate in item 1 of the table.

**Example 2:** A member travels to Antarctica for a month with an expedition. The member is not part of the expedition. The member is entitled to an allowance worked out using the rate in item 2 of the table.

4.4.49 Period of entitlement
1. A member’s entitlement to Antarctic allowance begins at 0001 on the day of embarkation. It ends at 2359 on the day of disembarkation.

2. If a member does not return directly to Australia immediately after service in Antarctica, payment of the allowance ends at 2359 on the last day they serve in Antarctica.

**Exception:** If clause 4.4.52 applies.

4.4.50 Effect of receiving other allowances
1. This clause applies to a member for the period that they are eligible for both Antarctic allowance and maritime disability allowance.

2. The member is paid only the higher of the two allowances.
4.4.51 **Member on long service leave**

The allowance is not included in a member’s salary during a period of long service leave unless they remain in Antarctica during the period.

4.4.52 **Recreation leave after duty in Antarctica**

1. This clause applies to a member who completes service in Antarctica and is granted a period of recreation leave before beginning duty in Australia.

2. The member is entitled to Antarctic allowance for the number of days of recreation leave they accrued for service in Antarctica. The rate of allowance is the rate that applies under clause 4.4.48.

3. Subclause 1 applies to recreation leave granted immediately after any of these periods.
   a. A period of travelling leave taken immediately after the member’s period of service in Antarctica.
   b. A period of hospitalisation or absence from duty for an illness that began on or before the day the member completed service in Antarctica.
   c. A period of duty that meets both these criteria.
      i. It must be performed by the member before recreation leave can be granted.
      ii. It is performed immediately after the member’s period of service in Antarctica.
Division 9: Allowances for service in the Antarctic – Common duties allowance

4.4.53 Entitlement

1. This Division applies to a member who meets all these conditions.
   a. They are entitled to Antarctic allowance.
   b. The officer-in-charge of an expedition directs them to perform duties that are additional and unrelated to their ordinary duties.
   c. They perform the duties for a period.

2. The member is entitled to common duties allowance for the period at the rate of $8,221 a year.
**Division 10: Allowances for service in the Antarctic - Antarctic parity allowance**

**4.4.54 Purpose**

Antarctic parity allowance provides for payment to a member who volunteers for service in Antarctica in an APS position as a member of an expedition.

**4.4.55 Definitions**

This table defines terms used in this Division.

<table>
<thead>
<tr>
<th>Term</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>ADF amount</td>
<td>The sum of the amounts of salary, service allowance and maritime disability allowance (if it applies) that the member would be entitled to if the duty was an ADF posting.</td>
</tr>
</tbody>
</table>
| APS amount    | The sum of the amounts of salary and allowance instead of overtime that the member would be entitled to in the APS position.  
**Note:** If the member is not an APS employee, this amount will always be zero. |

**4.4.56 Member this Division applies to**

This Division applies to a member who meets all these conditions.

a. They are serving with an expedition in a voluntary capacity in an established APS position.

b. They are not entitled to the full APS salary and allowances that apply to the position.

c. They are not posted to a ship or establishment.

d. They are not on leave without pay.

**4.4.57 Entitlement**

The member is entitled to an allowance in a pay period at a rate equal to the difference between the APS amount and the ADF amount.

**4.4.58 Entitlement period**

The period of entitlement to the allowance is the same as for Antarctic allowance under Division 8 clause 4.4.49 (but clause 4.4.52 does not apply).
Annex 4.4.A: Remote locations for ADF district allowance

See: Chapter 4 Part 4 Division 1 clause 4.4.4

This table sets out the grades of ADF district allowance at remote locations.

<table>
<thead>
<tr>
<th>Remote location</th>
<th>Grade</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>New South Wales</strong></td>
<td></td>
</tr>
<tr>
<td>Bogan Gate</td>
<td>A</td>
</tr>
<tr>
<td>Broken Hill</td>
<td>A</td>
</tr>
<tr>
<td><strong>Northern Territory</strong></td>
<td></td>
</tr>
<tr>
<td>Alice Springs</td>
<td>C</td>
</tr>
<tr>
<td>Darwin</td>
<td>B</td>
</tr>
<tr>
<td>Jabiru</td>
<td>E</td>
</tr>
<tr>
<td>Katherine</td>
<td>D</td>
</tr>
<tr>
<td>Nhulunbuy</td>
<td>E</td>
</tr>
<tr>
<td>Tennant Creek</td>
<td>E</td>
</tr>
<tr>
<td>Tindal</td>
<td>D</td>
</tr>
<tr>
<td><strong>Queensland</strong></td>
<td></td>
</tr>
<tr>
<td>Atherton</td>
<td>A</td>
</tr>
<tr>
<td>Ayr</td>
<td>A</td>
</tr>
<tr>
<td>Bowen</td>
<td>A</td>
</tr>
<tr>
<td>Cairns</td>
<td>A</td>
</tr>
<tr>
<td>Charters Towers</td>
<td>A</td>
</tr>
<tr>
<td>Ingham</td>
<td>A</td>
</tr>
<tr>
<td>Innisfail</td>
<td>A</td>
</tr>
<tr>
<td>Macrossan</td>
<td>A</td>
</tr>
<tr>
<td>Mount Isa</td>
<td>C</td>
</tr>
<tr>
<td>Palm Island</td>
<td>E</td>
</tr>
<tr>
<td>RAAF Scherger</td>
<td>E</td>
</tr>
<tr>
<td>Roma</td>
<td>A</td>
</tr>
<tr>
<td>Shoalwater Bay training area</td>
<td>A</td>
</tr>
<tr>
<td>Thursday Island</td>
<td>E</td>
</tr>
<tr>
<td>Townsville</td>
<td>A</td>
</tr>
<tr>
<td>Tully</td>
<td>A</td>
</tr>
<tr>
<td>Weipa</td>
<td>E</td>
</tr>
<tr>
<td><strong>South Australia</strong></td>
<td></td>
</tr>
<tr>
<td>Woomera</td>
<td>C</td>
</tr>
<tr>
<td>Western Australia</td>
<td></td>
</tr>
<tr>
<td>---------------------------</td>
<td></td>
</tr>
<tr>
<td>Broome</td>
<td>E</td>
</tr>
<tr>
<td>Carnarvon</td>
<td>E</td>
</tr>
<tr>
<td>Dampier</td>
<td>E</td>
</tr>
<tr>
<td>Derby</td>
<td>E</td>
</tr>
<tr>
<td>Exmouth</td>
<td>E</td>
</tr>
<tr>
<td>Kalgoorlie</td>
<td>A</td>
</tr>
<tr>
<td>Karratha</td>
<td>E</td>
</tr>
<tr>
<td>Kununurra</td>
<td>E</td>
</tr>
<tr>
<td>Newman</td>
<td>E</td>
</tr>
<tr>
<td>Port Hedland</td>
<td>E</td>
</tr>
<tr>
<td>RAAF Curtin</td>
<td>E</td>
</tr>
<tr>
<td>RAAF Learmonth</td>
<td>E</td>
</tr>
<tr>
<td>Tom Price</td>
<td>E</td>
</tr>
<tr>
<td>Other Territories</td>
<td></td>
</tr>
<tr>
<td>Christmas Island</td>
<td>E</td>
</tr>
<tr>
<td>Cocos Island</td>
<td>E</td>
</tr>
</tbody>
</table>
Part 5: Meal allowance

4.5.1 Overview
This Part tells when a member, who has to work long hours, can get assistance with meals.

a. The assistance may include an allowance to pay for meals.
b. The member may have to pay towards the cost of their meals.

4.5.2 Purpose
Meal allowance assists a member to buy a meal if a Service-provided meal is not available.

See: Chapter 7 Part 7, Meals, for information relating to meals provided by the Commonwealth at low cost.

4.5.3 Member this Part applies to
This Part applies to a member who meets either of these conditions, unless clause 4.5.4 applies.

a. They are serving in Australia. This includes a member on Reserve service.
b. They are an applicant for entry into the ADF and clause 2.1.4 applies to them.

4.5.4 Meal allowance not paid
Meal allowance is not paid for a meal period when any of these conditions are met.

a. The member is entitled to travelling allowance or use of the travel card.
b. The Commonwealth makes a meal available to the member.
c. A meal is included in the fare for a journey.
d. A transport operator makes a meal available to the member.

Exception: An in-flight meal on a commercial aircraft does not count as a meal for this Part. Meal allowance is still payable to a member who gets an in-flight meal.

4.5.5 Meal period – definition
For a member who lives in, a meal period under this Part includes the periods when their mess provides meals.
4.5.6 Member who lives in
1. This clause applies to a member who lives in and pays a contribution for meals under Chapter 7 Part 7 clause 7.7.5. The member must meet one of these conditions.
   a. They are on duty away from their normal place of duty during a meal period.
   b. They are performing duty at their normal place of duty during a meal period.
   c. They perform extra duty before or after normal duty and one of these conditions is met.
      i. They get a meal break between the normal duty and the extra duty.
      ii. They do not get a meal break after the normal duty. The extra duty runs until after the next meal period.
   d. Their normal place of duty is in a capital city. This applies for lunch only.

2. The member is entitled to a meal allowance for the meal period. This is only if it is not reasonably practical for them to do one of the following.
   a. Return to their normal mess during the meal period.
   b. Get a meal at Commonwealth expense during the meal period.

4.5.7 Member who lives out
1. This clause applies to a member who lives out and buys a meal during a meal period.

2. The member is entitled to a meal allowance for the meal period if they cannot go home for the meal for any of these reasons.
   a. They perform extra duty before or after normal duty and one of the following happens.
      i. They get a meal break between the normal duty and the extra duty.
      ii. They do not get a meal break and the extra duty extends through the next meal period after the normal hours of duty.
   b. They are on duty at a place where the Commonwealth does not provide a meal and the duty meets one of these conditions.
      i. It starts three or more hours before their rostered time for starting duty.
      ii. It finishes three or more hours after their rostered time for finishing duty.
   c. All of these circumstances prevent the member going home for lunch.
      i. They begin normal duty after a period of extra duty overnight.
      ii. They cannot go home before starting the normal duty.
      iii. They finish the normal duty at or after 1400 hours.
4.5.8 **Country applicants to the ADF**

1. This clause applies to a person who applies to be appointed or enlisted in the ADF.
2. The person may be entitled to a meal allowance. They must meet all these conditions.
   a. They are required to have an examination or interview to check if they can be appointed or enlisted.
   b. They attend a recruiting centre for the examination or interview.
   c. They live at a location not served by the public transport system of the city or town where the recruiting centre is located.
   d. They travel between their home and the recruiting centre for a period that meets both these conditions.
      i. It does not extend overnight.
      ii. It includes a period that would be a meal period under this Part.

**Exception:** Meal allowance is not payable if a meal is provided at Commonwealth expense.

4.5.9 **Rates of allowance**

This table sets out the rates of meal allowance.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the meal is…</th>
<th>then the rate of allowance is ($)…</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>breakfast</td>
<td>23.20</td>
</tr>
<tr>
<td>2.</td>
<td>lunch under paragraph 4.5.6.1.d</td>
<td>10.60</td>
</tr>
<tr>
<td>3.</td>
<td>any other lunch</td>
<td>26.50</td>
</tr>
<tr>
<td>4.</td>
<td>dinner</td>
<td>45.70</td>
</tr>
</tbody>
</table>
Part 6: Additional benefits for star rank officers

4.6.1 Purpose

The purpose of this Part is threefold.

a. To recognise and reward the professional contribution of star rank officers in meeting the greater internal and external demands involved in giving effect to the Government’s Defence policy.

b. To provide employment conditions that reflect contemporary management practices.

c. To retain highly skilled star rank officers.

4.6.2 Member this Part applies to

1. This Part applies to a member who holds a star rank.

2. Clauses 4.6.5 to 4.6.9 inclusive, also apply to members of the Reserve who hold a star rank.

3. Clause 4.6.10 also applies to members of the Reserve on continuous full-time service who hold a star rank.

4.6.2A ...

4.6.3 Definitions

This table defines terms used in this Part.

<table>
<thead>
<tr>
<th>Term</th>
<th>Definition in this Part</th>
</tr>
</thead>
<tbody>
<tr>
<td>Executive Vehicle Allowance guidelines</td>
<td>Any of the following guidelines or instructions.</td>
</tr>
<tr>
<td></td>
<td>b. Any other relevant Defence instruction given under section 9A of the Defence Act 1903.</td>
</tr>
<tr>
<td></td>
<td>See: Defence Workplace Relations Manual Chapter 21 Part 1, Executive Vehicle Allowance</td>
</tr>
<tr>
<td>Special Defence vehicle</td>
<td>A vehicle that is owned or leased by the Commonwealth and is one of the following.</td>
</tr>
<tr>
<td></td>
<td>a. A Z-plated vehicle.</td>
</tr>
<tr>
<td></td>
<td>b. An Army, Navy or Air Force plated vehicle.</td>
</tr>
<tr>
<td></td>
<td>c. Any other Commonwealth vehicle that is on loan to the member for home garaging.</td>
</tr>
<tr>
<td>Star rank</td>
<td>The substantive rank of Brigadier or higher. This includes a reference to that rank in relation to a member who is promoted for a specified period under regulation 35 of the Defence (Personnel) Regulation 2002.</td>
</tr>
</tbody>
</table>

4.6.4 ...
4.6.5 Membership of airline club
A member is eligible to the basic membership of an airline club of a Government-contracted carrier at Commonwealth expense.

4.6.6 ...

4.6.7 Mobile telephones and hand held devices
1. The member is eligible for a mobile telephone or other handheld device.

   Example: A BlackBerry.

2. The Department of Defence will meet the cost of providing and operating the telephone or device, including limited personal use.

3. A member of the Reserves is only eligible under this clause when both the following apply.
   a. The member has 100 days of expected liability to serve in the financial year.
   b. The member’s commanding officer or manager approves that the benefit be made available, having regard to the duties that the member is required to perform.

4.6.8 Executive vehicle allowance
1. This clause does not apply to any of the following classes of members.
   a. The member holds the rank of Lieutenant General or higher.
   b. The member uses a special Defence vehicle for their command appointment.
   c. The member has a privately-plated vehicle under clause 4.6.9.

2. A member is eligible to be paid executive vehicle allowance.

3. A member of the Reserves may be paid the allowance under this clause for any day that they perform duty for which salary is payable.

4. A pro-rata amount of the annual rate of the allowance may be paid for the days a member performs duty when the member is either of the following.
   a. A member on part-time leave without pay.
   b. A member of the Reserves on continuous full-time service.

   Note: The pro-rata amount is calculated using a 14 day fortnight.

5. The member is eligible for an allowance at the relevant rate provided in the following table.

<table>
<thead>
<tr>
<th>Item</th>
<th>A member...</th>
<th>with a rank of...</th>
<th>is eligible for an allowance at the rate of...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>on continuous full-time service</td>
<td>O-7</td>
<td>$25,208 a year.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>O-8</td>
<td>$26,928 a year.</td>
</tr>
<tr>
<td>2.</td>
<td>on Reserve service</td>
<td>O-7</td>
<td>$69.06 a day.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>O-8</td>
<td>$73.78 a day.</td>
</tr>
</tbody>
</table>
Note 1: The allowance is paid on a fortnightly basis in addition to salary and does not count for superannuation purposes.

Note 2: Calculation of the fortnightly payment is based on a 14 day fortnight.

6. A member who holds a temporary or acting star rank is eligible for a pro-rata amount of the allowance if the member holds the temporary or acting rank for a continuous period of four weeks or more. The rate the member may be eligible for under subclause 3 is shown in the following table.

   Note: For a Reserve member, the four-week period may include days when the member does not perform duty. This only applies when the member stays at a star rank level and does not perform duty at their substantive rank during the period.

<table>
<thead>
<tr>
<th>Item</th>
<th>A member who has a substantive rank of...</th>
<th>performing higher duties at a rank of...</th>
<th>is eligible for an allowance rate for the rank of...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>O-6 or lower</td>
<td>O-7</td>
<td>O-7</td>
</tr>
<tr>
<td>2.</td>
<td>O-7</td>
<td>O-8</td>
<td>O-8</td>
</tr>
<tr>
<td>3.</td>
<td>O-8</td>
<td>O-9 or higher</td>
<td>O-8</td>
</tr>
</tbody>
</table>

7. A member who receives the allowance must make use of shuttle services and other official vehicles for transport for official purposes in their posting location, if reasonably practicable.

8. A member who receives executive vehicle allowance is not normally eligible to receive vehicle allowance.

See: Chapter 9 Part 6 Division 1 clause 9.6.6, Member this Part does not apply to

4.6.9 Privately-plated Defence vehicle - transitional

1. The provisions for privately-plated Defence vehicles ceased on 21 August 2012 and members are no longer eligible to apply for one.

2. This clause applies to a member who has use of a privately-plated Defence vehicle provided prior to 21 August 2012.

3. A privately-plated vehicle is subject to both of the following conditions.
   a. It is leased by the Commonwealth.
   b. Defence permits the member a licence or sublease to use it in accordance with the executive vehicle allowance guidelines.

4. This clause ceases to apply to members eligible under subclause 2 when the lease of their privately-plated Defence vehicle expires. The member is then eligible for payment of the executive vehicle allowance under clause 4.6.8.

Note: The member may not apply for an extension of the lease.

See: Clause 4.6.8, Executive vehicle allowance

Example: A member leased a privately-plated Defence vehicle on 5 June 2012. The lease arrangement was for a 24 month period and will expire on 4 June 2014. The member continues to maintain the vehicle under the lease arrangement until the lease is finalised. At the end of the lease arrangement, the member returns the vehicle and is then eligible for the executive vehicle allowance.

5. A privately-plated Defence vehicle is provided for the member's use subject to the conditions contained in the executive vehicle allowance guidelines and in any lease under which the Commonwealth has obtained the vehicle.
6. A member may choose to return a privately-plated Defence vehicle before the end of the term of a licence or sublease that they have agreed to. If this occurs, the executive vehicle allowance that becomes payable to the member is reduced by the amount of any early return fees payable by the Commonwealth.

7. The following conditions apply for a period in which the member is on leave.
   a. The member may use a fuel card paid for by the Commonwealth during any period of paid leave.
   b. The member may use the fuel card for a period of up to three months of leave without pay.
   c. The member must return the vehicle for any period of leave without pay that is longer than three months.

4.6.10 Parking space or permit
1. A member is eligible for either of the following.
   a. A parking space at or near their posting location.
   b. A parking permit.
2. The member may be required to make a contribution towards the parking space or permit.

   See: Part 10, Parking

4.6.11 ...
Part 6A: Victoria Cross for Australia representational duties

4.6A.1 Purpose
   This Part has two purposes.
   a. To recognise and reward the contribution of Victoria Cross for Australia recipients.
   b. To provide a package of benefits for Victoria Cross for Australia recipients to allow them to perform the representational duties associated with the award.

4.6A.2 Persons this Part applies to
   This Part applies to any of the following persons.
   a. A member who has been awarded the Victoria Cross for Australia.
      See: Chapter 3 Part 7, Victoria Cross for Australia medal
   b. A member who has been approved to perform escort duties for a Victoria Cross for Australia holder.
   c. The family of a member posthumously awarded the Victoria Cross for Australia.

4.6A.2A Nominated family of member posthumously awarded
   Commonwealth assistance may be provided to the family of a member posthumously awarded the Victoria Cross for Australia, to attend representational activities. All the following limits apply.
   a. The CDF must decide that it is reasonable in the circumstances for family to represent the Victoria Cross recipient, having regard to the advice of the relevant Service Chief.
   b. The Victoria Cross recipient’s family may nominate a maximum of two family members to attend an activity.
      Note: Different family members may be nominated for separate occasions.
   c. Benefits may only be provided up to five years from the date of investiture of the Victoria Cross for Australia.

4.6A.3 Expenses related to representational duties
   1A. For the purposes of this clause the term member also applies to a family member of a posthumously awarded Victoria Cross recipient, who has been nominated under clause 4.6A.2A.
      See: Clause 4.6A.2A, Nominated family of member posthumously awarded
   1. The Commonwealth will pay for, or reimburse the member, costs directly related to the member's representational duties for the following expenses.
      a. The purchase of civilian clothing for the member.
      b. The hire of civilian clothing for the member.
      c. The purchase of clothing for the member's recognised dependants.
      d. The hire of clothing for the member's recognised dependants.
      e. Laundry and dry cleaning costs.
f. Babysitting costs, when the member and their spouse or partner are attending representational activities.

2. The CDF may approve any additional costs not listed in subclause 1 that relate directly to the member's representational duties.

3. The CDF may approve reimbursement of the cost of clothing hire for the escort personnel who must attend representational events with the Victoria Cross for Australia recipient.

4.6A.4 Business class travel

1. The CDF may approve travel at Commonwealth expense for the member and their escort for travel to and from Victoria Cross for Australia representational activities.

   See:
   Chapter 9 Part 1 clause 9.1.6, Class of travel
   Chapter 13 Part 2 Division 1, Class of air travel

2. The CDF may approve business class travel at Commonwealth expense for the following people for travel to and from Victoria Cross for Australia representational activities.

   a. The member's spouse or partner.

   b. The member's recognised dependants.

   c. The family of a member posthumously awarded the Victoria Cross for Australia, nominated under clause 4.6A.2A.

      See: Clause 4.6A.2A, Nominated family of member posthumously awarded

See:
Clause 4.6A.2A, Nominated family of member posthumously awarded
Chapter 9 Part 3 Division 9, Travel for representational purposes
Chapter 13 Part 2 Division 3, Accompanied travel

4.6A.5 Travel allowance

Travel costs or travel allowance rates, specified in Annex 9.5.A Part 1, are payable to the member and the following people for travel on Victoria Cross for Australia representational activities.

   a. The member's dependants.

   b. Escort personnel.

   c. Up to two nominated family members of a member posthumously awarded the Victoria Cross for Australia.

   See:
   Clause 4.6A.2A, Nominated family of member posthumously awarded
   Chapter 13 Part 2, Overseas travel entitlements

See:
Clause 4.6A.2A, Nominated family of member posthumously awarded
Chapter 9 Part 5 Annex 9.5.A Part 1, Amounts for accommodation, meals and incidentals
Chapter 13 Part 2, Overseas travel entitlements
Part 7: Training payments

4.7.1 Overview
This Part contains information on ADF training allowances and reimbursements.

4.7.2 Contents
This Part includes the following Divisions:
Division 1  Trainee’s dependant allowance
Division 2  Medical residency – additional salary
Division 3  Former medical or dental officer – refresher training
Division 4  Australian Defence Force Academy textbooks
Division 5  In-service medical officers – refresher training
Division 6  ...
Division 7  Army dental officer professional development scheme
Division 1: Trainee's dependant allowance

4.7.3 Purpose
Trainee's dependant allowance supplements a trainee's salary when they are supporting one or more eligible dependants.

4.7.4 Definition
This table outlines the definition used in this Division.

<table>
<thead>
<tr>
<th>Term</th>
<th>Definition in this Division</th>
</tr>
</thead>
<tbody>
<tr>
<td>Eligible dependant</td>
<td>a. The trainee's dependant, or</td>
</tr>
<tr>
<td></td>
<td>b. Another person who is:</td>
</tr>
<tr>
<td></td>
<td>- under 16 years old, and</td>
</tr>
<tr>
<td></td>
<td>- living with the trainee, and</td>
</tr>
<tr>
<td></td>
<td>- wholly or substantially dependent on the trainee.</td>
</tr>
</tbody>
</table>

4.7.5 Member this Division applies to
This Division applies to a trainee in the Permanent Forces whose salary is less than the salary of a Private in Pay Grade 1.

Related information: For the salary of a Private in Pay Grade 1, see Schedule B.12 to DFRT Determination No. 15 of 2008, Salaries.

See: Chapter 3 Part 1 Schedule B.12, Other rank members salary rates

4.7.6 When this Division does not apply
This Division does not apply if any of these criteria are met.

a. If the trainee's eligible dependant has an income of $33,326.80 or more in a financial year.
b. The trainee is not entitled to salary.
c. The member is on Reserve service.

4.7.7 Rate of entitlement
1. The rate of trainee's dependant allowance is the difference between their rate of salary and the annual rate of salary for a Private in Pay Grade 1.

See: Chapter 3 Part 1 Schedule B.12, Other rank salary rates Schedule B.13, Trainee salary rates

2. Trainee's dependant allowance is paid fortnightly based on the annual amount.
4.7.8 Dual entitlement

1. If the trainee's dependant is a member and is also entitled to the trainee's dependant allowance, they will share the allowance.

2. This table describes the rates under dual entitlement.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the trainee and dependant have…</th>
<th>the rate for each is…</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>the same rate of salary</td>
<td>half the difference between their individual rate and the salary of a Private in Pay Grade 1.</td>
</tr>
<tr>
<td>2.</td>
<td>different rates of salary</td>
<td>half the difference between the lower individual rate and the salary of a Private in Pay Grade 1.</td>
</tr>
</tbody>
</table>
Division 2: Medical residency – additional salary

4.7.9 Purpose
1. This Division supplements the salary for a member who works as a resident medical officer at a civilian hospital.

2. A member is paid additional salary to equal the salary and allowances they would have received if they had been a civilian resident medical officer at the hospital.

4.7.10 Members this Division applies to
This Division applies to a member who undertakes a period of compulsory residency at a civilian hospital with the approval of the CDF.

4.7.11 Rate of entitlement
The rate of additional salary is worked out by calculating the difference between these two amounts.

a. What the civilian hospital pays Defence for the member’s services.

b. What the member receives by way of the total of all these payments from Defence.

   i. Salary.

   ii. Service allowance.

   iii. ADF district allowance, if applicable.

4.7.12 Payment for accrued leave
The member is entitled to payment for any leave accrued but not granted during their period of compulsory residency, less any payment instead of leave made by the hospital.

4.7.13 Conditions of entitlement
1. The sponsored member works full-time at the hospital providing the training.

2. The member remains in ADF service. They work under an arrangement agreed between the hospital and the Commonwealth. The member will not become an employee of the hospital.

3. The member retains all the conditions of service of full-time members.
Division 3: Former medical or dental officer – refresher training

4.7.14 Purpose
Refresher training assistance assists a former member who served as a medical or dental officer with the costs of training to better equip them for civilian practice or employment.

4.7.15 Definition

<table>
<thead>
<tr>
<th>Term</th>
<th>Definition in this Division</th>
</tr>
</thead>
<tbody>
<tr>
<td>Refresher training course</td>
<td>A course of study, approved by the CDF, to be undertaken by a former member in aspects of medical or dental practice that are not normally found in the ADF.</td>
</tr>
</tbody>
</table>

4.7.16 Members this Division applies to
This Division applies to a former member who served on a fixed-term appointment as a medical or dental officer, if they meet all of these criteria.

a. They were appointed before graduation or within two years after first registration as a medical or dental practitioner.

b. They completed at least four years’ continuous full-time service as a medical or dental officer before ceasing to be a member.

c. They begin a refresher training course within 12 months of ceasing service.

d. They have not, on the day they begin the training course, been appointed as an officer on an indefinite appointment.

4.7.17 Conditions for refresher training payment
1. The former member is entitled to a payment for the refresher training course if the CDF considers it reasonable for them to undertake it.

2. In deeming it reasonable, the CDF must consider all of these criteria.

a. How much the length and nature of the former member’s service has impaired their ability to undertake civilian medical or dental practice or employment.

b. How much the former member’s completion of the course would remedy any impairment.

c. Any other factor relevant to the former member’s ability to undertake such practice or employment.

3. Payment is available for the period of a course to a maximum of 90 days.

4. Only one payment can be made to a member under this Division.
4.7.18 Amount of payment

1. The amount of payment is worked out by calculating the difference between these two amounts.
   a. The salary the former member would have been receiving (including any higher duties allowance) if, on the day the training course begins, they were still in the ADF with the rank they had when they left it.
   b. The salary (excluding overtime or penalty rates) a civilian employer would pay them on the day they begin the course.

2. If the member's salary in a. is more than that in b, a daily payment is worked out for the period of the course up to a maximum of 90 days.

Example 1: A medical officer left the ADF on 30 June on a salary of $70,000 a year. They begin a 90-day refresher training course on 1 February the following year. The salary for their rank in the ADF had risen to $75,000 during those seven months.

The salary payable to them at the start of the course by the civilian employer is $65,000.

Their daily rate is therefore $111, worked out as follows:

\[
    \frac{75,000 - 65,000}{90} = 10,000 \div 90 = 111
\]

Example 2: A dental officer left the ADF on 30 June on a salary of $50,000 a year. They begin a 90-day refresher training course on 1 February the following year. The salary for their rank in the ADF had risen to $55,000 over that period.

The salary payable to them at the start of the course by the civilian employer is $50,000.

The dental officer is not entitled to a payment.

3. Applications should be forwarded to the Defence Force Pay Accounting Centre after they are approved. The payment will be made as if it was salary paid on ceasing continuous full-time service.
Division 4: Australian Defence Force Academy textbooks

4.7.19 Purpose
Members of the Australian Defence Force Academy are entitled to assistance with the costs of buying textbooks.

4.7.20 Member this Part applies to
This Part applies to a trainee who is an undergraduate posted to the Australian Defence Force Academy.

4.7.21 Reimbursement for cost of textbooks
1. The Commonwealth will provide a member with their compulsory textbooks for the purposes of their course.

   Note: For the purposes of this clause compulsory textbooks are textbooks which have been approved by the ADFA Commandant.

2. If the Commonwealth cannot provide a member with their compulsory textbooks under subclause 1, the member will be reimbursed reasonable costs for their compulsory textbooks.

   Note: Textbooks which have been recommended for a course will not be provided at Commonwealth expense or the cost reimbursed.
**Division 5: In-service medical officers – refresher training**

**4.7.22 Purpose**

In-service training assistance is provided to serving medical officers to allow them to undertake refresher training or experience, except where the training is a Service requirement.

**4.7.23 Members this Division applies to**

This Division applies to a medical officer serving on an indefinite appointment.

**4.7.24 Conditions of training**

1. The CDF may approve the member to undertake refresher training for a maximum of 12 months on full salary after each completed six years of service.

2. The CDF may approve the member to do the training in one or more periods over the member's service, subject to Service requirements.

**4.7.25 Additional allowance**

1. When the member's refresher training takes place at a civilian hospital, they are entitled to an allowance if their hospital remuneration is greater than the remuneration they would otherwise be paid by the ADF.

2. For subclause 1, the member’s Service remuneration is worked out as sum of these amounts that were payable to the member, at the rank they held immediately before they started the training course.
   b. Service allowance.

   **Note:** The member remains in ADF service. They work under an arrangement agreed between the hospital and the Commonwealth that allows them to continue to receive ADF salary. The member will not become an employee of the institution.

3. The allowance is paid at the end of each three-month period of training.

4. The amount of the allowance is worked out by subtracting the amount of hospital remuneration payable to them from the amount of Service remuneration they would otherwise have received for the same period.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Contact the civilian hospital and find out the annual salary paid to a civilian medical officer doing the same work as the member.</td>
</tr>
</tbody>
</table>
| 2.   | Calculate the member's annual Service salary and allowances. This includes the sum of these amounts.  
   a. Base salary.  
   b. Service allowance. |
| 3.   | Subtract the amount obtained in step 2 from the amount obtained in step 1.  
   **Result:** The difference is the annual rate of additional allowance. |
| 4.   | Divide the annual amount of additional allowance payable to the member by 4.  
   **Result:** The amount calculated is the quarterly rate of additional allowance payable to the member. |
4.7.26 Expenses associated with training

1. The member is entitled to be reimbursed for these costs.
   a. Compulsory fees for the training.
   b. The cost of textbooks prescribed for a course.

2. The ADF may make available, for the duration of the training, medical instruments the
   member must use in the training.

3. The member is responsible for costs of any travel or removal needed to complete the
   training.
Division 6: ...
Division 7: Army dental officer professional development scheme

4.7.27 Purpose
The Division sets out the reimbursement a dental officer may get when they participate in approved professional development activities.

4.7.28 Definitions
For the purpose of this Division, a member is a dental officer if they meet the definitions in clause B.3.2 of DFRT Determination No. 15 of 2008, Salaries.
See: Chapter 3 Part 1 Part B Division 2, Salary (Specialist officers)

4.7.29 Member this Division applies to
1. This Division applies to a member who meets all of the following conditions.
   a. The member is an Army dental officer who provides a clinical dental capability.
   b. The member is on either continuous full-time service or Reserve service.
   c. The member is Army Individual Readiness Notice (AIRN) compliant on the day the expense is incurred.
      See: Defence Instruction (Army) OPS–80–1–Army Individual Readiness Notice
      Exception: The member does not have to be fit for operational deployment.
2. This Division ceases to apply to all members on 30 June 2020.

4.7.30 Payment
1. A member may be reimbursed the cost of approved professional development activities up to a maximum amount.
   a. Professional development activities are described in clause 4.7.31.
      See: Clause 4.7.31, Professional development activities
   b. The process for calculating the maximum amount of reimbursement for a member is set out in clause 4.7.32.
      See: Clause 4.7.32, Calculation of the maximum
      Example: A member enrols in training that costs $12,000. The CDF approves the training as a professional development activity under clause 4.7.31. The maximum calculated for the member under clause 4.7.32 is $10,000. The member may be reimbursed $10,000.
      Non-example: A member buys computer equipment that costs $1,000. The CDF does not approve the equipment as a professional development activity. The member may not be reimbursed for the purchase.
2. Costs for professional development activities must be paid in full before reimbursement may be paid.
3. The maximum under clause 4.7.32 applies to a single financial year. Unused funds cannot be paid to the member or carried over to future financial years. If the costs reimbursed are less than the maximum, the member is not entitled to the difference.

See: Clause 4.7.32, Calculation of the maximum

4. Incurred costs must be paid for and reimbursed in the same financial year.

5. A member can be provided financial support under this Division by direct payment to a supplier for an approved professional development activity. Any amount paid directly is counted as part of the costs that may be reimbursed within the maximum under clause 4.7.32.

6. Travel costs for professional development activities are included as part of the costs that may be reimbursed within the maximum under clause 4.7.32.

7. A member may use their Defence travel card for travel associated with an approved professional development activity.

4.7.31 Professional development activities

1. The CDF may approve activities, travel or the purchase of equipment as professional development activities. The CDF must consider all the following criteria.

   a. Whether the activity will enhance the member’s clinical and professional skills.
   b. Whether the activity could be funded by other means.

   Example: Courses offered under the Defence Assisted Study Scheme.

   c. The cost of the activity.
   d. The interests of the Commonwealth.
   e. Any other factors relevant to the member’s personal development.

2. The following activities cannot be approved as professional development activities under this Division.

   a. Membership of groups that have a primary purpose that is political in nature.
   b. Activities associated with Specialist officer career structure competency-based training.
   c. Activities that can be accessed through the Defence Assisted Study Scheme.
   d. The purchase of non-dental specific computer hardware, software or internet access.

   Example: A member purchases a personal digital assistant (PDA) device. The equipment does not meet the criteria for a professional development activity under clause 4.7.31. The cost of the device is not reimbursed.
4.7.32 Calculation of the maximum

1. This clause sets out how to calculate the maximum reimbursement that may be paid to a member under clause 4.7.30.

   See: Clause 4.7.30, Payment

2. The maximum for a member of the Permanent Forces is $10,000 in a financial year.

3. This subclause applies to a member of the Army Reserves on continuous full-time service. The member’s maximum claim is as follows.
   a. The maximum is $833.33 for each period of 30 consecutive days of service in a financial year.
   b. The financial year reimbursement may not exceed $10,000.
   c. Any period of less than 30 consecutive days of service in a financial year does not count towards the maximum.
   d. Unused days of service not claimed in a financial year cannot be carried over to the next financial year.
   e. A member who has worked both permanent service and Reserve service cannot claim more than $10,000 in a financial year.

   Example: A member works 65 consecutive days of service in a financial year. The member has worked two complete periods of 30 consecutive days. The member’s maximum is $833.33 multiplied by two, or $1,666.66.

4. This subclause applies to a member of the Reserves on Reserve service. The member’s maximum is calculated as follows.
   a. The maximum is $27.39 for each day of service. The days do not need to be consecutive. A day of service is a minimum of six hours of duty on a day.
   b. The financial year reimbursement may not exceed $10,000.
   c. Twenty days or more of Reserve service must be served within a financial year before a claim can be made.
   d. Any total of less than 20 days of Reserve service in a financial year does not count towards the maximum.
   e. Unused days of service not claimed in a financial year cannot be carried over to the next financial year.

   Example: A member works five days a month over a six month period. The member has worked 30 days in a financial year. The member’s maximum is $27.39 a day multiplied by 30 days. The member’s maximum reimbursement is $821.70.

5. This subclause applies to a Reserve member who has worked both continuous full-time service and Reserve service in a financial year.
   a. The member’s maximum is the sum of the limits as calculated under each type of service.

       See: Subclauses 3 and 4.
   b. The member can not combine unused days from continuous full-time service and Reserve service to be eligible for a claim.

   Example: A Reserve member works 55 days of continuous full-time service in a financial year. The member also works nine individual days of Reserve service in the financial year. The member’s maximum is the sum of items 1 and 2.
<table>
<thead>
<tr>
<th>Item</th>
<th>Type of service</th>
<th>Limit</th>
</tr>
</thead>
</table>
| 1.   | Continuous full-time service | The member has 55 days of continuous full-time service. That is one block of 30 days.  
1 x $833.33 = $833.33  
The member's limit for this item is $833.33.  
There are 25 unused days (55 days – 30 days). The member is not entitled to payment for the unused days. |
| 2.   | Reserve service         | The member has 9 days of Reserve service.  
The member does not have 20 days of Reserve service. The nine days are unused days.                                                   |
| 3.   | Total                   | The member's maximum for continuous full-time service is $833.33. There is no entitlement for the member's Reserve service.  
The member may claim a reimbursement up to a maximum of $833.33 for the financial year. |
Part 8: Reserves and Cadets

4.8.1 Overview
The ADF provides a range of fees and bonuses for members of the Reserves, including legal officers, members of the former Emergency Forces, and Airfield Defence Guards.

4.8.2 Contents
This Part includes the following Divisions:
Division 1 Legal officer sessional fee
Division 2 Airfield Defence Guards (annual proficiency bonus)
Division 3 Emergency Forces gratuity and Army Individual Reserve entitlements – transitional provisions
Division 4 Army’s Reserve Response Force – annual bonus
Division 5 ...
Division 6 Cadet forces allowance
Division 7 Health support allowance – Reserves
Division 8 ...

No longer in effect
Division 1: Legal officer sessional fee

4.8.3 Purpose
Legal officer sessional fee compensates Reserve legal officers for the following.
a. For certain professional work they perform for the ADF.
b. For practice costs associated with the duties in paragraph a.

Examples: Telephone calls, facsimile transmissions, postage and photocopying.

4.8.3A Definition
This table outlines the definition used in this Division.

<table>
<thead>
<tr>
<th>Term</th>
<th>Definition in this Division</th>
</tr>
</thead>
<tbody>
<tr>
<td>Court of Inquiry</td>
<td>'Court of Inquiry' has the same meaning as in regulation 3 of the Defence (Inquiry) Regulations 1985.</td>
</tr>
</tbody>
</table>

4.8.4 Members this Division applies to
This Division applies to a legal officer who is a member of the Reserves.

4.8.5 Duties attracting a sessional fee
1. A legal officer is entitled to a sessional fee if all the following conditions are met.
a. The legal officer performs legal duties in the ADF when they would otherwise be working in a private professional capacity as a barrister or solicitor.
b. Any of the following persons approves a period of the duty described in the table at paragraph c, before it is performed.
   i. CDF.
   ii. Director General Australian Defence Force Legal Services.
c. The legal officer performs one or more of the duties described in the following table.
<table>
<thead>
<tr>
<th>Item</th>
<th>Duties</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Military duty as a counsel or assistant counsel performing any of the following duties.</td>
</tr>
<tr>
<td></td>
<td>a. Appearing before a summary authority.</td>
</tr>
<tr>
<td></td>
<td>b. Any of the following duties performed in relation to a Court Martial or Defence Force Magistrate proceeding.</td>
</tr>
<tr>
<td></td>
<td>i. Appearing in the proceeding.</td>
</tr>
<tr>
<td></td>
<td>ii. Participating in a pre-trial directions hearing.</td>
</tr>
<tr>
<td></td>
<td>iii. Participating in a case management conference.</td>
</tr>
<tr>
<td></td>
<td><strong>Examples:</strong> Conferences conducted in person or by telephone conference</td>
</tr>
<tr>
<td></td>
<td>iv. Participating in a stay application in relation to a punishment or order.</td>
</tr>
<tr>
<td></td>
<td>c. Providing legal services related to paragraphs a and b.</td>
</tr>
<tr>
<td></td>
<td>d. Providing legal services relating to a petition or request for review to a reviewing authority, including a punishment review pursuant to the <em>Military Justice (interim Measures) Act No. 2 2009</em>.</td>
</tr>
<tr>
<td></td>
<td><strong>Examples:</strong> Drafting legal advice, applications, submissions and petitions. Providing advice to a member on the merits of electing trial by a court martial or Defence Force Magistrate.</td>
</tr>
<tr>
<td>1A.</td>
<td>Military duty as a Judge Advocate or Defence Force Magistrate in a disciplinary proceeding.</td>
</tr>
<tr>
<td>1B.</td>
<td>Providing legal services relating to the preparation or provision of a report under section 154 of the <em>Defence Force Discipline Act 1982</em>.</td>
</tr>
<tr>
<td>2.</td>
<td>Military duty as a legal officer assisting a Court of Inquiry.</td>
</tr>
<tr>
<td>3.</td>
<td>Military duty as a legal officer representing or assisting in the representation of a person before a Court of Inquiry.</td>
</tr>
<tr>
<td></td>
<td>In this item, <strong>person</strong> includes a person who has died.</td>
</tr>
<tr>
<td>Authority:</td>
<td>Regulations 33 or 121 of the <em>Defence (Inquiry) Regulations 1985</em></td>
</tr>
</tbody>
</table>
4. Providing legal services to an ADF commander where all of the following requirements are met.
   a. The services are of any of the following types.
      i. Providing legal advice.
         Examples: Undertaking legal reviews under the *Defence Force Discipline Act 1982* and the *Defence (Inquiries) Regulations 1985*
         Preparation time is not paid for this duty. See: Subclause 2.
      ii. Providing dispute resolution services.
         Examples: Mediation, facilitation, negotiation, conflict coaching, conciliation and arbitration.
      iii. Acting as an inquiry officer or as an inquiry assistant.
         Authority: Regulation 69 of the *Defence (Inquiry) Regulations 1985*
   b. The services require legal skills.
   c. The services relate to duties and responsibilities of a member in that command.

5. Giving legal advice to a member on matters arising from their service in the ADF.
   Examples:
   1. Giving legal advice to a member concerning proceedings under the *Defence Force Discipline Act 1982*.
   2. Giving legal advice to a member concerning a redress of grievance pursuant to Part 15 of the *Defence Force Regulations 1952*.
   Preparation time is not paid for this duty. See: Subclause 2.

6. Giving legal advice to a defence civilian or former member in either of the following circumstances.
   a. The defence civilian or former member is being investigated in connection with disciplinary action or possible disciplinary action under the *Defence Force Discipline Act 1982*.
   b. The defence civilian or former member has been charged with an offence under the *Defence Force Discipline Act 1982*.
   In this item, *defence civilian* has the same meaning as in the *Defence Force Discipline Act 1982*.
   Preparation time is not paid for this duty. See: Subclause 2.

2. Items in the table in paragraph 1.c include preparation time spent on legal tasks.
   Examples: Proofing witnesses, taking instructions, settling agreed facts, reading transcripts, preparing submissions.
   Non-example: Travelling to the place of duty.
Exceptions:
Preparation time will not be paid in association with the following duties.
1. Duties in subparagraph a.i of item 4 of the table in paragraph 1.c.
2. Duties in item 5 of the table in paragraph 1.c.
3. Duties in item 6 of the table in paragraph 1.c.

Example: A legal officer provides legal advice to an ADF commander about one of her members. The legal officer is not entitled to be compensated for preparation time.

4.8.6 Sessional fee and Reserve salary
1. This clause applies in any period for which a legal officer is entitled to pay as a Reserve member and also performs duties that meet conditions for payment of the sessional fee set out in subclause 4.8.5.
2. If the member's Reserve salary for the period is less that the amount of sessional fee that would be payable for the same period, the member may elect in writing to be paid the higher amount of sessional fee under this Division instead of the salary.

Notes:
1. This clause does not affect the member’s entitlement to Reserve allowance payable under DFRT Determination No. 11 of 2013, ADF Allowances.
2. To avoid doubt, a member may be paid a combination of salary and sessional fee for a day, but is not entitled to payment for more than 6 hours duty in total for that day.
3. If the member is approved to perform a period of duty for Reserve salary and not also given an express approval for that period of duty for the purpose of this Division, the member cannot later elect to be paid legal officer sessional fee under clause 4.8.6.

Examples:
1. A member who elects to take a full day’s sessional fee for three or more hours duty cannot claim Reserve salary for the same day.
2. A member who takes a full day’s Reserve salary for six or more hours duty cannot claim sessional fee for additional hours on that same day.
### 4.8.7 Amount of sessionsal fee

1. A legal officer who performs duty in a matter described in the following table is entitled to a sessional fee, calculated at the rate set out in the table, for a period of up to 5 days.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member performs...</th>
<th>for...</th>
<th>the member is to be paid...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Any of the following duties described in any of the following parts of the table in paragraph 4.8.5.1.c</td>
<td>less than three hours in a day</td>
<td>$202.50 an hour.</td>
</tr>
<tr>
<td></td>
<td>a. Paragraph a of table item 1.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>b. Paragraph b of table item 1.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>c. Table item 1A.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>d. Table item 2.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>e. Table item 3.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>See</strong>: Clause 4.8.5, Duties attracting a sessional fee</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2.</td>
<td>Any of the following duties.</td>
<td>less than six hours in a day</td>
<td>$202.50 an hour.</td>
</tr>
<tr>
<td></td>
<td>a. Duties described in any of the following parts of the table in paragraph 4.8.5.1.c.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>i. Paragraph c of table item 1.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>ii. Paragraph d of table item 1.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>iii. Table item 1B</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>iv. Table item 4</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>v. Table item 5.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>vi. Table item 6.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>b. Preparation time associated with duties described in any of the following parts of the table in paragraph 4.8.5.1.c.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>i. Any of table items 1, 2 or 3</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>ii. Table item 4.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>Exception</strong>: Subparagraph a.i of table item 4.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>See</strong>: Clause 4.8.5, Duties attracting a sessional fee</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>iii. Table item 4.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>iv. Table item 4.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>v. Table item 4.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>vi. Table item 4.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
2. The following arrangements apply to a member who performs a particular duty described in subclause 1 for more than five days. The days do not have to be consecutive.

<table>
<thead>
<tr>
<th>Item</th>
<th>Day</th>
<th>Rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Days 1 to 5</td>
<td>In accordance with subclause 1.</td>
</tr>
<tr>
<td>2.</td>
<td>Day 6 and beyond</td>
<td>A daily rate of sessional fee for the sixth and subsequent days that CDF or the Director General Australian Defence Force Legal Services consider reasonable, having regard to the advice of the Attorney-General's Department. For periods of less than a day, the hourly rate of sessional fee is one-sixth of the determined daily fee. Sessional fee may also be paid for periods that are less than whole hours on a pro rata basis.</td>
</tr>
</tbody>
</table>

3. Duties performed by member who is a Senior Counsel or Queen’s Counsel are to be paid at 1.5 times the amount that would otherwise be payable.
Division 2: Airfield Defence Guards (annual proficiency bonus)

4.8.8 Purpose
The ADF provides an annual proficiency bonus to certain members of the Air Force Reserve Ground Defence Reserve Group (Operations) who do more than the minimum required training.

4.8.9 Members this Division applies to
This Division applies to a member who meets both of these criteria.

a. Volunteers to serve for five years in the Air Force Reserve as a Ground Defence Officer or Airfield Defence Guard in the Ground Defence Reserve Group (Operations), and

b. Undertakes duty (other than continuous full-time service) for up to 18 days more than the minimum 32 days' annual training they are required to do in any one year.

4.8.10 Conditions of entitlement
1. The member must meet all of these criteria.

a. They must volunteer to do the additional duty before the start of each 12-month period of service.

b. They must actually do the additional duty within that 12-month period or within an extra period that the officer-in-charge approves in writing.

c. They must meet the medical fitness standards for operational duty as a Ground Defence Officer or Airfield Defence Guard.

d. They must meet their service obligations.

e. They must demonstrate proficiency in the skills needed by a Ground Defence Officer or Airfield Defence Guard.

2. Duty undertaken for more than the additional 18 days in any year does not attract a bonus payment.

4.8.11 Rate and date of entitlement
1. The member is entitled to the bonus at the following rates.

a. $50 a day from the 1st to the 4th day (inclusive) of additional duty.

b. $75 a day from the 5th to the 8th day (inclusive).

c. $100 a day from the 9th to the 18th day (inclusive).
2. The bonus cannot be more than $1,500 in any one year.

3. The bonus is for duty performed in the 12 months before each anniversary of the member’s appointment or enlistment. It is payable on the later of these days.
   a. The anniversary of the member’s appointment or enlistment.
   b. The last day of the extra period approved in writing by the officer-in-charge.

   See: Paragraph 4.8.10.1.b, Conditions of entitlement.

4.8.12 Preservation of entitlement on transfer

1. A member who is not serving in the Ground Defence Reserve Group (Operations) on the day the bonus would be paid is still entitled to it, if they meet all of these criteria.
   a. They must meet the eligibility conditions in clause 4.8.9.
   b. They must have been transferred from the Group before that day without a break in their continuity of service.
   c. They must be a member of the ADF on that day.

2. The bonus is payable on that day as if they had not been transferred from the Group.
Division 3: Emergency Forces gratuity and Army Individual Emergency Reserve entitlements – transitional provisions

4.8.13 Cessation

This Division ceases operation on 30 November 2007.

4.8.14 Definitions

This table defines terms used in this Division.

<table>
<thead>
<tr>
<th>Term</th>
<th>Definition in this Division</th>
</tr>
</thead>
<tbody>
<tr>
<td>member of the former Emergency Forces</td>
<td>A member who meets both of these conditions.</td>
</tr>
<tr>
<td>a. The member was a member of the former Emergency Forces on 30 November 2002.</td>
<td></td>
</tr>
<tr>
<td>b. Since 1 December 2002, the member has continued to be a member of the Reserves.</td>
<td></td>
</tr>
<tr>
<td>member of the former Army Individual Emergency Reserve</td>
<td>A member who meets both of these conditions.</td>
</tr>
<tr>
<td>a. The member was a member of the former Army Individual Emergency Reserve on 30 November 2002.</td>
<td></td>
</tr>
<tr>
<td>b. Since 1 December 2002, the member has continued to be a member of the Reserves.</td>
<td></td>
</tr>
</tbody>
</table>

4.8.15 Emergency Forces – call-out gratuity

1. This clause applies to a member who meets both these conditions.
   a. They were a member of the former Emergency Forces.
   b. They begin continuous full-time service because they are called-out under section 50D of the Act.

2. The member is entitled to a gratuity of $110.

4.8.16 Former Army Individual Emergency Reserve – recovery of payment for enlistment

1. This clause applies to a member who meets all these conditions.
   a. They were a member of the former Army Individual Emergency Reserve.
   b. They became a member of the Reserves after ceasing to be a member of the Permanent Forces.
   c. When the member became a member of the Reserves, the member could have served in the Permanent Forces for at least five years before reaching the compulsory retiring age for rank.
   d. When the member became a member of the Reserves, the member was entitled to an amount of $1,000 under either of these Determinations.
      i. Chapter 2 Part 7 Division 4 of Defence Determination 2003/21, Conditions of Service, as amended.
      ii. Chapter 2 Part 7 Division 4 of Defence Determination 2000/1, Conditions of Service, as amended.
2. Both these conditions apply to a member who completes less than five years of service in the Reserves.

**Exceptions:** See subclause 3.

a. The member must repay part of the $1,000 payment to the Commonwealth.

b. The member can keep a pro rata amount worked out for the period of service completed.

**Example:** The member completes two years of service in the Reserves. The member can keep:

\[
\frac{2}{5} \times 1000 = 400
\]

The member must repay the remaining $600 to the Commonwealth.

3. Subclause 2 does not apply to a member who meets either of these conditions.

a. The member ceased to be a member of the Reserves to become a member of the Permanent Forces.

b. The CDF is satisfied that continued service in the Reserves would be detrimental to the member. This must be because of health, financial or personal circumstances of the member or the member's dependant.

4.8.17 Former Army Individual Emergency Reserve – efficiency allowance

1. This clause applies to a member who meets all of these conditions.

a. They were a member of the former Army Individual Emergency Reserve.

b. They meet the basic ADF physical fitness standard.

c. They maintain any trade skill they held on ceasing to be a member of the Permanent Forces.

d. They comply with any requirement to report for duty or medical examination.

2. The member is entitled to an annual efficiency allowance of $500. The allowance is payable on each anniversary of becoming a member of the Reserves.

3. No amount is payable to a member under this clause after the fifth anniversary of the member's enlistment, unless the member's period of enlistment is extended.
Division 4: Army’s Reserve Response Force – annual bonus

4.8.18 Definitions

This table defines terms used in this Division.

<table>
<thead>
<tr>
<th>Term</th>
<th>Definition in this Division</th>
</tr>
</thead>
<tbody>
<tr>
<td>Army’s Reserve Response Force</td>
<td>The Reserve Response Force component of the Active Reserve of the Army.</td>
</tr>
<tr>
<td>Reserve Response Force anniversary day</td>
<td>For a member, the anniversary of whichever of these dates applies to the member.</td>
</tr>
<tr>
<td></td>
<td>If the member was transferred to the Army’s Reserve Response Force... the member's anniversary day is...</td>
</tr>
<tr>
<td></td>
<td>before 1 December 2003 1 December 2003.</td>
</tr>
<tr>
<td></td>
<td>on or after 1 December 2003 the date the member was transferred.</td>
</tr>
</tbody>
</table>

4.8.19 Eligible member

1. This Division applies to a member who meets all these conditions.

   a. They are a member of the Army’s Reserve Response Force.

   b. The member has met either of the following conditions.

      i. The member has agreed in writing to perform the requirements of the Active Reserve, in accordance with administrative instructions made under s.9A of the Defence Act 1903.

         See: Defence Instruction (Army) Personnel 79-7, Management of Reserve Response Force personnel within the Army

      ii. Before 1 July 2006, the member had agreed in writing to perform the requirements of the High Readiness Reserve, in accordance with administrative instructions made under s.9A of the Defence Act 1903, and that agreement is still current.

         See: Defence Instruction (Army) Administration 79-6, Management of the High Readiness Reserve within the Army.

   c. They are certified by the CDF as proficient for service in the Army’s Reserve Response Force.

2. For paragraph 1.c, the CDF must consider the extent to which the member meets all these criteria.

   a. They have completed the required annual training obligation and scheduled periods of military training.

   b. They meet the annual readiness requirements for their employment category, as set out in the Army Individual Readiness Notice.

   c. They are available for call-out on continuous full-time service when required.

4.8.20 Entitlement

An eligible member is entitled to an annual bonus of $700 on their Reserve Response Force anniversary day.
Division 5: ...
Division 6: Cadet forces allowance

4.8.28A Purpose

This allowance has the following purposes.

a. To recognise that the Australian Defence Force Cadets is a youth development organisation staffed and funded in partnership between Defence and the community.

b. In acknowledgement of the partnership mentioned in paragraph a., to provide officers and instructor of cadets with an honorarium for their training, instruction and administration of cadets.

4.8.29 Person this Division applies to

1. This Division applies to a person who meets both the following conditions.

   a. They have been appointed as an officer or instructor of cadets.

   b. They help train, instruct or administer activities of these cadet forces.

      i. Australian Navy Cadets.

      ii. Australian Army Cadets.

      iii. Australian Air Force Cadets.

Note: These cadet forces are collectively known as the Australian Defence Force Cadets.

2. An officer or instructor of cadets serves as a member of the Australian Defence Force Cadets.

4.8.29A Approval to be paid cadet forces allowance

1. In this clause, a **deadline** is worked out using the following process.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Confirm the calendar month in which the activity ended.</td>
</tr>
<tr>
<td>2.</td>
<td>The <strong>deadline</strong> is the last day of the next month.</td>
</tr>
</tbody>
</table>

Example: An officer of Cadets runs a training course that ends on 5 February. The next month is March. The deadline for that activity is 31 March.

2. A person who meets both the following conditions is eligible to be paid cadet forces allowance.

   a. The person participates in an activity approved for the purposes of this Division by the relevant Service Chief.

   b. The person applies for payment of cadet forces allowance by the **deadline**.

Related Information: Clause 4.8.29, Person this Division applies to

3. A decision-maker may determine that a person who has not applied by the deadline is entitled to cadet forces allowance for a period of activity performed before the deadline. The decision-maker must consider the following criteria.

   a. Whether it was reasonable for the person not to apply by the deadline.
Examples:

1. The officer was in hospital recovering from an illness. It was reasonable for them not to have applied in the time given.

2. The officer went overseas before the deadline was introduced and didn't return to Australia until after the deadline for their claim.

Non-example: The officer knew about the deadline but was busy with private activities and so did not apply in time. It was not reasonable for the officer to have failed to apply before the deadline.

b. Whether an application has been made by another person on behalf of the officer or instructor of Cadets.

Examples:

1. The person’s legal personal representative.
2. Another person in the Australian Defence Force Cadets on the person's behalf.

4. For the purpose of the decision in subclause 3, any of the following persons is a decision-maker:

a. For Navy:
   i. Director-General Australian Navy Cadets.
   ii. A member with the rank of Commander or higher in Directorate of Australian Navy Cadets.

b. For Army:
   i. Commander Australian Army Cadets.
   ii. A person posted or allocated to Headquarters Australian Army Cadets, who holds either the rank of Colonel (or higher) or the classification of Executive Level 2 (or higher).

c. For Air Force:
   i. Director-General Cadets – Air Force.
   ii. A member with the rank of Wing Commander or higher in Cadet Branch Air Force.
4.8.30 **Period and rate of payment**

1. Cadet forces allowance is paid in accordance with the following table, for the period of the approved activity.

<table>
<thead>
<tr>
<th>Item</th>
<th>If...</th>
<th>is entitled to cadet forces allowance for a...</th>
<th>then they may be paid...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. an Officer of Cadets</td>
<td>full day</td>
<td>the daily rate for their rank in Part 1 of Annex 4.8.C.</td>
<td>See: Annex 4.8.C, daily rate of cadet forces allowance</td>
</tr>
<tr>
<td></td>
<td>part day</td>
<td>half the daily rate shown for their rank in Part 1 of Annex 4.8.C.</td>
<td>See: Annex 4.8.C, daily rate of cadet forces allowance</td>
</tr>
<tr>
<td>2. an Instructor of Cadets</td>
<td>full day</td>
<td>the daily rate for their rank in Part 2 of Annex 4.8.C.</td>
<td>See: Annex 4.8.C, daily rate of cadet forces allowance</td>
</tr>
<tr>
<td></td>
<td>part day</td>
<td>half the rate shown for their rank in Part 2 of Annex 4.8.C.</td>
<td></td>
</tr>
</tbody>
</table>

**See:** Subclause 4.8.30.1B outlines limits on the period of payment.

**Note:**
1. An Officer or Instructor may be assigned a rank in accordance with relevant regulations.
2. The benefit in this clause is an honorarium. It is made available after pre-approved Cadet activity is attended, and is subject to the Officer or Instructor meeting the time limit calculated under clause 4.8.29A.

1A. For the purpose of this Division, a full day and a part day are worked out using the following table.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the Officer or Instructor is entitled to cadet forces allowance for...</th>
<th>the day...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>six or more hours on any day</td>
<td>counts as a full day.</td>
</tr>
<tr>
<td>2.</td>
<td>between two and six hours on any day</td>
<td>counts as a part day.</td>
</tr>
<tr>
<td>3.</td>
<td>less than two hours on any day</td>
<td>does not count.</td>
</tr>
</tbody>
</table>

**Example:** A Squadron Leader (AAFC) trains cadets for 13 days in a financial year. The 13 days consists of ten full days and then four hours on each of the three other days. The total allowance paid would be $2,295.29, worked in accordance with the following table.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>The daily rate is paid for every full day. 10 days x $199.59 = $1,995.90</td>
</tr>
<tr>
<td>2.</td>
<td>Four hours in a day is considered a part day. Each part day is paid at half the daily rate. 3 days x ($199.59 ÷ 2) = $299.39</td>
</tr>
<tr>
<td>3.</td>
<td>$1,995.90 + $299.39 = $2,295.29 The Squadron Leader (AAFC) is paid $2,295.29.</td>
</tr>
</tbody>
</table>

1B. The amount of cadet forces allowance that may be paid in a financial year is limited.

a. Cadet forces allowance cannot be paid for more than 48 days in a financial year.

**Related Information:** Subclause 2 contains an exception to this limit.
b. The 48 days may be made up of any combination of full and part days. A part day is counted as half of a full day.

Examples:
1. 40 full days and 16 part days. The 16 part days count as eight full days; or
2. 96 part days.

C. Cadet forces allowance is only paid for attendance at approved activities. An Officer or Instructor of Cadets may have fewer than 48 days of approved activities in a financial year.

2. A Service Chief may decide that additional cadet forces allowance is payable to an officer or instructors of cadets who has reached the 48-day annual maximum, if satisfied that:

a. The officer or instructor has applied in writing for approval for the payment of additional cadet forces allowance in advance of the activity being held.

b. The relevant Service Chief has approved the circumstances in which the officer or instructor is required to undertake duty as special circumstances.

3. ...

4.8.30A Rate of allowance on advancement from other rank

1. This clause applies to an Officer of Cadets who was formerly an Instructor of Cadets.

2. The following table explains what rate applies to a person who is entitled to a full day of cadet forces allowance.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the person's rate as an Instructor of Cadets was...</th>
<th>then they...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>higher than their Officer of Cadets rate</td>
<td>continue to be paid their Instructor of Cadets rate.</td>
</tr>
<tr>
<td>2.</td>
<td>lower than their Officer of Cadets rate</td>
<td>are paid at the rate for their rank as an Officer of Cadets.</td>
</tr>
</tbody>
</table>

3. A person who is entitled to half a day of cadet forces allowance is paid at half the rate calculated in accordance with subclause 2.

4. The member's rate of allowance is adjusted to reflect changes in rates for the relevant rank in Annex 4.8.C.

See: Annex 4.8.C, Daily rate of cadet forces allowance

5. Item 1 of the table in subclause 2 ceases to apply when the person is promoted to an Officer of Cadets rank with a higher rate than the rate calculated under subclause 2.

Example: A Lieutenant (AAC) is promoted to a Captain (AAC). They were formerly a Warrant Officer Class 2 (AAC) and were paid at that rate while they were a Lieutenant (AAC) in accordance with subclause 2. The rate is higher for the Captain (AAC) than the Warrant Officer Class 2 (AAC) rate. They are paid at the Captain (AAC) rate.
4.8.31 Travelling, meal and vehicle allowance

1. An eligible officer or instructor is entitled to these allowances.
   
a. Payment of travel costs.
      
      See: Chapter 9 Part 5
   
b. Meal allowance.
      
      See: Chapter 4 Part 5
   
c. Vehicle allowance.
      
      See: Chapter 9 Part 6

2. An eligible officer or instructor is entitled to these allowances at the same rate as a member of the ADF with the same rank and in the same circumstances as the person.
Division 7: Health support allowance – Reserves

4.8.32 Purpose
This Division provides allowances to help Reserve members keep their health levels at required standards.

4.8.33 Definitions
The following definitions apply in this Division.

<table>
<thead>
<tr>
<th>Item</th>
<th>Term</th>
<th>Definition in this Division</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Annual health declaration</td>
<td>A written declaration made by a member, in relation to their health status since their last health examination. The declaration must state whether the member has an in-date health examination. It assists the member's Service to ensure the member is provided with any health examination that they require.</td>
</tr>
<tr>
<td>2.</td>
<td>Health examination</td>
<td>A health examination required under the relevant health policy set by Joint Health Command, from time-to-time. The examination stays current or ‘in-date’ for a set period of time.</td>
</tr>
<tr>
<td>3.</td>
<td>Active Reserve</td>
<td>Have the meanings given under Regulation 5 of the Defence (Personnel) Regulations 2002.</td>
</tr>
<tr>
<td>4.</td>
<td>High Readiness Active Reserve</td>
<td></td>
</tr>
<tr>
<td>5.</td>
<td>High Readiness Specialist Reserve</td>
<td></td>
</tr>
<tr>
<td>6.</td>
<td>Specialist Reserve</td>
<td></td>
</tr>
<tr>
<td>7.</td>
<td>Financial year</td>
<td>A period measured from 1 July to 30 June.</td>
</tr>
</tbody>
</table>
4.8.34 High Readiness Reserve health support allowance

1. This clause applies to a member who meets all of these conditions.
   a. They are a member of the High Readiness Active Reserve or the High Readiness Specialist Reserve.
   b. The member has made the agreement listed in the following table for the member's Service.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member is in the...</th>
<th>then...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Army</td>
<td></td>
</tr>
<tr>
<td></td>
<td>they have agreed to perform the requirements of the High Readiness Active Reserve or the High Readiness Specialist Reserve, in accordance with administrative instructions made under s.9A of the Defence Act 1903.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>The agreement must be in writing.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>See: Defence Instruction (Army) PERS 79-6 – Management of the Army High Readiness Reserve</td>
<td></td>
</tr>
<tr>
<td>2.</td>
<td>Air Force</td>
<td></td>
</tr>
<tr>
<td></td>
<td>the member has made an agreement with the CDF under subclause 3.5.76.1.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>See: Subclause 3.5.76.1, High Readiness Reserve agreement</td>
<td></td>
</tr>
</tbody>
</table>

c. They have a health insurance policy that meets all of these conditions.
   i. It is a policy for health insurance, with a health fund registered under the National Health Act 1953.
   ii. It includes the top level of hospital cover that the health fund provides, and optical and dental cover.
   iii. The member is named on the policy.

   **Examples:** The member holds the policy as an individual, or is named as one member of a couple or a family.

2. If the member is transferred to the High Readiness Active Reserve or the High Readiness Specialist Reserve, the member is entitled to a payment of $2,500.

3. The member is entitled to annual allowance payments at the rate of $2,500 a year.
   a. The member may apply for the allowance using the application form at Annex 4.8.A.

   **See:** Annex 4.8.A, High Readiness Reserve health support allowance claim form

   b. The allowance may be paid from each anniversary of the member's transfer into the High Readiness Active Reserve or the High Readiness Specialist Reserve.

   c. The member must provide evidence of health insurance that meets the requirements of paragraph 1.c.
4.8.35 Active and Specialist Reserve health support allowance

1. This clause applies to a member who is a member of one of the following groups.
   a. The Active Reserve.
   b. The Specialist Reserve.
   c. The Army Regional Force Surveillance List.
   d. The Local Observer Element of the Army.

2. This clause does not apply to a member who was on continuous full-time service for the whole of the financial year for which the allowance is claimed.

3. A member who is eligible under this clause is to be paid $600 for the financial year in which they were eligible.

4. To be eligible for Reserve health support allowance, a member must serve the period of time set out in subclause 5 for their Reserve category and follow one of the following procedures.
   a. The member may make an annual health declaration in writing.
      Note: The member's declaration is recorded in PMKeys, Defence's personnel system.
   b. This subparagraph applies to a member who has not been able to get a health examination in a financial year. The member may submit a confirmation of a health examination appointment that has been made for the next financial year.

5. A member meets the time condition for the allowance if, in a financial year, they serve for a number of days specified in the following table for their group.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member is in the...</th>
<th>the number of days is...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Active Reserve</td>
<td>20 days.</td>
</tr>
<tr>
<td>2.</td>
<td>The Army Regional Force Surveillance List</td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td>The Local Observer Element of the Army</td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td>Specialist Reserve</td>
<td>7 days.</td>
</tr>
</tbody>
</table>

6. The days in subclause 5 may be made up of any of the following.
   a. Reserve service in a group listed in subclause 1.
   b. Continuous full-time service of less than 365 days in that year.

7. The member's Commanding Officer may waive the need for the member to comply with any of the processes in paragraph 4.b having regard to the following.
   a. Whether Service reasons prevent the member from complying.
   b. Any relevant Defence Instructions.

8. If the member has met the requirements in subclauses 4 and 5 in the current financial year, then the member may be paid the allowance before the end of that year, in any of the following circumstances.
   a. For a member of Air Force – the member submits either of the following documents in accordance with a process in subclause 4.
i. A Reserve annual health declaration.

ii. A confirmation of an appointment for a health examination that is to happen in the next financial year.

b. For a member of Navy or Army – the member ceases to be in a category listed in subclause 1.

4.8.36   ...
Division 8: ...
Annex 4.8.A: High Readiness Reserve health support allowance claim form

<table>
<thead>
<tr>
<th>Service</th>
<th>Employee ID</th>
<th>Service number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Rank</td>
<td>Family name</td>
<td>Initials</td>
</tr>
<tr>
<td></td>
<td>Unit and/or section</td>
<td></td>
</tr>
<tr>
<td>Postal address</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Date transferred to the High Readiness Active Reserve or to the High Readiness Specialist Reserve

**Member's statement**

I verify that I have a current health insurance policy that meets the requirements of PACMAN Chapter 4 Part 8 Division 7 and have attached a copy of my current health insurance policy documentation showing the following:

- [ ] I am named as being covered by the policy
- [ ] The policy cover includes:
  - [ ] top hospital cover
  - [ ] dental cover
  - [ ] optical cover

Signature | Printed name | Date
---|---|---

**Cleared for payment**

(Member's administrative unit to complete)

The requirements of PACMAN Chapter 4 Part 8 Division 7 have been met by the member and they may be paid the High Readiness Reserve Health Support Allowance at the amount of $2500.

- [ ] Yes  
- [ ] No

Please give the reason for not clearing the payment.

Signature | Printed name
---|---

Rank | Appointment | Date
---|---|---
Annex 4.8.B: Reserve Annual Health Declaration

See: Chapter 4 Part 8

Copy of: Reserve Annual Health Declaration (AD424-1)

Note: This form is not available in this document. See determination 2006/75.
Annex 4.8.C: Daily rate of cadet forces allowance

See: Chapter 4 Part 8

Part 1: For an Officer of Cadets

<table>
<thead>
<tr>
<th>Rank</th>
<th>Australian Navy Cadets (ANC)</th>
<th>Australian Army Cadets (AAC)</th>
<th>Australian Air Force Cadets (AAFC)</th>
<th>Daily rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>Captain (ANC)</td>
<td>Colonel (AAC)</td>
<td>Group Captain (AAFC)</td>
<td>$337.58</td>
<td></td>
</tr>
<tr>
<td>Commander (ANC)</td>
<td>Lieutenant Colonel (AAC)</td>
<td>Wing Commander (AAFC)</td>
<td>$288.48</td>
<td></td>
</tr>
<tr>
<td>Lieutenant Commander (ANC)</td>
<td>Major (AAC)</td>
<td>Squadron Leader (AAFC)</td>
<td>$205.28</td>
<td></td>
</tr>
<tr>
<td>Lieutenant (ANC)</td>
<td>Captain (AAC)</td>
<td>Flight Lieutenant (AAFC)</td>
<td>$162.86</td>
<td></td>
</tr>
<tr>
<td>Sub-Lieutenant (ANC)</td>
<td>Lieutenant (AAC)</td>
<td>Flying Officer (AAFC)</td>
<td>$137.00</td>
<td></td>
</tr>
<tr>
<td>Acting Sub-Lieutenant (ANC)</td>
<td>Second Lieutenant (AAC)</td>
<td>Pilot Officer (AAFC)</td>
<td>$128.65</td>
<td></td>
</tr>
</tbody>
</table>

Part 2: For an Instructor of Cadets

<table>
<thead>
<tr>
<th>Rank</th>
<th>Australian Navy Cadets (ANC)</th>
<th>Australian Army Cadets (AAC)</th>
<th>Australian Air Force Cadets (AAFC)</th>
<th>Daily rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>Warrant Officer (ANC)</td>
<td>Warrant Officer Class 1 (AAC)</td>
<td>Warrant Officer (AAFC)</td>
<td>$169.31</td>
<td></td>
</tr>
<tr>
<td>Chief Petty Officer (ANC)</td>
<td>Warrant Officer Class 2 (AAC)</td>
<td>Flight Sergeant (AAFC)</td>
<td>$156.37</td>
<td></td>
</tr>
<tr>
<td>Petty Officer (ANC)</td>
<td>Sergeant (AAC)</td>
<td>Sergeant (AAFC)</td>
<td>$135.87</td>
<td></td>
</tr>
<tr>
<td>Leading Seaman (ANC)</td>
<td>Corporal (AAC)</td>
<td>Corporal (AAFC)</td>
<td>$118.14</td>
<td></td>
</tr>
<tr>
<td>Acting Leading Seaman (ANC)</td>
<td>Lance Corporal (AAC)</td>
<td>$109.11</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Able Seaman (ANC)</td>
<td>Private (AAC)</td>
<td>a. Leading Aircraftman (AAFC)</td>
<td>$106.97</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>b. Leading Aircraftwoman (AAFC)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Seaman (ANC)</td>
<td>Recruit (AAC)</td>
<td>a. Aircraftman (AAFC)</td>
<td>$104.88</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>b. Aircraftwoman (AAFC)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Part 9: Life insurance – additional risk insurance

4.9.1 Purpose
A member may be reimbursed the part of a life insurance policy premium they pay because of the additional risk involved in doing their duties. This includes a member on Reserve service. This additional risk premium is the difference between these two amounts.

a. The premium the member would pay for life insurance if their duties did not involve additional risk.

b. The premium they pay because of the nature of their duties.

4.9.2 Members entitled
A member may be reimbursed their additional risk insurance costs if they do either of the following.

a. They pay more than a normal yearly life insurance policy premium because of the nature of their duties.

   Examples: A member serving in flying or submarine categories.

b. They pay a higher premium on a life insurance policy they take out on a dependant because of the nature of their duties.

4.9.3 Members not entitled
A member will not be reimbursed their additional risk insurance costs if they pay additional premiums only because of the location they are serving in.

4.9.4 Amount of reimbursement
1. The member is entitled to be reimbursed the additional risk premium they paid for each insurance policy. No more than $2,339 can be paid in respect of a financial year, in total.

2. The CDF may grant an additional reimbursement, up to the amount of the additional risk premium. The CDF must consider all these criteria.

   a. The member's rank and duties.

   b. The nature of the policy and the commencement and maturity dates of the policy.

   c. The value of the policy.

   d. The reason for the additional risk premium.

   e. The additional risk premium offered by other insurers.

   f. Any other factor relevant to the member’s life insurance.

3. ...
4.9.5 Timing of reimbursement

1. A member is entitled to reimbursement once a year.

2. The premium for the additional risk insurance must be paid in full before reimbursement can be made.

   **Note:** The member must provide evidence of the payment. It is the member’s responsibility to provide enough detail to allow the entitlement to be verified.
Part 10: Parking

4.10.1 Purpose
This Division sets out the contribution for a parking space, or a parking permit, if one is allocated to a member at a specified location.

4.10.2 Contributions for parking and parking permits
1. This clause applies to a member when all of the following conditions are met.
   a. The member is allocated either of the following.
      i. A parking space at or near their posting location.
      ii. A parking permit instead of a specific parking space.
   b. The member chooses to take the parking space or permit.
   c. The posting location is a location for which the CDF decides that a contribution is payable for a parking space or permit.
2. The member must make an annual contribution of $1,040.00, payable at the rate of $40.00 each fortnight, for the parking space or permit they are allocated.
   Note: Weekends are not counted towards the contribution.
3. If a member is absent from the location for a period longer than four weeks, all of the following apply.
   a. The member must notify in writing, using form AE601 Car parking contributions – Authorisation, that they will be absent from the location.
   b. The member's contribution ceases on the first payday after the commencement of the member's absence.
   c. The contribution resumes on the first payday after the member returns to the location, this will be a full contribution.
4. Subclause 1 may apply to a member because they are performing temporary duty or acting rank in a position. In that case, the following limits apply to the member's contribution.
   a. The contribution only commences on the first payday after the member has been in the temporary or acting position.
   b. The contribution ceases on the first payday after the member ceases to hold the temporary or acting rank position.
Chapter 5: Leave

5.0.1 Overview

This Chapter sets out the entitlements and conditions for the various kinds of leave available to members.

5.0.2 Contents

This Chapter includes the following Parts:

Part 1 Overview
Part 1A Leave and travel
Part 1B Medical absence from duty
Part 2 Recreation leave
Part 3 Long service leave
Part 4 Maternity leave
Part 5 Parental leave
Part 6 War service leave
Part 7 Other leave with pay
Part 8 Leave without pay
Part 9 Short absence
Part 10 Public holidays – Australia
Part 11 Cancellation of, or recall from, leave
Part 1: Overview

5.1.1 Purpose

This Part gives a general outline of leave for ADF members and describes the various kinds of leave available.

5.1.2 Leave – overview

1. Each type of leave has conditions that accompany it, and these are described later in this Chapter.

2. Some leave accrues to a member in return for performing eligible service. Once earned it must be credited to the member, and cannot be removed by the ADF unless this Chapter allows for it. Members may apply for leave at any time, and approving authorities may grant or refuse it. On ceasing continuous full-time service, some leave types provide that any leave not taken (that has not lapsed) will be paid out.

   Examples: Basic recreation leave, long service leave.

3. Other leave types only apply when the member meets some qualifying criteria. A member who meets the criteria may be granted the leave, but may also be refused. If refused, there is no right to take it at a later time. A later application will be assessed on its merits.

   Examples: Leave without pay, compassionate leave.

   Exception: Maternity leave is the only form of leave that cannot be refused.

4. Other forms of absence are not an entitlement. They do not accrue and are granted solely at management discretion.

   Examples: Leave to be absent from duty for medical reasons (this is called a medical absence), examination leave, short absence following long or unusual duty.

5.1.3 Leave types

1. Key features of the major ADF leave types are set out in this table.

2. This table is a summary. For full details of each condition see the relevant part of this Chapter.
<table>
<thead>
<tr>
<th>Item</th>
<th>Leave type</th>
<th>Purpose</th>
<th>Accrues</th>
<th>Comments</th>
</tr>
</thead>
</table>
| 1.   | Additional recreation leave for non-warlike service  
**See:** Chapter 17 Part 9 Division 5 | To enable a member to obtain relief from military and environmental hazards in an operational area. | Y |  |
| 2.   | Additional recreation leave – remote location  
**See:** Chapter 5 Part 2 Division 3 clause 5.2.16 | To compensate members for the effects of service over time in a remote location. | Y | It is automatically credited during eligible service. |
| 3.   | Additional recreation leave – sea, field and flight duty (ARL)  
**See:** Chapter 5 Part 2 Division 3 | To compensate members for service in certain situations which are:  
a) under a continuous full-time shipboard routine;  
b) in the field; or  
c) performing military flight duties. | Y | The leave is linked to payment of an associated disability allowance. |
| 4.   | Additional recreation leave for training ('trainee leave')  
**See:** Chapter 5 Part 2 Division 5 | Additional recreation leave for training is for a member who must take a break from a course and who does not have enough recreation leave credit to cover the absence. | N | This form of leave was formerly referred to as trainee leave. |
| 5.   | Basic recreation leave (BRL)  
**See:** Chapter 5 Part 2 Division 2 | Recreation leave allows a member time to rest for a substantial period each year or to attend to personal matters. A period of leave should help them remain efficient and effective in their duties. | Y | It is automatically credited to members. |
| 6.   | Compassionate leave  
**See:** Chapter 5 Part 7 Division 2 | To deal with the death, very serious illness or serious illness of a close relative. | N | It is granted at management discretion. |
| 6A.  | Carer’s leave  
**See:** Chapter 5 Part 7 Division 2A | To allow the member to provide direct care and support to a dependant who is sick  
To allow the member to provide direct care and support to a dependant who cannot be cared for because of another dependant’s sickness. | N | It is granted at management discretion. |
| 7.   | Examination leave  
**See:** Chapter 5 Part 7 Division 4 | To attend examinations connected with a course of study for which the member is given Commonwealth financial assistance for the payment of fees. | N | It is granted on occurrence. |
<table>
<thead>
<tr>
<th></th>
<th>Extra recreation leave (ERL)</th>
<th>To give a member time for rest after they perform arduous or prolonged hours of duty.</th>
<th>Y</th>
<th>It is credited at management discretion.</th>
</tr>
</thead>
<tbody>
<tr>
<td>8.</td>
<td><strong>See:</strong> Chapter 5 Part 2 Division 4</td>
<td></td>
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<tr>
<td>9.</td>
<td>Field leave Flying leave <strong>See:</strong> Additional recreation leave – sea, field and flying duty (ARL) – item 3</td>
<td>-</td>
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</tr>
<tr>
<td>10.</td>
<td>Leave without pay <strong>See:</strong> Chapter 5 Part 8</td>
<td>To provide for absence from duty where no other leave entitlement is sufficient or appropriate, in circumstances where the member wishes to continue to serve in the Defence Force.</td>
<td>N</td>
<td>It is granted at management discretion. It is generally regarded as leave of last resort.</td>
</tr>
<tr>
<td>11.</td>
<td>Long service leave <strong>See:</strong> Chapter 5 Part 3</td>
<td>To provide members who have served for 10 years or more with the opportunity for an extended period away from work. Some previous service may count towards this.</td>
<td>Y</td>
<td>Long service leave is automatically credited to members. It is a seven-day-week leave type. It is granted for a continuous period of calendar days, including weekends and public holidays.</td>
</tr>
<tr>
<td>12.</td>
<td>Maternity leave <strong>See:</strong> Chapter 5 Part 4</td>
<td>The leave recognises the physical aspects of the later stages of pregnancy, childbirth and recovery after childbirth. It also provides time for initial care of the child.</td>
<td>N</td>
<td>Maternity leave consists of paid and unpaid leave. An application cannot be refused for any reason. New members may not have access to the paid leave component. The leave includes a period of required absence.</td>
</tr>
<tr>
<td>12A.</td>
<td>Medical absence <strong>See:</strong> Chapter 5 Part 1B</td>
<td>To provide the member with paid leave to be absent from duty when unfit for health reasons.</td>
<td>N</td>
<td>The member can be excused from duty for health reasons that include any of medical, mental health, dental and rehabilitation reasons.</td>
</tr>
<tr>
<td>13.</td>
<td>Parental leave <strong>See:</strong> Chapter 5 Part 5</td>
<td>To assist members and their dependants to spend time with their newborn or adopted dependent child.</td>
<td>N</td>
<td></td>
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<td></td>
<td>See: Additional recreation leave – remote location – item 2</td>
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<td>17.</td>
<td>Seagoing leave</td>
<td>-</td>
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<td></td>
<td>See: Additional recreation leave – sea, field and flying duty (ARL) – item 3</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>18.</td>
<td>Short absence</td>
<td>To rest and recover. To attend to urgent personal circumstances that a member would not be able to deal with in some other way because of Service requirements. This is if no other leave is available.</td>
<td>N</td>
<td>It is granted at commanders’ discretion. It is not a formal leave type and does not accrue.</td>
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<tr>
<td></td>
<td>See: Chapter 5 Part 9 Division 1</td>
<td></td>
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<tr>
<td>19.</td>
<td>Short absence for removal purposes</td>
<td>To enable members to complete the variety of tasks associated with a removal.</td>
<td>N</td>
<td>It is granted at commanders’ discretion. It is not a formal leave type and does not accrue.</td>
</tr>
<tr>
<td></td>
<td>See: Chapter 5 Part 9 Division 2</td>
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<tr>
<td>20.</td>
<td>Short absence when not required for duty</td>
<td>To technically cover absence when a member is not required for duty. This includes nights, weekends and stand-down hours.</td>
<td>N</td>
<td>It is granted at commanders’ discretion. It is not a formal leave type and does not accrue.</td>
</tr>
<tr>
<td></td>
<td>See: Chapter 5 Part 9 Division 3</td>
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<td>21.</td>
<td>Short leave</td>
<td>-</td>
<td>-</td>
<td>-</td>
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<tr>
<td></td>
<td>See: Short absence</td>
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<td>22.</td>
<td>...</td>
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<td>23.</td>
<td>Special leave for private purposes</td>
<td>To provide the specified members with a period of leave equal to a period of recreation leave credits that have expired.</td>
<td>N</td>
<td>It applies to the CDF, VCDF and Service Chiefs only.</td>
</tr>
<tr>
<td></td>
<td>See: Chapter 5 Part 7 Division 3</td>
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<td>24.</td>
<td>Trainee leave</td>
<td>-</td>
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<td></td>
<td>See: Additional recreation leave for training (‘trainee leave’) – item 4</td>
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<tr>
<td>25.</td>
<td>Travelling leave</td>
<td>To enable eligible members to spend all the leave period granted at the leave destination, regardless of location.</td>
<td>N</td>
<td>It is granted on occurrence.</td>
</tr>
<tr>
<td></td>
<td>See: Chapter 5 Part 7 Division 5</td>
<td></td>
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</tr>
<tr>
<td>26.</td>
<td>War service leave</td>
<td>To provide an additional leave entitlement for members who were on warlike service, to allow them to adjust back to living in Australia and rest from the rigours of warlike service.</td>
<td>Y</td>
<td>War service leave is intended to be taken on return to Australia from warlike service. It must be taken before recreation leave.</td>
</tr>
<tr>
<td></td>
<td>See: Chapter 5 Part 6</td>
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</table>

5.1.4 ...
Part 1A: Leave and travel

5.1A.1 Overview

This Part has the following purposes.

a. To provide conditions for members who want to travel to restricted destinations while on leave.

b. To clearly set out when leave may be refused or revoked in relation to a restricted destination.

5.1A.2 Contents

This Part includes the following Divisions.

Division 1 Leave travel to a restricted destination
Division 1: Leave travel to a restricted destination

5.1A.3 Purpose

1. This Division outlines the steps which a member must take when they plan to travel to a restricted destination during a period of leave.

   See: Chapter 1 Part 3 Division 1 clause 1.3.64A, Restricted destination

2. A member must apply for a leave travel restriction waiver when they want to travel to a restricted destination.

5.1A.4 Member this Division applies to

This Division applies to a member in relation to the grant of leave for a member who has applied for a period of any of the following leave types and who plans to travel to a restricted destination in that period.

See: Chapter 1 Part 3 Division 1 clause 1.3.64A, Restricted destination

a. Recreation leave.

   See: Chapter 5 Part 2, Recreation leave

b. Long service leave.

   See: Chapter 5 Part 3, Long service leave

c. War service leave.

   See: Chapter 5 Part 6, War service leave

d. Compassionate leave.

   See: Chapter 5 Part 7 Division 2, Compassionate leave

e. Leave without pay.

   See: Chapter 5 Part 8, Leave without pay

5.1A.5 Leave travel restriction waiver not required

1. If a member is to transit through a restricted destination a leave travel restriction waiver is not required if both of the following circumstances are reasonably expected to apply during the transit.

   a. The member remains in the port or airport.

   b. The member does not pass through any customs or immigration process.

   Example: The member is travelling to London and the flight has a three hour layover in a restricted destination. The member will disembark the plane but will not pass through customs or leave the airport. A leave travel restriction waiver is not required.

2. The member must notify their leave decision-maker of any proposed transit through a restricted destination on their notification of proposed overseas travel form (webform number AB644).
5.1A.6 Applying for a leave travel restriction waiver

1. A member must apply using the ADF leave travel restriction waiver application form (webform number AE042), for permission from the Deputy Chief Joint Operations to travel to a restricted destination in a period of proposed leave.

   **Note:** Applying for leave and travel overseas may involve up to 3 forms.
   a. Notification of proposed overseas travel form (webform number AB644).
   b. ADF leave travel restriction waiver application form (webform number AE042)
   c. A relevant leave form.

2. The member must provide their reasons for travel on their application to the Deputy Chief Joint Operations for travel to the restricted destination. These may include any of the following.

   a. The member's situation is one which would allow the grant of compassionate leave under clause 5.7.9.

      **See:** Chapter 5 Part 7 Division 2 clause 5.7.9, Compassionate leave

   b. The member wishes to travel in relation to employment prospects after they leave the ADF.

      **Note:** The member's Commanding Officer must examine a request for pre-separation travel for employment. The Commanding Officer must take into account DI(G) Personnel 25-6, Conflicts of interest and declarations of interests. This must be done before the application for the travel restriction waiver is sent to the Deputy Chief Joint Operations.

   c. The travel relates to the member's cultural or religious responsibilities.

      **Example:** The member wishes to undertake the Haj pilgrimage.

   d. Another person has requested the member travel to the restricted destination.

      **Examples:** A wedding or family reunion.

   e. Any other relevant circumstance.

   **Exception:** If the reason is to simply allow a member to take a holiday in a restricted destination, that is not sufficient grounds for an approval decision.

3. The member must include the notification of proposed overseas travel form (AB644), stating the locations that they intend to visit while on leave, with their ADF leave travel restriction waiver application form (webform number AE042).

   **Note:** It is advised that the member should not make any travel arrangements or financial commitments for the travel before approval is given under this Division.

5.1A.7 Application process

1. The member must submit their application for a leave travel restriction waiver to their Commanding Officer or Director a minimum of 30 working days before the proposed travel date.

   **Exception:** If it is not possible to apply 30 days in advance of travel, the member must apply as soon as reasonably practicable before the travel.

2. The member's Commanding Officer or Director must take both the following actions with the member's leave travel restriction waiver application.

   a. Provide reasons for recommending or not recommending the application.
3. The Brigadier or equivalent must take both the following actions with the member's leave travel restriction waiver application.
   a. Provide reasons for recommending or not recommending the application.
   b. Forward the application to the Deputy Chief Joint Operations for consideration.

4. The member's leave decision-maker must not approve the member's leave application before the Deputy Chief Joint Operations has notified them of the decision on the leave travel restriction waiver.

   Note: An Australian Public Service employee may make a leave decision but cannot approve a leave travel restriction waiver; it can only be done by the relevant ADF officer.

5.1A.8 Grant of a leave travel restriction waiver

1. The Deputy Chief Joint Operations may only approve the member's application for travel to a restricted destination when satisfied that the application is reasonable, and one of the circumstances in subclause 5.1A.6.2 applies.

   See: 5.1A.6, Applying for a leave travel restriction waiver

2. In making a decision under this clause, the Deputy Chief Joint Operations must also consider all of the following matters.
   a. Any recommendation from the member's Commanding Officer or Director.
   b. Any recommendation from the Brigadier or equivalent in the member's chain of command.
   c. The security and threat circumstances of an area.

      Example: The location is in civil unrest and it could endanger the member to be off-duty in that location.

   d. Whether the travel could be approved on any of the following conditions.
      i. The member must make all reasonable efforts to contact a specified Australian official on arrival in and departure from the restricted location, or at regular intervals while in the location.
      ii. The member must contact the Australian Embassy in the restricted location if required to pass through customs or immigration in that location.
      iii. The member must make all reasonable efforts to remain contactable at all times while in the restricted location.
   e. Any other relevant matter.

      Example: The restricted location may be one where ADF members are engaged in conflict. It could endanger the member or the mission for an Australian member to be off-duty in that location.

3. The Deputy Chief Joint Operations must advise the member's leave decision-maker of the leave travel restriction waiver decision as soon as practicable after it is made.

5.1A.9 Leave travel restriction waiver approved

1. After a member's leave decision-maker has received notification that the member's leave travel restriction waiver has been approved, the member's leave decision-maker may approve or deny the member's leave on the basis of the member's statement in their
notification of proposed overseas travel form (webform number AB644).

2. In making the decision under subclause 1 the member's leave decision-maker should have regard to advice issued by any of the following.
   a. Deputy Chief Joint Operations.
   b. Department of Foreign Affairs and Trade.

   Related Information: The Department of Foreign Affairs and Trade publishes its travel advisories on www.smartraveller.gov.au.

   Example 1: The leave decision-maker considers a location where there is a recommendation that Australians reconsider travel. There is no other information that suggests that the member would be at risk and so the decision-maker decides to grant the member leave for travel there.

   Example 2: The leave decision-maker notes that there is an active civil conflict in a country and that the travel advice is not to travel in that area. The leave decision-maker decides not to grant the member's application for leave that states the member's intent to travel to the location and provides written reasons why the leave has been denied.

3. After a member's leave travel restriction waiver and the accompanying proposed notification of overseas travel form and the member's leave have been approved, the member must do both of the following as soon as practicable.
   a. Register their travel on the Department of Foreign Affairs and Trade smart traveller web site.

      See: www.smartraveller.gov.au

   b. Register their itinerary on PMKeyS Self Service.

5.1A.10 Leave travel restriction waiver not approved

1. If the leave travel restriction waiver is not approved by the Deputy Chief Joint Operations the member's application for leave for proposed overseas travel cannot be granted. The member's leave decision-maker must not approve the leave application.

2. The member may modify their proposed travel and submit a new leave application for approval.

5.1A.11 Travel to an unapproved restricted destination

1. If a member travels to a restricted destination that was not considered by the decision-maker in making the grant of leave, then the grant of leave is revoked from the time at which the member enters the restricted destination.

   Note: This means that the member ceases to be on authorised leave when they enter a restricted destination without permission from the Deputy Chief Joint Operations to travel to that location.

   Exception: The member travels to a restricted destination in either of the circumstances described in subclause 2.
2. The member must notify the Australian Government Representative, Australian Embassy or High Commission in the restricted destination if either of the following circumstances occurs. This notice must be given as soon as practicable.

**Note:** The member's leave is not revoked under subclause 1 in either of the following circumstances.

a. The travel to the restricted destination is beyond the member's control.

**Example:** The member's aeroplane makes an unscheduled stop at an airport in a restricted location for servicing. The member remains in the airport and informs their Commanding Officer on return from leave.

b. The member travels to the restricted destination on transit and is required to move outside the airport for reasons beyond their control.

**Example:** The member is on transit at an airport at a restricted destination. The aeroplane the member was to travel on has been grounded and the next available flight is not until the next day. The member is required to leave the airport to stay in a hotel overnight. The member informs their Commanding Officer on return from leave.

### 5.1A.12 Restricted destination allowances and conditions

If a member has travelled to a restricted destination that was approved under this Division, they are not entitled to any allowances or conditions which a member may receive if they were posted or deployed to that destination.
Part 1B: Medical absence from duty

5.1B.1 Purpose

This Part provides a member with paid time away from duty when they are unfit for health reasons. For a member on continuous service, this time away from duty is a type of leave.

5.1B.2 Member this Part applies to

This Part applies to the following members.

a. A member of the Permanent Force.

b. A member of a Reserve Force undertaking a period of continuous full-time service.

c. Subject to the conditions in clause 3.2.13, a member of the Reserve Force who is unable to work due to an illness or injury arising out of their Reserve duty may be provided with benefits in accordance with clause 5.1B.5 and 5.1B.8.

Note: A Reservist not on a period of continuous full-time service can access the arrangements in this Part only if they meet the additional conditions for eligibility in clause 3.2.13. In some cases, the Reservist may be eligible for payment under clause 3.2.13.

See: Chapter 3 Part 2 clause 3.2.13, Reserve member taken to be attending for duty

5.1B.3 How to apply for a medical absence

A member must, where it is reasonably practicable, apply for leave to be absent from duty under this Part using Form AD097 ADF Leave Application. The application must contain a Form PM101, Medical or Dental Fitness Advice, if one has been provided.

5.1B.4 Medical absence without recommendation from a health professional

1. For the purpose of this clause, a supervisor must be at one of these ranks or higher.

   a. Warrant Officer Class 2.

   b. APS 4.

2. A member may apply to take a day of leave to be absent from duty as a medical absence without providing a medical certificate for that day, if they provide a statement that they are unfit to work on that day for health reasons.

3. A supervisor may grant a day of medical absence under this clause to the member on a day-to-day basis for a maximum of three consecutive days, for a period of illness or injury.

   Note: Each day must be granted separately by the supervisor. An aggregated period of several days of medical absence can only be granted under clause 5.1B.5.

4. In relation to the decision under subclause 3, the supervisor may take any of the following actions.

   a. The supervisor may make the decision without the advice of an authorised health professional.
b. The supervisor may seek advice from an authorised health professional before making the decision.

**Note:** Personal or health information directly related to the member must not to be provided without the consent of the member.

c. The supervisor may at any time direct the member to seek assessment by a health professional, in relation to the reason for the leave.

**Note 1:** If medical absence is granted under this clause, the direction is to be taken as a condition on the grant of the medical absence.

**Note 2:** If medical absence is refused under this clause, the direction ensures that the member seeks prompt advice from a health professional, who may recommend a medical absence for the purpose of clause 5.1B.5.

**Example:** The member has been granted on day off by their supervisor without seeing a medical practitioner. The member then contacts the supervisor and tells them that the condition has deteriorated and they need another day off. The supervisor directs the member to see a health professional. The direction makes sure that the member has access to health advice to help them manage any health risks.

d. The supervisor may decide not to approve the leave.

5. If the member is being treated under a crisis management plan, the supervisor must only approve leave as recommended by a health professional under clause 5.1B.5.

### 5.1B.5 Medical absence on recommendation from a health professional

1. A supervisor may approve a member's application to be absent from duty for a period of 1 day or more, having regard to all of the following circumstances.

   a. The period of leave that the member has applied for.

   b. Any recommendation of a health professional. This could include recommendations as to the member's care, remaining in a health facility or undertaking follow-up treatment. The supervisor may make the grant of leave conditional on these recommendations being followed.

   **Example:** A member who is considered at risk by a Defence medical officer has the requirement for a carer documented in their crisis management plan. In the carer’s absence the member stays in hospital. The supervisor grants the medical absence conditional on the member following this care plan.

   c. Any other relevant matter.

2. The supervisor may direct the member to seek further assessment by a Defence health professional, in relation to the reason for the leave. The direction may be given at any time in relation to the grant of medical absence.

3. Up to three days of absence can be recommended by a health professional who does not provide services for Defence. If the application relates to an absence of more than 3 days, then the recommendation of a Defence health professional is required to support the application.

**Related Information:** Regulation 35 of the *Work Health and Safety Regulations 2011* requires Defence to identify risks and hazards and to eliminate or minimise any risks to health and safety.

Having a Defence health professional assess a member in relation to any significant medical absence means that relevant occupational issues and rehabilitation are identified and help is provided promptly.

4. Surgeon General Australian Defence Force may direct Defence health professionals as to
the maximum periods of medical absence they may recommend, based on their professional qualifications.

**Note:** A health professional might advise a member to attend a different class of health professional if a longer period of absence might be required for recovery, to assist continuity of care.


**Notes on disclosure of personal information:**

1. A Defence member may provide written consent for health information to be released to specific individuals in their chain of command.

2. If the member's consent is not provided, then information can only be disclosed in accordance with the exemptions to the *Privacy Act 1988*.

### 5.1B.6 Refusal to grant a medical absence

1. If a health professional has recommended that a member is unfit for duty, the supervisor may only refuse to grant the member a medical absence for the period of unfitness in either of the following circumstances.

   a. There are alternate duties available that a health professional has confirmed that the member is fit to perform.

      **Example:** The member is recovering from a knee injury and so cannot perform their normal parachute duty and a health professional has recommended they not perform parachute duty. The health professional certifies that the member is able to perform office duties while they recover.

      **Note:** The alternate duty must be consistent with the obligation to keep the member healthy in regulation 58E of the *Defence Force Regulations 1952*.

   b. There are no alternate duties that the member is fit to perform and the supervisor has performed a written risk assessment setting out how the risks related to the member’s attending for duty can be eliminated or minimised, having regard to all of the following.

      i. The risk to the health of the member.

      ii. The risk to any other people.

      iii. The risk to operational requirements of the mission for which the member is performing duty.

      iv. Any relevant requirement to provide medical or dental treatment to the member under regulation 58E of the *Defence Force Regulations 1952*.

      **Example:** A member taking part in a multinational exercise as the member is recovering from a knee injury and so cannot perform their normal parachute duty. A health professional recommends a period of medical absence, however the supervisor considers that while the member is recovering they can perform administrative duties which are critical to the exercise outcomes. The supervisor consults with a health professional to seek agreement that the member is able to perform office duties. The health professional does not agree that the member is able to perform alternative duties. The supervisor performs a written risk assessment, and decides that any risk of further injury to the member is mitigated. The supervisor refuses to approve the medical absence and tasks the member to carry out administrative duties only.
Note: The risk assessment in paragraph 1.b would require operational imperatives to be weighed against any adverse outcomes to the member or other members resulting from the sick or injured member continuing to work, rather than being placed on medical absence.

2. A risk assessment made under paragraph 1.b must document all the following matters.
   a. The reasons the recommendation for leave was made.
   b. Any risks to health and safety that may foreseeably arise if the leave is not granted as recommended.
   c. The work-related activities that may involve an increased risk to health and safety in relation to each of subparagraphs 1.b.i to 1.b.iv.
   d. Consultation between the supervisor and the health professional who has recommended the member's leave, or with a Defence medical officer.

3. A copy of a risk assessment made under paragraph 1.b must be provided to the supervisor's Commanding Officer as soon as practicable after it has been made.

Note 1: The Commanding Officer may provide a copy of the risk assessment to the Senior Medical Adviser at the regional Defence Health Facility. Information drawn from the assessment may be used at the officer level across Defence to minimise or eliminate risk, consistent with the notes on disclosure of personal information above.

Note 2: Supervisors and Commanding Officers must be aware of their responsibilities to act in accordance with the Work Health and Safety Act 2011, including the potential for personal liability should a decision not to follow the advice of a health professional lead to further illness, injury, aggravation of injury, medical complication or death.

5.1B.7 Granting a medical absence without an application form

1. A supervisor may grant a period of leave under 5.1B.4 or 5.1B.5 for a member who has not made a formal application, if both the following conditions are met.
   a. The supervisor has regard to any statement from the member, a person who is responsible to care for the member while they are unfit for duty, or a health professional.

   Note: An absence of more than 3 days should only be approved with the recommendation of a Defence health professional.

   See: Subclause 5.1B.5.3, Medical absence on recommendation from a health professional

   b. The supervisor is satisfied that the member is unable to formally apply for leave to be absent under this Part within a reasonable period due to their unfitness for duty.

2. If a supervisor grants leave without a formal application from the member, they must create a record of the grant of leave, in accordance with the process set out in clause 5.1B.8.
5.1B.8 Administrative requirements for granting a medical absence

1. When a supervisor under this Part has made a decision to approve or refuse a member a medical absence, they must notify the member or their nominated representative of the decision as soon as possible and take the relevant action in the table.

| Item | If a member has applied... | then the decision-maker must...
|------|----------------------------|---------------------------------|
| 1.   | in writing on an application form | a. sight any relevant certificate from a health professional; and  
|      | Related Information:    | b. give the decision to the member’s unit, which must record the member’s medical absence in PMKeyS and file the relevant Form AD097 and Form PM101 (if provided) in the member’s leave folder. |
|      | Form AD097, ADF leave application |                                   |
|      | Form PM101, Medical or dental fitness advice |                               |
| 2.   | and the supervisor refuses to approve the grant of leave under subclause 5.1B.6 | give the application, any risk assessment relating to the refusal and a copy of the decision to their Commanding Officer. |
| 3.   | using a form described in item 1 above within a reasonable period | record any decision to grant leave and give the decision to the member’s unit, which must record the member’s medical absence in PMKeyS and file any subsequent Form AD097 in the member’s leave folder. |

**Note 1:** The member’s unit must ensure records are made and kept. It may use an administrator to perform this task, such as the Unit Orderly Room, Military Personnel Administration Centre or Ship’s Office responsible for administering the member’s leave.

**Note 2:** Nothing in this Division limits the situations in which a member may be directed to seek assessment by a health professional. If a member is granted a medical absence of 28 days or longer under this Part, the member’s medical employment category may be reviewed.

**Related information:** In some cases the member may need to change to a different employment category or their service may be ended on medical grounds, depending on the extent of their incapacity and their capacity for rehabilitation. This action occurs under the Defence (Personnel) Regulations 2002.

2. If the supervisor considers the member to be at risk of self-harm and a crisis management plan is not in place, the supervisor must direct the member to seek advice from a health professional.

**Note:** The purpose to ensure that any necessary assessment and treatment is started and a medical management plan is put in place, as required by Defence Instruction (General) Personnel 16-26, *Management of a suicidal episode in the Australian Defence Force.*
5.1B.9 Payment of salary and allowances on a medical absence

1. Any salary, allowance or benefit for which a member was eligible for immediately before a medical absence may continue to be paid during the medical absence as long as the member continues to meet conditions required for eligibility, other than attending for duty.

Exception: A Reservist who is eligible for salary during a medical absence under clause 3.2.13 is only eligible for salary and travel approved under clause 9.2.27. The member is not entitled to attendance allowance or Reserve allowance for the period of the medical absence.

Example: Rent allowance continues to be payable for a Permanent Force member who has been living in a rented house and benefitting from regular rent allowance.

2. To avoid doubt, if the rates of a benefit or contribution that the member is eligible for while on a medical absence change, that change applies in relation to the member.

3. A member may cease to be eligible for an allowance or benefit during a period of medical absence if they cease to meet a condition required for eligibility, other than attending for duty.

4. A member's medical absence is conditional on the member only engaging in paid work outside the ADF (as an employee, under a contract or otherwise) if that external work is part of an ADF-approved convalescence or career transition activity.

5. An absence ceases to be a medical absence if the condition in subclause 5.1B.9.4 is not met by the member. No salary or allowances are payable under this Part for the absence and the absence may be an absence without leave.

Related Information: Clause 5.1B.10 provides that other forms of leave may not be available if the member is unfit for duty.

5.1B.10 Interaction between medical absence and other forms of leave

1. A member who could reasonably apply for a medical absence because they are unfit for duty must apply for that type of leave and not another form of leave.

2. A member who is being actively managed on a crisis management plan may access leave under this Part only and must not be required to access their recreation leave or other accrued leave credit while the crisis continues.

3. If the member is on recreation leave or long service leave at the time they become unfit for duty, the member may apply for a medical absence. If a day of medical absence is granted, the member is to be recredited for the day of recreation or long service leave credit. In effect the medical absence substitutes for the day of recreation or long service leave.

See:
Part 2 Division 6 clause 5.2.28, Re-credit of recreation leave
Part 5 Division 2 clause 5.3.12, Re-credit of long service leave

Note: Other rules for recredit of leave for cancellation or recall from leave do not apply in this situation, only the amount of leave credit is returned to the member.

Exception: If the member is on a period of unpaid leave and claiming pay by accessing any form of accrued leave credit, no recredit of the leave is available for the period of the member's illness or injury. This is because the member's absence is approved as unpaid leave and the accruable for of leave (recreation or long service leave) is being used to supplement the member's income during the period. A period of medical absence is taken not to interrupt the unpaid leave.
Example: The member attends for treatment at an ADF health facility during a period of maternity leave. The member receives the required treatment but it does not interrupt the maternity leave, or any arrangements the member has made to use recreation leave credits to extend the period of payment they are eligible for during the maternity leave.

5.1B.11 Travel for medical purposes
Travel costs may be provided in the following circumstances, to assist with medical needs.

a. If a member must travel to an appointment relating to a medical or dental condition for which treatment is provided under regulation 58E of the Defence Force Regulations 1952, they may be provided with Commonwealth assistance to pay the travel costs. The costs are payable as if the trip was duty travel and any means of travel recommended by a health professional were the most economical means of travel.

Note: The travel is normally organised by the member’s unit.

Related Information: Information about the costs payable for duty travel is in Chapter 9 Part 5, Payment of travel costs.

b. If a member leaves hospital to recover or waits to return to hospital, they may be provided with travel costs under clause 9.2.27 if a Defence health professional considers that the travel is necessary to assist the member’s recovery.

Example: The member has limited mobility and cannot manage the stairs in their living-in accommodation. Travel costs are approved under clause 9.2.27 for the member’s journey to temporary accommodation that has no stairs while the member recovers.

c. The CDF may approve other travel costs if satisfied that the senior medical advisor in the member’s region recommends the travel as in the best interests of the member’s recovery.

Related Information: Benefits such as assistance with travel costs may also be provided in relation to a member’s dependants.

See:
Chapter 9 Part 2 Division 5 clause 9.2.28, Specialist medical or dental treatment for dependants in remote locations
Chapter 15 Part 2, Overseas living allowance
Part 2: Recreation leave

5.2.1 Purpose

This Part has these purposes.

a. To set out these conditions of service for a member.
   i. The accrual of recreation leave credits each fortnight.
   ii. The conditions on which a period of recreation leave may be granted to a member.

b. To encourage commanding officers and members to manage recreation leave effectively.

5.2.2 Contents

This Part includes the following Divisions:

Division 1 Purpose, eligible members, definitions
Division 2 Basic recreation leave
Division 3 Additional recreation leave
Division 4 Extra recreation leave
Division 4A Purchased recreation leave
Division 5 Additional recreation leave for training ('trainee leave')
Division 6 Administration and payment for recreation leave
Division 7 Payment or transfer of recreation leave credit
Annex 5.2.B ADF request to purchase recreation leave
Division 1: Purpose, eligible members, definitions

5.2.3  Purpose

Recreation leave allows a member time to rest for a substantial period each year or to attend to personal matters. A period of leave should help them remain efficient and effective in their duties.

5.2.4  Members this Part applies to

1. This Part applies to a member on continuous full-time service, and includes the CDF.

2. Despite subclause 1, in any period when a person holds one of the following statutory offices, only the rules about leave in Divisions 6 and 7 apply.
   a. The Vice Chief of the Defence Force.
   b. A Service Chief.

   Note: The crediting and accrual of leave for these officers is provided in Remuneration Tribunal Determinations.

5.2.5  Members this Part does not apply to

This Part does not apply to a member who meets any of these criteria.

a. They are undertaking a term of medical residency or a postgraduate internship at a hospital.

b. They are on Reserve service.

c. They are on non-effective service.

5.2.6  Definitions

This table defines terms used in this Part.

<table>
<thead>
<tr>
<th>Term</th>
<th>Definition in this Part</th>
</tr>
</thead>
<tbody>
<tr>
<td>Leave year</td>
<td>The 12 months from 1 July to 30 June.</td>
</tr>
<tr>
<td>Non-effective service</td>
<td>A period of more than 24 hours when the member is in any of these situations.</td>
</tr>
<tr>
<td></td>
<td>a. On unpaid leave.</td>
</tr>
<tr>
<td></td>
<td>b. Absent without leave.</td>
</tr>
<tr>
<td></td>
<td>c. Suspended, on detention or in prison immediately before a conviction.</td>
</tr>
<tr>
<td></td>
<td>d. On detention or in prison after a conviction.</td>
</tr>
<tr>
<td>Term</td>
<td>Definition in this Part</td>
</tr>
<tr>
<td>------------</td>
<td>---------------------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
</tbody>
</table>
| Start date | a. For a period of recreation leave: the first day of the member's absence.  
|            | b. For payment instead of recreation leave to the member: the earliest of these dates.  
|            |   i. The day the member begins career transition training.  
|            |   ii. The day they are transferred to a transition centre.  
|            |   iii. The day they begin a period of recreation leave or long service leave that is immediately before they cease continuous full-time service.  
|            |   iv. The day they cease continuous full-time service.  
|            | **Note:** This definition refers to when the entitlement to be paid arises. The actual payment takes longer.                      |
Division 2: Basic recreation leave

5.2.7 Purpose

This Division sets out basic recreation leave entitlements and conditions.

5.2.8 Basic recreation leave credit

1. A member may accrue a credit of up to 20 days basic recreation leave a year.

2. Leave credit accrues fortnightly throughout the year. It is credited on each payday based on the part of the annual maximum rate that has been accrued.

3. A member may only accrue recreation leave credit for any day they are on effective service. The member is entitled to recreation leave credit for the part of the fortnight for which they performed effective service. This is worked out on a pro rata basis.

Example: A member takes unpaid leave for ten days. The member’s credit for the fortnight is calculated as follows.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Start with the 14 days in the fortnight. Then take away the number of days of unpaid leave the member has taken in that fortnight. This will give the number of days of effective service in the fortnight.</td>
</tr>
<tr>
<td></td>
<td>14 – 10 = 4 days effective service</td>
</tr>
<tr>
<td>2.</td>
<td>Take the answer from step 1 and multiply by the recreation leave rate of accrual per day (which is 0.054795). This gives the member’s accrued recreation leave credit for the fortnight.</td>
</tr>
<tr>
<td></td>
<td>4 x 0.054795 = 0.21918 accrued recreation leave credit</td>
</tr>
</tbody>
</table>

4. A period of part-time leave without pay reduces a member’s entitlement to basic recreation leave credit on a pro rata basis.

Note: This does not apply to additional recreation leave credit.

Example: A member is granted four days part-time leave without pay each fortnight. This means the member serves six days in a fortnight (excluding weekends). They accrue leave of 12 days a year, instead of 20. Additional recreation leave is not affected.

See: Part 2, Recreation leave.
Part 2 Division 3, Additional recreation leave.

See: Chapter 5 Part 8 Division 2 clause 5.8.16, Working out pro rata variations.
Division 3: Additional recreation leave

5.2.9 Purpose

A member may be credited with additional recreation leave to compensate for the effects of service over time, in any of these situations.

- When serving at sea.
- In the field.
- In military flying and flight duties.
- In special activities.
- In a remote location.
- Duty assigned to a non-warlike deployment.

5.2.10 Definitions

This table defines terms used in this Division.

<table>
<thead>
<tr>
<th>Term</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>Field service</td>
<td>Means living and working in the field for the purposes of Determination No. 14 of 1995, Field Allowance.</td>
</tr>
<tr>
<td></td>
<td><strong>See</strong>: Chapter 4 Part 3 Division 4</td>
</tr>
<tr>
<td>Flight duties</td>
<td>Has the same meaning as set out in DFRT Determination No. 11 of 2013, ADF allowances.</td>
</tr>
<tr>
<td></td>
<td><strong>See</strong>: Chapter 4 Part 2 Part B Division B.7, Flying disability allowance.</td>
</tr>
<tr>
<td>Special service</td>
<td>Means service performed in either of the following circumstances.</td>
</tr>
<tr>
<td></td>
<td>a. For the purposes of DFRT Determination No. 11 of 2013, Division B.12, <em>Special Forces disability allowance</em>.</td>
</tr>
<tr>
<td></td>
<td>b. For the purposes of DFRT Determination No. 4 of 2008, <em>Allowance for Specialist Operations</em>.</td>
</tr>
</tbody>
</table>

5.2.11 How additional leave accrues

1. The tables in clauses 5.2.13, 5.2.14, 5.2.15 and 5.2.15A set out how additional recreation leave for sea service, field service, flying duty and special service accrues.

2. Additional recreation leave credit that a member accrues under clause 17.9.34 is subject to the general administration and payment rules set out in Division 6 of this Part. It is not subject to the limit set out in subclause 4 of this clause.

3. A member may not be credited with a rate of additional recreation leave until they are eligible for the allowance that the leave is conditional upon.

Example: A member does not become eligible for field allowance until they have been in the field for two days. Once they become eligible for the allowance, they would be credited with additional recreation leave for field service. The credit would begin to accrue from the first day that the member gets the allowance.
Related Information: Additional recreation leave accrual is based on eligibility for a disability allowance described in clauses 5.2.13, 5.2.14, 5.2.15 and 5.2.15A. It is not based on entitlement or payment of those allowances.

4. If a member would be entitled to accrue credit for more than one type of additional recreation leave for sea service, field service, flight duties or special service on the same day, then they are taken to accrue only the highest of the accrual rates that would apply to them that day.

Example 1: Additional recreation leave accrues at a rate of 10 days a year when a member is on an annual rate of accrual. Additional recreation leave accrues at the higher rate of one day of leave for every 10 days of duty when a member is on an 'on-occurrence' (daily) rate of accrual.

A member could be eligible to get an annual and an 'on-occurrence' rate of additional recreation leave credit under clauses 5.2.13, 5.2.14, 5.2.15 or 5.2.15A, for the same day. Instead of getting both amounts, the member would get the credit at the on-occurrence (daily) rate only, because it is the higher of the two rates.

Example 2: A member may perform flight duties for a 10-day period while they are posted to a ship. During those 10 days, the member accrues one day of additional recreation leave for flight duties (the daily rate of accrual), instead of their usual annual rate of accrual for sea service.

5.2.12 Maximum annual credit for sea service, field service, flight duties and special service

1. This clause applies to a member who accrues an additional recreation leave credit under clauses 5.2.13, 5.2.14, 5.2.15 and 5.2.15A.

2. When the member accrues 10 days additional leave credit in a leave year under the clauses mentioned in subclause 1, no more credit accrues under those clauses for the rest of the leave year.

Example: A member accrues five days of additional recreation leave credit for flight duties under clause 5.2.15. They then accrue five days of additional recreation leave credit for sea service under clause 5.2.13. They have accrued 10 days' additional recreation leave credit. This is their maximum for the leave year. The member will not accrue any further credit for the eligible service they perform under clauses 5.2.13, 5.2.14, 5.2.15 and 5.2.15A, for the rest of the year.

5.2.13 Sea service

1. This clause applies to a member who meets the eligibility conditions for a rate of maritime disability allowance.

See: DFRT Determination No. 11 of 2013, ADF Allowances, Division B.9, Maritime disability allowance

2. This table sets out how the member accrues additional recreation leave credit for sea service.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member is eligible for…</th>
<th>then for each…</th>
<th>they accrue credit of…</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>a daily rate of maritime disability allowance</td>
<td>one day</td>
<td>0.1 of a day of additional recreation leave.</td>
</tr>
<tr>
<td>2.</td>
<td>an annual rate of maritime disability allowance</td>
<td>fortnight</td>
<td>pro rata credit for the fortnight worked out using the 10-day annual maximum.</td>
</tr>
</tbody>
</table>
Notes: This table may be modified by other rules.
1. Clause 5.2.12 limits the amount of additional recreation leave credit that can be accrued under this clause.
2. Part-time members may accrue pro rated credit for additional recreation leave.
3. Special rules apply to a member who is eligible for two or more allowances. See subclause 5.2.11.4.

5.2.14 Field service
1. This clause applies to a member who meets the eligibility conditions for a rate of field allowance.

See: DFRT Determination No. 14 of 1995, Field allowance

2. If the member meets the eligibility conditions for a rate of field allowance, then for each day on which they are eligible they accrue a credit of 0.1 of a day of additional recreation leave.

Notes: This rule may be modified by other rules.
1. Clause 5.2.12 limits the amount of additional recreation leave credit that can be accrued under this clause.
2. Special rules apply to a member who is eligible for two or more allowances. See subclause 5.2.11.4.

Example 1: A member receives the daily rate of special forces disability allowance for 10 days. They then receive field allowance for 10 days. They will have accrued the allowances over 20 days. They will be entitled to two days of additional recreation leave.

Example 2: A member is entitled to field allowance for 100 days between 1 July and 30 March. They accrue 10 days of additional leave for it. They get field allowance for a further 20 days from 30 March to 30 June. They do not accrue any more leave for those 20 days.

5.2.15 Flight duties
1. This clause applies to a member who meets the eligibility conditions for a rate of flying disability allowance.

See: DFRT Determination No. 11 of 2013, ADF Allowances, Division B.7, Flying disability allowance

2. The following table sets out how the member accrues additional recreation leave credit for flight duties.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member is eligible for… then for each…</th>
<th>they accrue a credit of…</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>a daily rate of flying disability allowance under item 1 in section B.7.8 of DFRT Determination No. 11 of 2013</td>
<td>one day</td>
</tr>
<tr>
<td>2.</td>
<td>an annual rate of flying disability allowance</td>
<td>fortnight</td>
</tr>
</tbody>
</table>

Notes: This table may be modified by other rules.
1. Clause 5.2.12 limits the amount of additional recreation leave that can be accrued under this clause.
2. Part-time members may accrue pro rated credit for additional recreation leave.
3. Special rules apply to a member who is eligible for two or more allowances. See subclause 5.2.11.4.
5.2.15A  Special services

1. This clause applies to a member who meets the eligibility conditions for a rate of any of the following allowances.

a. Special Forces disability allowance.

     See: DFRT Determination No. 11 of 2013, ADF Allowances, Division B.12, Special Forces disability allowance

b. Clearance diver allowance.

     See: DFRT Determination No. 11 of 2013, ADF Allowances, Division B.14.

2. This table sets out how the member accrues additional recreation leave credit for special service.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member is eligible for…</th>
<th>then for each…</th>
<th>they accrue a credit of…</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>a daily rate of Special Forces disability allowance under subsection B.12.8.2 [member on designated special duty] of DFRT Determination No. 11 of 2013</td>
<td>one day</td>
<td>0.1 of a day of additional recreation leave.</td>
</tr>
<tr>
<td>2.</td>
<td>an annual rate of Special Forces disability allowance under section B.12.7, table items 1, 2, 3 and 7 of DFRT Determination No. 11 of 2013</td>
<td>fortnight</td>
<td>pro rata credit for the fortnight worked out using the 10-day annual maximum.</td>
</tr>
<tr>
<td>3.</td>
<td>an annual rate of clearance diver allowance See: Chapter 4 Part 2 Division B.14</td>
<td>fortnight</td>
<td>pro rata credit for the fortnight worked out using the 10-day annual maximum.</td>
</tr>
</tbody>
</table>

Notes: This table may be modified by other rules.
1. Clause 5.2.12 limits the amount of additional recreation leave that can be accrued under this clause.
2. Part-time members may accrue pro rated credit for additional recreation leave.
3. Special rules apply to a member who is eligible for two or more allowances. See subclause 5.2.11.4.

5.2.16  Service in a remote location

1. This clause applies to a member who must perform duty in a remote location – that is, a location in Australia that is harsh or remote. Remote locations are listed in Annex 5.2.A.

   Notes:
   a. Additional recreation leave credit for service at overseas hardship posts is authorised by Chapter 16 Part 3 and Annex 16.A.
   b. Additional recreation leave credit for members on non-warlike service is authorised by Chapter 17 Part 9 Division 5.

2. The member is entitled to an additional recreation leave credit if they serve in one or more remote locations for a continuous period of at least 30 days.

3. The credit is worked out as a pro rata amount based on the annual maximum set out in Annex 5.2.A for the remote location.

Example 1: The annual maximum for Tindal is five days. For each fortnight a member spends there, they are credited a pro rata part of the five days under this formula. The member must meet the minimum stay in subclause 2.
Example 2: A member serves in Darwin for 16 days, then travels straight to Townsville and serves there for 15 days. Their total continuous service in remote locations is 31 days, or two fortnights. For the fortnight in Darwin, they are credited a pro rata part of three-day maximum for that location. For the fortnight spent in Townsville, they are credited a pro rata part of two-day maximum for that location. Their total additional leave credit is the sum of the two pro rata amounts. This is worked out as shown below.

\[(\frac{3}{365} \times 16) + (\frac{2}{365} \times 15) = 0.132 \text{ days} + 0.082 \text{ days} = 0.214 \text{ days}\]

5. A member’s entitlement to accrue an additional recreation leave credit for service in a remote location ends when either of these events happens.
   a. The member is absent from the location for a period of more than 30 days.
   b. The member goes on a posting to another location.

5.2.16A Additional recreation leave for service on OPERATION RESOLUTE

1. This clause applies to any period of duty performed by a member on OPERATION RESOLUTE before 29 March 2012.

2. The member is credited with additional recreation leave up to a maximum of 10 days a year on a pro-rata basis for each period of duty that the member performed on OPERATION RESOLUTE.

3. This leave is treated on the same basis as if the member were serving in a remote location in Australia.
Division 4: Extra recreation leave

5.2.17 Purpose

Extra leave gives a member time for rest after they perform arduous or prolonged duty for which no other leave has been granted.

5.2.18 Member this Division does not apply to

This Division does not apply to a member for service on a warlike or non-warlike deployment.

See: Chapter 17 Part 9 Division 5, Non-warlike deployments – additional recreation leave.

5.2.19 Entitlement

1. The CDF may credit a member up to five days of extra recreation leave for service in a leave year. The CDF must be satisfied that they meet both these criteria.
   a. They performed duty outside their normal hours of duty.
   b. They were not given additional pay or time off duty to compensate for the additional duty. Time off duty includes short absence.
   c. The CDF must also be satisfied that the additional duty meets either of these criteria.
      i. It was more difficult than the member’s normal duty.
      Example: A member has to perform a difficult repair to a boiler. The member has to work in an uncomfortable position at high temperature. The task is unpleasant and exhausting.
      ii. It could not have been performed in the member’s normal hours of duty.

2. Leave under this clause may be credited at either of these times.
   a. During the leave year, after a period of extra duty described in subclause 1.
   b. As soon as practicable after the end of that leave year.
Division 4A: Purchased recreation leave

5.2.19A Purpose

Purchased recreation leave allows a member to increase the amount of recreation leave credit available to them. The member must pay the cost of the extra leave.

5.2.19B Application to purchase recreation leave

1. A member may apply to purchase recreation leave credit.

Exception: A member cannot apply to purchase leave in a period when they are on any of the following kinds of service.

2. The application must be made using the form in Annex 5.2.B.

See: Annex 5.2.B, ADF request to purchase recreation leave

   a. Warlike service.
   b. Non-warlike service.
   c. Any foreign service which could reasonably be expected to be eligible for an income tax exemption under section 23AG of the Income Tax Assessment Act 1936 if it extended beyond 90 days.

3. The application must include the following information.

   a. The member's undertaking to make a payment in return for an amount of leave credit, in accordance with clause 5.2.19E.

      See: Clause 5.2.19E, Payment

   b. An election of the number of pay periods over which the member chooses to pay the cost of the leave credit. The number of pay periods must be between 1 and 26, inclusive.

   c. The member's reason for the application.

4. The maximum period of recreation leave that may be purchased is the lesser of the following amounts.

   a. Twenty days.

      Note: This amount is not reduced for a member on part-time leave without pay.

   b. A period that increases the member's total recreation leave credit to 60 days. In this paragraph, total recreation leave credit includes the following leave types.

      i. Basic recreation leave.
      ii. Additional recreation leave.
      iii. Extra recreation leave.
      iv. War service leave.

      Example: A member has a 45 day recreation leave balance and no war service leave. The member may purchase 15 days of recreation leave. The member's recreation leave balance after purchase is 60 days.

5. A member may make further applications to purchase recreation leave when they have completed their undertakings in regard to earlier purchased leave.
5.2.19C Approval to purchase recreation leave

1. In this clause a **supervisor** means a person in the member’s chain of command, at the following rank or APS classification, or higher.
   
a. Major.

b. APS 6.

2. A member and their supervisor must discuss a member’s application for purchased recreation leave before it is decided. The supervisor must ensure the member understands they will be using their salary and Service allowance to pay for the leave credit.

3. The supervisor must consider whether operational requirements are likely to allow the member to be granted their full recreation leave credit.

   **Note:** After purchase, the member’s full recreation leave credit will include both the following.

   a. The member’s current recreation leave credit.

   b. The recreation leave the member has applied to purchase.

5.2.19D Credit of purchased recreation leave

1. This clause applies to a member whose application is approved under this Division.

2. The member’s recreation leave credit is increased by the amount of recreation leave approved for purchase.

   **Example:** A member has a 40 day recreation leave credit. The member applies to purchase 10 days of leave. Their supervisor discusses the application with the member, and approves it. The member’s credit is then increased to 50 days of recreation leave.

5.2.19E Payment

1. A member who has been approved to purchase leave must pay the cost of that leave.

2. The member’s fortnightly payment is calculated using the table in subclause 3.

   **Note:** The payment reduces the member’s gross income.

3. The following table shows how to calculate a member’s fortnightly payment.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
</table>
| 1.   | Add the member’s annual salary and Service allowance at the time the application to purchase leave was approved.  
      | **Note:** The payment amount is not increased as the member’s salary increases. |
| 2.   | Convert the outcome of Step 1 to a daily pay rate by dividing it by 365. |
| 3.   | Multiply the outcome of Step 2 by the number of days of recreation leave that the member purchased. |
| 4.   | Divide the outcome of Step 3 by the number of pay periods over which the member elected to make payments. |
| 5.   | The outcome of Step 4 is the amount of the member’s payment for each of the pay period in their application. |

4. The amount of the payment is not reduced if the member is on part-time leave without pay.

5. A payment that is not made in accordance with this election becomes a debt to the Commonwealth.
5.2.19F  **Administration of purchased recreation leave**

A purchased recreation leave credit is treated in accordance with Division 6.

**See:** Division 6, Administration and payment for recreation leave

**See also:** Division 7 clause 5.2.39, Effect of purchased recreation leave, for the effect of unpaid purchased leave when ceasing continuous full-time service.
Division 5: Additional recreation leave for training ('trainee leave')

5.2.20 Purpose
Additional recreation leave for training is for a member who must take a break from a course and who does not have enough recreation leave credit to cover the absence. The leave is sometimes called trainee leave.

5.2.21 Member eligible for trainee leave
1. This clause applies to a member who meets all of these conditions.
   a. They are required by their Service to attend a training course, or a series of courses.
   b. They are not required to attend the course during a course break.
   c. They do not have enough recreation leave to cover the period of the course break.
2. The member is entitled to take trainee leave for the period of the course break not covered by recreation leave.
   Example: A member has two days of recreation leave credit. They do a course of training that involves a five-day course break. They can take two days of recreation leave and three days of trainee leave to cover the absence.
3. Recreation leave credits must be used before trainee leave may be granted.
   Example: A member begins a course of training with a recreation leave credit of 10 days. They must use that credit before they can get trainee leave for a course break.

5.2.22 Member on part-time leave without pay
A member given part-time leave without pay to assist them to attend a training course is not eligible for trainee leave.
Division 6: Administration and payment for recreation leave

5.2.23 Purpose
This Division sets out how recreation leave may expire or be re-credited. It also provides other recreation leave administration rules.

See: Division 7, Payment or transfer of recreation leave credit

5.2.24 Conditions of granting of leave
1. A member must not be granted recreation leave if they do not hold enough leave credit for the period of the absence. The date for working out credits is the day the member proposes to return from the leave. The member must return with a nil or positive leave credit.

2. There are time limits for taking leave credits.

See: Clause 5.2.27, Expiration of recreation leave credits (‘leave lapsing’).

3. Leave can only be granted for the following periods.
   a. Whole days of a single leave type.
   b. Whole days made up of a part-day of recreation leave credit and a part-day of war service leave credit.

See: Subclause 5.2.26.3, Grant of recreation leave

5.2.25 Recreation leave management
1. As part of their responsibility to manage leave, commanding officers must take all practical steps to do both the following.
   a. Identify times when operational requirements would allow members to apply for and be granted leave.
   b. Inform members of these opportunities.

2. Commanding officers must consider the merits of each application from a member to use their recreation leave credits.

5.2.26 Grant of recreation leave
1. A supervisor in the member’s chain of command may grant recreation leave. The supervisor must be at one of these ranks or higher.
   a. Warrant Officer Class 2.
   b. APS 4.
2. When a supervisor has made a decision to grant or refuse leave, they must notify the member of the decision as soon as possible and take the relevant action in the table.

<table>
<thead>
<tr>
<th>Item</th>
<th>If a member has applied...</th>
<th>then the supervisor must...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>electronically on PMKeyS Self Service</td>
<td>approve or deny the application on PMKeyS Self Service.</td>
</tr>
<tr>
<td>2.</td>
<td>in writing on an application form</td>
<td>give the member's original application and decision about it to the relevant administrator for record-keeping and audit processes.</td>
</tr>
</tbody>
</table>

**Note:** The relevant administrator could be the Unit Orderly Room, Military Personnel Administration Centre or Ship's Office responsible for administering the member's leave.

3. Recreation leave may only be granted for whole days, unless subclause 4 applies. Each day of leave taken reduces the member's accrued leave credits by one day.

**Exception:** A member who is on part-time leave without pay on a day may be granted recreation leave for the hours the member would usually have worked on that day. The member is debited the amount of recreation leave actually taken.

**Example:** A member usually works three hours on Tuesdays and Wednesdays. The member is granted recreation leave for those days. The member is debited for six hours' leave.

4. If a member has a part-day of recreation leave credit and a part day of war service leave credit that total at least one full day of leave, the following actions may be taken.

a. The member may apply to take a part-day of war service leave and a part-day of recreation leave, that form a combined total of one day of leave.

b. The member may keep any remaining part-day of leave credit that exceeds the total of one day as credit for future use.

**Related Information:** Chapter 5 Part 6, War service leave

### 5.2.27 Expiration of recreation leave credits ('leave lapsing')

1. A member should use a recreation leave credit within three years of the end of the leave year in which they accrued it. It expires after that time.

2. The CDF may defer the expiration of the member’s leave credit by an additional year. The CDF must be satisfied that leave could not to be granted because the Commanding Officer needed the member to stay on duty to meet Service needs during the previous three years.

3. The CDF may defer the expiration of the credit for a member more than once.

**Example:** The CDF has deferred a member's leave credit once, but the member has to deploy immediately because their special skills are needed for an operation. They cannot take any recreation leave in the following year because of their duty in the operation. In this case, they can ask the CDF to delay the expiration of their leave credit again. However, the rules about payment or transfer instead of leave would still apply to the accrued leave credit – see Division 7, Payment or transfer of recreation leave credit.
4. For the purposes of this clause, decisions about the CDF’s own recreation leave may be made by the Minister.

5. A member who holds a statutory appointment and who applies to have their recreation leave credit deferred and treated as recreation leave under this Part, is not eligible to have the leave credited as special leave under Division 3 of Part 7 of Chapter 5, Special leave for private purposes.

5.2.28 Re-credit of recreation leave

1. A member may be re-credited a period of recreation leave if they meet all these conditions.
   a. They go on recreation leave.
   b. Illness or injury has made them unfit for duty for at least 24 hours during the leave period.
   c. They provide a doctor’s certificate stating they were unfit for duty for the period of illness or injury.

Example: A member is on recreation leave and gets influenza. The doctor advises they are unfit for duty for three days. The member can be re-credited the working days that fall in that three-day period.

Non-example 1: A member attends a medical appointment to get a prescription refilled while on leave. This takes much less than 24 hours, and in that time the member is not unfit for duty. The member is not eligible to have their recreation leave re-credited.

Non-example 2: A member attends a fitness assessment while on leave. They are not ill, are not formally recalled from leave, and attend for only a short period. The member is not eligible to have their recreation leave re-credited.

2. A member on recreation leave may be re-credited any day’s leave that was granted which they did not take if either of the following happens.
   a. They are formally recalled to duty from the leave for operational reasons, for not less than one day.
   b. The member wishes to return to duty early. Management accepts the return to duty.

Note: The member’s unit must pay the costs of any recall to duty.

See: Chapter 5 Part 11, Cancellation of, or recall from, leave.

Example 1: A member is recalled to duty for operational reasons. They are re-credited the recreation leave they did not take between the formal recall and the end of the leave period they would otherwise have taken.

Example 2: A member dies two weeks before they were due to return to duty from recreation leave. The two weeks of leave are re-credited so the member’s entitlements can be paid to their estate.

See: Chapter 11 Part 3, Payment of financial entitlements on death.
5.2.29 Salary for recreation leave

1. A member on recreation leave is paid salary at the rate that applies for their substantive rank, and their pay grade if it applies.

2. A member may hold a temporary or acting rank immediately before their start date. In this case, they are paid salary on leave at the rate for the higher rank, and their pay grade if it applies. The direction to perform at the higher rank must not have been revoked for the period the member is on leave.

3. Special arrangements apply to the payment of higher duties allowance on recreation leave.

*See:* Chapter 4 Part 1 Division 3 clause 4.1.33, Member on leave

5.2.30 Payment of allowances on recreation leave

1. These allowances are payable during recreation leave. This is only if the allowance is paid at an annual rate. Other allowances may also be payable (see subclause 5 below).

**Exception:** The daily rate of flying allowance for a member eligible under paragraph B.7.5.c of DFRT Determination No. 11 of 2013, *ADF allowance* is also payable during leave if the member is eligible for it on the day before they take the leave.

<table>
<thead>
<tr>
<th>Item</th>
<th>Allowance</th>
<th>DFRT Determination</th>
<th>Published in PACMAN at:</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Adventurous training instructor allowance</td>
<td>DFRT No. 11 of 2013 Division B.4</td>
<td>Chapter 4 Part 2 Division B.4</td>
</tr>
<tr>
<td>2.</td>
<td>Clearance diver allowance</td>
<td>DFRT No. 11 of 2013 Division B.14</td>
<td>Chapter 4 Part 2 Division B.14</td>
</tr>
<tr>
<td>3.</td>
<td>Diving allowance</td>
<td>DFRT No. 11 of 2013 Division B.6</td>
<td>Chapter 4 Part 2 Division B.6</td>
</tr>
<tr>
<td>4.</td>
<td>Flying disability allowance, annual rate</td>
<td>DFRT No. 11 of 2013 Division B.7</td>
<td>Chapter 4 Part 2 Division B.7</td>
</tr>
<tr>
<td>5.</td>
<td>Maritime disability allowance</td>
<td>DFRT No. 11 of 2013 Division B.9</td>
<td>Chapter 4 Part 2 Division B.9</td>
</tr>
<tr>
<td>6.</td>
<td>Maritime sustainability allowance</td>
<td>DFRT No. 11 of 2013 Division C.1</td>
<td>Chapter 4 Part 2 Division C.1</td>
</tr>
<tr>
<td>7.</td>
<td>Paratrooper allowance</td>
<td>DFRT No. 11 of 2013 Division B.16</td>
<td>Chapter 4 Part 3 Division 10</td>
</tr>
<tr>
<td>8.</td>
<td>Retention allowances</td>
<td>-</td>
<td>Chapter 3 Part 5</td>
</tr>
<tr>
<td>9.</td>
<td>Service allowance</td>
<td>DFRT No. 11 of 2013 Division B.2</td>
<td>Chapter 4 Part 2 Division B.2</td>
</tr>
<tr>
<td>10.</td>
<td>Special forces disability allowance</td>
<td>DFRT No. 11 of 2013 Division B.12</td>
<td>Chapter 4 Part 2 Division B.12</td>
</tr>
<tr>
<td>11.</td>
<td>Special forces sustainability allowance</td>
<td>DFRT No. 11 of 2013 Division C.2</td>
<td>Chapter 4 Part 2 Division C.2</td>
</tr>
<tr>
<td>12.</td>
<td>Submarine escape disability allowance</td>
<td>DFRT No. 11 of 2013 Division B.8</td>
<td>Chapter 4 Part 2 Division B.8</td>
</tr>
<tr>
<td>13.</td>
<td>Trainee's dependant allowance</td>
<td>-</td>
<td>Chapter 4 Part 8 Division 1</td>
</tr>
<tr>
<td>14.</td>
<td>Unpredictable explosives allowance</td>
<td>DFRT No. 11 of 2013 Division B.15</td>
<td>Chapter 4 Part 2 Division B.15</td>
</tr>
</tbody>
</table>

2. A member entitled to one of the allowances listed in subclause 1 for the day before the start date is entitled to it during a period of recreation leave.
3. A member may have been entitled to one of the allowances listed in subclause 1 for a period before the start date, but not actually on the start date. In this case, they are entitled to the allowance if they meet any of these criteria for the period between their previous entitlement and the start date.
   a. They were on travelling leave.
   b. They were ill or in hospital.
   c. They could not take recreation leave because they had to remain on duty.
   d. For an officer — they were involved in retirement proceedings that resulted in their retirement from the ADF because they were physically or mentally incapacitated.
   e. For a member other than an officer — they were involved in discharge proceedings that resulted in their discharge from the ADF because they were medically unfit.

4. While a member is on recreation leave, they can be paid one of these allowances only for the period of credit they accrued while they were entitled to the allowance.
   **Example:** A member has accrued 20 days of recreation leave credit while they are posted to a seagoing submarine and entitled to maritime disability allowance. They take 20 days of recreation leave. They are still paid the allowance during the 20 days.
   **Non-example:** If the same member in the example above had taken 30 days of recreation leave, the allowance would stop being paid after the first 20 days.

5. Other allowances may be paid during recreation leave. This is subject to the conditions for payment of the allowance in other Chapters. It is necessary to refer to the relevant provisions for each allowance.
   **Examples:** Overseas living allowance, location allowances, uniform allowance, rent allowance.
   **See:** Chapter 4 Part 1 Division 3 clause 4.1.33, Member on leave

6. On any day that an amount of allowance mentioned in subclause 1 is included in a member’s salary, the member is not to be paid that allowance amount under this clause, in addition to salary.
   **Authority:** A member’s salary is determined under section 58H of the Defence Act 1903.

### 5.2.31 Member seconded or attached for duty

1. This clause applies to a member who is seconded or attached for a period of duty with any of these bodies.
   a. The armed forces of a country other than Australia.
   b. The United Nations.
   c. A treaty organisation.
   d. A Commonwealth Government department (other than the Department of Defence).
   e. Any other body established or constituted under a law of the Commonwealth or a State or Territory. This does not include an external Territory.
      **Example:** A member who is placed for a period as a resident medical officer at a civilian hospital.

2. The member must accept the recreation leave entitlement authorised by the body they have been seconded or attached to for their period of duty with it. The member is not entitled to recreation leave under this Part for that period, except as provided by subclause 3.
3. The body may give the member less recreation leave credit or additional credit than they would get if they were entitled to credit under this Part. In that case, they are entitled to an additional leave credit to bring them up to the entitlement that would have applied to them under this Part, as if the period of secondment or attachment had been service with the ADF.

5.2.32 ... 

5.2.33 How to apply for leave

1. A member must apply for leave using either of the following processes.
   a. PMKeyS Self Service.
   b. Form AD097 ADF leave application, located on the Defence Publishing Web Forms system.

   **Exception:** If interim verbal approval of leave is granted, the member must still apply under subclause 1.

2. One leave application may be used for multiple types of leave. However, if different approving authorities are required to sign for the different types of leave (for example recreation leave, long service leave and leave without pay), separate leave forms must be used for each type of leave.
Division 7: Payment or transfer of recreation leave credit

5.2.34 Purpose

This Division sets out how recreation leave may be paid out or transferred to another agency instead of taken when a member ceases continuous full-time service.

5.2.35 Member this Division applies to

1. This Division applies to a member who ceases continuous full-time service, and includes the CDF.

   **Note:** If the member has died, this Division is only used to work out the amount of payment due. The provision for payment is set out in clause 1.6.4.

   **See:** Chapter 1 Part 6 clause 1.6.4, Payment of amounts on death of a member

2. A former statutory office holder may return to the Permanent Force after their statutory office ends. This Division applies if they resume continuous full-time service.

5.2.36 Definitions

The following definitions apply in this Division.

<table>
<thead>
<tr>
<th>Term</th>
<th>Definition in this Division</th>
</tr>
</thead>
<tbody>
<tr>
<td>Allowances</td>
<td>Annual and daily allowances the member would have received if they took their recreation leave before ceasing continuous full-time service.</td>
</tr>
<tr>
<td><strong>Exceptions:</strong></td>
<td>Service allowance, uniform allowance, rent allowance, executive vehicle allowance.</td>
</tr>
<tr>
<td><strong>See:</strong></td>
<td>Division 6 clause 5.2.30, Payment of allowances on recreation leave</td>
</tr>
<tr>
<td>Commonwealth entity</td>
<td>A Commonwealth entity for the purposes of the <em>Public Governance, Performance and Accountability Act 2013</em>.</td>
</tr>
<tr>
<td><strong>See:</strong></td>
<td>Section 10 of the <em>Public Governance, Performance and Accountability Act 2013</em></td>
</tr>
<tr>
<td>Daily rate of salary</td>
<td>The daily rate of salary and Service allowance that the member would have received on their last day of service.</td>
</tr>
<tr>
<td><strong>Note:</strong></td>
<td>The <em>daily rate of salary</em> is calculated at Step 3 of the table in subclause 5.2.38.</td>
</tr>
<tr>
<td>Leave credit</td>
<td>Includes the following types of accruable leave.</td>
</tr>
<tr>
<td>a. Additional recreation leave.</td>
<td></td>
</tr>
<tr>
<td>b. Basic recreation leave.</td>
<td></td>
</tr>
<tr>
<td>c. Extra recreation leave.</td>
<td></td>
</tr>
<tr>
<td>d. Overseas additional recreation leave.</td>
<td></td>
</tr>
<tr>
<td>e. War service leave.</td>
<td></td>
</tr>
<tr>
<td><strong>Exception:</strong></td>
<td>Long service leave, see Part 3 Division 5 clause 5.3.29, Option not to be paid.</td>
</tr>
</tbody>
</table>
### 5.2.37 Payment or transfer of leave credit

1. A member may elect in writing to take their leave credit in any of the following forms on ceasing continuous full-time service. This election must be submitted at least 30 days before ceasing continuous full-time service.

   **Note:** If the member has not made an election 30 days before ceasing continuous full-time service their leave credit will be a payment to the member under paragraph 1.a.

   a. Payment of an amount equal to the sum of the following two amounts.

      i. An amount equal to the leave credit amount calculated under clause 5.2.38, table item 11.

      ii. Two days’ salary and allowances for each period of five days’ credit calculated under clause 5.2.38, table item 12.

      **Note:** This provision recognises that members would ordinarily have weekends during periods of recreation leave. These weekends would be paid, due to the ADF seven-day week pay model.

      **See:** Clause 5.2.38, Calculation of leave credit amount and salary and allowances

      **Example:** A member elects to have their 30 days recreation leave credits paid out when they cease continuous full-time service. The member receives the leave credit amount calculated under clause 5.2.38 for their 30 days credit. They also receive the value of 12 days of salary and allowances, which is two days for each five days of recreation leave credit.

   b. Transfer to their new Commonwealth entity, on agreement with that Commonwealth entity, one of the following amounts.

      i. All their leave credit.

      ii. Part of their leave credit.

      **Note:** For the remaining period of leave credit, the member is paid an amount calculated under paragraph a. for their remaining credit.
Notes:

a. Transfer of leave credits can only be made to Public Governance, Performance and Accountability Act 2013 entities.
b. Members must discuss the issue of leave transfer with their prospective employer before making an election to transfer all or part of their leave credit.
c. Commonwealth entities are under no obligation to accept transfers of credit.

Related Information: Clause 5.2.39, Effect of purchased recreation leave, provides additional rules for a member who has purchased recreation leave.

2. Once a member has made an election under subclause 1, this election is irrevocable. If the member's offer of employment with the new Commonwealth entity is withdrawn after the member's election, the member's leave is paid out to the member under paragraph 1.a.

3. Following the member's new Commonwealth entity agreement to accept the transfer of leave credit, the transfer payment to the member's new Commonwealth entity under paragraph 1.b is as follows.

a. The member's leave credit, which is paid to the gaining Commonwealth entity at the rate of 95% of the member's daily rate of salary for each day of leave credit transferred.

b. For each five days of recreation leave credit transferred, an amount equal to 95% of two days' of the member's daily rate of salary is transferred.

Note: A member's daily rate of salary is calculated at clause 5.2.38, table item 3.

Example 1: A member has 20 days leave credit and wishes to transfer this credit to the new Commonwealth entity. The following occurs.

a. 20 days of credit is transferred.
b. An amount equal to 95% of the value of 28 days of the daily rate of salary is transferred.

d. An amount equal to 95% of the value of 14 days of the daily rate of salary is transferred to the member's new Commonwealth entity.

Example 2: A member has 20 days leave credit and wishes to transfer half of this credit to the new Commonwealth entity. The following occurs.

a. The member receives leave credit amount calculated on 10 days recreation leave credits.
b. The member also receives the value of four days' salary and allowances.
c. 10 days of leave credits are transferred to the member's new Commonwealth entity.
d. An amount equal to 95% of the value of 14 days of the daily rate of salary is transferred to the member's new Commonwealth entity.

5.2.38 Calculation of leave credit amount and salary and allowances

The following table sets out how to calculate the leave credit amount and the salary and allowances amount.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Find the annual rate of salary payable to the member and divide by 365.</td>
</tr>
<tr>
<td>2.</td>
<td>Find the annual rate of Service allowance payable to the member and divide by 365.</td>
</tr>
<tr>
<td>3.</td>
<td>Add the amounts found under Step 1 and Step 2 together. This is the daily rate of salary that applies to the member.</td>
</tr>
<tr>
<td>4.</td>
<td>Find out the number of leave credits the member has on their last day of service.</td>
</tr>
<tr>
<td>5.</td>
<td>Multiply the result of Step 3 with the number of days found in Step 4. This is the payment that the member would have received had the member taken their recreation leave.</td>
</tr>
</tbody>
</table>
Step | Action
--- | ---
6. | Find the annual allowances the member would be eligible to receive on recreation leave if it was taken on their last day of service.  
**Exception:** Exclude Service allowance, which has been calculated under Step 2.

7. | Divide each annual rate of allowance found under Step 6 by 365. This gives the daily rate of annual allowance that would have been payable had the member taken their recreation leave.

8. | Find the daily allowances the member would be eligible to receive while on recreation leave if it was taken on their last day of service.

9. | Add the daily rate of the annual allowances found in Step 7 with the rate of daily allowances found in Step 8. This is the total daily rate of allowances that would have been payable had the member taken their recreation leave.

10. | Multiply the result of Step 9 with the number of days found in Step 4. This is the amount of allowance that would have been payable had the member taken their recreation leave.

11. | Add the amounts found in Step 5 and Step 10 together. This is the **leave credit amount** payable to the member on ceasing continuous full-time service.

12. | Add the amounts found in Step 3 and Step 9 together. This is the daily rate of **salary and allowances** payable to the member.

**Example:** On the last day of service a member’s annual salary is $86,831. They receive Service allowance of $12,924 and maritime disability allowance of $11,275. The member does not receive any daily allowances which are payable during leave. The member has 34 days of leave credit on the last day of service. The member’s **leave credit amount** and **salary and allowances** are worked out as follows. (Note: the rates and leave days accrued used in this example are for example purposes only.)

Step | Action
--- | ---
1. | The member’s annual salary is $86,831.  
$86,831 ÷ 365 = $237.89

2. | The member gets $12,924 Service allowance each year.  
$12,924 ÷ 365 = $35.40

3. | $237.89 + $35.40 = $273.29  
This is the **daily rate of salary** that applies to the member.

4. | The member has 34 leave credits.

5. | $273.29 x 34 = $9,291.86  
This is the total amount of salary that the member would have received had they taken their recreation leave.

6. | The member gets $11,275 maritime disability allowance each year.

7. | $11,275 ÷ 365 = $30.89  
This gives the daily rate of annual allowance that would have been payable had the member taken their recreation leave.

8. | The member receives no daily allowance which is payable while on recreation leave.

9. | $30.89 + $0 = $30.89  
This is the total daily rate of allowances that would have been payable had the member taken their recreation leave.

10. | $30.89 x 34 = $1,050.26  
This is the total amount of allowance that would have been payable had the member taken their recreation leave.
5.2.39 Transfer or payment of purchased recreation leave

1. If the member has not completed paying for any purchased leave credits on ceasing service then the relevant of the following occurs.
   
a. If the member elects to take a full payment under paragraph 5.2.37.1.a or a part payment under subparagraph 5.2.37.1.b.ii — the value of purchased leave that has not been paid for is deducted from the total amount payable to the member.

   **Example:** A member elects to be paid out their recreation leave. Without the unpaid purchased leave payments, that payment would be $2,000. The member has $1,000 of unpaid purchased leave payments. The member gets a recreation leave payout of $1,000.

b. If the member elects to transfer their recreation leave credits to another agency under subparagraph 5.2.37.1.b.i — the value of purchased leave that has not been paid for is a debt to the Commonwealth.

   **Example:** A member elects to transfer all their recreation leave credits to another agency. They have unpaid purchased leave payments. The value of the unpaid purchased leave payments are a debt to the Commonwealth. The member can still transfer their leave.

2. The value of any purchased leave that has not been paid for and that exceeds the total amount payable to the member becomes a debt to the Commonwealth.

   **Example:** A member elects to be paid out their recreation leave. Without the unpaid purchased leave payments, that payment would be $2,000. The member has $3,000 of unpaid purchased leave payments. They get no recreation leave payout, and they have a debt to the Commonwealth of $1,000.

**See also:** Division 4A, Purchased recreation leave
Annex 5.2.A: Remote locations within Australia — additional recreation leave

See: Chapter 5 Part 2 Division 3, Clause 5.2.16

This table lists remote locations and the maximum additional days of recreation leave each year that serving in them entitles a member to.

<table>
<thead>
<tr>
<th>Remote location</th>
<th>Maximum additional days of leave for each leave year</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>New South Wales</strong></td>
<td></td>
</tr>
<tr>
<td>Bogan Gate</td>
<td>2</td>
</tr>
<tr>
<td>Broken Hill</td>
<td>2</td>
</tr>
<tr>
<td><strong>Northern Territory</strong></td>
<td></td>
</tr>
<tr>
<td>Alice Springs (including Jindalee)</td>
<td>3</td>
</tr>
<tr>
<td>Darwin</td>
<td>3</td>
</tr>
<tr>
<td>Jabiru (including Nourlangie, Jim Jim, Cannon Hill and East Alligator)</td>
<td>5</td>
</tr>
<tr>
<td>Katherine</td>
<td>5</td>
</tr>
<tr>
<td>Nhulunbuy</td>
<td>5</td>
</tr>
<tr>
<td>Tennant Creek</td>
<td>5</td>
</tr>
<tr>
<td>Tindal</td>
<td>5</td>
</tr>
<tr>
<td><strong>Queensland</strong></td>
<td></td>
</tr>
<tr>
<td>Atherton</td>
<td>2</td>
</tr>
<tr>
<td>Ayr</td>
<td>2</td>
</tr>
<tr>
<td>Bamaga</td>
<td>5</td>
</tr>
<tr>
<td>Bowen</td>
<td>2</td>
</tr>
<tr>
<td>Cairns</td>
<td>2</td>
</tr>
<tr>
<td>Charters Towers</td>
<td>2</td>
</tr>
<tr>
<td>Ingham</td>
<td>2</td>
</tr>
<tr>
<td>Innisfail</td>
<td>2</td>
</tr>
<tr>
<td>Macrossan</td>
<td>2</td>
</tr>
<tr>
<td>Mount Isa</td>
<td>3</td>
</tr>
<tr>
<td>Palm Island</td>
<td>5</td>
</tr>
<tr>
<td>RAAF Scherger</td>
<td>5</td>
</tr>
<tr>
<td>Roma</td>
<td>2</td>
</tr>
<tr>
<td>Shoalwater Bay Training Area</td>
<td>2</td>
</tr>
<tr>
<td>Thursday Island (including Horn Island)</td>
<td>5</td>
</tr>
<tr>
<td>Townsville</td>
<td>2</td>
</tr>
<tr>
<td>Tully</td>
<td>2</td>
</tr>
<tr>
<td>Weipa</td>
<td>5</td>
</tr>
<tr>
<td>Remote location</td>
<td>Maximum additional days of leave for each leave year</td>
</tr>
<tr>
<td>-----------------------------------------------------</td>
<td>------------------------------------------------------</td>
</tr>
<tr>
<td><strong>South Australia</strong></td>
<td></td>
</tr>
<tr>
<td>Woomera</td>
<td>2</td>
</tr>
<tr>
<td><strong>Western Australia</strong></td>
<td></td>
</tr>
<tr>
<td>Broome</td>
<td>5</td>
</tr>
<tr>
<td>Carnarvon</td>
<td>5</td>
</tr>
<tr>
<td>Dampier</td>
<td>5</td>
</tr>
<tr>
<td>Derby</td>
<td>5</td>
</tr>
<tr>
<td>Exmouth</td>
<td>5</td>
</tr>
<tr>
<td>Kalgoorlie</td>
<td>2</td>
</tr>
<tr>
<td>Karratha</td>
<td>5</td>
</tr>
<tr>
<td>Kununurra</td>
<td>5</td>
</tr>
<tr>
<td>Newman</td>
<td>5</td>
</tr>
<tr>
<td>Port Hedland (including South Hedland)</td>
<td>5</td>
</tr>
<tr>
<td>RAAF Curtin</td>
<td>5</td>
</tr>
<tr>
<td>RAAF Learmonth</td>
<td>5</td>
</tr>
<tr>
<td>Tom Price</td>
<td>5</td>
</tr>
<tr>
<td><strong>Australian territories</strong></td>
<td></td>
</tr>
<tr>
<td>Antarctica (including Macquarie Island)</td>
<td>10</td>
</tr>
<tr>
<td>Christmas Island</td>
<td>5</td>
</tr>
<tr>
<td>Cocos (Keeling) Islands</td>
<td>5</td>
</tr>
</tbody>
</table>

No longer in effect
Annex 5.2.B: ADF request to purchase recreation leave form

See: Chapter 5 Part 2 Division 4A subclause 5.2.19B.2

Copy of the Application to purchase recreation leave form.
Part 3: Long service leave

5.3.1 Overview

1. This Part sets out a member's entitlement to long service leave. It covers how leave credit is accrued, salary while on leave, and payment instead of leave when members leave continuous full-time service.

   Note: Long service leave benefits for the ADF are similar to benefits under the Long Service Leave (Commonwealth Employees) Act 1976. They are not identical. ADF members are not covered under that legislation.

2. Long service leave only accrues while a member is on continuous full-time service.

   See: Clause 5.3.4, Member this Part applies to

3. A member may apply for long service leave after 10 years of service. This may include some service with other recognised employers.

   See: Division 2 clause 5.3.8, How much long service leave?

4. The accrual of long service leave is an entitlement. The grant of long service leave is a discretion. A member's chain of command may recommend the grant or not, depending on local work pressures.

   See: Division 2 clause 5.3.9, How long service leave is granted

5. A member may also choose to take long service leave at full or at half pay. All long service leave counts as effective service.

   See: Division 2 clause 5.3.9, How long service leave is granted

6. A member may get payment instead of any credit not taken. This only occurs when they cease continuous full-time service.

   See: Division 5, Payment instead of long service leave

5.3.2 Purpose

Long service leave is intended to give an extended period away from work to a member who has served for 10 years or more.

5.3.3 Contents

This Part includes the following Divisions:

Division 1 Members eligible, definitions and general principles
Division 2 Entitlement to long service leave
Division 3 Accrual of service for long service leave
Division 4 Salary for long service leave
Division 5 Payment instead of long service leave
Division 1: Members eligible, definitions and general principles

5.3.4 Member this Part applies to
This Part applies to a member on continuous full-time service.

*Note:* This means members of the Permanent Forces, and members of the Reserves on continuous full-time service.

5.3.5 Definitions
This table defines terms used in this Part.

<table>
<thead>
<tr>
<th>Term</th>
<th>Definition in this Part</th>
</tr>
</thead>
<tbody>
<tr>
<td>Compulsory retirement age</td>
<td>The retirement age specified for the member in the Defence (Personnel) Regulations 2002.</td>
</tr>
<tr>
<td>Start date</td>
<td>a. For a period of long service leave: the first day of the member's absence.</td>
</tr>
<tr>
<td></td>
<td>b. For payment instead of long service leave to the member: the earliest of these dates.</td>
</tr>
<tr>
<td></td>
<td>i. The day the member begins career transition training.</td>
</tr>
<tr>
<td></td>
<td>ii. The day they are transferred to a transition centre.</td>
</tr>
<tr>
<td></td>
<td>iii. The day they begin a period of recreation leave or long service leave that is immediately before they cease continuous full-time service.</td>
</tr>
<tr>
<td></td>
<td>iv. The day they cease continuous full-time service.</td>
</tr>
<tr>
<td></td>
<td><em>Note:</em> This is relevant to recognition of prior service.</td>
</tr>
</tbody>
</table>

5.3.6 Administrative concepts

1. A member who has 10 years of accrued service is entitled to a long service leave credit.

   *See:* Division 3 for details of how service is accrued.

2. Long service leave credits are expressed in months and decimal parts of a month.

   *Example:* 2.7 months

3. A month's leave may be a calendar month or may span two calendar months. A month is measured from the start date to the day before the same date in the next month. This rule applies no matter how many days there are in that month.

   *Examples:* 15 July to 14 August (return to duty 15 August), 9 February to 8 March (return to duty 9 March)

4. When working out parts of a month, a month is taken to have 30 days.

   *Example:* 0.7 of a month = 0.7 x 30 days = 21 days.
5. Long service leave is a 7-day week leave. Leave is granted for each calendar day, including weekends and public holidays when the member would not normally have worked.

**Example:** A member has a long service leave credit of 2.6 months (equal to 2 months 18 days). They use the whole credit for a grant of leave from Monday 13 December 2004 to Wednesday 2 March 2005, inclusive. All of the weekend days and Christmas/New Year public holidays in that period count as days of leave that are deducted from their credit. As at Thursday 3 March 2005, their credit is zero.

6. Leave may be granted in months and whole days.

   **See:** Division 2 subclause 5.3.9.2 for the minimum period of leave that can be granted.

7. Long service leave must not start or finish on a weekend or public holiday.

8. For the purpose of payment instead of long service leave, a month's salary is one-twelfth of a year's salary. This rule applies no matter how many days there are in that month.

### 5.3.7 How to apply for leave

1. A member must use separate leave forms for long service leave and any other leave to be taken at the same time.

2. The original application must be sent to the address specified on the form.

3. The member must send the completed application form to the ADF Long Service Leave Section at least one month before the start of the leave period applied for.

   **See:** Form AD493, ADF Leave Application on the Defence Publishing Service [Webforms](https://www.defence.gov.au/webforms) system
Division 2: Entitlement to long service leave

5.3.8 How much long service leave?

1. A member is entitled to three months of long service leave credit for 10 years of accrued service.

   See: Part 3 Division 3 for how service is accrued for long service leave.

2. After 10 years, the member earns a credit at 0.3 of a month of long service leave for every further completed year of accrued service. This equates to an annual credit of nine days, based on the standard 30-day month used in working out long service leave entitlements.

3. Credit is not given for part years.

   Example: A member has 15 years, 3 months of service. The long service leave credit available to the member is based on the 15 years of service only.

   Note: Payment for part-years is given for payment instead of long service leave.

   See: Chapter 5 Part 3 Division 5, Payment instead of long service leave.

4. This table sets out credits earned for completed years of accrued service.

<table>
<thead>
<tr>
<th>Service (years)</th>
<th>Credit</th>
<th>Service (years)</th>
<th>Credit</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Months</td>
<td>Months / Days</td>
<td>Months</td>
</tr>
<tr>
<td>1</td>
<td>0.3</td>
<td>0 9</td>
<td>21</td>
</tr>
<tr>
<td>2</td>
<td>0.6</td>
<td>0 18</td>
<td>22</td>
</tr>
<tr>
<td>3</td>
<td>0.9</td>
<td>0 27</td>
<td>23</td>
</tr>
<tr>
<td>4</td>
<td>1.2</td>
<td>1 6</td>
<td>24</td>
</tr>
<tr>
<td>5</td>
<td>1.5</td>
<td>1 15</td>
<td>25</td>
</tr>
<tr>
<td>6</td>
<td>1.8</td>
<td>1 24</td>
<td>26</td>
</tr>
<tr>
<td>7</td>
<td>2.1</td>
<td>2 3</td>
<td>27</td>
</tr>
<tr>
<td>8</td>
<td>2.4</td>
<td>2 12</td>
<td>28</td>
</tr>
<tr>
<td>9</td>
<td>2.7</td>
<td>2 21</td>
<td>29</td>
</tr>
<tr>
<td>10</td>
<td>3.0</td>
<td>3 0</td>
<td>30</td>
</tr>
<tr>
<td>11</td>
<td>3.3</td>
<td>3 9</td>
<td>31</td>
</tr>
<tr>
<td>12</td>
<td>3.6</td>
<td>3 18</td>
<td>32</td>
</tr>
<tr>
<td>13</td>
<td>3.9</td>
<td>3 27</td>
<td>33</td>
</tr>
<tr>
<td>14</td>
<td>4.2</td>
<td>4 6</td>
<td>34</td>
</tr>
<tr>
<td>15</td>
<td>4.5</td>
<td>4 15</td>
<td>35</td>
</tr>
<tr>
<td>16</td>
<td>4.8</td>
<td>4 24</td>
<td>36</td>
</tr>
<tr>
<td>17</td>
<td>5.1</td>
<td>5 3</td>
<td>37</td>
</tr>
<tr>
<td>18</td>
<td>5.4</td>
<td>5 12</td>
<td>38</td>
</tr>
<tr>
<td>19</td>
<td>5.7</td>
<td>5 21</td>
<td>39</td>
</tr>
<tr>
<td>20</td>
<td>6.0</td>
<td>6 0</td>
<td>40</td>
</tr>
</tbody>
</table>
5.3.9 How long service leave is granted

1. The CDF may grant a period of long service leave for a period up to the member’s long service leave credit.

See: Clause 5.3.8, How much long service leave?

2. The minimum period of long service leave that may be granted is 15 days. This applies to both full and half pay long service leave.

3. The CDF may grant a shorter period of long service leave in compassionate circumstances.

4. A member may choose to take a period of long service leave at half pay. The period may be up to twice the member’s long service leave credit.

5. The member’s long service leave credit is reduced as follows.
   a. For a member granted long service leave on full pay – by the period of leave taken.
   b. For a member granted long service leave on half pay – by half the period of leave taken.

6. Weekends and public holidays during the period of long service leave are counted as part of the period of leave for the purpose of subclause 4.

Note: Weekends and public holidays form part of the period of long service leave. However, the period of leave would not start or end on a weekend or public holiday. Permanent shift workers should start and finish long service leave on a day they are rostered to work.

5.3.10 Grant of other leave with long service leave

1. Long service leave is intended to be a single period. Members may not break long service leave with other leave.

   Non-example: A member may want to apply for this pattern of leave.
   Long service leave 1 March to 28 March
   Recreation leave 29 March to 15 April
   Long service leave 16 April to 15 May
   This pattern of leave is not allowed.

2. The minimum break between two periods of long service leave is two weeks. During this period the member must be on duty, rather than on another form of leave.

5.3.11 Grant of long service leave to members on part-time leave without pay

1. This clause applies to a member who meets both these conditions.
   a. The member is on part-time leave without pay.
   b. The member applies for long service leave.

2. The member’s part-time leave without pay must stop for the period of the long service leave.

3. The member’s long service is paid based on the member’s full time salary.
5.3.12 Re-credit of long service leave

1. A member on a period of long service leave is to be re-credited with leave if either of the following happens.
   a. They are admitted to hospital.
   b. They provide a certificate from an ADF medical officer stating that they were not fit for duty.

2. If the member meets the condition in subclause 1 for less than a full day, long service leave is not re-credited.

3. A member on a period of long service leave is to be re-credited for the leave on any day they are recalled to duty for operational reasons.

4. The CDF may extend a member's period of leave by the amount of long service leave re-credited.
Division 3: Accrual of service for long service leave

5.3.13 Accrued service

In this Part, a member's accrued service is the sum of these periods.

a. Their period of continuous full-time service.
b. Prior Reserve service, measured under clause 5.3.14.
c. Any prior service described in clauses 5.3.15 or 5.3.16.

Exception: Special arrangements exist where a member had two employers at the same time.

See: Clause 5.3.16, Overlapping prior service.

5.3.14 Prior Reserve service

1. Reserve service counts for long service leave as shown in this table.

<table>
<thead>
<tr>
<th>Item</th>
<th>If a day of Reserve service...</th>
<th>then the member...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>is for less than 6 hours</td>
<td>does not accrue long service leave for the day.</td>
</tr>
<tr>
<td>2.</td>
<td>is for 6 hours or more</td>
<td>accrues long service leave for the full day.</td>
</tr>
</tbody>
</table>

Note: Members of the Reserves are subject to the break in service rules in subclause 5.3.15.2.

2. Thirty days of Reserve service counts as a month of service.

Example: A member parades twice a month, for a full day each time. It would take the member 15 months to give one month's service for long service leave purposes.

5.3.15 Prior service

1. A period that could be counted as service under the Long Service Leave Act, on or after 1 January 1973, is accrued service for this Part. Periods of ineffective service with the prior employer are not recognised.

Related Information: Subclause 5.3.14.2

Note: The Long Service Leave Act does not allow for the recognition of service with the armed forces of other countries.

2. If there is a gap of more than one year between two periods of prior service, the earlier period cannot be recognised. There are two exceptions to this rule.

a. If the previous period of service or employment was ceased due to illness.

i. The CDF must be satisfied that the member returned to suitable duties in the ADF within one year of recovery.

ii. The CDF must consider their duties before their illness.

b. If the break was due to Service-approved full-time vocational training.

Example: A member joins the ADF in November. In June of that year the member had resigned from the Western Australian Public Service. This is service that could be counted as service under the Long Service Leave Act. As the break in employment is less than a
year, the earlier service may be recognised for long service leave purposes.

**Non-example:** A member of the Reserves has this pattern of service:
Jan 1999 – March 2003 Continuous full-time service
April 2003 – May 2004 4 hours duty, one day a week
June 2004 onwards Continuous full-time service

The member had no break in ADF service, but in the period April 2003 – May 2004 did not have any days that were service for long service leave purposes. (See subclause 5.3.14.1)

As the member had a break of more than a year between two periods of service for long service leave purposes, the earlier period cannot be recognised. The member's long service leave starts to accrue in June 2004.

3. Service with another employer may only be recognised if it has ended.

**Non-example:** A member takes leave without pay from the APS to join the ADF. The APS service may not be recognised until the member resigns from their APS employment.

4. A member's credit is reduced by either of these events.
   a. Long service leave granted during prior service.
   b. Any payment instead of long service leave during prior service.

   **See:** Clause 5.3.17, Effect of part-time prior service

### 5.3.16 Overlapping prior service

1. This clause applies to a member who has recognised prior service with two different employers at the same time.

   **Example:** A member has prior Reserve service at the same time the member was a full-time APS employee.

2. A member cannot have more than one day of service for long service leave purposes recognised for a calendar day.

   **Example:** From 1 January 1998 to 31 December 2002 a member was a full-time APS employee. During that period the member also attended regular Reserve parades. The member has five years' prior service for the five calendar years.

3. If a member has part-time service with two employers at the same time, the weekly hours are added together to determine service for long service leave. The member is subject to the limit in subclause 2.

### 5.3.17 Effect of part-time prior service

1. The Long Service Leave Act or other legislation may have treated part-time service differently than it is treated under this Part.

   **Examples:**
   a. Employees may have accrued long service leave at part-time rates.
   b. Employees may have been paid at part-time rates for long service leave they have taken.

2. Members with part-time prior service need to have these periods converted to full-time equivalents.
a. Subclause 3 gives the method for adjusting the period of part-time service to the full-time equivalent.

b. Subclause 5 gives the method for adjusting the period of part-time leave to the full-time equivalent.

3. Prior part-time service counts as accrued service but the period of service is adjusted to reflect the part-time hours worked. This table shows the method.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Work out the length of the member's part-time prior service, in days.</td>
</tr>
<tr>
<td>2.</td>
<td>Work out the member's average weekly hours during that period. If the member had different periods at different weekly rates, these should be calculated separately.</td>
</tr>
<tr>
<td>3.</td>
<td>Multiply the two figures together.</td>
</tr>
<tr>
<td>4.</td>
<td>Divide this total by 36.75. This figure is the number of days of prior service that may be recognised.</td>
</tr>
<tr>
<td>5.</td>
<td>If the member had different periods at different weekly rates, steps 1 to 4 should be worked out separately for each period. The periods are added at the end to give the total part-time prior service.</td>
</tr>
<tr>
<td>6.</td>
<td>The total should be included in the member's period of service for when working out their credit.</td>
</tr>
</tbody>
</table>

See: Division 2 clause 5.3.8, How much long service leave?

Example: A member advises that she used to be employed in the APS, as a part-time employee. She is able to show documentary evidence of this. This was her employment pattern.

1 July 2000 to 30 June 2001 20 hours a week
1 to 31 March 2001 was non-effective service
1 July 2001 to 30 June 2002 30 hours a week

<table>
<thead>
<tr>
<th>Step</th>
<th>Calculation</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>The member had 365 days service, less 31 days non-effective service = 334 days</td>
</tr>
<tr>
<td>2.</td>
<td>The member worked 20 hours a week.</td>
</tr>
<tr>
<td>3.</td>
<td>Step 1 multiplied by Step 2 equals 6680.</td>
</tr>
<tr>
<td>4.</td>
<td>6680 hours divided by 36.75 equals 181.77 days.</td>
</tr>
<tr>
<td>5.</td>
<td>The member's total part-time prior service is 181.77 days plus 297.96 days. This, rounded, becomes a total of 480 days.</td>
</tr>
</tbody>
</table>

The difference between the following periods is recorded as non-service days.

a. The calendar days in the period.

b. The number of days to be recognised as a result of the calculations in subclause 3.

Example: In the example in subclause 3, the period 1 July 2000 to 30 June 2002 would be recorded on the Defence leave management system as follows.

Non-service days 250 (ie 730 days less 480 days worked).

5. Prior part-time leave should be adjusted to its full-time equivalent before being deducted from a member's long service leave credit. This table shows the method.
### Step | Action
--- | ---
1. | Work out the periods of long service leave that were paid at part-time rates.  

**Note:** This includes payment instead of long service leave. It does not include half-pay long service leave if the amount paid was half of the person's full-time hours.

2. | Work out weekly hours the person was paid for the leave. If the member had different periods of leave at different weekly rates, these should be calculated separately.  

**Note:** If the person took the leave at half pay, use their weekly part-time hours, not the half part-time hours that they were paid.

3. | Divide their weekly part-time hours (Step 2) by 36.75.

4. | Multiply Step 1 by Step 3.

5. | If any of the periods of leave were at half pay, divide Step 4 by 2.

6. | If the member had different periods of leave at different weekly rates, steps 1 to 5 should be worked out separately for each period of leave. The periods are added at the end to give the total leave taken in respect of part-time service during the prior work.

### Example:  
The member in the example in subclause 3 took some long service leave during her part-time periods of duty. Because of the different long service leave rules in the APS, her leave was paid at part-time rates. This was her leave pattern.

| Period | Description | Hours/Week
| --- | --- | ---
| 1 November 2000 to 30 November 2000 | 1 month's leave | 20 hours a week  
Leaves was taken at full pay.
| 1 November 2001 to 30 November 2001 | 1 month's leave | 30 hours a week  
Leave was taken at half pay.

### Step | Calculation
--- | ---
1. | The member took 1 month of leave  
2. | The member worked 20 hours a week  
3. | 20 hours divided by 36.75 equals 0.5442.
4. | Step 1 multiplied by Step 3 equals 0.5442 months of leave.
5. | The leave was at full pay. No further adjustment is needed.
6. | The member's total leave is 0.5442 months plus 0.4082 months. This is 0.9524 months full-time equivalent leave.

**Note:** In this example, the member would need more service than is shown in subclause 3 in order to have access to a long service leave credit.
5.3.18 Periods that are not accrued service

In this Part, these periods are not accrued service.

a. Any period the member is absent without leave for more than a day.

b. A period of unpaid leave of more than three months. There are two exceptions to this rule.
   i. Leave without pay for illness.

See: Defence Instruction (General) Personnel 21-1, Political Activities of Members of the Defence Force

c. Any period of more than one day that the member is not entitled to salary or allowances because regulation 68 of the Defence Force Regulations 1952 applies to them. This does not apply if they later become entitled to the lost salary and allowances.

Note: This paragraph refers to a period when the member is in detention or convicted of an offence and the Defence Force Regulations 1952 state that they should not get paid in that period. Sometimes a member who is detained or convicted will later be cleared. They can then be paid for that period.

5.3.19 Member's responsibilities

1. A member should ask for recognition of their prior service as soon as reasonably practical after starting continuous full-time service. This includes prior Reserve service.

2. The member must give the CDF written evidence of their prior service. If not, the periods will not be counted as accrued service.

Example: A member was previously employed in the APS (or a corporation or authority). They ask their prior employer to give them a letter. It shows the period of APS employment, any non-effective service, and any long service leave taken or paid in lieu. They give the letter to the decision-maker.

Non-example: A member on Reserve service starts a period of APS employment. They may be eligible to accrue long service leave credits under the Long Service Leave Act. They would not get credit for their Reserve service under this Part. However, if they returned to perform continuous full-time service they could get a combined long service leave credit for the earlier service under clause 5.3.14, Prior Reserve service.

5.3.20 Working out the total period for a member's long service leave credit

1. This table shows how to work out the total period that a member's long service leave credit is assessed on.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
<th>See</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Work out the member's total period of accrued service. This includes the member's current service, prior full days of Reserve service and other prior service.</td>
<td>Clauses 5.3.13 to 5.3.17</td>
</tr>
<tr>
<td>2.</td>
<td>Work out their total long service leave credit for completed years of service.</td>
<td>Division 2 clause 5.3.8</td>
</tr>
<tr>
<td>3.</td>
<td>Subtract any leave that they have already taken as leave or been paid for instead of leave.</td>
<td></td>
</tr>
</tbody>
</table>
2. For a grant of long service leave, the entitlement to the actual credit is set out in clause 5.3.8.

3. For a payment instead of long service leave, the entitlement to the actual credit is set out in the following clauses.
   a. Clause 5.3.26 for a member who has an established long service leave credit.
   b. Clause 5.3.28 for a member who does not have an established long service leave credit, but has at least one year's service. They must be leaving the ADF for a reason stated in that clause.
Division 4: Salary for long service leave

5.3.21 Salary for long service leave

Unless clause 5.3.22 or 5.3.23 applies, salary for a period of long service leave for a member who is to be granted long service leave is the sum of these amounts.

a. Salary at the applicable rate for the member’s substantive rank and (if applicable) the member’s pay grade.

b. The amount of any allowance that may be paid during long service leave.

See: Clause 5.3.23, Allowances while on long service leave

5.3.22 Salary – member on temporary or acting rank

1. This clause applies to a member who meets both of these criteria.

   a. They hold a temporary or acting rank immediately before the start date.

      See: Start date is defined in Division 1, clause 5.3.5, Definitions.

   b. The direction to perform at that higher rank is not revoked.

2. The member’s salary for the long service leave period is the sum of these amounts.

   a. The rate of salary for the temporary or acting rank and (if applicable) their pay grade, held immediately before the start date.

   b. The amount of any allowance that may be paid during long service leave. These are paid at the same rank as salary under paragraph a.

      See: Clause 5.3.23, Allowances while on long service leave
5.3.23 Allowances while on long service leave

1. These allowances are payable during long service leave. This is only if the allowance is paid at an annual rate.

   Exception: The daily rate of flying allowance for a member eligible under paragraph B.7.5.c of DFRT Determination No. 11 of 2013, ADF allowance is also payable during leave if the member is eligible for it on the day before they take the leave.

<table>
<thead>
<tr>
<th>Item</th>
<th>Allowance</th>
<th>DFRT Determination</th>
<th>Published in PACMAN at:</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Adventurous training instructor allowance</td>
<td>DFRT No. 11 of 2013 Division B.4</td>
<td>Chapter 4 Part 2 Division B.4</td>
</tr>
<tr>
<td>2.</td>
<td>Clearance diver allowance</td>
<td>DFRT No. 11 of 2013 Division B.14</td>
<td>Chapter 4 Part 2 Division B.14</td>
</tr>
<tr>
<td>3.</td>
<td>Diving allowance</td>
<td>DFRT No. 11 of 2013 Division B.6</td>
<td>Chapter 4 Part 2 Division B.6</td>
</tr>
<tr>
<td>4.</td>
<td>Flying disability allowance, annual rate or daily rate under B.7.8 table item 1</td>
<td>DFRT No. 11 of 2013 Division B.7</td>
<td>Chapter 4 Part 2 Division B.7</td>
</tr>
<tr>
<td>5.</td>
<td>Maritime disability allowance</td>
<td>DFRT No. 11 of 2013 Division B.9</td>
<td>Chapter 4 Part 2 Division B.9</td>
</tr>
<tr>
<td>6.</td>
<td>Maritime sustainability allowance</td>
<td>DFRT No. 11 of 2013 Division C.1</td>
<td>Chapter 4 Part 2 Division C.1</td>
</tr>
<tr>
<td>7.</td>
<td>Paratrooper allowance</td>
<td>DFRT No. 11 of 2013 Division B.16</td>
<td>Chapter 4 Part 3 Division 10</td>
</tr>
<tr>
<td>8.</td>
<td>Special forces disability allowance</td>
<td>DFRT No. 11 of 2013 Division B.12</td>
<td>Chapter 4 Part 2 Division B.12</td>
</tr>
<tr>
<td>9.</td>
<td>Special forces sustainability allowance</td>
<td>DFRT No. 11 of 2013 Division C.2</td>
<td>Chapter 4 Part 2 Division C.2</td>
</tr>
<tr>
<td>10.</td>
<td>Submarine escape disability allowance</td>
<td>DFRT No. 11 of 2013 Division B.8</td>
<td>Chapter 4 Part 2 Division B.8</td>
</tr>
<tr>
<td>11.</td>
<td>Unpredictable explosives allowance</td>
<td>DFRT No. 11 of 2013 Division B.15</td>
<td>Chapter 4 Part 2 Division B.15</td>
</tr>
</tbody>
</table>

Related Information: Special arrangements apply to the payment of higher duties allowance on long service leave. See Chapter 4 Part 1 Division 3 clause 4.1.33, Member on leave.

2. ...

3. In order to be paid an allowance listed in subclause 1 during leave, the member must meet one of these conditions.

   a. The member was entitled to the allowance on the day before the start date.

   b. The member was entitled if they were in one of the following situations for the whole period between the day on which they were last entitled to the allowance and the start date.

      i. The member was ill or in hospital.

      ii. The member was prevented from taking long service leave because they were required to remain on duty.

      iii. For an officer – The member was involved in retirement proceedings that resulted in the member’s retirement because the member was physically or mentally incapacitated.
iv. For a member other than an officer — The member was involved in discharge proceedings that resulted in the member’s discharge because the member was medically unfit.

4. On any day that an amount of allowance mentioned in subclause 1 is included in a member's salary, the member is not to be paid that allowance amount under this clause, in addition to salary.

Authority: A member's salary is determined under section 58H of the Defence Act 1903.

Note: Other allowances continue to be paid while the member is on long service leave, because they do not depend on the member being on duty. The payment depends on rules in other Chapters. Examples include:

a. Service allowance.

See: DFRT Determination No. 11 of 2013, ADF allowances, Division B.2, published at Chapter 4 Part 2 Part B Division B.2.

b. Rent allowance.

See: Chapter 7 Part 6

c. Location allowances such as Antarctic allowance, ADF district allowance and Port Wakefield allowance. These may only be paid if the member stays in the location while on the long service leave.

See: Chapter 4 Part 4

d. Retention allowances.

See: Chapter 3 Part 5 Division 5

e. Trainee’s dependant allowance.

See: Chapter 4 Part 7 Division 1

f. Uniform allowance.

See: Chapter 10 Part 1

See also: The definition of salary for the purpose of payment instead of leave in subclause 5.3.26.4.
Division 5: Payment instead of long service leave

5.3.24 Member this Division applies to

This Division applies to a member who ceases continuous full time service, and who meets one of these conditions.

a. They are entitled to a long service leave credit.

b. They qualify under clause 5.3.28. This clause applies to members who have at least one year of effective service and who leave the ADF in a way listed in clause 5.3.28.

See: Clause 5.3.28, Pro rata entitlement

5.3.25 Members this Division does not apply to

1. If a member leaves the ADF because they die, this Division does not apply. See Chapter 11 Part 3 instead.

2. This Division does not apply to members who are discharged from one Service in order to start an appointment in another Service without a break. These members are not entitled to payment instead of long service leave.

5.3.26 Payment instead of long service leave

1. The member is entitled to a payment instead of their long service leave credit.

See:
Subclauses 2 and 3 for how to calculate the final credit.
Subclause 4 for what salary to use.
Subclause 5 for how to calculate the payment.

2. The member's credit is calculated in accordance with this table.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
<th>See</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Work out the member's total period of accrued service, in years and months. This includes the member's current service, prior full days of Reserve service and other prior service.</td>
<td>Division 3 clauses 5.3.13 to 5.3.17</td>
</tr>
<tr>
<td>2.</td>
<td>Work out their total long service leave credit for the years of service. The credit should be expressed in months and part months (ie taken from the months column of the table in clause 5.3.8.)</td>
<td>Division 2 clause 5.3.8</td>
</tr>
<tr>
<td>3.</td>
<td>Work out their total long service leave credit for the remaining months of service.</td>
<td>Subclause 5.3.26.3</td>
</tr>
<tr>
<td>4.</td>
<td>Add the credits from Steps 2 and 3 together.</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Subtract any leave that they have already taken as leave or been paid for instead of leave.</td>
<td></td>
</tr>
</tbody>
</table>
Example:
A member has 12 years, 3 months total service.
Credit for 12 years of service is 3.6 months.
Credit for 3 months of service is 0.075 months
Total is 3.675 months.
If the member has never taken any long service leave, this is the member's credit to be paid out.

3. This table shows how to work out the credit for completed months of accrued service.

<table>
<thead>
<tr>
<th>Months of service</th>
<th>Long service leave as part of a month</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>0.025</td>
</tr>
<tr>
<td>2</td>
<td>0.050</td>
</tr>
<tr>
<td>3</td>
<td>0.075</td>
</tr>
<tr>
<td>4</td>
<td>0.100</td>
</tr>
<tr>
<td>5</td>
<td>0.125</td>
</tr>
<tr>
<td>6</td>
<td>0.150</td>
</tr>
<tr>
<td>7</td>
<td>0.175</td>
</tr>
<tr>
<td>8</td>
<td>0.200</td>
</tr>
<tr>
<td>9</td>
<td>0.225</td>
</tr>
<tr>
<td>10</td>
<td>0.250</td>
</tr>
<tr>
<td>11</td>
<td>0.275</td>
</tr>
</tbody>
</table>

4. Unless clause 5.3.22 applies, salary for a period of long service leave for a member who is to be paid instead of long service leave is the sum of these amounts.

a. Salary at the applicable rate for their substantive rank and (if applicable) their pay grade.

b. The amount of any allowance that the member may be paid during long service leave.

See: Division 4 clause 5.3.23, Allowances while on long service leave

Exceptions: Antarctic allowance, Port Wakefield allowance, ADF district allowance, uniform allowance, hardship allowance, rent allowance and executive vehicle allowance are not payable.

Related Information: Division 4 clause 5.3.22, Salary – member on higher duties, temporary or acting rank

5. This table shows how to calculate the final payment instead of long service leave.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Divide the salary for long service leave by 12, to give the monthly rate. <strong>Note:</strong> This rule applies no matter how many days there are in the month.</td>
</tr>
<tr>
<td>2.</td>
<td>Multiply by the member's credit. This figure is the amount to be paid. <strong>See:</strong> Subclause 5.3.26.2</td>
</tr>
</tbody>
</table>
5.3.27 Member on higher duties, temporary or acting rank

1. This clause applies to a member who held temporary or acting rank, or was entitled to higher duties allowance, for either of these periods.
   a. The year before the **start date**.
   b. The start date plus three of the five years immediately before and including the start date. The three years may be in a single period, or broken periods.

   **Example:** A member performs higher duties and then holds acting rank. These periods can be added together to confirm whether they have met the time requirements in subclause 1.

2. If a member only held one rank during the period, the rate of salary is the sum of these amounts.
   a. The rate of salary for the higher duties or temporary or acting rank and (if applicable) their pay grade, held immediately before the start date.
   b. The amount of any allowance that the member may be paid during long service leave. These are paid at the same rank as salary under paragraph a.

   **See:** Division 4 clause 5.3.23, Allowances while on long service leave

3. If a member held more than one level of higher duties or temporary or acting rank during the period, the rate of salary is the sum of these amounts.
   a. The rate of salary for the lowest level of higher duties or temporary or acting rank.

   **Example:** For the year before the member's resignation, a Captain had higher duties as a Major for six months, and as a Lieutenant Colonel for six months. Payment instead of long service leave will be at the Major salary rate.
   b. The amount of any allowance that the member may be paid during long service leave. These are paid at the same rank as salary under paragraph a.

   **See:** Division 4 clause 5.3.23, Allowances while on long service leave

4. A member's rate of salary for the higher duties, temporary or acting rank may increase after the start date and before the day before the member ceases continuous full-time service. In this case, their salary is taken to increase by the same amount.

5.3.28 Pro rata entitlement

1. A member who has more than one year but less than 10 years of accrued service may be entitled to a pro rata payment instead of long service leave. Their service must end for one of these reasons.
   a. Redundancy.
   b. Retrenchment.
   c. Illness.
   d. Death.
   e. They have reached their compulsory retirement age.
   f. Management-initiated early retirement.

   **Related Information:** Part 3 of Chapter 8 of the *Defence (Personnel) Regulations 2002*
**Example:** A member starts work as a specialist officer with the ADF at age 49. When they reach age 55 they do not continue working on a fixed tenure appointment. They are entitled to a pro rata long service leave credit for the six years of service.

**Non-example:** A member who is on a fixed tenure appointment that is not renewed has not been made redundant or retrenched, and has not reached their compulsory retirement age. They would not be entitled to a pro rata credit of long service leave.

2. A member (other than a member mentioned in subclause 1) who has less than 10 years of accrued service and who voluntarily ceases continuous full-time service before reaching compulsory retirement age, is not entitled to a pro rata payment instead of long service leave.

3. The payment is worked out using the process described in clause 5.3.26.

**See:** Clause 5.3.26, Payment instead of long service leave

### 5.3.29 Option not to be paid

1. A member who is entitled to payment instead of long service leave may elect to retain and seek to transfer their leave credit instead. The election must be submitted in writing at least 30 days before the member ceases continuous full-time service.

**Note:** If the member has not made an election 30 days before ceasing continuous full-time service their long service leave credits are paid to them.

**Example:** The member leaves the ADF to become an APS employee in the Department of Defence. As an APS employee, their ADF service will be recognised for APS long service leave purposes. They choose in writing not to receive payment instead of ADF long service leave.

**Notes:**

a. Transfer of long service leave credits can only be made to *Public Governance, Performance and Accountability Act 2013* entities.

b. Members must discuss the issue of leave transfer with their prospective employer before making an election to transfer their long service leave credit.

c. Commonwealth entities are under no obligation to accept transfers of credit.

**See:** Section 10 of the *Public Governance, Performance and Accountability Act 2013*, for the definition of Commonwealth entity.

2. In some cases, the member's new Commonwealth entity may decide not to accept the full amount of the member's long service leave credit. In these cases, the credit that is not transferred to the new Commonwealth entity must be paid to the member under the relevant provisions for payment instead of long service leave.

**See:** Clause 5.3.26, Payment instead of long service leave
Part 4: Maternity leave

5.4.1 Purpose

This Part sets out a member’s entitlement to maternity leave. The leave recognises the physical aspects of the later stages of pregnancy, childbirth and recovery after childbirth. It also provides time for initial care of the child.

5.4.2 Contents

This Part includes the following Divisions:

- **Division 1** Overview
- **Division 2** Maternity leave entitlements
- **Division 3** Required absence
- **Division 4** Member already on leave without pay
5.4.3 Summary

1. Maternity leave is described in full in this Part. This clause describes some of its main features.

2. Maternity leave allows for an absence of 52 weeks. It consists of paid and unpaid leave. New members may not have access to the paid leave component.

   See: Division 2, Maternity leave entitlements

3. A member who meets the eligibility criteria is entitled to the leave. An application cannot be refused for any reason.

   See: Division 2 clause 5.4.12, Overview

4. Maternity leave includes a period of required absence.

   See: Division 3, Required absence

5. A member may take recreation leave or long service leave instead of unpaid maternity leave.

   See: Division 2 clause 5.4.18, Access to other leave

6. Unpaid maternity leave is not the same as leave without pay.

   See: Clause 5.4.8, Leave without pay and maternity leave

7. Convalescence may happen at the same time as maternity leave.

   See: Division 3 clause 5.4.25, Fitness for duty and the required absence

5.4.4 Definitions

This table defines terms used in this Part.

<table>
<thead>
<tr>
<th>Term</th>
<th>Definition in this Part</th>
</tr>
</thead>
<tbody>
<tr>
<td>Birth</td>
<td>The birth of a child that happens at one of these times.</td>
</tr>
<tr>
<td></td>
<td>a. Twenty weeks before the expected date of the birth.</td>
</tr>
<tr>
<td></td>
<td>b. Any day that is after the day in paragraph a.</td>
</tr>
<tr>
<td>Qualifying service</td>
<td>For entitlement to paid maternity leave, a continuous period of 12 months of:</td>
</tr>
<tr>
<td></td>
<td>a. full-time service in the ADF, or</td>
</tr>
<tr>
<td></td>
<td>b. any other employment recognised for the purpose of the Maternity Leave (Australian Government Employees) Act 1973, subsection 6 (4).</td>
</tr>
<tr>
<td></td>
<td><strong>Note:</strong> If a member is not sure whether they have done 12 months qualifying service, the member's unit can seek advice. A written request should be made to the member's Career Management Agency.</td>
</tr>
<tr>
<td>Required absence</td>
<td>A period of absence under Division 3.</td>
</tr>
</tbody>
</table>
| Salary | Salary and allowances as if the period were a period of recreation leave.  
See:  
Part 2 Division 6 clause 5.2.29, Salary for recreation leave  
Part 2 Division 6 clause 5.2.30, Payment of allowances on recreation leave |
|---|---|
| Termination | An event that results in a pregnancy ending, without the birth of a live child. It must happen at one of these times.  
a. The day that is twenty weeks before the expected date of the birth.  
b. Any day that is after the day in paragraph a.  
Examples: Miscarriage, stillbirth, termination.  
See also: Clause 5.4.7, Termination of pregnancy – overview. |

5.4.5 Members this Part applies to  
This Part applies to a member whose pregnancy ends by a birth or a termination.

5.4.6 Required absence and maternity leave  
1. Two key concepts in this Part are required absence and maternity leave.  
2. Required absence is the period that a member is required to be away from duty. It usually covers the later stages of pregnancy and the first few weeks after the birth. It can be reduced if the member has medical approval. Maternity leave is granted to cover the period of required absence.  
See: Division 3, Required absence  
3. Maternity leave is leave granted to a member who is pregnant or who has recently given birth. It has paid and unpaid components, for eligible members.  
See: Division 2, Maternity leave entitlements

5.4.7 Termination of pregnancy – overview  
1. Termination is defined in clause 5.4.4, Definitions.  
2. If a member's pregnancy terminates 20 weeks or later before the expected date of the birth, the member is entitled to maternity leave.  
Example: A member's expected date of the birth is 1 June. On 9 March she miscarries. This is 12 weeks before the expected date of birth. This event meets the definition of termination. The member is fully entitled to maternity leave, and she must observe the required absence.  
3. If the member's pregnancy terminates earlier than 20 weeks before the expected date of birth, the member is not entitled to maternity leave. If she is unfit for duty, normal fitness for duty arrangements apply.  
Example: A member's expected date of the birth is 1 June. On 6 January she miscarries. This is 21 weeks before the expected date of birth. This event does not meet the definition of termination. The member has no maternity leave entitlement. The member is absent for a time under fitness for duty arrangements, to recover from the miscarriage.
5.4.8 Leave without pay and maternity leave

The unpaid component of maternity leave is a different leave type to leave without pay. The two leave types are both unpaid, but in other respects are quite different. Unpaid maternity leave cannot be refused for any reason. Unpaid maternity leave is administered under this Part.

Example 1: A member falls pregnant while already on unpaid maternity leave. She may be granted a second period of maternity leave.

See: Clause 5.4.17, Second period of maternity leave

Example 2: A member falls pregnant while on leave without pay. Clause 5.4.31 prevents her from having access to further maternity leave until her leave without pay has ended.

See: Division 4, Member already on leave without pay

Comparison: Examples 1 and 2 have different outcomes, as unpaid maternity leave and leave without pay are different leave types.

5.4.9 Parental leave and maternity leave

1. Maternity leave is not available to these members. Parental leave may be available instead.
   a. Fathers of new babies.
   b. Parents of adopted children.
   c. An interdependent partner of the person who has given birth.

2. Members who have been granted maternity leave may also be entitled to parental leave.

See: Chapter 5 Part 5, Parental leave

5.4.10 Notice

1. A member must report to an ADF health facility when she believes she is pregnant.

   Note: In accordance with Health Directive No. 235, Management of pregnant members of the Australian Defence Force, Command is informed once pregnancy has been confirmed. This information may only be used for the following purposes.

   a. To ensure that the member is employed safely within OHS policies and procedures relevant to her employment environment.
   b. To approve the member's access to benefits and conditions of service.
   c. To provide information to ensure that members are not disadvantaged in relevant career management agency decisions.


2. The member must provide the CDF with evidence of the end of pregnancy within six weeks of it happening. Another person may provide the evidence on the member's behalf. This is required regardless of the way the pregnancy ends.
5.4.11 How to apply for maternity leave

1. A member must apply for maternity leave.

1A. A member who has not applied for maternity leave but who would be eligible, had they applied, is taken to be on the required absence for maternity leave from the earlier of the following dates.

   a. Six weeks before the expected date of birth notified under subclause 5.4.10.1.
   b. The date of birth, when the birth occurs earlier than six weeks before the expected date of birth notified under subclause 5.4.10.1.

See also: Division 3, Required absence

2. One leave application may be used for multiple types of leave. However, if different approving authorities are required to sign for the different types of leave, separate leave forms must be used for each type of leave.

Examples of different types of leave: recreation leave, long service leave and leave without pay.
Division 2: Maternity leave entitlements

5.4.12 Overview
1. This Division describes maternity leave.

   Related information: Members who have been granted more than six weeks' leave without pay may have different entitlements. For those members, this Division should be read subject to Division 4. This means that if the rules in Division 4 and the rules in this Division are different, Division 4 rules apply to those members. Where the rules can work together, both sets of rules apply.

2. Maternity leave has features that make it an unusual leave type.
   a. The leave is an entitlement. Approval is an administrative formality. If the member is entitled to take the leave, it must be approved.
   b. If a member was pregnant 20 weeks before the expected date of birth, she is entitled to a maternity leave absence. This is true of members on Permanent or Reserve service. It is also true of members of long and short service.
      i. If members have the required qualifying service, part of the leave is paid.
         See: Clause 5.4.14, Paid maternity leave
         Division 1 clause 5.4.4, Definition of 'qualifying service'
      ii. Members may substitute recreation or long service leave for unpaid maternity leave.
         See: Clause 5.4.18, Access to other leave
   c. If the member resumes duty early, she is entitled to go on maternity leave again during the 52-week period.
      See: Clause 5.4.21, Resuming leave

5.4.13 Leave entitlement
1. The member is entitled to be absent from duty during the following period.
   a. From the first day of the member's maternity leave.
   b. Until the day 52 weeks after the day in paragraph a.
      See: Clause 5.4.14, for entitlement to paid maternity leave.
   
   Related Information: There is a return trip at Commonwealth expense to assist a pregnant member without dependants to travel to the location of their extended family during maternity leave in Chapter 9, Part 3, Division 2A, Travel on maternity leave.

2. The period of absence starts on the first day of the member's required absence.
   See: Division 3, Required absence
5.4.14 Paid maternity leave

1. This clause does not apply to a member on Reserve service.

   See: Clause 5.4.16, Member on Reserve service

2. If a member has completed 12 months’ qualifying service, she is entitled to salary for up to 14 weeks of her maternity leave. This table sets out the period of entitlement.

   See: Division 1 clause 5.4.4, Definition of ‘qualifying service’

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member’s absence is for…</th>
<th>then she is entitled to salary for…</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>more than 14 weeks</td>
<td>the first 14 weeks of the absence. The rest of her absence will be unpaid maternity leave. <strong>But see:</strong> Clause 5.4.18, Access to other leave</td>
</tr>
<tr>
<td>2.</td>
<td>less than 14 weeks</td>
<td>the whole of the period.</td>
</tr>
</tbody>
</table>

**Note:** The period of paid maternity leave will usually overlap a member’s period of required absence. However, they are separate matters. Sometimes the two periods can be very different. They must be worked out separately. Required absence is described in Division 3.

**Example 1:** A member completes her first 12 months of qualifying service, she then becomes pregnant with her first child and takes 14 weeks of paid maternity leave and other types of leave which adds up to her 52 weeks of entitled leave. She comes back to full time service for an additional five months before applying for maternity leave to have her second child. She is entitled to 14 weeks of paid maternity leave for the second child.

**Example 2:** A member completes her first 12 months of qualifying service, she then becomes pregnant with her first child and takes 14 weeks of paid maternity leave and other types of leave which adds up to her 52 weeks of entitled leave. At the end of the leave she comes back to full time service for two months before leaving the ADF to join a Federal Government department for two years. After the two years she rejoins the ADF and after three months applies for maternity leave to have her second child. She is entitled to 14 weeks of paid maternity leave for the second child.

2A. Paid maternity leave may only be taken during the first 14 weeks of maternity leave absence.

3. A member is not entitled to paid maternity leave for any period of absence before her first 12 months’ qualifying service.

   **Example 1:** A member completes her first 12 months of qualifying service, she then becomes pregnant with her first child and takes 14 weeks of paid maternity leave and other types of leave which adds up to her 52 weeks of entitled leave. She comes back to full time service for an additional five months before leaving the ADF. After two years the member rejoins the ADF. Three months after rejoining she applies for maternity leave to have her second child. She has only completed three months of her qualifying period of service and is not entitled to the 14 weeks of paid maternity leave.

   **Example 2:** A member completes her first 12 months of qualifying service, she then becomes pregnant with her first child and takes 14 weeks of paid maternity leave and other types of leave which adds up to her 52 weeks of entitled leave. She comes back to full time service for an additional five months before leaving the permanent ADF to join as a Reserve Force member. The member then completes two years of reserve service before applying for maternity leave to have her second child. The member is not entitled to the 14 weeks paid maternity leave as she has broken her full-time service and has not completed a continuous period of 12 months full-time service.

4. A member with less than 12 months’ qualifying service before a period of absence may be entitled to salary if she completes the 12 months during the period of absence. She is entitled for any period of absence that meets both of these conditions.
a. It starts when she completes 12 months’ qualifying service.

b. It ends when the member has had 14 weeks’ maternity leave.

**Example:** A member falls pregnant during her first year of service and her compulsory period of absence commences four weeks before she reaches her 12 months’ qualifying service. She takes four weeks unpaid maternity leave until her qualifying period is reached. She then takes paid maternity leave for the remaining 10 weeks of her 14 week maternity leave entitlement.

<table>
<thead>
<tr>
<th>Member starts maternity leave</th>
<th>12 months’ qualifying service is reached</th>
<th>Member has had 14 weeks’ maternity leave is reached</th>
<th>52 weeks end</th>
</tr>
</thead>
<tbody>
<tr>
<td>4 weeks</td>
<td>10 weeks</td>
<td>Up to 38 weeks</td>
<td></td>
</tr>
<tr>
<td>Unpaid maternity leave</td>
<td>Paid maternity leave</td>
<td>Unpaid maternity/other leave</td>
<td></td>
</tr>
</tbody>
</table>

5. A multiple birth or adoption is taken to be a single event.

5.4.15 Maternity leave at half pay

1. The CDF may grant a member a period of her entitlement at half her salary rate to extend the time she is entitled to paid maternity leave under subclause 5.4.14.2.

**Example:**

<table>
<thead>
<tr>
<th>Item</th>
<th>If a member applies for half pay for...</th>
<th>then she is entitled to...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>all of her entitlement (maximum of 14 weeks subject to qualifying service)</td>
<td>28 weeks maternity leave at half pay.</td>
</tr>
<tr>
<td></td>
<td><strong>See:</strong> Division 1 clause 5.4.4, Definition of ‘qualifying service’</td>
<td></td>
</tr>
<tr>
<td>2.</td>
<td>6 weeks of her entitlement</td>
<td>8 weeks maternity leave at full pay and 12 weeks at half pay.</td>
</tr>
</tbody>
</table>

2. The member must apply to the CDF in writing to request a period of maternity leave at half pay under subclause 1.

**Note:** The member must still contribute to superannuation each fortnight that she receives salary. The contribution rate is based on her full rate of salary. It is not reduced even though she is being paid less.

5.4.16 Member on Reserve service

A member on Reserve service is not entitled to maternity leave. They are entitled to a 52-week break in their minimum training service obligation, as if they had access to maternity leave.
5.4.17 Second period of maternity leave

1. This clause applies to a member who meets both of these conditions.
   a. The member has been granted maternity leave.
   b. During the period of the leave, the member qualifies for a second grant of maternity leave.

2. The member is entitled to a second grant of maternity leave. The leave should be worked out under this Part.

5.4.18 Access to other leave

1. A member may substitute recreation leave or long service leave for unpaid maternity leave.

   **Example:** A member may make up a 52-week period of absence in this way.

<table>
<thead>
<tr>
<th>Start of required absence</th>
<th>End of 52 weeks</th>
</tr>
</thead>
<tbody>
<tr>
<td>Paid maternity leave</td>
<td>Long service leave</td>
</tr>
<tr>
<td>14 weeks</td>
<td>12 weeks</td>
</tr>
</tbody>
</table>

   **Non-example:** The non-example below is not an acceptable alternative. This is because paid maternity leave must be the first 14 weeks of the maternity leave absence.

<table>
<thead>
<tr>
<th>Start of required absence</th>
<th>End of 52 weeks</th>
</tr>
</thead>
<tbody>
<tr>
<td>Recreation leave</td>
<td>Paid maternity leave</td>
</tr>
<tr>
<td>2 weeks</td>
<td>14 weeks</td>
</tr>
</tbody>
</table>

2. A member who substitutes other leave for unpaid maternity leave may not extend the total period of maternity leave. The limits in clause 5.4.13 continue to apply.

   **Note:** A member on maternity leave is still subject to the recreation leave lapsing provisions in clause 5.2.27. It may be in a member's interest to substitute recreation leave for unpaid maternity leave, to prevent it from lapsing.

   **See:** Division 3 clause 5.2.27, Expiration of recreation leave credits ('leave lapsing')

   **Note:** A member may be entitled to a further 14 weeks’ parental leave. This is an unpaid leave type. This would take the total period of absence in this example to 66 weeks.

   **See:** Chapter 5 Part 5, Parental leave

5.4.19 Effect of unpaid maternity leave

1. Any period of paid maternity leave is a period of effective service. This includes maternity leave at half pay.

2. Any period of unpaid maternity leave is not a period of effective service.

   **Note:** MSBS members may choose to maintain their superannuation contributions.

   **See:** The Note to Division 4 clause 5.4.33, Other matters.

3. A period of unpaid maternity leave has these features.
   a. It counts as continuous service.
b. It will not break continuity of service if the conditions for a particular entitlement are met.

c. The member is not required to remain fit or deployable.

d. The member continues to receive free medical care. The member is not returned to the payroll for hospitalisation, treatment, illness or medical absence.

e. The member keeps their housing assistance.

5.4.20 Resuming duty

1. A member may apply to resume duty on a date after her required absence is completed. The member must apply in writing.

   Note: A member and her supervisor should discuss return to duty options when the member puts in her maternity leave application.

2. The member does not have to provide a medical certificate with her application.

   Note: Members are advised to make any decision to return to work early based on medical advice.

3. The CDF may give the member permission to resume duty on a date after her required absence is completed.

   Note: The CDF may also allow a member to resume duty during her required absence.

   See: Division 3 clause 5.4.27, Resuming duty during the required absence.

4. The CDF must make a decision on an application under subclause 1 within seven days of receiving it. The member must be told of the decision in writing.

5. A member who applies to resume duty on part-time leave without pay must include that application with their application to resume duty.

   See: Part 8
   Division 2 clause 5.8.10, Members who are eligible
   Division 3 clause 5.8.23, Members who are eligible

5.4.21 Resuming leave

1. This clause applies to a member who meets all of these conditions.

   a. The member has taken maternity leave.

   b. The member has resumed duty.

   c. The member wishes to take further maternity leave.

2. If the further maternity leave falls in this period, the member is entitled to take the further leave.

   a. From the day the member first takes maternity leave.

   b. Until the day 52 weeks after the day in paragraph a.

3. If the further leave falls outside the period in subclause 2, the member is not entitled to maternity leave. The member may have access to parental leave.

   See: Chapter 5 Part 5, Parental leave
### 5.4.22 Examples

These examples set out some maternity leave scenarios.

**Note:** Example 4 is allowable but is unusual and would rarely occur.

#### Example 1:
- **Start required absence:** Birth or termination
- **End required absence:** End 52 weeks
- **Duration:**
  - 6 weeks
  - 6 weeks
  - 2 weeks
  - 38 weeks
- **Benefits:**
  - Paid maternity leave
  - Paid maternity leave
  - Unpaid maternity leave

#### Example 2:
- **Birth or termination:** End required absence
- **Duration:**
  - 6 weeks
  - 8 weeks
  - 38 weeks
- **Benefits:**
  - Paid maternity leave
  - Unpaid maternity leave

#### Example 3:
- **Start required absence:** Birth or termination
- **End required absence:** Member has permission to resume
- **Duration:**
  - 5 weeks
  - 6 weeks
  - 3 weeks
  - 12 weeks
- **Benefits:**
  - Paid maternity leave
  - Paid maternity leave
  - Unpaid maternity leave

#### Example 4:
- **Start required absence:**
- **Birth or termination:** Return to work (with medical certificates and CDF approval)
- **End required absence:** On leave (various) to end of 52 weeks
- **Duration:**
  - 2 weeks
  - 2 weeks
  - 3 weeks
  - 10 weeks
  - 4 weeks
  - 31 weeks
- **Benefits:**
  - Paid maternity leave
  - Paid maternity leave
  - Work
  - Paid maternity leave
  - Recreation leave
  - Unpaid maternity leave

#### Example 5:
- **Start required absence:**
- **Birth or termination:**
- **End required absence:**
- **Duration:**
  - 6 weeks
  - 6 weeks
  - 2 weeks
  - 33 weeks
  - 5 weeks
- **Benefits:**
  - Paid maternity leave
  - Paid maternity leave
  - Unpaid maternity leave
  - Recreation leave

#### Example 6:
- **Start required absence:**
- **Birth or termination:**
- **End required absence:**
- **Duration:**
  - 6 weeks
  - 2 weeks
  - 4 weeks
  - 8 weeks
  - 32 weeks
- **Benefits:**
  - Paid maternity leave
  - Paid maternity leave
  - Half pay maternity leave
  - Unpaid maternity leave
Division 3: Required absence

5.4.23 Required absence

1. This Division describes the period a member must be away from duty owing to her pregnancy.

2. The purpose of the required absence is to protect a member in the later stages of her pregnancy when she is unlikely to be able to work comfortably. It also assists her to recover from her pregnancy, and to care for her child.

3. A member who is absent during this period will be granted maternity leave. In most cases the required absence will only be part of a member’s period of maternity leave. It is not in addition to the 52 weeks’ leave.

Exception: Member on leave without pay, see Division 4.

See:
Division 2, Maternity leave entitlements
Chapter 5 Part 8, Leave without pay

5.4.24 Period of required absence

This table sets out the period a member who is pregnant must be absent.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member…</th>
<th>then she must be absent…</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>has a birth or termination earlier than six weeks before the expected date of the birth</td>
<td>for six weeks starting on the date of the birth or termination. See: Division 1 clause 5.4.4 for the definition of termination</td>
</tr>
<tr>
<td>2.</td>
<td>is still pregnant six weeks before the expected date of the birth</td>
<td>from six weeks before the expected date of the birth, until six weeks after the actual date of the birth or termination.</td>
</tr>
<tr>
<td>3.</td>
<td>meets all of these conditions…</td>
<td>from the end of the day immediately after the day she has permission to work to, until six weeks after the date of the birth or termination.</td>
</tr>
<tr>
<td>a.</td>
<td>The member is still pregnant six weeks before the expected date of the birth.</td>
<td></td>
</tr>
<tr>
<td>b.</td>
<td>The member is given permission by the CDF to continue to perform duty (see clause 5.4.26).</td>
<td></td>
</tr>
<tr>
<td>c.</td>
<td>The member is able to continue working until the date approved by the CDF.</td>
<td></td>
</tr>
<tr>
<td>Item</td>
<td>If the member…</td>
<td>then she must be absent…</td>
</tr>
<tr>
<td>------</td>
<td>----------------</td>
<td>-------------------------</td>
</tr>
<tr>
<td>4.</td>
<td>meets all of these conditions…</td>
<td>for six weeks starting on the date of the birth or termination.</td>
</tr>
<tr>
<td></td>
<td>a. The member is still pregnant six weeks before the expected date of the birth.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>b. The member is given permission by the CDF to continue to perform duty (see clause 5.4.26).</td>
<td></td>
</tr>
<tr>
<td></td>
<td>c. The member <strong>is not able</strong> to continue working until the date approved by the CDF, because the birth or termination happens before that date.</td>
<td></td>
</tr>
<tr>
<td>5.</td>
<td>is given permission by the CDF to return to duty early (see clause 5.4.27)</td>
<td>for the period up to the end of the day she has permission to return to duty.</td>
</tr>
</tbody>
</table>

5.4.25 **Fitness for duty and the required absence**

1. A member cannot be made to go on maternity leave earlier than six weeks before the expected date of birth.

2. A medical officer or doctor may declare a member unfit for duty for reasons related to her pregnancy. In this case, the normal ADF fitness for duty arrangements must apply. They apply until the member is declared fit for duty or her required absence starts.

3. The member may be considered fit for other duties.

4. One of the purposes of maternity leave is to recognise that a member may not be fit for duty because of her pregnancy. If a member is placed on convalescence at the same time as this Part provides for maternity leave, they should happen at the same time.

5.4.26 **Continuing to perform duty during the required absence**

1. A member may apply to perform duty during the period that would otherwise be her required absence.

   a. The member must provide a doctor’s certificate that states that she will continue to be fit for duty until a nominated date.

   b. The certificate must be provided at either of these times.

      i. At least six weeks before the expected date of birth.

      ii. If she has previously been given permission under this clause – on or before the day she already has permission to work to.
2. The CDF may permit a member to continue to perform duty during what would have been her required absence. The permission must be in writing and state the day the permission ends.

**Example:** A member’s required absence is due to start on 1 May. The member is in good health. She provides a medical certificate that states that in the doctor's opinion, she is fit to work until 10 June. The CDF gives her permission to work until 10 June.

**Non-example 1:** In the example above, the member is working during her required absence. Towards the end of May she is finding work difficult. On 25 May she decides she no longer wants to work. The member should start maternity leave. Other forms of leave are not available to her.

**Non-example 2:** In the first example, the member is working during her required absence. On 25 May her doctor advises her that due to her pregnancy she should stop working. The member should start maternity leave. Convalescence is not available to her.

3. If the CDF considers it necessary, the CDF may require a supporting certificate by an ADF medical officer. It should state that the member will continue to be fit for duty until a nominated date.

4. A doctor may certify a member unfit for duty for reasons related to her pregnancy. The member may later produce a medical certificate stating that she is fit for duty until a nominated date. In this case, the CDF may consider that certificate under subclause 1.

**Note:** The member still has access to her compassionate and other leave entitlements as usual.

5. If the CDF has approved a member to continue to perform duty under subclause 2, the member may be granted other leave not related to her pregnancy during that period.

5.4.27 **Resuming duty during the required absence**

1. A member may apply to resume duty during the period that would otherwise be her required absence. The member must provide a doctor's certificate. It should state that she will be fit to resume duty on a nominated date.

2. The CDF may permit a member to resume duty during what would have been her required absence. The permission should be in writing and state the day the member may resume duty.

3. If the CDF considers it necessary, the CDF may require a supporting certificate by an ADF medical officer. It should state that the member will continue to be fit to resume duty on a nominated date.

4. After the required absence has begun, the member may want to return to duty on a day different from the one already approved. In this case, she must apply to the CDF, for a new decision under subclause 2. The application must be in writing.

5. The CDF must make a decision under subclause 2 on an application under subclause 1 within seven days of receiving it. The member must be told of the decision in writing.

**Note:** The CDF may also allow a member to resume duty on a date after her required absence is completed.

See: Division 2 clause 5.4.20, Resuming duty.
Division 4: Member already on leave without pay

5.4.28 Member already on leave without pay
This Division applies to a member who meets both these conditions.

a. She has been granted leave without pay of more than six weeks.
   See: Chapter 5 Part 8 Division 1, Leave without pay

b. She becomes pregnant.

5.4.29 Cancelling the leave without pay
1. If a member has not started the leave without pay, she may cancel her application. The member is then entitled to maternity leave under Division 2.

2. If the member has started the leave without pay, cancelling the application will be of no effect. This Division will continue to apply to her.

5.4.30 Required absence
1. A member on leave without pay must be absent from duty for the period described in Division 3, Required absence.

2. Part or all of the required absence may fall in the same period as the leave without pay. The member is not entitled to maternity leave for this period.

3. Part of the required absence may fall after the leave without pay has finished. These conditions apply to the member.
   a. The member is entitled to paid maternity leave for this period.
      i. From the day after the end of her leave without pay.
      ii. To the day no later than 14 weeks after her required absence begins.

   Example:
   A member had been granted leave without pay from 1 September to 30 June.
   The member’s expected date of the birth is 1 June. Her baby is born on 8 June. Her required absence is from 20 April (six weeks before the expected date of birth) to 19 July (six weeks after the actual date of birth).
   The member must serve her original period of leave without pay. She is entitled to paid maternity leave from 1 July to 19 July.

   b. The member must have completed the period of qualifying service.
      See: Division 2 subclause 5.4.14.3, Paid maternity leave

4. The member may apply to resume duty during the period of required absence.
   See: Division 3 clause 5.4.27, Resuming duty during the required absence
5.4.31 Maternity leave

1. A member this Division applies to is entitled to maternity leave for this period.
   a. From the day after the end of her leave without pay.
   b. To the day 52 weeks after her required absence begins.

Example:
A member had been granted leave without pay from 1 September to 30 June.

The member's expected date of birth is 1 June. Her required absence begins on 20 April (six weeks before the expected date of birth). Fifty-two weeks after 20 April is 18 April the next year.

The member is entitled to maternity leave from 1 July to 18 April.

2. These conditions apply to payment of salary during maternity leave.
   a. If the member meets the conditions for paid leave in clause 5.4.14, that part of the leave is paid.
      See: Division 3, Required absence
   b. All other maternity leave is unpaid.

Note: A member on unpaid leave combined with maternity leave may choose to keep contributing to the Military Superannuation and Benefits scheme. She can choose to contribute for up to nine months, but must do so before the expiration of the period of leave without pay. The full employer benefit for the scheme will be met. The period of unpaid leave counts as eligible service for payment of the retention benefit only if the member makes their election to contribute (and contributed) to the Military Superannuation and Benefits scheme before their period of unpaid leave ends.

   c. Arrangements for the substitution of other leave, and half-pay maternity leave in Division 2 may apply to the member.
      See: Division 2 clause 5.4.18 Access to other leave
      Division 2 clause 5.4.15 Maternity leave at half pay

5.4.32 Discretion to vary

1. The CDF may decide that this Division should not apply to a member, or should apply in part.

2. The CDF must consider both these criteria.
   a. Why the leave without pay was granted.
   b. If it was granted in the interests of the ADF.

Example: A member is granted leave without pay to accompany her ADF spouse or interdependent partner on an overseas posting. During the leave she becomes pregnant. The CDF decides that her leave is in the interests of the ADF, and that full maternity leave should be available.

Non-example: A member is granted leave without pay to establish a small business. During the leave she becomes pregnant. In the CDF's view there is no ADF benefit to the leave. The member's maternity leave must be worked out under clause 5.4.30, Required absence.
5.4.33 **Members on part-time leave without pay**

1. This subclause applies to a member who is granted a period of maternity leave, if they meet both the following conditions.
   
   a. They are on part-time leave without pay immediately before the maternity leave begins.
   
   b. It is reasonable to expect that the member would have continued on their part-time leave without pay arrangement if they did not take the maternity leave.

2. If subclause 1 applies:
   
   a. The member's salary during the maternity leave is payable as if they had continued on the part-time leave without pay until it would have ended.

      **Example 1:** A member is 24 weeks into a grant of 12 months of part-time leave without pay. They take 14 weeks' paid maternity leave at that point. Their salary for the 14 weeks' maternity leave is paid at the same rate that they were entitled to for the part-time leave without pay.

      **Example 2:** A member is 48 weeks into a grant of 12 months (52 weeks) of part-time leave without pay. They take 14 weeks' paid maternity leave at that point. Their salary for the first four weeks of maternity leave is the salary they were entitled to for the part-time leave without pay. Their salary for the rest of the paid maternity leave is the salary they are entitled to under Chapter 5 Part 4.

   b. Any basic recreation leave credit the member accrues for service during maternity leave accrues as if they had continued on part-time leave without pay. This does not apply to additional recreation leave credit.
Part 5: Parental leave

5.5.1 Purpose
Parental leave assists a member and their dependants to spend time with a newborn or adopted dependent child.

5.5.2 Definitions
This table defines a term used in this Part.

<table>
<thead>
<tr>
<th>Term</th>
<th>Definition in this Division</th>
</tr>
</thead>
<tbody>
<tr>
<td>Salary</td>
<td>The salary and allowances the member would be entitled to if they were on recreation leave for the period. See: Chapter 5 Part 2, Recreation leave</td>
</tr>
</tbody>
</table>

5.5.3 Paid parental leave
1. The CDF may grant a member two weeks (14 calendar days) of parental leave with salary if they meet all these conditions.
   a. They are on continuous full-time service.
   b. The member becomes the parent of, or takes full parental responsibility for, a newborn or adopted dependent child.
   c. They are not entitled to paid maternity leave.
2. A member on Reserve service is not entitled to paid parental leave.
3. Any period of paid parental leave is a period of effective service.
4. A member may apply to take their parental leave at half pay. The CDF may approve the member's application.

See: Clause 5.5.6, Time limits on parental leave, for restrictions on how the leave may be taken

Example: A member is eligible for two weeks paid parental leave. The member is granted four weeks' leave at half their normal salary rate.

Note: The member must contribute to superannuation every fortnight that they receive salary. Their contribution rate is not reduced.

5.5.4 Unpaid parental leave – member on continuous full-time service
1. The CDF may grant a member unpaid parental leave if they become the parent of, or take full parental responsibility for, a newborn or adopted dependent child.

Related Information: Clause 5.5.5, Parental leave – member on Reserve service, provides separate arrangements for members on Reserve service

Note: This Part can apply to a member who is on maternity leave – see subclause 5.4.18.2.

1A. A member's parental leave absence must not total more than 66 weeks.

Examples:
1. A member is granted two weeks parental leave at full pay. The member may be granted up to 64 weeks of parental leave without pay. The total absence is 66 weeks.
2. A member is granted one week of parental leave at full pay, and two weeks of parental leave at half pay. That member may be granted up to 63 weeks of parental leave without pay. The total absence is 66 weeks.

2. A period of unpaid parental leave is not a period of effective service.

**Note:** Rule 6 of the Military Super and Benefits Scheme Rules sets out when a member can pay superannuation contributions during unpaid parental leave.

3. A period of unpaid parental leave has these features.

   a. The member is not required to remain fit or deployable.

   b. The member continues to receive free medical care. The member is not returned to the payroll for hospitalisation, treatment, illness or convalescence.

   c. The member keeps their housing assistance.

5.5.5 Parental leave – member on Reserve service

The CDF may grant a member on Reserve service up to 66 weeks' break in their service obligations if they become the parent of a newborn or adopted dependent child.

5.5.6 Time limits on parental leave

1. Parental leave does not accrue. It must be taken within 66 weeks of the birth or adoption of a member’s child.

2. Paid parental leave can only be taken in one of the following ways.

   a. One unbroken period of up to 14 calendar days at full pay.

   b. Two separate periods, each of up to seven calendar days at full pay.

   **Example:** A member takes one week of paid parental leave from 1 to 7 August. The member is later granted a second period of paid parental leave, from 1 to 7 September. The member has no further entitlement to paid parental leave.

   c. One unbroken period of up to 28 calendar days at half pay.

   d. Two separate periods, each of up to 14 calendar days at half pay.

   e. One unbroken period of up to seven calendar days at full pay and one unbroken period of up to 14 calendar days at half pay.

   **Example:** A member takes a period of 14 days of paid parental leave from 1 to 14 August at half pay. The member is later granted a second period of seven days of paid parental leave at full pay, from 21 to 27 August. The member has no further entitlement to paid parental leave.

   **Note:** These options reflect the principle that no more than two absences may be granted.

3. Unpaid parental leave can be taken as separate periods of leave.

   **Example:** Within the 66-week maximum period, a member takes three periods of unpaid parental leave – one for 20 weeks, a later period of 10 weeks and period later than that for five weeks.
4. The 66-week maximum period is reduced by any period of leave the member or their dependants take under any of these circumstances.
   a. Parental leave under this Part.
   b. Maternity leave under Part 4 of this Chapter.
   c. Maternity leave under the *Maternity Leave (Commonwealth Employees) Act 1973*.

   **See:** *Maternity Leave (Commonwealth Employees) Act 1973*

   **Example:** A member takes 52 weeks of maternity leave. The maximum parental leave they can take is 14 weeks. This would take the total period of absence to 66 weeks.

5. Two parents of a family may take parental leave together. That is, they are both entitled to a maximum of 66 weeks combined if they meet either of these conditions.
   a. They are both members.
   b. One parent is a member and the other is an APS employee.

   They must take into account any restrictions on the employee under an agreement or workplace agreement.

   **Example:** A member’s spouse or interdependent partner works in another entity whose agreement provides for 66 weeks’ parental leave. Both take 30 weeks’ parental leave together after the birth of their child. The member then returns to duty. Their spouse or interdependent partner takes their remaining entitlement of 36 weeks.

5.5.7 **Multiple births or adoption**

   In this Part, a multiple birth or adoption is taken to be a single event.

5.5.8 **How to apply for parental leave**

   1. A member must apply for parental leave using Form AD097 *ADF leave application*. They can find it on the Defence Publishing Service Web Forms system.

   **See:** *Defence Publishing Service Web Forms system*

   2. One leave application may be used for multiple types of leave. However, if different approving authorities are required to sign for the different types of leave, separate leave forms must be used for each type of leave.

   **Examples:** Recreation leave, long service leave, leave without pay.

5.5.9 **Return from parental leave**

   A member may apply to resume duty on part-time leave without pay on their return from a period of parental leave.

   **See:** Part 8  
   Division 2 clause 5.8.10, Members who are eligible  
   Division 3 clause 5.8.23, Members who are eligible
Part 6: War service leave

Note: For more information on warlike and non-warlike deployments, see Chapter 17, Warlike and non-warlike deployments.

5.6.1 Purpose

War service leave is an additional leave entitlement for a member who is on warlike service. It allows them to adjust to living back in Australia and to recover from the demands of that service.

5.6.2 Definitions

This table defines terms used in this Part.

<table>
<thead>
<tr>
<th>Terms</th>
<th>Definition in this Part</th>
</tr>
</thead>
<tbody>
<tr>
<td>Operational area</td>
<td>a. For overseas service on a deployment. See: Chapter 1 Part 3 Division 1 clause 1.3.46.</td>
</tr>
<tr>
<td></td>
<td>b. For overseas service other than a deployment – the same meaning as in the Veterans' Entitlements Act 1986, section 6. See: Veterans' Entitlements Act 1986.</td>
</tr>
<tr>
<td>Warlike service</td>
<td>See: Chapter 1 Part 3 clause 1.3.73</td>
</tr>
</tbody>
</table>

5.6.2A Members this Part applies to

This Part applies to a member who performs warlike service in an operational area.

5.6.3 War service leave credit

1. A member may accrue war service leave credit for any day they perform warlike service in an operational area.

2. Credit accrues at the rate of 18 days a year, on a pro rata basis. It is processed at the end of each fortnightly pay period, calculated using the method in subclause 3.

3. The amount of a war service leave credit for a fortnightly pay period is calculated using the following table.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Count the number of combined full days and part days the member spent in an operational area while on warlike service during a fortnightly pay period. In this Step, count the following as full days in the operational area. a. Any part days at the beginning or end of the period. b. Any days where the member is absent from the operational area for only part of the day. Do not count any days when the member is absent from the operational area for the full day.</td>
</tr>
<tr>
<td>2.</td>
<td>Divide the outcome of Step 1 by 365.</td>
</tr>
<tr>
<td>3.</td>
<td>Multiply the outcome of Step 2 by 18 days.</td>
</tr>
<tr>
<td>4.</td>
<td>Round the outcome of Step 3 to the nearest two decimal places.</td>
</tr>
</tbody>
</table>
The outcome of Step 4 is the number of days of war service leave the member is to be credited for a fortnightly pay period.

**Example:**

A pay period begins on Thursday 9 October and ends Wednesday 23 October. A member spends from midday 17 October to midday 26 October in an operational area on a warlike deployment.

Step 1 The member spent 10 days in the operational area, 7 of which were during the pay period. The other 3 days will be credited in the next pay period.

The part day on 17 October is counted as a whole day.

Step 2 7 divided by 365 = 0.01918

Step 3 0.06301 multiplied by 18 days = 0.34521 days

Step 4 0.34521 days rounded is 0.35 days

Step 5 The member may be credited with 0.35 days of war service leave.

**Note:** War service leave credits are calculated by the PMKeyS personnel management system.

### 5.6.4 Granting leave

1. The CDF may grant war service leave to a member for a period up to the period of the member's war service leave credit.

2. The member may only be granted a part day of war service leave in combination with a part day of recreation leave.

See: Clause 5.6.6, Debiting leave credit

### 5.6.5 War service leave and other leave

1. If a member takes leave after warlike service, they must take war service leave before recreation leave.

2. While on warlike service in an operational area, the member does not accrue any of the following kinds of recreation leave.

   a. Additional recreation leave – remote locations within Australia.
   
   **See:** Chapter 5 Part 2 Division 3.

   b. Additional recreation leave – hardship posts overseas.
   
   **See:** Chapter 16 Part 3.

   c. Additional recreation leave – non-warlike service.
   
   **See:** Chapter 17 Part 9 Division 5.

   d. Extra recreation leave – arduous or prolonged duty.
   
   **See:** Chapter 5 Part 2 Division 4.

3. If eligible, the member may continue to accrue additional recreation leave for sea, field or flying service.

**See:** Chapter 5 Part 3, Additional recreation leave.
5.6.6 Debiting leave credit

1. At the end of a period of war service leave, a member’s war service leave credit must be reduced by the number of days of leave granted. Saturdays, Sundays and public holidays are not counted.

2. If the member takes payment instead of leave under clause 5.6.8, their war service leave credit reduces by the number of days they took pay for instead of leave.

3. If a member has a part-day of war service leave credit, it can be combined with a part day of recreation leave credit in order to provide the member with a whole day of leave credit to take.

Related Information: Chapter 5 Part 2, Recreation leave

5.6.7 Salary for leave

Salary for a period of war service leave is salary and allowances a member would be entitled to if they had taken recreation leave for the period – see Chapter 5 Part 2.

Note 1: This includes payment of deployment allowance, subject to the limits set out in Chapter 17 Part 9.

See: Chapter 5 Part 2 for recreation leave
Chapter 17 Part 9 Division 1 for deployment allowance

Note 2: ADF salary and allowances for a member on war service leave that accrued during warlike service are exempt from income tax. This is if the member meets the conditions set out in tax legislation.

See: Chapter 17, Warlike and non-warlike deployments

5.6.8 Payment instead of leave — during ADF service

1. The CDF may approve payment instead of war service leave to a member who meets both the following conditions.
   a. The member is not permitted to take the leave for Service reasons.
   b. The member applies for payment instead of leave.

2. Payment instead of war service leave is worked out in accordance with the following table.

<table>
<thead>
<tr>
<th>Item</th>
<th>For...</th>
<th>the member is paid...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>every five days of war service leave credit</td>
<td>for seven days of salary.</td>
</tr>
<tr>
<td>2.</td>
<td>every remaining whole day of war service leave credit</td>
<td>for one day of salary.</td>
</tr>
<tr>
<td>3.</td>
<td>remaining part day of war service leave credit</td>
<td>nothing.</td>
</tr>
</tbody>
</table>
Example: A member has 13.25 days of war service leave. This period includes two sets of five days, three remaining whole days, and a part day. The member is paid as follows:

For two periods of five days of leave credit = 2 sets of 7 days, or 14 days
For the remaining 3 whole days = 3 days
For the remaining 0.25 days = nothing
Total = 17 days

The member is to be paid 17 days’ salary and allowances. (See: Clause 5.6.7, Salary for leave)

3. A part day of war service leave credit for which the member is not paid remains in a member's leave balance.

Example: In the example in subclause 2, the member has 0.25 days remaining in their leave balance.

5.6.8A Payment instead of leave — leaving continuous full-time service

1. A member must be paid an amount instead of their war service leave credit in the following situations.

   a. The member leaves the Permanent Forces.

      Examples: Resignation, becoming a Reserve member on continuous full-time service

   b. The member is a Reserve member and ends a period of continuous full-time service.

Note: For entitlements when a member dies, see Chapter 11 Part 3.

2. Payment instead of war service leave is worked out in accordance with the following table.

<table>
<thead>
<tr>
<th>Item</th>
<th>For...</th>
<th>the member is paid...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. every five days of war service leave credit</td>
<td>for seven days of salary.</td>
<td></td>
</tr>
<tr>
<td>2. every remaining whole day of war service leave credit</td>
<td>for one day of salary.</td>
<td></td>
</tr>
<tr>
<td>3. remaining part day of war service leave credit</td>
<td>salary for the part of the day.</td>
<td></td>
</tr>
</tbody>
</table>

Example: A member has 13.25 days of war service leave. This period includes two sets of five days, plus a remaining credit of 3.25 days. The member is paid as follows:

For two periods of five days of leave credit = 2 sets of 7 days, or 14 days
For the remaining three whole days of credit = 3 days
For the remaining 0.25 days = 0.25 days
Total = 17.25 days

The member is to be paid 17.25 days' salary and allowances. (See: Clause 5.6.7, Salary for leave)
5.6.9 How to apply for war service leave

1. A member must apply for war service leave using either of the following processes.
   a. PMKeyS Self Service.
   b. Form AD097 ADF leave application, located on the Defence Publishing Service Web Forms system.

2. One leave application may be used for multiple types of leave. However, if different approving authorities are required to sign for the different types of leave, separate leave forms must be used for each type of leave.

Examples: Recreation leave, long service leave, leave without pay.
Part 7: Other leave with pay

5.7.1 Overview
This Part sets out entitlements to leave with pay for specific events that happen during a leave year. A leave year is a year beginning on 1 July.

5.7.2 Contents
This Part includes the following Divisions:
- Division 1: Introduction
- Division 2: Compassionate leave
- Division 2A: Carer's leave
- Division 3: Special leave for private purposes
- Division 4: Examination leave
- Division 5: Travelling leave
- Division 6: Pre-deployment leave
- Division 7: Leave to attend civilian court proceedings
Division 1: Introduction

5.7.3 Purpose
A range of leave types are available to a member for specific events that happen during a leave year.

5.7.4 Member this Part does not apply to
This Part does not apply to a member on Reserve service.

5.7.5 Leave not to accrue under this Part
Leave under this Part does not accrue. Leave or other absence that is not taken at the time of the specific event does not attract a credit for later use.

5.7.6 Salary for leave
Salary for a member on leave under this Part is salary and allowances they would be entitled to if they were on recreation leave.

See: Chapter 5 Part 2, Recreation leave

5.7.7 How to apply for leave
1. A member must apply for leave using Form AD097 ADF leave application. They can find it on the Defence Publishing Service Web Forms system.

2. One leave application may be used for multiple types of leave. However, if different approving authorities are required to sign for the different types of leave, separate leave forms must be used for each type of leave.

Examples: Recreation leave, long service leave, leave without pay.
Division 2: Compassionate leave

5.7.8 Purpose

Compassionate leave gives a member leave when their close relative is seriously ill, very seriously ill or dies.

5.7.8A Definitions

These definitions apply in this Division.

<table>
<thead>
<tr>
<th>Item</th>
<th>Term</th>
<th>Definition in this Division</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Close relative</td>
<td>Any of the following people:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>a. The member’s parent, brother, sister, child, dependant or spouse.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>b. The parent or child of the member's spouse.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>c. The parent or child of the member's partner.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>d. If the member's spouse or partner is also a member, a dependant of the member's spouse or partner.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>e. Any other person approved by the CDF as a close relative of any of the following people.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>i. The member.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>ii. The member's spouse or partner.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>f. In making a decision under paragraph e the CDF must consider the following.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>i. Any kinship obligations or child-rearing practices of the member’s traditional culture.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>ii. Any other relevant factor.</td>
</tr>
<tr>
<td>2</td>
<td>Serious illness</td>
<td>Means the same as item 1 of the table in clause 1.3.67A.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>See: Chapter 1 Part 3 Division 1 clause 1.3.67A, Serious illness</td>
</tr>
<tr>
<td>3</td>
<td>Very serious illness</td>
<td>Means the same as in clause 1.3.72A.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>See: Chapter 1 Part 3 Division 1 clause 1.3.72A, Very serious illness</td>
</tr>
</tbody>
</table>

5.7.9 Compassionate leave

1. The CDF may grant up to five days of compassionate leave in a leave year, for any of these situations.
   a. A close relative has died.
   b. A close relative is seriously ill.
   c. A close relative is very seriously ill.

2. These conditions apply to a grant of compassionate leave.
   a. Only days that would otherwise be duty count towards the five days.
   b. Leave may be taken in broken periods.

Example: A member's mother-in-law dies. The member chooses to take three days of leave to travel and attend the funeral. Later in the same leave year the member's sister is very seriously ill. The member may be granted no more than two days of compassionate leave.
3. The CDF may grant additional compassionate leave to a member. The CDF must consider these factors.
   a. The member's circumstances.
   b. The reasons the member gives for their request.

Example: A member may need to travel to get to a remote area.

Example: A member's mother-in-law dies. The member chooses to take three days of leave to travel and attend the funeral. Later in the same leave year the member's sister is very seriously ill. She is in hospital in a remote area. The member is granted seven days of compassionate leave to travel to the sister and be with her.
Division 2A: Carer's leave

5.7.10 Purpose

Carer's leave gives a member leave to care for and support their dependants when they are sick or injured, or affected by an unexpected emergency.

Note: An unexpected emergency under this Division only relates to the care or support of a dependant. For other emergency situations, assistance may be provided under Chapter 8 Part 5.

See: Chapter 8 Part 5, Emergency Support for Families Scheme

5.7.11 Carer's leave

1. A member may be granted carer's leave by a supervisor in their direct chain of command. The supervisor must be at one of these ranks or higher.
   a. Warrant Officer Class 2.
   b. APS 4.

1A. Carer's leave may be granted to a member in any of the following circumstances.

Note: A member with dependants (unaccompanied) may be granted carer's leave for any of the circumstances under this subclause. This recognises that the member would live with their family but for the temporary separation from their dependants.

See also: Chapter 9 Part 3 Division 3, Reunion travel for members

a. The member is to provide direct care and support to a sick or injured dependant who lives with them, and who they normally look after.

   Example 1: A member lives with their child. The child gets sick and needs to be looked after. The member may be granted carer’s leave.

   Example 2: A member’s partner has a planned surgical procedure, such as a caesarean section, and requires care and support at home after the operation. The member may be granted carer’s leave.

   Example 3: A member’s partner has emergency surgery. The member may be granted carer’s leave.

b. The member provides direct care and support to a dependant who lives with them because another resident dependant, who would normally look after that dependant, is sick or injured.

   Example: A member lives with their spouse and baby. The member’s spouse or interdependent partner usually looks after the baby while the member works. If the spouse is sick the member may be granted carer’s leave to look after the baby.

c. The member provides direct care and support to a dependant who lives with them, and who they normally look after, when the dependant is affected by an unexpected emergency.

   Example: A member has a three year old child who is usually looked after by a babysitter. The babysitter has called in sick and the member is unable to make suitable arrangements for childcare for the day. The member may be granted carer’s leave to care for his child.
**Non-example:** A member has a six year old child in school. The school has a scheduled pupil-free day for teacher professional development. As the member had notice of the pupil-free day and it is not unexpected, carer's leave is not granted for this day.

2. These conditions apply to a grant of carer's leave.
   a. A member may be granted up to 10 working days of carer’s leave in a leave year.
   b. Only days that would otherwise be duty count towards the 10 days.
   c. Leave may be taken in broken periods.

   **Example:** A member’s child is too sick for school from Friday until Tuesday morning. The member usually works Mondays to Fridays. The member uses two days of carer’s leave to care for the child on Friday and Monday. The member still has another eight days of carer’s leave for later in the leave year, should the member need it.

   d. Documentary evidence must be provided to support any application for a period of carer’s leave that is longer than three consecutive working days, for the circumstances under paragraph 5.7.11.1A.a or 5.7.11.1A.b.

   **Example:** Medical certificate.

   e. The member’s supervisor may request supporting documents for a period of carer’s leave of less than the three days to confirm that the use of the carer’s leave is consistent with the circumstances for which it was granted.

   f. Carer’s leave for an unexpected emergency under paragraph 5.7.11.1A.c, may only be granted for a maximum of two days for each occurrence.

3. The following positions may grant a member a period of additional carer’s leave, if the member has already been granted 10 days of carer’s leave in the leave year.
   a. Director General Navy People.
   b. Director General Personnel – Army.
   c. Director General Personnel – Air Force.

4. When making the decision under subclause 3, the decision maker must consider the following matters.
   a. Whether the member has another form of paid leave available to them.

   **Example:** Recreation leave.

   b. The availability of other care which the member may use.
Division 3: Special leave for private purposes

5.7.12 Member this Division applies to
This Division applies to these members.

a. The CDF.
b. The Vice Chief of the Defence Force.
c. A Service Chief.

5.7.13 Special leave for private purposes
1. If a member’s recreation leave credit expires under clause 5.2.27, an approving authority may grant them a period of special leave for private purposes equal to the period of recreation leave credit that expires.

See: Part 2 Division 6 clause 5.2.27, Expiration of recreation leave credits ('leave lapsing')

2. The maximum period of leave that may be granted to the member is 30 days in any leave year. This is unless an approving authority decides otherwise.

3. This table sets out who has the authority to approve special leave for private purposes.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member is the...</th>
<th>then the approving authority is the...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>CDF</td>
<td>Minister.</td>
</tr>
<tr>
<td>2.</td>
<td>Vice Chief of the Defence Force or a Service Chief</td>
<td>CDF.</td>
</tr>
</tbody>
</table>
Division 4: Examination leave

5.7.14 Examination leave

1. The CDF may grant a member up to five days' leave in a leave year to attend examinations for a course of study.

2. The course of study must be one for which the member received Commonwealth financial assistance to pay fees.

3. The five days' leave do not include Saturdays, Sundays and public holidays.

4. Examination leave may only be granted for the specific hours of the examination and a reasonable period for local travel to and from the examination.
Division 5: Travelling leave

5.7.15 Purpose

Travelling leave may be available to a member who is granted travel at Commonwealth expense for longer than 12 hours. It allows the member to spend all of a recreation or compassionate leave period at the leave destination, no matter what the location.

5.7.16 Member this Division applies to

1. This Division applies to a member who undertakes any of the following kinds of travel at Commonwealth expense.
   a. Recreation leave travel taken in Australia only.
      See: Chapter 9 Part 4 Division 1.
   b. Compassionate travel.
      See: Chapter 9 Part 3 Division 7.
   c. Pre-deployment leave travel.
      See: Chapter 9 Part 4 Division 2.
   d. Travel for removal purposes in Australia.
      See: Chapter 9 Part 2 Division 3.
   e. Return travel to Australia from a deployment using relief out-of-country travel fare assistance provided under Chapter 17.
      See: Chapter 17 Part 9 Division 6, Relief out-of-country fare assistance.

2. Travelling leave is granted only for the period that the member would take to travel by the most economical means.

   Example: A member undertakes compassionate travel from Exmouth WA to Hobart. Travelling leave is granted for the period of travel by air.

      See: Chapter 9 Part 1, Basic travel entitlements.

5.7.17 Entitlement

1. The CDF may grant a member travelling leave up to the period worked out under subclause 2 below. The period includes Saturdays, Sundays and public holidays.

2. This table sets out how much travelling leave the member is entitled to.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member's travel period (in hours) is...</th>
<th>then they are entitled to a maximum period of travelling leave of...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>12 or more but less than 36</td>
<td>one day.</td>
</tr>
<tr>
<td>2.</td>
<td>36 or more but less than 60</td>
<td>two days.</td>
</tr>
<tr>
<td>3.</td>
<td>60 or more but less than 84</td>
<td>three days.</td>
</tr>
<tr>
<td>4.</td>
<td>84 or more but less than 108</td>
<td>four days.</td>
</tr>
<tr>
<td>5.</td>
<td>108 or more but less than 132</td>
<td>five days.</td>
</tr>
<tr>
<td>6.</td>
<td>132 or more but less than 144</td>
<td>six days.</td>
</tr>
</tbody>
</table>
3. This subclause applies to a member serving in an overseas location who travels at their own cost between that location and Australia while on compassionate leave. In this case, the CDF may grant them travelling leave up to the period worked out under subclause 2.

4. For subclause 3, travelling leave is granted for both of these periods.
   a. From the time of departure from the overseas location to first port of call in Australia.
   b. From the time of departure from Australia to arrival at the overseas location on the return journey.

5. If leave destinations are not connected by a rail service, travelling leave may be granted as set out in subclause 2 based on the shortest journey time of a scheduled coach service.

6. This subclause applies to a member of the Navy who travels at Commonwealth expense for recreation leave. If their travelling time by the most direct normal means of travel is more than 48 hours, then they must not be granted leave under this Division for such travel more than once in a leave year.

7. For a member travelling on a journey to or from Australia on relief out-of-country travel fare assistance, the period of travelling leave is a form of additional recreation leave. It is taken on occurrence and does not accrue as a leave credit.
**Division 6: Pre-deployment leave**

5.7.18 Purpose

Pre-deployment leave allows a member going on duty to a prescribed area overseas to finalise their personal affairs and make their farewells before they leave Australia.

See: Chapter 17, Warlike and non-warlike deployments.

5.7.19 Definition

This table defines a term used in this Division

<table>
<thead>
<tr>
<th>Term</th>
<th>Definition in this Division</th>
</tr>
</thead>
<tbody>
<tr>
<td>Prescribed area</td>
<td>a. An operational area, or</td>
</tr>
<tr>
<td></td>
<td>b. Another defined area</td>
</tr>
<tr>
<td></td>
<td>approved by the Minister.</td>
</tr>
</tbody>
</table>

5.7.20 Entitlement

The CDF may grant a member pre-deployment leave of up to seven days. This period includes weekends and public holidays. The CDF must consider the operational situation.

5.7.21 Conditions of entitlement

1. The member may be granted pre-deployment leave only if the intended period of service in a prescribed area is at least six months.

2. Pre-deployment leave is only granted inside six weeks of the expected date of deployment.

   **Exception**: The CDF may approve earlier leave in special cases.

   **Examples**: The member is getting married or attending the birth of their child.

3. A member may be granted recreation leave with pre-deployment leave.

4. The member will be notified if pre-deployment leave is available as part of the conditions of service package for the deployment.

5.7.22 Member of the Reserves

A member of the Reserves on continuous full-time service may be entitled to pre-deployment leave. To qualify, their period of continuous full-time service must begin more than 12 weeks before the expected date of deployment.
Division 7: Leave to attend civilian court proceedings

5.7.23 Attendance at court proceedings

1. A member appearing for the Commonwealth in court proceedings is treated as being on duty.

   Note: A member of the ADF is exempt from jury duty.

2. In any other case where the member is attending a court or tribunal proceeding, the CDF may grant short absence from duty or leave without pay.

   Example: A member who witnesses a motor vehicle accident and is required to give evidence for the prosecution or the defence.

   Non-example: A member who is not officially called by the court to appear as a witness and has not provided written evidence for the case.
Part 8: Leave without pay

5.8.1 Purpose

This Part sets out how a member may take absence from duty when they wish to continue to serve in the ADF but no other leave type meets their needs.

5.8.2 Contents

This Part includes the following Divisions:
Division 1 Leave without pay
Division 2 Part-time leave without pay
Division 3 Part-time leave without pay for members overseas
Annex 5.8.A Allowances and reimbursements during leave without pay
Division 1: Leave without pay

5.8.3 Purpose

Leave without pay allows a member to take leave when no other leave type is suitable.

5.8.4 Grant of leave without pay

1. The CDF may grant a member a period of leave without pay on the member’s application.  
   **Note:** For a member on Reserve service, this means permission to interrupt their training obligations.

2. A period of leave without pay must not be longer than two years, unless clause 5.8.5 applies.

3. For subclause 1, the CDF must consider all of these criteria.
   a. The purpose and length of the period of leave.
   b. The operational efficiency of the ADF.
   c. The member’s length of service.
   d. The extent and appropriateness of any other leave entitlement available to the member.
   e. The nature of any training or study that the member intends to undertake during the period.
   f. The likelihood of the member resuming continuous full-time service at the end of the period.
   g. The personal circumstances of the member or their dependants.
   h. Any employment approved for the member under Defence Instruction (General) Personnel 25-2, Employment and voluntary activities of Australian Defence Force members in off-duty hours.
   i. Any other factor relevant to the application for leave.

   **Example:** Lack of suitable child care facilities at a posting location.

4. Leave without pay must not be used for unpaid maternity leave.

   **Example:** A member takes 12 weeks’ paid maternity leave, then 40 weeks as unpaid maternity leave, not leave without pay.

See: Chapter 5 Part 4, Maternity leave
5.8.5 Leave without pay to accompany spouse on posting
1. This clause applies to a member who meets all these conditions.
   a. They have a spouse or interdependent partner.
   b. The member’s spouse or interdependent partner is also a member.
   c. The member is granted a period of leave without pay to accompany the spouse or partner to a new posting location.
2. The member’s period of leave ends on the earlier of these two days.
   a. The day a suitable posting becomes available for the member at that location.
   b. The day their spouse or interdependent partner’s posting ends.

5.8.6 Allowances during leave without pay
1. A member granted leave without pay under this Division is not entitled to an allowance during the period of leave. This is unless subclause 2 applies.
2. The CDF may approve payment of an allowance during all or part of a period of leave without pay.
3. For subclause 2, the CDF must consider all of these criteria.
   a. Whether it would severely disadvantage a member or their dependants if they ceased to be entitled to an allowance listed in Annex 5.8.A during a period.
      See: Annex 5.8.A, Allowances and reimbursements during leave without pay
   b. The member’s entitlement to the allowance immediately before the period of leave and whether the entitlement would have continued if they were not on leave.
   c. The personal circumstances of the member or their dependants.
   d. The nature and status of any claim by the member against the Commonwealth for compensation or veterans’ entitlement.
   e. Any other factor relevant to the member’s entitlement to the allowance.
4. In this clause, allowance includes reimbursement for costs paid.
   Example: Reimbursement of education costs for a child.

5.8.7 Effects on other conditions of service – summary
1. Periods of leave without pay do not count as qualifying service for any of these entitlements.

<table>
<thead>
<tr>
<th>Item</th>
<th>Entitlement</th>
<th>See</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Salary increments</td>
<td>Chapter 3 Part 2 Division 3 clause 3.2.26</td>
</tr>
<tr>
<td>2.</td>
<td>Recreation leave, if the leave without pay is more than 24 hours</td>
<td>Chapter 5 Part 2 clause 5.2.8</td>
</tr>
<tr>
<td>3.</td>
<td>Long service leave, if the leave without pay is not for illness and is more than three months</td>
<td>Chapter 5 Part 3 paragraph 5.3.18.b</td>
</tr>
</tbody>
</table>
Note: Leave without pay may affect the qualifying service period and a member’s service credit under the Defence Home Ownership Assistance Scheme.

See: Defence Home Ownership Assistance Scheme Regulations 2008

2. This subclause applies to either of these periods of leave without pay.
   a. A period longer than 21 consecutive days.
   b. A period totalling more than 21 days, if the member takes leave without pay immediately before or after another period that salary is not payable for.

   Example: Absence without leave, custody, imprisonment.

3. The periods in paragraphs 2.a and 2.b do not count as qualifying service for any of the following.
   a. Defence Force Retirement and Death Benefit (DFRDB) purposes. There is still cover for invalidity benefits during the period.

   See: Chapter 2 Part 3 Division 2.
   c. A Defence Service Home Loan, for a member who must serve an initial qualifying period to get a loan.
   d. A benefit under the Veterans’ Entitlements Act 1986. After qualifying for benefits under the Act, a member has no cover under the Act for an injury or illness that happens during leave without pay.

4. Leave without pay may affect maternity leave entitlements.

   See: Chapter 5 Part 4 Division 2 clause 5.4.18, Access to other leave

5. Continuity of service for a particular entitlement will not be broken by leave without pay if the conditions for the entitlement are met.

6. A member continues to be entitled to medical and dental treatment at Commonwealth expense while they are on leave without pay. They are not entitled to salary while they are in hospital, undergoing medical treatment, or on convalescence or absence for illness.

7. A member is not covered by compensation legislation for injuries they suffer during a period of leave without pay.

8. A member’s furniture and effects are not to be stored at Commonwealth expense for the period of leave without pay.

9. A member on leave without pay has no entitlement to compassionate or carer’s leave. This is because they are already on leave.

10. Leave without pay may affect qualifying service for the Military Superannuation and Benefits Scheme (MSBS) retention benefit.

   See: Chapter 3 Part 5 Divisions 1 and 2

11. A member on leave without pay is not required to stay fit or deployable.
5.8.8 Payment of charges to the Commonwealth

1. A member must continue to pay the Commonwealth for services or facilities they continue to receive while they are on leave without pay.

   **Example:** Contributions for Service residences, rent allowance or living-in accommodation and meals. Higher rates of member contributions may apply.

   **See:**
   - Chapter 7 Part 3 Division 4 clause 7.3.27, Member on leave without pay (living-in accommodation)
   - Chapter 7 Part 5 Division 9 clause 7.5.51, Member on leave without pay (Service residences)
   - Chapter 7 Part 6 Division 5 clause 7.6.31, Member on leave without pay (rent allowance)
   - Chapter 7 Part 7 Division 1 clause 7.7.10, Member on leave without pay (meals)

2. A member who has been granted leave without pay must notify the Defence Housing Australia in writing. This allows the member to arrange housing contribution payments during the leave.
Division 2: Part-time leave without pay

5.8.9 Purpose
Part-time leave without pay allows a member on continuous full-time service to attend for duty on a part-time basis so they can attend to other needs.

5.8.10 Members who are eligible
1. The CDF may grant a period of part-time leave without pay to a member in Australia who meets all of the following conditions.
   a. The member is on continuous full-time service, whether as a member of the Permanent Force or Reserve Force.
   b. The member has applied for part-time leave without pay during the period of continuous full-time service.
   c. The member has completed both of the following.
      i. Initial recruit training and any relevant specialist training.
      ii. Any further service that the CDF considers necessary to strengthen the training listed in subparagraph i.

2. For subparagraph 1.c.ii, the CDF must consider all the following criteria.
   a. The nature of the duties the member normally performs.
   b. The period members generally need to strengthen initial recruit and any specialist training.
   c. The member’s progress since undertaking that training.
   d. Any other factor relevant to the member’s performance of duty.

3. The CDF may grant a period of part-time leave without pay to a member in Australia following a period of maternity leave or parental leave. The last day of the period of part-time leave without pay must be no later than two years after the day the child was born or adopted.

5.8.11 Members who are not eligible
A member on Reserve service is not entitled to part-time leave without pay.

See: Chapter 1 Part 3 Division 1
Clause 1.3.15, Continuous full-time service
Clause 1.3.64, Reserve service
5.8.12 Period of leave

The CDF may not grant part-time leave without pay under clause 5.8.10 to a member for any of the following periods.

a. More than two years. However, the CDF may approve two or more consecutive periods of part-time leave without pay, subject to the normal approval processes.

b. Less than three months.

c. Less than a total of five days or more than a total of 13 days in each fortnightly pay period during the period of leave.

Note: A fortnightly pay period includes the four weekend days. This means that part-time leave without pay cannot be granted for less than one working day or more than nine working days in a normal 10-day working fortnight.

d. If the leave without pay is granted on parts of days – less than a total of one or more whole days’ leave in each pay period. This is based on the normal working hours for members generally where the member normally performs duty.

Example: A member applies for a half-day’s part-time leave without pay in a pay period. The leave will not be granted.

5.8.13 Conditions of leave

1. A grant of leave must be in writing. It must state both the following.

a. The dates when the period of leave is to begin and end.

b. The days or parts of days when leave is granted in each pay period.

2. A member on part-time leave without pay may be required to perform periods of duty in addition to the periods they normally perform during the period of leave.

3. A period of part-time leave without pay does not break continuity of service.

4. Subclause 5 applies to a member who meets both the following conditions.

a. The member is granted part-time leave without pay under paragraph 5.8.10.1.b.

b. The member is performing duty in relation to a posting in Australia.

5. The member is not entitled to any overseas conditions of service they would otherwise get under Chapters 13, 14, 15 and 16 if they perform their duty at an overseas location. However, they may be entitled to benefits as a dependant of a member posted to the overseas location.

5.8.14 Change to the leave period granted

1. The CDF may take either or both of the following actions in relation to a member’s part-time leave without pay arrangement.

a. Vary the period of the part-time leave without pay arrangement, or the pattern of leave granted.

b. Revoke the period, or part of the period of part-time leave without pay.
2. Before making a decision under subclause 1, CDF must consider the relevant of the following circumstances, if any.
   a. Whether the member has stopped serving in Australia for the purposes of paragraph 5.8.10.1.a.
   b. Whether a significant change occurs in the circumstances that the CDF relied on to grant the leave to the member.
   c. The end of the posting to which the grant of leave applies.
   d. Any application by the member to have the grant of leave varied or revoked.
   e. The member's interest and views.
   f. Any other factor relevant to the circumstance in which the leave was granted.

3. The member must be notified of the change.

**Example:** A member is due to go on a period of maternity leave in one week, and seeks to have the part-time leave without pay revoked. The request is refused as there is no operational reason for the member to return to duty full-time immediately before the maternity leave.

### 5.8.15 Effect on remuneration and conditions of service

1. A member on part-time leave without pay may be eligible for salary and allowances for the periods of duty in a part-time leave without pay arrangement. The periods away from duty (the actual part-time leave without pay) are not paid.

2. A member's salary and allowances are reduced on a pro rata basis, as set out in clause 3.2.7, for the member's period of part-time leave without pay.

3. A member on part-time leave without pay will have their liability to pay a contribution increased on a pro rata basis, as set out in clause 3.2.8, for the member's period of part-time leave without pay.

4. This table points to further information on the effects of part-time leave without pay on remuneration and other conditions of service.

<table>
<thead>
<tr>
<th>Item</th>
<th>Remuneration or Benefit</th>
<th>See</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Salary</td>
<td>Chapter 3 Part 2 Division 1 clause 3.2.7</td>
</tr>
<tr>
<td>2.</td>
<td>Allowances</td>
<td>Chapter 3 Part 2 Division 1 clause 3.2.7</td>
</tr>
<tr>
<td>3.</td>
<td>Contributions</td>
<td>Chapter 3 Part 2 Division 1 clause 3.2.8</td>
</tr>
<tr>
<td>4.</td>
<td>Increment advancement</td>
<td>Chapter 3 Part 2 Division 3 clause 3.2.25</td>
</tr>
<tr>
<td>5.</td>
<td>Bonuses and service obligations</td>
<td>Chapter 3 Part 5 clause 3.5.2</td>
</tr>
<tr>
<td>6.</td>
<td>Recreation leave</td>
<td>Chapter 5 Part 2 Division 2 clause 5.2.8</td>
</tr>
<tr>
<td>7.</td>
<td>Additional recreation leave</td>
<td>Chapter 5 Part 2 Division 3 clause 5.2.15</td>
</tr>
<tr>
<td>8.</td>
<td>Additional leave for training</td>
<td>Chapter 5 Part 2 Division 5 clause 5.2.22</td>
</tr>
<tr>
<td>9.</td>
<td>Maternity leave</td>
<td>Chapter 5 Part 4 Division 4 clause 5.4.33</td>
</tr>
<tr>
<td>10.</td>
<td>Housing</td>
<td>Chapter 7 Part 3 Division 4 clause 7.3.26</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Chapter 7 Part 5 Division 9 clause 7.5.52</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Chapter 7 Part 6 Division 4 clause 7.6.19</td>
</tr>
</tbody>
</table>
5.8.16 Working out pro rata variations

An entitlement or period to be reduced or increased on a pro rata basis is reduced or increased by a percentage rate. It is worked out using the following formula.

\[
\frac{\text{Number of days'} \text{ PTWOP} - 4}{10} \times 100
\]

In this formula the number of days' part-time leave without pay (PTWOP) means the total period, in days, when the member is absent on part-time leave without pay in a pay period.

Example: A member is on part-time leave without pay for eight days a fortnight (including weekends). The 12 months for their next salary increment is increased by 40 per cent, which is 16.8 months.

Note: The amount cannot be reduced below zero.

5.8.17 ...

5.8.18 ...

5.8.19 ...
Division 3: Part-time leave without pay for members overseas

5.8.21 Purpose
Part-time leave without pay may be made available to members overseas.

Related Information: See Division 2, for equivalent conditions for members in Australia.

5.8.22 Decision maker
In this Division, a decision maker means any of the following.

a. CDF.
b. Director General Navy Personnel and Training.
c. Director General Personnel – Army.
d. Director General Personnel – Air Force.

5.8.23 Members who are eligible
1. The decision maker may grant a period of part-time leave without pay to a member overseas who meets both of the following conditions.
   a. The member has applied for part-time leave without pay.
   b. The member has completed a period of continuous full-time service made up of any of the following.
      i. Initial recruit training and any relevant specialist training.
      ii. Any further service that the decision maker considers necessary to strengthen the training listed in subparagraph i.

2. For subparagraph 1.b.ii, the decision maker must consider all these criteria.
   a. The nature of the duties the member normally performs.
   b. The period members generally need to strengthen initial recruit and any specialist training.
   c. The member’s progress since undertaking that training.
   d. Any other factor relevant to the member’s performance of duty.

3. The CDF may grant a period of part-time leave without pay to a member overseas following a period of maternity leave or parental leave. The last day of the period of part-time leave without pay must be no later than two years after the day the child was born or adopted.

5.8.24 Members who are not eligible
A member is not eligible to apply for part-time leave without pay for any period in which they will be overseas and in any of the following circumstances.

a. Deployed overseas on a war-like or non-warlike deployment.
b. Performing overseas representational duties.
c. Participating in an overseas exchange program.
d. On secondment.

e. Performing Reserve service, other than continuous full-time service.

See: Chapter 1 Part 3 Division 1 clause 1.3.64, Reserve service

2. If a member is on part-time leave without pay and any of the circumstances in subclause 1 begin to apply to them, then the part-time leave without pay is revoked from that time.

5.8.25 Period of leave

1. The decision maker may not grant part-time leave without pay under clause 5.8.23 to a member for any of these periods.

a. More than two years. However, the decision maker may approve two or more consecutive periods of part-time leave without pay, subject to the normal approval processes.

b. Less than three months.

c. Less than a total of five days or more than a total of 13 days in each fortnightly pay period during the period of leave.

Note: A fortnightly pay period includes the four weekend days. This means that part-time leave without pay cannot be granted for less than one working day or more than nine working days in a normal 10-day working fortnight.

d. If the leave without pay is granted on parts of days – less than a total of one or more whole days’ leave in each pay period. This is based on the normal working hours for members generally where the member normally performs duty.

Example: A member applies for a half-day’s part-time leave without pay in a pay period. The leave will not be granted.

2. The decision maker may vary a date, or the days, stated in the grant of leave. The decision maker must consider the member’s interests and views and any factor relevant to the circumstances in which the leave was granted.

5.8.26 Conditions of leave

1. A grant of leave must be in writing. It must state both these matters.

a. The dates when the period of leave is to begin and end.

b. The days or parts of days when leave is granted in each pay period.

2. The decision maker may end a member’s period of leave in any of these circumstances.

a. The member returns to Australia.

b. A significant change occurs in the circumstances that the decision maker relied on to grant the leave to the member.

Example: The location where the member is performing work becomes unsafe.

c. The end of the posting to which the grant of leave applies.

3. A member on part-time leave without pay may be required to perform periods of duty on days for which the leave without pay has been granted.
4. A period of part-time leave without pay does not break continuity of service for conditions provided in this Determination.

**Exception:** This happens unless the rules for the condition say otherwise.

### 5.8.27 Other conditions of service that apply

A member granted part-time leave without pay under this Division may only be paid conditions of service listed in the following table.

**Example:** A member on part-time leave without pay can only be granted maternity leave if she meets all the normal requirements for a grant of leave. Despite this subclause, a member who is not pregnant cannot be granted maternity leave.

<table>
<thead>
<tr>
<th>Item</th>
<th>Name</th>
<th>Reference</th>
<th>Notes</th>
</tr>
</thead>
</table>
| 1.   | Any condition of service the member qualifies for in Chapters 1 to 11. **Exceptions:** Chapter 7, ADF Housing and meals | a. Chapters 1 to 6  
b. Chapters 8 to 11 | The following clauses describe how these conditions are modified for members on part-time leave without pay.  
a. Clause 5.8.28, Effect on allowances and contributions  
b. Clause 5.8.29, Effect on other forms of leave  
c. Clause 5.8.30, Effect on salary increments |
| 2.   | Matters provided for under determinations made under section 58H of the Defence Act 1903 **Examples:** Salary, Service allowance | As published in Chapters 3 and 4 of the ADF Pay and Conditions Manual | Some conditions for members on part-time leave without pay may be provided for in the section 58H determination. |
| 3.   | Travel on evacuation | Clause 14.4.4  
**Exception:** Subclause 14.4.4.3. | The member is only entitled to travel on evacuation. The member is not entitled to travel at the beginning and end of the member's period of duty overseas. |
| 4.   | Conditions on evacuation from post | a. Clauses 14.6.3 to 14.6.7  
b. Clause 14.6.12  
c. Clauses 14.6.15 and 14.6.16 | |
| 5.   | Public holidays | Clause 15.1.4 | |
| 6.   | Travel for short-term duty while on long-term posting | Chapter 15 Part 3 Division 1 | |
| 7.   | Vehicle allowances | Chapter 15 Part 3 Division 4 | |
| 8.   | Entitlement – funeral costs | Clause 15.8.3 | |
5.8.28  **Effect on allowances and contributions**

1. Clause 5.8.27 prescribes the conditions of service that may apply to a member on part-time leave without pay who is performing duty in an overseas location.

   **See:** Clause 5.8.27, Other conditions of service that apply

2. The following table sets out the effects of part-time leave without pay on those allowances and contributions that a member may be paid, under clause 5.8.27.

| Item | If the member is entitled to... | or must pay... | then their entitlement or liability while on part-time leave without pay is...
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>uniform allowance</td>
<td>-</td>
<td>reduced on a pro rata basis.</td>
</tr>
<tr>
<td>2.</td>
<td>retention allowance</td>
<td></td>
<td>reduced on a pro rata basis.</td>
</tr>
<tr>
<td>3.</td>
<td>any other allowance</td>
<td>any other contribution</td>
<td>as if they were not on part-time leave without pay.</td>
</tr>
</tbody>
</table>

5.8.29  **Effect on other forms of leave**

1. A period of part-time leave without pay reduces a member’s entitlement to recreation leave credit on a pro rata basis. This does not apply to additional recreation leave credit.

   **See:**
   - Chapter 5 Part 2, Recreation leave
   - Chapter 5 Part 2 Division 3, Additional recreation leave.

   **Example:** A member serves half-time on part-time leave without pay. They accrue basic recreation leave at the rate of 10 days a year instead of 20. Additional recreation leave is not affected.

2. This subclause applies to a member who is granted a period of maternity leave, if they meet both the following conditions.

   a. They were on part-time leave without pay at the time they were granted maternity leave.

   b. The member’s grant of part-time leave without pay would have continued if they did not take the maternity leave.

3. If subclause 2 applies:

   a. Any salary the member is entitled to during the maternity leave must be reduced as if the member had continued on part-time leave without pay until the end of the period granted.

      **Example 1:** A member is 24 weeks into a grant of 12 months of part-time leave without pay. They take 12 weeks’ paid maternity leave at that point. Their salary for the 12 weeks’ maternity leave is the salary they were entitled to for the part-time leave without pay.

      **Example 2:** A member is 48 weeks into a grant of 12 months (52 weeks) of part-time leave without pay. They take 12 weeks’ paid maternity leave at that point. Their salary for the first four weeks of maternity leave is the salary they were entitled to for the part-time leave without pay. Their salary for the rest of the paid maternity leave is the salary they are entitled to under Chapter 5 Part 4.

   b. Any recreation leave credit they would be given for service during maternity leave must be reduced as if they had continued on part-time leave without pay. This does not apply to additional recreation leave credit.
5.8.30 Effect on salary increments

Part-time leave without pay counts as service for salary increment purposes on a pro rata basis. That is, the period of part-time leave without pay increases the 12 months referred to in paragraph 3.2.25.1.c on a pro rata basis.

See: Chapter 3 Part 2 clause 3.2.25, Increment advancement

Note: For the salary of a member on part-time leave without pay, see Chapter 3 Part 2 clause 3.2.8, Salary and allowances (member on part-time leave without pay)

5.8.31 Effect on time for bonuses and service obligations

1. This subclause applies to a member who meets both these conditions.

   a. They need to complete a required period of effective service to be eligible for a completion bonus.

      See: Chapter 3 Part 5, Retention and completion benefits

   b. They have been granted a period of part-time leave without pay.

2. In this case, the required period of effective service increases pro rata in relation to the period of part-time leave without pay.

   Example: A member has completed three of five years required for a completion bonus. They go on part-time leave without pay for 12 days a fortnight. They need to serve a further two years increased by 80%, which is three years and 7.2 months. This is worked out using the formula in clause 5.8.32.

5.8.32 Working out pro rata variations

An entitlement or period to be reduced or increased on a pro rata basis is reduced or increased by a percentage rate, worked out using the following table.

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Work out the total number of days a member is absent on part-time leave without pay in a pay period. Include any weekends the member does not work.</td>
</tr>
<tr>
<td>2.</td>
<td>Subtract 4 days from the figure in Step 1.</td>
</tr>
<tr>
<td>3.</td>
<td>Multiply the outcome of Step 2 by 10. The outcome of this Step is the percentage that is used to vary pro rata entitlements.</td>
</tr>
</tbody>
</table>

Example: A member is on part-time leave without pay for eight days a fortnight (including weekends). The 12 months for their next salary increment is increased by 40 per cent, which is 16.8 months.
Annex 5.8.A: Allowances and reimbursements during leave without pay

**See:** Chapter 5 Part 8 Division 1, clause 5.8.6

This table sets out some of the entitlements that may be payable during a period of leave without pay.

<table>
<thead>
<tr>
<th>Item</th>
<th>Entitlement type</th>
<th>Specific allowance or reimbursement</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Entitlements relating to regular accommodation costs</td>
<td>a. Rent allowance &lt;br&gt;b. Temporary accommodation allowance</td>
</tr>
<tr>
<td>2.</td>
<td>ADF district allowance and similar allowances</td>
<td>a. ADF district allowance &lt;br&gt;b. Port Wakefield allowance</td>
</tr>
<tr>
<td>3.</td>
<td>Removal entitlements</td>
<td>a. Disturbance allowance &lt;br&gt;b. Indemnity for loss or damage arising from removal within Australia &lt;br&gt;c. Reimbursement of expenses for pet relocation</td>
</tr>
<tr>
<td>4.</td>
<td>Education assistance</td>
<td>a. Reimbursement in place of eligible child’s scholarship &lt;br&gt;b. Reimbursement of education costs for child</td>
</tr>
<tr>
<td>5.</td>
<td>Miscellaneous entitlements</td>
<td>a. Reimbursement for extra risk insurance expenses &lt;br&gt;b. Home purchase or sale expenses allowance &lt;br&gt;c. Separation allowance</td>
</tr>
</tbody>
</table>
Part 9: Short absence

5.9.1 Overview

1. This Part sets out when a member may be granted short periods of absence in particular circumstances. The grant of this kind of absence is at the discretion of the approver listed for the specific circumstances of the absence.

2. Short absence is different from other kinds of leave for these reasons.
   a. It is for short, informal periods of time off duty.
   b. It does not accrue for particular service and cannot be kept for later use.
   c. It is for situations where other kinds of leave may not be available or appropriate.

3. Command power may be used to grant this form of absence for situations not set out in this Part.

5.9.2 Contents

This Part includes the following Divisions:
Division 1 Short absence from duty
Division 2 Short absence for removal purposes
Division 1: short absence from duty

5.9.3 Purpose

Short absence from duty has the following purposes.

a. For the member to rest and recover from long or unusual duty.

b. For the member to attend to urgent personal matters if Service requirements prevent them from dealing with the matter without the short absence.

5.9.3A Decision-maker and time limits

1. In this Division, a decision-maker is a person who can approve short absence from duty because they meet the conditions set out in subclauses 2, 3 or 4.

2. A person who meets both the following conditions is the decision-maker for up to three consecutive working days of short absence.

   a. They are a supervisor in the member’s direct chain of command.
   
   b. They are not below the following rank or APS classification.

      i. Warrant Officer Class 2.
      
      ii. APS 4.

3. A person who meets both these conditions is the decision-maker for up to five consecutive working days of short absence.

   a. They are in the member’s direct chain of command or supervision.
   
   b. They are not below the following rank or APS classification.

      i. Major.
      
      ii. APS 6.

4. A person who meets both these conditions is the decision-maker for up to 20 consecutive working days of short absence.

   a. They are in the member’s direct chain of command or supervision.
   
   b. They are not below the following rank or APS classification.

      i. Brigadier.
      
      ii. SES Band 1.

5.9.4 Approval of absence

A decision-maker may grant a member short absence from duty if they consider that both the following conditions are met.

a. The member needs the absence for either of the following reasons.

   i. To rest and recover from long or unusual duty.
   
   ii. To attend to urgent personal matters. This is only if Service requirements prevent the member from dealing with the matter without the short absence.
Non-examples:
Short absence cannot be granted for any purpose other than the two listed above. Here are two examples of other reasons, where short absence from duty cannot be granted.

i. As a reward for a job well done.

ii. To attend to urgent personal requirements when there was no Service requirement stopping the member from doing the task in their own time.

b. There is no form of leave that can reasonably be used to provide the member with leave for the period. In considering what is reasonable the following considerations are relevant.

i. It is not reasonable to grant a member short absence from duty for an urgent personal matter if the member has recreation or other paid leave available.

ii. Leave without pay does not need to be considered.

See: Chapter 5 Part 8 Division 1, Leave without pay

iii. Any other factors that go to the reasonableness of the use of leave.

Examples:

i. Recreation leave might be reasonable in a range of situations. An example is a member who has a recreation leave credit and who needs to attend to a personal issue.

ii. Carer's leave is reasonable to use to care for a sick dependant.

iii. Maternity or parental leave is reasonable to use following the birth of a child.

Non-example:

Recreation leave would not be reasonable for a member who needs to be absent for less than a day. Recreation leave cannot be granted for less than a day.

Exception:
Short absence from duty may not be granted immediately before or after a period of recreation leave unless either of the following conditions are met.

a. The decision-maker considers that exceptional circumstances apply.

b. Short absence from duty is granted as described in clause 5.9.4A.

See: Clause 5.9.4A, Short absence from duty and additional recreation leave

5.9.4A Short absence from duty and additional recreation leave

1. The additional conditions in this clause apply if short absence is sought in relation to activity for which a member was granted additional recreation leave.

2. Short absence from duty may not be granted for the member to recover from the activity, unless both the following conditions are met.

a. The member will use all the additional recreation leave before the member takes the short absence from duty.

b. The decision-maker believes the additional recreation leave is not enough for the member to recover from the rigours of the activity.
Example: A member performs field service and accrues two days of additional recreation leave. The member's supervisor believes the member needs three days of recovery time. No other appropriate leave exists. The member's supervisor grants one day of short absence from duty.

See: Clause 5.9.4, Approval of absence. The rules in that clause must also be met before a member can be granted short absence from duty with additional recreation leave. This includes the requirement that no other appropriate leave is available.

5.9.5 Conditions on grant of absence

1. If short absence from duty is granted in relation to a Service event or activity, it must be taken as soon as Service requirements allow after the event or activity.

   Related Information: Paragraph 5.9.1.2.b provides that short absence cannot accrue to be taken at a later date.

   Example: A member cannot take short absence from duty straight after an event due to debriefing requirements. The debriefing takes two days. After the debriefing the member can be approved short absence from duty, if the member still needs to rest and recover.

   Non-example: A member would like to "save" their short absence from duty. They hope to use it for a family function a week after the event that the absence was granted for. The member is not granted short absence from duty, as the absence must be taken as soon as Service requirements allow.

2. Two periods of short absence from duty are not to be granted for one event.

3. The member or their supervisor must record any period of short absence from duty that is one day or more on PMKeyS. Recording the short absence from duty may be done before or after the period of absence.

4. The amount to be recorded is the duration of the absence, rounded down to the nearest whole day.

   Example: A member is granted one day, five hours of short absence from duty. One day is recorded on PMKeyS.
Division 2: Short absence for removal purposes

5.9.6 Purpose

Short absence for removal purposes allows a member time to carry out a variety of removal tasks.

5.9.7 Approval of absence

1. A member may apply for short absence for removal purposes.

2. A person who meets both the following requirements may decide to grant a member a short absence for removal, up to the limits set out in clause 5.9.8.
   a. The person is the member’s supervisor in the member’s direct chain of command or supervision.
   b. They are not below the following rank or APS classification.
      i. Warrant Officer Class 2.
      ii. APS 4.

5.9.8 Conditions on grant of absence

1. The decision-maker must consider whether it is reasonable to grant the absence under clause 5.9.7, having regard to operational needs.

2. The following table sets out how much short absence can be granted to a member for each removal.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the member’s removal is…</th>
<th>then they may be granted short absence of…</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>between locations</td>
<td>two consecutive days at each location.</td>
</tr>
<tr>
<td>2.</td>
<td>within the same location</td>
<td>three days in total.</td>
</tr>
</tbody>
</table>

3. The member may be granted one additional day consecutive to another day of short absence, if the decision-maker considers it reasonable.

4. The member may take the absence on dates agreed with the decision-maker under clause 5.9.7.
Part 10: Public holidays – Australia

5.10.1 Public holidays

1. A member performing duty in Australia must observe certain days as public holidays, unless required for duty.

2. A member is eligible for the same public holidays as an APS employee of the Department of Defence, at the location where the member performs duty.

   Note: APS employees of the Department of Defence are entitled to other specified leave days and a Christmas stand-down, as well as public holidays. This subclause only refers to those days listed as public holidays.

   See: Clause 5.10.2A, Christmas stand-down, for details of short absence when not required for duty granted to members over the Christmas period.

3. ...

4. A member might be performing duty away from their posting location. They observe a public holiday at the location where they are actually performing duty.

   Example: A member posted to Wagga Wagga travels to Melbourne on temporary duty from 1 to 7 November. The member observes Melbourne Cup Day while in Melbourne.

5. A member on recreation leave will not have their leave credit debited for public holidays that occur during the leave period. The public holidays observed will be those at the location where the member normally performs duty.

5.10.2 Substitution of public holidays

1. A member may apply to the CDF to substitute a different day for a public holiday that they would otherwise observe.

2. In deciding whether to grant the member’s application, the CDF must consider both of these criteria.
   a. Any Service requirement that the member remain on duty that day.
   b. If the substitute day is of cultural or religious significance to the member.

5.10.2A Christmas stand-down

1. Members are not required to attend for duty for the period that commences on 24 December 2015 and ends on 1 January 2016.

2. The periods in subclause 1 include public holidays that fall within the period.

3. A Commanding Officer may determine that the member must perform duty on a day listed in subclause 1. The Commanding Officer should consider if there are pressing operational, preparatory or safety needs that prevent the member from being absent.
4. Absences are treated in accordance with the following table.

<table>
<thead>
<tr>
<th>Item</th>
<th>If the day ...</th>
<th>the day is to be ...</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>is a public holiday</td>
<td>granted under clause 5.10.1.</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>See:</strong> Clause 5.10.1, Public holidays</td>
</tr>
<tr>
<td>2.</td>
<td>is not a public holiday</td>
<td>treated as short absence when not required for duty.</td>
</tr>
</tbody>
</table>

**Related Information:** Clause 15.1.4A, Christmas stand-down, for arrangements that apply to members overseas
Part 11: Cancellation of, or recall from, leave

5.11.1 Purpose
A member may be paid an amount for costs resulting from either of these events.

a. They are recalled from an approved period of leave.
b. Their approved period of leave is cancelled.

**Note:** Members should be recalled from leave for operational reasons only. Payments under this Part are an operational cost.

**See:** Chapter 5 Part 2 Division 6 clause 5.2.28, Re-credit of recreation leave

5.11.2 Basis
1. The basis of this condition is that a member should be reimbursed for costs associated with a recall from leave.
2. There are two types of costs.
   a. Travel costs, in some circumstances.
   
   **Examples:** The cost of changing a return flight, additional fare charges.
   b. The cost of services that could not be used because of the recall.
3. The member can only be reimbursed the costs of the portion of a holiday that was not used.
4. The member can only be reimbursed costs that were not recoverable in other ways.
5. It is not compensation for the inconvenience of the recall.

5.11.3 Payment for costs
Payment for costs when leave is cancelled or a member is recalled is in these clauses.

<table>
<thead>
<tr>
<th>Item</th>
<th>Clause</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Member is recalled from posting location</td>
<td>5.11.4</td>
</tr>
<tr>
<td>2. Member is temporarily recalled from leave location</td>
<td>5.11.5</td>
</tr>
<tr>
<td>3. Costs where member is recalled from holiday location</td>
<td>5.11.6</td>
</tr>
<tr>
<td>4. Costs where member's leave is cancelled before it starts</td>
<td>5.11.7</td>
</tr>
</tbody>
</table>

5.11.4 Member is recalled from posting location
1. This clause applies to a member who meets all these conditions.
   a. The member is on leave.
   b. The member has not left their posting location.
   c. The member is recalled to duty.
2. The member has no entitlement to recall costs.
5.11.5 Member is temporarily recalled from leave location

1. This clause applies to a member who meets all of these conditions.
   a. The member is on leave.
   b. The member is away from their posting location because of the leave.
   c. The member is temporarily recalled to duty.
   d. The member intends to return to the leave location at the end of the recall period.

   **Example:** A member is posted to Canberra, and is on holiday in Cairns. The member is recalled to duty to deal with an emergency. As the recall period is short, the member and family decide that the member will return to Canberra alone, and return to Cairns to resume the holiday as soon as possible.

2. The CDF may pay a member an amount to recognise the following costs associated with the recall.
   a. Transportation costs for the member for the journey from the leave location, and return. This is duty travel.

      **Example:** Return fares or vehicle allowance.

      **See:** Chapter 9 Part 6, Vehicle allowance.

   b. Additional transportation costs for dependants. Approval may only be given on the condition that the member is a parent, and that the dependants return with the member.

      **Example:** Children may not be left at a holiday location unsupervised, and may need to return with the member.

      **Non-example:** Adult dependents may have no need to return with the member.

   c. Accommodation expenses for the journey from the leave location, and return. This may only be paid if an overnight break is justified. This includes dependants’ accommodation expenses, if their travel was approved.

   d. Meal expenses during the journey. This includes dependants’ meal expenses, if their travel was approved.

   e. Other holiday items that the member had paid for but was not able to benefit from, due to the recall.

      **Example:** A member is recalled to duty and breaks their holiday for four days, including travelling time. The member had rented a beach house for the holiday and during the recall it was empty. The member may be paid an amount to cover rent during the four-day period.

      **Non-example:** A member is recalled to duty and breaks their holiday. The member returns to duty alone. The member’s dependants remain in the holiday accommodation. The member has had the benefit of the accommodation expense.

   f. Other unavoidable costs to do with the recall from leave.

      **Examples:** Telephone, facsimile or email costs.
3. In assessing the amount of payment under subclause 2, the CDF must consider these criteria.
   a. The time available for the return journey.
   b. The number of people who were required to return.
   c. The amount of money the member had spent on holiday items that the member was not able to benefit from.
      **Example:** The member may give the CDF receipts or a statutory declaration. These could show the amount spent on holiday items.
   d. If the costs are recoverable by other means.
      **Example:** Travel insurance

5.11.6 Costs where member is recalled from holiday location

1. This clause applies to a member who meets all of these conditions.
   a. The member is on leave, and living away from their posting location.
   b. The member is recalled to duty.
   c. The member ends the leave to return to duty.
      **Example:** A member is on holiday away from home. The member is recalled to duty to deal with an unexpected crisis. The member must cancel the rest of the holiday.

2. The CDF may pay the member an amount to recognise the following costs associated with the recall.
   a. Additional transport costs due to the early return. Payment may also be made for dependants’ additional transport costs, if they return with the member. If transport costs were an expected or ordinary part of the return duty they will not be paid.
      **Example:** A member is on a package tour and is recalled from leave. The tour operator offers the member a flight back, using the unused fares of the tour as part-payment. The member must pay an additional fee. This additional fee may be reimbursed to the member.
      **Non-example:** A member and her family drive to their destination for a camping holiday. The member is recalled, and the whole family drives home. As the drive cost no more than it would have cost had the member finished the holiday, no transport costs are paid to the member.
      **See:** Chapter 9 Part 6, Vehicle allowance
   b. Accommodation expenses for the return journey, if a break is justified. This includes dependants’ accommodation expenses, if they return with the member.
   c. Meal expenses during the journey. This includes dependants’ meal expenses, if they return with the member.
d. Other holiday items that the member had paid for but was not able to benefit from, owing to the recall.

**Example:** A member is recalled to duty a week before their holiday was due to end. The member had prepaid for accommodation, a day’s fishing tour, and an afternoon of horse riding. The owner of the stables gave the member a full refund. The fishing tour operator gave the member a half refund. The member had no right to any accommodation refund. The payment to the member may recognise the cost of a week’s accommodation and half the cost of the fishing tour.

**Non-example 1:** A member is recalled to duty. The member’s dependants remain in the holiday accommodation and continue their plans while the member returns to duty alone. The member has had the benefit of the accommodation expense.

**Non-example 2:** A member is on holiday in a country that experiences civil unrest. The member and family stay in their hotel for safety. The ADF then recalls all members in that country. Only costs for items the member did not use after they had left the country due to the recall can be reimbursed. Items not used because it was not safe to leave the hotel are the member’s loss.

e. Other unavoidable costs to do with a recall from leave.

**Examples:** Telephone, facsimile or email costs.

3. In assessing the amount of payment under subclause 2, the CDF must consider all these criteria.

   a. The time available for the return journey.

   b. The number of people who returned.

   c. The amount of money the member had spent on holiday items that the member was not able to benefit from.

   d. If the costs are recoverable by other means.

   **Example:** Travel insurance

   e. Whether it was practical for the member to restart the holiday.

### 5.11.7 Costs where member’s leave is cancelled before it starts

1. A member may be reimbursed certain costs if their leave is cancelled before it begins. The leave must have been formally approved. The cancellation must be for Service reasons.

2. The costs must not be recoverable by other means.

3. These costs may be reimbursed.

   a. Accommodation deposits or tariffs.

   b. Fares or fare deposits.

   c. Other unavoidable costs to do with a recall from leave.

   **Examples:** Telephone costs, email costs, fees charged by travel agents.

   **Note:** No amount can be refunded to compensate a member for lost frequent flyer points. This is because they have no monetary value.
5.11.8 Claiming and acquitting

1. The member must fill in Form AD388, Application for compensation resulting from cancellation or recall from leave to claim reimbursement under this Division.

   See: Annex 5.11.A, Application for compensation resulting from cancellation or recall from leave

2. The member's unit is to forward the completed claim form to the appropriate approving authority. The address is detailed in the instructions on the form.

3. The member must include documents with the claim form that show the following matters.
   a. Details of any advance received.
   b. Evidence of costs.
   c. Evidence of any attempts at reimbursement from a booking or insurance company, and whether any reimbursements were made.
   d. Evidence of the approved leave.
   e. Either of the following.
      i. Evidence of the cancellation of an approved grant of leave.
      ii. Evidence of the recall from an approved grant of leave.

5.11.9 Re-credit of leave

1. Leave not used by a member as a result of a recall from leave order will be re-credited.

   See: Part 2 Division 6 clause 5.2.28, Re-credit of recreation leave.

2. Additional leave travel may be granted if the conditions in Chapter 9 Part 4 Division 1 are met.
Annex 5.11.A: Application for Compensation Resulting from Cancellation or Recall from Leave

See: Chapter 5 Part 11

Copy of:
Application for Compensation Resulting from Cancellation or Recall from Leave form (AD388)